

North Carolina COVID-19 Pandemic Recovery

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COVID-19 North Carolina Outcomes

6 million North
Carolinians
Vaccinated

Lowest Death Rates
in the South

Vaccine Equity

Low Unemployment

Destination for
business investment

Top Ten in GDP
Recovery, 2nd in the
South

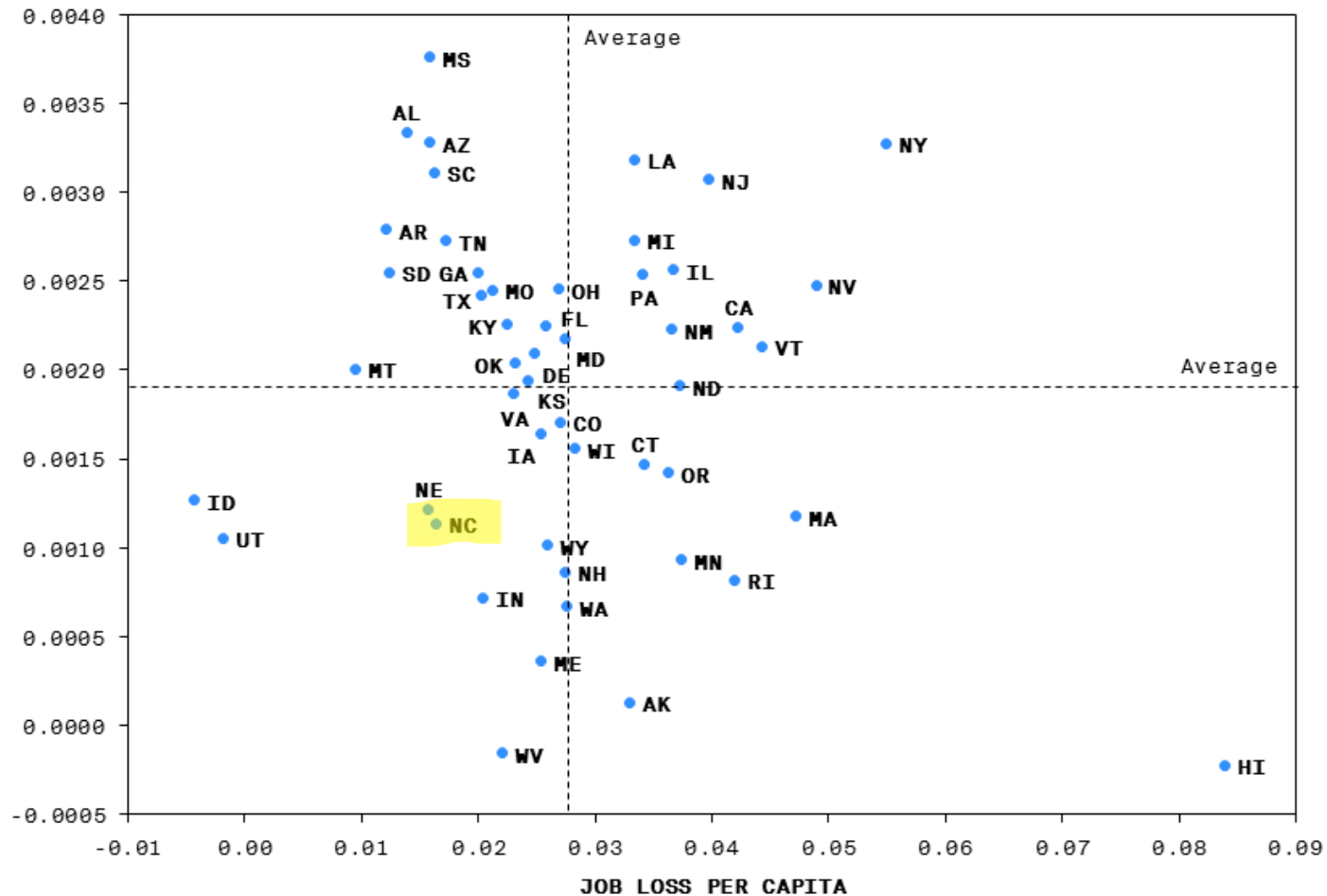


North Carolina & COVID-19: Two Metrics

State Outcomes From COVID-19

[HPS]

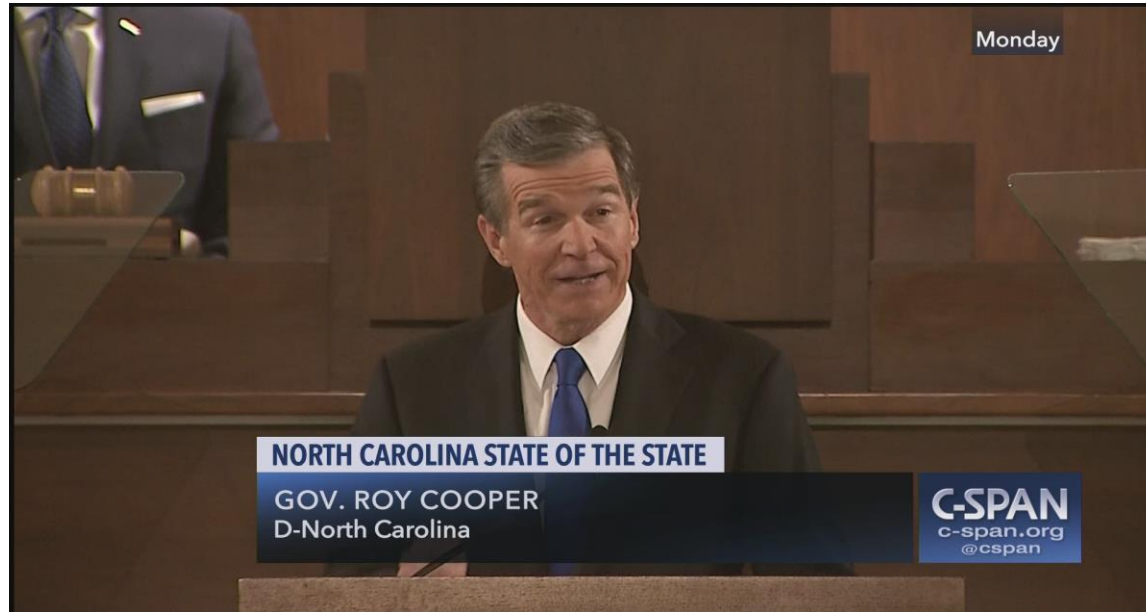
EXCESS DEATHS PER CAPITA



Sources: BLS, CDC, Census, HPS Analysis



COVID-19 Principles and Goals



“From the beginning, I pledged that we would listen to health experts and follow the science to protect our state. And we have done just that. The decisive actions we have taken saved lives and prevented our hospitals from being overwhelmed.”



COVID-19 Principles

Save lives and protect the public health system from being overwhelmed

Education and childcare

Minimize impact on the economy through careful use of Orders and aggressive assistance.

Fill gaps left by the federal government and other institutions.



COVID-19 Timeline

March 2020:

COVID-19
Community
transmission in NC
State of Emergency
Declared
COVID-19 Task Force
EOs

Spring 2020:

Build capacity for
testing, tracing, and
treatment
Protect public health
system
Reduce restrictions
CRF

Winter 2020/2021: **Vaccine Distribution = New Paradigm**

Winter surge – worst
COVID numbers

Summer/Fall 2021:

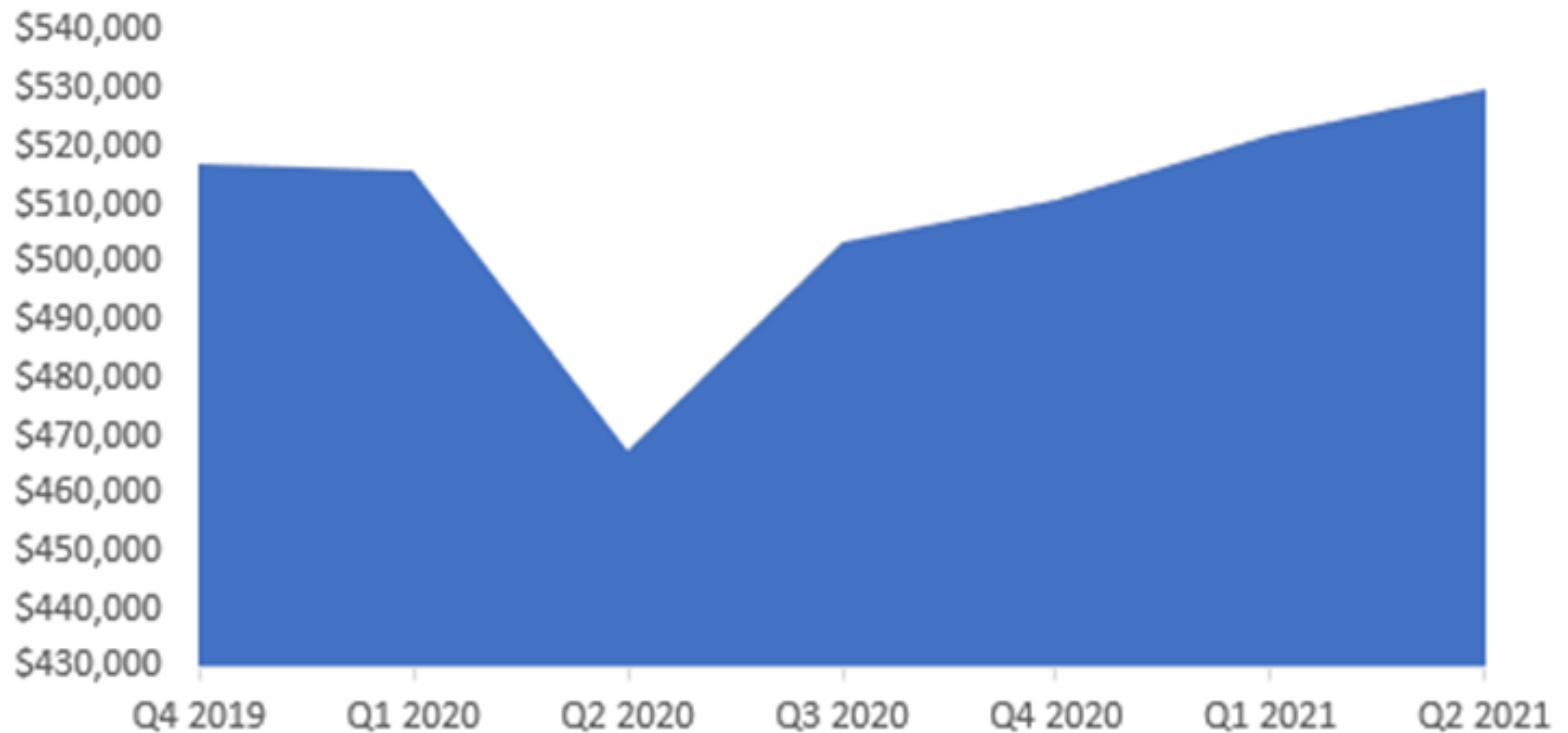
ARP funds
Delta Variant
Vaccine outreach +
Boosters



Economic Recovery

North Carolina Real GDP Growth

chained to 2012 dollars, in millions





Federal Stimulus to North Carolina

Type of Aid	Amount (in thousands)
Aid to State & Local Govts (CRF, SFRF, LFRF)	\$ 12,916,915
Other Grants Programs (aid to state entities)	\$ 21,993,645
PPP	\$ 12,288,153
EIDL (incl. EIDL-A)	\$ 6,982,120
Economic Impact Payments (to individuals)	\$ 25,897,196
Unemployment Enhancements	\$ 11,605,332
Other Non-Grants (other assistance programs)	\$ 9,875,085
Total Aid	\$ 101,558,446



Federal Stimulus to North Carolina

CARES Act:
\$42 billion

CRRSA: \$13.5
billion

ARPA: \$31.4
billion

Infrastructure
and Build
Back Better



Coronavirus Relief Fund (CRF)

\$3.5 billion in
State Fiscal
Recovery
Funds



- Rapid Recovery Loan Program
- Job Retention Grants
- Mortgage, Utility and Rent Relief (MURR) Program
- Housing Opportunities and Preventions of Evictions (HOPE) Program
- ReTOOL NC
- Extra Credit Program
- Rural Hospital Assistance



Best States for Business

#1

Forbes

#1

SITE
SELECTION

#2

 **CNBC**



NC's Recovery in Sight, Needs Remain

87% of jobs lost in 2020 recovered, but room to grow.

Labor force participation down 2 percentage points from 2019, bigger impact on working mothers.

23% of adults missed last month's rent or mortgage payment or who have slight or no confidence that their household can pay next month's rent or mortgage on time.

59% of North Carolinians lack access to affordable high-speed internet.

50% of eligible children attend NC Pre-k.



Questions?

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