

JOINT LEGISLATIVE OVERSIGHT COMMITTEE ON MEDICAID

NC Department of Health and Human Services

Snapshot of NC Medicaid Managed Care

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Who is Eligible for Medicaid?

Group	Annual Income Limit by Family Size
People over age 65; People who are Blind; People with Disabilities	100% Poverty Level 1 - \$15,060 2 - \$20,448
Parent/Caretakers	2 - \$6,828 3 - \$8,004
Children 0-18	211% Poverty Level 1 - \$31,788 2 - \$43,140 3 - \$54,492
Pregnant Women	196% Poverty Level 1 - \$29,520 2 - \$40,068 3 - \$50,616
<i>Medicaid Expansion Ages 19-64 (No state dollars)</i>	<i>133% Poverty Level</i> <i>1 - \$20,040</i> <i>2 - \$26,712</i> <i>3 - \$34,344</i>

1 out of every 4 North Carolinians

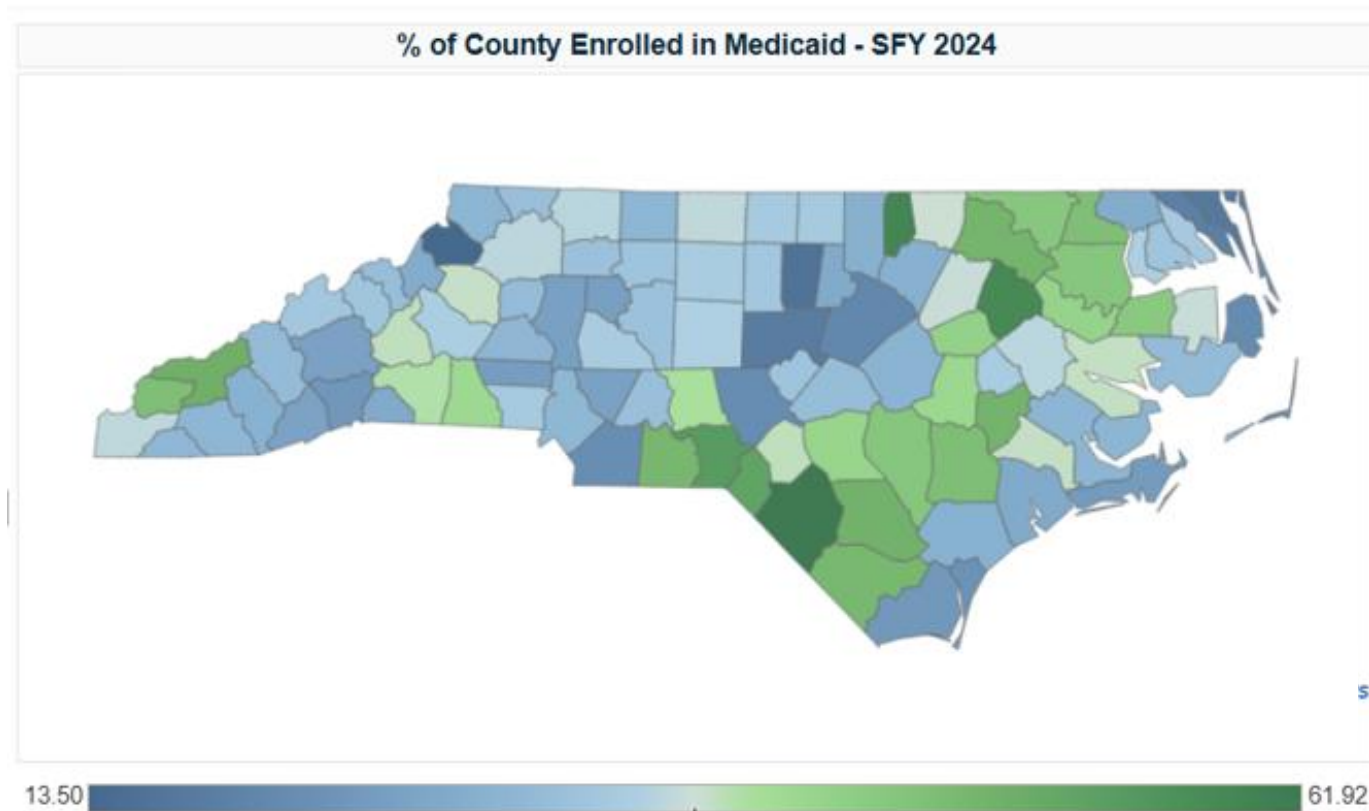
2 out of every 5 children in North Carolina

3 in 10 people with disabilities in North Carolina

5 in 8 people in nursing facilities

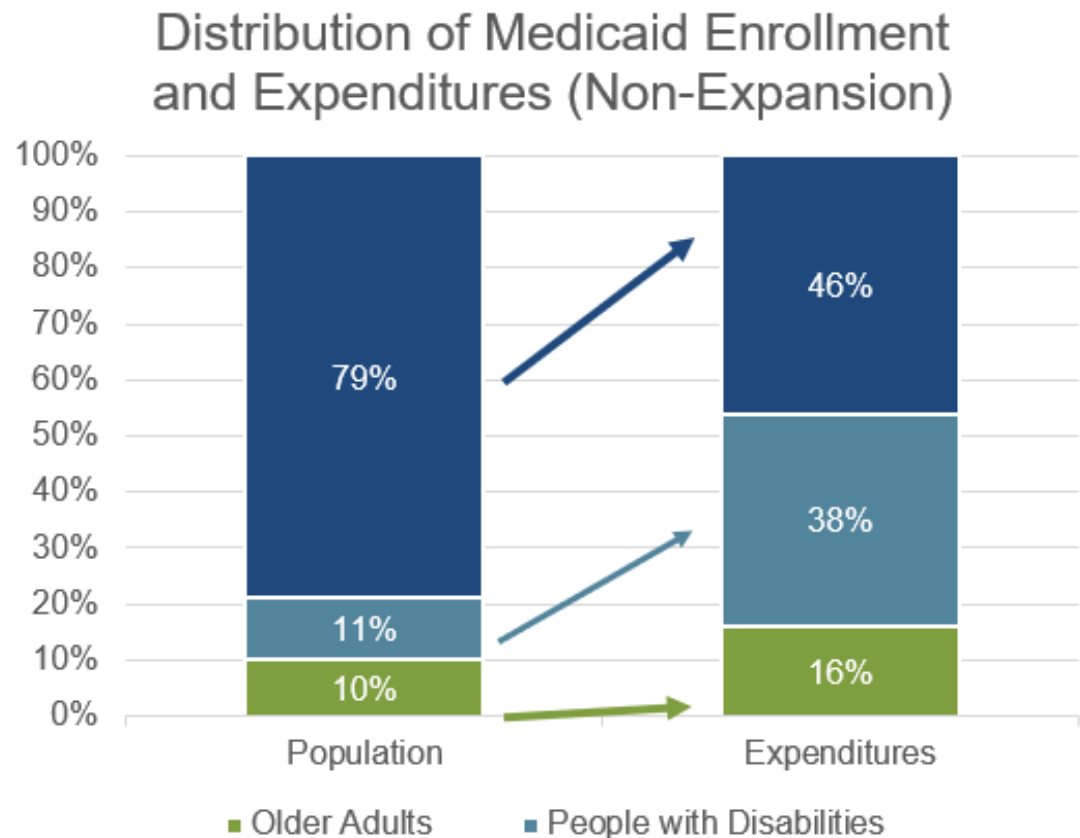
Medicaid in Rural North Carolina

- In 29 counties, 40% or more of their total population is enrolled in Medicaid
- Counties with the highest proportion of residents enrolled in Medicaid:
 - Robeson: 62%
 - Vance: 59%
 - Edgecombe: 58%
 - Richmond: 55%
 - Scotland: 53%
 - Swain: 50%



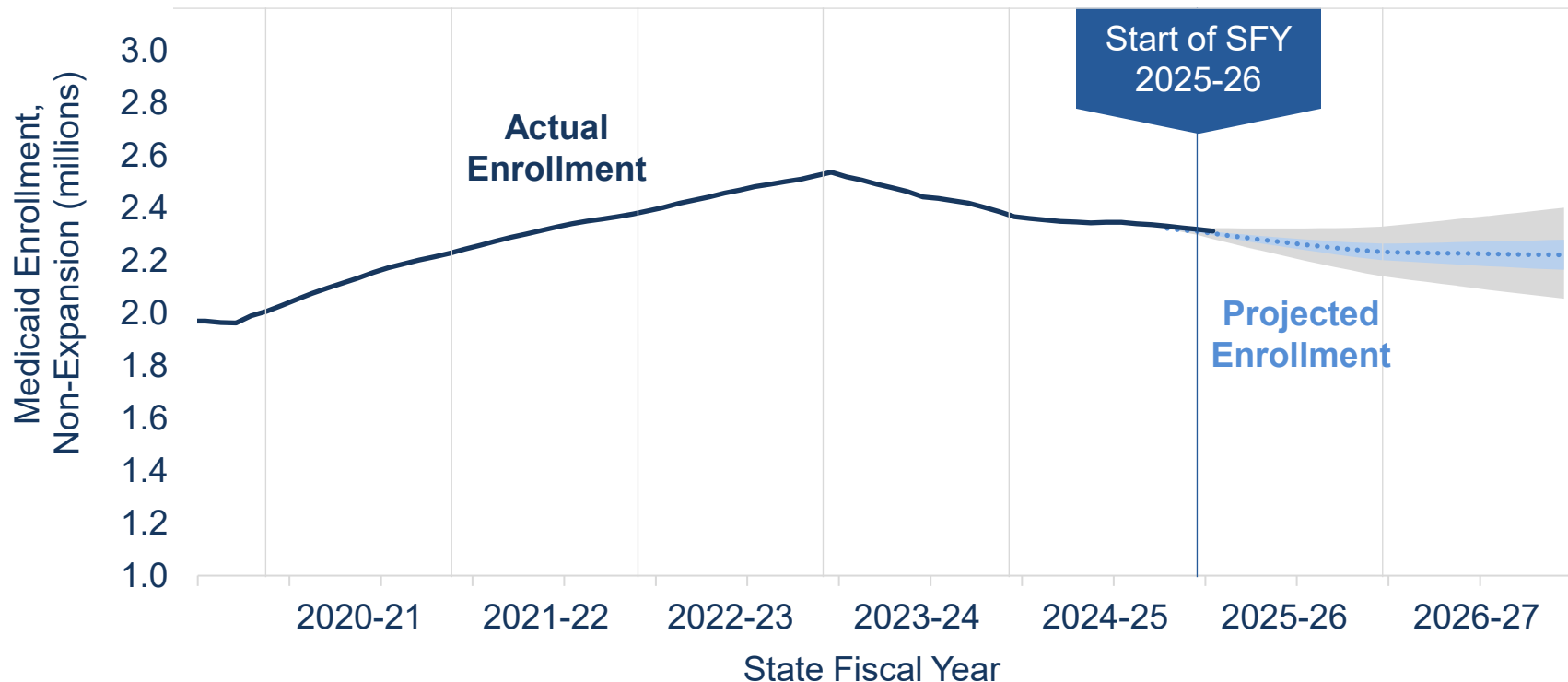
Medicaid Population Overview

- **79% of Medicaid population are families and children, but they only account for 46% of Medicaid expenditures**
- **Older adults and people with disabilities account for 21% of Medicaid enrollment, but 54% of Medicaid expenditures**
- **Medicaid plays a critical role in health care for older adults and people with disabilities**



Medicaid Enrollment

Non-Expansion enrollment (excluding Family Planning) continues to decline slowly but is not expected to experience significant upward or downward changes

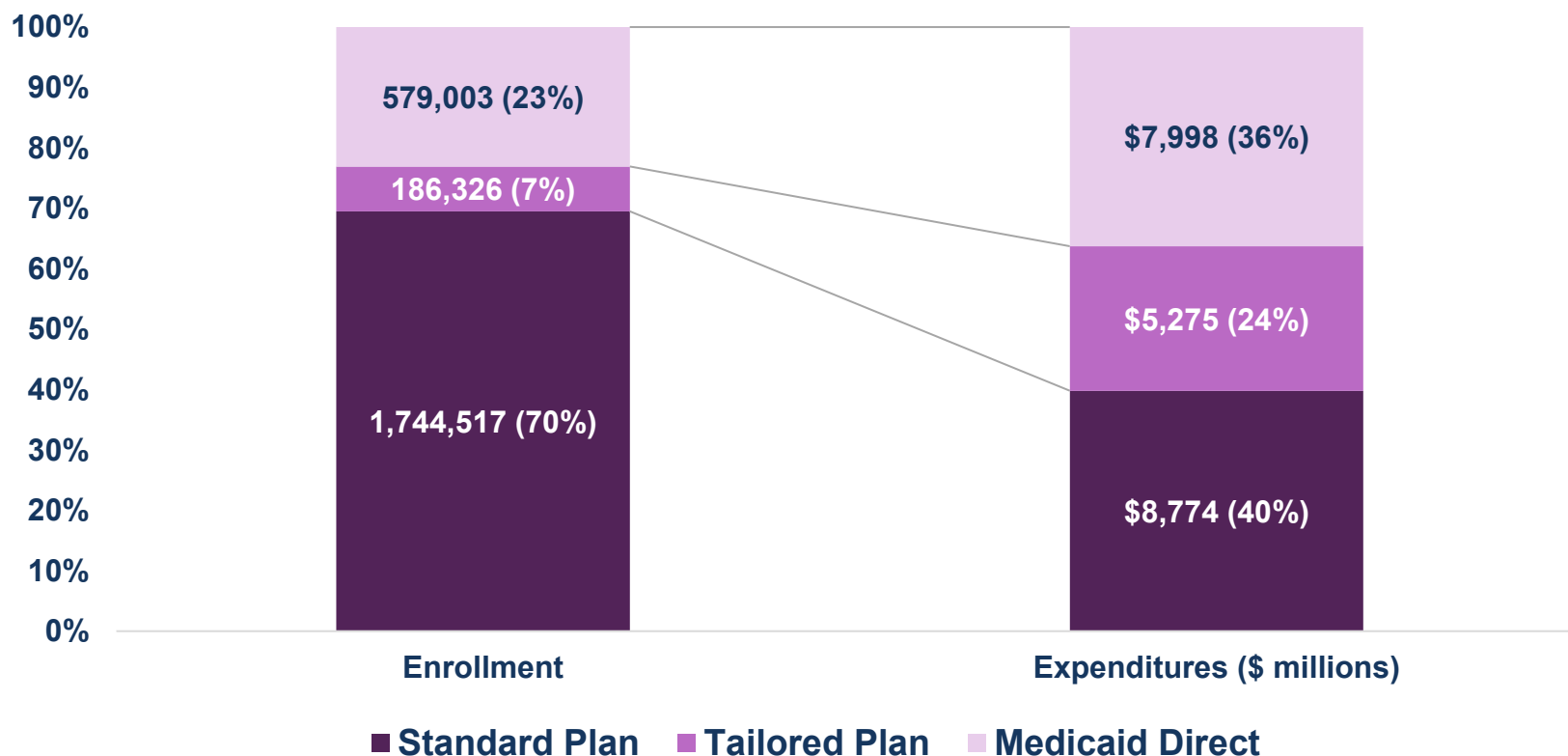


* Values from August 2025 on are projected and do not represent actual enrollment.

** Shaded areas represent +/- 0.1% (blue) and +/- 0.3% (gray) monthly deviation from consensus forecast

Source: DHB-OSBM census forecast, May 2025.

Traditional Medicaid service spending per person is not uniform across health plan types



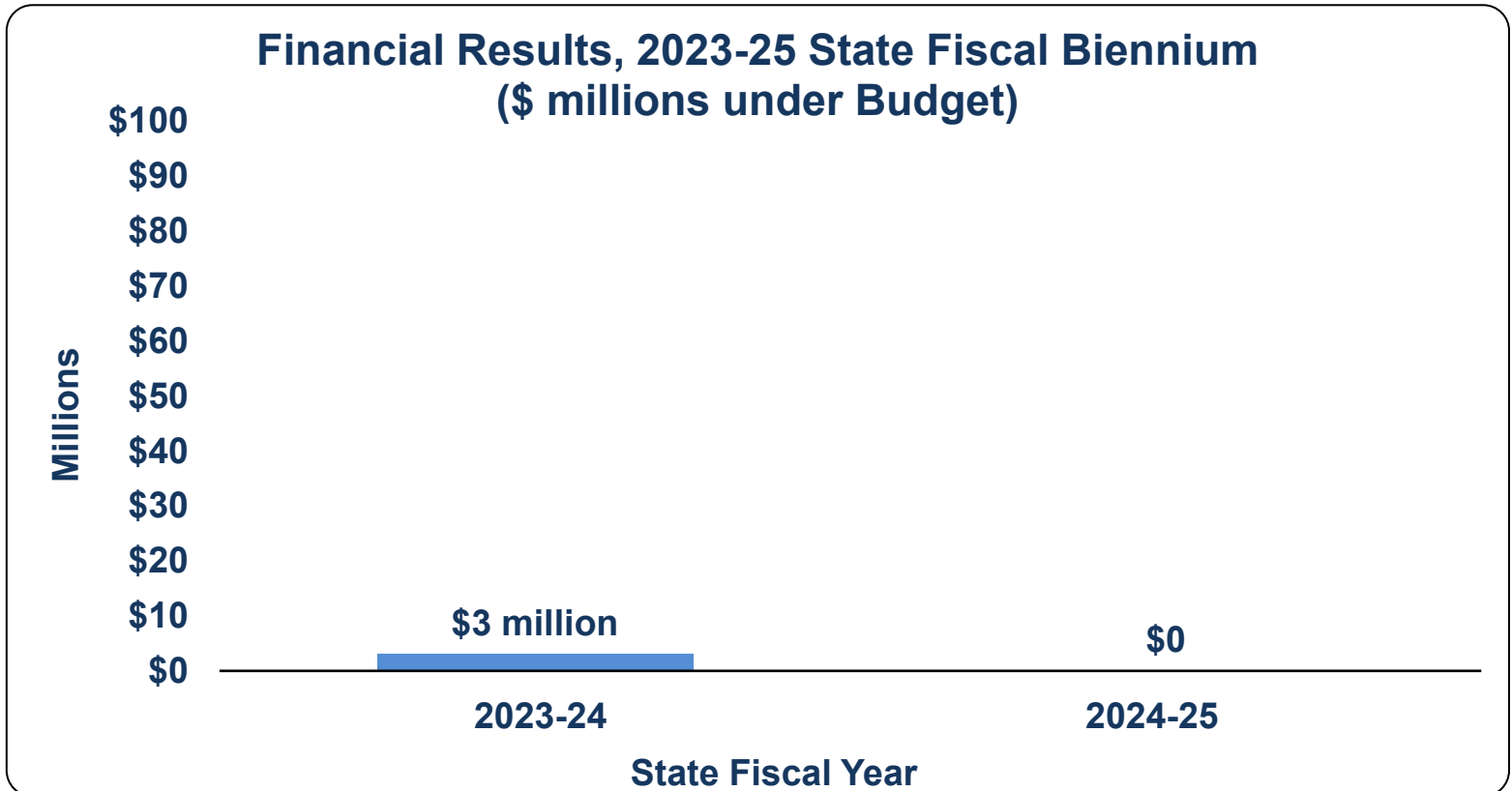
* Average monthly enrollment for SFY 2024-25; excludes Family Planning, Medicaid Expansion, and HASP

** Expenditures for SFY 2024-25; excludes Medicaid Expansion and HASP

Source: DHB-OSBM consensus enrollment forecast and final SFY 2024-25 Checkwrite Report (June 2025)

Medicaid Financial Performance

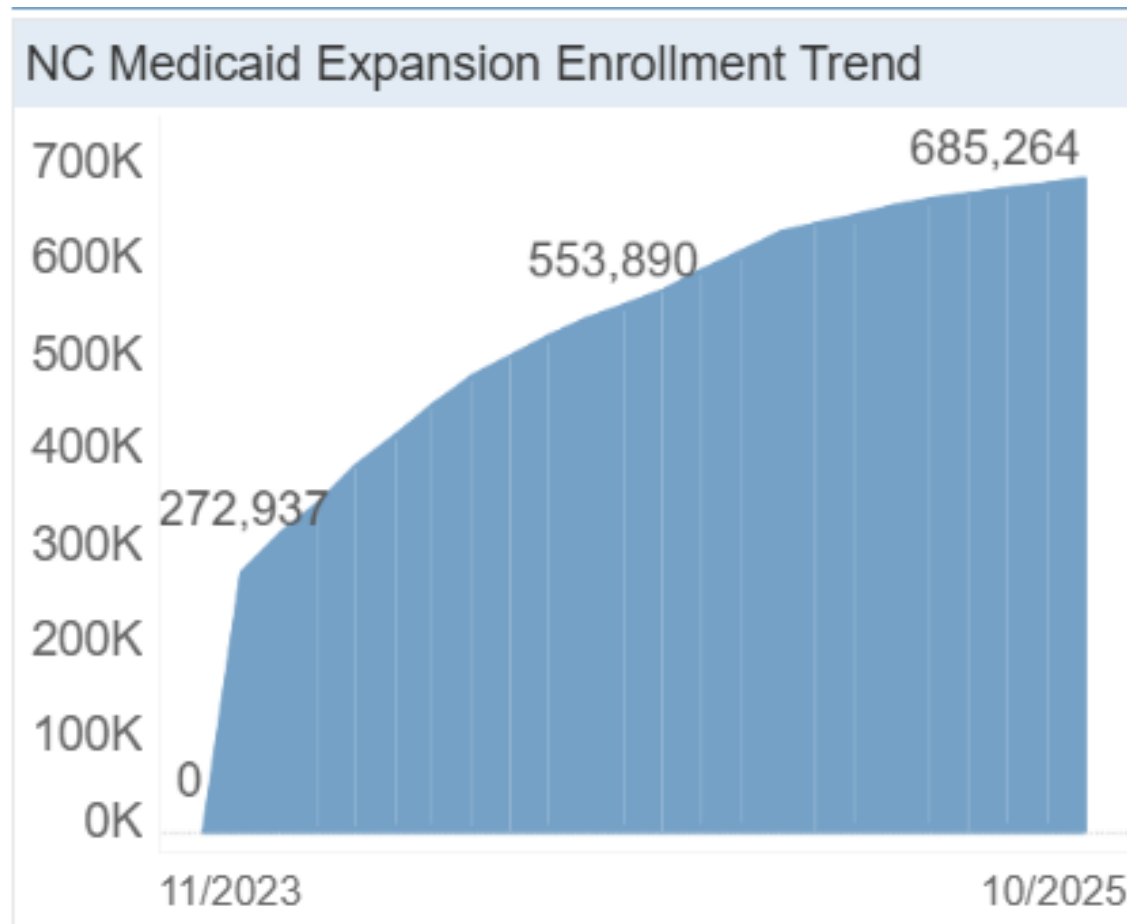
Medicaid ended SFY 2024-25 almost exactly **on budget**, reverting just \$8,932 to the State



Source: NC Medicaid Annual Report

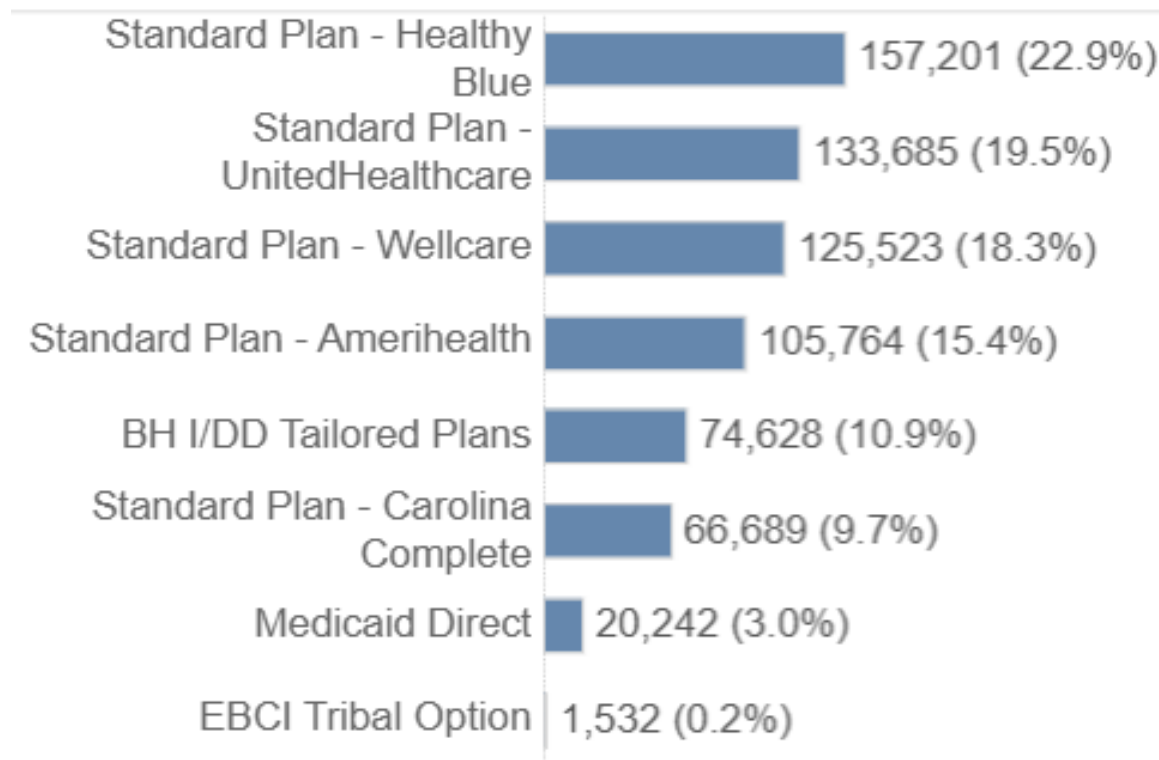
As of October 2025, 685,262 North Carolinians are enrolled in Medicaid Expansion

Note: Medicaid Expansion does not use any State General Fund Dollars



Source: [Medicaid Expansion Enrollment Dashboard](#)

86% of Medicaid Expansion Enrollees are in a Standard Plan; 11% are in a Tailored Plan



Source: [Medicaid Expansion Enrollment Dashboard](#)