

North Carolina Psychology Board
Fiscal Year 2016-2017
Annual Report Pursuant to G.S. § 93B-2

(a)

1. The address of the Board, and the names of its members and officers:

North Carolina Psychology Board
895 State Farm Road, Suite 101
Boone, North Carolina 28607
Telephone: (828) 262-2258
Fax: (828) 265-8611
Email: info@ncpsychologyboard.org

Robert W. Hill, Ph.D., Chairperson
Kristine M. Herfkens, Ph.D., ABPP Licensed Psychologist, Vice-Chairperson
Helen T. Brantley, Ph.D., Licensed Psychologist
Stacie L. MacDonald, M.A., Licensed Psychological Associate
Joseph G. Pasquarell, Public Member
J. Anthony Powell, M.A., Licensed Psychological Associate
Matthew I. Van Horn, J.D., Public Member

- 1(a). Number of psychologists licensed in North Carolina as of 6/30/2017: 4,117
2. Number of persons who applied to the Board for examination: 233
3. Number who were refused examination: 2
4. Number who took the examination: State Exam – 198 National Exam – 142
5. Number to whom initial licenses were issued: 219
- 5(a). Number who failed the examination: State Exam – 15 National Exam – 40
6. Number who applied for license by reciprocity or comity: 0
7. Number who were granted license by reciprocity or comity: 0
- 7(a). Number of official complaints received involving licensed and unlicensed activities: 53
- 7(b). Number of disciplinary/remedial actions taken against licensees, or other actions taken against nonlicensees, including injunctive relief: 12
(8 disciplinary; 4 remedial; 0 injunction)
8. Number of licenses suspended or revoked: 6

9. Number of licenses terminated for any reason other than failure to pay the renewal fee: 7
(3 revoked; 0 voluntarily relinquished with Board's consent; 0 voluntarily relinquished under a Consent Order; 4 deceased)
10. The substance of any anticipated request by the board to the General Assembly to amend statutes related to the Psychology Board:
- A bill to increase fees and establish an inactive licensure status was approved by the House of Representatives in 2017 (HB890) and has been referred to the Committee on Rules and Operations of the Senate.
11. The substance of any anticipated change in rules adopted by the Psychology Board or the substance of any anticipated adoption of new rules by the Psychology Board.
- Education Requirements – The Board anticipates proposing to amend the education requirements for licensure at the Licensed Psychologist level.
 - Examinations – The Board anticipates proposing to amend the types of examinations required for licensure.
 - Supervision – The Board anticipates proposing an amendment to require training for licensees who serve as supervisors.
 - Psychological Associate Activities – The Board anticipates proposing an amendment to revise the rule governing Psychological Associate activities.
 - License Renewal Form – The Board anticipates proposing an amendment regarding the license renewal process.
 - Continuing Education – The Board anticipates proposing an amendment to increase the number of continuing education hours required for license renewal.
 - Licensure for Military Personnel and Military Spouses – The Board anticipates adopting rules necessary to implement the provisions set forth in G.S. 93B-15.1.
 - Fees – The Board anticipates proposing to amend some fees.

(b)

1. Financial Report attached.

SUMMARY BY ACCOUNT

** AUTHORIZED ** ***** A C T U A L *****									
ACCOUNT	DESCRIPTION	BUDGET	CURRENT	QUARTERLY	TO DATE	BALANCE	ENCUMBRANCES	UNENCUMBERED	RATE
EXPENDITURES-BUDGET AND ACTUAL									
531112	EPA-REG SALARIES-RECPT	263,514.00	22,281.42	66,844.26	247,071.95	16,442.05	.00	16,442.05	.94
531312	REG(N S) TEMP WAGES-RECP	4,464.00	.00	.00	.00	4,464.00	.00	4,464.00	.00
531462	EPA&SPA-LONGVTY PAY-REC	7,814.00	.00	.00	1,310.00	6,504.00	.00	6,504.00	.17
531472	BONUS-INCENTIVE PAY-RECP	1,237.00	.00	.00	1,237.00	.00	.00	.00	1.00
531512	SOCIAL SEC CONTRIB-RECPT	23,884.00	1,577.86	4,733.57	17,880.73	6,003.27	.00	6,003.27	.75
531522	REG RETIRE CONTRIB-RECPT	40,597.00	3,685.35	11,056.05	40,593.06	3.94	.00	3.94	1.00
531562	MED INS CONTRIB-RECPTS	26,426.00	2,397.40	7,192.20	26,424.28	1.72	.00	1.72	1.00
531572	UNEMP COMP PAYMNTS TO DE	325.00	.00	.00	324.99	.01	.00	.01	1.00
531576	FLEXIBLE SPENDING SAVING	585.00	47.58	142.74	584.71	.29	.00	.29	1.00
531651	COMPENSATION TO BOARD ME	3,495.00	.00	.00	2,200.00	1,295.00	.00	1,295.00	.63
531XXX	PERSONAL SERVICES	372,341.00	29,989.61	89,968.82	337,626.72	34,714.28	.00	34,714.28	.91
532110	LEGAL SERVICES	65,275.00	10,061.19	15,091.79	62,457.93	2,817.07	.00	2,817.07	.96
532110002	LEG SVCS - COURT REPORTR	1,413.00	.00	197.50	556.95	856.05	.00	856.05	.39
532120	FINAN/AUDIT SERVICES	2,900.00	.00	.00	2,900.00	.00	.00	.00	1.00
532140	OTH INFORMATION TECH SVC	5,760.00	1,400.00	2,920.00	5,760.00	.00	.00	.00	1.00
532141	WAN SUPPORT SERVICES	12,880.00	2,680.00	6,480.00	12,880.00	.00	.00	.00	1.00
532143	LAN SUPPORT SERVICES	2,880.00	720.00	1,480.00	2,880.00	.00	.00	.00	1.00
532144	PC/PRINTER SUPPORT SVC	3,560.00	880.00	1,720.00	3,560.00	.00	.00	.00	1.00
532145	SERVER SUPPORT SVC	4,760.00	1,320.00	2,560.00	4,760.00	.00	.00	.00	1.00
532170001	ADMIN SVC-PROF TEST SVC	7,000.00	800.00	1,520.00	7,000.00	.00	.00	.00	1.00
532170002	ADMIN SVC-TEMP AGENCY SV	13,924.00	2,272.20	2,999.14	13,923.04	.96	.00	.96	1.00
532184	JANITORIAL SER AGREEMENT	1,992.00	150.00	450.00	1,992.00	.00	.00	.00	1.00
532199	MISC CONTRACTUAL SERVICE	19,597.00	2,695.25	3,595.25	19,596.85	.15	.00	.15	1.00
532210	ENRG SER -ELECTRICAL	1,800.00	116.51	428.79	1,756.65	43.35	.00	43.35	.98
532332	REPAIRS-OTH COMPUTER EQP	100.00	.00	.00	.00	100.00	.00	100.00	.00
532333	REPAIRS-OTHER EQUIPMENT	100.00	.00	.00	95.00	5.00	.00	5.00	.95
532337	REPAIRS-PC/PRINTER	53.00	.00	.00	52.50	.50	.00	.50	.99
532430	MAINT AGREEMENT-EQUIP	3,662.00	1,120.00	1,840.00	3,661.16	.84	.00	.84	1.00
532512	RENT/LEASE-BLDINGS/OFFIC	24,964.00	2,000.00	4,000.00	24,000.00	964.00	.00	964.00	.96
532513	RENT/LEASE-OTH FACILITIE	1,870.00	125.00	125.00	691.88	1,178.12	.00	1,178.12	.37
532524	RENT/LEASE-GEN OFF EQUIP	1,104.00	.00	276.00	1,104.00	.00	.00	.00	1.00
532712	TRANS AIR-OUT STATE,IN U	1,500.00	.00	.00	580.92	919.08	.00	919.08	.39
532714	TRANSP-GRND - IN STATE	5,000.00	351.05	487.12	2,564.28	2,435.72	.00	2,435.72	.51
532715	TRANS GRND-OUT STA,IN US	487.00	.00	.00	486.66	.34	.00	.34	1.00
532721	LODGING - IN STATE	2,133.00	178.14	254.36	1,781.85	351.15	.00	351.15	.84
532722	LODGING-OUT STATE, IN US	2,350.00	.00	.00	2,115.37	234.63	.00	234.63	.90
532724	MEALS - IN STATE	1,800.00	59.20	96.60	676.14	1,123.86	.00	1,123.86	.38
532725	MEALS-OUT OF STATE,IN US	320.00	.00	.00	287.70	32.30	.00	32.30	.90
532727	MISC - IN STATE	5.00	.00	.00	.00	5.00	.00	5.00	.00
532728	MISC - OUT STATE, IN US	15.00	.00	.00	14.54	.46	.00	.46	.97
532731	BD/NON-EMPLOYEE TRANSP	3,500.00	350.00	360.70	2,591.83	908.17	.00	908.17	.74
532732	BD/NON-EMPLOYEE SUBSIS	4,658.00	474.68	474.68	4,062.95	595.05	.00	595.05	.87
532811	TELEPHONE SERVICE	1,232.00	601.87	601.87	883.81	348.19	.00	348.19	.72
532817	INTERNET SERV PROV CHARG	2,380.00	79.99	239.97	959.88	1,420.12	.00	1,420.12	.40

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** AUTHORIZED ** ***** A C T U A L *****									
ACCOUNT	DESCRIPTION	BUDGET	CURRENT	QUARTERLY	TO DATE	BALANCE	ENCUMBRANCES	UNENCUMBERED	RATE
EXPENDITURES-BUDGET AND ACTUAL									
532821	COMPUTER/DATA PROCESS SV	512.00	76.22	160.53	511.66	.34	.00	.34	1.00
532840	POSTAGE, FREIGHT & DELIV	2,877.00	16.88	16.88	80.69	2,796.31	.00	2,796.31	.03
532840003	POST,FR&DEL-POSTAL METER	6,888.00	.00	.00	6,887.98	.02	.00	.02	1.00
532850	PRINT,BIND,DUPLICATE	8,000.00	426.55	940.48	6,386.23	1,613.77	.00	1,613.77	.80
532860	ADVERTISING	100.00	.00	.00	.00	100.00	.00	100.00	.00
532911	PROPERTY-INSURANCE	600.00	.00	280.00	280.00	320.00	.00	320.00	.47
532930	REGISTRATION FEES	2,000.00	.00	.00	1,965.00	35.00	.00	35.00	.98
532XXX	PURCHASED SERVICES	221,951.00	28,954.73	49,596.66	202,745.45	19,205.55	.00	19,205.55	.91
533110	GENERAL OFFICE SUPPLIES	1,491.00	92.05	388.15	1,490.36	.64	.00	.64	1.00
533120	DATA PROCESSING SUPPLIES	1,892.00	213.12	342.07	1,891.64	.36	.00	.36	1.00
533210	JANITORIAL SUPPLIES	396.00	124.96	154.83	395.88	.12	.00	.12	1.00
533XXX	SUPPLIES	3,779.00	430.13	885.05	3,777.88	1.12	.00	1.12	1.00
534521	OFFICE EQUIPMENT	672.00	.00	424.87	671.54	.46	.00	.46	1.00
534534	PC/PRINTER EQUIPMENT	267.00	.00	.00	266.88	.12	.00	.12	1.00
534XXX	PROPERTY, PLANT & EQUIP	939.00	.00	424.87	938.42	.58	.00	.58	1.00
535830	MEMBERSHIP DUES&SUBSCRIP	2,750.00	.00	.00	2,750.00	.00	.00	.00	1.00
535890	OTHER ADMIN EXPENSE	7,677.00	40.00	180.82	7,676.07	.93	.00	.93	1.00
535900	OTHER EXPENSES	3,724.00	646.00	1,862.00	3,724.00	.00	.00	.00	1.00
535XXX	OTHER EXPENSES & ADJUST	14,151.00	686.00	2,042.82	14,150.07	.93	.00	.93	1.00
	EXPENDITURES	613,161.00	60,060.47	142,918.22	559,238.54	53,922.46	.00	53,922.46	.91

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		** AUTHORIZED ** ***** A C T U A L *****							
ACCOUNT	DESCRIPTION	BUDGET	CURRENT	QUARTERLY	TO DATE	BALANCE	ENCUMBRANCES	UNENCUMBERED	RATE

REVENUES-ESTIMATED AND ACTUAL									

433121	STIF INT INC-NONOP-PROGR	6,000.00	1,200.43	3,557.59	10,982.28	4,982.28-	.00		1.83
434134	PRINT, BIND & DUPLIC SVC	60.00	25.86	25.86	46.76	13.24	.00		.78
434190	OTHER SALES & SERVICES	1,100.00	792.00	2,578.00	5,974.00	4,874.00-	.00		5.43
434310	SALE OF PUBLICATIONS	280.00	16.00	56.00	272.00	8.00	.00		.97
435100	BSNS LICENSE FEES	650.00	.00	.00	.00	650.00	.00		.00
435100059	DUPLICATE LICENSE	500.00	150.00	250.00	500.00	.00	.00		1.00
435100060	INDIVIDUAL LICENSE	8,650.00	.00	.00	.00	8,650.00	.00		.00
435100062	BUS/SHOP/SALON PERMIT	500.00	.00	.00	.00	500.00	.00		.00
435100064	RENEWAL-INDIVIDUAL	978,210.00	250.00	250.00	997,750.00	19,540.00-	.00		1.02
435100065	RENEW-BUS/SHP/SALON PERM	.00	25.00	1,175.00	16,800.00	16,800.00-	.00		***
435100068	TEMPORARY LICENSE	1,490.00	.00	140.00	420.00	1,070.00	.00		.28
435300	CERTIFICATION FEES	10,000.00	850.00	2,950.00	10,450.00	450.00-	.00		1.05
435300015	EXAMINATION FEES	45,000.00	5,300.00	14,400.00	48,400.00	3,400.00-	.00		1.08
435500	FINES,PENAL, ASSESS FEE	3,500.00	.00	25.00-	7,475.00	3,975.00-	.00		2.14
435500063	REINSTATEMENT FEES	6,000.00	110.00	640.00	3,150.00	2,850.00	.00		.53
435900	OTHER LIC,FEES/PERMITS	3,000.00	1,800.00	3,000.00	3,000.00	.00	.00		1.00
435900021	APPLICATION FEE	22,815.00	1,900.00	6,100.00	21,900.00	915.00	.00		.96
435900022	REGISTRATION FEE	2,600.00	500.00	1,400.00	3,500.00	900.00-	.00		1.35
437993	ELECTRON/DIGITAL TRAN FE	.00	.00	5.00-	7,570.00	7,570.00-	.00		***
437994	RETURNED CHECK FEE	.00	20.00	20.00	220.00	220.00-	.00		***

	REVENUES	1,090,355.00	12,939.29	36,512.45	1,138,410.04	48,055.04-	.00		1.04

INCREASE/ (DECREASE)									
	IN FUND BALANCE	477,194.00	47,121.18-	106,405.77-	579,171.50	101,977.50-	.00		1.21

CASH ANALYSIS

BEGINNING BALANCE	632,607.32
+ CASH RECEIPTS	1,138,410.04
- CASH DISBURSEMENTS	559,238.54
+ ASSETS	.00
+ LIABILITY	.00
+ EQUITY	.00
= ENDING BALANCE	1,211,778.82

ADDITIONAL ASSETS

TOTAL AVAILABILITY	1,211,778.82