

University of North Carolina

Budget and Policy Priorities
FY 2013–15

Budget and Policy Development

- ▶ Strategic planning process underway for 2013–18
- ▶ Plan to inform budget and policy priorities
- ▶ Process will be completed early 2013

Strategic Planning Process

- 1. Establish Degree Attainment Goals Responsive to State Needs**
 - ▶ Estimate the number of graduates needed in North Carolina
 - ▶ Determine the academic disciplines needed and ensure the University is meeting current and projected workforce demand

- 2. Strengthen Academic Quality**
 - ▶ Produce quality students for the state's workforce
 - ▶ Understand what skills are needed and then meet the demand

- 3. Serve the People of North Carolina**
 - ▶ Understand how best to continue using University resources, including our faculty expertise, research, and service capacity to improve the lives of North Carolinians

Strategic Planning Process

4. Maximize Efficiencies

- ▶ Continue to identify and act on specific opportunities for savings in academic and administrative areas

5. Ensure an Accessible and Financially Stable University

- ▶ Increase the University's capacity to secure external funding support and grow partnerships with the private sector

Strategic Planning Process Advisory Committee

Scope of Work:

Assess state level data on education attainment goals, workforce needs, and develop recommendations with the five elements in mind

1. Establish Degree Attainment Goals Responsive to State Needs
2. Strengthen Academic Quality
3. Serve the People of North Carolina
4. Maximize Efficiencies
5. Ensure an Accessible and Financially Stable University

Strategic Planning Process Advisory Committee

- ▶ Composition: 33 members
 - ⊙ Government leaders
 - ⊙ Business leaders from across North Carolina
 - ⊙ Board of Governors members
 - ⊙ Chancellors
 - ⊙ Faculty, staff, and student leadership

Current Budget and Policy Focus

- ▶ Enrollment Funding:
 - Transitioning to a performance based enrollment model
- ▶ Operating funds for facilities
- ▶ Financial Aid
- ▶ Repairs and Renovation needs
(\$2.3 billion across 17 campuses)
- ▶ Potential programs focused on economic needs of North Carolina

Budget and Policy Development Timeline

- ▶ Strategic Plan finalized in early 2013
- ▶ Budget and policy proposals reviewed: November – December and analysis complete after strategic plan finalized
- ▶ Budget and policy recommendations approved by Board of Governors in early 2013