ASU
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
ASU	Soccer Field to Field Hockey Renovation	1,500,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual -5	-4	-3	-2	-1	End of Current & End of Next 4 Fiscal Years Projected FYE 2014	+1	+2	+3	+4
Source 1: Athletics	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	8.7%	15.1%	10.7%	3.0%	12.2%	7.9%	7.4%	8.5%	7.9%	8.0%
Revenue ($) [auxiliary system]	14,752,999	16,975,509	18,785,476	19,341,305	21,704,459	23,475,067	24,944,800	26,764,213	28,588,360	30,568,229
Operating Expenses ($) [auxiliary system][5]	(13,150,224)	(14,962,562)	(16,172,621)	(17,191,071)	(18,334,636)	(19,794,357)	(21,269,419)	(23,068,468)	(24,904,409)	(26,885,988)
Existing Debt Service ($) (auxiliary system)	(2,043,247)	(2,506,833)	(3,428,578)	(3,592,400)	(3,568,720)	(3,581,390)	(3,572,875)	(3,586,364)	(3,579,802)	(3,583,311)
New Debt Service ($) [project]										
Net Cash Flow Source 1 ($)	(440,472)	(493,886)	(815,723)	(1,442,166)	(198,897)	99,320	102,506	109,381	104,149	98,930
Source 2: Debt Service Fee $10.00	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]						First Year of New Fee +10.00	0%	0%	0%	0%
Revenue ($) [auxiliary system]						153,580	155,810	156,450	156,590	156,690
Operating Expenses ($) [auxiliary system][5]						-	-	-	-	-
Existing Debt Service ($) (auxiliary system)						-	-	-	-	-
New Debt Service ($) [project]						-	(86,491)	(86,507)	(86,523)	(86,540)
Net Cash Flow Source 2 ($)	0	0	0	0	0	153,580	69,319	69,943	70,067	70,150
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	(440,472)	(493,886)	(815,723)	(1,442,166)	(198,897)	252,900	171,825	179,324	174,216	169,080

3. Anticipated Debt Information	
Total Project Cost ($)	1,500,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**1,500,000**
Term (Yrs.)	25
Rate (0.0%)	3.0%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2015	41,020.40	44,694.64
	2016	42,260.25	43,454.79
	2017	43,537.56	42,177.48
	2018	44,853.48	40,861.56
	2019	46,209.18	39,505.86
	2020	47,605.85	38,109.19
	2021	49,044.74	36,670.30
	2022	50,527.11	35,187.93
	2023	52,054.30	33,660.74
	2024	53,627.64	32,087.40
	2025	55,248.54	30,466.50
	2026	56,918.43	28,796.61
	2027	58,638.78	27,076.26
	2028	60,411.13	25,303.91
	2029	62,237.06	23,477.98
	2030	64,118.18	21,596.86
	2031	66,056.16	19,658.89
	2032	68,052.70	17,662.34
	2033	70,109.59	15,605.45
	2034	72,228.66	13,486.38
	2035	74,411.77	11,303.27
	2036	76,660.86	9,054.18
	2037	78,977.94	6,737.10
	2038	81,365.04	4,350.00
	2039	83,824.65	1,890.74
	2040	0.00	0.00
	2041	0.00	0.00
	2042	0.00	0.00
	2043	0.00	0.00
	2044	0.00	0.00
Total ($)	-	1,500,000.00	642,876.36

4. Anticipated Operating Costs [5]	End of First 5 Fiscal Years Projected ($) Occupancy FY	+1	+2	+3	+4
Source 1: Athletics	0	0	0	0	0
Source 2: (place name of source of funds her					
Total All Sources ($)	0	0	0	0	0

5. Institutional Comments
field
Comment 2:
Comment 3:
Comment 4:

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

[Please copy and paste template below for each additional project]

Institution	Project Name	1. Total Project Cost ($)
ASU	Anne Belk Hall Renovation	6,500,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual -5	-4	-3	-2	-1	End of Current & End of Next 4 Fiscal Years Projected FYE 2014	+1	+2	+3	+4
Source 1: Debt Service Fee $14.00	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]						First Year of New Fee +$14	0.0%	0.0%	0.0%	0.0%
Revenue ($) [auxiliary system]						215,012	218,134	219,030	219,226	219,366
Operating Expenses ($) [auxiliary system][5]						-	-	-	-	-
Existing Debt Service ($) (auxiliary system)						-	-	-	-	-
New Debt Service ($) [project]						-	(230,643)	(230,686)	(230,729)	(230,774)
Net Cash Flow Source 1 ($)	0	0	0	0	0	215,012	(12,509)	(11,656)	(11,503)	(11,408)
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	0	0	0	0	0	215,012	(12,509)	(11,656)	(11,503)	(11,408)

3. Anticipated Debt Information	
Total Project Cost ($)	6,500,000
Less Cash ($)	2,500,000
Less Gifts ($)	0
Anticipated Debt ($)	**4,000,000**
Term (Yrs.)	25
Rate (0.0%)	3.0%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2015	109,387.76	119,185.70
	2016	112,694.01	115,879.45
	2017	116,100.19	112,473.27
	2018	119,609.31	108,964.15
	2019	123,224.50	105,348.96
	2020	126,948.97	101,624.49
	2021	130,785.99	97,787.47
	2022	134,739.00	93,834.46
	2023	138,811.49	89,761.97
	2024	143,007.07	85,566.39
	2025	147,329.45	81,244.01
	2026	151,782.49	76,790.97
	2027	156,370.11	72,203.35
	2028	161,096.40	67,477.06
	2029	165,965.54	62,607.92
	2030	170,981.84	57,591.62
	2031	176,149.77	52,423.69
	2032	181,473.90	47,099.56
	2033	186,958.95	41,614.51
	2034	192,609.78	35,963.68
	2035	198,431.41	30,142.05
	2036	204,429.00	24,144.46
	2037	210,607.86	17,965.60
	2038	216,973.49	11,599.97
	2039	223,531.72	5,041.95
	2040	0.00	0.00
	2041	0.00	0.00
	2042	0.00	0.00
	2043	0.00	0.00
	2044	0.00	0.00
Total ($)	-	4,000,000.00	1,714,336.71

4. Anticipated Operating Costs [5]	End of First 5 Fiscal Years Projected ($) Occupancy FY	+1	+2	+3	+4
Source 1: Debt Service Fee $14.00	0	0	0	0	0
Source 2: (place name of source of funds her					
Total All Sources ($)	0	0	0	0	0

5. Institutional Comments
Comment 1: Space to be renovated will address the needs of academic programs
Comment 2: The cash balance received in advance of issuing debt in FY14 covers the negative cash flow in projected future years for the duration of the debt amortization. In the last period of the amortization the cash balance and fund balance is projected to be positive.
Comment 3:
Comment 4:

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

[Please copy and paste template below for each additional project]

ECU
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

0.022683085

Institution	Project Name	1. Total Project Cost ($)
ECU	Belk Residence Hall Demolition and Reconstruction - Supplement	56,000,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: (place name of source of funds here)	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts	Housing Receipts
FY Change (%) [auxiliary system]	2.4%	2.4%	2.3%	2.2%	2.2%	2.5%	2.5%	2.5%	2.5%	2.5%
Revenue ($) [auxiliary system]	23,533,036	24,269,140	27,743,260	24,605,833	27,048,555	29,722,583	28,173,191	32,278,943	33,011,129	33,761,652
Operating Expenses ($) [auxiliary system][5]	(16,860,186)	(14,133,610)	(15,349,913)	(15,006,815)	(15,520,316)	(18,094,197)	(17,974,763)	(19,047,006)	(19,046,380)	(19,616,301)
Existing Debt Service ($) (auxiliary system)	(4,280,668)	(3,959,554)	(5,044,200)	(7,328,443)	(5,681,488)	(6,456,222)	(6,467,864)	(6,464,168)	(6,173,423)	(6,161,848)
New Debt Service ($) [project]								(2,589,266)	(4,132,406)	(4,135,656)
Net Cash Flow Source 1 ($)	2,392,182	6,175,976	7,349,147	2,270,575	5,846,751	5,172,164	3,730,564	4,178,503	3,658,920	3,847,847
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	2,392,182	6,175,976	7,349,147	2,270,575	5,846,751	5,172,164	3,730,564	4,178,503	3,658,920	3,847,847

3. Anticipated Debt Information	
Total Project Cost ($)	56,000,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**56,000,000**
Term (Yrs.)	30
Rate (0.0%)	5.07%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2014	0.00	0.00
	2015	0.00	0.00
	2016	1,045,000.00	1,544,265.63
	2017	1,070,000.00	3,062,406.26
	2018	1,100,000.00	3,035,656.26
	2019	1,140,000.00	2,997,156.26
	2020	1,175,000.00	2,957,256.26
	2021	1,220,000.00	2,916,131.26
	2022	1,275,000.00	2,861,231.26
	2023	1,330,000.00	2,803,856.26
	2024	1,390,000.00	2,744,006.26
	2025	1,465,000.00	2,667,556.26
	2026	1,550,000.00	2,586,981.26
	2027	1,635,000.00	2,501,731.26
	2028	1,725,000.00	2,411,806.26
	2029	1,815,000.00	2,316,931.26
	2030	1,915,000.00	2,217,106.26
	2031	2,025,000.00	2,111,781.26
	2032	2,135,000.00	2,000,406.26
	2033	2,250,000.00	1,882,981.26
	2034	2,375,000.00	1,759,231.26
	2035	2,510,000.00	1,625,637.50
	2036	2,650,000.00	1,484,450.00
	2037	2,800,000.00	1,335,387.50
	2038	2,955,000.00	1,177,887.50
	2039	3,125,000.00	1,007,975.00
	2040	3,305,000.00	828,287.50
	2041	3,495,000.00	638,250.00
	2042	3,695,000.00	437,287.50
	2043	3,910,000.00	224,825.00
Total ($)	-	58,080,000.00	56,138,465.81

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	Occupancy FY	+1	+2	+3	+4
Source 1: Housing Receipts	1,527,243	1,573,060	1,620,252	1,668,860	1,718,925
Source 2: (place name of source of funds here)					
Total All Sources ($)	1,527,243	1,573,060	1,620,252	1,668,860	1,718,925

5. Institutional Comments

Comment 1: Previously approved in 2012, a supplement of $4,000,000 was requested in 2013. With the supplement, the total project authorization is now $56,000,000.

Comment 2: Principal amount is greater than project cost due to issuance cost & capitalized interest.

Comment 3: Net cash flow will be reinvested into minor capital projects and repairs and maintenance.

Comment 4: Anticipated Operating Costs consists of both the facility model costs and housing programmatic costs.

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

ECU	Women and Children's Clinic Facility	CANCELLED 10-1-2013

NCA&T
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
NCA&T	New Student Center	90,000,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Campus Auxiliary Services Operations	-	-	-	-	-	-	-	-	-	-
FY Change (%) [Auxiliary Services]	-3.9%	-8.9%	5.4%	8.2%	0.8%	-4.4%	3.0%	3.0%	3.0%	3.0%
Revenue ($) [Auxiliary Services]	33,318,575	30,338,333	31,972,173	34,579,511	34,853,995	33,311,254	34,310,592	35,339,909	36,400,107	37,492,110
Operating Expenses ($) [Auxiliary Services][5]	(30,476,842)	(27,755,003)	(26,793,544)	(33,302,280)	(33,710,474)	(29,431,256)	(30,314,194)	(31,223,620)	(32,220,328)	(33,186,938)
Existing Debt Service ($) [Auxiliary Services]	(2,001,353)	(1,938,900)	(1,391,846)	(1,422,910)	(1,705,076)	(2,032,394)	(1,893,194)	(1,903,831)	(1,906,594)	(1,918,500)
New Debt Service ($) [project]									(500,000)	(500,000)
Net Cash Flow Source 1 ($)	840,380	644,430	3,786,783	(145,679)	(561,555)	1,847,604	2,103,204	2,212,458	1,773,185	1,886,672
Source 2: Debt Service Fees	-	-	-	-	-	-	-	-	-	-
FY Change (%) [Debt Service Fees]						First Year of New Fee +$50	200.0%	66.7%	80.0%	0.0%
Revenue ($) [Debt Service Fees]						554,400	1,675,500	2,817,500	5,142,600	5,226,750
Operating Expenses ($) [Debt Service Fees][5]						-	-	-	-	-
Existing Debt Service ($) [Debt Service Fees]						-	-	-	-	-
New Debt Service ($) [project]						-	-	(2,438,550)	(4,894,225)	(4,985,050)
Net Cash Flow Source 2 ($)	0	0	0	0	0	554,400	1,675,500	378,950	248,375	241,700
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	840,380	644,430	3,786,783	(145,679)	(561,555)	2,402,004	3,778,704	2,591,408	2,021,560	2,128,372
				See Comment 2						

3. Anticipated Debt Information	
Total Project Cost ($)	90,000,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**90,000,000**
Term (Yrs.)	30
Rate (0.0%)	5.0%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2016	0.00	2,438,550.00
	2017	525,000.00	4,869,225.00
	2018	630,000.00	4,855,050.00
	2019	775,000.00	4,833,250.00
	2020	920,000.00	4,803,950.00
	2021	1,045,000.00	4,774,475.00
	2022	1,170,000.00	4,741,250.00
	2023	1,305,000.00	4,697,600.00
	2024	1,450,000.00	4,642,500.00
	2025	1,605,000.00	4,581,400.00
	2026	1,775,000.00	4,504,925.00
	2027	1,960,000.00	4,411,550.00
	2028	2,160,000.00	4,308,550.00
	2029	2,370,000.00	4,195,300.00
	2030	2,595,000.00	4,071,175.00
	2031	2,830,000.00	3,935,550.00
	2032	3,080,000.00	3,787,800.00
	2033	3,345,000.00	3,627,175.00
	2034	3,620,000.00	3,453,050.00
	2035	3,915,000.00	3,264,675.00
	2036	4,235,000.00	3,055,631.00
	2037	4,575,000.00	2,824,369.00
	2038	4,935,000.00	2,574,731.00
	2039	5,315,000.00	2,305,669.00
	2040	5,720,000.00	2,016,000.00
	2041	6,150,000.00	1,704,413.00
	2042	6,600,000.00	1,369,725.00
	2043	7,080,000.00	1,010,625.00
	2044	7,585,000.00	625,669.00
	2045	8,125,000.00	213,281.00
Total ($)	-	97,395,000.00	102,497,113.00

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	2017	+1	+2	+3	+4
Source 1: (Campus Auxiliary Operating Expenses)	105,000	108,150	111,386	114,727	118,169
Total All Sources ($)	105,000	108,150	111,386	114,727	118,169

5. Institutional Comments

Comment 1: "Campus Auxiliary Services" includes Dining, Bookstore, Parking and Shuttle Services, Housing Operations, Health Services, Student Activities, and Athletics

Comment 2: In 2012 and 2013, Auxiliary Services made significant contributions to capital projects

Comment 3: New Student Center replacing current Center; current operating expenses overlap

Comment 4: New Student Center to be funded by Auxiliary receipts (third parties contract bookstore and dining operations) and a phased-in increase of student fees (beginning FYE 2014) Year 1 +$50 (total $50), Year 2 +$100 (total $150), Year 3 +$100 (total $250), Year 4 +$ 200 (total $450)

Comment 5: Student fees for project were previously approved; bookstore contract begins FYE 2014

Comment 6: Debt issue (2016) includes capitalized interest, issuance cost, and underwriter fees

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

[Please copy and paste template below for each additional project]

NCSU
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
NCSU	Carmichael Locker Room Renovation	7,600,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Student Debt Fees	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]						First Year of New Fee +$27.50	0.0%	0.0%	0.0%	0.0%
Revenue ($) Student Debt Fees						770,000	770,000	770,000	770,000	770,000
Operating Expenses ($) [auxiliary system][5]						-	-	-	-	-
Existing Debt Service ($) (auxiliary system)						-	-	-	-	-
New Debt Service ($) Carmichael Renovation							(707,665)	(707,665)	(707,665)	(707,665)
Net Cash Flow Source 1 ($)	0	0	0	0	0	770,000	62,335	62,335	62,335	62,335
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	0	0	0	0	0	770,000	62,335	62,335	62,335	62,335

3. Anticipated Debt Information	
Total Project Cost ($)	7,600,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**7,600,000**
Term (Yrs.)	15
Rate (0.0%)	4.5%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2015	365,664.94	342,000.00
	2016	382,119.86	325,545.08
	2017	399,315.26	308,349.68
	2018	417,284.44	290,380.50
	2019	436,062.24	271,602.70
	2020	455,685.04	251,979.90
	2021	476,190.87	231,474.07
	2022	497,619.46	210,045.48
	2023	520,012.33	187,652.61
	2024	543,412.89	164,252.05
	2025	567,866.47	139,798.47
	2026	593,420.46	114,244.48
	2027	620,124.38	87,540.56
	2028	648,029.98	59,634.96
	2029	677,191.38	30,473.56
	2030		
	2031		
	2032		
	2033		
	2034		
	2035		
	2036		
	2037		
	2038		
	2039		
	2040		
	2041		
	2042		
	2043		
	2044		
Total ($)		7,600,000.00	3,014,974.10

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	FYE 2015	+1	+2	+3	+4
Source 1:	0	0	0	0	0
Source 2: (place name of source of funds here)	0	0	0	0	0
Total All Sources ($)	0	0	0	0	0

Renovation - no new anticipated operating costs to be incurred

5. Institutional Comments
Comment 1:
Comment 2:
Comment 3:
Comment 4:

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

UNC-CH
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
UNC-CH	Rizzo Center Phase III Acquisition	36,000,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Conference Center Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%)		4.6%	8.5%	0.6%	6.4%	1.9%	20.9%	13.3%	8.9%	10.4%
Revenue ($) [Conference Center]	7,210,497	7,545,629	8,185,782	8,232,318	8,761,963	8,932,061	10,797,920	12,234,256	13,326,401	14,710,530
Operating Expenses ($) [Conference Center] [5]	(5,558,337)	(5,503,543)	(5,716,987)	(5,838,376)	(6,225,146)	(6,419,583)	(6,999,936)	(7,492,619)	(7,842,558)	(8,365,907)
New Debt Service ($) [project]	-	-	-	-	-	-	(2,179,467)	(2,179,467)	(2,179,467)	(2,179,467)
Existing Debt Service ($) (auxiliary system)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)	(1,400,000)
Net Cash Flow Source 1 ($)	252,160	642,086	1,068,795	993,942	1,136,817	1,112,478	218,517	1,162,170	1,904,376	2,765,156
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system] [5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	252,160	642,086	1,068,795	993,942	1,136,817	1,112,478	218,517	1,162,170	1,904,376	2,765,156

3. Anticipated Debt Information	
Total Project Cost ($)	36,000,000
Less Cash ($)	
Less Gifts ($)	6,000,000
Anticipated Debt ($)	**30,000,000**
Term (Yrs.)	30
Rate (0.0%)	6.0%
Structure [2]	Fixed Rate

Anticipate Debt Servicing Schedule [3]

Description of Issue [4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2014	0.00	0.00
	2015	379,467.34	1,800,000.00
	2016	402,235.39	1,777,231.96
	2017	426,369.51	1,753,097.84
	2018	451,951.68	1,727,515.67
	2019	479,068.78	1,700,398.56
	2020	507,812.91	1,671,654.44
	2021	538,281.68	1,641,185.66
	2022	570,578.58	1,608,888.76
	2023	604,813.30	1,574,654.05
	2024	641,102.09	1,538,365.25
	2025	679,568.22	1,499,899.12
	2026	720,342.31	1,459,125.03
	2027	763,562.85	1,415,904.49
	2028	809,376.62	1,370,090.72
	2029	857,939.22	1,321,528.12
	2030	909,415.57	1,270,051.77
	2031	963,980.51	1,215,486.84
	2032	1,021,819.34	1,157,648.01
	2033	1,083,128.50	1,096,338.85
	2034	1,148,116.21	1,031,351.14
	2035	1,217,003.18	962,464.16
	2036	1,290,023.37	889,443.97
	2037	1,367,424.78	812,042.57
	2038	1,449,470.26	729,997.08
	2039	1,536,438.48	643,028.87
	2040	1,628,624.79	550,842.56
	2041	1,726,342.27	453,125.07
	2042	1,829,922.81	349,544.54
	2043	1,939,718.18	239,749.17
	2044	2,056,101.27	123,366.08
	2045	0.00	0.00
	2046	0.00	0.00
	2047	0.00	0.00
	2048	0.00	0.00
TOTAL:		30,000,000	35,384,020

4. Anticipated Operating Costs [5]	End of First 5 Fiscal Years Projected ($)				
	FYE 2014	+1	+2	+3	+4
Source 1:	830,000	854,900	880,547	1,250,000	1,287,500
Source 2: (place name of source of funds here)	0	0	0	0	0
Total All Sources ($)	830,000	854,900	880,547	1,250,000	1,287,500

5. Institutional Comments
Comment 1:
Comment 2:
Comment 3:
Comment 4:

Institution	Project Name	1. Total Project Cost ($)
UNC-CH	Craige Parking Deck - Supplement	4,000,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Parking Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%)		2.3%	1.6%	1.4%	-0.7%	-1.1%	2.3%	2.3%	2.2%	2.3%
Revenue ($) [Auxiliary System]	22,232,688	22,754,826	23,125,031	23,458,400	23,300,644	23,040,000	23,558,400	24,088,464	24,630,454	25,184,640
Operating Expenses ($) [Auxiliary System] [5]	(14,698,052)	(15,069,058)	(14,972,507)	(16,445,449)	(16,446,442)	(15,269,603)	(15,727,691)	(16,199,522)	(16,685,507)	(17,186,073)
New Debt Service ($) [project]	-	-	-	-	-	(290,596)	(290,596)	(290,596)	(290,596)	(290,596)
Existing Debt Service ($) (auxiliary system)	(4,912,780)	(4,895,846)	(4,871,915)	(4,854,971)	(4,819,616)	(7,281,319)	(7,258,650)	(7,241,636)	(7,207,536)	(7,194,287)
Net Cash Flow Source 1 ($)	2,621,856	2,789,922	3,280,609	2,157,980	2,034,586	198,482	281,463	356,710	446,815	513,684
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system] [5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	2,621,856	2,789,922	3,280,609	2,157,980	2,034,586	198,482	281,463	356,710	446,815	513,684

3. Anticipated Debt Information	
Total Project Cost ($)	4,000,000
Less Cash ($)	
Less Gifts ($)	
Anticipated Debt ($)	**4,000,000**
Term (Yrs.)	30
Rate (0.0%)	6.0%
Structure [2]	Fixed Rate

Anticipate Debt Servicing Schedule [3]

Description of Issue [4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2014	50,595.65	240,000.00
	2015	53,631.38	236,964.26
	2016	56,849.27	233,746.38
	2017	60,260.22	230,335.42
	2018	63,875.84	226,719.81
	2019	67,708.39	222,887.26
	2020	71,770.89	218,824.76
	2021	76,077.14	214,518.50
	2022	80,641.77	209,953.87
	2023	85,480.28	205,115.37
	2024	90,609.10	199,986.55
	2025	96,045.64	194,550.00
	2026	101,808.38	188,787.27
	2027	107,916.88	182,678.76
	2028	114,391.90	176,203.75
	2029	121,255.41	169,340.24
	2030	128,530.73	162,064.91
	2031	136,242.58	154,353.07
	2032	144,417.13	146,178.51
	2033	153,082.16	137,513.48
	2034	162,267.09	128,328.56
	2035	172,003.12	118,592.53
	2036	182,323.30	108,272.34
	2037	193,262.70	97,332.94
	2038	204,858.46	85,737.18
	2039	217,149.97	73,445.67
	2040	230,178.97	60,416.68
	2041	243,989.71	46,605.94
	2042	258,629.09	31,966.56
	2043	274,146.84	16,448.81
	2044	0.00	0.00
	2045	0.00	0.00
	2046	0.00	0.00
	2047	0.00	0.00
	2048	0.00	0.00
TOTAL:		4,000,000	4,717,869

4. Anticipated Operating Costs [5]	End of First 5 Fiscal Years Projected ($)				
	FYE 2014	+1	+2	+3	+4
Parking Receipts	46,000	47,380	48,801	50,265	51,773
Source 2: (place name of source of funds here)	0	0	0	0	0
Total All Sources ($)	46,000	47,380	48,801	50,265	51,773

5. Institutional Comments
Comment 1: Previously approved in 2005 and 2012, a supplement of $4,000,000 was requested in 2013. With the supplement, the total project authorization is now $36,000,000. Project costs and associated operating expenses are based upon the amount requested for approval. The impact of the full project (revenues, operating expenses, and debt service) are reflected in the historical and projected cash flows for the Parking System.
Comment 2:
Comment 3:
Comment 4:

Institution	Project Name	1. Total Project Cost ($)
UNC-CH	Odum Village Replacement	25,000,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Housing Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%)	4.5%	4.0%	3.0%	2.0%	2.0%	2.3%	3.0%	3.0%	3.0%	3.0%
Revenue ($) [Auxiliary System]	46,848,081	50,991,761	52,614,279	55,682,324	58,932,406	54,667,423	55,625,749	54,409,304	57,533,761	58,918,233
Operating Expenses ($) [Auxiliary System]*	(30,203,263)	(29,824,086)	(29,215,351)	(30,038,422)	(36,542,782)	(40,343,015)	(38,029,334)	(37,833,120)	(39,262,818)	(40,475,574)
New Debt Service ($) [project]	-	-	-	-	-	-	-	-	(1,307,680)	(1,307,680)
Existing Debt Service ($) (auxiliary system)	(19,276,716)	(21,226,973)	(16,980,002)	(16,547,144)	(18,082,985)	(17,394,512)	(17,394,512)	(17,349,660)	(17,273,407)	(17,228,238)
Net Cash Flow Source 1 ($)	(2,631,898)	(59,298)	6,418,926	9,096,758	4,306,639	(3,070,104)	201,903	(773,476)	(310,144)	(93,259)
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system] [5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	(2,631,898)	(59,298)	6,418,926	9,096,758	4,306,639	(3,070,104)	201,903	(773,476)	(310,144)	(93,259)

3. Anticipated Debt Information	
Total Project Cost ($)	25,000,000
Less Cash ($)	7,000,000
Less Gifts ($)	
Anticipated Debt ($)	**18,000,000**
Term (Yrs.)	30
Rate (0.0%)	6.0%
Structure [2]	Fixed Rate

Anticipate Debt Servicing Schedule [3]

Description of Issue [4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2014	0.00	0.00
	2015	0.00	0.00
	2016	0.00	0.00
	2017	227,680.41	1,080,000.00
	2018	241,341.23	1,066,339.18
	2019	255,821.71	1,051,858.70
	2020	271,171.01	1,036,509.40
	2021	287,441.27	1,020,239.14
	2022	304,687.74	1,002,992.66
	2023	322,969.01	984,711.40
	2024	342,347.15	965,333.26
	2025	362,887.98	944,792.43
	2026	384,661.26	923,019.15
	2027	407,740.93	899,939.47
	2028	432,205.39	875,475.02
	2029	458,137.71	849,542.70
	2030	485,625.97	822,054.43
	2031	514,763.53	792,916.87
	2032	545,649.34	762,031.06
	2033	578,388.31	729,292.10
	2034	613,091.60	694,588.80
	2035	649,877.10	657,803.31
	2036	688,869.73	618,810.68
	2037	730,201.91	577,478.50
	2038	774,014.02	533,666.38
	2039	820,454.87	487,225.54
	2040	869,682.16	437,998.25
	2041	921,863.09	385,817.32
	2042	977,174.87	330,505.54
	2043	1,035,805.36	271,875.04
	2044	1,097,953.69	209,726.72
	2045	1,163,830.91	143,849.50
	2046	1,233,660.76	74,019.65
	2047	0.00	0.00
	2048	0.00	0.00
TOTAL:		18,000,000	21,230,412

4. Anticipated Operating Costs [5]	End of First 5 Fiscal Years Projected ($)				
	FYE 2014	+1	+2	+3	+4
Source 1: Housing Receipts	641,903	654,891	674,538	694,774	715,617
Source 2: (place name of source of funds here)	0	0	0	0	0
Total All Sources ($)	641,903	654,891	674,538	694,774	715,617

5. Institutional Comments
Comment 1: . The operating expenses contain some capital improvement expenses that were (are to be) handled out of cash flow. These items are discretionary in nature with respect to timing, and if they were removed from the operating cash flow, would result in a positive cash flow in each of the fiscal years represented. Further, if you were to sum up the surpluses for the last three historical fiscal years - $19,822,323 – and compare it to the sum of the shortfalls in the other cited fiscal years (historical and projected), the overall net cash flow for the period is a positive $12,884,144.
Comment 2:
Comment 3:
Comment 4:

Private Placement

UNCC
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
UNCC	Oak Hall Renovation, Phase V	8,900,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Housing Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	7.9%	5.6%	7.7%	17.1%	4.2%	5.0%	5.0%	5.0%	5.0%	5.0%
Revenue ($) [auxiliary system]	17,878,564.35	18,877,017.94	20,335,545.84	23,815,708.73	24,810,860.11	26,051,403.11	27,353,973.27	28,721,671.93	30,157,755.53	31,665,643.31
Operating Expenses ($) [auxiliary system][5]	(12,236,904.19)	(12,646,568.03)	(13,259,044.04)	(13,701,278.57)	(12,743,272.40)	(13,253,003.30)	(13,783,123.43)	(14,334,448.36)	(14,907,826.30)	(15,504,139.35)
Existing Debt Service ($) (auxiliary system)	(3,374,257.03)	(5,286,013.49)	(5,057,081.37)	(5,804,096.93)	(5,780,416.70)	(9,328,812.84)	(10,828,719.09)	(11,547,150.34)	(11,555,831.59)	(11,550,619.09)
New Debt Service ($) [project]	-	-	-	-	-	(555,900.00)	(553,100.00)	(555,300.00)	(554,500.00)	(553,500.00)
Net Cash Flow Source 1 ($)	2,267,403.13	944,436.42	2,019,420.43	4,310,333.23	6,287,171.01	2,913,686.98	2,189,030.75	2,284,773.23	3,139,597.64	4,057,384.86
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	2,267,403.13	944,436.42	2,019,420.43	4,310,333.23	6,287,171.01	2,913,686.98	2,189,030.75	2,284,773.23	3,139,597.64	4,057,384.86

3. Anticipated Debt Information	
Total Project Cost ($)	8,900,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**8,900,000**
Term (Yrs.)	30
Rate (0.0%)	2.0-5.0%
Structure[2]	Fixed Rate

4. Anticipated Operating Costs[5]	Occupancy FY	+1	+2	+3	+4
	End of First 5 Fiscal Years Projected ($)				
Source 1: (place name of source of funds here)	0	0	0	0	0
Source 2: (place name of source of funds here)					
Total All Sources ($)	0	0	0	0	0

5. Institutional Comments

Comment #1: Project Cost of $8,900,000 = Bond Par Amount of $8,545,000 + Premium of $437,926.15 - Cost of Issuance of $85,450.00 + Additional Proceeds of $2,523.85.
Comment 2:
Comment 3:
Comment 4:

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)	Total P & I
Special Obligation Bonds	2014	140,000.00	415,900.00	555,900.00
	2015	140,000.00	413,100.00	553,100.00
	2016	145,000.00	410,300.00	555,300.00
	2017	150,000.00	404,500.00	554,500.00
	2018	155,000.00	398,500.00	553,500.00
	2019	165,000.00	390,750.00	555,750.00
	2020	170,000.00	382,500.00	552,500.00
	2021	180,000.00	374,000.00	554,000.00
	2022	190,000.00	365,000.00	555,000.00
	2023	200,000.00	355,500.00	555,500.00
	2024	210,000.00	345,500.00	555,500.00
	2025	220,000.00	335,000.00	555,000.00
	2026	230,000.00	324,000.00	554,000.00
	2027	240,000.00	312,500.00	552,500.00
	2028	255,000.00	300,500.00	555,500.00
	2029	265,000.00	287,750.00	552,750.00
	2030	280,000.00	274,500.00	554,500.00
	2031	295,000.00	260,500.00	555,500.00
	2032	310,000.00	245,750.00	555,750.00
	2033	325,000.00	230,250.00	555,250.00
	2034	340,000.00	214,000.00	554,000.00
	2035	355,000.00	197,000.00	552,000.00
	2036	375,000.00	179,250.00	554,250.00
	2037	395,000.00	160,500.00	555,500.00
	2038	415,000.00	140,750.00	555,750.00
	2039	435,000.00	120,000.00	555,000.00
	2040	455,000.00	98,250.00	553,250.00
	2041	480,000.00	75,500.00	555,500.00
	2042	500,000.00	51,500.00	551,500.00
	2043	530,000.00	26,500.00	556,500.00
Total ($)	-	8,545,000.00	8,089,550.00	16,634,550.00

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

Institution	Project Name	1. Total Project Cost ($)
UNCC	Holshouser Hall Renovation	16,000,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Housing Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	7.9%	5.6%	7.7%	17.1%	4.2%	5.0%	5.0%	5.0%	5.0%	5.0%
Revenue ($) [auxiliary system]	17,878,564.35	18,877,017.94	20,335,545.84	23,815,708.73	24,810,860.11	26,051,403.11	27,353,973.27	28,721,671.93	30,157,755.53	31,665,643.31
Operating Expenses ($) [auxiliary system][5]	(12,236,904.19)	(12,646,568.03)	(13,259,044.04)	(13,701,278.57)	(12,743,272.40)	(13,253,003.30)	(13,783,123.43)	(14,334,448.36)	(14,907,826.30)	(15,504,139.35)
Existing Debt Service ($) (auxiliary system)	(3,374,257.03)	(5,286,013.49)	(5,057,081.37)	(5,804,096.93)	(5,780,416.70)	(9,328,812.84)	(10,828,719.09)	(11,547,150.34)	(11,555,831.59)	(11,550,619.09)
New Debt Service ($) [project]						(998,050.00)	(998,050.00)	(997,950.00)	(997,550.00)	(996,750.00)
Net Cash Flow Source 1 ($)	2,267,403.13	944,436.42	2,019,420.43	4,310,333.23	6,287,171.01	2,471,536.98	1,744,080.75	1,842,123.23	2,696,547.64	3,614,134.86
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	2,267,403.13	944,436.42	2,019,420.43	4,310,333.23	6,287,171.01	2,471,536.98	1,744,080.75	1,842,123.23	2,696,547.64	3,614,134.86

3. Anticipated Debt Information	
Total Project Cost ($)	16,000,000
Less Reserves ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**16,000,000**
Term (Yrs.)	30
Rate (0.0%)	2.0-5.0%
Structure[2]	Fixed Rate

4. Anticipated Operating Costs[5]	Occupancy FY	+1	+2	+3	+4
	End of First 5 Fiscal Years Projected ($)				
Source 1: (place name of source of funds here)	0	0	0	0	0
Source 2: (place name of source of funds here)					
Total All Sources ($)	0	0	0	0	0

5. Institutional Comments

Comment #1: Project Cost of $16,000,000 = Bond Par Amount of $15,370,000 + Premium of $788,096.30 - Cost of Issuance of $153,700.00 - Additional Proceeds of $4,396.30.
Comment 2:
Comment 3:
Comment 4:

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)	Total P & I
Special Obligation Bonds	2014	250,000.00	748,050.00	998,050.00
	2015	255,000.00	743,050.00	998,050.00
	2016	260,000.00	737,950.00	997,950.00
	2017	270,000.00	727,550.00	997,550.00
	2018	280,000.00	716,750.00	996,750.00
	2019	295,000.00	702,750.00	997,750.00
	2020	310,000.00	688,000.00	998,000.00
	2021	325,000.00	672,500.00	997,500.00
	2022	340,000.00	656,250.00	996,250.00
	2023	360,000.00	639,250.00	999,250.00
	2024	375,000.00	621,250.00	996,250.00
	2025	395,000.00	602,500.00	997,500.00
	2026	415,000.00	582,750.00	997,750.00
	2027	435,000.00	562,000.00	997,000.00
	2028	455,000.00	540,250.00	995,250.00
	2029	480,000.00	517,500.00	997,500.00
	2030	505,000.00	493,500.00	998,500.00
	2031	530,000.00	468,250.00	998,250.00
	2032	555,000.00	441,750.00	996,750.00
	2033	585,000.00	414,000.00	999,000.00
	2034	610,000.00	384,750.00	994,750.00
	2035	640,000.00	354,250.00	994,250.00
	2036	675,000.00	322,250.00	997,250.00
	2037	710,000.00	288,500.00	998,500.00
	2038	745,000.00	253,000.00	998,000.00
	2039	780,000.00	215,750.00	995,750.00
	2040	820,000.00	176,750.00	996,750.00
	2041	860,000.00	135,750.00	995,750.00
	2042	905,000.00	92,750.00	997,750.00
	2043	950,000.00	47,500.00	997,500.00
Total ($)	-	15,370,000.00	14,547,100.00	29,917,100.00

Notes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

Institution	Project Name	1. Total Project Cost ($)
UNCC	Residence Hall, Phase XIII	34,750,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Housing Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	7.9%	5.6%	7.7%	17.1%	4.2%	5.0%	5.0%	5.0%	5.0%	5.0%
Revenue ($) [auxiliary system]	17,878,564.35	18,877,017.94	20,335,545.84	23,815,708.73	24,810,860.11	26,051,403.11	27,353,973.27	28,721,671.93	30,157,755.53	31,665,643.31
Operating Expenses ($) [auxiliary system][5]	(12,236,904.19)	(12,646,568.03)	(13,259,044.04)	(13,701,278.57)	(12,743,272.40)	(13,253,003.30)	(13,783,123.43)	(14,334,448.36)	(14,907,826.30)	(15,504,139.35)
Existing Debt Service ($) (auxiliary system)	(3,374,257.03)	(5,286,013.49)	(5,057,081.37)	(5,804,096.93)	(5,780,416.70)	(9,328,812.84)	(10,828,719.09)	(11,547,150.34)	(11,555,831.59)	(11,550,619.09)
New Debt Service ($) [project]						(1,720,300.00)	(2,310,300.00)	(2,308,500.00)	(2,309,500.00)	(2,309,500.00)
Net Cash Flow Source 1 ($)	2,267,403.13	944,436.42	2,019,420.43	4,310,333.23	6,287,171.01	1,749,286.98	431,830.75	531,573.23	1,384,597.64	2,301,384.86
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	2,267,403.13	944,436.42	2,019,420.43	4,310,333.23	6,287,171.01	1,749,286.98	431,830.75	531,573.23	1,384,597.64	2,301,384.86

3. Anticipated Debt Information	
Total Project Cost ($)	34,750,000
Less Reserves ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**34,750,000**
Term (Yrs.)	30
Rate (0.0%)	2.0-5.0%
Structure[2]	Fixed Rate

4. Anticipated Operating Costs[5]	Occupancy FY	+1	+2	+3	+4
	End of First 5 Fiscal Years Projected ($)				
Source 1: Housing Rentals	682,911	703,398	724,500	746,235	768,622
Source 2: (place name of source of funds here)					
Total All Sources ($)	682,911	703,398	724,500	746,235	768,622

5. Institutional Comments

Comment #1: Project Cost of $34,750,000 = Bond Par Amount of $35,005,000 + Premium of $1,813,508.75 - Capitalized Interest of $1,720,300 - Cost of Issuance of $350,050.00 + Additional Proceeds of $1,841.25.
Comment 2:
Comment 3:
Comment 4:

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)	Total P & I
Special Obligation Bonds	2014	0	1,720,300	1,720,300
	2015	590,000	1,720,300	2,310,300
	2016	600,000	1,708,500	2,308,500
	2017	625,000	1,684,500	2,309,500
	2018	650,000	1,659,500	2,309,500
	2019	680,000	1,627,000	2,307,000
	2020	715,000	1,593,000	2,308,000
	2021	750,000	1,557,250	2,307,250
	2022	790,000	1,519,750	2,309,750
	2023	830,000	1,480,250	2,310,250
	2024	870,000	1,438,750	2,308,750
	2025	915,000	1,395,250	2,310,250
	2026	960,000	1,349,500	2,309,500
	2027	1,005,000	1,301,500	2,306,500
	2028	1,060,000	1,251,250	2,311,250
	2029	1,110,000	1,198,250	2,308,250
	2030	1,165,000	1,142,750	2,307,750
	2031	1,225,000	1,084,500	2,309,500
	2032	1,285,000	1,023,250	2,308,250
	2033	1,350,000	959,000	2,309,000
	2034	1,415,000	891,500	2,306,500
	2035	1,490,000	820,750	2,310,750
	2036	1,565,000	746,250	2,311,250
	2037	1,640,000	668,000	2,308,000
	2038	1,720,000	586,000	2,306,000
	2039	1,810,000	500,000	2,310,000
	2040	1,900,000	409,500	2,309,500
	2041	1,995,000	314,500	2,309,500
	2042	2,095,000	214,750	2,309,750
	2043	2,200,000	110,000	2,310,000
Total ($)	-	35,005,000.00	33,675,600.00	68,680,600

Notes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

UNCG
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
UNCG	Spartan Village Phase 1 Acquisition	67,000,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	4.0%	5.0%	4.0%	3.4%	3.5%	3.8%	3.5%	3.5%	3.5%	3.5%
Revenue ($) [auxiliary system]	17,625,711	18,175,939	18,636,257	19,112,435	22,962,926	27,439,422	28,658,801	31,573,420	30,641,025	33,511,736
Operating Expenses ($) [auxiliary system][5]	(10,423,290)	(8,878,643)	(8,938,428)	(10,309,222)	(10,595,107)	(12,233,938)	(13,101,632)	(14,250,693)	(13,820,060)	(14,952,462)
Existing Debt Service ($) (auxiliary system)	(2,848,206)	(4,381,099)	(4,510,488)	(5,665,078)	(8,779,208)	(9,145,529)	(8,807,029)	(9,160,339)	(9,986,267)	(9,993,642)
New Debt Service ($) [project]	-	-	-	-	-	(1,025,250)	(5,025,000)	(5,025,000)	(5,025,000)	(5,025,000)
Net Cash Flow Source 1 ($)	4,354,215	4,916,197	5,187,341	3,138,135	3,588,611	5,034,705	1,725,140	3,137,388	1,809,698	3,540,632
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	4,354,215	4,916,197	5,187,341	3,138,135	3,588,611	5,034,705	1,725,140	3,137,388	1,809,698	3,540,632

3. Anticipated Debt Information	
Total Project Cost ($)	67,000,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**67,000,000**
Term (Yrs.)	25
Rate (0.0%)	5.6%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2015	1,298,892.01	3,725,200.00
	2016	1,371,110.41	3,652,981.60
	2017	1,447,344.15	3,576,747.87
	2018	1,527,816.48	3,496,275.53
	2019	1,612,763.08	3,411,328.93
	2020	1,702,432.70	3,321,659.31
	2021	1,797,087.96	3,227,004.05
	2022	1,897,006.05	3,127,085.96
	2023	2,002,479.59	3,021,612.42
	2024	2,113,817.45	2,910,274.56
	2025	2,231,345.71	2,792,746.31
	2026	2,355,408.53	2,668,683.49
	2027	2,486,369.24	2,537,722.77
	2028	2,624,611.37	2,399,480.64
	2029	2,770,539.76	2,253,552.25
	2030	2,924,581.77	2,099,510.24
	2031	3,087,188.52	1,936,903.49
	2032	3,258,836.20	1,765,255.81
	2033	3,440,027.49	1,584,064.52
	2034	3,631,293.02	1,392,798.99
	2035	3,833,192.91	1,190,899.10
	2036	4,046,318.44	977,773.57
	2037	4,271,293.75	752,798.27
	2038	4,508,777.68	515,314.33
	2039	4,759,465.72	264,626.29
	2040	0.00	0.00
	2041	0.00	0.00
	2042	0.00	0.00
	2043	0.00	0.00
	2044	0.00	0.00
Total ($)	-	67,000,000.00	58,602,300.29

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	Occupancy FY	+1	+2	+3	+4
Source 1: Housing Receipts	1,923,200	1,971,280	2,020,562	2,071,076	2,122,853
Source 2: (place name of source of funds here)					
Total All Sources ($)	1,923,200	1,971,280	2,020,562	2,071,076	2,122,853

5. Institutional Comments

Comment 1: The $1,025,250 listed in Section 2 under "FYE 2014" is the lease payment UNCG expects to pay in 2013-14 to the Capital Facilities Foundation. This lease payment will cover the interest on the construction loan.

Comment 2:

Comment 3:

Comment 4:

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

[Please copy and paste template below for each additional project]

WCU
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
WCU	Upper Campus New Residence Hall	48,000,000

2. Resources being Pledged[1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: (Housing Receipts)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	6.0%	6.0%	3.0%	3.4%	4.5%	4.0%	3.0%	3.0%	3.0%	3.0%
Revenue ($) [auxiliary system]	11,291,122	13,733,279	15,700,008	15,755,546	17,098,022	17,107,261	18,317,967	18,919,479	19,872,680	21,716,198
Operating Expenses ($) [auxiliary system][5]	(6,694,195)	(7,360,381)	(7,035,865)	(7,338,321)	(8,964,990)	(9,323,590)	(9,696,533)	(10,084,395)	(9,960,077)	(9,809,786)
Existing Debt Service ($) (auxiliary system)	(1,695,930)	(2,672,873)	(4,019,732)	(4,586,628)	(5,173,129)	(5,193,479)	(5,194,473)	(5,196,867)	(5,198,642)	(5,188,617)
New Debt Service ($) [project]	-	-	-	-	-	-	(2,040,000)	(2,040,000)	(2,970,000)	(2,970,475)
Net Cash Flow Source 1 ($)	2,900,997	3,700,025	4,644,411	3,830,597	2,959,903	2,590,192	1,386,961	1,598,217	1,743,961	3,747,320
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledged										
Net Cash Flow All Sources ($)	2,900,997	3,700,025	4,644,411	3,830,597	2,959,903	2,590,192	1,386,961	1,598,217	1,743,961	3,747,320

3. Anticipated Debt Information			
Total Project Cost ($)	48,000,000		
Less Cash ($)	0		
Less Gifts ($)	0		
Anticipated Debt ($)	**48,000,000**		
Term (Yrs.)	30		
Rate (0.0%)	4.25%		
Structure[2]	Fixed Rate		
Debt Servicing Schedule[3]			
Description of Issue[4]	**Year**	**Principal ($)**	**Interest ($)**
Special Obligation Bonds	2015	0	2,040,000
	2016	0	2,040,000
	2017	930,000	2,040,000
	2018	970,000	2,000,475
	2019	1,010,000	1,959,250
	2020	1,055,000	1,916,325
	2021	1,100,000	1,871,488
	2022	1,145,000	1,824,738
	2023	1,195,000	1,776,075
	2024	1,245,000	1,725,288
	2025	1,295,000	1,672,375
	2026	1,350,000	1,617,338
	2027	1,400,000	1,559,963
	2028	1,465,000	1,500,463
	2029	1,525,000	1,438,200
	2030	1,590,000	1,373,388
	2031	1,655,000	1,305,813
	2032	1,725,000	1,235,475
	2033	1,795,000	1,162,163
	2034	1,870,000	1,085,875
	2035	1,950,000	1,006,400
	2036	2,035,000	923,525
	2037	2,120,000	837,038
	2038	2,210,000	746,938
	2039	2,300,000	653,013
	2040	2,400,000	555,263
	2041	2,500,000	453,263
	2042	2,610,000	347,013
	2043	2,720,000	236,088
	2044	2,835,000	120,488
Total ($)	-	48,000,000.00	39,023,712.50

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	FYE 2017	+1	+2	+3	+4
Source 1: (Housing Receipts)	527,693	548,694	570,642	593,467	617,206
Source 2: (place name of source of funds here)					
Total All Sources ($)	527,693	548,694	570,642	593,467	617,206

5. Institutional Comments

Comment 1:

Comment 2:

Comment 3:

Comment 4:

Footnotes:
1. List actual and projected for each source being pledged
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placement
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents.
4. Most commonly Special Obligation Bonds will be selected
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

[Please copy and paste template below for each additional project]

WSSU
UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 10-01-2013

Institution	Project Name	1. Total Project Cost ($)
WSSU	Bowman Gray Stadium & Civitan Park Acquisition	7,500,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Operating income	-	-	-	-	-					
FY Change (%) [auxiliary system]						2.5%	2.5%	2.5%	2.5%	2.5%
Revenue ($) [auxiliary system]						879,919	911,461	942,104	971,826	1,004,353
Operating Expenses ($) [auxiliary system][5]						(858,597)	(880,062)	(902,064)	(924,615)	(947,731)
Existing Debt Service ($) (auxiliary system)						-	-	-	-	-
New Debt Service ($) [project]						490,000	490,000	490,000	490,000	490,000
Net Cash Flow Source 1 ($)	0	0	0	0	0	511,322	521,399	530,040	537,211	546,622
Source 2: Student Fee	-	-	-	-	-	-	-	-	-	-
Revenue ($) [auxiliary system]						581,900	581,900	581,900	581,900	581,900
Operating Expenses ($) [auxiliary system][5]						-	-	-	-	-
Existing Debt Service ($) (auxiliary system)						-	-	-	-	-
New Debt Service ($) [project]						-	-	-	-	-
Net Cash Flow Source 2 ($)						581,900	581,900	581,900	581,900	581,900
Add any additional sources to be pledgec										
Net Cash Flow All Sources ($)	0	0	0	0	0	1,093,222	1,103,299	1,111,940	1,119,111	1,128,522

3. Anticipated Debt Information	
Total Project Cost ($)	7,500,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**7,500,000**
Term (Yrs.)	27
Rate (0.0%)	4.7%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2014	255,000.00	154,584.38
	2015	190,000.00	300,127.09
	2016	195,000.00	296,068.76
	2017	200,000.00	289,302.09
	2018	210,000.00	282,418.76
	2019	215,000.00	275,127.09
	2020	225,000.00	267,718.76
	2021	230,000.00	260,668.76
	2022	240,000.00	250,468.76
	2023	250,000.00	239,818.76
	2024	265,000.00	227,910.43
	2025	270,000.00	218,693.76
	2026	280,000.00	209,477.09
	2027	290,000.00	199,568.76
	2028	300,000.00	188,943.76
	2029	315,000.00	177,643.76
	2030	325,000.00	165,177.09
	2031	340,000.00	152,377.09
	2032	350,000.00	139,056.26
	2033	365,000.00	124,825.01
	2034	380,000.00	111,083.33
	2035	400,000.00	92,416.67
	2036	415,000.00	72,666.67
	2037	440,000.00	52,333.33
	2038	460,000.00	30,666.67
	2039	0.00	0.00
	2040	0.00	0.00
	2041	0.00	0.00
	2042	0.00	0.00
	2043	0.00	0.00
Total ($)	-	7,405,000.00	4,779,142.89

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	Occupancy FY	+1	+2	+3	+4
Source 1: Operating Expenses	858,597	880,062	902,064	924,615	947,731
Source 2: Student Fee	0	0	0	0	0
Total All Sources ($)	858,597	880,062	902,064	924,615	947,731

5. Institutional Comments
Comment 1:
Comment 2:
Comment 3:
Comment 4:

Footnotes:
1. List actual and projected for each source being pledgec
2. Tax-exempt bond issue selections: Fixed Rate; Variable Rate; or Private Placemen
3. Insert standard Schedule 2C - Debt Servicing Requirements information. Enter all amounts in dollars and cents
4. Most commonly Special Obligation Bonds will be selectec
5. New, net anticipated operating costs; Included in Auxiliary System Operating Expenses where fiscal years overlap

Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	

[Please copy and paste template below for each additional project

UNC 2013 Non-Appropriated Projects
S.L. 2013-394 Section 2.(b) Information Request -- Revised 9-25-2013

Institution	Project Name	1. Total Project Cost ($)
WSSU	New Residence Hall - Freshmen Living/Learning	20,800,000

2. Resources being Pledged [1]	End of Last 5 Fiscal Years Actual					End of Current & End of Next 4 Fiscal Years Projected				
	-5	-4	-3	-2	-1	FYE 2014	+1	+2	+3	+4
Source 1: Housing Receipts	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%
Revenue ($) [auxiliary system]	11,434,057	10,511,647	12,158,149	11,089,817	12,983,746.63	13,373,259	13,774,457	14,187,691	14,613,321	15,051,721
Operating Expenses ($) [auxiliary system][5]	(4,869,089)	(4,541,510)	(5,394,294)	(5,299,277)	(5,853,207.16)	(6,028,803)	(6,209,667)	(6,395,958)	(6,587,836)	(6,785,471)
Existing Debt Service ($) (auxiliary system)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)	(4,775,614)
New Debt Service ($) [project]	-	-	-	-	-	-	-	(1,332,945)	(1,332,945)	(1,332,945)
Net Cash Flow Source 1 ($)	1,789,353	1,194,523	1,988,241	1,014,927	2,354,926	2,568,842	2,789,176	1,683,174	1,916,926	2,157,691
Source 2: (place name of source of funds here)	-	-	-	-	-	-	-	-	-	-
FY Change (%) [auxiliary system]										
Revenue ($) [auxiliary system]										
Operating Expenses ($) [auxiliary system][5]										
Existing Debt Service ($) (auxiliary system)										
New Debt Service ($) [project]										
Net Cash Flow Source 2 ($)	0	0	0	0	0	0	0	0	0	0
Add any additional sources to be pledgec										
Net Cash Flow All Sources ($)	1,789,353	1,194,523	1,988,241	1,014,927	2,354,926	2,568,842	2,789,176	1,683,174	1,916,926	2,157,691

3. Anticipated Debt Information	
Total Project Cost ($)	20,800,000
Less Cash ($)	0
Less Gifts ($)	0
Anticipated Debt ($)	**20,800,000**
Term (Yrs.)	30
Rate (0.0%)	5.0%
Structure[2]	Fixed Rate

Debt Servicing Schedule[3]

Description of Issue[4]	Year	Principal ($)	Interest ($)
Special Obligation Bonds	2014	0.00	0.00
	2015	0.00	0.00
	2016	630,000.00	488,843.75
	2017	375,000.00	959,187.50
	2018	380,000.00	952,987.50
	2019	390,000.00	941,687.50
	2020	400,000.00	930,087.50
	2021	415,000.00	918,237.50
	2022	425,000.00	905,887.50
	2023	440,000.00	894,754.17
	2024	455,000.00	877,354.17
	2025	475,000.00	859,420.83
	2026	490,000.00	842,254.17
	2027	515,000.00	818,170.83
	2028	540,000.00	792,837.50
	2029	565,000.00	766,254.17
	2030	595,000.00	738,504.17
	2031	625,000.00	709,254.17
	2032	655,000.00	678,504.17
	2033	685,000.00	646,254.17
	2034	720,000.00	612,587.50
	2035	755,000.00	577,170.83
	2036	790,000.00	540,662.50
	2037	835,000.00	499,975.00
	2038	875,000.00	456,837.50
	2039	920,000.00	411,687.50
	2040	970,000.00	364,262.50
	2041	1,020,000.00	314,212.50
	2042	1,070,000.00	261,537.50
	2043	1,125,000.00	206,325.00
	2044	1,185,000.00	148,312.50
	2045	1,245,000.00	87,150.00
	2046	0.00	0.00
Total ($)	-	20,565,000.00	19,201,202.10

4. Anticipated Operating Costs[5]	End of First 5 Fiscal Years Projected ($)				
	Occupancy FY	+1	+2	+3	+4
Source 1: Housing Receipts	641,191	660,427	680,240	680,240	680,240
Source 2: (place name of source of funds here)					
Total All Sources ($)	641,191	660,427	680,240	680,240	680,240

5. Institutional Comments
Comment 1:
Comment 2:
Comment 3:
Comment 4:

Footnotes:
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Drop Down Data Lists (Please Do Not Delete)

Fixed Rate	Special Obligation Bonds
Variable Rate	General Obligation Bonds
Private Placement	