

**North Carolina Psychology Board  
Fiscal Year 2012-2013  
Annual Report Pursuant to G.S. § 93B-2**

1. The address of the Board, and the names of its members and officers:

North Carolina Psychology Board  
895 State Farm Road, Suite 101  
Boone, North Carolina 28607  
Telephone: (828) 262-2258  
Fax: (828) 265-8611  
Email: [info@ncpsychologyboard.org](mailto:info@ncpsychologyboard.org)

Kristine M. Herfkens, Ph.D., ABPP, Chairperson  
Robert W. Hill, Ph.D., Vice-Chairperson  
Jane E. Perrin, Ph.D., Licensed Psychologist  
Lynn Lambert, RN, BSN, M.Ed., Public Member  
Jeffrey M. Lorence, M.A., Licensed Psychological Associate  
J. Anthony Powell, M.A., Licensed Psychological Associate  
Maria Velazquez-Constas, M.Ed., Public Member

2. Number of persons who applied to the Board for examination: 216
3. Number who were refused examination: 12
4. Number who took the examination: State Exam – 183      National Exam – 144
5. Number to whom initial licenses were issued: 204  
    Psychological Associate – 36  
    Licensed Psychologist – 124  
    Licensed Psychologist (provisional) – 44  
    *(individuals upgrading licensure status within the fiscal year are listed and counted only once)*
6. Number who applied for license by reciprocity or comity: None
7. Number who were granted license by reciprocity or comity: None
8. Number of official complaints received involving licensed and unlicensed activities: 39
9. Number of disciplinary/remedial actions taken against licensees, or other actions taken against nonlicensees, including injunctive relief: 12  
    *(8 disciplinary; 4 remedial; 0 injunction)*
10. Number of licenses suspended or revoked: 2

11. Number of licenses terminated for any reason other than failure to pay the renewal fee: 19  
(13 voluntarily relinquished with Board's consent; 0 voluntarily relinquished under a Consent Order; 6 deceased)
12. The substance of any anticipated request by the board to the General Assembly to amend statutes related to the Psychology Board:
  - Fees – A bill to increase fees will be submitted to the General Assembly. Fees established in statute were last set in 1994.
13. The Substance of any anticipated change in rules adopted by the board or the substance of any anticipated adoption of new rules by the psychology licensing board.
  - Licensure by endorsement for military personnel and military spouses – The Board anticipates adopting rules necessary to implement the provisions set forth in House Bill 799, ratified by the General Assembly on July 2, 2012.
  - Supervision –The Board anticipates proposing an amendment to require training for licensees who serve as supervisors.
  - Continuing Education – The Board anticipates proposing an amendment to increase the number of continuing education hours required for license renewal.

Financial Report attached.

SUMMARY BY ACCOUNT

** AUTHORIZED ** ***** A C T U A L *****									
ACCOUNT	DESCRIPTION	BUDGET	CURRENT	QUARTERLY	TO DATE	BALANCE	ENCUMBRANCES	UNENCUMBERED	RATE
EXPENDITURES-BUDGET AND ACTUAL									
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531112	EPA-REG SALARIES-RECPT	315,735.00	16,210.00	72,756.90	234,918.04	80,816.96	.00	80,816.96	.74
531312	REG(N S) TEMP WAGES-RECP	4,879.00	.00	.00	.00	4,879.00	.00	4,879.00	.00
531462	EPA&SPA-LONGVTY PAY-REC	10,263.00	.00	2,880.11	6,472.11	3,790.89	.00	3,790.89	.63
531512	SOCIAL SEC CONTRIB-RECPT	25,414.00	1,137.76	5,380.65	17,241.00	8,173.00	.00	8,173.00	.68
531522	REG RETIRE CONTRIB-RECPT	34,351.00	2,306.68	10,763.14	34,349.76	1.24	.00	1.24	1.00
531562	MED INS CONTRIB-RECPTS	27,644.00	1,634.23	5,549.89	21,125.65	6,518.35	.00	6,518.35	.76
531576	FLEXIBLE SPENDING SAVING	501.00	47.86	144.04	500.56	.44	.00	.44	1.00
531651	COMPENSATION TO BOARD ME	7,990.00	.00	600.00	2,150.00	5,840.00	.00	5,840.00	.27
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531XXX	PERSONAL SERVICES	426,777.00	21,336.53	98,074.73	316,757.12	110,019.88	.00	110,019.88	.74
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532110	LEGAL SERVICES	76,787.00	4,841.54	19,366.21	59,289.47	17,497.53	.00	17,497.53	.77
532110002	LEG SVCS - COURT REPORTR	300.00	.00	.00	282.75	17.25	.00	17.25	.94
532120	FINAN/AUDIT SERVICES	2,600.00	.00	.00	2,600.00	.00	.00	.00	1.00
532140	OTH INFORMATION TECH SVC	3,880.00	1,000.00	1,880.00	3,880.00	.00	.00	.00	1.00
532141	WAN SUPPORT SERVICES	2,800.00	760.00	1,440.00	2,800.00	.00	.00	.00	1.00
532143	LAN SUPPORT SERVICES	2,280.00	560.00	1,080.00	2,280.00	.00	.00	.00	1.00
532144	PC/PRINTER SUPPORT SVC	4,360.00	1,080.00	2,360.00	4,360.00	.00	.00	.00	1.00
532145	SERVER SUPPORT SVC	4,360.00	1,080.00	2,240.00	4,360.00	.00	.00	.00	1.00
532170001	ADMIN SVC-PROF TEST SVC	7,580.00	880.00	2,539.40	7,579.40	.60	.00	.60	1.00
532184	JANITORIAL SER AGREEMENT	1,950.00	150.00	450.00	1,950.00	.00	.00	.00	1.00
532192	HONORARIUMS	200.00	.00	.00	.00	200.00	.00	200.00	.00
532199	MISC CONTRACTUAL SERVICE	6,012.00	.00	.00	6,011.23	.77	.00	.77	1.00
532210	ENRG SER -ELECTRICAL	2,055.00	137.52	534.10	2,054.44	.56	.00	.56	1.00
532332	REPAIRS-OTH COMPUTER EQP	100.00	.00	.00	.00	100.00	.00	100.00	.00
532333	REPAIRS-OTHER EQUIPMENT	250.00	250.00	250.00	250.00	.00	.00	.00	1.00
532430	MAINT AGREEMENT-EQUIP	1,000.00	.00	.00	392.84	607.16	.00	607.16	.39
532512	RENT/LEASE-BLDINGS/OFFIC	24,964.00	.00	3,500.00	21,000.00	3,964.00	.00	3,964.00	.84
532513	RENT/LEASE-OTH FACILITIE	5,300.00	200.00	200.00	533.44	4,766.56	.00	4,766.56	.10
532524	RENT/LEASE-GEN OFF EQUIP	1,215.00	.00	301.39	1,214.11	.89	.00	.89	1.00
532712	TRANS AIR-OUT STATE,IN U	1,500.00	.00	.00	.00	1,500.00	.00	1,500.00	.00
532714	TRANSP-GRND - IN STATE	5,600.00	.00	701.19	1,870.16	3,729.84	.00	3,729.84	.33
532715	TRANS GRND-OUT STA,IN US	400.00	.00	.00	.00	400.00	.00	400.00	.00
532721	LODGING - IN STATE	2,500.00	.00	701.91	1,889.41	610.59	.00	610.59	.76
532722	LODGING-OUT STATE, IN US	2,350.00	.00	.00	.00	2,350.00	.00	2,350.00	.00
532723	LODGING-OUT OF COUNTRY	.00	.00	70.93-	.00	.00	.00	.00	***
532724	MEALS - IN STATE	1,800.00	.00	173.10	598.90	1,201.10	.00	1,201.10	.33
532725	MEALS-OUT OF STATE,IN US	320.00	.00	.00	.00	320.00	.00	320.00	.00
532727	MISC - IN STATE	5.00	.00	.00	.00	5.00	.00	5.00	.00
532728	MISC - OUT STATE, IN US	10.00	.00	.00	.00	10.00	.00	10.00	.00
532731	BD/NON-EMPLOYEE TRANSP	3,500.00	.00	336.50	1,394.16	2,105.84	.00	2,105.84	.40
532732	BD/NON-EMPLOYEE SUBSIS	8,000.00	.00	1,380.94	4,924.99	3,075.01	.00	3,075.01	.62
532811	TELEPHONE SERVICE	3,300.00	202.02	537.75	1,592.25	1,707.75	.00	1,707.75	.48
532817	INTERNET SERV PROV CHARG	2,380.00	80.15	358.47	1,576.17	803.83	.00	803.83	.66
532821	COMPUTER/DATA PROCESS SV	186.00	15.13	50.42	185.76	.24	.00	.24	1.00
532840	POSTAGE, FREIGHT & DELIV	3,755.00	104.19	261.27	655.73	3,099.27	.00	3,099.27	.17

532840001	POST,FR&DEL-MAILING SVCS	33.00	.00	32.12	32.12	.88	.00	.88	.97
532840003	POST,FR&DEL-POSTAL METER	6,062.00	141.53	141.53	6,061.99	.01	.00	.01	1.00
532850	PRINT,BIND,DUPLICATE	8,000.00	1,736.77	1,736.77	6,289.85	1,710.15	.00	1,710.15	.79
532860	ADVERTISING	100.00	.00	.00	.00	100.00	.00	100.00	.00
532911	PROPERTY-INSURANCE	600.00	.00	459.00	459.00	141.00	.00	141.00	.77
532930	REGISTRATION FEES	2,000.00	.00	.00	49.71	1,950.29	.00	1,950.29	.02
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532XXX	PURCHASED SERVICES	200,394.00	13,218.85	42,941.14	148,417.88	51,976.12	.00	51,976.12	.74
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533110	GENERAL OFFICE SUPPLIES	1,010.00	108.69	270.09	1,005.29	4.71	.00	4.71	1.00
533120	DATA PROCESSING SUPPLIES	2,721.00	267.19	782.58	2,720.64	.36	.00	.36	1.00
533210	JANITORIAL SUPPLIES	217.00	34.05	69.97	216.06	.94	.00	.94	1.00
533900	OTHER MATERIALS/SUPPLIES	100.00	.00	.00	.00	100.00	.00	100.00	.00
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533XXX	SUPPLIES	4,048.00	409.93	1,122.64	3,941.99	106.01	.00	106.01	.97
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534528	EQUIP-VOICE COMMUNICATIO	2,937.00	2,936.69	2,936.69	2,936.69	.31	.00	.31	1.00
534534	PC/PRINTER EQUIPMENT	440.00	.00	400.00	436.49	3.51	.00	3.51	.99
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534XXX	PROPERTY, PLANT & EQUIP	3,377.00	2,936.69	3,336.69	3,373.18	3.82	.00	3.82	1.00
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535114	EXPERT WITNESS FEES	1,846.00	.00	.00	.00	1,846.00	.00	1,846.00	.00
535830	MEMBERSHIP DUES&SUBSCRIP	3,000.00	.00	.00	2,750.00	250.00	.00	250.00	.92
535840	SERVICE & OTHER AWARDS	254.00	37.93	253.43	253.43	.57	.00	.57	1.00
535890	OTHER ADMIN EXPENSE	200.00	.00	.00	30.00	170.00	.00	170.00	.15
535900	OTHER EXPENSES	400.00	.00	.00	.00	400.00	.00	400.00	.00
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535XXX	OTHER EXPENSES & ADJUST	5,700.00	37.93	253.43	3,033.43	2,666.57	.00	2,666.57	.53
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	EXPENDITURES	640,296.00	37,939.93	145,728.63	475,523.60	164,772.40	.00	164,772.40	.74

SUMMARY BY ACCOUNT

		** AUTHORIZED ** ***** A C T U A L *****							
ACCOUNT	DESCRIPTION	BUDGET	CURRENT	QUARTERLY	TO DATE	BALANCE	ENCUMBRANCES	UNENCUMBERED	RATE
REVENUES-ESTIMATED AND ACTUAL									
433121	STIF INT INC-NONOP-PROGR	10,000.00	279.56	928.08	2,927.02	7,072.98	.00		.29
434134	PRINT, BIND & DUPLIC SVC	100.00	.00	2.56	10.40	89.60	.00		.10
434190	OTHER SALES & SERVICES	900.00	100.00	340.00	1,350.00	450.00-	.00		1.50
434310	SALE OF PUBLICATIONS	80.00	32.00	96.00	312.00	232.00-	.00		3.90
434321	SALE OF SURP PROP-NONOPE	.00	.00	4.75	142.72	142.72-	.00		***
435100	BSNS LICENSE FEES	569,350.00-	.00	.00	.00	569,350.00-	.00		.00
435100059	DUPLICATE LICENSE	500.00	.00	125.00	425.00	75.00	.00		.85
435100060	INDIVIDUAL LICENSE	27,500.00	.00	.00	.00	27,500.00	.00		.00
435100062	BUS/SHOP/SALON PERMIT	500.00	.00	.00	.00	500.00	.00		.00
435100064	RENEWAL-INDIVIDUAL	1,224,151.00	.00	500.00	961,000.00	263,151.00	.00		.79
435100065	RENEW-BUS/SHP/SALON PERM	11,100.00	25.00	300.00	14,350.00	3,250.00-	.00		1.29
435100068	TEMPORARY LICENSE	1,490.00	.00	.00	210.00	1,280.00	.00		.14
435300	CERTIFICATION FEES	78,900.00-	750.00	2,100.00	9,750.00	88,650.00-	.00		.12-
435300015	EXAMINATION FEES	110,930.00	2,850.00	8,050.00	42,875.00	68,055.00	.00		.39
435500	FINES,PENAL, ASSESS FEE	3,500.00	.00	.00	8,125.00	4,625.00-	.00		2.32
435500063	REINSTATEMENT FEES	3,000.00	10.00	320.00	1,790.00	1,210.00	.00		.60
435900	OTHER LIC,FEES/PERMITS	3,000.00	.00	600.00	2,100.00	900.00	.00		.70
435900021	APPLICATION FEE	20,000.00	1,900.00	3,800.00	21,100.00	1,100.00-	.00		1.06
435900022	REGISTRATION FEE	2,600.00	250.00	950.00	3,750.00	1,150.00-	.00		1.44
437118	PER DIEM COLLECTIONS	3,200.00	.00	.00	2,600.00	600.00	.00		.81
437994	RETURNED CHECK FEE	.00	.00	20.00	220.00	220.00-	.00		***
REVENUES		774,301.00	6,196.56	18,136.39	1,073,037.14	298,736.14-	.00		1.39
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INCREASE/ (DECREASE) IN FUND BALANCE		134,005.00	31,743.37-	127,592.24-	597,513.54	463,508.54-	.00		4.46
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CASH ANALYSIS

BEGINNING BALANCE	126,085.09
+ CASH RECEIPTS	1,073,037.14
- CASH DISBURSEMENTS	475,523.60
+ ASSETS	.00
+ LIABILITY	.00
+ EQUITY	.00
= ENDING BALANCE	723,598.63

ADDITIONAL ASSETS

TOTAL AVAILABILITY	723,598.63
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