GENERAL ASSEMBLY OF NORTH CAROLINA SESSION 2025

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SENATE BILL DRS45302-LG-99

Short Title	e: V	eteran Access, Liberty, Options for Recovery.	(Public)
Sponsors:	Se	enators Britt, Lee, and Craven (Primary Sponsors).	
Referred to:			
A BILL TO BE ENTITLED			
AN ACT TO REGULATE COMPENSATION FOR SERVICES RELATED TO VETERANS'			
BENEFITS MATTERS.			
The General Assembly of North Carolina enacts:			
SECTION 1. Article 14 of Chapter 143B of the General Statutes is amended by			
adding a new section to read:			
"§ 143B-1278. Compensation for services related to veterans' benefits matters.			
(a) <u>Definitions. – Unless the context requires otherwise, the following definitions apply</u> in this section:			
in this sec	(1)	Compensation. – The payment of money, anything of value, or a	financial
	(1)	benefit.	<u> </u>
	<u>(2)</u>	Veterans' benefits matter. – The preparation, presentation, or prosect	ution of a
	(=)	claim affecting an individual who has filed or expressed an intent	
		claim for a benefit, program, service, commodity, pension, function,	
		the entitlement to which is determined under the laws and re	
		administered by the United States Department of Veterans Affai	rs or the
		Department of Military and Veterans Affairs pertaining to vetera	ans, their
		dependents, their survivors and any other individual eligible for such	benefits.
<u>(b)</u>	<u>Prohibitions. – A person shall not do any of the following:</u>		
	<u>(1)</u>	Receive compensation for preparation, presentation or prosecution	
		advising, consulting, or assisting an individual with an initial disabil	
	/a \	related to a veterans' benefits matter, except as permitted by this sec	
	<u>(2)</u>	Receive compensation for referring an individual to another person to	
		present, prosecute, or advise, consult, or assist the individual with, a	<u>veterans'</u>
	(2)	benefits matter.	
	<u>(3)</u>	Directly or by implication guarantee or advertise that any individual to receive specific veterans' benefits or that any individual is certain t	
		a specific level, percentage, or amount of veterans' benefits.	<u>o receive</u>
	<u>(4)</u>	A person seeking to receive compensation for advising, assi	sting or
	<u>(+)</u>	consulting any individual with any veterans' benefits matter or engage	
		preparation of an initial claim for a fee shall not:	ing in the
		a. Aggressively or directly solicit business regarding any	veterans'
		benefit matter.	
		b. Gain direct access to any personal medical, financial, or go	vernment
		benefits log in, username, or password information.	



- **General Assembly Of North Carolina** A person seeking to receive compensation for advising, assisting, or 1 (5) 2 consulting any individual with any veterans' benefits matter shall not utilize a 3 medical professional for a secondary medical exam with whom they have an 4 employment relationship. 5 Enter into any agreement related to a veterans' benefits matter that does not (6) 6 comply with subsection (c) of this section. 7 Memorialization of terms. – Before rendering any services, a person seeking to (c) 8 receive compensation for preparation, presentation or prosecution of, or advising, consulting or 9 assisting an individual with, a veterans' benefits matter shall memorialize all terms of the agreement in a written agreement that complies with all the following criteria: 10 11 The written agreement is signed by both parties and contains all terms (1) 12 regarding the individual's payment of fees for services rendered including both 13 of the following: 14 Fees for services are contingent upon a successful outcome and shall <u>a.</u> 15 not exceed five times the one month increase in benefits. No initial fee shall be charged. 16 17 The written agreement must clearly provide at the outset of the business **(2)** relationship the following disclosure: "This business is not sponsored by, or 18 19 affiliated with, the United States Department of Veterans Affairs or the 20 Department of Military and Veterans Affairs, or any other federally chartered 21 veterans' service organization. Other organizations, including but not limited 22 to the Department of Military and Veterans Affairs, a local veterans' service organization, and other federally chartered veterans' service organizations 23 24 may be able to provide you with this service free of charge. Products or 25 services offered by this business are not necessarily endorsed by any of these 26 organizations. You may qualify for other veterans' benefits beyond the benefits for which you are receiving services here." This written disclosure 27 28 shall appear in at least 12-point font and shall appear in a readily noticeable 29 and identifiable place in the person's agreement with the individual seeking 30 services. This disclosure shall also be provided orally to the individual and the 31 individual shall verbally acknowledge understanding of the oral disclosure 32 and sign the document in which the written disclosure appears to represent 33 understanding of these provisions. The person offering services shall retain a 34 copy of the written disclosure while providing veterans' benefits services for 35 compensation to the individual and for at least one year after the date on which 36 the service relations terminate.
 - Penalty. A violation of this section constitutes a violation of the North Carolina (d) Unfair Trade Practices Act.
 - Exclusions. Nothing in this section shall apply to attorneys who are licensed to practice in the State of North Carolina."

SECTION 2. This act becomes effective October 1, 2025.

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