

March 26, 2009

H 817. ESTABLISH NC FINANCIAL LITERACY COUNCIL (=S 1019). Filed 3/26/09. *TO ESTABLISH A FINANCIAL LITERACY COUNCIL TO COORDINATE AND EXPAND THE STATEWIDE DELIVERY OF FINANCIAL EDUCATION FOR ALL NORTH CAROLINIANS.* Identical to S 1019, filed 3/25/09.

Intro. by Tillis, Glazier, Howard, Wainwright. GS 114

August 4, 2009

H 817. ETHICS TC AND OTHER CHANGES (NEW). Filed 3/26/09. Senate committee substitute deletes all provisions of the 1st edition and replaces it with *AN ACT TO MAKE TECHNICAL AND OTHER CHANGES TO CHAPTERS 120, 120C, AND 138A OF THE GENERAL STATUTES.* Amends GS 120-103.1, concerning investigations by the Legislative Ethics Committee (LEC), to make clear that the LEC need not notify the complainant for complaints taken up by the LEC on its own motion and that when the LEC is acting on a complaint referred by the State Ethics Commission (SEC) action on its own motion, the LEC need only provide notice to the SEC and that such notice should be considered confidential by the SEC and not disclosed. Provides that the LEC must take one of four options within 60 days of receiving a complaint: (1) dismiss the complaint; (2) begin a preliminary investigation; (3) refer the complaint for further investigation and a hearing; or (4) make recommendations to the chamber in which the legislator who is the subject of the complaint is a member, if the referral is from the SEC. Mandates that the LEC provide notice to the legislator who is the subject of a complaint within 10 days only if the LEC decides to conduct a preliminary investigation. Requires that a hearing, if needed, occur no sooner than 15 (was, 30) days after the date of the notice of hearing. Makes additional technical changes to GS 120-103.1. Amends GS 120C-103 to require a person appointed to a board designated as a non-advisory board to attend lobbying education within six months of that designation and at least every two years following. Amends GS 120C-206 to require authorization for a lobbyist to represent a principal to be filed within 20 (was, 10) business days after registration and provides for when it is filed late. Enacts GS 120C-210 providing that lobbyist registration and authorization of the principal are terminated on the earlier of the filing of a lobbyist resignation or principal termination. Requires the LEC and SEC to study issuing, reviewing, and revising for advisory opinions and publishing opinions. Allows recommendations to the 2010 General Assembly. Amends GS 120C-401 and GS 120C-800 to require reports to be made 15 (was, 10) business days after the specified period. Makes technical changes to additional sections of GS Chapter 120C. Makes technical changes to the State Government Ethics Act, Chapter 138A. Amends GS 138A-14 to require a person appointed to a board designated as a non-advisory board to attend an ethics presentation within six months of that designation and at least every two years following. Excludes ex officio student members under GS Chapters 115D and 116 from the requirement of filing statements of economic interest under GS 138A-22(a). Amends GS 138A-24 to require a public servant appointed to a board designated as non-advisory to file an initial statement of economic interest within 60 days of that designation. Amends GS 115D-12 to prohibit a member of the General Assembly from serving on a local board of trustees for a community college.

August 5, 2009

H 817. ETHICS TC AND OTHER CHANGES. Filed 3/26/09. Senate amendment makes the following changes to 2nd edition. Makes a technical correction.

August 6, 2009

H 817. ETHICS TC AND OTHER CHANGES. Filed 3/26/09. Conference report recommends the following changes to 3rd edition to reconcile matters in controversy. Amends GS 115D-12(a) to delete provision that any member of the General Assembly currently serving on a local board of trustees for a community college may complete the term in which the member is serving. However, adds provision that the restriction in GS 115D-12(a), which prohibits a member of the General Assembly from being appointed to a local board of trustees for a community college, applies only

to appointments made on or after the effective date of the act, and does not apply to any reappointment of a member of the General assembly serving on any board of trustees for a community college on that date. Makes technical correction.

September 1, 2009

SL 2009-549 (H 817). ETHICS TECHNICAL AND OTHER CHANGES. AN ACT TO MAKE TECHNICAL AND OTHER CHANGES TO CHAPTERS 120, 120C, AND 138A OF THE GENERAL STATUTES. Summarized in *Daily Bulletin* 3/26/09, 8/4/09, 8/5/09, and 8/6/09. Enacted August 28, 2009. Effective August 28, 2009, except as otherwise provided.