

INSTRUCTIONS FOR FILING**NORTH CAROLINA CORPORATION TAX RETURN****STATE OF** NORTH CAROLINA**FOR THE YEAR ENDED**JUNE 30, 2011

Prepared for	THE GOLDEN L. E. A. F. , INC.
Prepared by	BDO USA, LLP 7101 WISCONSIN AVE, SUITE 800 BETHESDA, MD 20814-4827
To be signed and dated by	(<input checked="" type="checkbox"/>) Authorized officer
Amount of tax	Total tax \$ _____ NONE Less: payments and credits \$ _____ Plus: penalties \$ _____ Balance due (overpayment) \$ _____ NONE
Overpayment	() Refunded to you \$ _____ () Credited to your estimated tax \$ _____
Draw check to	"NORTH CAROLINA DEPARTMENT OF REVENUE"
Mail tax return and check to	NORTH CAROLINA DEPARTMENT OF REVENUE P. O. BOX 25000 RALEIGH, NC 27640-0500
Return must be mailed on or before	MAY 15, 2012
Special instructions	

CD-405 (40)

C Corporation Tax Return 2010

North Carolina Department of Revenue

For calendar year 2010, or other tax year beginning 07 01 10 and ending 06 30 11				DOR Use Only	
THE GOLDEN L.E.A.F., INC. 301 N. WINSTEAD AVENUE ROCKY MOUNT NC 27804				Federal Employer ID Number 522204473 N.C. Secretary of State ID Number NAICS Code 541900	
<input type="checkbox"/> Fed Schedule M-3 is attached	<input type="checkbox"/> Initial Filer	<input type="checkbox"/> Amended Return	<input type="checkbox"/> CD-479	<input type="checkbox"/> Captive REIT	
<input type="checkbox"/> Combined Return	<input type="checkbox"/> Final Return	<input type="checkbox"/> NC-478	<input checked="" type="checkbox"/> Nonprofit/Tax Exempt	<input type="checkbox"/> Foreign Corp	
Is this corporation related to another corporation as:			<input type="checkbox"/> Parent	<input type="checkbox"/> Subsidiary	<input type="checkbox"/> Affiliate

THE 301 27804 522204473 541900 M3 N CR N IF N FR N

PP 135381590 FEIN N PTIN N SSN N AR N 478 N 479 N

TN PAR N SUB N AFF N NP/TE N RE N FC N

THE GOLDEN L.E.A.F., INC.

301 N. WINSTEAD AVENUE ROCKY MOUNT NC 27804

BD	0	07	0	19	0	31E	0
179	0	08	0	20	0	33	0
GR	0	09	0	21	0	34	0
TA	793585382	10	0	22	0	38	0
01	0	11	0	24	0	EU	0
HCE	N	13	0	29	0	39A	0
02	0	15	0	31A	0	39B	0
03	0	16	0	31B	0	42	0
05	0	17	1000000	31C	0	43	0
06	0	18	0	31D	0	44	0

Sch. A Computation of Franchise Tax		9. Franchise Tax Overpaid 0	
1. Capital Stock, Surplus, & Undivided Profits	NONE	Sch. B Computation of Corporate Income Tax	
Holding Company Exception	N	10. Federal Taxable Income	NONE
2. Investment in N.C. Tangible Property	0	11. Adjustments to Federal Taxable Income	0
3. Appraised Value of N.C. Tangible Property	0	12. Net Income Before Contributions	NONE
4. Taxable Amount	NONE	13. Contributions to Donees Outside N.C.	0
5. Total Franchise Tax Due	NONE	14. N.C. Taxable Income	NONE
6. Application for Franchise Tax Extension	0	15. Nonapportionable Income	0
7. Tax Credits	0	16. Apportionable Income	NONE
8. Franchise Tax Due	NONE	17. Apportionment Factor	100.0000 %

Sign Return Below ☐ Refund Due 0 ☒ Payment Due 0

Signature and Title of Officer <i>TCM</i> CPA	Corporate Telephone Number 301-654-4900	Date 13-5381590
Signature of Paid Preparer	Preparer's Telephone Number	Preparer's FEIN, SSN, or PTIN
I certify that, to the best of my knowledge, this return is accurate and complete.		
<input checked="" type="checkbox"/> FEIN <input type="checkbox"/> SSN <input type="checkbox"/> PTIN		

Mail to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0500. Returns are due by the 15th day of the 4th month after the end of the income year.

Legal Name (First 10 Characters)

THE GOLDEN

Federal Employer ID Number

522204473

CD-405 Line-by-Line Information

Enter the amount of bonus depreciation from Schedule H, Line 1(g) 0
 Enter the amount of Section 179 expense from Schedule H, Line 1(h) 0

Sch. B Computation of Corporate Income Tax	Sch. D Investment in N.C. Tangible Property
18. Income Apportioned to N.C. NONE	Inventory valuation method
19. Nonapportionable Income Allocated to N.C. 0	1. Total inventories located in N.C. 0
20. Income Subject to N.C. Tax 0	2. Total furniture, fixtures, and M & E located in N.C. 0
21. % Depletion over Cost - N.C. Property 0	3. Total land and buildings located in N.C. 0
22. Net Economic Loss (Attach schedule) NONE	4. Total leasehold improvements and
23. Income Before Contributions to N.C. Donees NONE	other N.C. tangible property 0
24. Contributions to N.C. Donees 0	5. Add Lines 1 through 4 0
25. Net Taxable Income NONE	6. Acc. depreciation, depletion, and amortization 0
26. N.C. Net Income Tax 0	with respect to N.C. tangible property
27. Surtax 0	7. Debts existing for N.C. real estate 0
28. Income Tax Before Payments and Credits 0	8. Investment in N.C. Tangible Property 0
29. Annual Report Fee 0	Sch. E Appraised Value of N.C. Tangible Property
30. Add Lines 28 and 29 0	1. County tax value of N.C. tangible property 0
31. Payments and Credits	2. Appraised value of N.C. tangible property 0
a. Application for Income Tax Extension 0	Sch. G Federal Taxable Income Before NOL Deduction
b. 2010 Estimated Tax	1. a. Gross receipts or sales 0
(previous payments if amended) 0	b. Returns and allowances 0
c. Partnership (include Form D-403, NC K-1) 0	c. Balance - Line 1a minus 1b 0
d. Nonresident Withholding (include 1099 or W-2) 0	2. Cost of goods sold (Attach schedule) 0
e. Tax Credits 0	3. Gross Profit 0
32. Add Lines 31a through 31e 0	4. Dividends (Attach schedule) 0
33. Income Tax Due 0	5. a. Interest on obligations of U.S. and its instrumentalities 0
34. Income Tax Overpaid 0	b. Other interest 0
Tax Due or Refund	6. Gross rents 0
35. Franchise Tax Due or Overpayment NONE	7. Gross royalties 0
36. Income Tax Due or Overpayment 0	8. Capital gain net income (Attach schedule) 0
37. Balance of Tax Due or Overpayment NONE	9. Net gain (loss) (Attach schedule) 0
38. Underpayment of Estimated Income Tax	10. Other income (Attach schedule) NONE
EU. Exception to Underpayment of Estimated Tax 0	11. Total Income NONE
39. a. Interest 0	12. Compensation of officers (Attach schedule) 0
b. Penalties 0	13. Salaries and wages (less employment credits) 0
40. Total Due NONE	14. Repairs and maintenance 0
41. Overpayment 0	15. Bad debts 0
42. 2011 Estimated Income Tax 0	16. Rents 0
43. N.C. Nongame and Endangered Wildlife Fund 0	17. Taxes and licenses 0
44. Amount to be Refunded 0	18. Interest 0
Sch. C Capital Stock, Surplus, and Undivided Profits	19. Charitable contributions 0
1. Total capital stock outstanding less cost	20. a. Depreciation 0
of treasury stock 0	b. Depreciation included in cost of goods sold 0
2. Paid-in or capital surplus 0	c. Balance - Line 20a minus 20b 0
3. Retained earnings NONE	21. Depletion 0
4. Other surplus 0	22. Advertising 0
5. Deferred or unearned income 0	23. Pension, profit-sharing, and similar plans 0
6. Allowance for bad debts 0	24. Employee benefit programs 0
7. LIFO reserves 0	25. Domestic production activities deduction 0
8. Other reserves that do not represent definite	26. Other deductions (Attach schedule) 0
and accrued legal liabilities 0	27. Total Deductions 0
9. Add Lines 1 through 8 NONE	28. Taxable Income Per Federal Return Before NOL
10. Affiliated indebtedness 0	and Special Deductions NONE
11. Line 9 plus (or minus) Line 10 NONE	29. Special Deductions 0
12. Apportionment factor 100.0000	30. Federal Taxable Income NONE
13. Capital Stock, Surplus, and Undivided Profits NONE	

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Federal Employer ID Number

522204473

Sch. H Adjustments to Federal Taxable Income

1.	Additions		
a.	Taxes based on net income	1a.	0
b.	Dividends paid by captive REITs	1b.	0
c.	Contributions	1c.	0
d.	Royalties paid to related members	1d.	0
e.	Expenses attributable to income not taxed	1e.	0
f.	Domestic production activities deduction	1f.	0
g.	Bonus depreciation	1g.	0
h.	Section 179 expense deduction	1h.	0
i.	Other (Attach schedule)	1i.	0
2.	Total Additions	2.	0
3.	Deductions		
a.	U.S. obligation interest (net of expenses)	3a.	0
b.	Other deductible dividends	3b.	0
c.	Dividends received from captive REITs	3c.	0
d.	Royalties received from related members	3d.	0
e.	Interest on deposits with FHLB (net of expenses) S&L's only	3e.	0
f.	Bonus depreciation	3f.	0
g.	Other (Attach schedule)	3g.	0
4.	Total Deductions	4.	0
5.	Adjustments to Federal Taxable Income	5.	0

Sch. I Contributions

1.	Contributions to Donees Outside N.C.		
a.	Total contributions to donees outside N.C.	1a.	0
b.	Multiply Schedule B, Line 12 by 5%	1b.	0
c.	Amount Deductible	1c.	0
2.	Contributions to N.C. Donees		
a.	Total contributions to N.C. donees other than those listed in Line 2d	2a.	0
b.	Multiply Sch. B, Line 23 by 5%	2b.	0
c.	Enter the lesser of Line 2a or 2b	2c.	0
d.	Total contributions to the State of N.C. and its political subdivisions	2d.	0
e.	Amount Deductible	2e.	0

Other Information - All Taxpayers Must Complete this Schedule

1.	a. State of incorporation	NC	8.	Is this corporation subject to franchise tax but not N.C. income tax because the corporation's income tax activities are protected under P.L. 86-272? (If yes, attach explanation)	N
	b. Date incorporated	10 22 99	9.	Does this corporation have escheatable property?	
2.	Date of N.C. Certificate of Authority		10.	Officers' names and addresses:	
3.	a. Regular or principal trade or business in N.C.	P' SHIP INV		President	SEE ATTACHED 990-T
	b. Regular or principal trade or business everywhere	N/A		Vice-President	
4.	Principal place business is directed or managed			Secretary	
5.	What was the last year the IRS redetermined the corporation's federal taxable income?	N/A		Treasurer	
6.	a. Were adjustments reported to N.C.?				
	b. If so, when?				
7.	Does this corporation finance or discount its receivables through a related or an affiliated company?	N			

Explanation of Changes for Amended Return:

This page must be filed with this form.

Sch. L Balance Sheet per Books

	Beginning of Tax Year		End of Tax Year	
	(a)	(b)	(c)	(d)
Assets				
1. Cash		1160932		492750
2. a. Trade notes and accounts receivable	0		1223	
b. Less allowance for bad debts	(0)	0	(0)	1223
3. Inventories		0		0
4. a. U.S. government obligations		0		0
b. State and other obligations		0		0
5. Tax-exempt securities		0		0
6. Other current assets (Attach schedule) SEE STATEMENT 3		79897		84651
7. Loans to shareholders		0		0
8. Mortgage and real estate loans		0		0
9. Other investments (Attach schedule) SEE STATEMENT 3		638322381		793006758
10. a. Buildings and other depreciable assets	0		0	
b. Less accumulated depreciation	(0)	0	(0)	0
11. a. Depletable assets	0		0	
b. Less accumulated depletion	(0)	0	(0)	0
12. Land (net of any amortization)		0		0
13. a. Intangible assets (amortizable only)	0		0	
b. Less accumulated amortization	(0)	2242	(0)	0
14. Other assets (Attach schedule)		0		0
15. Total Assets		639565452		793585382
Liabilities and Shareholders' Equity				
16. Accounts payable		178650		166298
17. Mortgages, notes, and bonds payable in less than 1 year		0		0
18. Other current liabilities (Attach schedule)		0		0
19. Loans from shareholders		0		0
20. Mortgages, notes, and bonds payable in 1 year or more		0		0
21. Other liabilities (Attach schedule)		84369395		92784105
22. Capital stock: a. Preferred Stock	0		0	
b. Common Stock	0	0	0	0
23. Additional paid-in capital		0		0
24. Retained earnings - Appropriated (Attach schedule)		0		0
25. Retained earnings - Unappropriated		0		0
26. Adjustments to shareholders' equity (Attach schedule)		555017407		700634979
27. Less cost of treasury stock	(0)		(0)	
28. Total Liabilities and Shareholders' Equity		639565452		793585382

Sch. M-1 Reconciliation of Income (Loss) per Books with Income per Return

1. Net income (loss) per books	NONE	7. Income recorded on books this year not included on this return:	
2. Federal income tax	0	Tax-exempt interest	\$ 0
3. Excess of capital losses over capital gains	0		
4. Income subject to tax not recorded on books this year:	0		0
5. Expenses recorded on books this year not deducted on this return:		8. Deductions on this return not charged against book income this year:	
a. Depreciation	\$ 0	a. Depreciation	\$ 0
b. Contributions carryover	\$ 0	b. Charitable Contributions	\$ 0
c. Travel and entertainment	\$ 0		
			0
	0	9. Add Lines 7 and 8	0
6. Add Lines 1 through 5	NONE	10. Income	NONE

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Sch. M-2 Retained Earnings Analysis

1. Balance at beginning of year	NONE	5. Distributions:	a. Cash	0
2. Net income (loss) per books	NONE		b. Stock	0
3. Other increases:			c. Property	0
	0	6. Other decreases:		0
4. Add Lines 1, 2, and 3	NONE	7. Add Lines 5 and 6		0
		8. Balance at End of Year		NONE

Sch. N Nonapportionable Income

Nonapportionable Income	Gross Amounts	Related Expenses	Net Amounts	Net Amounts Allocated Directly to N.C.
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
1. Nonapportionable Income			0	
2. Nonapportionable Income Allocated to N.C.				0

Explanation of why income listed is nonapportionable income rather than apportionable income:

Sch. O Computation of Apportionment Factor**Part 1. Domestic and Other Corporations Not Apportioning Franchise or Income Outside N.C.**

100.0000 %

Part 2. Corporations Apportioning Franchise or Income to N.C. and to Other States

	1. Within North Carolina		2. Total Everywhere	
	(a) Beginning Period	(b) Ending Period	(a) Beginning Period	(b) Ending Period
1. Land	0	0	0	0
2. Buildings	0	0	0	0
3. Inventories	0	0	0	0
4. Other property	0	0	0	0
5. Total	0	0	0	0
6. Average value of property		0		0
7. Rented Property		0		0
8. Property Factor		0		0
				Factor
9. Gross Payroll		0		0
10. Compensation of general executive officers		0		0
11. Payroll Factor		0		0
				0%
12. Sales Factor		0		0
				0%
13. Sales Factor				0%
				0%
14. Total of Factors				0%
15. N.C. Apportionment Factor				0%

Part 3. Corporations Apportioning Franchise or Income to N.C. and to Other States Using Single Sales Factor

0.0000 %

Part 4. Special Apportionment

0%

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NORTH CAROLINA FORM CD-405, PAGE 4 DETAIL

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	BEGINNING	ENDING
SCH L, LINE 6 - OTHER CURRENT ASSETS	-----	-----
PREPAID EXPENSES	79,805.	84,651.
TOTAL	----- 79,805. =====	----- 84,651. =====

SCH L, LINE 9 - OTHER INVESTMENTS		
PUBLICLY TRADED SECURITIES	408,289,966.	NONE.
OTHER SECURITIES	230,032,415.	793,066,758.
TOTAL	----- 638,322,381. =====	----- 793,066,758. =====