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Dear Chairs and Fiscal Research Division:

The University of North Carolina System is committed to serving all communities by providing a quality, affordable education to residents from every corner of our great state. Today, we are pleased to report that UNC students are becoming more successful — even while dealing with the challenges of a global pandemic.

Despite a year of hurdles, we have good news to share. Total enrollment across the System is at a record high of 243,404, up one percent from last year's record enrollment number. Additionally, systemwide graduation rates have increased 12.5 percent over the past seven years. That means 4,600 additional students graduated on time in spring 2020 as compared to spring 2013. This improvement yields more efficient outcomes for our students, because graduates who finish their degrees on time are able to launch careers more quickly. Those graduates also carry less debt as they build livelihoods, families and communities far beyond college.

Improved graduation rates also mean our universities are operating more efficiently, using resources to serve a larger number of students across the state. Our institutions are able to offer North Carolinians world-class education, research and public service because of the generous contributions of state taxpayers. This is the people's university. As such, we continue to be mindful of our responsibility to the people, many of whom are suffering myriad forms of strain due to COVID-19.

North Carolina's economy is at a critical turning point, and the UNC System is well equipped to invest in our state's workforce, clearing pathways for financially insecure residents. Our leaders are thinking creatively during these trying times, asking questions about how to better serve adult learners and other nontraditional students. Some of those ideas include awarded credit for prior learning, streamlined degree programs, and flexible schedules that allow students to earn credits year-round. These accelerated programs are especially appealing to students who have some college, but no degree. This group will be key to North Carolina's economic growth and recovery in the days and months ahead, and the UNC System is committed to helping those students build a more prosperous future.

With these thoughts in mind, I am pleased to submit the attached report on state budget allocations and policies, as required by the General Assembly in G.S. 116-11 (9b). This report provides an overview of how we use funds to further the mission of this great University. We are deeply grateful to the General Assembly for its ongoing support of our institutions, and we welcome the chance to discuss the report and answer any questions.

Sincerely,

Peter Hans
President



THE
UNIVERSITY OF
NORTH CAROLINA
SYSTEM

***REPORT ON STATE BUDGET
ALLOCATIONS AND POLICIES***

February 2021

**THE UNIVERSITY OF NORTH CAROLINA
2021 REPORT ON STATE BUDGET ALLOCATIONS AND POLICIES**

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A. Operating Budget Allocations

Table 1 summarizes the FY 2020-21 operating allocations requiring Board of Governors approval. Following the table is a summary of the methodology for each allocation.

Table 1: Recommended Operating Allocations Requiring Board Approval

Institution	Enrollment Change Funding	NC Promise Tuition Plan
Appalachian State University	\$ 5,175,392	
East Carolina University	(1,111,913)	
Elizabeth City State University	1,049,297	\$ 624,549
Fayetteville State University	2,541,505	
North Carolina A&T State University	(496,086)	
North Carolina Central University	(2,262,933)	
North Carolina State University	3,857,479	
UNC Asheville	(175,715)	
UNC-Chapel Hill	3,426,899	
UNC Charlotte	2,694,895	
UNC Greensboro	(1,766,615)	
UNC Pembroke	4,986,392	2,005,687
UNC Wilmington	9,767,957	
UNC School of the Arts	626,459	
Western Carolina University	1,915,860	4,008,287
Winston Salem State University	(931,853)	
NC School of Science & Mathematics	95,211	
UNC System Office, Institutional Prog.	–	8,361,477*
Total	29,392,231	15,000,000

FTE Model programs include: ECU Medical and Dental Schools, NCCU School of Law, NC State School of Veterinary Medicine, UNC-CH Schools of Dentistry, Law, Medicine, and Pharmacy, UNCSA, and NCSSM.

**NC Promise funds of \$8,361,477 were allocated after Fall 2020 census.*

Enrollment Change Funding

The 2020 General Assembly fully funded the Board's enrollment change funding request by providing \$29,392,231 in nonrecurring funds for 2020-21. Senate Bill 817 (S.L. 2020-67) mandates that \$12,718,578 be transferred from the Department of Commerce's Job Development Investment Grant Special Revenue Fund and the remaining \$16,673,653 be transferred from the General Fund to the UNC System Office, Institutional Programs (Board Reserve). For the first time, the UNC System has based its enrollment funding request on actual credit hours completed in arrears. Unlike in the past when funding arrived in the same semester as incremental growth, institutions will now be required to support increased enrollment for up to a year and a half with existing resources before they receive appropriation for these new students. However, this move allows for more accuracy and transparency in the enrollment funding request as well as efficiency gains in the process to determine the funding amounts. The enrollment change funding was allocated as shown in Table 1.

NC Promise Tuition Plan

The General Assembly provided an additional \$15,000,000 in nonrecurring funds for the NC Promise Tuition Plan, which sets undergraduate tuition at \$500 per semester for NC residents and \$2,500 per semester for nonresidents at three UNC institutions (ECSU, UNCP, and WCU). Funds will be used to support increased enrollment at each institution. Senate Bill 814 (S.L. 2020-43) mandates that \$10 million be transferred from the Education Lottery Reserve Fund and the remaining \$5 million be transferred from the Department of Public Instruction’s School Bus Replacement Fund to the UNC System Office, Institutional Programs (Board Reserve). The General Assembly also required a report by the Board and the chancellors of the NC Promise institutions in October 2020. More detailed information can be found in Appendix B. The Board recommended that \$6,638,523 of the \$15 million appropriation be allocated to the three institutions as shown in Table 1. There was no appropriation for the FY 2019-20 growth at the NC Promise institutions, and this funding brings the total buy-down amount up to the appropriate level for the prior year. The president was authorized to make further allocations for FY 2020-21 after fall 2020 census. Table 2 shown below provides more detail on the NC Promise buy-down calculation.

Table 2: NC Promise Buy-Down Allocation

Institution/Category		Fall FTE	Estimated Spring FTE	Buy Down Rate	Calculated 2020-21 Buy Down
ECSU	Resident	1,418	1,289	\$ 1,856	\$ 2,512,277
	Nonresident	334	294	11,000	3,451,250
	Total	1,752	1,583		5,963,527
UNCP	Resident	5,385	4,957	2,602	13,454,432
	Nonresident	381	332	10,193	3,634,530
	Total	5,766	5,289		17,088,962
WCU	Resident	8,396	7,791	2,971	24,045,411
	Nonresident	1,270	1,192	9,364	11,525,881
	Total	9,666	8,982		35,571,292
Total	Resident	15,199	14,037		40,012,121
	Nonresident	1,985	1,817		18,611,661
	Total	17,184	15,854		58,623,782

Salary Guidelines

The operating allocations typically distribute funding for salary increases and include information as to how those funds may be awarded to employees. However, no funding for salary increases was appropriated for FY 2020-21. As such, President Hans issued guidance to UNC institutions directing campuses to utilize the authorities currently granted to make necessary salary changes and retention offers for only the most critical (including COVID response-related) positions. In addition, the president set the expectation that only the most critical vacant positions would be filled, and that campuses should be mindful of the impact that personnel decisions may have in the event there was erosion in the financial health of the campus.

The full text of the 2020-21 Operating Allocations approved by the Board of Governors is included in Appendix A.

Coronavirus Relief Fund Allocations

In April, the 2020 General Assembly appropriated \$44,400,000 from the Coronavirus Relief Fund (created under the CARES Act) to the Board of Governors to be allocated to constituent institutions for the following purposes to effectively respond to COVID-19 impacts:

- a. To cover increased costs related to moving coursework and exams online;
- b. To implement a digital learning accelerator;
- c. To provide for facility sanitation prior to reopening campuses and during the operation of campuses and for other necessary eligible expenses for services for ongoing campus operations; and
- d. To cover necessary eligible expenses for assistance to students and employees, including counseling services and information technology support.

Only the expenditures incurred during the period that began on March 1, 2020, and ended on December 30, 2020, were eligible for funding at the time of the allocation.

Based on campus cost estimates, the allocations were approved as shown in the table below.

Table 3: 2020 COVID-19 Recovery Act Funding Allocations

Institution	Costs Incurred (100% of Requested)	Estimated Costs Through Dec. 2020 (Pro Rata with Cap)	Total
Appalachian State University	\$ 841,890	\$ 2,787,750	\$ 3,629,640
East Carolina University	2,141,506	2,154,380	4,295,886
Elizabeth City State University	224,285	547,723	772,008
Fayetteville State University	428,200	523,153	951,353
N.C. A&T State University	501,446	1,558,880	2,060,326
North Carolina Central University	749,246	814,474	1,563,720
North Carolina State University	4,432,781	67,219	4,500,000
UNC Asheville	550,194	427,084	977,278
UNC-Chapel Hill	3,768,189	731,811	4,500,000
UNC Charlotte	1,825,446	2,674,554	4,500,000
UNC Greensboro	249,626	1,467,677	1,717,303
UNC Pembroke	163,365	1,495,989	1,659,354
UNC Wilmington	483,432	3,533,240	4,016,672
UNC School of the Arts	338,580	290,367	628,947
Western Carolina University	166,962	1,116,388	1,283,350
Winston Salem State University	792,409	495,660	1,288,069
NC School of Science & Mathematics	105,603	657,524	763,127
NC Arboretum	64,152	73,427	137,579
UNC System Office*	115,555	39,834	155,389
Digital Learning Enhancements			5,000,000
Total	17,942,866	21,457,134	44,400,000

*Includes UNC-TV and SEAA

The full text of the 2020 COVID-19 Recovery Funding Act allocations approved by the Board of Governors is included in Appendix B.

Additional COVID-19 Funding Allocations

In a special legislative session in September, the General Assembly appropriated additional coronavirus relief funds to the Board as shown below:

- \$13,000,000 for the constituent institutions to purchase personal protective equipment (PPE) in response to the COVID-19 pandemic. PPE purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention.
- \$5,000,000 for the constituent institutions to effectively mitigate the spread of COVID-19 on the campuses through testing, tracing, enforcing required on-campus isolation and quarantine, and providing COVID-19 related health care services.
- \$1,000,000 for the New Teacher Support Program to provide, at no cost to the local school administrative units, mentoring and coaching support to beginning teachers who are employed in public schools most impacted by COVID-19.

It was recommended by the Board that the funding for personal protective equipment be allocated based on \$285 per student living on campus, with a \$400,000 minimum amount per institution for students, and \$20 per budgeted FTE employee as shown in the following table. It was also recommended that the president be authorized to make further allocations.

Table 4: Additional 2020 COVID-19 Recovery Act Funding Allocations

Institution	PPE	Testing/ Tracing	New Teacher Support Prog.
Appalachian State University	1,553,658		
East Carolina University	531,387		
Elizabeth City State University	408,568		
Fayetteville State University	419,066		
North Carolina A&T State University	1,133,465		
North Carolina Central University	622,803		
North Carolina State University	835,269		
UNC Asheville	415,365		
UNC-Chapel Hill	699,842		
UNC Charlotte	1,137,813		
UNC Greensboro	1,198,009		
UNC Pembroke	532,751		
UNC Wilmington	1,097,192		
UNC School of the Arts	410,599		
Western Carolina University	949,328		
Winston Salem State University	635,621		
NC School of Science & Mathematics	404,916		
UNC System Office, Institutional Prog.	14,348	\$5,000,000	\$1,000,000
Total	13,000,000	5,000,000	1,000,000

The full text of the 2020 Additional COVID-19 Funding Allocations approved by the Board of Governors is included in Appendix C.

B. Capital Improvement Budget Allocations

For fiscal year 2020-21, the 2020 General Assembly appropriated \$85,250,000 from the State Capital Infrastructure Fund to the statewide Reserve for Repairs and Renovations, of which \$33,100,000 (40%) is allocated to the Board of Governors.

On September 20, 2019, the Board of Governors approved the R&R allocation model. The model was based on the following factors: (1) gross square footage, (2) total number of buildings, (3) building condition, (4) number of full-time enrolled (FTE) students, and (5) availability of other resources. The allocation model also considers the availability of other resources for capital projects, including carry-forward funds, F&A fund balances, infrastructure fees, and other funding for R&R earmarked projects and negatively weights the ability to pay. The allocation model included a minimum funding level, identified as a “floor,” and reserves 2.5% funds for R&R projects at the UNC System Office buildings or other affiliates (NC Arboretum and UNC-TV). The allocation model that was adopted equally weights the physical building factors with the FTE and availability of other funding.

The R&R funding to be allocated to each constituent institution is based on the funding approved by the 2020 General Assembly and the approved R&R allocation model is shown below.

Table 5: 2020-21 Allocations – Reserve for Repairs and Renovations

2020-21 Allocations – Reserve for Repairs and Renovations	Total Funding
Appalachian State University	\$ 2,000,000
East Carolina University	2,374,654
Elizabeth City State University	2,000,000
Fayetteville State University	2,000,000
North Carolina A&T State University	2,000,000
North Carolina Central University	2,000,000
North Carolina State University	4,188,101
UNC Asheville	2,000,000
UNC-Chapel Hill	3,559,745
UNC Charlotte	2,000,000
UNC Greensboro	2,000,000
UNC Pembroke	2,000,000
UNC Wilmington	2,000,000
UNC School of the Arts	2,000,000
Western Carolina University	2,000,000
Winston-Salem State University	2,000,000
NC School of Science and Mathematics	2,000,000
UNC System Office (2.5%)	977,500
Total	39,100,000

However, the additional funds pursuant to House Bill 1023 were not transferred, and the available R&R funding was \$33,100,000. Since the funds were not sufficient to allocate the minimum floor amount to each constituent institution, it was recommended that the 2.5%, or \$827,506, be allocated to the System Office and that the remaining amount of \$32,373,494 be equally divided among the 17 universities. Each university received \$1,898,382.

It was recommended that allocations be made from the Reserve for Repairs and Renovations. It was also recommended that chancellors identify specific projects, consistent with any applicable rules and regulations, to be financed from the institutional allocations and present those projects to the president who shall report to the Joint Legislative Commission on Governmental Operations, as required by legislation.

It was recommended that allocations be transferred as needed among projects within an institution upon request through existing approval processes. It was also recommended that the president be authorized to make further allocations from the reserve.

The full text of the 2020 Capital Improvement Budget Allocations approved by the Board of Governors is included in Appendix D.

C. 2020-21 Tuition and Fee Rates

In accordance with legislative and UNC System Office guidelines, institutions submitted tuition and fee proposals for 2020-21. However, due to the COVID-19 pandemic, no tuition increases were recommended. The tuition amounts for all current programs remained unchanged from the 2019-20 academic year. Four institutions requested to establish rates for new degree programs as shown below:

New Professional School Programs

Appalachian State University

Appalachian State University requested to establish tuition rates for the new Master of Science in Athletic Training program approved by the Board of Governors in November 2017. The tuition differential above the graduate base rate is \$2,000 for the MS in Athletic Training. This differential is comparable to other new MSAT programs within the UNC System. The tuition revenue will cover accreditation and association fees, as well as comprehensive program review fees for CAATE (the AT national accreditation board), clinical education site maintenance, program management software to track student hours, preceptors, and clinical site information, personnel costs to extend two nine-month faculty to 12 months, and support for student scholarships and graduate assistantships.

UNC Charlotte

UNC Charlotte requested to establish tuition rates for the new Graduate Certificates in Biomedical Sciences and Biotechnology. The tuition differential above the graduate base rate is \$2,700. The proposed rate is the same as the existing certificate programs for Bioinformatics Applications and Bioinformatics Technology at UNC Charlotte. The revenue generated will cover program instructional support, faculty development, program staffing and operating costs, and need-based and merit-based financial aid.

UNC Pembroke

UNC Pembroke requested to establish tuition rates for the new Master of Science in Athletic Training program approved by the Board of Governors in November 2017. The tuition differential above the graduate base rate is \$1,495. An analysis of MSAT programs in South Carolina, Virginia, and North Carolina (UNC System and private institutions) shows that the cost of UNCP's MSAT degree is less than most institutions. The requested differential puts UNCP's program in the best competitive position, both within the state and surrounding states, while providing the additional funds necessary for a quality graduate health care program. The tuition revenue generated will support recruitment of highly qualified faculty, clinical supplies and equipment, and equipment maintenance costs.

Western Carolina University

Western Carolina University requested to establish tuition rates for the new Master of Science in Athletic Training program approved by the Board of Governors in November 2017. The tuition differential above the graduate base rate is \$1,700 for the MS in Athletic Training. This program is housed in the College of Health and Human Services. There are several graduate programs within the college that have tuition differentials ranging from \$600 (Master of Social Work) to \$4,800 (Doctor of Nurse Practitioner). The tuition revenue generated will support faculty and student professional development, program software, clinical supplies and equipment, recruitment, and marketing.

The full text of the 2020-21 Authorization of Tuition as approved by the Board of Governors is included in Appendix E.

2020-21 Fee Rates

In accordance with legislative and UNC System Office guidelines, institutions submitted fee proposals for 2020-21, but due to the COVID-19 pandemic, no fee increases were recommended; however, UNCP decreased its debt service fee and UNCW eliminated a special fee. UNCP requested a \$34 decrease to the debt service fee due to the retirement of the Student Annex and Refunding Series 2000 bonds. UNCW eliminated the DNP Residency fee. This program changed from a post-masters to a post-baccalaureate program and the residency experience was eliminated. The fee rates remained unchanged from the 2019-20 academic year (with two exceptions mentioned above).

Table 6: Undergraduate Resident Tuition and Fee Rates

Institution	2019-20 Approved Rates				2020-21 Approved Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition and Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Total Tuition and Fees	% Incr.
NC State	\$6,535.00	\$1,788.60	\$572.00	\$8,895.60	\$0.00	\$0.00	\$0.00	\$0.00	\$8,895.60	0.0%
UNC-CH	7,019.00	1,546.61	185.85	8,751.46	0.00	0.00	0.00	0.00	8,751.46	0.0%
ECU	4,452.00	2,172.00	445.00	7,069.00	0.00	0.00	0.00	0.00	7,069.00	0.0%
N.C. A&T	3,540.00	2,422.81	588.00	6,550.81	0.00	0.00	0.00	0.00	6,550.81	0.0%
UNCC	3,812.00	2,374.00	720.00	6,906.00	0.00	0.00	0.00	0.00	6,906.00	0.0%
UNCG	4,422.00	2,159.00	707.00	7,288.00	0.00	0.00	0.00	0.00	7,288.00	0.0%
UNCW	4,443.00	2,258.44	376.00	7,077.44	0.00	0.00	0.00	0.00	7,077.44	0.0%
ASU	4,242.00	2,374.00	634.00	7,250.00	0.00	0.00	0.00	0.00	7,250.00	0.0%
FSU	2,982.00	1,993.00	335.00	5,310.00	0.00	0.00	0.00	0.00	5,310.00	0.0%
NCCU	3,728.00	2,120.21	570.00	6,418.21	0.00	0.00	0.00	0.00	6,418.21	0.0%
UNCP	1,000.00	2,249.76	240.00	3,489.76	0.00	0.00	(34.00)	(34.00)	3,455.76	(1.0%)
WCU	1,000.00	2,313.00	523.00	3,836.00	0.00	0.00	0.00	0.00	3,836.00	0.0%
WSSU	3,401.00	2,040.16	423.00	5,864.16	0.00	0.00	0.00	0.00	5,864.16	0.0%
UNCA	4,122.00	2,572.50	394.00	7,088.50	0.00	0.00	0.00	0.00	7,088.50	0.0%
ECSU	1,000.00	2,259.69	0.00	3,259.69	0.00	0.00	0.00	0.00	3,259.69	0.0%
UNCSA*	6,497.00	2,415.00	0.00	8,912.00	0.00	0.00	0.00	0.00	8,912.00	0.0%
Average	3,887.19	2,191.17	419.55	6,497.91	0.00	0.00	(2.13)	(2.13)	6,495.79	(0.0%)

Table 7: Undergraduate Nonresident Tuition and Fee Rates

Institution	2019-20 Approved Rates				2020-21 Approved Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition and Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Total Tuition and Fees	% Incr.
NC State	\$26,654.00	\$1,788.60	\$572.00	\$29,014.60	\$0.00	\$0.00	\$0.00	\$0.00	\$29,014.60	0.0%
UNC-CH	34,198.00	1,546.61	185.85	35,930.46	0.00	0.00	0.00	0.00	35,930.46	0.0%
ECU	20,729.00	2,172.00	445.00	23,346.00	0.00	0.00	0.00	0.00	23,346.00	0.0%
N.C. A&T	17,050.00	2,422.81	588.00	20,060.81	0.00	0.00	0.00	0.00	20,060.81	0.0%
UNCC	17,246.00	2,374.00	720.00	20,340.00	0.00	0.00	0.00	0.00	20,340.00	0.0%
UNCG	19,581.00	2,159.00	707.00	22,447.00	0.00	0.00	0.00	0.00	22,447.00	0.0%
UNCW	18,508.00	2,258.44	376.00	21,142.44	0.00	0.00	0.00	0.00	21,142.44	0.0%
ASU	19,049.00	2,374.00	634.00	22,057.00	0.00	0.00	0.00	0.00	22,057.00	0.0%
FSU	14,590.00	1,993.00	335.00	16,918.00	0.00	0.00	0.00	0.00	16,918.00	0.0%
NCCU	16,435.00	2,120.21	570.00	19,125.21	0.00	0.00	0.00	0.00	19,125.21	0.0%
UNCP	5,000.00	2,249.76	240.00	7,489.76	0.00	0.00	(34.00)	(34.00)	7,455.76	(0.5%)
WCU	5,000.00	2,313.00	523.00	7,836.00	0.00	0.00	0.00	0.00	7,836.00	0.0%
WSSU	13,648.00	2,040.16	423.00	16,111.16	0.00	0.00	0.00	0.00	16,111.16	0.0%
UNCA	21,470.00	2,572.50	394.00	24,436.50	0.00	0.00	0.00	0.00	24,436.50	0.0%
ECSU	5,000.00	2,259.69	0.00	7,259.69	0.00	0.00	0.00	0.00	7,259.69	0.0%
UNCSA*	23,040.00	2,415.00	0.00	25,455.00	0.00	0.00	0.00	0.00	25,455.00	0.0%
Average	17,324.88	2,191.17	419.55	19,935.60	0.00	0.00	(2.13)	(2.13)	19,933.48	(0.0%)

The full text of the 2020-21 Authorization of Fees as approved by the Board of Governors is included in Appendix F.

D. Composition of Student Enrollment

The total enrollment across the UNC System is 243,404 – up 1% from last year’s previous record enrollment number. Undergraduate enrollment is up 0.3%, while graduate enrollment increased by 4%.

The record enrollment reflects the impact of ongoing efforts to put NC’s college options more within reach for aspiring students, particularly those from low-income families and rural counties. Improved access and affordability are key pillars of the UNC System’s five-year Strategic Plan.

Eight institutions all have record enrollments (Appalachian State University, Fayetteville State University, N.C. A&T State University, UNC-Chapel Hill, UNC Charlotte, UNC Pembroke, UNC Wilmington, and Western Carolina University). Four institutions have enrolled their largest new transfer class ever (Elizabeth City State University, NC State University, UNC-Chapel Hill, and UNC Pembroke).

Table 8: Fall 2020 Headcount Enrollment

Institution	Undergraduate	Graduate	Total
Appalachian State University	18,061	1,962	20,023
East Carolina University	23,056	5,742	28,798
Elizabeth City State University	1,910	92	2,002
Fayetteville State University	5,661	1,065	6,726
NC A&T State University	11,130	1,623	12,753
NC Central University	6,067	2,011	8,078
NC State University	26,150	9,892	36,042
UNC Asheville	3,358	5	3,363
UNC-Chapel Hill	19,395	10,697	30,092
UNC Charlotte	24,175	5,971	30,146
UNC Greensboro	15,995	3,769	19,764
UNC Pembroke	6,436	1,826	8,262
UNC Wilmington	14,650	3,265	17,915
UNC School of the Arts	920	150	1,070
Western Carolina University	10,517	1,726	12,243
Winston-Salem State University	4,689	480	5,169
UNC System	192,170	50,276	242,446

Excludes high school students

Table 9: Fall 2020 Full-Time Enrollment

Institution	Undergraduate	Graduate	Total
Appalachian State University	16,905	867	17,772
East Carolina University	18,886	2,585	21,471
Elizabeth City State University	1,624	27	1,651
Fayetteville State University	3,959	450	4,409
NC A&T State University	9,933	901	10,834
NC Central University	4,962	1,345	6,307
NC State University	22,929	5,385	28,314
UNC Asheville	2,870	–	2,870
UNC-Chapel Hill	18,505	6,692	25,197
UNC Charlotte	21,104	2,571	23,675
UNC Greensboro	13,391	1,707	15,098
UNC Pembroke	4,945	584	5,529
UNC Wilmington	11,989	1,237	13,226
UNC School of the Arts	890	148	1,038
Western Carolina University	8,760	874	9,634
Winston-Salem State University	4,033	320	4,353
UNC System	165,685	25,693	191,378

Excludes high school students

Table 10: Fall 2020 Enrollment by Residency

Institution	Undergraduate		Graduate	
	In-state	Out-of-state	In-state	Out-of-state
Appalachian State University	16,765	1,296	1,751	211
East Carolina University	20,950	2,106	5,160	582
Elizabeth City State University	1,547	363	83	9
Fayetteville State University	5,342	319	963	102
NC A&T State University	8,283	2,847	1,128	495
NC Central University	5,015	1,052	1,617	394
NC State University	23,166	2,984	6,426	3,466
UNC Asheville	2,962	396	5	–
UNC-Chapel Hill	16,167	3,228	6,197	4,500
UNC Charlotte	22,362	1,813	4,595	1,376
UNC Greensboro	15,255	740	3,002	767
UNC Pembroke	6,021	415	1,752	74
UNC Wilmington	13,048	1,602	2,974	291
UNC School of the Arts	469	451	79	71
Western Carolina University	9,129	1,388	1,509	217
Winston-Salem State University	4,186	503	440	40
UNC System	170,667	21,503	37,681	12,595

Excludes high school students

Table 11: Fall 2020 Enrollment by Gender

Institution	Undergraduate		Graduate	
	Female	Male	Female	Male
Appalachian State University	10,339	7,722	1,392	570
East Carolina University	13,444	9,612	3,848	1,894
Elizabeth City State University	1,127	783	68	24
Fayetteville State University	4,024	1,637	697	368
NC A&T State University	6,618	4,512	984	639
NC Central University	4,242	1,825	1,505	506
NC State University	12,612	13,538	4,949	4,943
UNC Asheville	1,909	1,449	4	1
UNC-Chapel Hill	11,611	7,784	6,142	4,555
UNC Charlotte	11,302	12,873	3,618	2,353
UNC Greensboro	10,704	5,291	2,645	1,124
UNC Pembroke	4,033	2,403	1,242	584
UNC School of the Arts	551	369	83	67
UNC Wilmington	9,360	5,290	2,305	960
Western Carolina University	5,834	4,683	1,165	561
Winston-Salem State University	3,553	1,136	372	108
UNC System	111,263	80,907	31,019	19,257

Excludes high school students

Table 12: Fall 2020 Enrollment by Race and Ethnicity

Institution	Undergraduate								Graduate							
	White	Black and African American	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	American Indian or Alaska Native	Two or more races	Other	White	Black and African American	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	American Indian or Alaska Native	Two or more races	Other
ASU	14,684	644	1,421	290	1	30	785	206	1,647	138	88	16	0	7	24	42
ECU	14,786	3,860	1,873	561	30	140	870	936	3,922	850	271	240	6	48	111	294
ECSU	343	1,308	92	10	2	5	97	53	23	40	3	1	0	1	0	24
FSU	1,072	3,228	521	94	19	93	279	355	305	568	59	28	4	10	25	66
N.C. A&T	550	9,149	480	94	5	36	465	351	207	984	66	43	0	5	39	279
NCCU	368	4,714	439	72	0	22	333	119	512	1,216	97	40	0	9	94	43
NC State	17,673	1,544	1,790	2,101	23	104	1,092	1,823	5,293	810	331	495	5	31	257	2670
UNCA	2,439	182	280	60	3	9	150	235	5	0	0	0	0	0	0	0
UNC-CH	11020	1641	1818	2379	10	79	1018	1430	6,509	836	747	896	7	37	460	1205
UNCC	13,103	3,928	2,891	2,077	22	61	1,172	921	3,056	927	357	272	4	13	156	1186
UNCG	6,871	4,742	2,071	838	14	58	864	537	2,210	699	196	125	2	19	91	427
UNCP	2,385	1921	548	93	4	882	414	189	817	603	96	48	2	161	63	36
UNCW	11,393	660	1,133	278	12	59	589	526	2,415	331	170	59	3	39	93	155
UNCSA	619	82	101	22	1	7	53	35	93	20	9	3	0	0	5	20
WCU	8,223	561	820	138	6	94	358	317	1,388	108	98	22	1	14	51	44
WSSU	305	3,516	197	48	1	11	184	427	143	194	23	13	0	3	9	95
UNC System	105,834	41,680	16,475	9,155	153	1,690	8,723	8,460	28,545	8,324	2,611	2,301	34	397	1,478	6,586

Excludes high school students

Table 13: FY 2019-20 Median Household Income

Institution	Undergraduate	
	N	Median
Appalachian State University	12,218	\$78,960.50
East Carolina University	15,987	62,774.00
Elizabeth City State University	1,449	34,453.00
Fayetteville State University	4,193	31,902.00
NC A&T State University	9,537	43,805.00
NC Central University	4,927	34,661.00
NC State University	17,036	97,545.00
UNC Asheville	2,512	60,099.50
UNC-Chapel Hill	10,836	75,498.00
UNC Charlotte	17,882	61,004.00
UNC Greensboro	13,099	46,247.00
UNC Pembroke	5,114	41,591.50
UNC Wilmington	10,115	72,417.00
UNC School of the Arts	677	88,918.00
Western Carolina University	8,238	66,106.00
Winston-Salem State University	4,093	36,665.00
UNC System	137,913	59,603.00

Note: Median household income is only reported for students that completed a FAFSA.

E. Student Graduation and Retention Rates

The percentage of students who graduate within five years continues to climb and now stands at 71.4%. That number exceeds the Strategic Plan’s 2022 goal (70%) and far outpaces the national average. The UNC System is also graduating more students from low-income backgrounds than ever before, despite national trends that show a decline in four-year college enrollment by low-income students. The same pattern is also true for graduates from North Carolina’s rural counties.

Table 14: Five-Year Graduation Rate

Institution	5-year Graduation Rate from any US University (2015 Cohort)
Appalachian State University	78.6%
East Carolina University	69.7%
Elizabeth City State University	41.3%
Fayetteville State University	37.0%
NC A&T State University	51.3%
NC Central University	52.1%
NC State University	85.6%
UNC Asheville	72.8%
UNC-Chapel Hill	92.0%
UNC Charlotte	69.5%
UNC Greensboro	62.4%
UNC Pembroke	46.0%
UNC Wilmington	79.6%
UNC School of the Arts	76.3%
Western Carolina University	66.9%
Winston-Salem State University	47.7%
UNC System	71.4%

Note: UNC System data is matched with data from the National Student Clearinghouse to obtain these rates, as reporting varies across the US, these numbers are periodically updated and can continue to increase over time. These data are as of February 2021.

North Carolina’s six-year completion rate is 9.4 percentage points higher than the national average and the fifth highest of the 45 states reporting sufficient data to the National Student Clearinghouse.

Table 15: Six-Year Completion Rate Compared to National Average for Students Starting at a Public Four-Year Institution

Region	6-year Completion Rate from any US University (2014 Cohort)
North Carolina	76.8%
U.S. Overall	67.4%

Source: National Student Clearinghouse Completing College Report 2020

Table 16: First-to-Second Year Retention Rate

Institution	Retention Rate 1st-to-2nd Year Persistence (2018 Cohort)
Appalachian State University	87.8%
East Carolina University	81.8%
Elizabeth City State University	70.2%
Fayetteville State University	73.8%
NC A&T State University	79.4%
NC Central University	76.4%
NC State University	94.4%
UNC Asheville	72.5%
UNC-Chapel Hill	96.4%
UNC Charlotte	82.6%
UNC Greensboro	75.5%
UNC Pembroke	71.6%
UNC Wilmington	85.2%
UNC School of the Arts	86.8%
Western Carolina University	78.1%
Winston-Salem State University	77.8%
UNC System	84.3%

The UNC System continues to increase both enrollment and graduation rates and grow the number of degree recipients that contribute to the state’s educational attainment rate, which includes students with degrees from both public and private institutions.

Table 17: Post-Secondary Educational Attainment Rate

Rank	State	Percentage of 25 to 34-year olds who obtained a bachelor's degree or higher
1	Massachusetts	54.3%
20	Iowa	36.1%
21	North Carolina	35.6%
22	Maine	35.5%
50	Mississippi	22.8%

Source: American Community Survey 2019: ACS 1-Year Estimates

Table 18: Post-Secondary Educational Attainment Rate in the South

Rank	State	Percentage of 25 to 34-year olds who obtained a bachelor's degree or higher
1	Maryland	43.3%
2	Virginia	42.4%
3	North Carolina	35.6%
4	Georgia	34.7%
5	Tennessee	33.6%
6	Delaware	32.8%
7	Texas	32.8%
8	South Carolina	31.8%
9	Florida	31.0%
10	Kentucky	30.1%
11	Louisiana	28.3%
12	Alabama	27.5%
13	Oklahoma	25.7%
14	Arkansas	25.6%
15	West Virginia	24.5%
16	Mississippi	22.8%

Source: American Community Survey 2019: ACS 1-Year Estimates

F. Average State Faculty Salary

Faculty salaries are directly related to academic discipline and rank, complicating the ability to provide contextual comparisons across the entire institution and System. However, the UNC System is hopeful that additional benchmarking information will be available for subsequent reports.

Table 19: Fall 2020 Average State Faculty Salary

Institution	25th Percentile	Median	75th Percentile	Mean
Appalachian State University	\$59,606	\$71,004	\$86,873	\$75,637
East Carolina University	64,351	75,585	94,274	83,503
Elizabeth City State University	61,235	67,755	77,522	70,041
Fayetteville State University	67,000	74,521	93,251	82,157
NC A&T State University	68,545	79,569	103,000	88,423
NC Central University	64,380	74,460	95,866	80,794
NC State University	76,759	98,860	125,000	104,054
UNC Asheville	63,100	74,075	85,036	74,364
UNC-Chapel Hill	79,541	96,000	121,200	104,095
UNC Charlotte	68,547	80,928	100,265	88,235
UNC Greensboro	63,512	74,851	93,103	81,852
UNC Pembroke	56,881	64,299	74,425	67,764
UNC Wilmington	62,750	70,381	88,678	78,672
UNC School of the Arts	67,545	70,628	76,034	72,329
Western Carolina University	58,000	67,245	80,791	71,047
Winston-Salem State University	67,910	74,930	87,638	79,418
UNC System	65,000	78,000	99,999	86,122

Note: Base salary of full-time state-funded employees, who have a primary SOC code of 251000 and are EHRA Faculty. Adjuncts, post-doctoral employees, and graduate assistants are excluded.

G. Availability of Federal Funds

The UNC System receives two primary sources of federal funding—operating revenue to support research through sponsored program awards, and non-operating revenues to support student financial aid through programs like the Pell Grant. The UNC System received just under \$1.5 billion in revenue from federal funding in FY 2018-19, just over \$1.05 billion related to contracts and grants and \$445 million in non-operating awards.

These funds are important sources of revenue to support groundbreaking research and innovation in the state as well as to allow low-income students the opportunity to attend our institutions using federal financial aid.

Chart 1: UNC System Revenue by Source

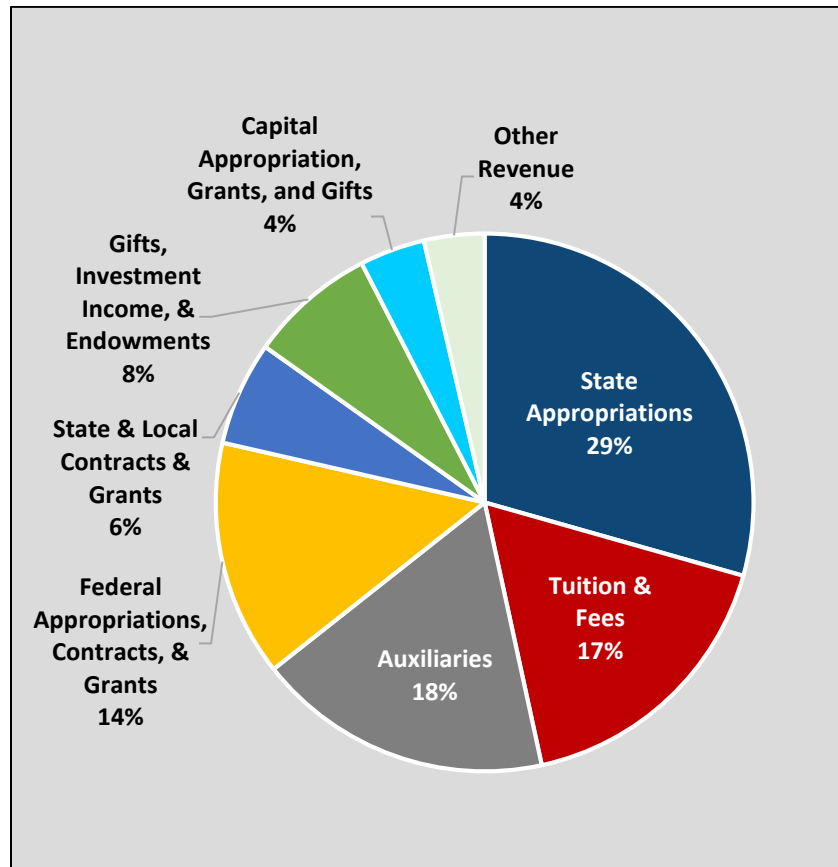


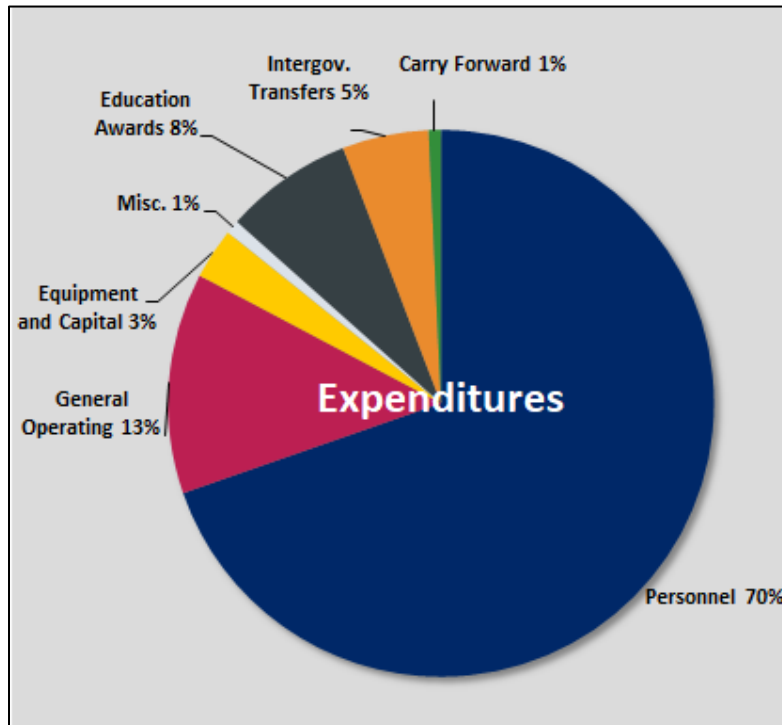
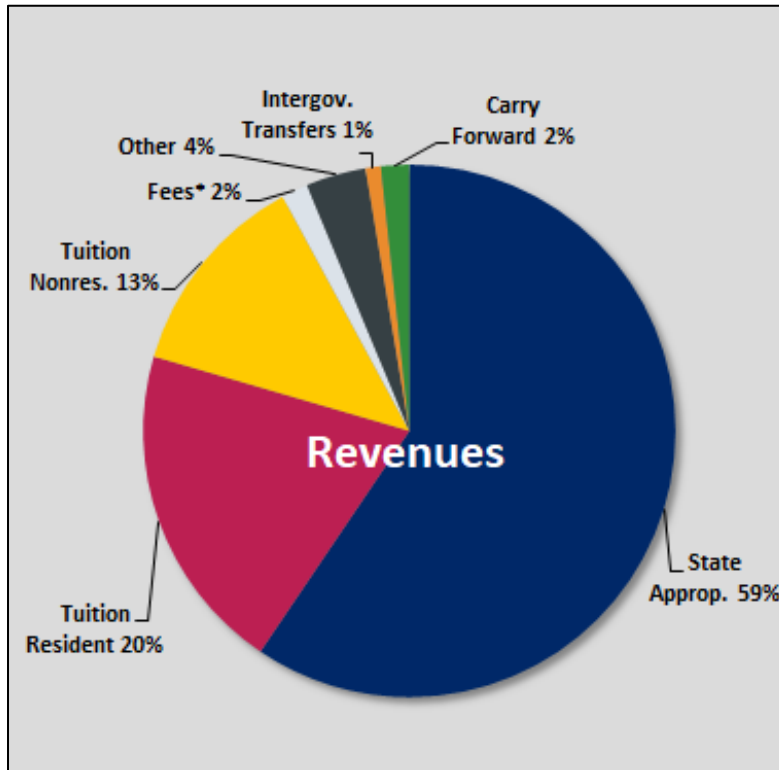
Table 20: Federal Revenue by Campus

Institution	Federal operating grants and contracts	Federal nonoperating grants (primarily student financial aid)
Appalachian State University	\$ 5,980,175	\$ 31,128,750
East Carolina University	22,131,090	40,987,037
Elizabeth City State University	132,860	14,676,399
Fayetteville State University	105,263	18,386,463
NC A&T State University	32,460,907	47,976,089
NC Central University	12,395,531	36,030,674
NC State University	197,418,238	31,885,062
UNC Asheville	1,374,206	6,132,477
UNC-Chapel Hill	710,288,292	24,507,998
UNC Charlotte	35,555,411	51,902,764
UNC Greensboro	20,137,475	47,970,341
UNC Pembroke	309,653	20,364,305
UNC Wilmington	7,252,396	21,214,171
UNC School of the Arts	20,562	1,300,855
Western Carolina University	4,865,850	21,111,258
Winston-Salem State University	—	23,251,175
NC School of Science & Mathematics	—	—
UNC System Office	—	6,054,306
Total	1,050,427,909	444,880,124

H. Use of State Funds and Budget Flexibility

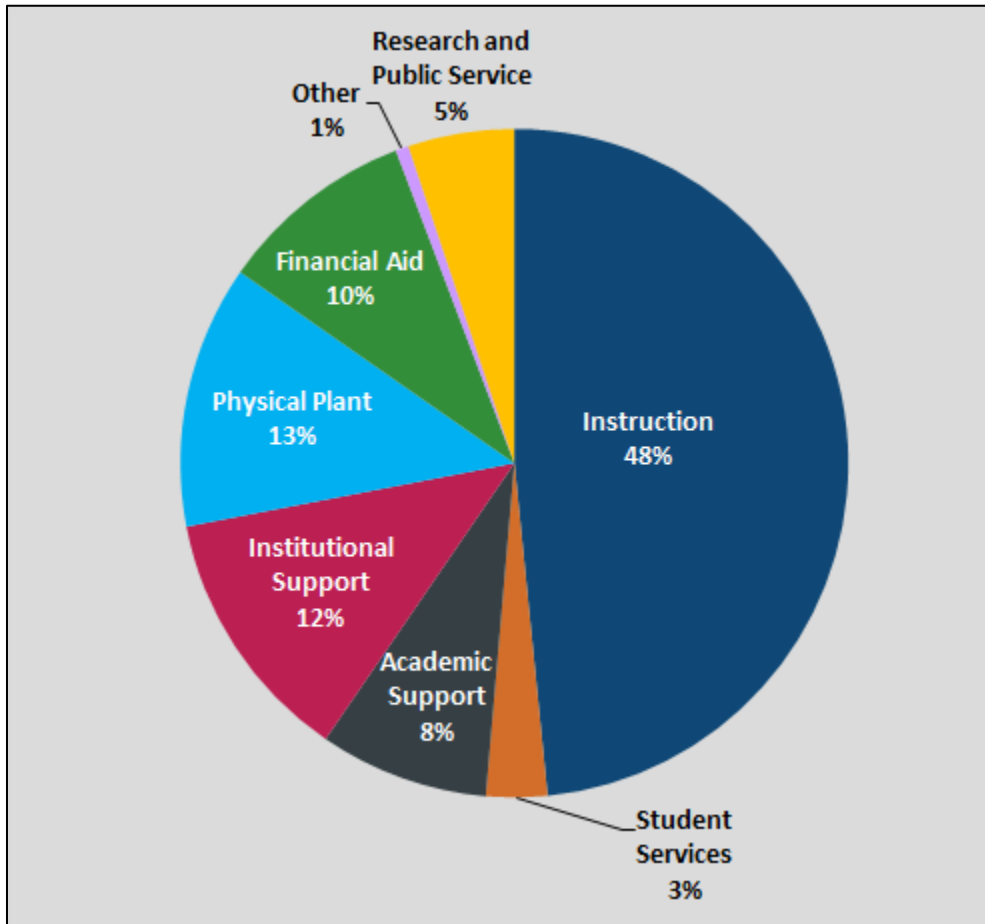
Most state funds in the UNC System go to support salaries and benefits for UNC faculty and staff. This totaled approximately 70% of our expenditures, or \$3.44 billion, in 2019-20. While funds are also required to cover the cost of utilities, supplies, and equipment, this only comprises approximately 16% of total expenditures across the System.

Chart 2: FY 2019-20 Sources and Uses of State Funds



When expenses are categorized by activity, just over 50% is used to support direct instructional costs and student services, and 6% funding research and public service. While research is core to the mission of many of our universities, most of the expenses related to research activities are not included in the General Fund.

Chart 3: FY 2019-20 Use of State Funds by Activity



As there was no budget passed for the 2019-21 biennium, there was minimal change in general fund revenues and expenditures between FY 2018-19 and FY 2019-20. There were also no undergraduate resident tuition increases, resulting in very little increase in tuition revenue.

Table 21: Annual Change in General Fund Revenues and Expenditures

Revenues	FY 2018-19	FY 2019-20	Change	
State Appropriation	\$2,934,269,278	\$2,937,239,207	\$ 2,969,929	0.1%
Tuition Resident	976,568,894	990,794,980	14,226,086	1.5%
Tuition Nonresident	619,511,579	622,216,256	2,704,677	0.4%
Fees*	94,378,079	79,398,257	(14,979,822)	(15.9%)
Other	187,334,983	179,987,978	(7,347,005)	(3.9%)
Intragovernmental Transfers	43,915,689	46,226,337	2,310,648	5.3%
Carry Forward from Prior Year	72,702,690	84,413,297	11,710,607	16.1%
Total Revenues	4,928,681,191	4,940,276,311	11,595,120	0.2%
Expenditures				
Expenditures	FY 2018-19	FY 2019-20	Change	
Personnel	\$3,363,936,774	\$3,441,732,682	\$77,795,908	2.3%
<i>Salaries</i>	<i>2,614,319,365</i>	<i>2,658,113,718</i>	<i>43,794,353</i>	<i>1.7%</i>
<i>Benefits</i>	<i>749,617,409</i>	<i>783,618,964</i>	<i>34,001,555</i>	<i>4.5%</i>
General Operating	651,352,483	645,624,407	(5,728,076)	(0.9%)
Equipment and Capital	157,376,818	148,714,936	(8,661,882)	(5.5%)
Miscellaneous	41,625,550	40,349,236	(1,276,314)	(3.1%)
Education Awards	379,448,153	375,416,243	(4,031,910)	(1.1%)
Intragovernmental Transfers	251,677,155	252,892,111	1,214,956	0.5%
Carry Forward to Next Year	83,264,258	35,546,696	(47,717,562)	(57.3%)
Total Expenditures	4,928,681,191	4,940,276,311	11,595,120	0.2%

* S.L. 2012-142, Section 9.9, permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC System Budget Flexibility

UNC System institutions that are designated as Special Responsibility Constituent Institutions (SRCIs) receive appropriations in the form of a single sum to each budget code of the institution as directed by G.S. 166-30.2(a). These designated institutions are also permitted by statute to expend funds in the manner deemed by the Chancellor to maintain and advance the programs and services of the institutions, consistent with the directives and policies of the Board of Governors. Currently, all UNC institutions, including the UNC System Office, are designated as SRCIs. As such, the UNC System exercises management flexibility to ensure that state funds are being used for their highest and best purpose in accordance with the policies and oversight of the UNC Board of Governors.



Appendix A:
2020-21 Operating Budget
Allocations



AGENDA ITEM

A-2. 2020-21 Operating Budget Allocations Clinton Carter

Situation: While most of the funding for each institution’s current operations budget comes in the base budgets approved by the General Assembly, some funds for expansions and improvements are appropriated to the UNC Board of Governors for allocation to the institutions.

Background: By statute, the Board is directed to allocate such funds in accordance with its 2020-21 budget priorities and with any specifications mandated by the General Assembly. A number of appropriations and adjustments for designated programs in University Operations were also included.

Assessment: The allocations meet all of the directives cited in the various UNC System-related bills that comprise the enacted budget. Many of the changes were made directly to each institution’s budget; however, two items requiring Board action are shown in the table on the following page.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

2020-21 Operating Budget Allocations

This document includes recommended allocations for operating funding, as well as additional information about the 2020-21 budget and related bills. A comparison of the final enacted budget to the Board of Governors' budget priorities can be found in Appendix A. Due to the COVID-19 pandemic and resulting loss in state revenue, items requested by the Board for recurring funds, with the exception of the NCSSM Western Campus Operations, were appropriated with nonrecurring funds. We will continue to seek recurring dollars for these items.

It is recommended that the following proposed allocations for 2020-21 be approved and that the president be authorized to make refinements in the interest of accuracy and completeness. It is also recommended that the president be authorized to seek such concurrence as may be required of the director of the budget in the allocation of budget priorities.

A. Recommended Allocations for Items Requiring Board Approval

Table 1 summarizes the operating allocations requiring Board of Governors approval. Following the table is a summary of the methodology for each allocation.

Table 1: Recommended Allocations Requiring Board Approval

Institution	Enrollment Change Funding	NC Promise Tuition Plan
Appalachian State University	\$ 5,175,392	
East Carolina University	(1,111,913)	
Elizabeth City State University	1,049,297	\$ 624,549
Fayetteville State University	2,541,505	
N.C. A&T State University	(496,086)	
North Carolina Central University	(2,262,933)	
North Carolina State University	3,857,479	
UNC Asheville	(175,715)	
UNC-Chapel Hill	3,426,899	
UNC Charlotte	2,694,895	
UNC Greensboro	(1,766,615)	
UNC Pembroke	4,986,392	2,005,687
UNC Wilmington	9,767,957	
UNC School of the Arts	626,459	
Western Carolina University	1,915,860	4,008,287
Winston Salem State University	(931,853)	
NC School of Science & Mathematics	95,211	
UNC System Office, Institutional Prog.	–	8,361,477*
Total	\$29,392,231	\$15,000,000

FTE Model programs include: ECU Medical and Dental Schools, NCCU School of Law, NC State School of Veterinary Medicine, UNC-CH Schools of Dentistry, Law, Medicine, and Pharmacy, UNCSA, and NCSSM.

**NC Promise funds of \$8,361,477 will be allocated after Fall 2020 census.*

2020-21 Operating Budget Allocations

1. Enrollment Change Funding

The 2020 General Assembly fully funded the Board’s enrollment change funding request by providing \$29,392,231 in nonrecurring funds for 2020-21. Senate Bill 817 (S.L. 2020-67) mandates that \$12,718,578 be transferred from the Department of Commerce’s Job Development Investment Grant Special Revenue Fund and the remaining \$16,673,653 will be transferred from the General Fund to the UNC System Office, Institutional Programs (Board Reserve). For the first time, the UNC System has based its enrollment funding request on actual credit hours completed in arrears. Unlike in the past when funding arrived in the same semester as incremental growth, institutions will now be required to support increased enrollment for up to a year and a half with existing resources before they receive appropriation for these new students. However, this move allows for more accuracy and transparency in the enrollment funding request as well as efficiency gains in the process to determine the funding amounts. It is recommended that the enrollment change funding be allocated as shown in Table 1.

2. NC Promise Tuition Plan

The General Assembly provided an additional \$15,000,000 in nonrecurring funds for the NC Promise Tuition Plan, which sets undergraduate tuition at \$500 per semester for NC residents and \$2,500 per semester for nonresidents at three UNC institutions (ECSU, UNCP, and WCU). Funds will be used to support increased enrollment at each institution. Senate Bill 814 (S.L. 2020-43) mandates that \$10 million be transferred from the Education Lottery Reserve Fund and the remaining \$5 million will be transferred from the Department of Public Instruction’s School Bus Replacement Fund to the UNC System Office, Institutional Programs (Board Reserve). The General Assembly also requires a report by the Board and the chancellors of the NC Promise institutions by October. More detailed information can be found in Appendix B. It is recommended that \$6,638,523 of the \$15 million appropriation be allocated to the three institutions as shown in Table 1. There was no appropriation for the FY 2019-20 growth at the NC Promise institutions, and this funding will bring the total buy-down amount up to the appropriate level for the prior year. It is recommended that the president be authorized to make further allocations for FY 2020-21 after fall 2020 census. Table 2 shown below provides more detail on the NC Promise buy-down calculation.

Table 2: NC Promise Buy-Down Allocation

		Fall FTE	Spring FTE	AAfte	Calculated 2019-20 Buy Down	2018-19 Final Buy-Down Allocation	Difference
ECSU	Resident	1,308	1,230	1,269	\$2,355,264	\$2,094,487	
	Nonresident	293	256	275	3,019,500	2,655,728	
	Total	1,601	1,486	1,544	5,374,764	4,750,215	\$624,549
UNCP	Resident	5,404	5,030	5,217	13,574,634	12,484,556	
	Nonresident	388	318	353	3,598,129	2,682,520	
	Total	5,792	5,348	5,570	17,172,763	15,167,076	\$2,005,687
WCU	Resident	8,541	7,911	8,226	24,439,446	22,910,858	
	Nonresident	1,167	1,108	1,138	10,651,550	8,171,851	
	Total	9,708	9,019	9,364	35,090,996	31,082,709	\$4,008,287
Total	Resident	15,253	14,171	14,712	40,369,344	37,489,901	
	Nonresident	1,848	1,682	1,765	17,269,179	13,510,099	
	Total	17,101	15,853	16,477	\$57,638,523	\$51,000,000	\$6,638,523

2020-21 Operating Budget Allocations

B. Additional Budget Actions Not Requiring Board Approval (for information only)

The General Assembly increased appropriations directly to several institutional budgets, which do not require Board allocation. These are described on the following pages, for information only.

1. NCSSM Western Campus Operations

The General Assembly fully funded the Board's request of \$3,340,591 in recurring funds for the 2020-21 fiscal year to be allocated to the NC School of Science and Mathematics for operating funds, purchase of equipment and supplies, and to establish 46 new positions at the Morganton campus of NCSSM established pursuant to G.S. 116-235.5. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve) and will be transferred to NCSSM per House Bill 1136 (S.L. 2020-31). See Appendix B for more information.

2. NC State Innovation in Manufacturing Biopharmaceuticals

The General Assembly provided nonrecurring funds of \$2,000,000 for North Carolina State University's participation in a collaborative effort to accelerate the development of innovative manufacturing processes for biopharmaceutical products. Funds will support the Biomanufacturing Training and Education Center at North Carolina State University and serve as matching funds for a federal grant from the National Institute of Standards and Technology. House Bill 472 (S.L. 2020-26) mandates that \$2 million be transferred from the Department of Public Instruction's School Bus Replacement Fund to NC State University, Academic Affairs.

3. N.C. A&T Agricultural Research and Cooperative Extension

The General Assembly provided nonrecurring funds of \$3,000,000 for North Carolina A&T State University to be used to support its agricultural research and cooperative extension activities by matching federal funds awarded to N.C. A&T State University as a land-grant university pursuant to the National Agricultural Research, Extension, and Teaching Policy Act of 1977. House Bill 472 (S.L. 2020-26) mandates that \$3,000,000 be transferred from the Department of Public Instruction's School Bus Replacement Fund to N.C. A&T State University. This bill also permits the institution to sell dairy products produced by N.C. A&T's University Farm at university-owned facilities so long as any profits are used to support the agricultural research program and the College of Agriculture and Environmental Sciences at N.C. A&T State University.

4. UNCP College of Health Sciences

The General Assembly provided \$2,000,000 in nonrecurring funds for the Department of Nursing in the College of Health Sciences at UNC Pembroke for assistance with specialized medical and patient safety training to address the unique settings and procedures necessary when caring for COVID-19 patients in a variety of facility settings. House Bill 1023 (S.L. 2020-80) mandates that \$2,000,000 be transferred from the Office of State Budget and Management to UNC Pembroke.

5. UNC Teacher and Principal Preparation Laboratory Schools

The General Assembly directed the Board of Governors through House Bill 1096 (S.L. 2020-56) to transfer \$200,000 in nonrecurring funds from the Future Teachers of North Carolina program to the UNC Teacher and Principal Preparation Laboratory Schools for 2020-21. These funds can be used for administrative and technical assistance related to the lab school program. It is recommended that the president be authorized to make further allocations. For more information, see Appendix B.

2020-21 Operating Budget Allocations

6. UNC Building Reserves

The General Assembly provided nonrecurring funds of \$12,609,867 to be used for operation and maintenance of building projects. Senate Bill 813 mandates that \$8,500,000 be transferred from the Department of Administration’s E-Commerce Reserve Fund and \$3,991,578 from the Department of Revenue’s Project Collect Tax will be transferred for 2020-21 to the UNC System Office, Institutional Programs (Board Reserve). In addition, \$118,289 is provided from the General Fund. These funds will be allocated, per Senate Bill 813 (S.L. 2020-76), as shown in Table 3.

Table 3: FY 2020-21 Building Reserves

Institution/Building	Amount
NC State University	
Utility Infrastructure (Fitts-Woolard and Plant Sciences)	\$ 585,615
Fitts-Woolard Hall	4,802,945
UNC Asheville	
Carmichael Hall Renovation	162,859
Owen Hall Renovation	232,134
UNC Greensboro	
Nursing and Instructional Building	1,715,960
South Chiller Plant	228,158
UNC Pembroke	
West Hall Renovation	325,544
UNC at Wilmington	
Allied Health (Veteran’s Hall)	2,756,109
UNC School of the Arts	
Old Library Renovation	420,541
Winston-Salem State University	
Science and General Office Building	1,261,713
1602 Lowery Street Renovations	118,289
TOTAL	\$12,609,867

Note: This allocation only funds projects through the beginning of 2021. The UNC System Office plans to seek additional funding early next year to support the operations of other new buildings coming online later in the 2020-21 fiscal year.

7. Western School of Medicine (MAHEC)

The General Assembly provided nonrecurring funds of \$4,800,000 for the UNC School of Medicine’s Asheville Campus, a joint program between the UNC School of Medicine, other UNC System universities, and the Mountain Area Health Education Center for COVID-19 related response activities, including outreach and education. House Bill 1023 (S.L. 2020-80) mandates that \$4,800,000 be transferred from the Office of State Budget and Management to UNC Chapel Hill, AHEC Programs.

2020-21 Operating Budget Allocations

8. **Advanced Analytics at UNCP**

The General Assembly provided nonrecurring funds of \$3,000,000 for an advanced analytics project at UNC Pembroke focusing on providing a better understanding of the nature and impact of the COVID-19 pandemic, particularly in rural and at-risk communities. House Bill 1023 (S.L. 2020-80) mandates that \$3,000,000 be transferred from the Office of State Budget and Management to UNC Pembroke.

9. **Adjustment to the State Employer Salary-Related Contributions**

Beginning July 1, 2020, the State employer contribution rates will be reduced for state retirement and state health plan for teachers and employees benefits. The Office of State Budget and Management is directed to adjust appropriations for the 2020-21 fiscal year for employer contribution rates for state retirement benefits and health plan benefits for all applicable agencies, departments, and institutions. This represents a decrease in General Fund net appropriations of \$5,048,710 in recurring funds for the 2020-21 fiscal year. Per House Bill 1218 (S.L. 2020-41), these funds would be made available for the 2020-21 fiscal year for the purpose of meeting the state's General Fund debt service obligations. For more information, see Appendix B.

Appendix A: 2020-21 Operating Budget Comparison

	Amended UNC System Budget Priorities 2020-21	Enacted Budget Summary of Funding Bills 2020-21
Base Budget (excludes Aid to Private Institutions)	2,911,183,451	2,911,183,451
Top Strategic Priorities		
Faculty Recruitment and Retention	2,000,000	-
Employee Compensation Increase	<i>Equity with State Agencies</i>	-
NCSSM Western Campus Operations	3,340,591	3,340,591
Doctoral Research Funding for N.C. A&T	2,000,000	-
Manufacturing Biopharmaceuticals at NC State	4,000,000 NR	2,000,000 NR
College of Health Sciences at UNCP	1,000,000	2,000,000 NR
Lab School Operations	1,000,000	<i>\$200k Transfer from FTNC</i>
Tuition Grant for NCSSM	3,389,820	-
N.C. A&T Ag. Research & Coop. Extension	1,640,710	-
	1,640,710 NR	3,000,000 NR
Enrollment Change Funding		
Enrollment Growth - Regular	29,392,231	29,392,231 NR
Emergency Reserve	3,000,000	-
NC Promise Buy Down	15,000,000	15,000,000 NR
Building Reserves	14,832,007	-
	4,408,768 NR	12,609,867 NR
Other UNC Items (not requested)		
Western School of Medicine (MAHEC)	-	4,800,000 NR
Advanced Analytics at UNCP	-	3,000,000 NR
Total Recurring Operating Changes	76,595,359	3,340,591
Total Nonrecurring Operating Changes	10,049,478	71,802,098
Total Recommended UNC Budget Changes	86,644,837	75,142,689
Total Recommended UNC Budget	2,997,828,288	2,986,326,140
Total Percent Change	3.0%	2.6%

Notes :

Items are recurring unless specified as nonrecurring.

Does not include the emergency appropriation from the COVID-19 Recovery Act (H 1043) that has already been allocated by the Board of Governors.

SESSION LAW 2020-67
SENATE BILL 817**AN ACT TO FULLY FUND ENROLLMENT GROWTH AT THE UNIVERSITY OF NORTH CAROLINA.**

The General Assembly of North Carolina enacts:

SECTION 1.(a) By August 15, 2020, the Department of Commerce shall transfer the sum of twelve million seven hundred eighteen thousand five hundred seventy-eight dollars (\$12,718,578) in nonrecurring funds for the 2020-2021 fiscal year from the Job Development Investment Grant Special Revenue Fund (Budget Code: 24609; Fund Code: 2565) to the Board of Governors of The University of North Carolina (Budget Code: 16011). The funds transferred pursuant to this section are hereby appropriated to the Board of Governors of The University of North Carolina for the 2020-2021 fiscal year to be used to fund enrollment growth at The University of North Carolina.

SECTION 1.(b) There is appropriated from the General Fund to the Board of Governors of The University of North Carolina the sum of sixteen million six hundred seventy-three thousand six hundred fifty-three dollars (\$16,673,653) in nonrecurring funds for the 2020-2021 fiscal year to be used to fund enrollment growth at The University of North Carolina.

SECTION 1.(c) Departmental receipts, as defined in G.S. 143C-1-1, are appropriated for the 2020-2021 fiscal year up to the amounts needed to implement the provisions in this act for the 2020-2021 fiscal year.

SECTION 2. The provisions of the State Budget Act, Chapter 143C of the General Statutes, are reenacted and shall remain in full force and effect and are incorporated in this act by reference.

SECTION 3. Except where expressly repealed or amended by this act, the provisions of any other legislation enacted during the 2019 Regular Session of the General Assembly expressly appropriating funds to an agency, a department, or an institution covered under this act shall remain in effect.

SECTION 4. This act becomes effective July 1, 2020.

SESSION LAW 2020-43
SENATE BILL 814**AN ACT TO APPROPRIATE FUNDS FOR THE NC PROMISE TUITION PLAN.**

The General Assembly of North Carolina enacts:

SECTION 1.(a) Notwithstanding G.S. 18C-164, by August 15, 2020, the Office of State Budget and Management shall transfer the sum of ten million dollars (\$10,000,000) in nonrecurring funds from the cash balance in the Education Lottery Reserve Fund (Budget Code: 23004; Fund Code: 2C01) to UNC Board of Governors – Institutional Programs (Budget Code: 16011).

SECTION 1.(b) By August 15, 2020, the Department of Public Instruction shall transfer the sum of five million dollars (\$5,000,000) in nonrecurring funds from the cash balance in the School Bus Replacement Fund (Budget Code: 73510; Fund Code: 7200) to UNC Board of Governors – Institutional Programs (Budget Code: 16011).

SECTION 2.(a) The funds transferred in this act are appropriated to the Board of Governors of The University of North Carolina for the 2020-2021 fiscal year to be used for the NC Promise Tuition Plan established under G.S. 116-143.11, which sets tuition at five hundred dollars (\$500.00) per semester for North Carolina residents and two thousand five hundred dollars (\$2,500) per semester for nonresidents at Elizabeth City State University, the University of North Carolina at Pembroke, and Western Carolina University.

SECTION 2.(b) Departmental receipts, as defined in G.S. 143C-1-1, are appropriated for the 2020-2021 fiscal year up to the amounts needed to implement the provisions in this act for the 2020-2021 fiscal year.

SECTION 3. It is the intent of the General Assembly to appropriate from the General Fund to the Board of Governors of The University of North Carolina the following additional funds for the purpose of the "buy down" of any financial obligations incurred by Elizabeth City State University, the University of North Carolina at Pembroke, and Western Carolina University for the NC Promise Tuition Plan:

- (1) For the 2021-2022 fiscal year, the sum of twenty million dollars (\$20,000,000) in recurring funds.
- (2) For the 2022-2023 fiscal year, the sum of four million dollars (\$4,000,000) in recurring funds.
- (3) For the 2023-2024 fiscal year, the sum of three million four hundred thousand dollars (\$3,400,000) in recurring funds.
- (4) For the 2024-2025 fiscal year, the sum of three million dollars (\$3,000,000) in recurring funds.

For the 2024-2025 fiscal year and subsequent fiscal years, it is the intent of the General Assembly that the net appropriation for the "buy down" of any financial obligations incurred by Elizabeth City State University, the University of North Carolina at Pembroke, and Western Carolina University for the NC Promise Tuition Plan shall not exceed the sum of eighty-one million four hundred thousand dollars (\$81,400,000) in recurring funds.

SECTION 4. The provisions of the State Budget Act, Chapter 143C of the General Statutes, are reenacted and shall remain in full force and effect and are incorporated in this act by reference.

SECTION 5. Except where expressly repealed or amended by this act, the provisions of any other legislation enacted during the 2019 Regular Session of the General Assembly expressly appropriating funds to an agency, a department, or an institution covered under this act shall remain in effect.

SECTION 6. This act becomes effective July 1, 2020.

**SESSION LAW 2020-31
HOUSE BILL 1136**

AN ACT TO APPROPRIATE FUNDS TO ESTABLISH AND OPERATE THE MORGANTON CAMPUS OF THE NORTH CAROLINA SCHOOL OF SCIENCE AND MATHEMATICS.

The General Assembly of North Carolina enacts:

SECTION 1. Article 29 of Chapter 116 of the General Statutes is amended by adding a new section to read: "**§ 116-235.5. Morganton campus authorized of the North Carolina School of Science and Mathematics.**

The Board of Trustees of the North Carolina School of Science and Mathematics is hereby authorized to establish a western campus of the school to be located in Morganton, North Carolina."

SECTION 2.(a) Section 3.15(c) of S.L. 2019-209 reads as rewritten:

"**SECTION 3.15.(c)** Effective July 1, 2020, the State's employer contribution rates budgeted for retirement and related benefits as a percentage of covered salaries for the 2020-2021 fiscal year for teachers and State employees, State law enforcement officers (LEOs), the University and Community Colleges Optional Retirement Programs (ORPs), the Consolidated Judicial Retirement System (CJRS), and the Legislative Retirement System (LRS) are as set forth below:

	Teachers and State Employees	State LEOs	ORPs	CJRS	LRS
Retirement	14.36%	14.36%	6.84%	36.00%	29.00%
Disability	0.10%	0.10%	0.10%	0.00%	0.00%
Death	0.16% <u>0.13%</u>	0.16% <u>0.13%</u>	0.00%	0.00%	0.00%
Retiree Health	6.82%	6.82%	6.82%	6.82%	6.82%
NC 401(k)	0.00%	5.00%	0.00%	0.00%	0.00%

Total Contribution

Rate ~~21.44%~~ 21.41% ~~26.44%~~ 26.41% 13.76% 42.82% 35.82%"

SECTION 2.(b) No later than August 15, 2020, the Office of State Budget and Management shall adjust the appropriations for State retirement contributions of all applicable agencies, departments, or institutions to reflect the changes implemented in subsection (a) of this section, representing a decrease in General Fund net appropriations totaling three million three hundred forty thousand five hundred ninety-one dollars (\$3,340,591) in recurring funds for the 2020-2021 fiscal year.

SECTION 3. From the funds made available pursuant to Section 2 of this act, there is appropriated from the General Fund to the Board of Governors of The University of North Carolina the sum of three million three hundred forty thousand five hundred ninety-one dollars (\$3,340,591) in recurring funds for the 2020-2021 fiscal year to be allocated to the North Carolina School of Science and Mathematics (NCSSM) for operating funds, purchase of equipment and supplies, and to establish 46 new positions at the Morganton campus of NCSSM established pursuant to G.S. 116-235.5.

SECTION 4. It is the intent of the General Assembly to appropriate from the General Fund to the Board of Governors of The University of North Carolina the following additional funds for any financial obligations incurred to open and operate the Morganton campus of NCSSM:

- (1) For the 2021-2022 fiscal year, the sum of two million six hundred eight thousand one hundred sixty dollars (\$2,608,160) in recurring funds and the sum of one million three hundred thirty-four thousand two hundred sixty-four dollars (\$1,334,264) in nonrecurring funds.
- (2) For the 2022-2023 fiscal year, the sum of three million eight hundred twenty-two thousand four hundred seventy-four dollars (\$3,822,474) in recurring funds and the sum of three hundred forty-seven thousand four hundred twelve dollars (\$347,412) in nonrecurring funds.
- (3) For the 2023-2024 fiscal year, the sum of one million six hundred thirty-eight thousand seven hundred ninety-four dollars (\$1,638,794) in recurring funds and the sum of thirty-three thousand three hundred thirty-six dollars (\$33,336) in nonrecurring funds.

SECTION 5. The provisions of the State Budget Act, Chapter 143C of the General Statutes, are reenacted and shall remain in full force and effect and are incorporated in this act by reference.

SECTION 6. Except where expressly repealed or amended by this act, the provisions of any other legislation enacted during the 2019 Regular Session of the General Assembly expressly appropriating funds to an agency, a department, or an institution covered under this act shall remain in effect.

SECTION 7. This act becomes effective July 1, 2020.

**SESSION LAW 2020-26
HOUSE BILL 472**

AN ACT TO APPROPRIATE ADDITIONAL FUNDS TO NORTH CAROLINA STATE UNIVERSITY TO PROVIDE A MATCH FOR FEDERAL FUNDS TO SUPPORT THE DEVELOPMENT OF INNOVATIVE MANUFACTURING PROCESSES FOR BIOPHARMACEUTICAL PRODUCTS; TO APPROPRIATE ADDITIONAL FUNDS TO NORTH CAROLINA AGRICULTURAL AND TECHNICAL STATE UNIVERSITY TO PROVIDE A MATCH FOR FEDERAL FUNDS TO SUPPORT AGRICULTURAL RESEARCH AND COOPERATIVE EXTENSION PROGRAM ACTIVITIES; AND TO PERMIT NORTH CAROLINA AGRICULTURAL AND TECHNICAL STATE UNIVERSITY TO SELL DAIRY PRODUCTS AT UNIVERSITY-OWNED FACILITIES TO SUPPORT THE AGRICULTURAL RESEARCH PROGRAM AT THE UNIVERSITY.

The General Assembly of North Carolina enacts:

SECTION 1.(a) Transfer for NC State University Funds. – By August 15, 2020, the Department of Public Instruction shall transfer the sum of two million dollars (\$2,000,000) in nonrecurring funds from the cash balance in the School Bus Replacement Fund (Budget Code: 73510; Fund Code: 7200) to NC State University – Academic Affairs (Budget Code: 16030).

SECTION 1.(b) Appropriation for the NC State University Match. – The funds transferred in subsection (a) of this section are appropriated to the Board of Governors of The University of North Carolina for the 2020-2021 fiscal year to be allocated to North Carolina State University (NC State University) to be used for NC State University's participation in a collaborative effort to accelerate the development of innovative manufacturing processes for biopharmaceutical products. These funds shall support the Biomanufacturing Training and Education Center at NC State University and shall serve as matching funds for a federal grant from the National Institute of Standards and Technology.

SECTION 2.(a) Transfer for NC A&T State University Funds. – By August 15, 2020, the Department of Public Instruction shall transfer the sum of three million dollars (\$3,000,000) in nonrecurring funds from the cash balance in the School Bus Replacement Fund (Budget Code: 73510; Fund Code: 7200) to NC A&T University (Budget Code: 16070).

SECTION 2.(b) Appropriation for the NC A&T State University Match. – The funds transferred in subsection (a) of this section are appropriated to the Board of Governors of The University of North Carolina for the 2020-2021 fiscal year to be allocated to North Carolina Agricultural and Technical State University (NC A&T State University) to be used to support its agricultural research and cooperative extension activities by matching federal funds awarded to NC A&T State University as a land-grant university pursuant to the National Agricultural Research, Extension, and Teaching Policy Act of 1977, as amended, 7 U.S.C. § 3221, et seq.

SECTION 3. Exemption for Sale of NC A&T Dairy Products. – G.S. 66-58(c) reads as rewritten:

"(c) The provisions of subsection (a) shall not prohibit:

- (1) The sale of products of experiment stations or test farms.

(1a) The sale of products raised or produced incident to the operation of a community college or college viticulture/enology program as authorized by G.S. 18B-1114.4 or the operation of a community college or college brewing, distillation, or fermentation program as authorized by G.S. 18B-1114.6.

(1b) The sale by North Carolina State University at University-owned facilities of dairy products, including ice cream, cheeses, milk-based beverages, and the by-products of heavy cream, produced by the Dairy and Process Applications Laboratory, so long as any profits are used to support the Department of Food Science and College of Agriculture and Life Sciences at North Carolina State University.

(1c) The sale by North Carolina Agricultural and Technical State University (NC A&T State University) at University-owned facilities of dairy products, including ice cream, cheeses, milk-based beverages, and the by-products of heavy cream, produced by the University Farm at NC A&T State University, so long as any profits are used to support the Agricultural Research Program and the College of Agriculture and Environmental Sciences at NC A&T State University.

...."

SECTION 4. State Budget Act Applies. – The provisions of the State Budget Act, Chapter 143C of the General Statutes, are reenacted and shall remain in full force and effect and are incorporated in this act by reference.

SECTION 5. Additional Limitations and Directions. – Except where expressly repealed or amended by this act, the provisions of any other legislation enacted during the 2019 Regular Session of the General Assembly expressly appropriating funds to an agency, a department, or an institution covered under this act shall remain in effect.

SECTION 6. Effective Date. – This act becomes effective July 1, 2020.

**SESSION LAW 2020-56
HOUSE BILL 1096**

AN ACT TO MAKE VARIOUS CHANGES RELATED TO THE UNIVERSITY OF NORTH CAROLINA SYSTEM; TO DIRECT THE BOARD OF GOVERNORS OF THE UNIVERSITY OF NORTH CAROLINA TO STUDY THE FEASIBILITY OF OFFERING ACCELERATED UNDERGRADUATE DEGREE PROGRAMS AT CONSTITUENT INSTITUTIONS; AND TO PROVIDE FUNDS FOR THE UNIVERSITY OF NORTH CAROLINA LABORATORY SCHOOLS.

The General Assembly of North Carolina enacts:

PART I. REPEAL BOG MANDATORY REVIEW OF CERTAIN UNC HUMAN RESOURCES ACTIONS

SECTION 1. G.S. 116-17.3 is repealed.

PART II. UNC LABORATORY SCHOOL MODIFICATIONS/FUNDS

SECTION 2.(a) G.S. 116-239.5(a) reads as rewritten:

"(a) The Board of Governors, upon recommendation by the President, shall designate ~~at least nine~~ constituent institutions to submit proposals to establish at least nine laboratory schools in total to serve public school students in accordance with the provisions of this Article. The Board of Governors shall select constituent institutions with high-quality educator preparation programs as demonstrated by the annual performance measures reported by the constituent institutions in accordance with G.S. 115C-296.35. The Board of Governors' Subcommittee on Laboratory Schools established under G.S. 116-239.7 shall review the proposals and approve at least nine of the proposals to establish laboratory schools. The Subcommittee may select a constituent institution to operate more than one laboratory school. The Subcommittee shall oversee the operations of those laboratory schools to meet the purposes set forth in this Article."

SECTION 2.(b) G.S. 116-239.5 is amended by adding a new subsection to read:

"(e) In addition to all other immunities provided to them by applicable State law, the Subcommittee, chancellor, the constituent institution, an advisory board, and a laboratory school, and their members, employees, and agents shall be entitled to the specific immunities provided for in Chapter 115C of the General Statutes applying to the State Board of Education, Superintendent of Public Instruction, a local board of education, a local school administrative unit, and their members and employees. Any such immunity to liability established by this subsection shall not extend to gross negligence, wanton conduct, or intentional wrongdoing that would otherwise be actionable. Immunity established by this subsection shall be deemed to be waived to the extent of indemnification under Article 31A and Article 31B of Chapter 143 of the General Statutes and to the extent sovereign immunity is waived under the Tort Claims Act, as set forth in Article 31 of Chapter 143 of the General Statutes."

SECTION 2.(c) G.S. 116-239.7 reads as rewritten:

"§ 116-239.7. The Board of Governors' Subcommittee on Laboratory Schools; selection of laboratory schools; creation of a laboratory school; dissolution.

...

(a1) Approval of Laboratory Schools. – The Board of Governors, upon the recommendation of the President, shall designate ~~at least nine~~ constituent institutions to establish and operate a total of at least nine laboratory schools. The chancellor of each constituent institution shall adopt and submit to the Subcommittee a proposal to operate a one or more laboratory school ~~schools in a one or more~~ local school administrative ~~unit~~ units that ~~meets~~ meet the minimum threshold for the number of low-performing schools located in ~~the a~~ unit under G.S. 116-239.6(4). The proposal shall include the governance structure of the laboratory school. The Subcommittee shall evaluate the proposals for approval or disapproval by considering the design components and the strategic focus of the laboratory school and any other standards developed by the Subcommittee to be applicable to all laboratory schools. The Subcommittee shall also consider the location of each laboratory school so that, to the extent possible, there is a geographically diverse distribution of the laboratory schools throughout the ~~State and a maximum of one~~ laboratory school located in a qualifying local school administrative unit. ~~State.~~ From the proposals submitted to the Subcommittee, the Subcommittee shall approve the establishment of at least nine laboratory schools.

(a2) Waiver for Certain Local School Administrative Units. – Notwithstanding subsection (a1) of this section, a chancellor may submit a proposal to the Subcommittee to locate a laboratory school in a local school administrative unit that does not meet the minimum threshold for the number of low-performing schools located in the unit under G.S. 116-239.6(4) if the proposal demonstrates that the laboratory school shall primarily serve students who did not meet expected growth in the prior school year in accordance with G.S. 116-239.9(c1). The Subcommittee may waive the requirement for the number of low-performing schools in a local school administrative unit for the location of a laboratory school, for up to a total of ~~three~~ six laboratory schools established under this Article, only if both of the following conditions are met for the laboratory school:

- (1) The proposal has been submitted jointly by the chancellor and the local school administrative unit in which the laboratory school will be located.
- (2) The Subcommittee determines that the proposed location would satisfy the purposes set forth in G.S. 116-239.5.

(b) Resolution by the Subcommittee to Approve a Laboratory School. – The Subcommittee shall adopt a resolution upon the approval of each laboratory school, which shall include the following:

- (1) Name of the laboratory school.
- (2) The local school administrative unit in which the laboratory school shall be located.
- (3) A term of operation for the laboratory school of five years from the date of initial operation. At the end of the initial five years of operation, the Subcommittee shall renew the term of operation for additional five-year periods under the resolution if the laboratory school is still located in a local school administrative unit that has twenty-five percent (25%) or more of the schools located in the unit identified as low-performing under G.S. 115C-105.37, or if the Subcommittee renews a waiver of this requirement under subsection (a2) of this section, ~~the resolution may be renewed by the Subcommittee at the end of the term for an additional five years.~~ section. If the laboratory school is no longer (i) located in a qualifying local school administrative unit or (ii) meeting the purposes of this Article under a waiver at the end of five years, the Subcommittee ~~shall~~ may renew the term of operation for additional five-year periods under the resolution if the Subcommittee finds the school is successfully meeting its mission to improve student performance and provide valuable exposure and training for teachers and principals in the constituent institution's educator preparation program. The Subcommittee may terminate operation of any laboratory school during the initial term of operation or during a five-year renewal period if the Subcommittee finds it is failing to meet expected progress toward meeting the mission of the school consistent with the requirements of this Article. The Subcommittee shall notify the Board of Governors of the end of the term of operation of a laboratory school and request designation of additional constituent institutions with educator preparation programs to establish a laboratory school in accordance with the provisions of this Article.

...."

SECTION 2.(d) G.S. 116-239.8(b)(4) reads as rewritten:

"(4) ~~Food and transportation services.~~—Operation and maintenance of laboratory schools. – The Board of Governors and the State Board of Education shall jointly determine standards for establishing the costs to local school administrative units for providing the facilities and services identified in this subdivision for operation and maintenance of a laboratory school. The standards shall include the lease amount by square foot for facility leases, which shall incorporate the cost of the outstanding debt service for the facility. A local school administrative unit shall provide, at the laboratory school's request, any of the following facilities and services to the laboratory school, but the costs of those facilities and services charged to the laboratory school shall not exceed the established standards for determination of costs. The following shall be determined in a memorandum of understanding between the chancellor and the local school administrative unit for the operation and maintenance of the laboratory school as needed:

- a. Facilities and leases. – Upon request, the local school administrative unit in which the laboratory school is located shall lease adequate facilities to the constituent institution for use as a laboratory school. Unless the laboratory school requests not to include any of the following, the lease shall include use of or access to any existing buildings, parking areas, playgrounds, driveways required for ingress and egress, furniture, classroom space, a cafeteria or multipurpose room, moveable equipment, appliances, playground materials, including a library collection, instructional materials, and classroom and other technology equipment necessary to operate the laboratory school. The lease term shall be terminated if the laboratory school ceases operation. Upon request, the local school administrative unit shall maintain the facilities and premises of the laboratory school and keep them in good repair and tenantable condition by providing all routine custodial services and routine facilities maintenance services, including routine indoor maintenance, routine mowing, trimming, and maintenance of exterior landscaping and snow removal, and timely repair of the facilities and premises. The chancellor is authorized to execute the lease agreement and memoranda of agreement for the operation of a laboratory school.
- b. Transportation services. –~~The~~Upon request, the local school administrative unit in which the laboratory school is located shall ~~provide food services and~~provide transportation to students ~~attending who~~ reside in the local school administrative unit and attend the laboratory ~~school-school~~, including any students who are homeless and require assistance pursuant to 42 U.S.C. § 11301, et seq., the McKinney-Vento Homeless Assistance Act. The requirement to provide transportation to students residing in the local school administrative unit shall (i) apply regardless of where a laboratory school student resides in the unit or how the unit's transportation policies and practices are applied to other students and (ii) upon request, include providing transportation of students and personnel for laboratory school extracurricular activities and educational trips in the same manner as other schools in the unit for that school year.
- c. ~~The~~Food services. – Upon request, the local school administrative unit in which the laboratory school is located shall administer the National School Lunch Program for the laboratory school in accordance with G.S. 115C-264.~~The chancellor shall arrange for the provision of these services from the local school administrative unit.~~
- d. Student support services. – Upon request, the local school administrative unit in which the laboratory school is located shall provide any of the following student support services for the operation of the laboratory school, including:
 1. Services required by the Department of Public Instruction for children with disabilities.
 2. Children and family support services, including social worker and school nurse services.
 3. Other health services, including dental screenings, vision screenings, and similar health services that apply to other students enrolled in the local school administrative unit.
 4. Parent involvement coordinator services.
 5. School counselor services."

SECTION 2.(e) G.S. 116-239.11 reads as rewritten:**"§ 116-239.11. State and local funds.**

- (a) The State Board of Education shall allocate to a laboratory school the following:

- (1) An amount equal to the average per pupil allocation for average daily membership from the local school administrative unit allotments in which the school is located for each child attending the laboratory school, except for the allocation for children with ~~disabilities, disabilities and~~ for the allocation for children with limited English proficiency, ~~and for the allocation for transportation services-proficiency.~~

...."

SECTION 2.(f) G.S. 116-239.9 reads as rewritten:

"§ 116-239.9. Student admissions and assignment.

(a) A child shall be eligible to attend a laboratory school if the child resides in the local school administrative unit in which a laboratory school is located and meets at least one of the following criteria:

- (1) Is assigned to a low-performing school, as defined by G.S. 115C-105.37 at the time of the student's application.
- (2) Did not meet expected growth in the prior school year based on one or more indicators listed in subsection (c1) of this section.
- (3) Is the sibling of a child who is eligible under subdivision (1) or (2) of this subsection.
- (4) Is the child of a laboratory school employee.

(b) No local board of education shall require any student enrolled in the local school administrative unit to attend a laboratory school.

(c) During each period of enrollment, the laboratory school shall enroll an eligible student under subsection (a) of this section who submits a timely application, up to the capacity of a program, class, grade level, or building, in the order in which applications are received. Once enrolled, students are not required to reapply in subsequent enrollment periods. The laboratory school may give enrollment priority to the sibling of an enrolled student who attended the laboratory school in the prior school year.

(c1) For the purposes of this Article, any of the following shall serve as indicators that a student did not meet expected student growth in the prior school year: (i) grades, (ii) observations, (iii) diagnostic and formative assessments, (iv) State assessments, or (v) other factors, including reading on grade level.

(c2) Notwithstanding the requirements of subsection (a) of this section, if a laboratory school has not reached enrollment capacity in a program, class, grade level, or building by March 1, prior to the start of the next school year, the laboratory school may enroll children who reside in the local school administrative unit in which the laboratory school is located but do not meet one of the criteria set forth in subdivisions (1) through (4) of subsection (a) of this section for up to twenty percent (20%) of the total capacity of the program, class, grade level, or building.

(d) Notwithstanding any law to the contrary, a laboratory school may refuse admission to any student who has been expelled or suspended from a public school under G.S. 115C-390.5 through G.S. 115C-390.11 until the period of suspension or expulsion has expired.

(e) Within one year after a laboratory school begins operation, the laboratory school shall make reasonable efforts in the recruitment process for the population of the school to reasonably reflect the racial, ethnic, and socioeconomic composition of the general population of the students residing within the local school administrative unit in which the school is located. A laboratory school shall not unlawfully discriminate when making admissions determinations."

SECTION 2.(g) Section 11.6(d) of S.L. 2016-94, as amended by Section 4 of S.L. 2017-117, reads as rewritten:

"SECTION 11.6.(d) Notwithstanding G.S. 116-239.5, (i) at least ~~nine~~ six laboratory schools shall be established pursuant to Article 29A of Chapter 116 of the General Statutes, as enacted by this section, and in operation by the beginning of the ~~2019-2020~~ 2020-2021 school year and (ii) at least an additional three laboratory schools shall be established pursuant to Article 29A of Chapter 116 of the General Statutes and in operation by the beginning of the 2022-2023 school year."

SECTION 2.(h) By August 15, 2020, the Board of Governors of The University of North Carolina shall transfer the sum of two hundred thousand dollars (\$200,000) in nonrecurring funds from those funds provided for the Future Teachers of North Carolina program for the 2020-2021 fiscal year to be used for administrative and technical assistance related to the UNC Teacher and Principal Preparation Laboratory School Program for support services. These funds shall not be used to create new positions or to hire additional consultants for The University of North Carolina System Office.

SECTION 2.(i) This section is effective when this act becomes law. Subsection (b) of this section applies to an action or omission of an action occurring on or after the date this act becomes law. Subsection (f) of this section applies beginning with the 2020-2021 school year. Subsections (d) and (e) of this section apply to leases and agreements entered into on or after the date this act becomes law and apply beginning with the 2021-2022 school year and subsequent school years. Subsections (d) and (e) shall not apply to or alter existing leases, contracts, or agreements without the consent of all parties to the lease, contract, or agreement. Notwithstanding subsection (e) of this section, if an existing lease, contract, or agreement includes transportation services, the local school administrative unit providing those services shall provide a copy of the lease, contract, or agreement to the Department of Public Instruction, and the Department shall not transfer the transportation allotment to the laboratory school until the existing lease, contract, or agreement expires or is mutually modified by all parties.

PART III. EXTEND REPORT DATE FOR UNC BOARD OF GOVERNORS PLANNING TASK FORCE

SECTION 3. Section 36.6 of S.L. 2018-5 reads as rewritten:

"SECTION 36.6.(a) There is created the UNC Board of Governors Planning Task Force. The Task Force shall consist of four current Board members appointed by the Board of Governors, one of whom shall be designated as chair. These appointments shall be made no later than August 1, 2018.

"SECTION 36.6.(b) The Task Force shall conduct a systemwide analysis of the capital needs of the campuses of each constituent institution in relation to the Science Technology Engineering and Mathematics (STEM) subject area, taking into account the strengths, weaknesses, opportunities, and needs of each constituent institution, and any regional similarities and differences. The Task Force shall also consider the impact of any relevant programmatic planning elements being currently utilized that could be implemented as a best-practice among other similar programmatic areas to encourage systemwide efficiencies. In particular, the Task Force shall consider the capital needs relating to the Brody School of Medicine at East Carolina University, the UNC Applied Physical Sciences and Institute for Convergent Science in Chapel Hill, and other STEM projects to determine areas where capital funds may be used more efficiently and effectively. The Task Force shall use the information gathered pursuant to this subsection to compile a UNC System Plan.

"SECTION 36.6.(c) The three million dollars (\$3,000,000) appropriated to the Board of Governors of The University of North Carolina in Section 36.2 of this act shall be used by the Task Force in conducting the analysis described in subsection (b) of this section. On or before ~~April 1, 2019~~, July 30, 2020, the Task Force shall submit a report containing the UNC System Plan and any legislative recommendations to the Joint Legislative Capital Improvements Oversight Committee and the Fiscal Research Division."

PART IV. MODIFY FUTURE TEACHERS OF NORTH CAROLINA

SECTION 4.(a) G.S. 116-41.30(b) reads as rewritten:

~~"(b) Program. – FTNC shall be a program providing professional development and curricula for courses that provide selective, application-based symposium for high school juniors and seniors, offering a challenging introduction to teaching as a profession for high school students through courses offered by participating high schools in conjunction with college partners. profession. FTNC courses shall include both content on pedagogy and the profession of teaching and field experiences for high school students. provide instruction on pedagogy, ethics and professionalism, child development, successful teaching strategies and classroom management practices, effective lesson planning, assessment and intervention, and requirements of teacher licensure. The FTNC Symposium should provide practical benefits to participating students, which may include interaction with current educators, administrators, and educator preparation program faculty members; a simulated student teaching experience; and information about financial aid and scholarship opportunities."~~

SECTION 4.(b) G.S. 116-41.31 reads as rewritten:

"§ 116-41.31. Oversight of Future Teachers of North Carolina.

~~(a) FTNC General Administration System Office. – FTNC shall be administratively located in The University of North Carolina System Office. The President shall select three constituent institutions with highly successful schools of education located in the western, central, and eastern regions of the State, respectively, to collaborate on development of curricula for FTNC and to provide professional development to high school teachers who will teach FTNC courses. The three constituent institutions shall also work with other constituent institutions and other institutions of higher education in the State to seek input in the development of curricula and professional~~

~~development for FTNC and to create a network of college faculty to provide support to high schools offering FTNC courses. establish a Future Teachers of North Carolina Advisory Council (FTNC Council) to oversee the FTNC program. At the President's discretion, the FTNC Council shall coordinate with constituent institutions to utilize expertise from administrators, faculty, and staff members of institutions of higher education in designing the agenda and instructional content for the FTNC Symposium. The FTNC Council shall ensure diverse representation of the educator preparation programs represented at the FTNC Symposium. The FTNC Council shall also be responsible for creating an application process for interested high school students, reviewing submitted applications, selecting students to attend, and recruitment and outreach efforts.~~

~~(b) FTNC Site Applications. — All high schools in the State are encouraged to offer FTNC courses to students. A high school shall apply to offer FTNC courses with the geographically appropriate constituent institution overseeing FTNC and shall ensure that all teachers teaching FTNC courses have received appropriate training. High schools shall also seek a partner institution of higher education to provide support from college faculty. High schools participating in the FTNC program shall report demographic, survey, and other available outcome data to The University of North Carolina System Office as necessary for completion of the FTNC annual report required by G.S. 116-41.32.~~

~~(c) FTNC Institution of Higher Education Partners. — Constituent institutions that partner with high schools shall offer dual credit for high school students who successfully complete the FTNC course with a grade of "B" or higher. Other institutions of higher education that partner with high schools are encouraged to offer dual credit for high school students who successfully complete the FTNC course with a grade of "B" or higher. Constituent institutions shall provide annually to The University of North Carolina System Office data on students who have received dual credit for completion of an FTNC course and students who applied for admission into an educator preparation program at a constituent institution who indicated in the application for admission that the student completed an FTNC course. Other institutions of higher education are encouraged to provide annually to The University of North Carolina System Office data on students who have received dual credit for completion of an FTNC course and students who applied for admission into an educator preparation program at the institution of higher education who indicated in the application for admission that the student completed an FTNC course."~~

SECTION 4.(c) G.S. 116-41.32 reads as rewritten:

"§ 116-41.32. Future Teachers of North Carolina reporting.

The University of North Carolina System Office shall report annually, beginning October 15, ~~2019,~~2021, on the following:

- ~~(1) Total number and names of local school administrative units with List of high schools and local school administrative units represented by participating in FTNC, total number and names of high schools offering FTNC, partner institution of higher education for each high school, and number of sections of the course being offered at each high school. students.~~
 - ~~(1a) Number of students who submitted an application to attend the FTNC Symposium.~~
 - ~~(1b) Number of students attending the FTNC Symposium, including distribution by region.~~
- ~~(2) Demographic information of students enrolled in FTNC courses. attending the FTNC Symposium.~~
 - ~~(2a) Description of the event agenda and content.~~
- ~~(3) Percentage of students who, after completing the course, attending the FTNC Symposium, reported the following:~~
 - ~~a. The student plans to choose teaching as a profession.~~
 - ~~a1. The student plans to enroll in a community college, a constituent institution, a private postsecondary institution located in North Carolina, or a postsecondary institution located in another state.~~
 - ~~b. The course FTNC Symposium was very or somewhat effective in helping the student formulate a positive perception of the education profession.~~
 - ~~c. The coursework and activities FTNC Symposium increased the student's knowledge of the teaching profession and other careers in education.~~
 - ~~d. The field experience helped the student understand the many factors that contribute to effective teaching.~~
- ~~(4) Percentage of students who completed an FTNC course who received dual credit for successful completion of the course, by institution.~~

- (5) Percentage of students who completed an FTNC course who applied for admission into an educator preparation program, by institution.
- (6) Number of teachers provided professional development for FTNC."

PART V. MODIFY NC TEACHING FELLOWS PROGRAM

SECTION 5.(a) G.S. 116-209.62, as amended by subsections (b) and (c) of this section, reads as rewritten:

"§ 116-209.62. North Carolina Teaching Fellows Program established; administration.

...

(f) Program Selection Criteria. – The Authority shall administer the Program in cooperation with five up to eight institutions of higher education with approved educator preparation programs selected by the Commission that represent a diverse selection of both postsecondary constituent institutions of The University of North Carolina and private postsecondary institutions operating in the State. The Commission shall adopt stringent standards for selection of the most effective educator preparation programs, including the following:

- (1) Demonstrates high rates of educator effectiveness on value-added models and teacher evaluations, including using performance-based, subject-specific assessment and support systems, such as edTPA or other metrics of evaluating candidate effectiveness that have predictive validity.
- (2) Demonstrates measurable impact of prior graduates on student learning, including impact of graduates teaching in STEM or special education licensure areas.
- (3) Demonstrates high rates of graduates passing exams required for teacher licensure.
- (4) Provides curricular and co-curricular enhancements in leadership, facilitates learning for diverse learners, and promotes community engagement, classroom management, and reflection and assessment.
- (5) Requires at least a minor concentration of study in the subject area that the candidate may teach.
- (6) Provides early and frequent internship or practical experiences, including the opportunity for participants to perform practicums in diverse school environments.
- (7) Is approved by the State Board of Education as an educator preparation program.

(g) Awards of Forgivable Loans. – The Program shall provide forgivable loans to selected students to be used at the five up to eight selected institutions for completion of a program leading to initial teacher licensure as follows:

...."

SECTION 5.(b) G.S. 116-209.62(c)(3) reads as rewritten:

- "(3) The Authority shall provide the Commission with up to six hundred thousand dollars (\$600,000) from the Trust Fund in each fiscal year for the Commission to provide mentoring and coaching support to forgivable loan recipients through the North Carolina New Teacher Support Program ~~as follows:~~
- a. ~~Up in an amount of up to two thousand two hundred dollars (\$2,000)-(\$2,200)~~ for each Program recipient-recipient. Funds shall be prioritized for teachers serving as a teacher in a North Carolina public school-schools identified as low-performing under G.S. 115C-105.37.
 - b. ~~Up to one thousand dollars (\$1,000) for each Program recipient serving as a teacher in a North Carolina public school not identified as low-performing under G.S. 115C-105.37."~~

SECTION 5.(c) G.S. 116-209.62(g)(4) reads as rewritten:

- "(4) Students matriculating at institutions of higher education who are changing to ~~enrollment in an approved program of study at~~ a selected educator preparation program. – Forgivable loans of up to four thousand one hundred twenty-five dollars (\$4,125) per semester for up to four semesters."

SECTION 5.(d) Subsection (a) of this section applies to the award of forgivable loans beginning with the 2022-2023 academic year. Subsection (b) of this section becomes effective July 1, 2020.

PART VI. EXEMPT NORTH CAROLINA SCHOOL OF THE ARTS AND NORTH CAROLINA SCHOOL OF SCIENCE AND MATHEMATICS FROM PUBLIC SCHOOL UNIT DEFINITION

SECTION 6.(a) G.S. 115C-5 is amended by adding a new subdivision to read:

"(3a) The governing body of a public school unit is the following:

- a. For a local school administrative unit, the local board of education.
- b. For a charter school, the nonprofit corporation board of directors.
- c. For a regional school, the regional school board of directors.

- d. For a school operated under Article 7A and Article 9C of this Chapter, the State Board of Education.
- e. For a school operated under Article 29A of Chapter 116 of the General Statutes, the chancellor of the constituent institution."

SECTION 6.(b) G.S. 115C-5(7a) reads as rewritten:

"(7a) Public school unit. – Any of the following:

- a. A local school administrative unit.
- b. A charter school.
- c. A regional school.
- d. A school providing elementary or secondary instruction operated by one of the following:
 - 1. The State Board of Education, including schools operated under Article 7A and Article 9C of this Chapter.
 - 2. ~~The University of North Carolina, including schools operated under Articles 4, 29, and Carolina under Article 29A~~ of Chapter 116 of the General Statutes."

SECTION 6.(c) G.S. 115C-238.81(c) reads as rewritten:

"(c) Within funds available, NCVPS shall provide NCVPS courses at no cost to all students in North Carolina who are enrolled in North Carolina's public school units, Department of Defense schools, schools operated by The University of North Carolina under Articles 4 and 29 of Chapter 116 of the General Statutes, and schools operated by the Bureau of Indian Affairs."

PART VII. POLICE OFFICER POSITION EXEMPTION

SECTION 7. G.S. 126-5 is amended by adding a new subsection to read:

"(c16) Except as to the provisions of Articles 6, 7, and 8 of this Chapter, the provisions of this Chapter shall not apply to commissioned police officer positions of the University of North Carolina. Employees in positions covered by this exception shall be eligible for all employment and retirement benefits provided to State law enforcement officers subject to this Chapter."

PART VIII. MILLENNIAL CAMPUS DESIGNATION FOR UNC-AFFILIATED INSTITUTIONS

SECTION 8.(a) G.S. 116-198.33 reads as rewritten:

"§ 116-198.33. Definitions.

As used in this Article, the following words and terms shall have the following meanings, unless the context shall indicate another or different meaning or intent:

...

(3) The word "Institution" shall mean North Carolina State University at Raleigh and the University of North Carolina at Chapel Hill, or a constituent institution or affiliated institution of The University of North Carolina with a Millennial Campus as defined by G.S. 116-198.33(4b).

...

(4b) The term "Millennial Campus" means all real property and appurtenant facilities designated by the Board of Governors as part of a Millennial Campus of a constituent institution or affiliated institution of The University of North Carolina other than North Carolina State University or the University of North Carolina at Chapel Hill. The properties designated by the Board of Governors do not have to be contiguous with the constituent institution or an affiliated institution to be designated as part of the institution's Millennial Campus.

...."

SECTION 8.(b) G.S. 116-198.34(8b) reads as rewritten:

"(8b) Acting on recommendation made by the President of The University of North Carolina after consultation by the President with the Chancellor and the Board of Trustees of a constituent institution, or by the President with the chief executive officer or equivalent executive position for an affiliated institution, to designate real property held by, or to be acquired by, a constituent institution or an affiliated institution as a "Millennial Campus" of the institution. That designation shall be based on an express finding by the Board of Governors that the institution desiring to create a "Millennial Campus" has the administrative and fiscal capability to create and maintain such a campus

and provided further, that the Board of Governors has found that the creation of the constituent institution's or affiliated institution's "Millennial Campus" will enhance the institution's research, teaching, and service missions as well as enhance the economic development of the region served by the institution. Upon formal request by the ~~constituent~~ institutions, the Board of Governors may authorize two or more ~~constituent~~ institutions which meet the requirements of this section to create a joint Millennial Campus."

PART VIII-A. ACCELERATED DEGREE COMPLETION STUDY BY UNC

SECTION 8A.(a) The Board of Governors of The University of North Carolina shall study the feasibility of offering accelerated undergraduate degree programs at constituent institutions that are effective and efficient for students while remaining consistent with the access and affordability goals of the Strategic Plan for The University of North Carolina adopted by the Board of Governors. In conducting the study, the Board of Governors shall consider at least the following factors:

- (1) The use of online education for certain courses to shorten time to degree completion, particularly for general education requirements.
- (2) The feasibility of increasing summer term options or flexible calendar scheduling to accelerate degree completion.
- (3) The potential for piloting specific accelerated degree program models, such as three-year degree programs, combined bachelor's and master's degree programs, and competency-based programs. In reviewing potential pilot programs, the Board of Governors shall determine (i) whether a pilot program would be required or optional for constituent institutions, (ii) the type of flexibility that would be allowed during a pilot program, and (iii) whether incentive funding through the funding formula should be tied to constituent institutions relative to such a program.
- (4) Any obstacles or needed changes to State financial aid programs or the university funding model to incentivize accelerated paths to a degree.
- (5) The potential cost savings to students who enroll in accelerated degree programs, including any reduction to tuition and fees.
- (6) Any possible shifts in curriculum design to focus on specialized skills earlier in the degree program.
- (7) Issues related to student support to facilitate successful completion of requirements, selection of majors early in programs, and the management of increased student coursework loads in accelerated degree programs.
- (8) The importance of credit transfers from college level high school courses, community college courses, or courses from other institutions to maximize accelerated degree program efficiency.
- (9) The level of student interest and demand for accelerated degree programs.

SECTION 8A.(b) By March 1, 2021, the Board of Governors shall report on the results of the study and any recommendations to the Joint Legislative Education Oversight Committee.

SECTION 8A.(c) This section becomes effective July 1, 2020.

PART IX. APPLICABILITY OF HOUSE BILL 966, 2019 REGULAR SESSION

SECTION 9.(a) If House Bill 966, 2019 Regular Session, becomes law, Sections 8.4, 8.5, 8.6, 8.12, and 8A.6 of that act are repealed.

SECTION 9.(b) If House Bill 966, 2019 Regular Session, becomes law, and any provision of that act or a provision of the Committee Report described in Section 42.2 of that act conflicts with this act, this act shall control.

PART X. MISCELLANEOUS

SECTION 10.(a) The provisions of the State Budget Act, Chapter 143C of the General Statutes, are reenacted and shall remain in full force and effect and are incorporated in this act by reference.

SECTION 10.(b) Except where expressly repealed or amended by this act, the provisions of any other legislation enacted during the 2019 Regular Session of the General Assembly expressly appropriating funds to an agency, a department, or an institution covered under this act shall remain in effect.

PART XI. EFFECTIVE DATE

SECTION 11. Except as otherwise provided, this act is effective when it becomes law.

SESSION LAW 2020-80
HOUSE BILL 1023

(only UNC-related excerpts are shown due to length of bill)

AN ACT TO PROVIDE ADDITIONAL AND REVISED USES FOR FEDERAL CORONAVIRUS RELIEF FUNDS; TO PROVIDE ADDITIONAL FUNDING FOR SCHOOL NUTRITIONAL NEEDS; TO EXTEND THE ABILITY OF CERTAIN GOVERNMENTAL RETIREES TO ENGAGE IN PART-TIME EMPLOYMENT WITHOUT AFFECTING RETIREMENT; TO PROVIDE FUNDING FOR THE IMPLEMENTATION OF THE SCHOOL BUSINESS SYSTEM MODERNIZATION PLAN; TO WAIVE MATCH REQUIREMENTS FOR A CERTAIN COMPETITIVE GRANT PROCESS FOR NONPROFITS; AND TO MAKE OTHER CHANGES.

The General Assembly of North Carolina enacts:

PART I. REVISIONS TO S.L. 2020-4

SECTION 1.1.(a) Section 2.3 of S.L. 2020-4 reads as rewritten:

"**SECTION 2.3.** The State Controller shall establish a Local Government Coronavirus Relief Reserve (Local Reserve) in the General Fund to maintain certain federal funds transferred from the Reserve established in Section 2.1 of this act that are eligible to mitigate the impact of the COVID-19 outbreak in North Carolina on the revenue of local governments. The State Controller shall transfer the sum of three hundred million dollars (\$300,000,000) from the Reserve to the Local Reserve. ~~It is the intent of the General Assembly to appropriate a sum of up to one hundred fifty million dollars (\$150,000,000) if local governments experience a revenue shortfall and the CARES Act, P.L. 116-136, is amended to allow the use of federal funds for that purpose.~~ Funds that are reserved in the Local Reserve do not constitute an "appropriation made by law," as that phrase is used in Section 7(1) of Article V of the North Carolina Constitution."

SECTION 1.1.(b) Section 3.1 of S.L. 2020-4, as amended by Section 1 of S.L. 2020-32, reads as rewritten:

"**SECTION 3.1.** Transfer of Funds from Reserves to Relief Fund. – The State Controller shall transfer the sum of ~~one billion five hundred seventy-five million nine hundred eighty-eight thousand twenty-nine dollars (\$1,575,988,029)~~ one billion seven hundred ninety-five million nine hundred eighty-eight thousand twenty-nine dollars (\$1,795,988,029) for the 2019-2020 fiscal year from the Reserve established in Section 2.1 of this act, and the sum of ~~one three hundred fifty million dollars (\$150,000,000)~~ (\$300,000,000) for the 2019-2020 fiscal year from the Local Government Coronavirus Relief Reserve established in Section 2.3 of this act, to the Fund established in Section 2.2 of this act."

SECTION 1.1.(c) Section 3.2 of S.L. 2020-4, as amended by Section 2 of S.L. 2020-32, reads as rewritten:

"**SECTION 3.2.** Appropriation of Funds from Relief Fund to OSBM. – There is appropriated from the Fund to OSBM the sum of ~~one billion seven hundred twenty-five million nine hundred eighty-eight thousand twenty-nine dollars (\$1,725,988,029)~~ two billion ninety-five million nine hundred eighty-eight thousand twenty-nine dollars (\$2,095,988,029) in nonrecurring funds for the 2019-2020 fiscal year to be allocated and used as provided in Section 3.3 of this act. The funds appropriated in this section shall not revert at the end of the 2019-2020 fiscal year but shall remain available to expend until December 30, 2020."

SECTION 1.1.(d) Section 3.3 of S.L. 2020-4 reads as rewritten:

"**SECTION 3.3.** Allocations of Funds. – OSBM shall allocate the funds appropriated in Section 3.2 of this act as follows:

- (50) \$4,800,000 to the University of North Carolina at Chapel Hill to be used for the UNC School of Medicine's Asheville Campus, a joint program between the UNC School of Medicine, other UNC System universities, and the Mountain Area Health Education Center for COVID-19 related response activities, including outreach and education.
- (65) \$3,000,000 to the University of North Carolina at Pembroke for an advanced analytics project focusing on providing a better understanding of the nature and impact of the COVID-19 pandemic, particularly in rural and at-risk communities.
- (66) \$2,000,000 to the University of North Carolina at Pembroke for the Department of Nursing in the College of Health Sciences for assistance with specialized medical and patient safety training to address the unique settings and procedures necessary when caring for COVID-19 patients in a variety of facility settings.

SECTION 3.6. Except as otherwise provided, this act is effective when it becomes law.

SESSION LAW 2020-78

SENATE BILL 681

(only UNC-related excerpts are shown due to length of bill)

AN ACT ENACTING AGENCY POLICY DIRECTIVES FOR THE 2019-2021 FISCAL BIENNIUM, CONSISTENT WITH CERTAIN POLICY DIRECTIVES IN RATIFIED HOUSE BILL 966 OF THE 2019 REGULAR SESSION; MODIFYING STAFFING IN THE OFFICE OF RECOVERY AND RESILIENCY; AND CLARIFYING THAT PARTIES TO AN INTERGOVERNMENTAL SUPPORT AGREEMENT WITH A MAJOR MILITARY INSTALLATION THAT OPERATES A PSAP MAY USE 911 FUNDS FOR NEXT GENERATION 911 SYSTEM COMPATIBILITY.

The General Assembly of North Carolina enacts:

PART III. THE UNIVERSITY OF NORTH CAROLINA SYSTEM**UNC REPORT ON STATE BUDGET ALLOCATIONS AND POLICIES**

SECTION 3.1. G.S. 116-11 is amended by adding the following new subdivision to read:

"(9b) The Board of Governors shall report by February 1 of each year to the Joint Legislative Education Oversight Committee, the Senate Appropriations Committee on Education/Higher Education, the House of Representatives Appropriations Subcommittee on Education, and the Fiscal Research Division on the actions and adjustments necessary to its budgetary policies, regulations, and standards resulting from the Current Operations Appropriations Act for the administration and operation of The University of North Carolina and the distribution of State and federal funds to constituent institutions. The report shall include at least the following information for each constituent institution:

- a. Guidelines related to State salaries of University of North Carolina employees, including range, median, and mean of faculty salaries at the institution.
- b. Budget allocations and reductions, including for operating expenses and specific programs.
- c. Distribution of additional State allocations for enrollment funding.
- d. Use of State funds and budget flexibility.
- e. Availability of federal funds.
- f. Tuition and fees.
- g. Composition of the student population at the institution, including headcount enrollment and full-time student enrollment for both undergraduate and graduate students, and aggregate data on residency status, median household income, gender, race, and ethnicity.
- h. Student retention and graduation rates.
- i. Postsecondary educational attainment rate at the institution, including comparison to statewide data.
- j. A comparison to prior fiscal year expenditures and appropriations."

UNC SYSTEM OFFICE/CREATE SEARCHABLE DATABASE OF MILITARY CREDIT EQUIVALENCIES

SECTION 3.2. The University of North Carolina System Office, in collaboration with the North Carolina Community College System through the Military Credit Advisory Council, shall create a searchable database of military credit equivalencies to better serve military-affiliated students and to complete the initial phase of military credit evaluations.

PART III-A. UNIVERSITY/STATE EDUCATION ASSISTANCE AUTHORITY**NEED-BASED SCHOLARSHIPS FOR PRIVATE INSTITUTIONS/DEPENDENTS OF VETERANS AND ACTIVE DUTY MILITARY**

SECTION 3A.1.(a) G.S. 116-281(3) reads as rewritten:

"(3) The student must meet at least one of the following:

- a. Qualify as a legal resident of North Carolina and as a resident for tuition purposes under the criteria set forth in G.S. 116-143.1 and in accordance with definitions of residency that may from time to time be adopted by the Board of Governors of The University of North Carolina.
- b. Be a veteran provided the veteran's abode is in North Carolina and the veteran provides the eligible private postsecondary institution a letter of intent to establish residency in North Carolina.
- c. Be an active duty member of the Armed Forces provided the member of the Armed Forces is abiding in this State incident to active military duty in this State.
- d. Be the dependent relative of a veteran who is abiding in North Carolina while sharing an abode with the veteran and the dependent relative provides the eligible private postsecondary institution a letter of intent to establish residency in North Carolina.
- e. Be the dependent relative of an active duty member of the Armed Forces who is abiding in North Carolina incident to active military duty while sharing an abode with the active duty member."

SECTION 3A.1.(b) This section applies beginning with the award of scholarships for the 2021-2022 academic year.

**SESSION LAW 2020-70
SENATE BILL 208**

AN ACT TO PROVIDE IMMUNITY FOR INSTITUTIONS OF HIGHER EDUCATION FOR CLAIMS RELATED TO COVID-19 CLOSURES FOR SPRING 2020.

The General Assembly of North Carolina enacts:

SECTION 1. Chapter 116 of the General Statutes is amended by adding a new Article to read:

"Article 37.

"COVID-19 Immunity for Institutions of Higher Education.

"§ 116-310. Definitions.

The following definitions apply in this Article:

- (1) Claim. – A claim or cause of action seeking any legal or equitable remedy or relief.
- (2) COVID-19. – The coronavirus disease 2019.
- (3) COVID-19 emergency declaration. – Executive Order No. 116 issued March 10, 2020, by Governor Roy A. Cooper, including any amendments issued by executive order, subject to extensions under Chapter 166A of the General Statutes.
- (4) COVID-19 essential business executive order. – Executive Order No. 121 issued March 27, 2020, by Governor Roy A. Cooper, including any amendments issued by executive order, subject to extensions under Chapter 166A of the General Statutes.
- (5) Individual. – A person paying, or on whose behalf a third party is paying, tuition, fees, or room and board to an institution of higher education for the spring academic semester of 2020.
- (6) Institution of higher education. – Any of the following institutions, including the owners, directors, trustees, officers, employees, contractors, and agents of those institutions:
 - a. A constituent institution under the jurisdiction of The University of North Carolina.
 - b. A community college under the jurisdiction of the State Board of Community Colleges.
 - c. An eligible private postsecondary institution, as defined in G.S. 116-280(3).

"§ 116-311. Institutions of higher education; tuition liability limitation.

(a) Notwithstanding any other provision of law and subject to G.S. 116-312, an institution of higher education shall have immunity from claims by an individual, if all of the following apply:

- (1) The claim arises out of or is in connection with tuition or fees paid to the institution of higher education for the spring academic semester of 2020.
- (2) The claim alleges losses or damages arising from an act or omission by the institution of higher education during or in response to COVID-19, the COVID-19 emergency declaration, or the COVID-19 essential business executive order.
- (3) The alleged act or omission by the institution of higher education was reasonably related to protecting the public health, safety, or welfare in response to the COVID-19 emergency declaration, COVID-19

essential business executive order, or applicable guidance from the Centers for Disease Control and Prevention.

(4) The institution of higher education offered remote learning options for enrolled students during the spring academic semester of 2020 that allowed students to complete the semester coursework.

(b) Subsection (a) of this section shall not apply to losses or damages that resulted solely from a breach of an express contractual provision allocating liability in the event of a pandemic event.

(c) Subsection (a) of this section shall not apply to losses or damages caused by an act or omission of the institution of higher education that was in bad faith or malicious.

"§ 116-312. Applicability.

This Article applies to alleged acts or omissions occurring on or after the issuance of the COVID-19 emergency declaration until June 1, 2020. The provisions of this Article shall be in addition to all other immunities provided by applicable State law.

"§ 116-313. Severability.

It is a matter of vital State concern affecting the public health, safety, and welfare that institutions of higher education continue to be able to fulfill their educational missions during the COVID-19 pandemic without civil liability for any acts or omissions for which immunity is provided in this Article. This Article shall be liberally construed to effectuate those public purposes. The provisions of this Article are severable. If any part of this Article is declared to be invalid by a court, the invalidity does not affect other parts of this Article that can be given effect without the invalid provision."

SECTION 2. This act is effective when it becomes law and applies to all actions commenced on or after March 27, 2020.

SESSION LAW 2020-74

HOUSE BILL 308

(only UNC-related excerpts are shown due to length of bill)

AN ACT TO PROVIDE FURTHER REGULATORY RELIEF TO THE CITIZENS OF NORTH CAROLINA.

The General Assembly of North Carolina enacts:

COLLABORATORY REPORTING CHANGES

SECTION 8.(a) Section 13.1(g) of S.L. 2018-5, as amended by Section 7(d) of S.L. 2019-241, reads as rewritten:

"SECTION 13.1.(g) The North Carolina Policy Collaboratory at the University of North Carolina at Chapel Hill (Collaboratory) shall identify faculty expertise, technology, and instrumentation, including mass spectrometers, located within institutions of higher education in the State, including the Universities of North Carolina at Chapel Hill and Wilmington, North Carolina State University, North Carolina A&T State University, Duke University, and other public and private institutions, and coordinate these faculty and resources to conduct nontargeted analysis for PFAS, including GenX, at all public water supply surface water intakes and one public water supply well selected by each municipal water system that operates groundwater wells for public drinking water supplies as identified by the Department of Environmental Quality, to establish a water quality baseline for all sampling sites. The Collaboratory, in consultation with the participating institutions of higher education, shall establish a protocol for the baseline testing required by this subsection, as well as a protocol for periodic retesting of the municipal intakes and additional public water supply wells. No later than ~~October 15, 2020~~, April 15, 2021, the Collaboratory shall report the results of such sampling by identifying chemical families detected at each intake to the Joint Legislative Oversight Committee on Agriculture and Natural and Economic Resources, the Environmental Review Commission, the Department of Environmental Quality, the Department of Health and Human Services, and the United States Environmental Protection Agency."

SECTION 8.(b) Section 2.1 of S.L. 2019-224, reads as rewritten:

"SECTION 2.1. Allocations. – The funds appropriated and reallocated in Part I of this act in the Hurricane Florence Disaster Recovery Fund shall be allocated as follows:

...

(8) \$10,160,000 to The University of North Carolina Board of Governors to be used as follows:

a. \$160,000 to the North Carolina Policy Collaboratory (Collaboratory) for the ModMon program.

- b. \$2,000,000 to the Collaboratory to study flooding and resiliency against future storms in Eastern North Carolina and to develop an implementation plan with recommendations. The Collaboratory shall report the flooding and resiliency implementation plan to the Joint Legislative Emergency Management Oversight Committee no later than ~~December 1, 2020~~ June 1, 2021. Notwithstanding Section 3.1(c) of S.L. 2018-134, funds allocated to the Collaboratory as provided in this sub-subdivision shall revert on ~~December 30, 2020~~ June 30, 2021. The University of North Carolina shall not charge indirect facilities and administrative costs against the funding provided for the Collaboratory from the Hurricane Florence Disaster Recovery Fund.
- c. \$8,000,000 to the University of North Carolina Wilmington (UNC-W) for repairs and renovations to the Dobo Hall science building, which was damaged by Hurricane Florence.

...."

SECTION 8.(c) Section 11.8 of S.L. 2016-94 reads as rewritten:

"SECTION 11.8. The one million dollars (\$1,000,000) in recurring funds appropriated in this act to the Board of Governors of The University of North Carolina for the 2016-2017 fiscal year to establish and operate a North Carolina Policy Collaboratory at the University of North Carolina at Chapel Hill shall be used to establish a Collaboratory that facilitates the dissemination of the policy and research expertise of The University of North Carolina and other institutions of higher learning within North Carolina for practical use by State and local ~~government~~ government, although, wherever possible, funding preference may be given to campuses within The University of North Carolina System. Any funds appropriated by the General Assembly for use by the Collaboratory may not be used for indirect overhead costs. The Collaboratory, at a minimum, shall conduct research on natural resources management, including, but not limited to, research related to the environmental and economic components of the management of the natural resources within the State of North Carolina and of new technologies for habitat, environmental, and water quality improvement. The Collaboratory shall develop and disseminate relevant best practices to interested parties, may lead or participate in projects across the State related to natural resource management, and may make recommendations to the General Assembly from time to time."

ALLOW A TEACHING HOSPITAL AFFILIATED WITH BUT NOT PART OF ANY CONSTITUENT INSTITUTION OF THE UNIVERSITY OF NORTH CAROLINA TO ASSIGN CAMPUS POLICE OFFICERS OF ITS CAMPUS LAW ENFORCEMENT AGENCY TO ANY OTHER FACILITY WITHIN THE TEACHING HOSPITAL'S SYSTEM NETWORK

SECTION 25. G.S. 116-40.5 is amended by adding a new subsection to read:

"(a1) Any teaching hospital having established a campus law enforcement agency pursuant to subsection (a) of this section may assign its campus police officers to any other facility within the teaching hospital's system network. Campus police officers assigned to any other facility within the teaching hospital's system network pursuant to this subsection shall have the same authority and jurisdiction exclusively upon the premises of the assigned facility, but not upon any portion of any public road or highway passing through the property of the facility or immediately adjoining it, as a campus police officer assigned to a teaching hospital under subsection (a) of this section."



Appendix B: **2020 COVID-19 Allocations**



AGENDA ITEM

A-2. 2020 COVID-19 Recovery Act Funding Allocation Clinton Carter

Situation: On May 4, 2020, the Governor signed into law the 2020 COVID-19 Recovery Act [S.L. 2020-4 (House Bill 1043)] to provide aid to North Carolinians in response to the COVID-19 crisis. This act directs the distribution of federal emergency funding received from the Coronavirus Relief Fund created under the CARES Act. Included in the bill is funding for the Board of Governors to allocate to the UNC System institutions.

Background: The Board is directed to allocate funds to cover increased costs related to moving classwork online, implementing a Digital Learning Accelerator, providing facility sanitization, and providing assistance for students and employees. The General Assembly also made a number of other appropriations for designated programs related to research, development of countermeasures for COVID-19, and to the North Carolina State Education Assistance Authority (NCSEAA) to distribute to eligible private postsecondary institutions to support the transition to online education.

Assessment: It is recommended that funds be allocated as proposed.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

2020 COVID-19 Recovery Act Funding Allocations

ISSUE OVERVIEW

In April, the 2020 General Assembly appropriated \$44,400,000 from the Coronavirus Relief Fund (created under the CARES Act) to the Board of Governors to be allocated to constituent institutions for the following purposes to effectively respond to COVID-19 impacts:

- a. To cover increased costs related to moving coursework and exams online;
- b. To implement a digital learning accelerator;
- c. To provide for facility sanitation prior to reopening campuses and during the operation of campuses and for other necessary eligible expenses for services for ongoing campus operations; and
- d. To cover necessary eligible expenses for assistance to students and employees, including counseling services and information technology support.

Only the expenditures incurred during the period that begins on March 1, 2020, and ends on December 30, 2020, are eligible for funding from the Coronavirus Relief Fund. See the related special provision 3.3 from House Bill 1043 (S.L. 2020-4) on Appendix A.

Based on campus cost estimates, the allocations are recommended as shown in the table below.

	Costs Incurred (100% of Requested)	Estimated Costs through Dec. 2020 (Pro Rata up to Cap)	Total
Appalachian State University	\$ 841,890	\$ 2,787,750	\$ 3,629,640
East Carolina University	2,141,506	2,154,380	4,295,886
Elizabeth City State University	224,285	547,723	772,008
Fayetteville State University	428,200	523,153	951,353
N.C. A&T State University	501,446	1,558,880	2,060,326
North Carolina Central University	749,246	814,474	1,563,720
North Carolina State University	4,432,781	67,219	4,500,000
UNC Asheville	550,194	427,084	977,278
UNC-Chapel Hill	3,768,189	731,811	4,500,000
UNC Charlotte	1,825,446	2,674,554	4,500,000
UNC Greensboro	249,626	1,467,677	1,717,303
UNC Pembroke	163,365	1,495,989	1,659,354
UNC Wilmington	483,432	3,533,240	4,016,672
UNC School of the Arts	338,580	290,367	628,947
Western Carolina University	166,962	1,116,388	1,283,350
Winston-Salem State University	792,409	495,660	1,288,069
NC School of Science & Mathematics	105,603	657,524	763,127
NC Arboretum	64,152	73,427	137,579
UNC System Office*	115,554	39,834	155,388
Digital Learning Enhancements			5,000,000
Total	\$17,942,866	\$21,457,134	\$44,400,000

*Includes UNC-TV and SEAA

ISSUE OVERVIEW

In April, the 2020 General Assembly appropriated \$20,000,000 from the Coronavirus Relief Fund (created under the CARES Act) to the Board of Governors to be allocated to the North Carolina State Education Assistance Authority (NCSEAA) to provide funds to each eligible private postsecondary institution, as defined in G.S. 116-280(3). These funds are to be used to transition to online education for students and to provide funds for students and families impacted by COVID-19. See the related special provision 3.3 from House Bill 1043 (S.L. 2020-4) on Appendix A. It is recommended that these funds be allocated to Aid to Private Institutions.

Additional Budget Actions Not Requiring Board Approval (for information only)

The General Assembly appropriated funds directly to several institutions related to research and development of countermeasures for COVID-19, which do not require Board allocation. For more detailed information on these appropriations, please see Appendix A for the related special provisions. These are listed below, for information only:

- \$29,000,000 to the University of North Carolina at Chapel Hill to allocate to the North Carolina Policy Collaboratory at UNC-Chapel Hill. The funds shall be used for the rapid development of a countermeasure of neutralizing antibodies for COVID-19.
- \$15,000,000 to the Brody School of Medicine at East Carolina University to be used for the rapid development of a countermeasure of neutralizing antibodies for COVID-19.
- \$15,000,000 to OSBM to establish the COVID-19 Teaching Hospitals Relief Fund. OSBM shall allocate the monies in the fund as grants (\$3 million each) to the five hospitals located within the State that are classified as teaching hospitals by the Centers for Medicare and Medicaid Services (Wake Forest Baptist Medical Center, Duke University Hospital, University of North Carolina at Chapel Hill Medical Center, Vidant Medical Center, and Central Harnett Hospital) for the purpose of offsetting expenses incurred for providing patient care in North Carolina as a result of the COVID-19 pandemic.

COVID-19 Recovery Act Funding Appendix A – Special Provisions

UNC-Related Special Provisions from House Bill 1043

ESTABLISHMENT OF CORONAVIRUS RELIEF FUND SECTION

SECTION 2.2. The Coronavirus Relief Fund (Fund) is established. The purpose of the Fund is to provide necessary and appropriate relief and assistance from the effects of COVID-19, consistent with the provisions of this act and subsequent legislation addressing the effects of COVID-19. The Fund shall be maintained as a special fund and administered by OSBM to carry out the provisions of this act and subsequent acts necessitated as a result of the COVID-19 outbreak. All funds allocated from the Fund must be used for necessary expenditures incurred due to the public health emergency with respect to COVID-19. Only expenditures incurred during the period that begins on March 1, 2020, and ends on December 30, 2020, are eligible for funding from this Fund.

ALLOCATION OF FUNDS APPROPRIATED TO OSBM

SECTION 3.3. Allocations of Funds. – OSBM shall allocate the funds appropriated in Section 3.2 of this act as follows:

- (20) \$44,400,000 to the Board of Governors of The University of North Carolina to be allocated to constituent institutions for the following purposes to effectively respond to COVID-19 impacts: (i) to cover increased costs related to moving coursework and exams online, (ii) to implement a digital learning accelerator, (iii) to provide for facility sanitation prior to reopening campuses and during the operation of campuses and for other necessary eligible expenses for services for ongoing campus operations, and (iv) to cover necessary eligible expenses for assistance to students and employees, including counseling services and information technology support.
- (21) \$20,000,000 to the Board of Governors of The University of North Carolina to be allocated to the State Education Assistance Authority (Authority) for the Authority to provide funds to each eligible private postsecondary institution, as defined in G.S. 116-280(3), by apportioning an amount equal to the following:
 - a. Seventy-five percent (75%) of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who received scholarships pursuant to Article 34 of Chapter 116 of the General Statutes for the spring semester of the 2019-2020 academic year.
 - b. Twenty-five percent (25%) of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who had not received scholarships pursuant to Article 34 of Chapter 116 of the General Statutes for the spring semester of the 2019-2020 academic year.

These funds shall be used to transition to online education for students and to provide funds for students and families impacted by COVID-19.

- (23) \$29,000,000 to The University of North Carolina at Chapel Hill to allocate to the North Carolina Policy Collaboratory (Collaboratory) at the University of North Carolina at Chapel Hill. The funds shall be used for (i) the rapid development of a countermeasure of neutralizing antibodies for COVID-19 that can be used as soon as possible to both prevent infection, and for those infected, treat infection, (ii) bringing a safe and effective COVID-19 vaccine to the public as soon as possible, (iii) community testing initiatives, and (iv) other research and activities related to monitoring, assessing, and addressing the public health and economic impacts of COVID-19. The Collaboratory shall facilitate among various entities best practices and strategies to maximize resources and achieve a comprehensive response to COVID-19. The Collaboratory may also assemble an advisory panel of representatives from various entities as necessary to discuss, review, and analyze progress towards meeting those goals and the use of available funds. The Collaboratory shall report on the progress of the development of a countermeasure and vaccine; findings from various community testing initiatives; and other research and activities related to monitoring, assessing, and addressing the public health and economic impacts of COVID-19; and the use of the appropriated funds received pursuant to this subdivision to the Joint Legislative Oversight Committee on Health and Human Services by no later than September 1, 2020. The provisions of Article 3 of Chapter 143

of the General Statutes, G.S. 143-129, and G.S. 116-31.10 shall not apply to the purchase of apparatus, supplies, material, or equipment with any of the funds allocated under this subdivision. (24) \$15,000,000 to the Brody School of Medicine at East Carolina University to be used for (i) the rapid development of a countermeasure of neutralizing antibodies for COVID-19 that can be used as soon as possible to both prevent infection, and for those infected, treat infection, (ii) bringing a safe and effective COVID-19 vaccine to the public as soon as possible, (iii) community testing initiatives, and (iv) other research and activities related to COVID-19. By September 1, 2020, the Brody School of Medicine shall submit a report on the progress of the development of a countermeasure and vaccine, findings from their community testing initiatives, and other research and activities related to COVID-19, and the use of the appropriated funds received pursuant to this subdivision to the Joint Legislative Oversight Committee on Health and Human Services.

(24) \$15,000,000 to the Brody School of Medicine at East Carolina University to be used for (i) the rapid development of a countermeasure of neutralizing antibodies for COVID-19 that can be used as soon as possible to both prevent infection, and for those infected, treat infection, (ii) bringing a safe and effective COVID-19 vaccine to the public as soon as possible, (iii) community testing initiatives, and (iv) other research and activities related to COVID-19. By September 1, 2020, the Brody School of Medicine shall submit a report on the progress of the development of a countermeasure and vaccine, findings from their community testing initiatives, and other research and activities related to COVID-19, and the use of the appropriated funds received pursuant to this subdivision to the Joint Legislative Oversight Committee on Health and Human Services.

(40) \$15,000,000 to OSBM to establish the COVID-19 Teaching Hospitals Relief Fund. OSBM shall allocate the monies in the fund as grants to the five hospitals located within the State that are classified as teaching hospitals by the Centers for Medicare and Medicaid Services (Wake Forest Baptist Medical Center, Duke University Hospital, University of North Carolina at Chapel Hill Medical Center, Vidant Medical Center, and Central Harnett Hospital) for the purpose of offsetting expenses incurred for providing patient care in North Carolina as a result of the COVID-19 pandemic. OSBM shall award grants in an amount equal to \$3,000,000 to each eligible teaching hospital. Grant recipients shall not use these funds for any purpose other than the following to offset costs related to patient care provided in North Carolina to respond to the COVID-19 pandemic:

- a. Up to sixty percent (60%) of lost revenues from foregone elective procedures during the COVID-19 emergency, net of federal funds received from the CARES Act.
- b. Supplies and equipment purchased in accordance with Centers for Disease Control and Prevention guidelines.
- c. Rapidly ramping up infection control and triage training for health care professionals.
- d. Retrofitting separate areas to screen and treat patients with suspected COVID-19 infections, including isolation areas in or around hospital emergency departments.
- e. Increasing the number of patient care beds to provide surge capacity.
- f. Transporting patients with confirmed or suspected COVID-19 safely to or from health care facilities.
- g. Planning, training, and implementing expanded telehealth capabilities.
- h. Procuring staff or consultants to help mitigate the burden of extensive review of new and incoming federal and State regulatory guidelines.
- i. Salary support for furloughed employees.

As a condition of receiving the funds allocated in this subdivision, each grant recipient shall submit a detailed written report to the House Appropriations Subcommittee on Health and Human Services, the Senate Appropriations Committee on Health and Human Services, and the Joint Legislative Oversight Committee on Health and Human Services by December 1, 2020, that contains (i) a breakdown of all expenditures from the appropriated funds received under this section by the categories listed in this subdivision and (ii) the total amount of funds received from the Provider Relief Fund provided for in P.L. 116-136 and any other COVID-19 Recovery Legislation or other federal legislation enacted by Congress during calendar year 2020 to support the national response to COVID-19.

UNC-Related Special Provisions from Senate Bill 704

WAIVER OF INTEREST CHARGES ON UNC STUDENT DEBT

SECTION 2.28. Notwithstanding G.S. 147-86.23, a constituent institution of The University of North Carolina shall not accrue or charge any interest to a past-due account receivable held by a student between March 13, 2020, and September 15, 2020.

EXTENSION OF UNC REPORT DATES

SECTION 2.29.(a) Notwithstanding G.S. 116-11(12d), 116-74.21, and 143-613(b1), the Board of Governors of The University of North Carolina shall have an additional 60 days to submit the following reports to the Joint Legislative Education Oversight Committee:

- (1) The annual report due by April 15 each year on teacher education efforts at The University of North Carolina.
- (2) The annual report due by April 15 each year on the supply and demand of school administrators to determine the number of school administrators to be trained in school administrator training programs within the constituent institutions of The University of North Carolina in each year of the fiscal biennium.
- (3) The biennial report due by May 15 every two years on the goals for State-operated health professional schools that offer training programs for licensure or certification of physician assistants, nurse practitioners, and nurse midwives for increasing the percentage of the graduates of those programs who enter clinical programs and careers in primary care.

SECTION 2.29.(b) Notwithstanding Section 9.7(c) of S.L. 2008-107, as amended by Section 9.3(c) of S.L. 2010-31, the Board of Governors of The University of North Carolina shall submit by June 15, 2020, its annual report on the UNC-NCCCS 2+2 E-Learning Initiative due by April 15 each year to the Joint Legislative Education Oversight Committee, the State Board of Education, the Office of State Budget and Management, and the Fiscal Research Division.

SECTION 2.29.(c) Notwithstanding Section 9.3(c) of S.L. 2005-276, as amended by Section 9.3(d) of S.L. 2010-31, The University of North Carolina System Office shall submit by June 15, 2020, its annual report on the UNC-NCCCS Joint Initiative for Teacher Education and Recruitment due by April 15 each year to the State Board of Education, the Board of Governors of The University of North Carolina, the State Board of Community Colleges, the Education Cabinet, the Joint Legislative Education Oversight Committee, and the Office of State Budget and Management.



Appendix C:
Additional 2020 COVID-19
Allocations



AGENDA ITEM

A-6. 2020 Additional COVID-19 Funding AllocationsJennifer Haygood

Situation: During a special legislative session, the General Assembly appropriated additional funds in response to the COVID-19 crisis. House Bill 1105 (S.L. 2020-97) directs the distribution of federal emergency funding received from the Coronavirus Relief Fund created under the CARES Act. Included in the bill is funding for the Board of Governors to allocate to the UNC System institutions.

Background: The Board is directed to allocate funds to cover increased costs related to mitigating the spread of COVID-19 on the campuses through testing, tracing, the enforcement of required on-campus isolation and quarantine, personal protective equipment, and COVID-19 related health care services. Funds are also required to be allocated for the New Teacher Support Program. The General Assembly made several other appropriations for designated programs related to research and development of countermeasures for COVID-19, and for the North Carolina State Education Assistance Authority (NCSEAA) to distribute to eligible private postsecondary institutions.

Assessment: It is recommended that funds be allocated as proposed.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

Additional 2020 COVID-19 Funding Allocations House Bill 1105 (S.L. 2020-97)

ISSUE OVERVIEW

In May, the Board of Governors approved COVID-19 allocations appropriated by the General Assembly. In a special legislative session in September, the General Assembly appropriated additional coronavirus relief funds to the Board as shown below:

- \$13,000,000 to be allocated to the constituent institutions to be used to purchase personal protective equipment (PPE) in response to the COVID-19 pandemic. PPE purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention.
- \$5,000,000 to be allocated to the constituent institutions to effectively mitigate the spread of COVID-19 on the campuses through testing, tracing, enforcing required on-campus isolation and quarantine, and providing COVID-19 related health care services.
- \$1,000,000 for the New Teacher Support Program to provide, at no cost to the local school administrative units, mentoring and coaching support to beginning teachers who are employed in public schools most impacted by COVID-19.

It is recommended that the funding for personal protective equipment be allocated based on \$285 per student living on campus, with a \$400,000 minimum amount per institution for students, and \$20 per budgeted FTE employee as shown in the following table. It is also recommended that the president be authorized to make further allocations.

Institution	PPE	Testing/ Tracing	New Teacher Support Prog.
Appalachian State University	\$ 1,553,658		
East Carolina University	531,387		
Elizabeth City State University	408,568		
Fayetteville State University	419,066		
N.C. A&T State University	1,133,465		
North Carolina Central University	622,803		
North Carolina State University	835,269		
UNC Asheville	415,365		
UNC-Chapel Hill	699,842		
UNC Charlotte	1,137,813		
UNC Greensboro	1,198,009		
UNC Pembroke	532,751		
UNC Wilmington	1,097,192		
UNC School of the Arts	410,599		
Western Carolina University	949,328		
Winston Salem State University	635,621		
NC School of Science & Mathematics	404,916		
UNC System Office, Institutional Prog.	14,348	\$5,000,000	\$1,000,000
Total	\$13,000,000	\$5,000,000	\$1,000,000

ISSUE OVERVIEW

In May, the Board of Governors approved COVID-19 allocations appropriated by the General Assembly to the North Carolina State Education Assistance Authority (NCSEAA). In a special legislative session in September, the General Assembly appropriated additional coronavirus relief funds to the Board to be allocated to NCSEAA as follows:

- \$5,000,000 to provide funds to each eligible private postsecondary institution, as defined in G.S. 116-280(3). These funds are to be used to transition to online education for students and to provide funds for students and families impacted by COVID-19. The special provision requires NCSEAA to provide funds to each eligible private postsecondary institution, by apportioning an amount equal to the following:
 - a. Seventy-five percent of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who received need-based scholarships for the spring semester of the 2019-20 academic year.
 - b. Twenty-five percent of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who had not received need-based scholarships for the spring semester of the 2019-20 academic year.
- \$5,000,000 to provide funds to each eligible private postsecondary institution, as defined in G.S. 116-280(3). These funds are to be used to purchase personal protective equipment in response to COVID-19. PPE purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention. The special provision requires NCSEAA to provide funds to each eligible private postsecondary institution, by apportioning an amount equal to the following:
 - a. Seventy-five percent of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who received need-based scholarships for the spring semester of the 2019-20 academic year.
 - b. Twenty-five percent of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who had not received need-based scholarships for the spring semester of the 2019-20 academic year.
- \$6,500,000 to be used to provide scholarships as an alternative educational option for certain students with disabilities during the COVID-19 pandemic.
- \$250,000 to be allocated to nonpublic schools that enroll students who receive scholarship funds pursuant to the Opportunity Scholarship Grant Program for the purchase of personal protective equipment for use in schools. NCSEAA shall allocate to each eligible nonpublic school a pro rata amount based on the number of students enrolled in the school who receive scholarship funds as of September 15, 2020. PPE purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention.
- \$1,000,000 in nonrecurring funds (from the Department of Public Instruction School Bus Replacement Funds) to be allocated as grants to establish and administer the North Carolina Patriot Star Family Scholarship Program as follows:
 - a. \$500,000 to the Patriot Foundation
 - b. \$500,000 to the Marine Corps Scholarship Foundation, Inc.

It is recommended that these funds be allocated to Aid to Private Institutions.

Additional Budget Actions Not Requiring Board Approval (for information only)

The General Assembly appropriated funds directly to several institutions related to research and development of countermeasures for COVID-19, which do not require Board allocation. These are listed below, for information only:

- \$9,000,000 to the *University of North Carolina at Charlotte* for the Bioinformatics Research Center to be used as follows:
 - a. \$4,000,000 for the development and analysis of viral and epidemiological data to address viral spread, assess treatments and therapeutics, and combat the COVID-19 pandemic and future viruses.
 - b. \$5,000,000 for the development of a novel COVID-19 monitoring program based on the presence of the virus in wastewater and public transportation systems.
- \$500,000 to the *University of North Carolina at Chapel Hill* to be used for the Southern Regional Area Health Education Center for COVID-19 related response activities, including outreach and education. The funds shall be used for the rapid development of a countermeasure of neutralizing antibodies for COVID-19.
- \$500,000 to *East Carolina University* to conduct research in partnership with the Dartmouth Atlas Project at the Dartmouth Institute for Health Policy and Clinical Practice on the key impacts of COVID-19, including studying patient clinical outcomes, health impacts, resulting economic hardships, and other long-term economic outcomes, such as unemployment, bankruptcy, and recovery.
- \$5,000,000 to *Fayetteville State University* to be used to complete physical and virtual technology laboratories required to continue existing research on the impacts of the COVID-19 pandemic and to develop solutions for industry partners and vulnerable populations. The funds shall be used as follows:
 - a. \$2,000,000 for the build-out of an existing structure, including fixtures and equipment needed to perform research and development.
 - b. \$3,000,000 for developing virtual infrastructure and capabilities required for computational development and testing, including meeting cybersecurity and compliance standards

Possible Future Allocations (for information only):

Section 1.8 of House Bill 1105 states that, if additional federal relief and recovery funds related to the COVID-19 pandemic are made available through subsequent federal legislation, and the following uses are permitted under the federal legislation, it is the intent of the General Assembly to appropriate \$31,500,000 in nonrecurring funds made available by the federal legislation to the State Capital and Infrastructure Fund for the purpose of providing funding for the following projects:

- The Business School at the University of North Carolina at Chapel Hill.
- The Nursing School Renovation at the University of North Carolina at Chapel Hill.
- The STEM Building at North Carolina State University.
- Repairs and renovations in accordance with G.S. 143C-8-13.

Funding for these projects was originally included in Section 2 of S.L. 2020-81, which was repealed.

Appendix A – UNC-Related Special Provisions from House Bill 1105 (S.L. 2020-97)

USE OF CORONAVIRUS RELIEF FUNDS *(only UNC-related excerpts are shown due to length of special provision)*

SECTION 1.2. Section 3.3 of S.L. 2020-4, as amended by Section 3 of S.L. 2020-32, Section 4 of S.L. 2020-49, Section 1.1(d) of S.L. 2020-80, Section 3B(b) of S.L. 2020-88, and Section 4.9(a) of S.L. 2020-91, reads as rewritten:

"SECTION 3.3. Allocations of Funds. – OSBM shall allocate the funds appropriated in Section 3.2 of this act as follows:

(21) ~~\$20,000,000~~ \$25,000,000 to the Board of Governors of The University of North Carolina to be allocated to the State Education Assistance Authority (Authority) for the Authority to provide funds to each eligible private postsecondary institution, as defined in G.S. 116-280(3), by apportioning an amount equal to the following: a. Seventy-five percent (75%) of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who received scholarships pursuant to Article 34 of Chapter 116 of the General Statutes for the spring semester of the 2019-2020 academic year. b. Twenty-five percent (25%) of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who had not received scholarships pursuant to Article 34 of Chapter 116 of the General Statutes for the spring semester of the 2019-2020 academic year. These funds shall be used to transition to online education for students and to provide funds for students and families impacted by COVID-19.

(35a) \$5,000,000 to the Board of Governors of The University of North Carolina (UNC), to be used to effectively mitigate the spread of COVID-19 on UNC campuses through testing, tracing, enforcing required on-campus isolation and quarantine, and providing COVID-19 related health care services.

(84) \$9,000,000 to the University of North Carolina at Charlotte for the Bioinformatics Research Center to be used as follows:

- a. \$4,000,000 for the development and analysis of viral and epidemiological data to address viral spread, assess treatments and therapeutics, and combat the COVID-19 pandemic and future viruses.
- b. \$5,000,000 for the development of a novel COVID-19 monitoring program based on the presence of the virus in wastewater and public transportation systems.

(85) \$13,000,000 to the Board of Governors of The University of North Carolina to be allocated to constituent institutions to be used to purchase personal protective equipment in response to the COVID-19 pandemic. Personal protective equipment purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention.

(86) \$6,500,000 to the Board of Governors of The University of North Carolina to be allocated to the State Education Assistance Authority (Authority) to be used to provide scholarships as an alternative educational option for certain students with disabilities during the COVID-19 pandemic. The Authority shall award scholarship funds as follows:

- a. The Authority shall first award scholarship funds to eligible students who (i) had applied for scholarship funds for the 2020-2021 school year within the application deadlines established by the Authority and (ii) had not been awarded scholarship funds as of the date this act becomes law according to the following:
 1. For applications for the Personal Education Savings Account Program, established pursuant to Article 41 of Chapter 115C of the General Statutes, the sum of three million six hundred fifty thousand dollars (\$3,650,000). Scholarship funds shall be disbursed for the fall semester of the 2020-2021 school year only, in accordance with the amounts set forth in G.S. 115C-592. Notwithstanding G.S. 115C-592, a student who receives an award of scholarship funds for the fall semester of the 2020-2021 school year pursuant to this subdivision who applies for a scholarship for the 2021-2022 school year shall not receive priority in the award of a scholarship under G.S. 115C-592(a)(1).
 2. For applications for the Special Education Scholarships for Students with Disabilities Program, established pursuant to Part 1H of Article 9 of Chapter 115C of the General Statutes, the sum of two million eight hundred fifty thousand dollars (\$2,850,000). Scholarship funds shall be disbursed for the fall semester of the 2020-2021 school year only, in accordance with the amounts set forth in G.S. 115C-112.6. Notwithstanding G.S. 115C-112.5(2)f., a student who receives an award of scholarship funds for the fall semester of the 2020-2021 school year pursuant to this subdivision who applies for a scholarship for the 2021-2022 school year (i) shall be deemed to meet the eligibility requirements of G.S. 115C-112.5(2)f.1. and (ii) shall not receive priority in the award of a scholarship under G.S. 115C-112.6(a2)(1).
- b. After awarding scholarship funds pursuant to sub-subdivision a. of this subdivision, the Authority shall, to the extent feasible, distribute any remaining funds as scholarship funds to additional eligible students for the fall semester of the 2020-2021 school year, including reopening the application period under the

Personal Education Savings Account Program or the Special Education Scholarships for Students with Disabilities Program or both. The provisions of this subdivision shall apply to the award of any additional scholarship funds under those programs.

(87) \$250,000 to the Board of Governors of The University of North Carolina to be allocated to the State Education Assistance Authority (Authority) to be allocated to nonpublic schools that enroll students who receive scholarship funds pursuant to the Opportunity Scholarship Grant Program, established in accordance with Part 2A of Article 39 of Chapter 115C of the General Statutes, for the purchase of personal protective equipment for use in schools. The Authority shall allocate to each eligible nonpublic school a pro rata amount based on the number of students enrolled in the school that receive scholarship funds as of September 15, 2020. Personal protective equipment purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention.

(88) \$5,000,000 to the Board of Governors of The University of North Carolina to be allocated to the State Education Assistance Authority (Authority) for the Authority to provide funds to each eligible private postsecondary institution, as defined in G.S. 116-280(3), by apportioning an amount equal to the following:

- a. Seventy-five percent (75%) of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who received scholarships pursuant to Article 34 of Chapter 116 of the General Statutes for the spring semester of the 2019-2020 academic year.
- b. Twenty-five percent (25%) of the institution's relative share of full-time equivalent students who were enrolled as of March 13, 2020, who had not received scholarships pursuant to Article 34 of Chapter 116 of the General Statutes for the spring semester of the 2019-2020 academic year.

These funds shall be used to purchase personal protective equipment in response to the COVID-19 pandemic. Personal protective equipment purchased with these funds shall meet applicable federal standards and guidelines from the Centers for Disease Control and Prevention.

(96) \$1,000,000 to the Board of Governors of The University of North Carolina for the New Teacher Support Program to provide mentoring and coaching support to beginning teachers who are employed in public schools most impacted by COVID-19 at no cost to the local school administrative units.

(97) \$500,000 to the University of North Carolina at Chapel Hill to be used for the Southern Regional Area Health Education Center for COVID-19 related response activities, including outreach and education.

(98) \$500,000 to East Carolina University to conduct research in partnership with the Dartmouth Atlas Project at the Dartmouth Institute for Health Policy and Clinical Practice on the key impacts of COVID-19, including studying patient clinical outcomes, health impacts, resulting economic hardships, and other long-term economic outcomes, such as unemployment, bankruptcy, and recovery.

(99) \$5,000,000 to Fayetteville State University to be used to complete physical and virtual technology laboratories required to continue existing research on the impacts of the COVID-19 pandemic and to develop solutions for industry partners and vulnerable populations. The funds shall be used as follows:

- a. \$2,000,000 for the build-out of an existing structure, including fixtures and equipment needed to perform research and development.
- b. \$3,000,000 for developing virtual infrastructure and capabilities required for computational development and testing, including meeting cybersecurity and compliance standards.

SECTION 1.8.(a) If additional federal relief and recovery funds related to the COVID-19 pandemic are made available through subsequent federal legislation, and the following uses are permitted under the federal legislation, it is the intent of the General Assembly to do the following:

- (1) Appropriate the sum of three hundred million dollars (\$300,000,000) in nonrecurring funds made available by the federal legislation to the Department of Transportation for the purpose of replacing lost revenue due to the COVID-19 pandemic.
- (2) Appropriate the sum of thirty-one million five hundred thousand dollars (\$31,500,000) in nonrecurring funds made available by the federal legislation to the State Capital and Infrastructure Fund for the purpose of providing funding for the following projects:
 - a. The Business School at the University of North Carolina at Chapel Hill.
 - b. The Nursing School Renovation at the University of North Carolina at Chapel Hill.
 - c. The STEM Building at North Carolina State University.
 - d. Repairs and renovations in accordance with G.S. 143C-8-13.

SECTION 1.8.(b) Section 2 of S.L. 2020-81 is repealed.

UNC ENROLLMENT FUNDING FOR COMPREHENSIVE TRANSITION PROGRAMS

SECTION 3.5. For the purposes of allocating enrollment funding to constituent institutions of The University of North Carolina, beginning with the 2021-2022 fiscal year, the Board of Governors shall allocate funds each fiscal year to constituent institutions on the same basis as full-time students enrolled in a curriculum program for up to 100 resident full-time students enrolled in either a four-semester or eight-semester certificate accomplishment program approved by the United States Department of Education as a Comprehensive Transition Program (CTP) pursuant to the Higher Education Opportunity Act of 2008, 20 U.S.C. §§ 1140f–1140i. If more than 100 resident full-time students are enrolled in CTPs at constituent institutions in any academic year, the Board of Governors shall allocate funds to each eligible constituent institution on a pro rata basis.

EXPANSION OF AUTHORITY FOR UNC TO DESIGNATE COUNSEL

SECTION 3.6. G.S. 116-11(13b) reads as rewritten:

"(13b) Subject to the approval required in G.S. 114-2.3(a) and G.S. 147-17(a), the Notwithstanding G.S. 114-2.3, G.S. 147-17, or any other provision of law, the Board may authorize the President to designate legal counsel, including private counsel, as the President deems necessary to represent the interests of the Board, The University of North Carolina, any constituent institution, or officer or employee of The University of North Carolina in any matter, case, or proceeding in or before any court or agency of this State, any other state, or the United States. The authority provided pursuant to this subdivision includes the discretion to designate whether legal representation in any given matter is provided by the Attorney General's office, attorneys employed on the legal affairs staff of The University of North Carolina, private counsel, or a combination thereof. In those instances when the President employs counsel in addition to or other than the Attorney General, the President may designate lead counsel to possess final decision-making authority with respect to the representation, counsel, or service for The University of North Carolina. Other counsel for The University of North Carolina shall, consistent with the Rules of Professional Conduct, cooperate with such designated lead counsel. The Board may authorize the expenditure of funds to hire private counsel to represent the Board, The University of North Carolina, and any constituent institution. G.S. 114-2.3(d), 143C-6-9(b), and 147-17(c1) shall not apply to these expenditures."

REAUTHORIZE STATE AGENCIES TO EXERCISE REGULATORY FLEXIBILITY DURING THE CORONAVIRUS EMERGENCY IN ORDER TO PROTECT THE ECONOMIC WELL-BEING OF THE CITIZENS AND BUSINESSES OF THE STATE

SECTION 3.20.(a) For purposes of this section, the following definitions apply:

- (1) "Coronavirus" has the same meaning as defined in Section 506 of the Coronavirus Preparedness and Response Supplemental Appropriations Act, 2020.
- (2) "Coronavirus emergency" means the period from August 1, 2020, through the date the Governor signs an executive order rescinding Executive Order No. 116, Declaration of a State of Emergency to Coordinate Response and Protective Actions to Prevent the Spread of COVID-19.
- (3) "State agency" means an agency or an officer in the executive branch of the government of this State and includes the Council of State, the Governor's Office, a board, a commission, a department, a division, a council, and any other unit of government in the executive branch. "State agency" does not include the Division of Employment Security of the Department of Commerce, the Department of Health and Human Services, the State Board of Education, the Department of Public Instruction, The University of North Carolina, the State Board of Community Colleges, or the State Board of Elections.

SECTION 3.20.(b) Notwithstanding any other provision of State law, if a State agency determines that, due to the impacts of the coronavirus, it is in the public interest, including the public health, safety, and welfare and the economic well-being of the citizens and businesses of the State, the agency shall:

- (1) Delay the collection, or modify the method of collection, of any fees, fines, or late payments assessed by the agency under its statutes, including the accrual of interest associated with any fees, fines, or late payments.
- (2) Delay the renewal dates of permits, licenses, and other similar certifications, registrations, and authorizations issued by the agency pursuant to its statutes.
- (3) Delay or modify any educational or examination requirements implemented by the agency pursuant to its statutes.

SECTION 3.20.(c) No later than December 1, 2020, each State agency shall make an interim report, and a final report no later than 90 days after this section expires, to the Joint Legislative Administrative Procedure Oversight Committee, the Joint Legislative Commission on Governmental Operations, and the Office of State Budget and Management on its specific efforts to exercise regulatory flexibility under this section.

SECTION 3.20.(d) State agencies shall exercise the authority granted pursuant to this section to the maximum extent practicable in order to protect the economic well-being of the citizens and businesses of the State, while also continuing to protect public health, safety, and welfare.

SECTION 3.20.(e) State agencies may adopt emergency rules for the implementation of this section in accordance with G.S. 150B-21.1A. Notwithstanding G.S. 150B-21.1A(a), an agency shall not commence the adoption of temporary rules pursuant to this section. Notwithstanding G.S. 150B-21.1A(d)(4), an emergency rule adopted pursuant to this section shall expire 30 days after Executive Order No. 116 is rescinded or March 31, 2021, whichever is earlier.

SECTION 3.20.(f) This section is effective retroactively to August 1, 2020. Subsections (a), (b), (d), and (e) of this section expire 30 days after Executive Order No. 116 is rescinded or March 31, 2021, whichever is earlier.



Appendix D:
2020-21 Capital Improvement
Budget Allocations

AGENDA ITEM

A-3. 2020-21 Capital Improvement Budget Allocations Clinton Carter

Situation:

While the Board approves and then requests funding or authorization from the General Assembly for major capital improvement projects, funds for repairs and renovations (R&R) projects are appropriated to the Board of Governors for allocation to the institutions. The 2020 Appropriations Act [S.L. 2018-5 (Senate Bill 99)], Section 36.5(d) requires:

“In making campus allocations of funds allocated to the Board of Governors of The University of North Carolina in subsection (a) of this section, the Board of Governors shall negatively weight the availability of non-State resources and carryforward funds available for repair and renovations and shall include information about the manner in which this subsection was compiled within any report submitted pursuant to G.S. 143C-4-3(d).”

Background:

On September 20, 2019, the Board of Governors approved the R&R allocation model. The model was based on the following factors: (1) gross square footage, (2) total number of buildings, (3) building condition, (4) number of full-time enrolled (FTE) students, and (5) availability of other resources. The allocation model that was adopted equally weights the physical building factors with the FTE and availability of other funding. The allocation model also included a minimum funding level, identified as a “floor”, and reserves 2.5% funds for R&R projects at the UNC System Office buildings or other affiliates (NC Arboretum and UNC-TV). The R&R funding to be allocated to each constituent institution based on the amount of funding approved by the 2020 General Assembly and the approved allocation model is shown on the attached materials.

If the additional funds pursuant to H.B. 1023, 2019 Session, are not allocated, there will not be sufficient funds to meet the funding “floor” for each constituent institution. It is recommended that the R&R funds, less the 2.5% reserve for the System Office and affiliates, be equally divided between the 17 constituent institutions.

The General Assembly also made a number of capital authorizations and appropriations from the General Fund. These items do not require Board of Governors approval but are included for information only.

Assessment:

It is recommended that the Reserve for Repairs and Renovations be distributed based on the allocation model previously approved by the Board of Governors. If the additional funds pursuant to H.B. 1023 are not allocated, it is recommended that the R&R funds be equally distributed to the 17 constituent institutions less the 2.5% reserved for the System Office and affiliates. It is also recommended that the president be authorized to make refinements in the interest of accuracy and completeness. It is further recommended that the president be authorized to seek such concurrence as may be required of the Director of the Budget in the foregoing allocations.

Action:

This item requires a vote by the committee and a vote by the full Board of Governors.

2020-21 Capital Improvement Budget Allocations

A. 2020-21 Allocations from the Reserve for Repairs and Renovations

For fiscal year 2020-21, the 2020 General Assembly appropriated \$85,250,000 from the State Capital Infrastructure Fund to the statewide Reserve for Repairs and Renovations, of which \$33,100,000 (40%) is allocated to the Board of Governors. If funds are deposited pursuant to House Bill 1023, 2019 Regular Session, an additional \$15,000,000 will be transferred to the statewide Reserve for Repairs and Renovations, of which \$6,000,000 is allocated to the Board of Governors.

On September 20, 2019, the Board of Governors approved the R&R allocation model. The model was based on the following factors: (1) gross square footage, (2) total number of buildings, (3) building condition, (4) number of full-time enrolled (FTE) students, and (5) availability of other resources. The allocation model also considers the availability of other resources for capital projects, including carry-forward funds, F&A fund balances, infrastructure fees, and other funding for R&R earmarked projects and negatively weights the ability to pay. The allocation model included a minimum funding level, identified as a “floor”, and reserves 2.5% funds for R&R projects at the UNC System Office buildings or other affiliates (NC Arboretum and UNC-TV). The allocation model that was adopted equally weights the physical building factors with the FTE and availability of other funding.

The R&R funding to be allocated to each constituent institution based on the funding approved by the 2020 General Assembly and the approved R&R allocation model is shown below:

2020-21 Allocations – Reserve for Repairs and Renovations	Total Funding
Appalachian State University	\$2,000,000
East Carolina University	\$2,374,654
Elizabeth City State University	\$2,000,000
Fayetteville State University	\$2,000,000
North Carolina A&T State University	\$2,000,000
North Carolina Central University	\$2,000,000
North Carolina State University	\$4,188,101
University of North Carolina at Asheville	\$2,000,000
University of North Carolina at Chapel Hill	\$3,559,745
University of North Carolina at Charlotte	\$2,000,000
The University of North Carolina at Greensboro	\$2,000,000
The University of North Carolina at Pembroke	\$2,000,000
University of North Carolina Wilmington	\$2,000,000
University of North Carolina School of the Arts	\$2,000,000
Western Carolina University	\$2,000,000
Winston-Salem State University	\$2,000,000
North Carolina School of Science and Mathematics	\$2,000,000
University of North Carolina System Office (2.5%)	\$977,500
TOTAL ALLOCATIONS	\$39,100,000

If the additional funds pursuant to House Bill 1023 are not transferred, then the available R&R funding will be \$33,100,000. Since the funds are not sufficient to allocate the minimum floor amount to each constituent institution, it is recommended that the 2.5% percent, or \$827,506, be allocated to the System

2020-21 Capital Improvement Budget Allocations

Office and that the remaining amount of \$32,373,494 be equally divided among the 17 universities. Each university would receive \$1,898,382.

It is recommended that allocations be made from the Reserve for Repairs and Renovations. It is also recommended that chancellors identify specific projects, consistent with any applicable rules and regulations, to be financed from the institutional allocations and present those projects to the president who shall report to the Joint Legislative Commission on Governmental Operations, as required by legislation.

It is recommended that allocations may be transferred as needed among projects within an institution upon request through existing approval processes. It is also recommended that the president be authorized to make further allocations from the reserve.

B. Capital Project Authorizations by the 2020 General Assembly for which no Board Action is required (for information only)

1. Capital Improvement Appropriations and Authorizations

The General Assembly appropriated \$58,750,000 from various funds for the following capital improvement projects:

ECSU	HVAC System	S.L. 2020-57 (S. 750)	\$4,000,000
ECSU	Chiller	S.L. 2020-57 (S. 750)	\$2,000,000
FSU	Dormitory Demolition and Removal	S.L. 2020-81 (S. 212)	\$2,500,000
NC State	STEM Building	S.L. 2020-81 (S. 212)	\$14,000,000
UNCA	Woods Residence Hall Reimbursement	S.L. 2020-81 (S. 212)	\$750,000
UNC-CH	Business School	S.L. 2020-81 (S. 212)	\$14,000,000
UNC-CH	Nursing School	S.L. 2020-81 (S. 212)	\$5,000,000
WCU	Steam Plant Replacement – Phase II	S.L. 2020-33 (S. 806)	\$16,500,000

2. Non-General Fund Capital Improvement Projects Authorizations

The General Assembly authorized capital projects funded from non-general fund sources totaling \$48,500,000 in S.L. 2020-66 (S. 733).

SECTION 2. The capital improvement projects and their respective costs authorized by this act, to be acquired or constructed and financed as provided in Section 1 of this act, including by revenue bonds, by special obligation bonds as authorized in Section 5 of this act, by a financing arrangement to the extent authorized in Section 3 of this act, or by any combination thereof, are as follows:

Project Authorization	Amount
University of North Carolina at Chapel Hill	
Morehead Chemistry Laboratory HVAC Upgrades	\$22,000,000
Campus-Wide Life Safety Upgrades-Phase 1	\$6,500,000
Western Carolina University	
Lower Campus Residence Halls – Phase 2	\$20,000,000

2020-21 Capital Improvement Budget Allocations

C. Other Actions by the 2020 General Assembly

The following capital improvement-related special provisions from the Appropriations Act of 2020 (S.L. 2020-81) are noted for information.

1.(e)	Capital Project Approval – University of North Carolina at Chapel Hill	Authorizes the University of North Carolina at Chapel Hill to spend up to \$150,000,000 on the Business School but requires a commitment of at least \$75,000,000 from non-State sources on or before June 30, 2022, as a match for the intended State allocations totaling \$75,000,000 for the project.
1.(f)	Capital Project Approval – North Carolina State University	Authorizes North Carolina State University to spend up to \$160,000,000 on the STEM Building but requires a commitment of at least \$80,000,000 from non-State sources on or before June 30, 2022, as a match for the intended State allocations totaling \$80,000,000 for the project.
1.(g)	Reimbursement to UNC Asheville	Appropriates funds to UNC Asheville to cover expenses incurred related to meeting the building requirements imposed by the Department of Insurance upon UNC-Asheville to allow students to occupy Woods Residence Hall.
4.(a)	Chancellor’s Approval	Authorizes the chancellor of a constituent institution to pay for repair and renovation projects with funds available at the constituent institution when the total project does not exceed \$600,000. Projects must be reported quarterly to the Board of Governors and the Fiscal Research Division.
4.(h)	Increase to Carryforward	Increases the carryforward amount from 2.5% to 5%. Up to 2.5% of the carry forward funds may be retained. One-half of any amounts carried forward exceeding 2.5% shall be distributed to the University of North Carolina System Office, to be disbursed to the constituent institutions at the discretion of the Board of Governors, with the remaining amount retained in the designated budget code.

D. Additional Information

The table on the following page, *General Assembly Funding – Ten Year History*, provides a summary of each institution’s capital improvement appropriations from 2010 through 2019.

**The University of North Carolina - Capital Improvements
General Assembly Funding - Ten Year History**

Institutional Appropriations	2010 ¹		2012	2013	2014 ⁴	2015	2015 ⁵		2017 ⁷	2018 ⁸	2019 ⁹	2010-2019
	COPS	2011 ²					Bonds	2016 ⁶				
App State	\$ -	\$ 1,453,300	\$ 506,200	\$ 4,982,626	\$ 3,519,300	\$ 2,311,700	\$ 70,000,000	\$ 2,291,453	\$ 3,596,626	\$ 1,738,446	\$ -	\$ 90,399,651
ECSU	-	3,124,900	1,065,200	6,223,834	1,084,100	4,826,500	90,000,000	3,813,019	4,044,303	2,767,091	-	116,948,947
ECSU	-	873,200	305,900	1,788,627	316,800	1,410,300	13,000,000	702,749	1,529,809	2,324,885	-	22,252,270
FSU	-	873,200	305,900	1,788,627	316,800	1,410,300	10,000,000	674,770	7,041,298	1,580,468	-	23,991,363
N.C. A&T	-	1,299,700	451,700	2,661,937	452,700	2,015,300	90,000,000	1,777,450	2,292,115	1,393,521	-	102,344,423
NCCU	-	905,500	305,900	1,807,823	337,500	1,502,500	30,000,000	1,498,710	2,679,962	10,420,385	-	49,458,280
NC State	-	5,904,300	2,074,000	12,206,701	2,115,200	9,013,500	160,000,000	7,971,067	9,247,351	3,902,793	-	212,434,912
UNCA	-	873,200	305,900	3,788,627	316,800	1,410,300	21,100,000	2,897,723	1,197,933	4,329,700	-	36,220,183
UNC-Chapel Hill	-	6,585,200	2,284,500	5,913,326 ³	2,392,000	8,766,500	68,000,000	14,320,915	9,038,073	4,060,204	-	121,360,718
UNCC	-	1,904,400	706,100	4,132,925	775,800	3,453,900	90,000,000	889,677	3,579,547	1,800,520	-	107,242,869
UNCG	-	2,073,300	714,900	4,254,199	739,600	3,292,800	105,000,000	2,472,004	2,514,816	1,501,947	-	122,563,566
UNCP	-	873,200	305,900	1,788,627	316,800	1,410,300	23,000,000	674,770	11,010,000	6,725,702	-	46,105,299
UNCW	-	1,291,100	482,700	2,664,083	476,000	2,119,200	66,000,000	1,185,683	1,913,915	6,339,523	-	82,472,204
UNCSA	-	873,200	305,900	1,788,627	316,800	1,410,300	10,900,000	674,770	1,538,276	2,036,583	-	19,844,456
WCU	-	1,097,900	390,800	2,232,057	410,100	1,826,000	110,000,000	1,408,422	2,375,229	17,635,239	-	137,375,747
WSSU	-	873,200	305,900	1,788,627	316,800	1,410,300	50,000,000	885,778	2,130,747	2,000,752	-	59,712,104
NCSSM	-	873,200	305,900	1,788,627	316,800	5,410,300	58,000,000	674,770	1,010,000	15,928,093	-	84,307,690
Subtotal	-	31,752,000	11,123,300	61,599,900	14,519,900	53,000,000	1,065,000,000	44,813,730	66,740,000	86,485,852	-	1,435,034,682
Non-Institutional Appropriations												
N.C. Arboretum	-	386,222	-	-	-	-	-	-	-	-	-	386,222
UNC Health Care	-	-	-	-	-	-	-	-	-	-	-	-
Other (UNC System, UNC-TV, SEAA, HBS, C.S.I., Land Acquisition, Fire Safety, 4-H Camps & Equipment)	-	936,500	462,162	2,400,100	480,100	2,000,000	-	674,770	1,010,000	283,613	-	8,247,245
Subtotal	-	1,322,722	462,162	2,400,100	480,100	2,000,000	-	674,770	1,010,000	283,613	-	8,633,467
TOTAL ALL FUNDING	-	33,074,722	11,585,462	64,000,000	15,000,000	55,000,000	1,065,000,000	45,488,500	67,750,000	86,769,465	-	1,443,668,149
Less: Repairs and Renovations Res.	-	33,074,722	11,585,462	60,000,000	12,000,000	50,000,000	-	33,738,500	50,500,000	32,399,465	-	283,298,149
TOTAL CAPITAL PROJECTS	-	-	-	4,000,000	3,000,000	5,000,000	1,065,000,000	11,750,000	17,250,000	54,370,000	-	1,160,370,000

Notes :

- The 2010 General Assembly provided UNC with special indebtedness funding of \$60M for repairing and renovating facilities and infrastructure and \$22M for acquiring equipment for teaching and research in the fields of health, science, engineering and technology and completing related capital improvements. These authorizations were repealed by S.L. 2011-66.
- Prior to distribution, S.L. 2012-2 and S.L. 2012-57 authorized the Director of the Budget to use up to \$114M of the 2011 Repairs and Renovations to ensure adequate funding in the state Medicaid program for the 2011-12 fiscal year. On November 15, 2012, \$33,074,722 was allocated to the University for 2011 Repairs and Renovations.
- Due to other available funds, UNC-Chapel Hill has been reduced by 50%.
- The 2014 General Assembly provided UNC with special indebtedness funding of \$12M for repairing and renovating facilities and infrastructure and ASU \$3M for planning the Health Sciences Building.
- The 2015 General Assembly provided UNC with bond funding of \$1,020,000,000 to be allocated among 15 projects for new construction, with voter approval and \$50 million for Repairs and Renovations. The Bond Act also identified additional bond proceeds of \$45 million for ECSU, UNCA, & UNCSA.
- The 2016 General Assembly appropriated \$81,400,000 to the statewide Reserve for Repairs and Renovations. Eight (8) specific capital projects for other state agencies were earmarked at a value of \$13,923,000, to be deducted from the \$81,400,000. This yields a net Reserve for Repairs and Renovations equal to \$67,477,000, of which \$33,738,500 (one-half) is allocated to the Board of Governors.
- The 2017 General Assembly appropriated \$125,000,000 to the statewide Reserve for Repairs and Renovations. Eight (8) specific capital projects for other state agencies were earmarked at a value of \$24,000,000, to be deducted from the \$125,000,000. This yields a net Reserve for Repairs and Renovations equal to \$101,000,000, of which \$50,500,000 (one-half) is allocated to the Board of Governors.
- The 2018 General Assembly appropriated \$64,798,930 to the statewide Reserve for Repairs and Renovations, of which \$32,399,465 (one-half) is allocated to the Board of Governors. Six (6) capital projects received appropriations funds from the Capital Improvement Project Reserve.
- The 2019 General Assembly passed a budget that was vetoed by the Governor.

Approved by the UNC Board of Governors on July 23, 2020

UNC System R&R Allocation

Approved by BOG - 9/20/2019

\$39,100,000 Total Allocation						
Institution	Base Model				12.5% GSF 12.5% # of Bldgs 25% Condition 25% # of FTE 25% Avail. Res.	% Allocation
	Gross Square Footage (GSF)	# of Bldgs	# of Students	Available Resources		
ASU	2,362,740	40	18,294	\$3,855,950	\$2,000,000	5.1%
ECU	4,505,190	107	25,348	\$1,862,759	\$2,374,654	6.1%
ECSU	673,797	27	1,523	\$7,014,999	\$2,000,000	5.1%
FSU	818,380	28	5,079	\$3,783,979	\$2,000,000	5.1%
N.C. A&T	2,130,928	63	11,143	\$2,998,136	\$2,000,000	5.1%
NCCU	1,389,187	39	7,205	\$1,898,371	\$2,000,000	5.1%
NC State	8,788,031	305	31,060	\$36,653,073	\$4,188,101	10.7%
UNCA	894,047	21	3,354	\$929,878	\$2,000,000	5.1%
UNC-CH	11,023,891	174	27,671	\$34,577,183	\$3,559,745	9.1%
UNCC	3,486,275	49	26,827	\$11,460,176	\$2,000,000	5.1%
UNCG	2,793,340	52	17,901	\$5,433,210	\$2,000,000	5.1%
UNCP	1,196,672	30	6,286	\$1,427,308	\$2,000,000	5.1%
UNCW	1,744,436	47	14,865	\$3,463,935	\$2,000,000	5.1%
UNCSA	843,806	33	1,040	\$760,612	\$2,000,000	5.1%
WCU	1,681,162	30	10,519	\$18,755,741	\$2,000,000	5.1%
WSSU	1,067,755	31	4,783	\$2,331,861	\$2,000,000	5.1%
NCSSM	442,877	8	680	\$603,032	\$2,000,000	5.1%
Total	45,842,514	1,084	213,578	\$137,810,203	\$38,122,500	97.5%
System Reserve					\$977,500	2.5%
System Total					\$39,100,000	100.0%

Notes: - System Office, UNCTV, and NC Arboretum will be addressed from reserve balance.

- # Students is based on Full-Time Equivalent (Fall 2018), including undergraduate and graduate students, degree-seeking only, and excludes fully online student enrollment

- Available Resources defined as Change in F&A Fund Balance (Revenues less Expenses) + Carryforward (2.5%) + Infrastructure Fee Revenue + R&R-Related Capital Earmarks (all items budgeted in SCIF or otherwise) - System-approved reductions

Model parameters:	
\$ Floor (Min. per University)	\$2,000,000
System Reserve	2.50%

Condition factors:	Multiplier	% GSF
Condition 1	1.0x	16.7%
Condition 2	1.3x	22.2%
Condition 3	1.7x	27.8%
Condition 4	2.0x	33.3%
Condition 5	0.0x	0.0%
Total appropriated GSF		100.0%

Approved by the UNC Board of Governors on July 23, 2020



Appendix E: **2020-21 Authorization** **of Tuition**



AGENDA ITEM

A-2. Authorization of Tuition for 2020-21.....Clinton Carter

Situation: Tuition rates for undergraduate and graduate students, including professional schools, are recommended for approval.

Background: G.S. 116-143 requires that the Board of Governors of the University of North Carolina System fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the constituent institutions of the UNC System. The 2016 General Assembly enacted a new guaranteed tuition program that fixes tuition rates for those first-time full-time resident undergraduates and new transfer students who remain continuously enrolled for eight consecutive semesters or the equivalent number of remaining semesters for transfer students. Resident undergraduate tuition rates for 2020-21 will only apply to the cohort of students who enroll in the fall of 2020.

Assessment: The universities have submitted 2020-21 tuition proposals in accordance with legislative and UNC System Office guidelines for consideration by the Board but due to the COVID-19 pandemic, no tuition increases are being recommended; however, rates are requested for new degree programs that will begin in Fall 2020.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

A-2. Authorization of Tuition for 2020-21

The following RESOLUTION for the 2020-21 academic year reflects no tuition increases due to the COVID-19 pandemic. The only exception is for new degree programs that will begin in Fall 2020. Resident undergraduate tuition rates for 2020-21 will only apply to the cohort of students that enroll in the fall of 2020.

RESOLUTION AUTHORIZING TUITION

WHEREAS, G.S. 116-143 requires that the Board of Governors of the University of North Carolina System shall fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the UNC System constituent institutions.

NOW, THEREFORE, BE IT RESOLVED, that, effective with the Fall Term of 2020, the constituent institutions are authorized to charge and collect the following tuition rates.

I. 2020-21 Tuition Rates

In accordance with legislative and UNC System Office guidelines, institutions submitted tuition and fee proposals for 2020-21. Due to the COVID-19 pandemic, no tuition increases are recommended. The tuition amounts for all current programs will remain unchanged from the 2019-20 academic year and are shown on pages 4 through 10. Four institutions are requesting to establish rates for new degree programs as shown below:

A. New Professional School Programs

Appalachian State University

MS in Athletic Training – new established rates – \$6,839, residents/\$20,271, nonresidents

Appalachian State University is requesting to establish tuition rates as shown above for the new Master of Science in Athletic Training program approved by the Board of Governors in November 2017. The tuition differential above the graduate base rate is \$2,000 for the MS in Athletic Training. This differential is comparable to other new MSAT programs within the UNC System. The tuition revenue would cover accreditation and association fees, as well as comprehensive program review fees for CAATE (the AT national accreditation board), clinical education site maintenance, program management software to track student hours, preceptors, and clinical site information, personnel costs to extend two nine-month faculty to 12 months, and support for student scholarships and graduate assistantships.

UNC Charlotte

College of Liberal Arts & Sciences – new established rates - \$7,037, residents/\$20,471, nonresidents

Graduate Certificate in Biomedical Sciences

Graduate Certificate in Biotechnology

UNC Charlotte is requesting to establish tuition rates as shown above for the new Graduate Certificates in Biomedical Sciences and Biotechnology. The tuition differential above the graduate base rate is \$2,700. The proposed rate is the same as the existing certificate programs for Bioinformatics Applications and Bioinformatics Technology at UNC Charlotte. The revenue generated would cover program instructional support, faculty development, program staffing and operating costs, and need-based and merit-based financial aid.

UNC Pembroke

MS-Athletic Training – new established rates – \$5,775, residents/\$17,838.18, nonresidents

UNC Pembroke is requesting to establish tuition rates as shown above for the new Master of Science in Athletic Training program approved by the Board of Governors in November 2017. The tuition differential above the graduate base rate is \$1,495. An analysis of MSAT programs in South Carolina, Virginia, and North Carolina (UNC System and private institutions) shows that the cost of UNCP's MSAT degree is less than most institutions. The requested differential puts UNCP's program in the best competitive position, both within the state and surrounding states, while providing the additional funds necessary for a quality graduate health care program. The tuition revenue generated would support recruitment of highly qualified faculty, clinical supplies and equipment, and equipment maintenance costs.

Western Carolina University

MS-Athletic Training – new established rates – \$6,135, residents/\$16,542, nonresidents

Western Carolina University is requesting to establish tuition rates as shown above for the new Master of Science in Athletic Training program approved by the Board of Governors in November 2017. The tuition differential above the graduate base rate is \$1,700 for the MS in Athletic Training. This program is housed in the College of Health and Human Services. There are several graduate programs within the college that have tuition differentials ranging from \$600 (Master of Social Work) to \$4,800 (Doctor of Nurse Practitioner). The tuition revenue generated would support faculty and student professional development, program software, clinical supplies and equipment, recruitment, and marketing.

B. 2020-21 Increases in Regular Tuition Rates

Institution		N.C. Residents		Nonresidents	
		From	To	From	To
North Carolina State University	<i>UG</i>	6,535.00	6,535.00	26,654.00	26,654.00
	<i>Grad</i>	9,095.00	9,095.00	26,421.00	26,421.00
College of Veterinary Medicine					
D.V.M. Candidate	<i>Grad</i>	17,039.00	17,039.00	45,080.00	45,080.00
Veterinary Graduate	<i>Grad</i>	9,095.00	9,095.00	26,421.00	26,421.00
Institute for Advanced Analytics					
Master of Advanced Analytics	<i>Grad</i>	19,095.00	19,095.00	36,421.00	36,421.00
College of Management					
Master of Accounting	<i>Grad</i>	22,157.00	22,157.00	39,421.00	39,421.00
Master of Business Admin.	<i>Grad</i>	23,220.00	23,220.00	41,031.00	41,031.00
Master of Global Luxury & Management	<i>Grad</i>	23,220.00	23,220.00	41,031.00	41,031.00
College of Design					
Bachelor of Architecture (5th year)	<i>UG</i>	7,935.00	7,935.00	28,054.00	28,054.00
Master of Architecture	<i>Grad</i>	10,495.00	10,495.00	27,821.00	27,821.00
Master of Landscape Architecture	<i>Grad</i>	10,495.00	10,495.00	27,821.00	27,821.00
Master of Art and Design	<i>Grad</i>	10,495.00	10,495.00	27,821.00	27,821.00
Master of Graphic Design	<i>Grad</i>	10,495.00	10,495.00	27,821.00	27,821.00
Master of Industrial Design	<i>Grad</i>	10,495.00	10,495.00	27,821.00	27,821.00
Doctorate of Design	<i>Grad</i>	13,095.00	13,095.00	30,421.00	30,421.00
College of Engineering					
MS in Chemical Engineering	<i>Grad</i>	11,495.00	11,495.00	28,821.00	28,821.00
MS in Computer Engineering	<i>Grad</i>	13,895.00	13,895.00	31,221.00	31,221.00
MS in Electrical Engineering	<i>Grad</i>	13,895.00	13,895.00	31,221.00	31,221.00
MS in Electric Power Systems Engineering Joint Department (NC State & UNC-CH) of	<i>Grad</i>	13,895.00	13,895.00	31,221.00	31,221.00
Biomedical Engineering - MS Train	<i>Grad</i>	13,395.00	13,395.00	30,721.00	30,721.00
MS in Computer Networking (CSC & ECE)	<i>Grad</i>	13,895.00	13,895.00	31,221.00	31,221.00
Master of Computer Science	<i>Grad</i>	14,695.00	14,695.00	32,021.00	32,021.00
MS in Computer Science	<i>Grad</i>	14,695.00	14,695.00	32,021.00	32,021.00
College of Sciences					
Master of Financial Mathematics	<i>Grad</i>	19,095.00	19,095.00	36,421.00	36,421.00
UNC-Chapel Hill					
New UG student in 2018-19 or 2019-20	<i>UG</i>	7,019.00	7,019.00	34,198.00	34,198.00
Returning UG Student (continuously enrolled since 2017-18)	<i>UG</i>			33,889.00	33,889.00
	<i>Grad</i>	10,552.00	10,552.00	28,278.00	28,278.00
School of Business					
Master of Accounting (includes summer)	<i>Grad</i>	41,711.00	41,711.00	62,117.00	62,117.00
MBA	<i>Grad</i>	48,051.00	48,051.00	63,174.00	63,174.00
Receipts-Supported Business Programs:					
MAC Online (15 months)	<i>Grad</i>	69,425.00	69,425.00	69,425.00	69,425.00
MBA for Execs. Evening (24 mos.)	<i>Grad</i>	88,608.00	88,608.00	88,608.00	88,608.00
MBA for Execs. Weekend (20 mos.)	<i>Grad</i>	119,305.00	119,305.00	119,305.00	119,305.00
MBA @ UNC (24 mos./online)	<i>Grad</i>	125,589.00	125,589.00	125,589.00	125,589.00

B. 2020-21 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC-Chapel Hill (continued)					
Graduate School/Sch. of Info. & Lib. Science					
PSM in Biomedical Health Informatics	<i>Grad</i>	16,802.00	16,802.00	34,528.00	34,528.00
Graduate School					
PSM in Toxicology	<i>Grad</i>	18,552.00	18,552.00	36,278.00	36,278.00
Sch. of Journalism and Media	<i>Grad</i>	13,135.00	13,135.00	29,702.00	29,702.00
MA Media & Communication	<i>Grad</i>	14,885.00	14,885.00	31,452.00	31,452.00
School of Law					
Juris Doctor (J.D.)	<i>Grad</i>	21,141.00	21,141.00	38,287.00	38,287.00
International LLM	<i>Grad</i>		N/A	44,314.00	44,314.00
School of Education					
Master of Arts in Teaching	<i>Grad</i>	11,552.00	11,552.00	29,278.00	29,278.00
Master in School Administration	<i>Grad</i>	11,552.00	11,552.00	29,278.00	29,278.00
Master in Educational Innovation, Technology & Entrepreneurship	<i>Grad</i>	18,552.00	18,552.00	36,278.00	36,278.00
School of Government (MPA)	<i>Grad</i>	11,552.00	11,552.00	29,278.00	29,278.00
MPA @ UNC (27 months-receipts supported)	<i>Grad</i>	54,405.00	54,405.00	54,405.00	54,405.00
School of Info. & Library Science					
MS in Information Science	<i>Grad</i>	14,052.00	14,052.00	31,778.00	31,778.00
MS in Library Science	<i>Grad</i>	14,052.00	14,052.00	31,778.00	31,778.00
Post Masters Certificate	<i>Grad</i>	16,552.00	16,552.00	34,278.00	34,278.00
PSM in Digital Curation	<i>Grad</i>	18,712.00	18,712.00	37,458.00	37,458.00
School of Social Work (MSW)	<i>Grad</i>	14,602.00	14,602.00	32,578.00	32,578.00
<i>Health Affairs</i>					
School of Pharmacy					
Pharm D	<i>Grad</i>	22,387.00	22,387.00	44,948.00	44,948.00
School of Nursing	<i>UG</i>	7,019.00	7,019.00	34,198.00	34,198.00
MS in Nursing	<i>Grad</i>	17,352.00	17,352.00	35,078.00	35,078.00
Post Masters of Science in Nursing	<i>Grad</i>	17,352.00	17,352.00	35,078.00	35,078.00
Doctor of Nursing Practice	<i>Grad</i>	17,352.00	17,352.00	35,078.00	35,078.00
School of Public Health	<i>UG</i>	7,019.00	7,019.00	34,198.00	34,198.00
	<i>Grad</i>	11,418.00	11,418.00	28,387.00	28,387.00
Master of Public Health	<i>Grad</i>	18,418.00	18,418.00	35,387.00	35,387.00
MS in Public Health	<i>Grad</i>	18,418.00	18,418.00	35,387.00	35,387.00
Master of Healthcare Administration	<i>Grad</i>	18,418.00	18,418.00	35,387.00	35,387.00
MS in Environmental Engineering	<i>Grad</i>	12,618.00	12,618.00	29,587.00	29,587.00
DrPH	<i>Grad</i>	16,418.00	16,418.00	33,387.00	33,387.00
School of Dentistry					
D.D.S.	<i>Grad</i>	35,609.00	35,609.00	62,124.00	62,124.00
ASPID (receipts supported)	<i>Grad</i>	115,000.00	115,000.00	115,000.00	115,000.00
Dental Hygiene	<i>UG</i>	7,019.00	7,019.00	34,198.00	34,198.00
Dental Graduate (except Oral and Craniofacial Biomedicine)	<i>Grad</i>	12,153.00	12,153.00	30,000.00	30,000.00
Dental MS Programs (except Oral and Craniofacial Biomedicine & Dental Hygiene)	<i>Grad</i>	16,609.00	16,609.00	35,124.00	35,124.00
MS in Dental Hygiene	<i>Grad</i>	14,353.00	14,353.00	32,200.00	32,200.00
Oral & Craniofacial Biomedicine (MS & PhD)	<i>Grad</i>	10,552.00	10,552.00	28,278.00	28,278.00

B. 2020-21 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC-Chapel Hill (continued)					
School of Medicine					
M.D.	<i>Grad</i>	32,746.00	32,746.00	60,140.00	60,140.00
MS-TraIn (Joint Dept. of BME with NC State)	<i>Grad</i>	14,852.00	14,852.00	32,578.00	32,578.00
Medical Technology	<i>UG</i>	7,019.00	7,019.00	34,198.00	34,198.00
School of Medicine/Allied Health Sciences					
Master of Clinical Laboratory Science	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
Master of Radiologic Science	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
Doctor of Audiology	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
Doctor of Physical Therapy - Entry Level	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
Post-Prof. Transitional-Doctorate					
Physical Therapy	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
MS in Occupational Therapy	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
MS in Clinical Rehabilitation and Mental					
Health Counseling	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
MS in Speech-Language Pathology	<i>Grad</i>	18,402.00	18,402.00	36,128.00	36,128.00
Physician Assistant (includes summer)	<i>Grad</i>	28,359.00	28,359.00	50,874.00	50,874.00
East Carolina University	<i>UG</i>	4,452.00	4,452.00	20,729.00	20,729.00
	<i>Grad</i>	4,749.00	4,749.00	17,898.00	17,898.00
Master of Business Admin.	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Master of Science in Accounting	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Business Analytics Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Hospitality Management Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Management Info. Systems Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Marketing Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Project Management Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Supply Change Management Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
MS in Sustainable Tourism & Hospitality	<i>Grad</i>	4,749.00	4,749.00	17,898.00	17,898.00
Sustainable Tourism Certificate	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
MS in Athletic Training	<i>Grad</i>	4,749.00	4,749.00	17,898.00	17,898.00
School of Dental Medicine	<i>Grad</i>	29,944.00	29,944.00		N/A
School of Medicine	<i>Grad</i>	20,252.00	20,252.00	48,649.00	48,649.00
Master of Public Health	<i>Grad</i>	6,549.00	6,549.00	19,698.00	19,698.00
MS in Communication Science & Disorders	<i>Grad</i>	7,749.00	7,749.00	20,898.00	20,898.00
MS in Nursing	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Post Masters of Science in Nursing	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Doctor of Nursing	<i>Grad</i>	6,999.00	6,999.00	20,148.00	20,148.00
Doctor of Nursing Practice	<i>Grad</i>	7,799.00	7,799.00	20,948.00	20,948.00
MS in Occupational Therapy	<i>Grad</i>	6,149.00	6,149.00	19,298.00	19,298.00
Master of Social Work	<i>Grad</i>	5,361.00	5,361.00	18,510.00	18,510.00
Doctor of Audiology	<i>Grad</i>	7,149.00	7,149.00	20,298.00	20,298.00
Doctor of Physical Therapy	<i>Grad</i>	6,829.00	6,829.00	19,978.00	19,978.00
Physician Assistant	<i>Grad</i>	8,686.00	8,686.00	21,835.00	21,835.00
Doctor of Philosophy in Communication					
Sciences & Disorders	<i>Grad</i>	7,149.00	7,149.00	20,298.00	20,298.00

B. 2020-21 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
N.C. A&T State University	<i>UG</i>	3,540.00	3,540.00	17,050.00	17,050.00
	<i>Grad</i>	4,745.00	4,745.00	17,545.00	17,545.00
Master of Business Administration	<i>Grad</i>	7,745.00	7,745.00	20,150.00	20,150.00
Joint School of Nanoscience and Nanoengineering with UNCG	<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,937.00
Joint Masters in Social Work with UNCG	<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,937.00
Joint Ph.D in Social Work with UNCG	<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,937.00
UNC Charlotte	<i>UG</i>	3,812.00	3,812.00	17,246.00	17,246.00
	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
College of Business					
Master of Accountancy	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Master of Business Administration	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Doctor in Business Administration	<i>Grad</i>	25,337.00	25,337.00	38,771.00	38,771.00
MS in Management	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Business Foundations Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Business Analytics Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Entrepreneurship & Innovation Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MBA Plus Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MS in Economics	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Applied Econometrics Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MS in Mathematical Finance	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MS in Real Estate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Real Estate & Financial Devel. Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
College of Arts & Architecture					
Master of Architecture	<i>Grad</i>	6,087.00	6,087.00	19,521.00	19,521.00
MS in Architecture	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
Master of Urban Design	<i>Grad</i>	6,087.00	6,087.00	19,521.00	19,521.00
College of Business and the College of Computing and Informatics					
PSM in Data Science & Business Analytics	<i>Grad</i>	11,337.00	11,337.00	24,771.00	24,771.00
Data Science Business Analytics Certificate	<i>Grad</i>	11,337.00	11,337.00	24,771.00	24,771.00
College of Computing and Informatics					
MS in Computer Science	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
MS in Information Technology	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
MS in Cyber Security	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Network Security Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Secure Software Development Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Bioinformatics Applications Certificate	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
Bioinformatics Technology Certificate	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
PSM in Bioinformatics	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
Advanced Databases & Knowledge Discovery Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Game Design & Development Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Management of Information Technology Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Information Security & Privacy Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Human-Computer Interaction Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00

B. 2020-21 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents		
		From	To	From	To	
UNC Charlotte (continued)						
College of Health and Human Services						
	Master of Health Administration	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
	Master of Public Health	<i>Grad</i>	4,937.00	4,937.00	18,371.00	18,371.00
	MS in Respiratory Care	<i>Grad</i>	5,337.00	5,337.00	18,771.00	18,771.00
	MS in Nursing (excludes MSN Anesthesia track)	<i>Grad</i>	5,537.00	5,537.00	18,971.00	18,971.00
	Nursing Post-Masters Certificate	<i>Grad</i>	5,537.00	5,537.00	18,971.00	18,971.00
	Advanced Practice RN Post-Masters Cert.	<i>Grad</i>	5,537.00	5,537.00	18,971.00	18,971.00
	Doctor of Nursing Practice	<i>Grad</i>	9,137.00	9,137.00	22,571.00	22,571.00
	PhD of Public Health Sciences	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	PSM of Health Informatics	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
	Public Health Core Concepts Certificate	<i>Grad</i>	4,937.00	4,937.00	18,371.00	18,371.00
	Community Health Certificate	<i>Grad</i>	4,937.00	4,937.00	18,371.00	18,371.00
	Health Informatics Certificate	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
	Master of Social Work	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
	Ph.D. in Health Services Research	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
College of Engineering						
	Master of Fire Protection & Admin.	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	MS in Engineering	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	MS in Civil Engineering	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	Ph.D. in Civil Engineering	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
	MS in Electrical Engineering	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	MS in Mechanical Engineering	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	MS in Engineering Management	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	MS in Construction & Facilities Mgmt.	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	MS in Applied Energy & Electromechanical Systems	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	Ph.D. in Infrastructure & Envir. Systems	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	PhD in Electrical Engineering	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
	PhD in Mechanical Engineering	<i>Grad</i>	6,137.00	6,137.00	19,571.00	19,571.00
College of Liberal Arts & Sciences						
	Master of Industrial/Organizational Psychology	<i>Grad</i>	6,737.00	6,737.00	20,171.00	20,171.00
	Biotechnology Certificate	<i>Grad</i>	New	7,037.00	New	20,471.00
	Biomedical Sciences Certificate	<i>Grad</i>	New	7,037.00	New	20,471.00
UNC Greensboro						
		<i>UG</i>	4,422.00	4,422.00	19,581.00	19,581.00
		<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,937.00
School of Business & Economics						
	MS in Accounting	<i>Grad</i>	9,779.00	9,779.00	23,497.00	23,497.00
	MA in Applied Economics	<i>Grad</i>	6,659.00	6,659.00	20,377.00	20,377.00
	Master of Business Administration	<i>Grad</i>	9,779.00	9,779.00	23,497.00	23,497.00
	Doctor of Business Administration	<i>Grad</i>	8,819.00	8,819.00	22,537.00	22,537.00
	MS in Athletic Training	<i>Grad</i>	8,819.00	8,819.00	22,537.00	22,537.00
	MS in Consumer, Apparel, and Retail Studies	<i>Grad</i>	8,099.00	8,099.00	21,817.00	21,817.00
	MS in Information Technology and Management	<i>Grad</i>	9,779.00	9,779.00	23,497.00	23,497.00
	MS in International Business	<i>Grad</i>	8,819.00	8,819.00	22,537.00	22,537.00

B. 2020-21 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC Greensboro (continued)					
School of Education					
MS in Counseling	Grad	5,939.00	5,939.00	19,657.00	19,657.00
MS in Counseling and Educational Specialist (dual degree)	Grad	5,939.00	5,939.00	19,657.00	19,657.00
PhD in Counseling and Counselor Education	Grad	5,939.00	5,939.00	19,657.00	19,657.00
Master of Library Information Studies	Grad	5,579.00	5,579.00	19,297.00	19,297.00
Graduate School					
MS in Informatics and Analytics	Grad	7,919.00	7,919.00	21,637.00	21,637.00
School of Health and Human Services					
MA in Comm. Science and Disorders	Grad	8,039.00	8,039.00	21,757.00	21,757.00
MS in Genetic Counseling	Grad	7,775.00	7,775.00	21,493.00	21,493.00
Master in Kinesiology/Concentration in Sport Psychology	Grad	8,819.00	8,819.00	22,537.00	22,537.00
Post-Bacc Certificate - Dietetic Internship	Grad	8,819.00	8,819.00	22,537.00	22,537.00
School of Nursing					
Doctor of Nursing Practice	Grad	8,219.00	8,219.00	21,937.00	21,937.00
UNC Wilmington	UG	4,443.00	4,443.00	18,508.00	18,508.00
	Grad	4,719.00	4,719.00	18,548.00	18,548.00
School of Business					
MS in Accountancy	Grad	9,530.85	9,530.85	23,320.08	23,320.08
Master of Business Administration	Grad	6,919.00	6,919.00	20,748.00	20,748.00
Executive MBA (online)	Grad	8,460.36	8,460.36	22,289.36	22,289.36
Business Foundations Certificate	Grad	8,460.36	8,460.36	22,289.36	22,289.36
MS in Computer Science & Info. Systems	Grad	4,899.00	4,899.00	18,728.00	18,728.00
MS in Finance and Investment Mgmt.	Grad	9,819.00	9,819.00	23,648.00	23,648.00
MS in Business Analytics	Grad	9,819.00	9,819.00	23,648.00	23,648.00
College of Arts and Sciences					
MA in Filmmaking	Grad	8,594.00	8,594.00	22,423.00	22,423.00
MS in Data Science	Grad	5,719.00	5,719.00	19,548.00	19,548.00
MA-Integrated Marketing Communication	Grad	5,739.00	5,739.00	19,568.00	19,568.00
Master of Public Administration	Grad	6,698.00	6,698.00	20,527.00	20,527.00
Executive Master of Public Admin. (online)	Grad	6,698.00	6,698.00	20,527.00	20,527.00
College of Health and Human Services					
Doctor of Nursing Practice	Grad	6,059.00	6,059.00	19,888.00	19,888.00
Appalachian State University	UG	4,242.00	4,242.00	19,049.00	19,049.00
	Grad	4,839.00	4,839.00	18,271.00	18,271.00
MS in Accounting	Grad	8,439.00	8,439.00	21,871.00	21,871.00
Master of Business Admin.	Grad	8,439.00	8,439.00	21,871.00	21,871.00
MS in Applied Data Analytics	Grad	8,439.00	8,439.00	21,871.00	21,871.00
MS in Athletic Training	Grad	New	6,839.00	New	20,271.00
Master of Health Administration	Grad	7,839.00	7,839.00	21,271.00	21,271.00
Master of Speech-Language Pathology	Grad	4,839.00	4,839.00	18,271.00	18,271.00
Fayetteville State University	UG	2,982.00	2,982.00	14,590.00	14,590.00
	Grad	3,437.97	3,437.97	14,503.38	14,503.38
MBA Online	Grad	4,031.97	4,031.97	15,981.38	15,981.38

B. 2020-21 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents		
		From	To	From	To	
North Carolina Central University	UG	3,728.00	3,728.00	16,435.00	16,435.00	
	Grad	4,740.00	4,740.00	17,694.00	17,694.00	
	Master of Business Admin.	Grad	5,540.00	5,540.00	18,494.00	18,494.00
	School of Law, Returning Students	Grad	13,202.00	13,202.00	34,761.00	34,761.00
	School of Law, New Students	Grad	13,444.00	13,444.00	36,116.00	36,116.00
	Master of Public Administration	Grad	5,040.00	5,040.00	17,994.00	17,994.00
	Master of Library Science	Grad	5,040.00	5,040.00	17,994.00	17,994.00
	Executive MPA (receipts supported)	Grad	23,500.00	23,500.00	23,500.00	23,500.00
UNC Pembroke	UG	1,000.00	1,000.00	5,000.00	5,000.00	
	Grad	4,280.00	4,280.00	16,343.18	16,343.18	
	Master of Business Administration	Grad	4,825.70	4,825.70	16,888.88	16,888.88
	Master of Science in Nursing	Grad	4,495.00	4,495.00	16,558.18	16,558.18
MS in Athletic Training	Grad	New	5,775.00	New	17,838.18	
Western Carolina University	UG	1,000.00	1,000.00	5,000.00	5,000.00	
	Grad	4,435.00	4,435.00	14,842.00	14,842.00	
College of Business						
Master of Accountancy	Grad	5,335.00	5,335.00	16,642.00	16,642.00	
Master of Business Admin.	Grad	5,335.00	5,335.00	16,642.00	16,642.00	
Master of Entrepreneurship	Grad	5,335.00	5,335.00	16,642.00	16,642.00	
Master of Project Management	Grad	5,335.00	5,335.00	16,642.00	16,642.00	
Master in Sport Management	Grad	5,335.00	5,335.00	16,642.00	16,642.00	
Project Management Certificate	Grad	5,335.00	5,335.00	16,642.00	16,642.00	
College of Health & Human Services						
Certified RN Anesthetist	Grad	9,235.00	9,235.00	19,642.00	19,642.00	
Master of Comm. Sciences & Disorders	Grad	5,635.00	5,635.00	16,042.00	16,042.00	
Doctor of Nursing Practice (DNP)	Grad	9,235.00	9,235.00	19,642.00	19,642.00	
Doctor of Physical Therapy	Grad	5,255.00	5,255.00	17,743.00	17,743.00	
Family Nurse Practitioner	Grad	5,035.00	5,035.00	15,442.00	15,442.00	
Master of Social Work	Grad	5,035.00	5,035.00	15,442.00	15,442.00	
MS in Athletic Training	Grad	New	6,135.00	New	16,542.00	
Winston-Salem State University	UG	3,401.00	3,401.00	13,648.00	13,648.00	
	Grad	3,872.00	3,872.00	13,987.00	13,987.00	
	Doctor of Nursing Practice (DNP)	Grad	5,872.00	5,872.00	15,987.00	15,987.00
	Doctor of Physical Therapy	Grad	5,872.00	5,872.00	15,987.00	15,987.00
	MS in Nursing	Grad	5,372.00	5,372.00	15,487.00	15,487.00
	MS in Occupational Therapy	Grad	5,372.00	5,372.00	15,487.00	15,487.00
	MS in Rehabilitation Counseling	Grad	4,714.00	4,714.00	14,829.00	14,829.00
	Master in Healthcare Administration	Grad	4,872.00	4,872.00	15,987.00	15,987.00
	UNC Asheville	UG	4,122.00	4,122.00	21,470.00	21,470.00
		Grad	4,914.00	4,914.00	21,236.00	21,236.00
	Elizabeth City State University	UG	1,000.00	1,000.00	5,000.00	5,000.00
		Grad	3,375.43	3,375.43	16,437.13	16,437.13
	UNC School of the Arts	UG	6,497.00	6,497.00	23,040.00	23,040.00
		Grad	9,196.00	9,196.00	23,203.00	23,203.00
High School			0.00	0.00	13,571.00	13,571.00

Proposed increases for professional schools may also include the requested campus-based increase for resident and nonresident graduate students.

II. 2020-21 Special Tuition Rates

Nonresident Graduate Students

Consistent with the General Statutes and by authorization of the Board of Governors through a resolution passed by the Board in 1983, the institutions are authorized to charge special tuition rates for nonresident graduate students.

For nonresident graduate students who are awarded a graduate teaching or research assistantship and who are paid a stipend of at least \$2,000 per academic year, the institution may award tuition remission to reduce the nonresident tuition rate to the in-state rate. For example, the nonresident graduate student tuition rate at NC State University is \$26,421. NC State's graduate nonresident students who are eligible to receive tuition remission will be charged the resident tuition rate, which is \$9,095 for the 2020-21 academic year.

Each university receives a state appropriation for graduate tuition remissions and some universities supplement this appropriation from other non-state sources. Institutions may not provide graduate tuition remissions to all students. The number of awards is limited to those that meet the criteria and the budget availability.

Note: The 2011 General Assembly eliminated state appropriations for nonresident undergraduate tuition waivers that had been in place since 1983 [Sec. 9.13(b) of S.L. 2011-145].

III. Tuition for Students Enrolled in Degree-Credit Distance Education Courses

Distance education (DE) students are charged on a per-credit-hour basis, rather than a “stair-step” methodology charged to regular-term students. The DE per-credit-hour tuition rate is derived by dividing regular term tuition costs by 29.6 for undergraduates and 20.4 for graduate students. Since distance education students are not charged athletics, health services, student activities, and debt service fees, the cost of education is considerably lower than students who are taking courses using face-to-face instruction.

It is proposed that, effective with the fall term of 2020, resident students and nonresident students taking courses within North Carolina who are enrolled in distance education courses be charged the regular-term tuition rates established in Section I. It is further proposed that tuition rates for these students be implemented on a per-credit-hour basis and that the charge per credit hour be calculated as follows:

- For undergraduate courses, the rate per student credit hour would be the annual rate divided by 29.6 hours.
- For graduate courses, the rate per student credit hour would be the annual rate divided by 20.4 hours.

It is further proposed that the Board delegate to the president the authority to set tuition rates for nonresident students taking courses outside North Carolina. These are students who primarily take courses via the Internet.



Appendix F:

2020-21 Authorization of Fees



AGENDA ITEM

A-3. Authorization of Fees for 2020-21Clinton Carter

Situation: General Fees (Athletics, Health Services, Student Activities, Educational and Technology, and Campus Security), Debt Service Fees, Application Fees, and Special Fee adjustments are recommended for approval.

Background: G.S. 116-143 requires that the Board of Governors of the UNC System fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the constituent institutions of the UNC System.

Assessment: The universities have submitted 2020-21 fee proposals in accordance with legislative and UNC System Office guidelines for consideration by the Board, but, due to the COVID-19 pandemic, no fee increases are being recommended; however, two fee decreases are requested.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

A-3. Authorization of Fees for 2020-21

The following RESOLUTION for the 2020-21 academic year reflects no fee increases due to the COVID-19 pandemic. In accordance with legislative and UNC System Office guidelines, institutions submitted fee proposals for 2020-21 but due to the COVID-19 pandemic, no fee increases are recommended; however, UNCP and UNCW are requesting decreases to two fees. The fee rates will remain unchanged from the 2019-20 academic year (with two exceptions mentioned above) and are shown on the following pages.

RESOLUTION AUTHORIZING FEES

WHEREAS, G.S. 116-143 requires that the Board of Governors of the University of North Carolina System shall fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the UNC System constituent institutions.

NOW, THEREFORE, BE IT RESOLVED, that, effective with Fall Term 2020, the constituent institutions are authorized to charge and collect the following fees.

Athletics Fees

Athletics fee revenues provide funds for intercollegiate athletic programs and for the maintenance and operation of athletic facilities.

The proposed Athletics fees, effective Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	\$ –	\$783.00
East Carolina University	–	773.00
Elizabeth City State University	–	899.31
Fayetteville State University	–	768.00
North Carolina A&T State University	–	870.00
North Carolina Central University	–	847.00
North Carolina State University	–	232.00
UNC Asheville	–	855.00
UNC-Chapel Hill	–	279.00
UNC Charlotte	–	824.00
UNC Greensboro	–	780.00
UNC Pembroke	–	771.52
UNC Wilmington	–	774.55
UNC School of the Arts	N/A	N/A
Western Carolina University	–	782.00
Winston-Salem State University	–	780.00

Health Services Fees

Health Services fees finance health and medical services for students, including the maintenance and operation of student health centers.

The proposed Health Services fees, effective Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	\$ –	\$325.00
East Carolina University	–	263.00
Elizabeth City State University	–	265.23
Fayetteville State University	–	247.00
North Carolina A&T State University	–	338.50
North Carolina Central University	–	312.66
North Carolina State University	–	407.00
UNC Asheville	–	368.00
UNC-Chapel Hill	–	400.15
UNC Charlotte	–	247.00
UNC Greensboro	–	310.00
UNC Pembroke	–	205.49
UNC Wilmington	–	219.00
UNC School of the Arts	–	882.00
Western Carolina University	–	314.00
Winston-Salem State University	–	267.00

Student Activities Fees

Student Activities fees provide funds for non-academic student services and for the maintenance and operation of facilities used in conjunction with those services. Included are funds to operate student unions and intramural facilities, and provide for student organizations, newspapers, yearbooks, and entertainment programs.

The proposed Student Activities fees, effective Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	\$ –	\$659.00
East Carolina University	–	702.00
Elizabeth City State University	–	738.15
Fayetteville State University	–	565.00
North Carolina A&T State University	–	714.25
North Carolina Central University		
Undergraduate	–	501.40
Graduate	–	426.80
Law	–	446.72
North Carolina State University	–	679.32
UNC Asheville	–	791.50
UNC-Chapel Hill		
Undergraduate	–	394.16
Graduate	–	372.18
Law	–	198.50
Pharmacy	–	7.50
UNC Charlotte	–	650.00
UNC Greensboro	–	577.00
UNC Pembroke	–	697.84
UNC Wilmington	–	698.95
UNC School of the Arts	–	748.00
High School	–	802.00
Western Carolina University	–	632.00
Winston-Salem State University	–	545.70

Educational and Technology Fees

Educational and Technology fees were instituted as a result of the study of student fees conducted by the Board of Governors in 1992-93 and adopted in May 1993. These fees cover specialized instructional supplies/services and scientific and information technology equipment not provided by state funds.

The proposed Educational and Technology fees, effective Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	–	\$576.00
East Carolina University	–	403.00
Elizabeth City State University	–	326.00
Fayetteville State University	–	382.00
North Carolina A&T State University	–	469.06
North Carolina Central University	–	428.15
North Carolina State University	–	439.28
UNC Asheville	–	527.00
UNC-Chapel Hill	–	442.30
UNC Charlotte	–	622.00
UNC Greensboro	–	461.00
UNC Pembroke	–	543.91
UNC Wilmington	–	534.94
UNC School of the Arts	–	754.00
Western Carolina University	–	544.00
Winston-Salem State University	–	416.46

Campus Security Fee

The 2013-14 UNC Campus Security Initiatives Report included high priority recommendations for new initiatives, staffing, and security measures designed to benefit the UNC System institutions. The Board approved this fee in 2015.

The fee assessed to students by each institution provides the UNC System with approximately \$6 million annually to support implementation of priority needs, while incenting shared services, collaboration, group purchasing and efficiency on a system level, where most appropriate.

The proposed Campus Security fees, effective Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	\$ –	\$30.00
East Carolina University	–	30.00
Elizabeth City State University	–	30.00
Fayetteville State University	–	30.00
North Carolina A&T State University	–	30.00
North Carolina Central University	–	30.00
North Carolina State University	–	30.00
UNC Asheville	–	30.00
UNC-Chapel Hill	–	30.00
UNC Charlotte	–	30.00
UNC Greensboro	–	30.00
UNC Pembroke	–	30.00
UNC Wilmington	–	30.00
UNC School of the Arts	–	30.00
Western Carolina University	–	30.00
Winston-Salem State University	–	30.00

Indebtedness Fees

Under the policy for the establishment of fees adopted by the Board of Governors in 1993 and revised in 2003, fees for the retirement of indebtedness are approved at the time a project is approved and established at the time that debt is incurred. Indebtedness fees, once established, remain in effect until the debt is retired. An adjustment is requested at one institution.

UNCP's decrease of \$34 is due to the retirement of the Student Annex and Refunding Series 2000 bonds.

The proposed Indebtedness fees, effective for Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	\$ -	\$634.00
East Carolina University	-	445.00
Elizabeth City State University	-	-
Fayetteville State University	-	335.00
North Carolina A&T State University	-	588.00
North Carolina Central University	-	570.00
North Carolina State University	-	572.00
UNC Asheville	-	394.00
UNC-Chapel Hill	-	185.85
UNC Charlotte	-	720.00
UNC Greensboro	-	707.00
UNC Pembroke	(34.00)	206.00
UNC Wilmington	-	376.00
UNC School of the Arts	-	-
Western Carolina University	-	523.00
Winston-Salem State University	-	423.00

Special Fees

Special fees provide funds for specific needs that are not financed from other revenue sources. Special fees are charged *only* to students who participate in programs or activities financed from those fees. These are programs that have specialized instructional needs, e.g., programs in health affairs, law, business, engineering, and architecture. These programs are expensive and occur in curricula where students must obtain a “competitive edge” to acquire highly desirable jobs upon graduation. New Special fees or increases to existing Special fees were not allowed for 2020-21; however, UNCW is eliminating the DNP Residency fee. In addition to the Special fees listed below, all UNC System students are charged \$1.00 per year for the Association of Student Governments fee.

The Special fees, effective for Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
East Carolina University		
Music	\$ –	\$ 35.00
SCUBA (basic class to advanced classes)	–	250 to 500
Clinical Skills	–	95.00
Dental Materials Fee	–	75.00
Dental Instrument Lease Fee	–	3,525.00
Dental Student Organization	–	60.00
AHEC-Dental Student Housing	–	1,200.00
Dental Preclinical Educ. Materials (yr. 1)	–	225.00
Dental Preclinical Educ. Materials (yr. 2)	–	300.00
Dental Preclinical Educ. Materials (yr. 3)	–	360.00
Nurse Midwifery Malpractice Insurance	–	725.00
College of Engineering & Tech. Science	–	300.00
Elizabeth City State University		
Flight Lab – Private	–	6,500.00
Flight Lab – Cross Country	–	6,000.00
Flight Lab – Instrument	–	5,000.00
Flight Lab – Commercial	–	7,500.00
Flight Lab – Multi-Engine	–	2,500.00
Flight Lab – CFI	–	4,000.00
Flight Lab – CFII	–	1,500.00
Flight Lab – MEI	–	3,000.00
Fayetteville State University		
Nursing Clinical	–	200.00
Student Teaching	–	200.00
Teacher Education Assessment	–	91.00
Social Work Field Experience	–	150.00

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
North Carolina A & T State University		
ELED 311 Reading Methods Exam	\$ –	\$ 140.00
ELED 313/314 Reading Methods Exam	–	100.00
Horticulture Lab	–	35.00
Food & Nutritional Sciences 151 Lab	–	55.00
Food & Nutritional Sciences 442 Lab	–	19.00
Fashion Merchandising and Design Lab	–	14.00
North Carolina Central University		
ADA Dietetic Internship Program	–	425.50
Nursing Technology Support	–	120.00
Enrollment Fee	–	100.00
North Carolina State University		
Graduate Students	–	12.00
College of Engineering Program Enhancement	–	1,500.00
Professional Golf Management	–	700.00
UNC Asheville		
Engineering	–	1,000.00
UNC-Chapel Hill		
DDS/DH/MD Student Association	–	9.00
Dental Equipment – DDS	–	240.00
Dental Equipment – Dental Hygiene	–	85.00
Dental Materials – DDS	–	55.00
Dental Materials – Graduate	–	55.00
Dental Materials – Dental Hygiene	–	30.00
DDS Yr. 1 Clinic Technology	–	300.00
DDS Yr. 2 Clinic Technology	–	600.00
DDS Yrs. 3 & 4 Clinic Technology	–	1,200.00
Dental Grad Clinic Technology	–	1,200.00
DH Yrs. 1 & 2 Clinic Technology	–	300.00
Dentistry Instrument Mgmt. – DDS	–	2,500.00
Dentistry Instrument Mgmt. – Dental Hygiene	–	1,000.00
Dentistry Instrument Mgmt. – Dental Grad	–	1,000.00
Field Training – Biostatistics	–	25.00
Field Training – HBHE Grad	–	600.00
Field Training – Health Policy & Admin. Grad (HPM)	–	450.00
Field Training – Health Policy & Admin. UG (HPM)	–	400.00
Field Training – MCH	–	450.00
Field Training – MPA	–	200.00
Field Training – Social Work	–	300.00
Field Training – PHNU	–	450.00

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
UNC-Chapel Hill (continued)		
Field Training – NUTR Clinical Exp.	\$ –	\$ 450.00
Field Training – NUTR National Issues	–	50.00
Law School Practical Skills Enhancement	–	500.00
Law School Student Academic Program	–	600.00
Law Student Placement Services	–	100.00
Leadership Fee (MCH/PUBH)	–	158.00
Professional Training – HPM, MPH	–	550.00
Professional Training – HPM/MHA/MSPH (yr.1)	–	550.00
Professional Training – HPM/MHA/MSPH (yr.2)	–	1,000.00
Physician Assistant Program	–	500.00
MBA/MAC Career Management	–	600.00
MBA/MAC Program Quality	–	500.00
MBA/MAC Student Club	–	50.00
Nursing Clinical Compliance Fee	–	11.32
Nursing Practicum – Graduate	–	150.00
Nursing Practicum – Undergraduate	–	175.20
Pharmacy Clerkship	–	200.00
Senior Class Enrichment	–	2.00
Registered Dietitian Training Fee	–	107.00
MD IPAD – School of Medicine	–	500.00
Nursing Healthcare Simulation Training	–	91.00
Biomedical Engineering Program Enhancement	–	1,500.00
Computer Science Program Enhancement	–	300.00
UG Business Program Expansion – Major	–	2,000.00
UG Business Program Expansion – Minor	–	1,000.00
UNC Charlotte		
College of Arts & Architecture Majors	–	250.00
College of Engineering	–	300.00
College of Computing & Informatics Majors	–	225.00
International Students	–	200.00
College of Health & Human Services Majors	–	250.00
UNC Greensboro		
Student Teaching	–	250.00
Open Water Diver Scuba	–	375.00
Advanced Open Water Diver Scuba	–	271.00
Exercise Physiology	–	25.00
MSN Education	–	1,330.00
MSN/DNP Adult Gerontological NP Program	–	2,440.00
MSN/DNP RN Anesthetist Program	–	200.00
MSN/DNP Program	–	1,400.00
RN to BSN	–	210.00
Traditional BSN Program	–	1,260.00
Nursing PhD Program	–	500.00

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
UNC Greensboro (continued)		
School of Music, Theatre & Dance Studio Usage	\$ –	\$ 70.00
Studio Art Majors (undergraduate)	–	400.00
Art History Majors	–	100.00
Dance Students	–	150.00
Theatre Students	–	400.00
Media Studies	–	100.00
UNC Wilmington		
Doctorate of Nursing Practice Residency	(500.00)	–
MS in Accountancy	–	150.00
Executive MBA	–	1,912.50
Professional MBA	–	600.00
MS Data Science	–	1,500.00
UNC School of the Arts		
School of Dance – Injury Screening & Prevention	–	517.00
School of Design and Production	–	669.00
School of Drama	–	452.00
School of Filmmaking	–	1,377.00
School of Music	–	569.00
Western Carolina University		
CFPA Studio and Equipment Usage	–	250.00
School of Engineering – Joint Program	–	150.00
Professional Education	–	72.00
Student Teaching	–	150.00
Study Abroad Fee	–	150.00
Athletics Training Program	–	400.00
Dietetics Program	–	250.00
Recreational Therapy Program	–	100.00
Emergency Medical Care Program	–	700.00
Environmental Health Program	–	100.00
Sustainability	–	10.00
Social Work Program	–	350.00
Honor College Program	–	15.00
NC School of Science and Mathematics		
Early Accelerator Courses * (7 th , 8 th , and 9 th grades)	–	1,495.00
Accelerator Courses * (10 th , 11 th , and 12 th grades)	–	1,925.00

* These fees are for non-credit high school courses (non-NCSSM students).

Application Fees

Application fees are charged to individuals submitting applications for admission as students to the University to offset the cost of handling applications and to provide funds for recruiting students. Adjustments in fees are requested at two institutions.

The proposed Application fees, effective for Fall Term 2020, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
Appalachian State University	\$ –	\$ 65.00
East Carolina University		
Undergraduate & Graduate	–	75.00
Medical	–	75.00
Dental	–	80.00
Elizabeth City State University	–	30.00
Fayetteville State University	–	50.00
North Carolina A&T State University	–	60.00
North Carolina Central University		
Undergraduate & Graduate	–	50.00
Law	–	50.00
North Carolina State University		
Undergraduate & Graduate	–	85.00
International – Undergraduate	–	100.00
International – Graduate	–	95.00
Non-Degree Studies	–	40.00
UNC Asheville		
Undergraduate	–	75.00
Graduate	–	60.00
UNC-Chapel Hill		
Undergraduate	–	85.00
Graduate	–	95.00
Dentistry	–	84.00
ASPID	–	150.00
ASPID Interview and Bench	–	300.00
Law	–	75.00
MAC	–	85.00
MBA	–	150.00
Medicine	–	68.00
PharmD	–	80.00
Public Health Epidemiology Certificate	–	45.00
Public Health Concepts Certificate	–	45.00
Public Health Leadership Certificate	–	45.00
Maternal & Child Health Certificate	–	45.00
Health Policy & Management Community Preparedness & Disaster Management	–	75.00

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2020-21 Fee</i>
UNC-Chapel Hill (continued)		
SPH Global Health Certificate	\$ –	\$ 77.00
Post Masters of Science in Nursing	–	75.00
School of Education – MSA, MSA-Flex, MEDX, Post-Bacc Programs	–	90.00
UNC Charlotte		
Undergraduate & Graduate	–	75.00
International Undergraduate	–	80.00
International Graduate	–	85.00
UNC Greensboro		
Undergraduate & Graduate	–	65.00
UNC Pembroke		
Undergraduate & Graduate	–	55.00
International Undergraduate	–	45.00
International Graduate	–	60.00
UNC Wilmington		
Undergraduate	–	80.00
Graduate	–	75.00
UNC School of the Arts		
Undergraduate/Graduate/High School	–	95.00
International Students	–	130.00
Western Carolina University		
Undergraduate & Graduate	–	65.00
International Intensive English Program	–	90.00
Winston-Salem State University		
Undergraduate & Graduate	–	50.00

The attached summary spreadsheets provide an overview of the tuition and fee rates for undergraduate resident and nonresident students effective for the 2020-21 academic year.

The University of North Carolina
Tuition and Fees Applicable to All Regular Full-Time
Undergraduate Resident Students by Carnegie Classification
Proposals for 2020-21

	2019-20 Approved Rates				Recommended 2020-21 Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition & Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Proposed Tuition & Fees	% Incr.
NC State	\$6,535.00	\$1,788.60	\$572.00	\$8,895.60	\$0.00	\$0.00	\$ 0.00	\$0.00	\$8,895.60	0.0%
UNC-CH	7,019.00	1,546.61	\$185.85	8,751.46	0.00	0.00	0.00	0.00	8,751.46	0.0%
ECU	4,452.00	2,172.00	\$445.00	7,069.00	0.00	0.00	0.00	0.00	7,069.00	0.0%
N.C. A&T	3,540.00	2,422.81	\$588.00	6,550.81	0.00	0.00	0.00	0.00	6,550.81	0.0%
UNCC	3,812.00	2,374.00	\$720.00	6,906.00	0.00	0.00	0.00	0.00	6,906.00	0.0%
UNCG	4,422.00	2,159.00	\$707.00	7,288.00	0.00	0.00	0.00	0.00	7,288.00	0.0%
UNCW	4,443.00	2,258.44	\$376.00	7,077.44	0.00	0.00	0.00	0.00	7,077.44	0.0%
ASU	4,242.00	2,374.00	\$634.00	7,250.00	0.00	0.00	0.00	0.00	7,250.00	0.0%
FSU	2,982.00	1,993.00	\$335.00	5,310.00	0.00	0.00	0.00	0.00	5,310.00	0.0%
NCCU	3,728.00	2,120.21	\$570.00	6,418.21	0.00	0.00	0.00	0.00	6,418.21	0.0%
UNCP	1,000.00	2,249.76	\$240.00	3,489.76	0.00	0.00	(34.00)	(34.00)	3,455.76	(1.0%)
WCU	1,000.00	2,313.00	\$523.00	3,836.00	0.00	0.00	0.00	0.00	3,836.00	0.0%
WSSU	3,401.00	2,040.16	\$423.00	5,864.16	0.00	0.00	0.00	0.00	5,864.16	0.0%
UNCA	4,122.00	2,572.50	\$394.00	7,088.50	0.00	0.00	0.00	0.00	7,088.50	0.0%
ECSU	1,000.00	2,259.69	\$0.00	3,259.69	0.00	0.00	0.00	0.00	3,259.69	0.0%
UNCSA*	6,497.00	2,415.00	\$0.00	8,912.00	0.00	0.00	0.00	0.00	8,912.00	0.0%
Average	3,887.19	2,191.17	419.55	6,497.91	0.00	0.00	(2.13)	(2.13)	6,495.79	0.0%

* Does not include High School

The University of North Carolina
Tuition and Fees Applicable to All Regular Full-Time
Undergraduate Nonresident Students by Carnegie Classification
Proposals for 2020-21

	2019-20 Approved Rates				Recommended 2020-21 Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition & Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Proposed Tuition & Fees	% Incr.
NC State	\$26,654.00	\$1,788.60	\$572.00	\$29,014.60	\$ 0.00	\$0.00	\$ 0.00	\$ 0.00	\$29,014.60	0.0%
UNC-CH	34,198.00	1,546.61	185.85	35,930.46	0.00	0.00	0.00	0.00	35,930.46	0.0%
ECU	20,729.00	2,172.00	445.00	23,346.00	0.00	0.00	0.00	0.00	23,346.00	0.0%
N.C. A&T	17,050.00	2,422.81	588.00	20,060.81	0.00	0.00	0.00	0.00	20,060.81	0.0%
UNCC	17,246.00	2,374.00	720.00	20,340.00	0.00	0.00	0.00	0.00	20,340.00	0.0%
UNCG	19,581.00	2,159.00	707.00	22,447.00	0.00	0.00	0.00	0.00	22,447.00	0.0%
UNCW	18,508.00	2,258.44	376.00	21,142.44	0.00	0.00	0.00	0.00	21,142.44	0.0%
ASU	19,049.00	2,374.00	634.00	22,057.00	0.00	0.00	0.00	0.00	22,057.00	0.0%
FSU	14,590.00	1,993.00	335.00	16,918.00	0.00	0.00	0.00	0.00	16,918.00	0.0%
NCCU	16,435.00	2,120.21	570.00	19,125.21	0.00	0.00	0.00	0.00	19,125.21	0.0%
UNCP	5,000.00	2,249.76	240.00	7,489.76	0.00	0.00	(34.00)	(34.00)	7,455.76	(0.5%)
WCU	5,000.00	2,313.00	523.00	7,836.00	0.00	0.00	0.00	0.00	7,836.00	0.0%
WSSU	13,648.00	2,040.16	423.00	16,111.16	0.00	0.00	0.00	0.00	16,111.16	0.0%
UNCA	21,470.00	2,572.50	394.00	24,436.50	0.00	0.00	0.00	0.00	24,436.50	0.0%
ECSU	5,000.00	2,259.69	0.00	7,259.69	0.00	0.00	0.00	0.00	7,259.69	0.0%
UNCSA*	23,040.00	2,415.00	0.00	25,455.00	0.00	0.00	0.00	0.00	25,455.00	0.0%
Average	17,324.88	2,191.17	419.55	19,935.60	0.00	0.00	(2.13)	(2.13)	19,933.48	0.0%

* Does not include High School



Appendix G:
**2020-21 Five-Year History of
General Fund Revenues and
Expenditures by Campus**

UNC System Including Aid to Private Institutions

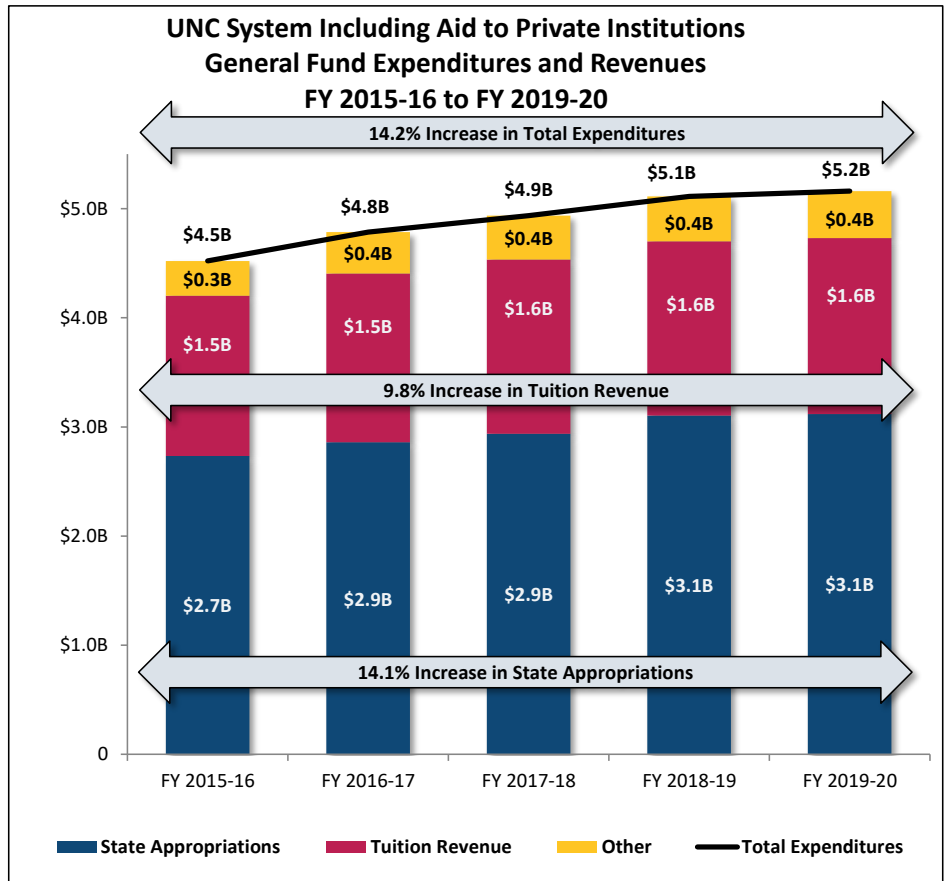
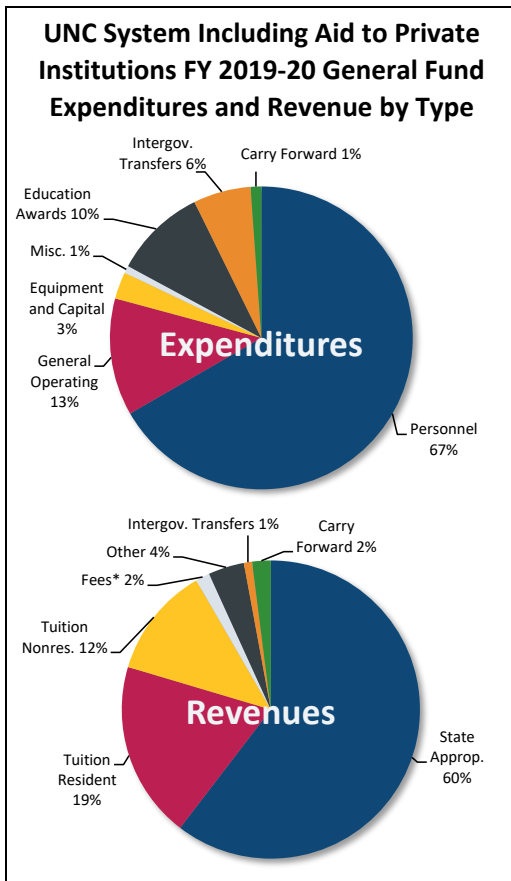
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	2,959,873,235	3,128,022,439	3,205,050,361	3,363,936,774	3,441,732,682	481,859,447	16%
General Operating	592,442,478	616,348,483	653,548,376	651,894,237	645,976,959	53,534,481	9%
Equipment and Capital	161,046,035	164,871,837	175,158,676	157,376,818	148,714,936	(12,331,099)	-8%
Miscellaneous	36,030,330	40,239,219	38,374,061	41,625,550	40,349,236	4,318,906	12%
Education Awards	451,404,900	474,442,482	467,949,786	490,840,961	508,655,100	57,250,200	13%
Intragovernmental Transfers	219,754,338	253,034,068	306,029,202	304,686,523	317,297,193	97,542,855	44%
Carry Forward to Next Year	100,987,491	108,725,526	90,396,324	102,687,995	58,634,379	(42,353,112)	-42%
Total Expenditures	\$4,521,538,807	\$4,785,684,053	\$4,936,506,787	\$5,113,048,859	\$5,161,360,485	\$639,821,678	14%

Revenues

State Appropriation	2,733,406,486	2,858,903,446	2,937,146,224	3,105,111,849	3,117,897,110	384,490,624	14%
Tuition Resident	899,087,745	953,086,494	988,811,681	976,568,894	990,794,980	91,707,235	10%
Tuition Nonresident	570,260,049	593,974,857	608,705,275	619,511,579	622,216,256	51,956,207	9%
Fees*	80,818,344	85,225,146	91,984,674	94,378,079	79,398,257	(1,420,087)	-2%
Other	143,467,783	151,879,623	160,145,962	189,351,043	200,990,296	57,522,512	40%
Intragovernmental Transfers	42,778,877	41,963,708	41,201,128	43,920,140	46,226,553	3,447,676	8%
Carry Forward from Prior Year	50,427,918	100,650,778	108,511,844	84,207,276	103,837,034	53,409,116	106%
Total Revenues	\$4,520,247,203	\$4,785,684,053	\$4,936,506,787	\$5,113,048,859	\$5,161,360,485	\$641,113,282	14%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC System

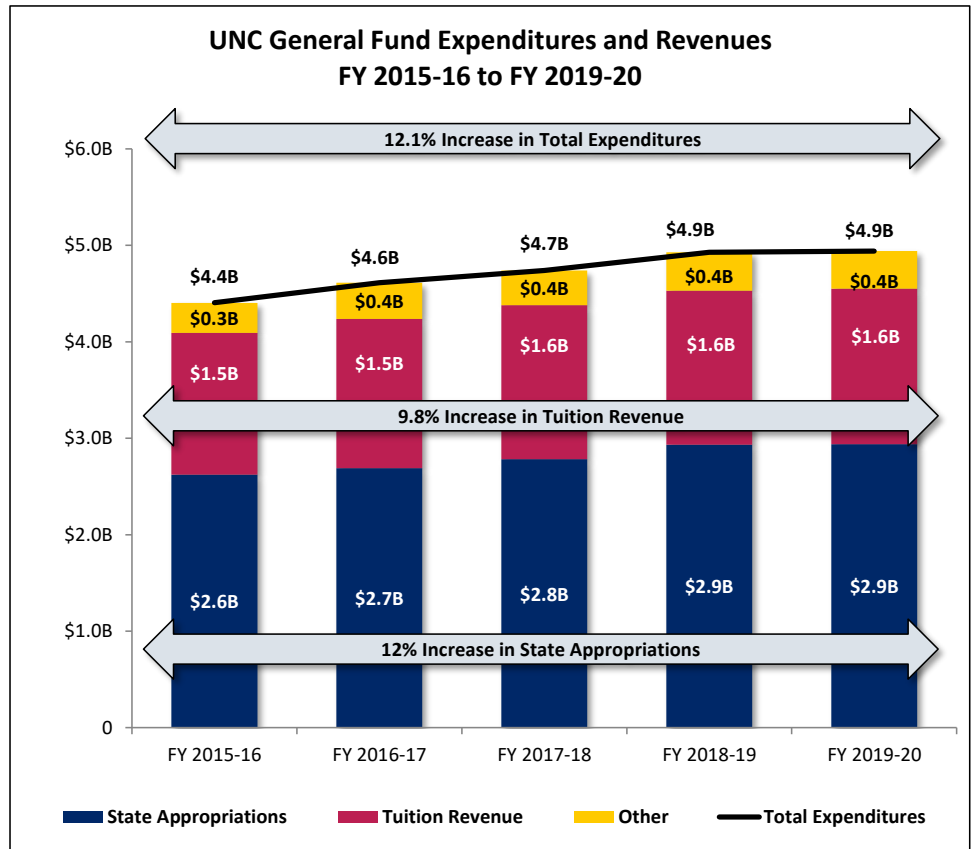
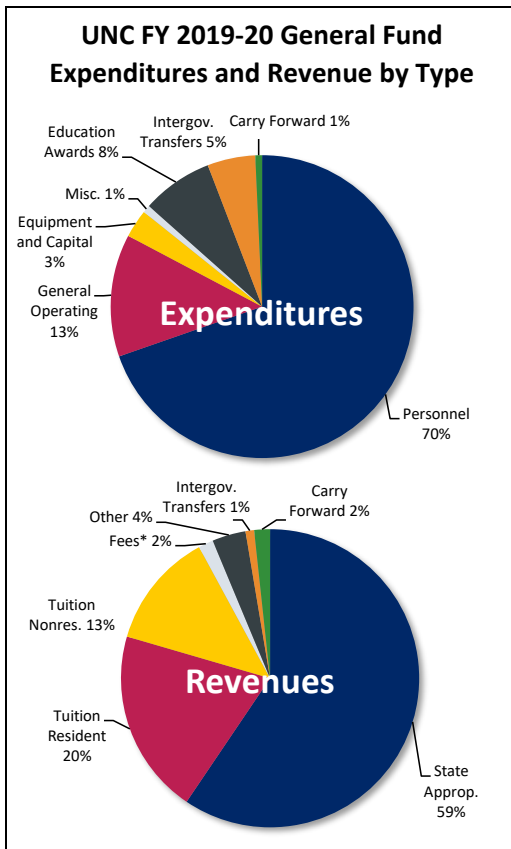
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	2,959,873,235	3,128,022,439	3,205,050,361	3,363,936,774	3,441,732,682	481,859,447	16%
General Operating	592,259,582	615,941,316	652,924,791	651,352,483	645,624,407	53,364,825	9%
Equipment and Capital	161,046,035	164,871,837	175,158,676	157,376,818	148,714,936	(12,331,099)	-8%
Miscellaneous	36,030,330	40,239,219	38,374,061	41,625,550	40,349,236	4,318,906	12%
Education Awards	340,488,770	346,728,246	360,949,542	379,448,153	375,416,243	34,927,473	10%
Intragovernmental Transfers	217,918,851	250,899,951	227,830,436	251,677,155	252,892,111	34,973,260	16%
Carry Forward to Next Year	97,719,887	66,099,749	78,891,738	83,264,258	35,546,696	(62,173,191)	-64%
Total Expenditures	\$4,405,336,691	\$4,612,802,756	\$4,739,179,607	\$4,928,681,191	\$4,940,276,311	\$534,939,620	12%

Revenues

State Appropriation	2,622,509,267	2,689,375,418	2,782,978,025	2,934,269,278	2,937,239,207	314,729,940	12%
Tuition Resident	899,087,745	953,086,494	988,811,681	976,568,894	990,794,980	91,707,235	10%
Tuition Nonresident	570,260,049	593,974,857	608,705,275	619,511,579	622,216,256	51,956,207	9%
Fees*	80,818,344	85,225,146	91,984,674	94,378,079	79,398,257	(1,420,087)	-2%
Other	143,467,783	151,879,623	159,713,119	187,334,983	179,987,978	36,520,194	25%
Intragovernmental Transfers	42,684,554	41,878,043	41,100,766	43,915,689	46,226,337	3,541,783	8%
Carry Forward from Prior Year	45,217,343	97,383,174	65,886,067	72,702,690	84,413,297	39,195,954	87%
Total Revenues	\$4,404,045,086	\$4,612,802,756	\$4,739,179,607	\$4,928,681,191	\$4,940,276,311	\$536,231,225	12%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC System Excluding Financial Aid

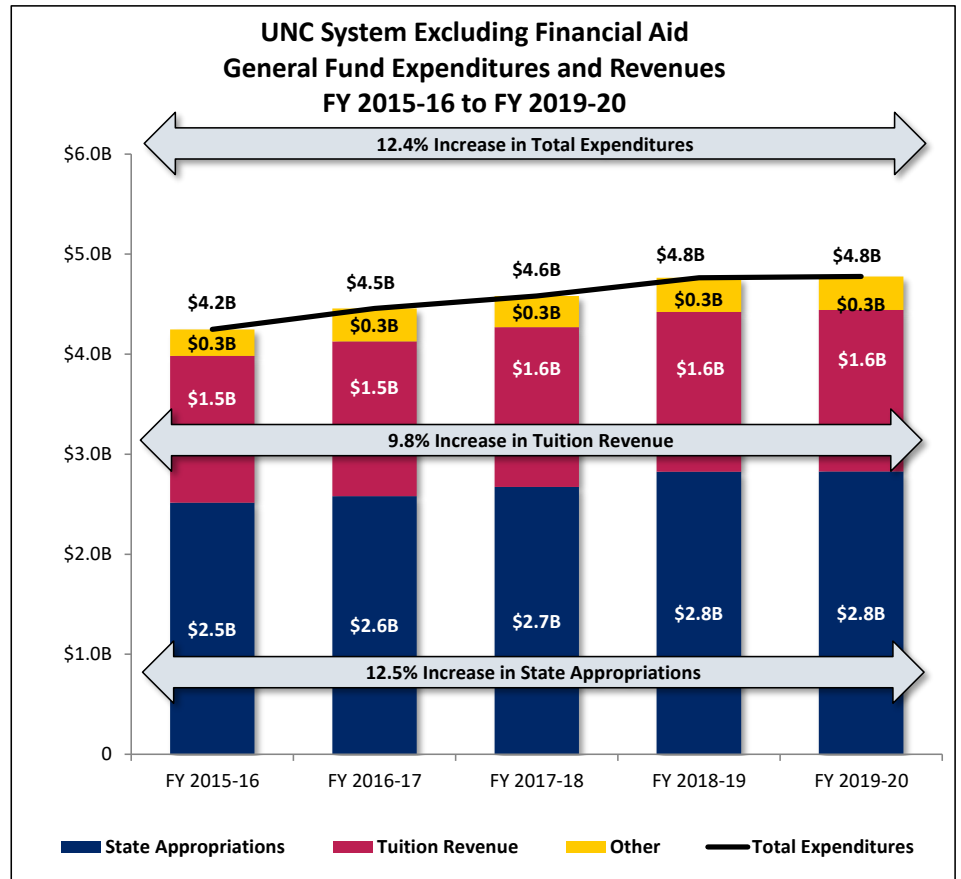
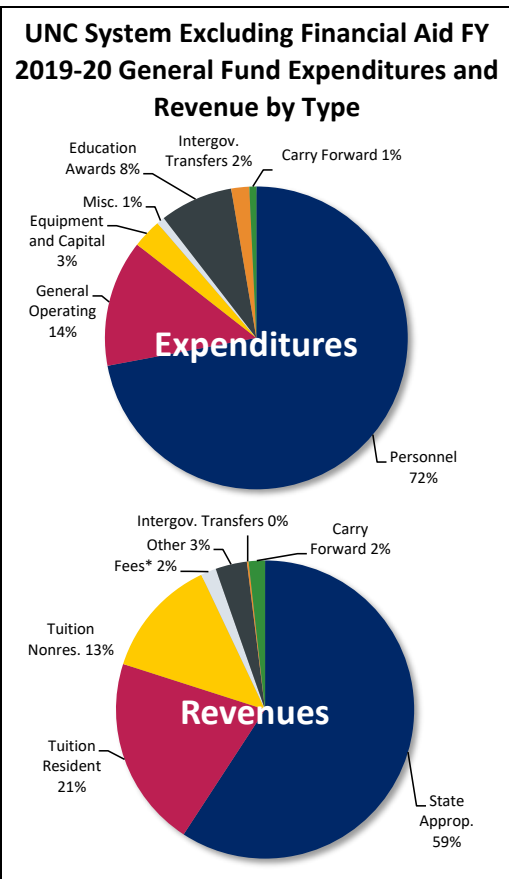
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	2,959,873,235	3,128,022,439	3,205,050,361	3,363,936,774	3,441,732,682	481,859,447	16%
General Operating	592,259,582	615,941,316	652,924,791	651,352,483	645,624,407	53,364,825	9%
Equipment and Capital	161,046,035	164,871,837	175,158,676	157,376,818	148,714,936	(12,331,099)	-8%
Miscellaneous	35,836,780	40,039,819	38,171,670	41,420,553	40,144,239	4,307,459	12%
Education Awards	338,431,630	344,667,299	358,890,318	377,385,338	373,357,959	34,926,329	10%
Intragovernmental Transfers	62,945,170	96,667,287	71,647,772	88,464,978	91,692,112	28,746,941	46%
Carry Forward to Next Year	97,719,887	66,099,749	78,891,738	83,264,258	35,546,696	(62,173,191)	-64%
Total Expenditures	\$4,248,112,320	\$4,456,309,745	\$4,580,735,327	\$4,763,201,202	\$4,776,813,031	\$528,700,711	12%

Revenues

State Appropriation	2,514,541,336	2,581,040,105	2,673,105,327	2,824,864,271	2,827,818,699	313,277,363	12%
Tuition Resident	899,087,745	953,086,494	988,811,681	976,568,894	990,794,980	91,707,235	10%
Tuition Nonresident	570,260,049	593,974,857	608,705,275	619,511,579	622,216,256	51,956,207	9%
Fees*	80,818,344	85,225,146	91,984,674	94,378,079	79,398,257	(1,420,087)	-2%
Other	132,723,050	141,134,890	148,518,386	168,590,250	163,243,245	30,520,194	23%
Intragovernmental Transfers	4,172,847	4,465,078	3,723,918	6,585,439	8,928,298	4,755,451	114%
Carry Forward from Prior Year	45,217,343	97,383,174	65,886,067	72,702,690	84,413,297	39,195,954	87%
Total Revenues	\$4,246,820,715	\$4,456,309,745	\$4,580,735,327	\$4,763,201,202	\$4,776,813,031	\$529,992,316	12%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Appalachian State University

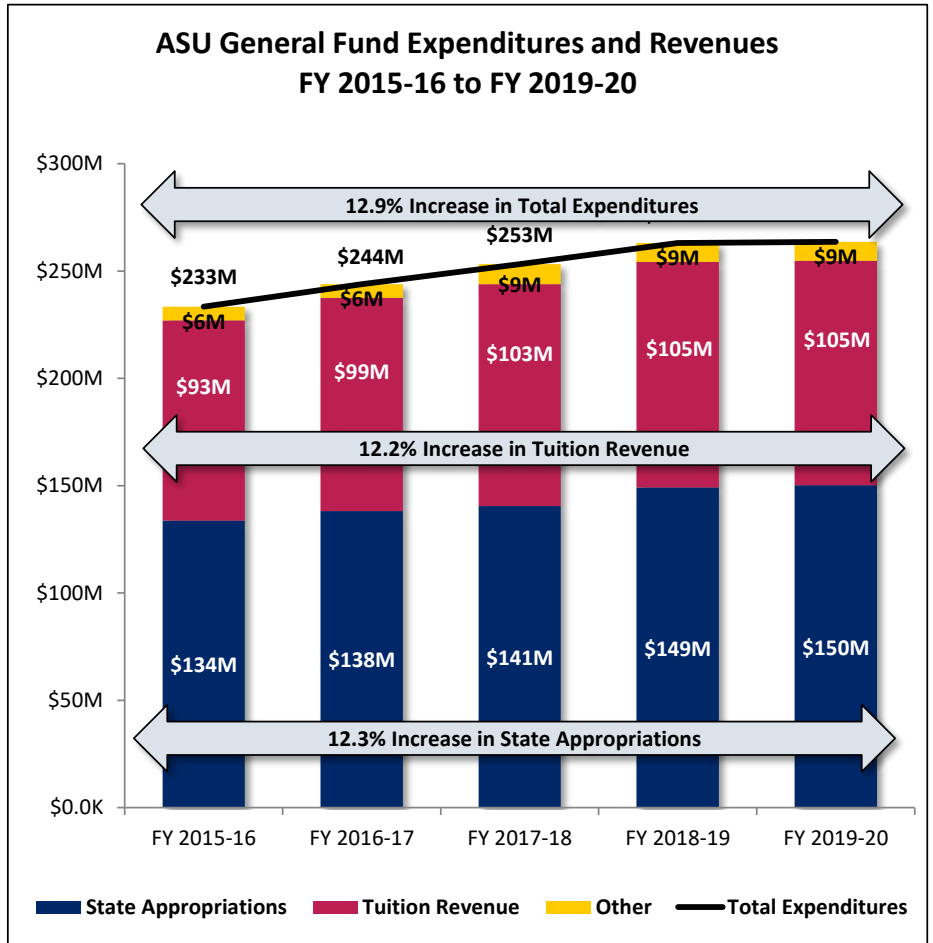
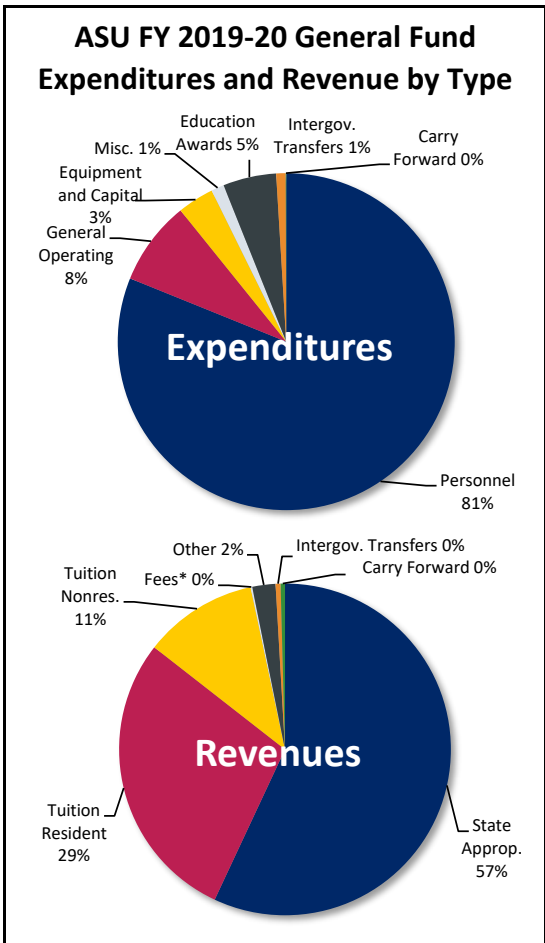
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	181,391,230	191,806,815	197,237,102	207,737,604	213,828,716	32,437,485	18%
General Operating	19,098,236	18,567,936	20,677,221	21,187,802	21,315,320	2,217,084	12%
Equipment and Capital	8,828,246	8,445,090	9,387,402	10,353,195	9,214,472	386,226	4%
Miscellaneous	3,052,621	3,062,644	3,133,428	4,514,679	3,256,525	203,904	7%
Education Awards	13,312,980	13,413,472	13,469,703	13,456,775	13,452,747	139,767	1%
Intragovernmental Transfers	4,706,027	4,510,959	5,670,391	5,542,254	2,400,033	(2,305,994)	-49%
Carry Forward to Next Year	2,998,787	4,059,205	3,578,683	257,272	128,483	(2,870,304)	-96%
Total Expenditures	\$233,388,127	\$243,866,121	\$253,153,930	\$263,049,581	\$263,596,295	\$30,208,168	13%

Revenues

State Appropriation	133,764,390	138,091,358	140,514,281	149,227,756	150,155,122	16,390,732	12%
Tuition Resident	66,608,316	70,821,528	73,349,993	74,549,085	75,354,218	8,745,902	13%
Tuition Nonresident	26,630,560	28,621,233	30,000,389	30,478,631	29,293,464	2,662,904	10%
Fees*	414,887	443,983	902,159	790,432	433,099	18,212	4%
Other	2,734,198	2,412,824	3,482,159	2,920,260	5,955,407	3,221,209	118%
Intragovernmental Transfers	391,371	476,408	845,743	1,504,735	1,286,991	895,620	229%
Carry Forward from Prior Year	2,844,405	2,998,787	4,059,205	3,578,683	1,117,994	(1,726,411)	-61%
Total Revenues	\$233,388,127	\$243,866,121	\$253,153,930	\$263,049,581	\$263,596,295	\$30,208,168	13%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Elizabeth City State University

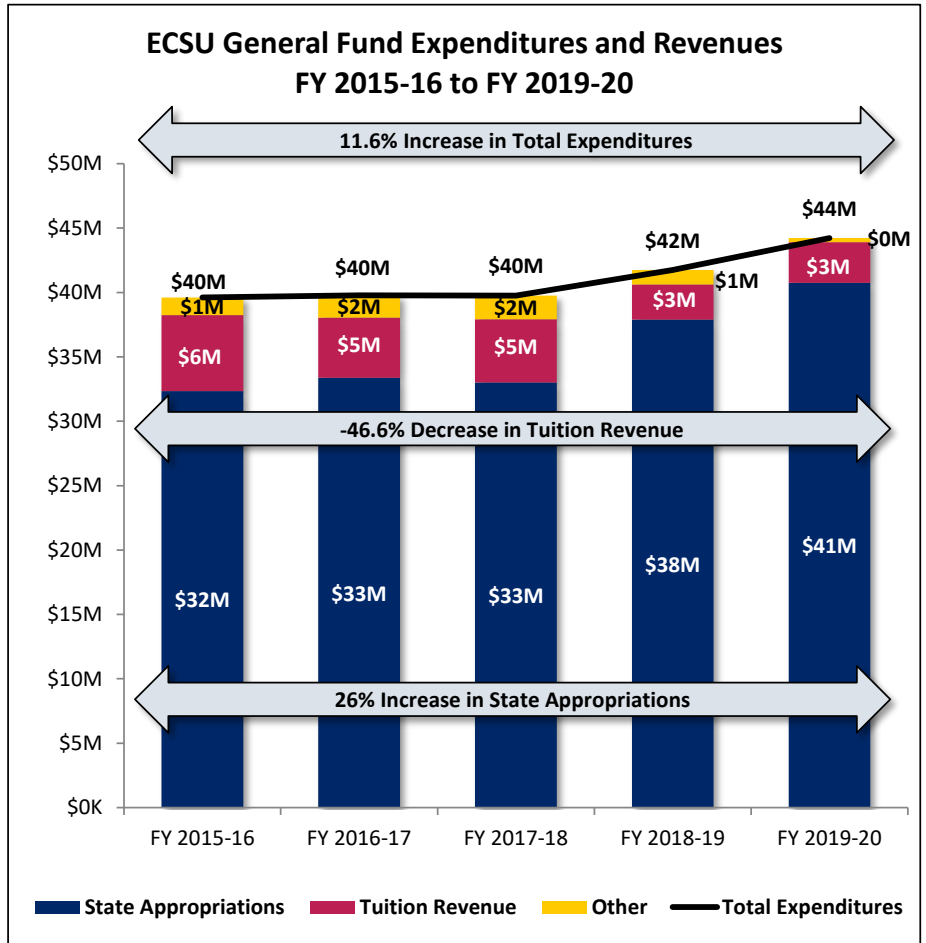
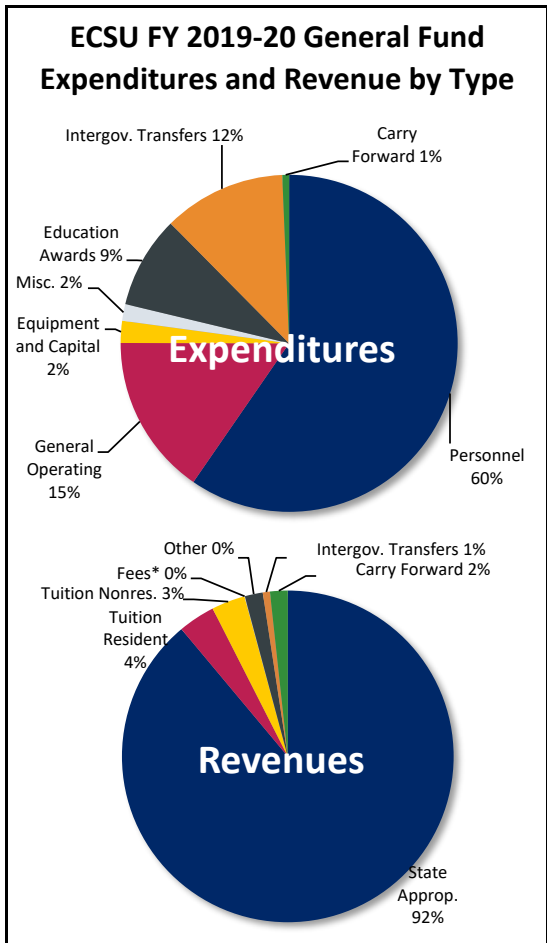
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	26,379,070	25,154,819	25,405,821	26,739,329	26,363,609	(15,461)	0%
General Operating	4,417,815	6,174,911	7,567,482	7,574,578	6,817,846	2,400,030	54%
Equipment and Capital	2,821,065	2,806,754	1,562,556	2,097,975	933,581	(1,887,483)	-67%
Miscellaneous	1,334,897	1,196,815	750,640	760,552	706,674	(628,223)	-47%
Education Awards	3,212,556	2,918,749	3,637,806	3,790,542	3,912,154	699,598	22%
Intragovernmental Transfers	23,680	698,548	275,000	-	5,200,000	5,176,320	21859%
Carry Forward to Next Year	1,422,965	834,574	562,127	787,293	288,615	(1,134,350)	-80%
Total Expenditures	\$39,612,049	\$39,785,170	\$39,761,432	\$41,750,269	\$44,222,479	\$4,610,430	12%

Revenues

State Appropriation	32,345,436	33,375,070	33,007,663	37,895,369	40,753,096	8,407,660	26%
Tuition Resident	3,913,576	3,108,243	3,280,854	1,404,955	1,648,077	(2,265,500)	-58%
Tuition Nonresident	1,980,061	1,574,387	1,627,177	1,316,246	1,500,898	(479,163)	-24%
Fees*	17,115	16,431	16,762	17,052	17,550	435	3%
Other	940,823	265,779	967,427	547,139	(804,871)	(1,745,694)	-186%
Intragovernmental Transfers	364	22,294	26,975	7,381	320,437	320,072	87864%
Carry Forward from Prior Year	414,673	1,422,965	834,574	562,127	787,293	372,620	90%
Total Revenues	\$39,612,049	\$39,785,170	\$39,761,432	\$41,750,269	\$44,222,479	\$4,610,430	12%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



East Carolina University

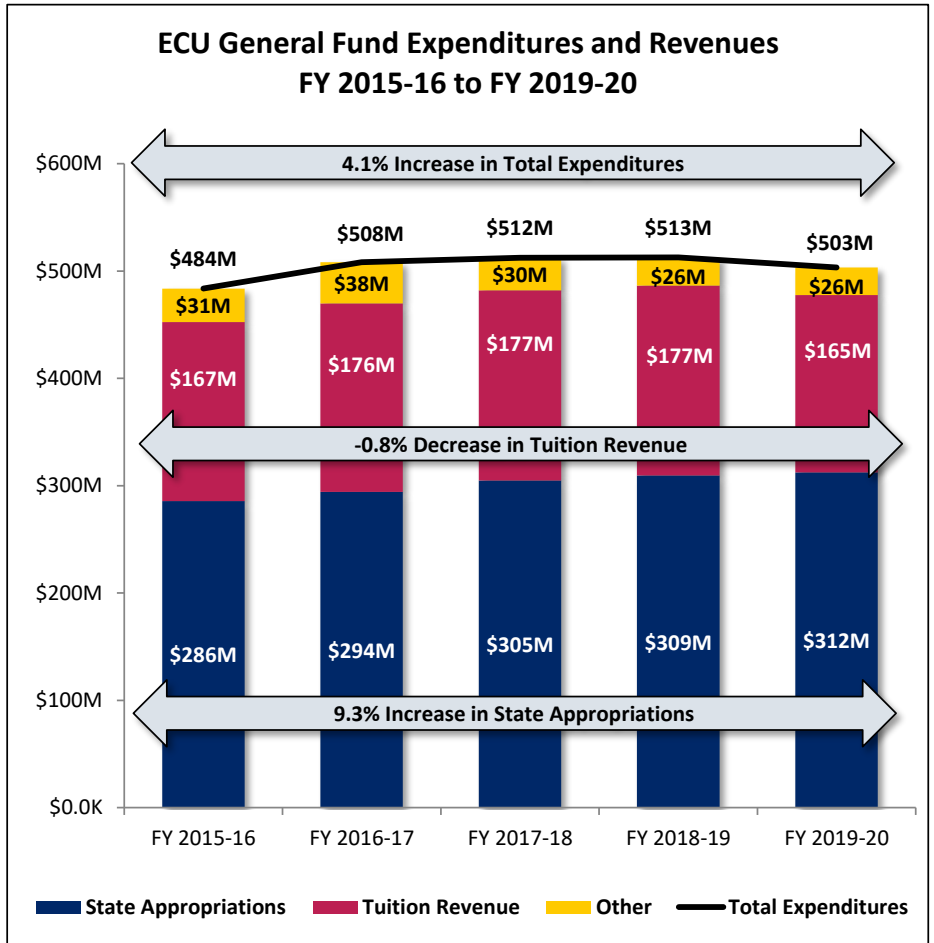
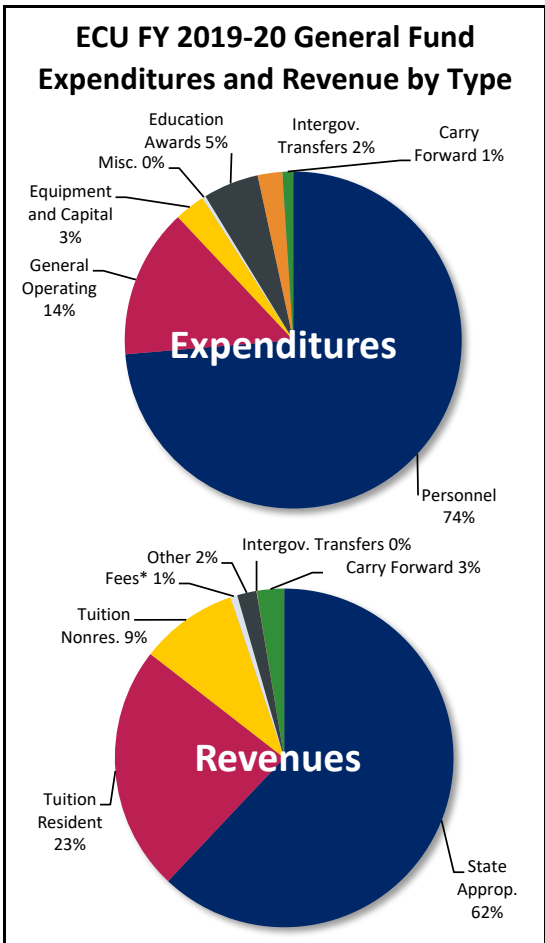
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	326,678,166	342,482,698	355,519,793	366,011,225	370,695,448	44,017,282	13%
General Operating	62,981,109	67,653,916	69,814,818	68,307,703	72,315,170	9,334,061	15%
Equipment and Capital	31,573,345	33,179,808	30,968,485	24,955,939	14,751,462	(16,821,883)	-53%
Miscellaneous	1,236,520	1,567,526	1,609,387	1,837,928	1,657,282	420,762	34%
Education Awards	26,359,210	27,554,600	25,597,367	27,210,325	26,855,846	496,635	2%
Intragovernmental Transfers	10,606,899	18,210,775	10,675,132	11,257,597	11,892,462	1,285,563	12%
Carry Forward to Next Year	24,241,766	17,602,045	18,110,633	13,080,303	5,195,035	(19,046,731)	-79%
Total Expenditures	\$483,677,015	\$508,251,368	\$512,295,615	\$512,661,020	\$503,362,704	\$19,685,689	4%

Revenues

State Appropriation	285,707,637	294,056,862	304,945,175	309,395,459	312,237,868	26,530,231	9%
Tuition Resident	109,105,851	116,590,154	120,813,295	123,917,481	118,189,462	9,083,612	8%
Tuition Nonresident	57,489,750	59,215,964	56,339,694	52,996,337	47,055,889	(10,433,861)	-18%
Fees*	5,248,060	4,041,335	3,060,760	3,860,156	3,350,671	(1,897,389)	-36%
Other	8,092,908	8,419,257	8,910,803	10,012,000	9,318,580	1,225,672	15%
Intragovernmental Transfers	1,737,869	1,673,946	482,691	390,879	129,930	(1,607,938)	-93%
Carry Forward from Prior Year	16,294,941	24,253,849	17,743,196	12,088,710	13,080,303	(3,214,638)	-20%
Total Revenues	\$483,677,015	\$508,251,368	\$512,295,615	\$512,661,020	\$503,362,704	\$19,685,689	4%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Fayetteville State University

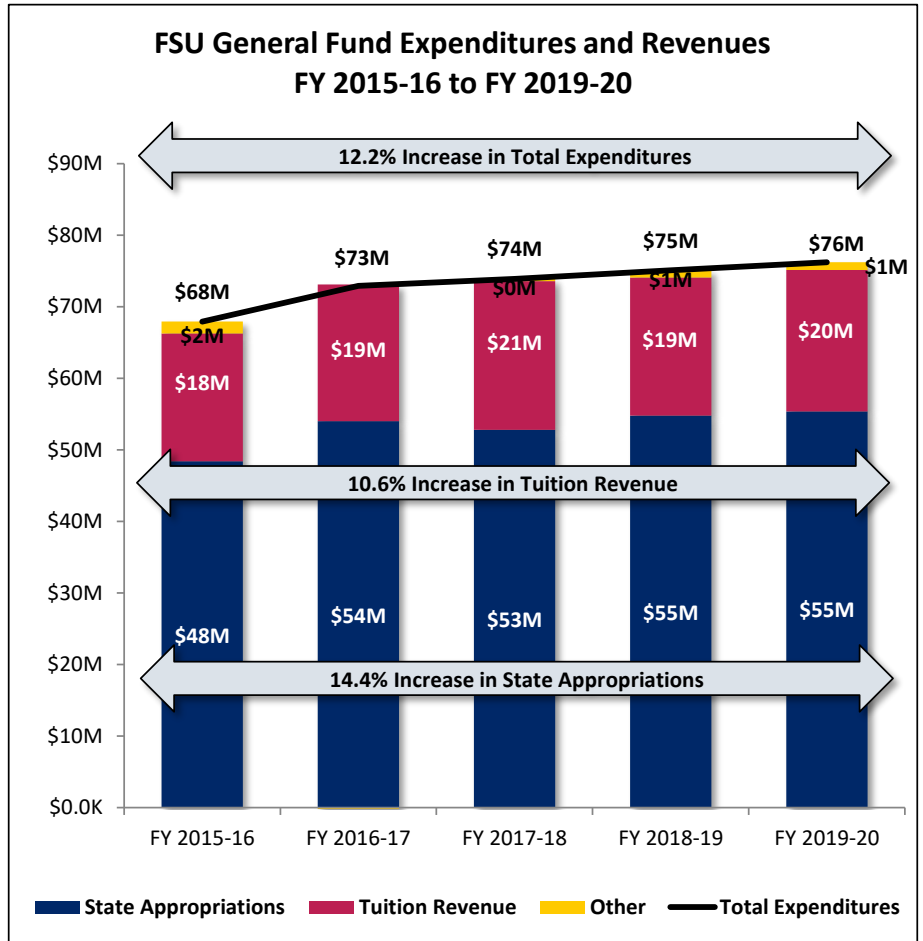
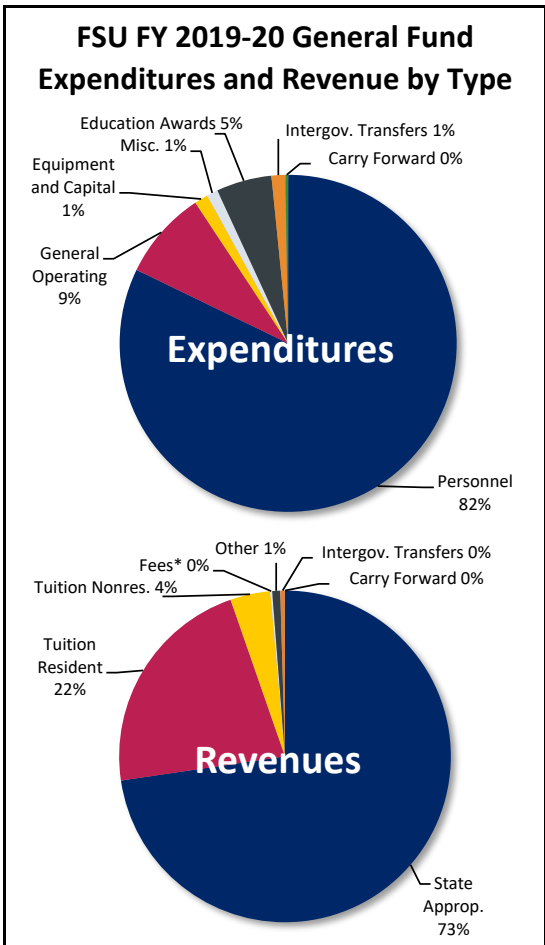
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	54,781,616	58,438,323	61,880,837	62,337,047	62,635,788	7,854,172	14%
General Operating	6,329,989	6,567,526	5,875,377	6,251,375	6,507,804	177,815	3%
Equipment and Capital	993,844	1,429,130	523,800	674,271	993,033	(811)	0%
Miscellaneous	1,184,808	1,128,097	593,174	737,198	823,785	(361,023)	-30%
Education Awards	3,691,281	4,067,061	4,032,451	4,111,487	4,048,938	357,658	10%
Intragovernmental Transfers	945,193	977,548	999,224	1,008,572	1,005,251	60,058	6%
Carry Forward to Next Year	-	310,000	-	-	206,204	206,204	
Total Expenditures	\$67,926,731	\$72,917,684	\$73,904,863	\$75,119,950	\$76,220,803	\$8,294,072	12%

Revenues

State Appropriation	48,405,925	54,000,326	52,806,504	54,796,247	55,390,160	6,984,235	14%
Tuition Resident	15,462,083	16,732,091	17,740,389	16,242,154	16,772,096	1,310,013	8%
Tuition Nonresident	2,381,281	2,376,888	3,043,752	3,039,404	2,971,510	590,229	25%
Fees*	74,963	57,964	126,022	64,712	146,109	71,146	95%
Other	1,562,564	(249,585)	(121,804)	957,298	590,546	(972,018)	-62%
Intragovernmental Transfers	-	-	-	20,135	350,382	350,382	
Carry Forward from Prior Year	39,916	-	310,000	-	-	(39,916)	-100%
Total Revenues	\$67,926,731	\$72,917,684	\$73,904,863	\$75,119,950	\$76,220,803	\$8,294,072	12%

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North Carolina A&T State University

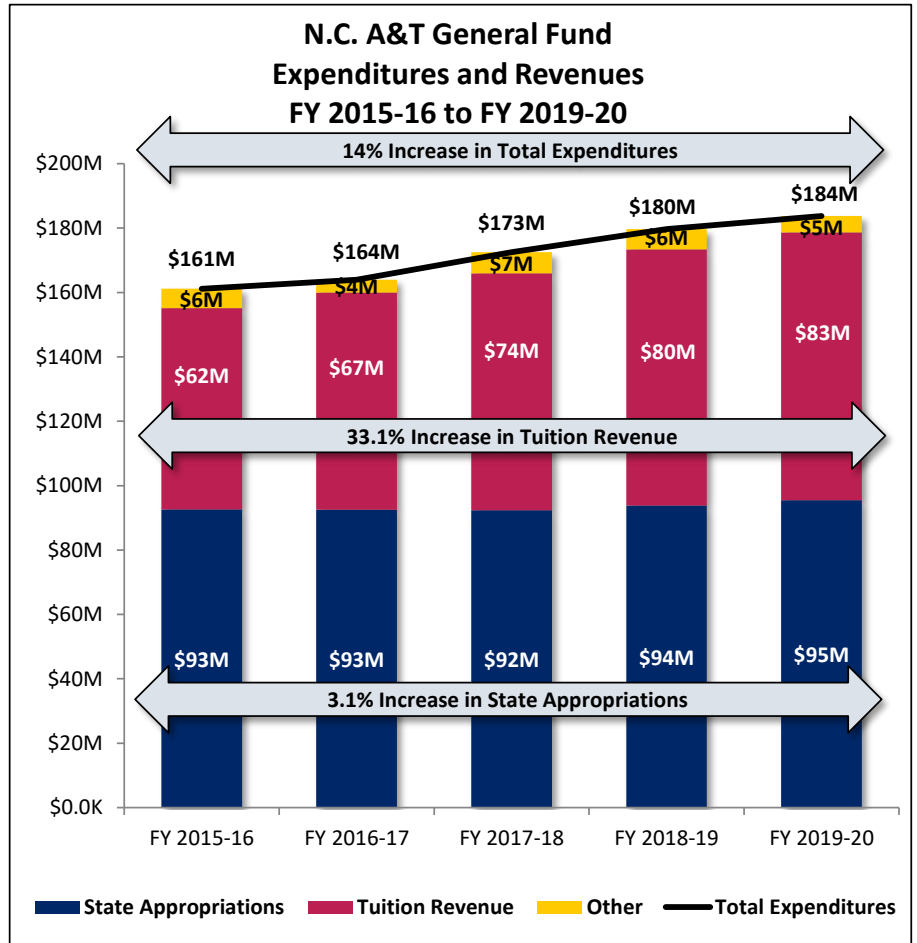
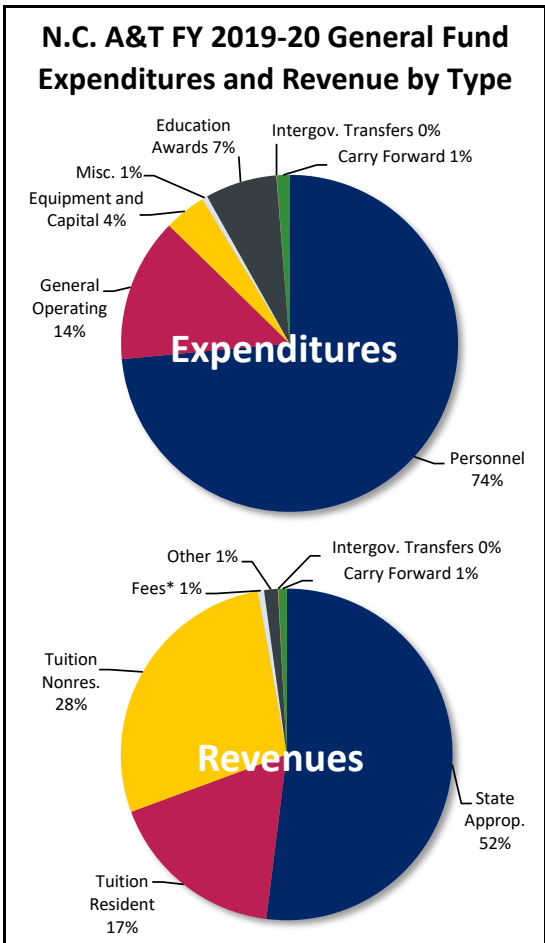
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	118,376,648	121,208,358	122,160,300	131,315,394	135,051,972	16,675,323	14%
General Operating	22,712,103	22,752,240	26,924,596	26,987,397	25,381,442	2,669,339	12%
Equipment and Capital	6,655,733	6,811,916	9,750,701	6,835,921	7,399,901	744,168	11%
Miscellaneous	400,191	708,625	321,013	561,156	957,966	557,775	139%
Education Awards	9,477,814	10,035,887	10,957,730	12,392,282	12,643,217	3,165,403	33%
Intragovernmental Transfers	77,051	64,840	73,023	88,189	83,000	5,949	8%
Carry Forward to Next Year	3,442,424	2,374,947	2,357,831	1,497,647	2,225,307	(1,217,117)	-35%
Total Expenditures	\$161,141,964	\$163,956,812	\$172,545,194	\$179,677,986	\$183,742,804	\$22,600,840	14%

Revenues

State Appropriation	92,648,666	92,518,300	92,315,804	93,838,062	95,490,569	2,841,903	3%
Tuition Resident	28,297,519	30,026,847	31,197,863	31,076,920	31,976,576	3,679,056	13%
Tuition Nonresident	34,159,550	37,388,132	42,462,526	48,473,623	51,148,351	16,988,801	50%
Fees*	873,879	976,950	1,044,492	1,091,422	1,104,601	230,722	26%
Other	4,274,933	(413,744)	3,123,207	2,842,483	2,450,296	(1,824,637)	-43%
Intragovernmental Transfers	62,741	39,556	88,345	47,582	124,225	61,484	98%
Carry Forward from Prior Year	824,675	3,420,772	2,312,958	2,307,895	1,448,186	623,511	76%
Total Revenues	\$161,141,964	\$163,956,812	\$172,545,194	\$179,677,986	\$183,742,804	\$22,600,840	14%

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North Carolina Central University

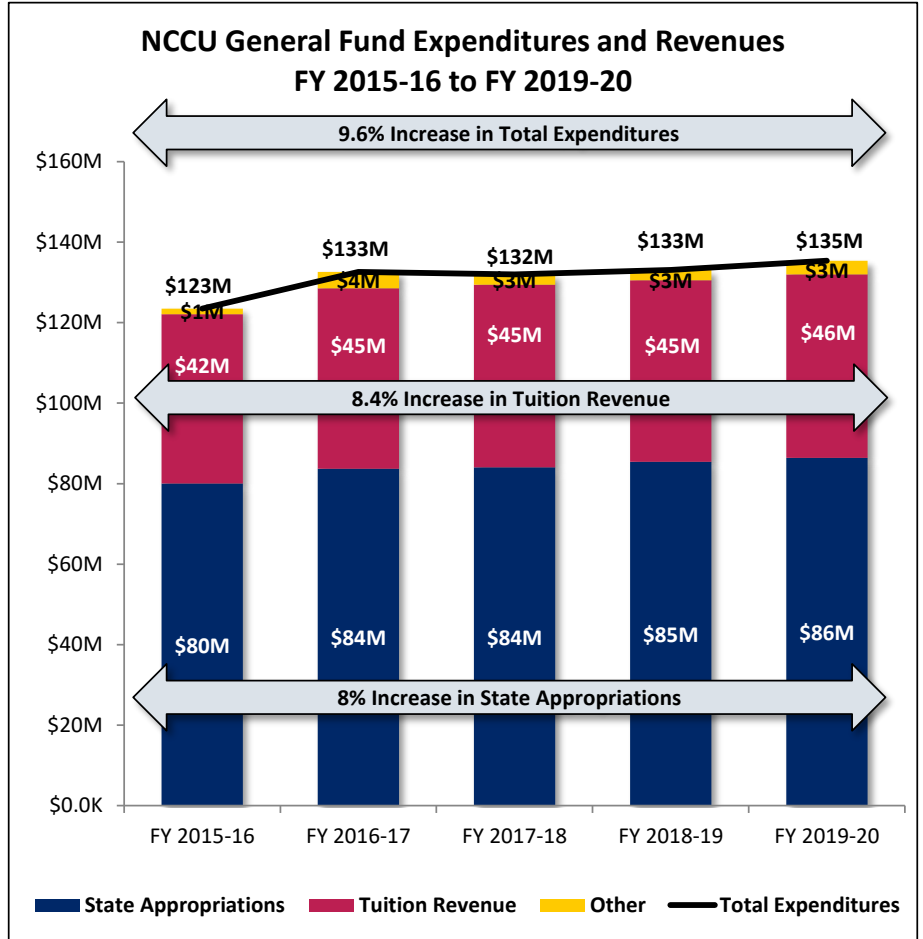
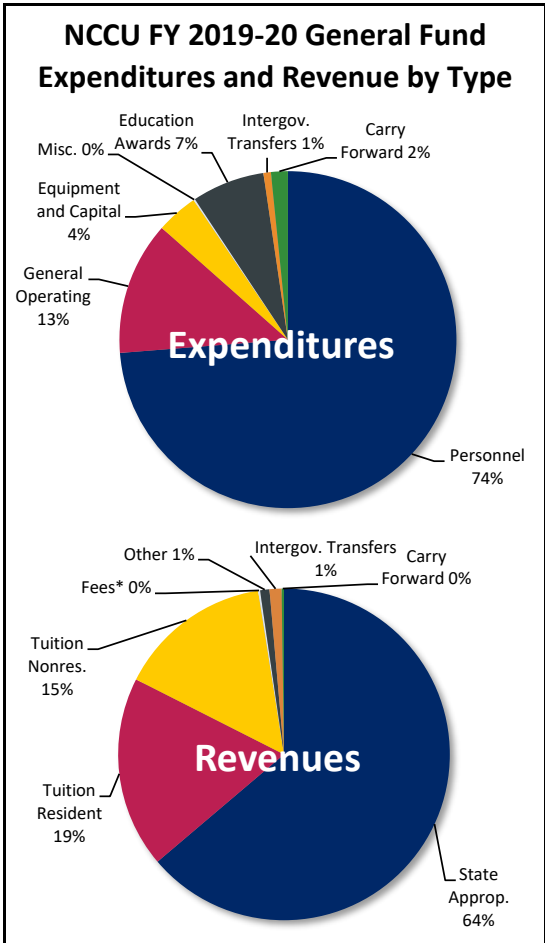
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	92,047,226	94,922,004	95,283,880	100,186,194	99,839,342	7,792,116	8%
General Operating	14,062,300	16,888,803	16,610,184	15,111,553	17,324,787	3,262,486	23%
Equipment and Capital	4,517,733	5,957,642	7,285,343	6,317,586	5,414,613	896,880	20%
Miscellaneous	473,943	586,981	309,941	350,802	202,558	(271,385)	-57%
Education Awards	9,366,569	9,698,594	9,534,891	9,873,745	9,452,032	85,463	1%
Intragovernmental Transfers	592,400	2,421,639	844,431	934,572	972,464	380,064	64%
Carry Forward to Next Year	2,429,754	2,155,063	2,132,250	307,682	2,184,813	(244,941)	-10%
Total Expenditures	\$123,489,925	\$132,630,726	\$132,000,920	\$133,082,133	\$135,390,608	\$11,900,683	10%

Revenues

State Appropriation	80,007,483	83,728,634	84,046,914	85,457,239	86,379,954	6,372,471	8%
Tuition Resident	29,037,993	28,864,251	28,485,940	27,003,334	25,268,519	(3,769,474)	-13%
Tuition Nonresident	13,034,993	15,931,612	16,867,383	18,109,583	20,357,002	7,322,009	56%
Fees*	186,913	207,448	261,442	287,905	261,091	74,178	40%
Other	887,104	1,455,571	19,547	(291,430)	1,229,834	342,731	39%
Intragovernmental Transfers	-	13,456	164,631	383,252	1,586,525	1,586,525	
Carry Forward from Prior Year	335,439	2,429,754	2,155,063	2,132,250	307,682	(27,758)	-8%
Total Revenues	\$123,489,925	\$132,630,726	\$132,000,920	\$133,082,133	\$135,390,608	\$11,900,683	10%

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North Carolina State University

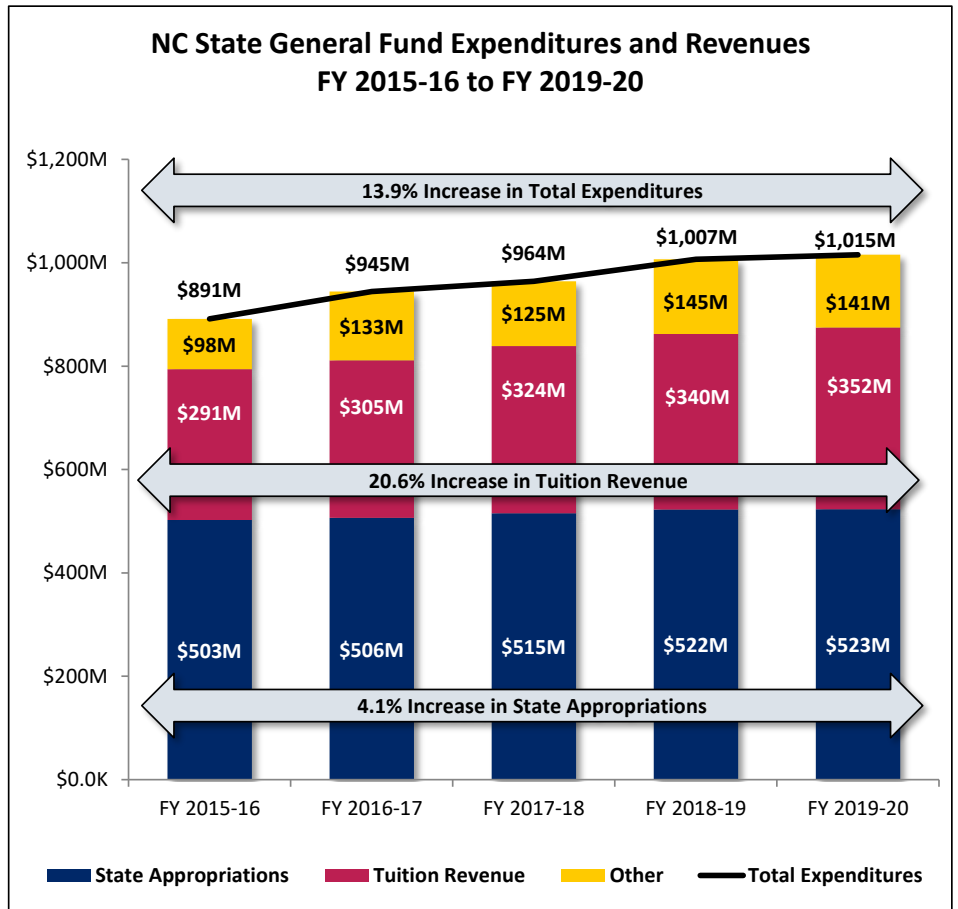
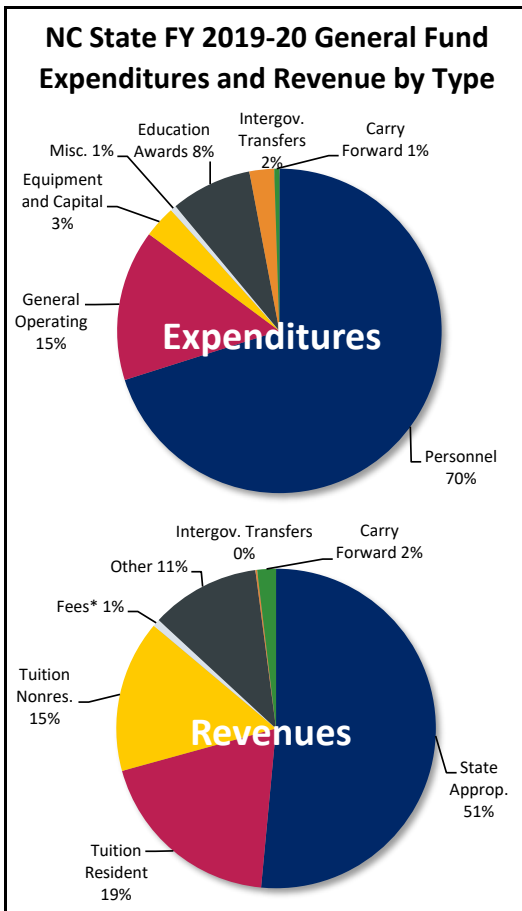
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	609,411,755	648,863,876	653,540,672	690,049,683	711,836,716	102,424,960	17%
General Operating	135,936,103	144,935,170	155,387,353	159,812,917	152,885,687	16,949,584	12%
Equipment and Capital	30,491,274	32,076,741	34,675,865	33,531,382	32,454,264	1,962,990	6%
Miscellaneous	5,160,192	4,601,504	5,446,447	5,891,066	5,958,978	798,786	15%
Education Awards	70,285,523	72,880,183	75,161,546	77,643,417	82,086,478	11,800,955	17%
Intragovernmental Transfers	14,152,640	28,631,669	19,796,522	20,815,706	25,001,573	10,848,933	77%
Carry Forward to Next Year	26,059,088	12,598,715	20,189,939	19,220,898	5,178,881	(20,880,206)	-80%
Total Expenditures	\$891,496,575	\$944,587,857	\$964,198,343	\$1,006,965,068	\$1,015,402,577	\$123,906,002	14%

Revenues

State Appropriation	502,533,982	506,418,963	515,352,772	522,482,253	522,902,154	20,368,172	4%
Tuition Resident	167,037,638	173,059,952	181,204,016	188,222,860	195,185,343	28,147,706	17%
Tuition Nonresident	124,412,526	131,934,233	142,402,593	151,605,012	156,410,343	31,997,817	26%
Fees*	8,846,681	9,551,142	10,588,011	10,173,716	7,561,674	(1,285,007)	-15%
Other	80,752,720	96,478,326	101,622,289	111,847,203	112,320,852	31,568,133	39%
Intragovernmental Transfers	723,591	1,099,969	489,161	2,444,383	1,801,848	1,078,256	149%
Carry Forward from Prior Year	7,189,436	26,045,272	12,539,501	20,189,641	19,220,362	12,030,927	167%
Total Revenues	\$891,496,575	\$944,587,857	\$964,198,343	\$1,006,965,068	\$1,015,402,577	\$123,906,002	14%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Asheville

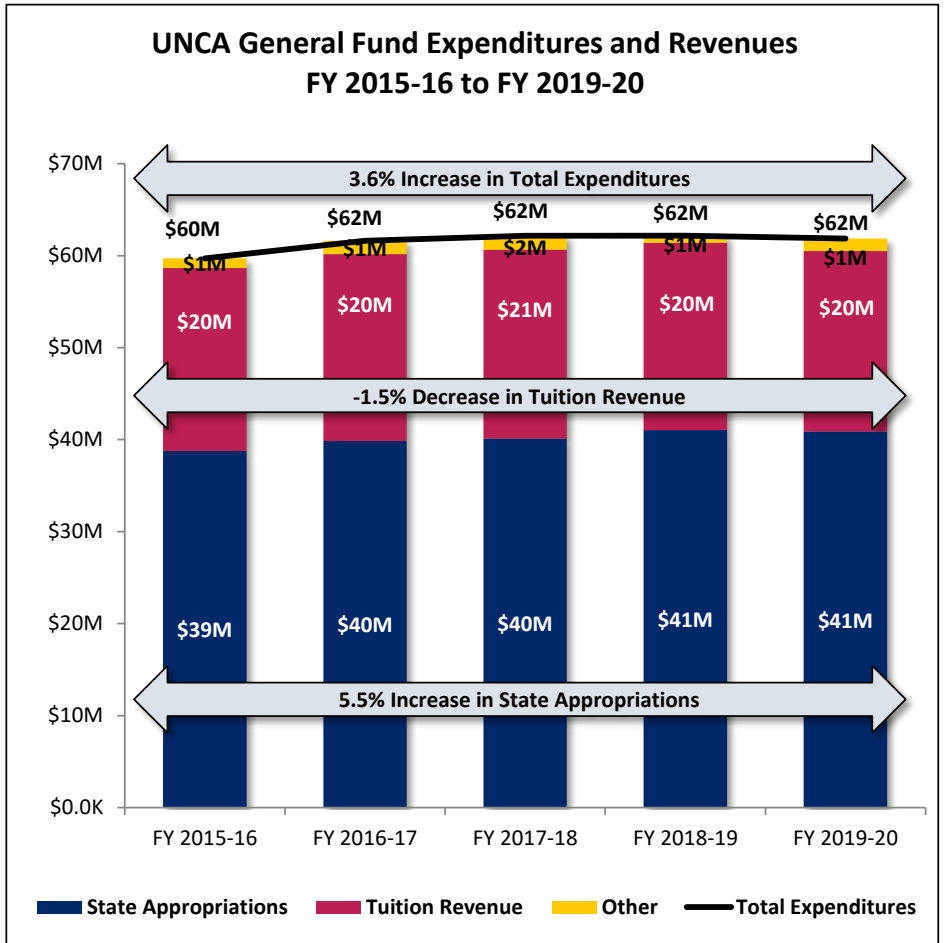
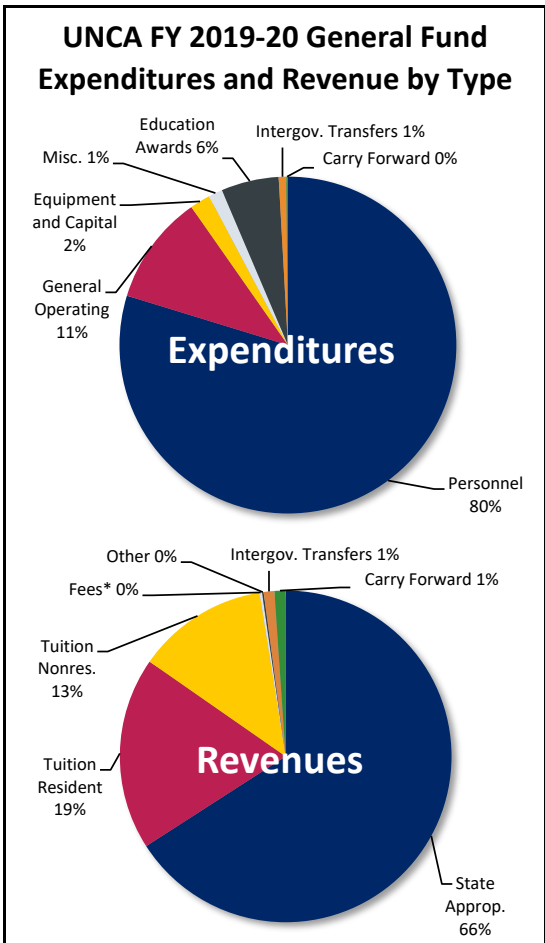
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	46,882,757	48,900,583	49,400,029	49,495,973	49,327,614	2,444,857	5%
General Operating	5,932,329	5,906,447	6,475,611	5,685,492	6,522,335	590,006	10%
Equipment and Capital	1,890,975	1,327,865	1,286,266	1,250,150	1,212,066	(678,909)	-36%
Miscellaneous	627,884	774,088	907,431	739,549	834,314	206,430	33%
Education Awards	3,318,547	3,494,286	3,347,871	3,941,181	3,422,030	103,483	3%
Intragovernmental Transfers	151,461	400,065	398,872	389,281	449,324	297,863	197%
Carry Forward to Next Year	898,847	812,432	350,860	671,912	94,512	(804,335)	-89%
Total Expenditures	\$59,702,800	\$61,615,767	\$62,166,941	\$62,173,539	\$61,862,195	\$2,159,395	4%

Revenues

State Appropriation	38,770,344	39,864,860	40,128,446	41,045,435	40,893,900	2,123,556	5%
Tuition Resident	12,371,462	12,825,487	12,959,191	11,993,324	11,653,476	(717,986)	-6%
Tuition Nonresident	7,512,448	7,475,881	7,550,624	8,355,395	7,939,006	426,558	6%
Fees*	290,204	316,623	218,358	255,570	152,067	(138,137)	-48%
Other	388,416	208,369	452,675	30,120	(95,868)	(484,284)	-125%
Intragovernmental Transfers	55,356	25,702	45,214	142,836	647,701	592,345	1070%
Carry Forward from Prior Year	314,571	898,847	812,432	350,860	671,912	357,342	114%
Total Revenues	\$59,702,800	\$61,615,767	\$62,166,941	\$62,173,539	\$61,862,195	\$2,159,395	4%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Charlotte

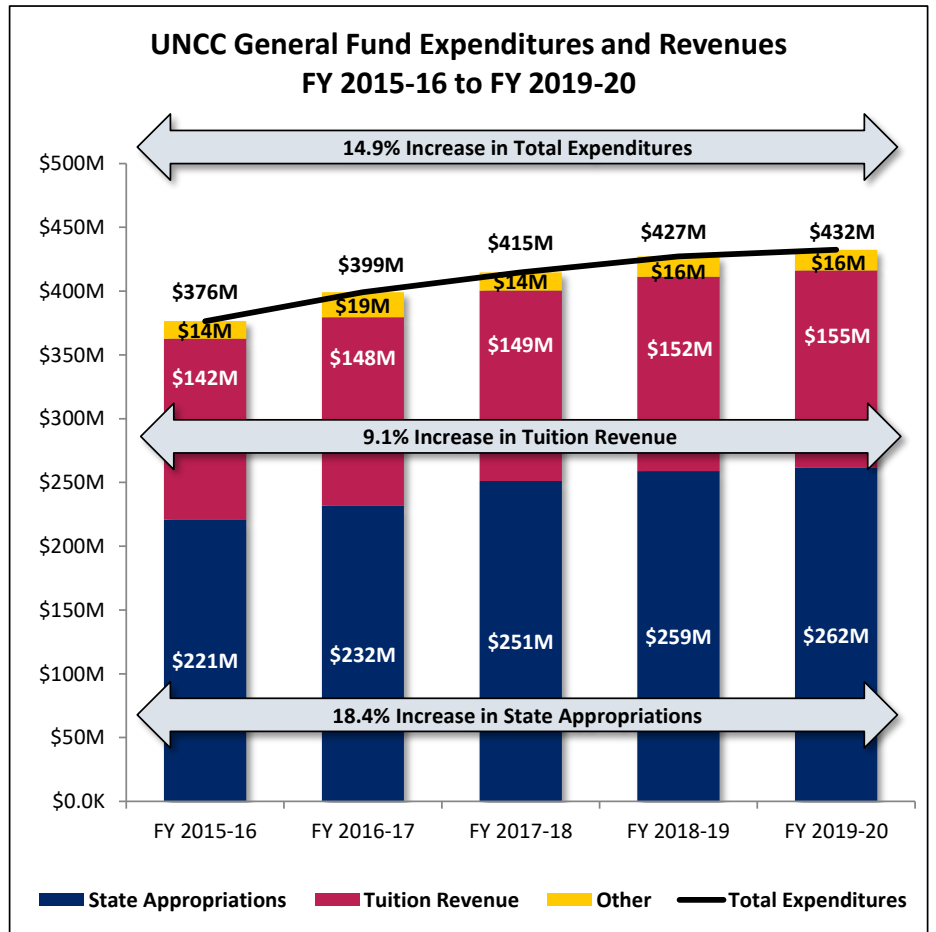
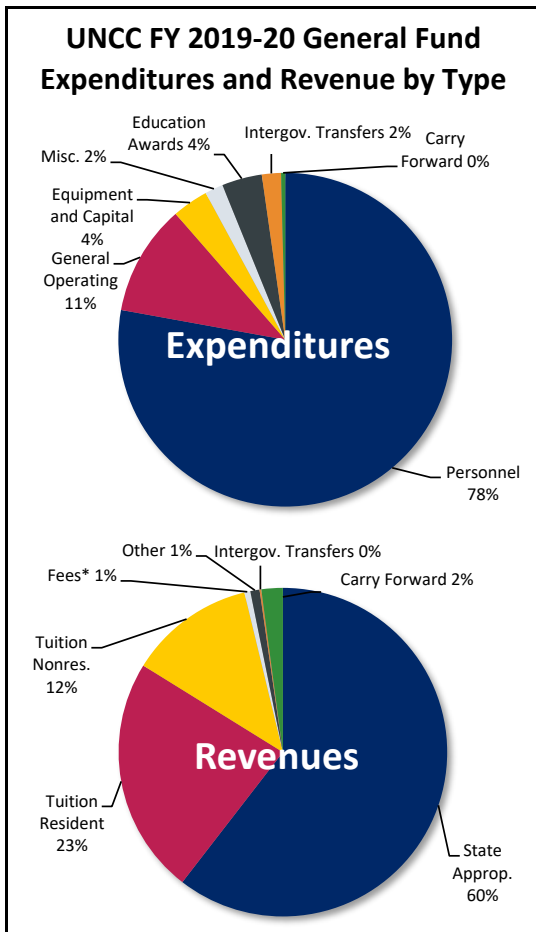
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	269,480,741	293,122,381	306,997,500	322,077,403	336,682,289	67,201,548	25%
General Operating	49,594,498	47,168,362	50,541,456	50,301,129	46,424,748	(3,169,750)	-6%
Equipment and Capital	19,419,887	18,409,585	20,003,386	16,017,477	15,141,096	(4,278,791)	-22%
Miscellaneous	4,166,566	6,017,562	5,612,574	4,862,685	7,638,611	3,472,046	83%
Education Awards	15,890,767	15,428,886	16,192,850	16,769,853	16,819,708	928,942	6%
Intragovernmental Transfers	5,725,097	12,002,731	7,151,733	8,025,429	8,002,487	2,277,390	40%
Carry Forward to Next Year	12,143,232	6,918,720	8,142,657	9,086,254	1,737,590	(10,405,642)	-86%
Total Expenditures	\$376,420,786	\$399,068,227	\$414,642,155	\$427,140,230	\$432,446,529	\$56,025,742	15%

Revenues

State Appropriation	220,923,807	231,745,912	251,101,387	258,937,065	261,533,302	40,609,496	18%
Tuition Resident	91,246,793	95,828,939	96,995,805	98,890,270	101,006,725	9,759,932	11%
Tuition Nonresident	50,483,786	52,013,669	52,349,105	53,356,581	53,597,334	3,113,547	6%
Fees*	2,666,325	3,074,878	3,223,780	3,472,584	2,532,886	(133,438)	-5%
Other	5,397,906	4,051,685	3,840,660	4,175,021	3,938,956	(1,458,950)	-27%
Intragovernmental Transfers	51,170	209,912	212,698	166,053	751,071	699,900	1368%
Carry Forward from Prior Year	5,650,999	12,143,232	6,918,720	8,142,657	9,086,254	3,435,256	61%
Total Revenues	\$376,420,786	\$399,068,227	\$414,642,155	\$427,140,230	\$432,446,529	\$56,025,742	15%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC-Chapel Hill

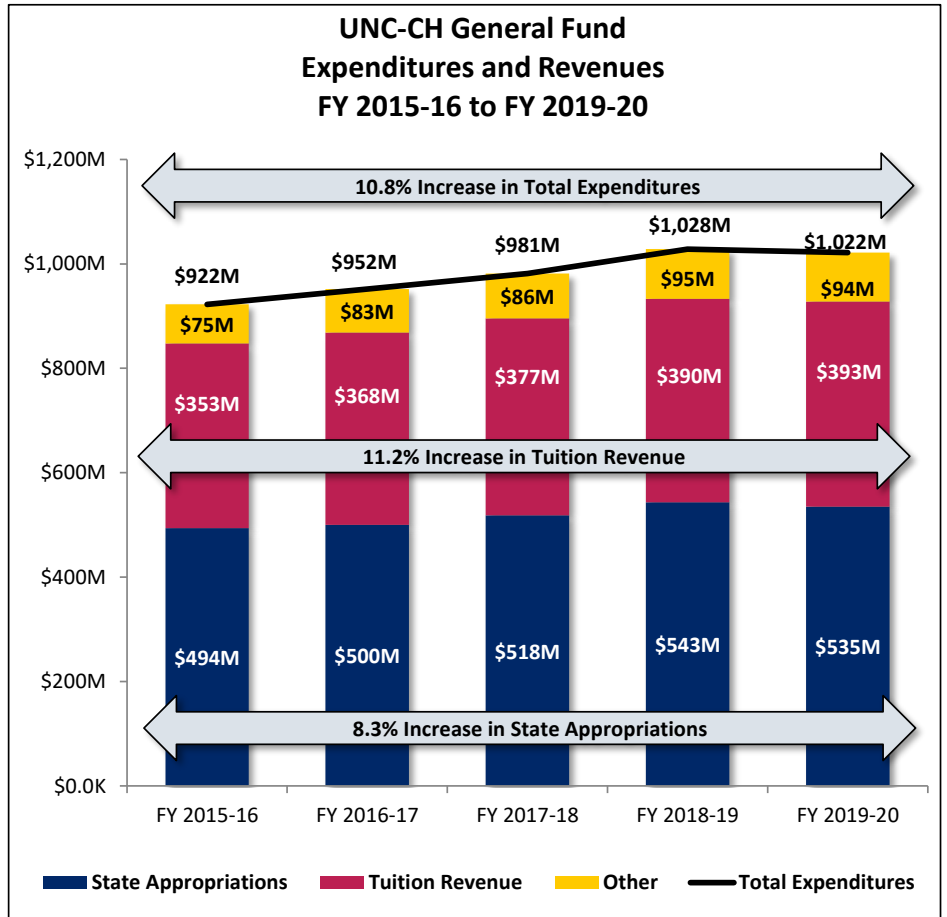
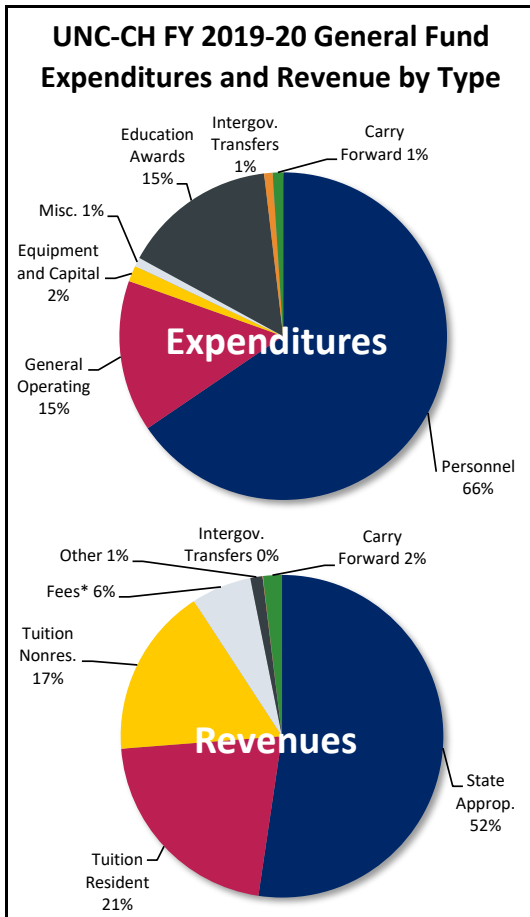
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	600,409,733	630,786,099	636,741,407	661,167,959	669,214,363	68,804,630	11%
General Operating	151,378,582	150,534,793	155,982,909	148,888,058	152,879,090	1,500,508	1%
Equipment and Capital	15,062,825	12,589,803	16,651,073	14,153,665	16,077,164	1,014,339	7%
Miscellaneous	10,647,005	11,367,955	11,395,583	11,277,796	9,073,129	(1,573,876)	-15%
Education Awards	139,590,359	140,650,452	152,912,171	162,805,596	155,357,481	15,767,122	11%
Intragovernmental Transfers	2,825,478	2,998,643	651,830	10,648,804	8,558,099	5,732,621	203%
Carry Forward to Next Year	2,478,874	2,715,226	6,912,078	19,255,783	10,532,366	8,053,492	325%
Total Expenditures	\$922,392,856	\$951,642,970	\$981,247,051	\$1,028,197,661	\$1,021,691,693	\$99,298,837	11%

Revenues

State Appropriation	493,923,004	500,212,327	518,231,277	543,274,441	534,765,894	40,842,890	8%
Tuition Resident	184,081,106	193,344,110	203,610,679	214,372,048	218,893,381	34,812,275	19%
Tuition Nonresident	169,361,477	175,070,390	173,699,400	175,481,393	174,076,944	4,715,467	3%
Fees*	59,584,033	63,659,246	69,529,762	71,386,889	61,701,540	2,117,507	4%
Other	13,264,278	16,431,331	12,916,454	16,120,824	12,519,373	(744,905)	-6%
Intragovernmental Transfers	673,984	446,692	544,254	649,989	478,777	(195,207)	-29%
Carry Forward from Prior Year	1,504,973	2,478,874	2,715,226	6,912,078	19,255,783	17,750,810	1179%
Total Revenues	\$922,392,856	\$951,642,970	\$981,247,051	\$1,028,197,661	\$1,021,691,693	\$99,298,837	11%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Greensboro

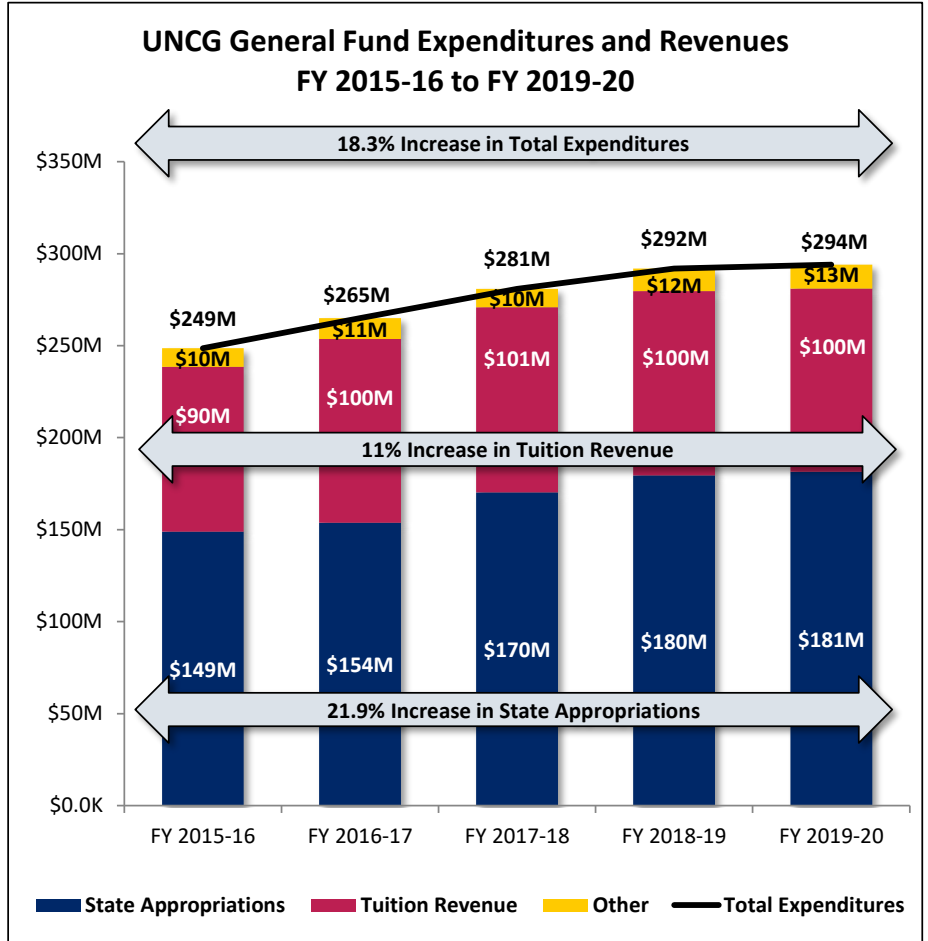
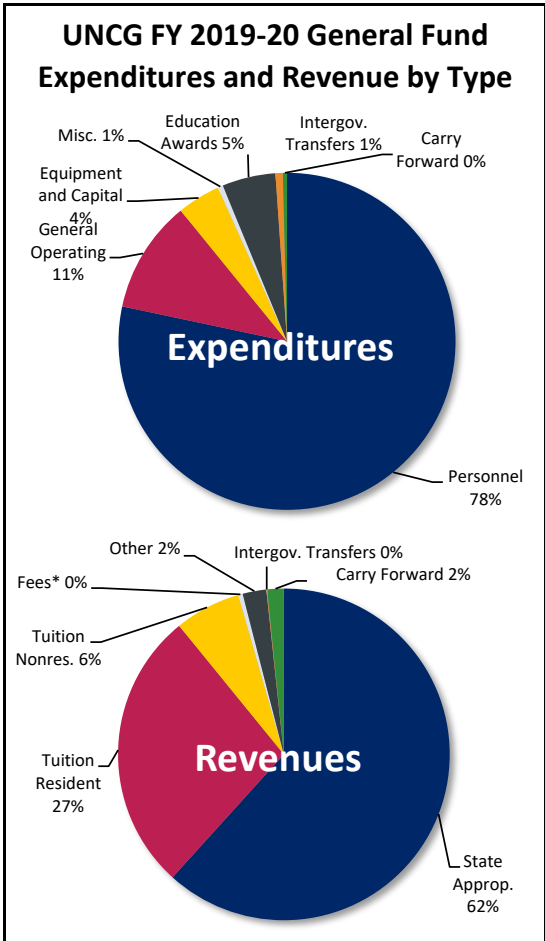
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	183,553,177	193,240,131	207,455,195	224,645,266	230,303,529	46,750,352	25%
General Operating	29,135,933	32,952,702	37,995,731	34,314,306	31,771,921	2,635,987	9%
Equipment and Capital	8,329,883	12,519,829	14,235,074	9,798,893	12,156,628	3,826,744	46%
Miscellaneous	1,347,028	1,747,225	1,312,252	1,828,560	1,490,988	143,961	11%
Education Awards	14,969,779	15,031,172	15,044,791	15,152,968	15,061,264	91,485	1%
Intragovernmental Transfers	4,069,182	5,038,733	983,475	1,412,847	2,071,423	(1,997,759)	-49%
Carry Forward to Next Year	7,201,198	4,463,439	3,896,982	4,731,179	1,170,949	(6,030,249)	-84%
Total Expenditures	\$248,606,179	\$264,993,231	\$280,923,500	\$291,884,019	\$294,026,701	\$45,420,522	18%

Revenues

State Appropriation	148,838,492	153,781,139	170,294,190	179,541,641	181,445,203	32,606,711	22%
Tuition Resident	67,116,989	76,293,121	78,761,610	80,555,965	80,598,566	13,481,576	20%
Tuition Nonresident	22,510,863	23,510,555	21,806,681	19,525,348	18,928,465	(3,582,397)	-16%
Fees*	778,528	918,236	1,062,050	1,119,171	1,283,294	504,765	65%
Other	5,462,398	3,187,123	4,427,688	7,145,105	6,802,545	1,340,147	25%
Intragovernmental Transfers	98,897	101,860	107,841	99,807	237,449	138,552	140%
Carry Forward from Prior Year	3,800,012	7,201,198	4,463,439	3,896,982	4,731,179	931,167	25%
Total Revenues	\$248,606,179	\$264,993,231	\$280,923,500	\$291,884,019	\$294,026,701	\$45,420,522	18%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Pembroke

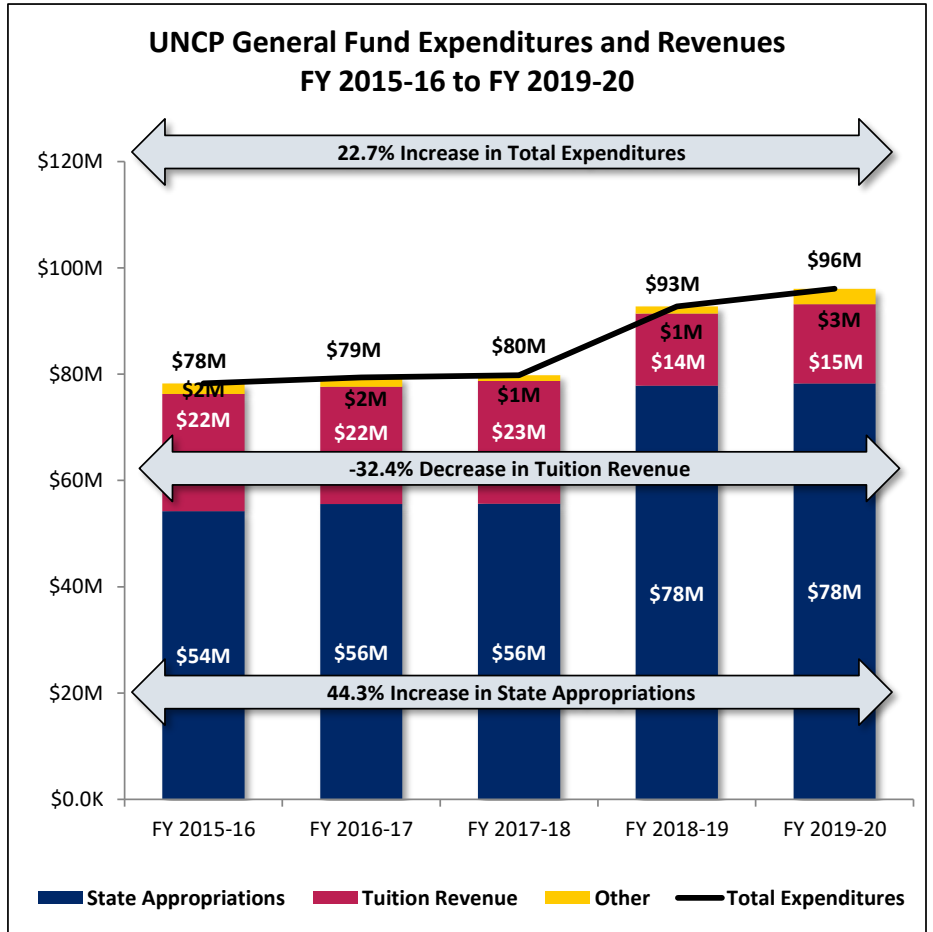
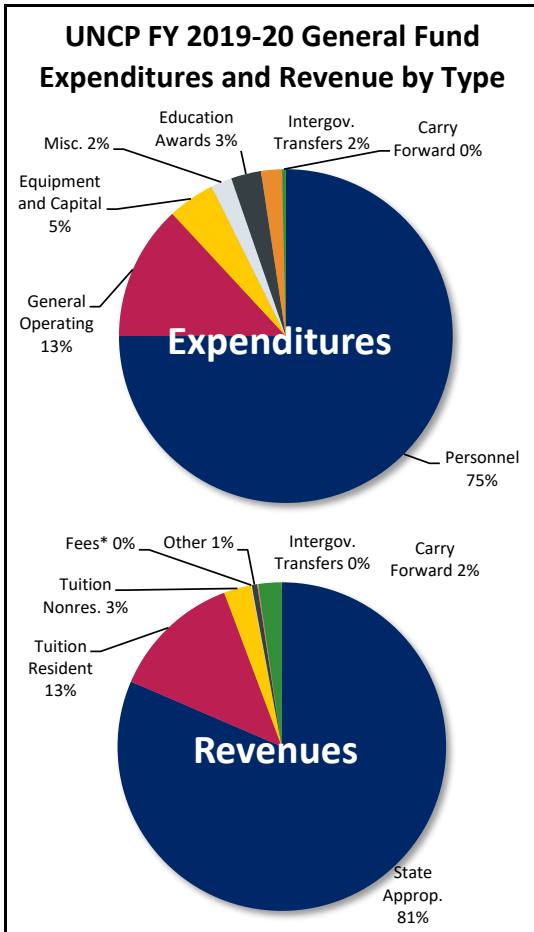
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	60,249,918	62,944,573	63,018,378	68,412,010	72,056,743	11,806,825	20%
General Operating	9,466,052	8,858,434	9,011,516	11,319,965	12,574,877	3,108,825	33%
Equipment and Capital	3,076,703	2,093,081	1,702,480	3,571,811	4,379,683	1,302,981	42%
Miscellaneous	849,170	867,771	932,787	2,486,385	1,966,227	1,117,057	132%
Education Awards	3,307,504	3,253,098	2,732,203	3,260,225	2,797,528	(509,976)	-15%
Intragovernmental Transfers	1,436	206,753	822,400	1,368,383	1,945,837	1,944,401	135409%
Carry Forward to Next Year	1,320,506	1,151,914	1,598,984	2,341,804	348,208	(972,298)	-74%
Total Expenditures	\$78,271,288	\$79,375,624	\$79,818,748	\$92,760,583	\$96,069,103	\$17,797,815	23%

Revenues

State Appropriation	54,238,607	55,584,431	55,613,954	77,815,784	78,271,535	24,032,928	44%
Tuition Resident	19,660,235	19,380,402	20,612,988	11,549,049	12,319,288	(7,340,947)	-37%
Tuition Nonresident	2,377,992	2,677,526	2,502,761	2,033,849	2,583,114	205,123	9%
Fees*	110,962	116,943	80,403	87,529	73,984	(36,978)	-33%
Other	308,436	522,955	(6,401)	(326,089)	514,617	206,181	67%
Intragovernmental Transfers	23,376	97,053	40,824	1,477	107,190	83,813	359%
Carry Forward from Prior Year	1,551,679	996,314	974,219	1,598,984	2,199,374	647,695	42%
Total Revenues	\$78,271,288	\$79,375,624	\$79,818,748	\$92,760,583	\$96,069,103	\$17,797,815	23%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC School of the Arts

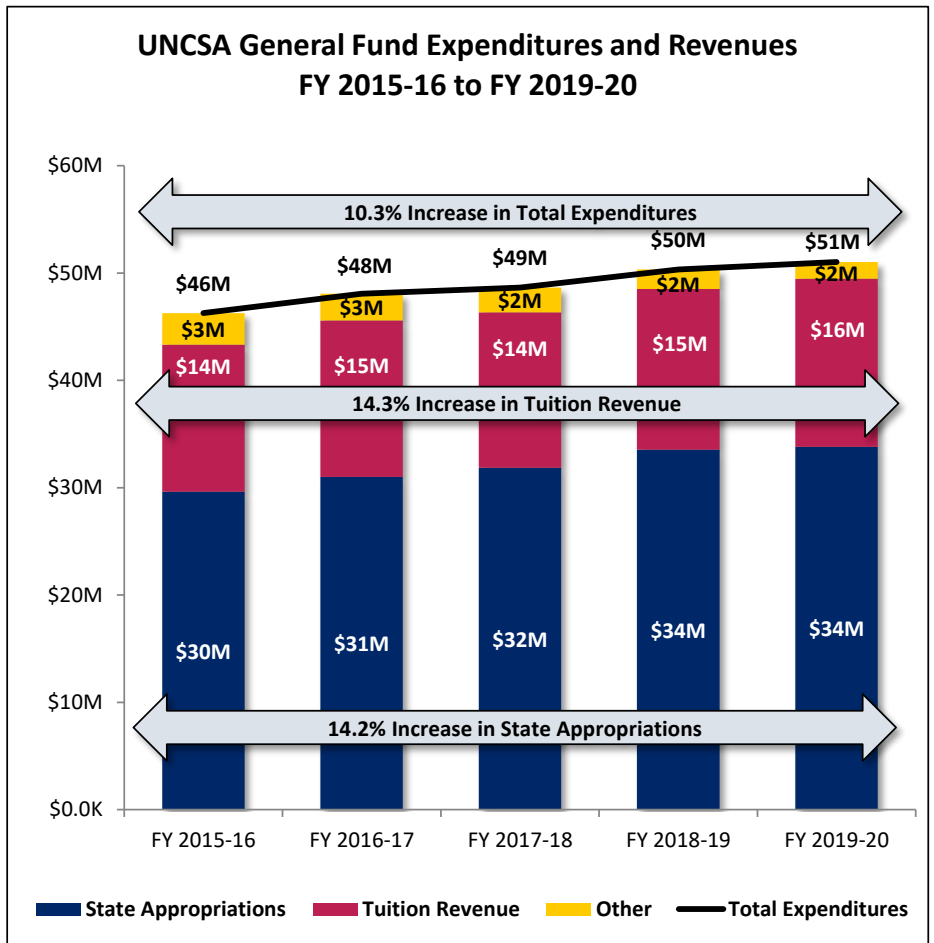
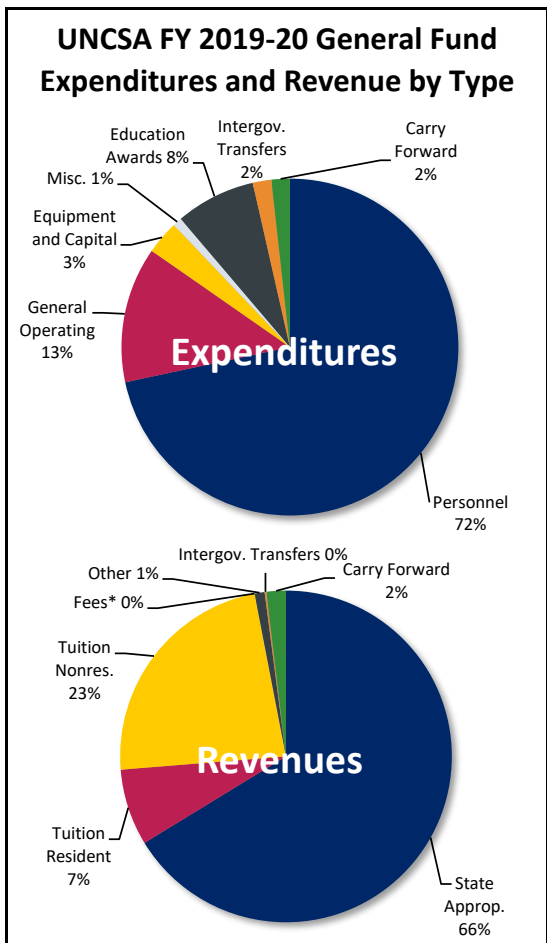
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	31,906,787	34,026,555	34,223,808	36,058,377	36,555,341	4,648,553	15%
General Operating	7,215,679	6,272,835	7,018,228	7,063,046	6,649,797	(565,881)	-8%
Equipment and Capital	1,299,228	1,169,918	1,258,106	1,458,955	1,644,487	345,260	27%
Miscellaneous	354,476	502,029	438,293	463,361	447,101	92,625	26%
Education Awards	4,067,363	4,189,880	4,153,678	4,173,878	3,915,177	(152,185)	-4%
Intragovernmental Transfers	37,500	612,499	510,686	144,086	913,770	876,270	2337%
Carry Forward to Next Year	1,385,304	1,298,564	1,029,561	962,351	897,865	(487,439)	-35%
Total Expenditures	\$46,266,337	\$48,072,279	\$48,632,359	\$50,324,053	\$51,023,539	\$4,757,203	10%

Revenues

State Appropriation	29,620,047	31,003,555	31,864,825	33,547,031	33,813,217	4,193,170	14%
Tuition Resident	2,905,308	3,411,840	3,407,246	3,651,606	3,804,254	898,945	31%
Tuition Nonresident	10,800,141	11,156,266	11,049,691	11,299,744	11,856,932	1,056,792	10%
Fees*	327,470	474,463	370,377	202,290	347	(327,123)	-100%
Other	716,919	584,578	624,723	585,585	495,694	(221,225)	-31%
Intragovernmental Transfers	51,196	56,273	16,934	8,235	90,745	39,550	77%
Carry Forward from Prior Year	1,845,256	1,385,304	1,298,564	1,029,561	962,351	(882,905)	-48%
Total Revenues	\$46,266,337	\$48,072,279	\$48,632,359	\$50,324,053	\$51,023,539	\$4,757,203	10%

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UNC Wilmington

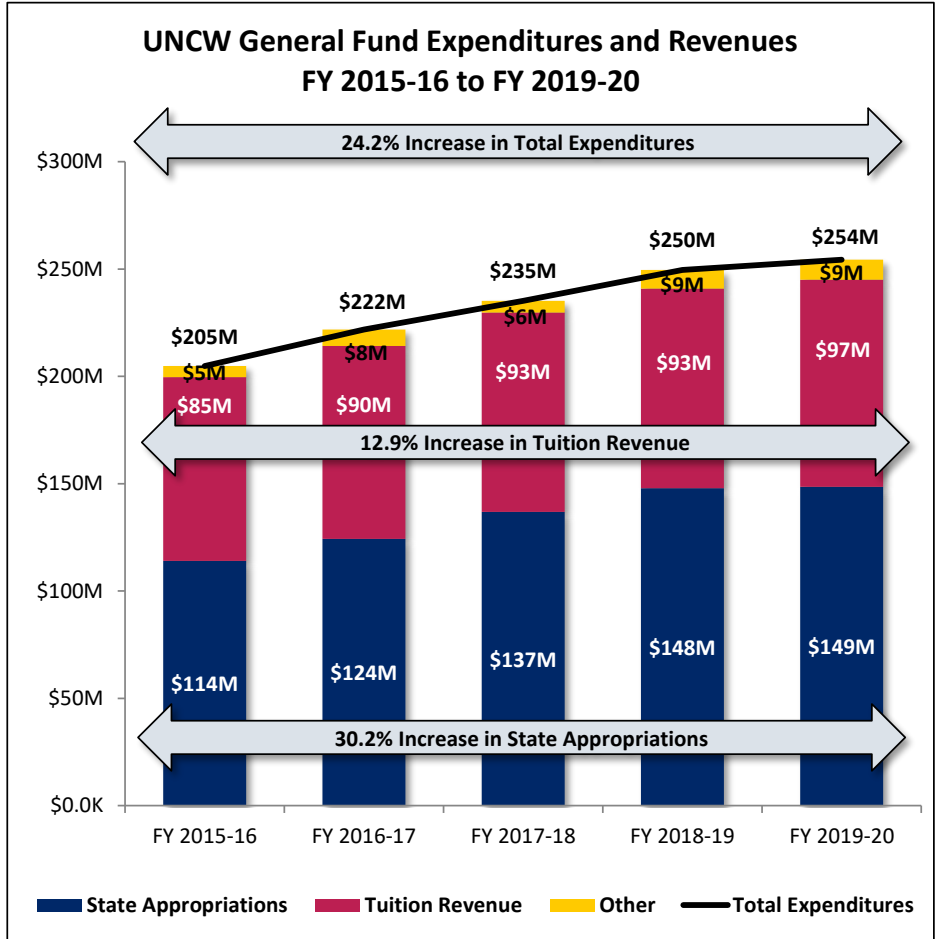
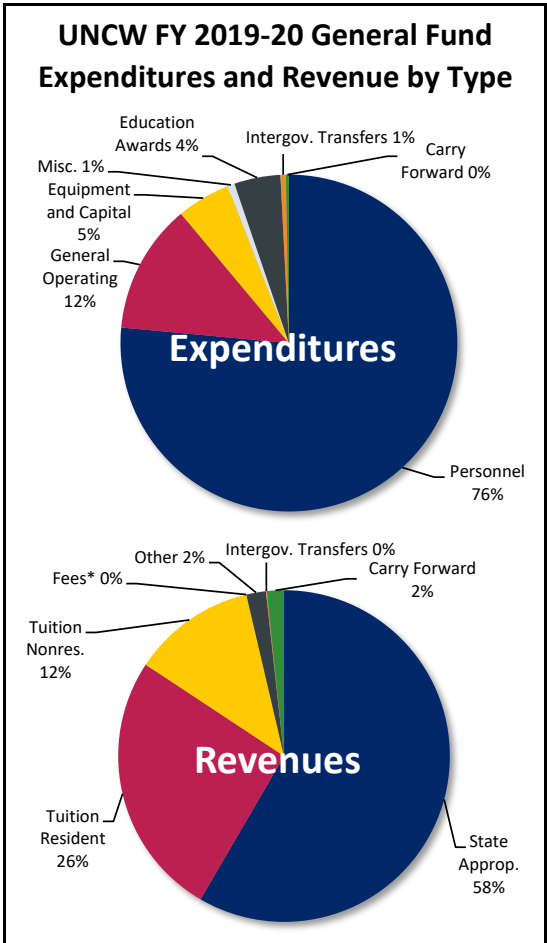
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	146,684,164	163,549,233	172,829,157	190,381,170	194,492,841	47,808,677	33%
General Operating	24,370,453	26,793,180	30,654,684	30,212,222	31,690,055	7,319,602	30%
Equipment and Capital	16,365,194	14,540,567	15,444,309	11,624,292	13,044,056	(3,321,138)	-20%
Miscellaneous	1,728,465	1,386,866	1,388,149	1,422,966	1,769,982	41,517	2%
Education Awards	10,226,965	10,225,914	10,136,432	10,522,608	11,285,733	1,058,768	10%
Intragovernmental Transfers	478,986	2,568,623	1,102,754	1,247,116	1,335,132	856,146	179%
Carry Forward to Next Year	4,927,871	2,723,443	3,654,211	4,207,100	708,811	(4,219,060)	-86%
Total Expenditures	\$204,782,098	\$221,787,825	\$235,209,696	\$249,617,476	\$254,326,609	\$49,544,511	24%

Revenues

State Appropriation	114,065,933	124,217,703	136,796,170	147,823,501	148,520,674	34,454,741	30%
Tuition Resident	53,226,017	57,985,295	62,101,953	61,540,340	65,851,646	12,625,629	24%
Tuition Nonresident	32,270,108	31,923,464	30,756,017	31,494,225	30,666,831	(1,603,277)	-5%
Fees*	-	-	300	-	-	-	
Other	2,709,789	2,711,098	2,792,371	4,970,460	4,838,395	2,128,606	79%
Intragovernmental Transfers	38,050	22,394	39,442	134,739	241,962	203,912	536%
Carry Forward from Prior Year	2,472,200	4,927,871	2,723,443	3,654,211	4,207,100	1,734,900	70%
Total Revenues	\$204,782,098	\$221,787,825	\$235,209,696	\$249,617,476	\$254,326,609	\$49,544,511	24%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Western Carolina University

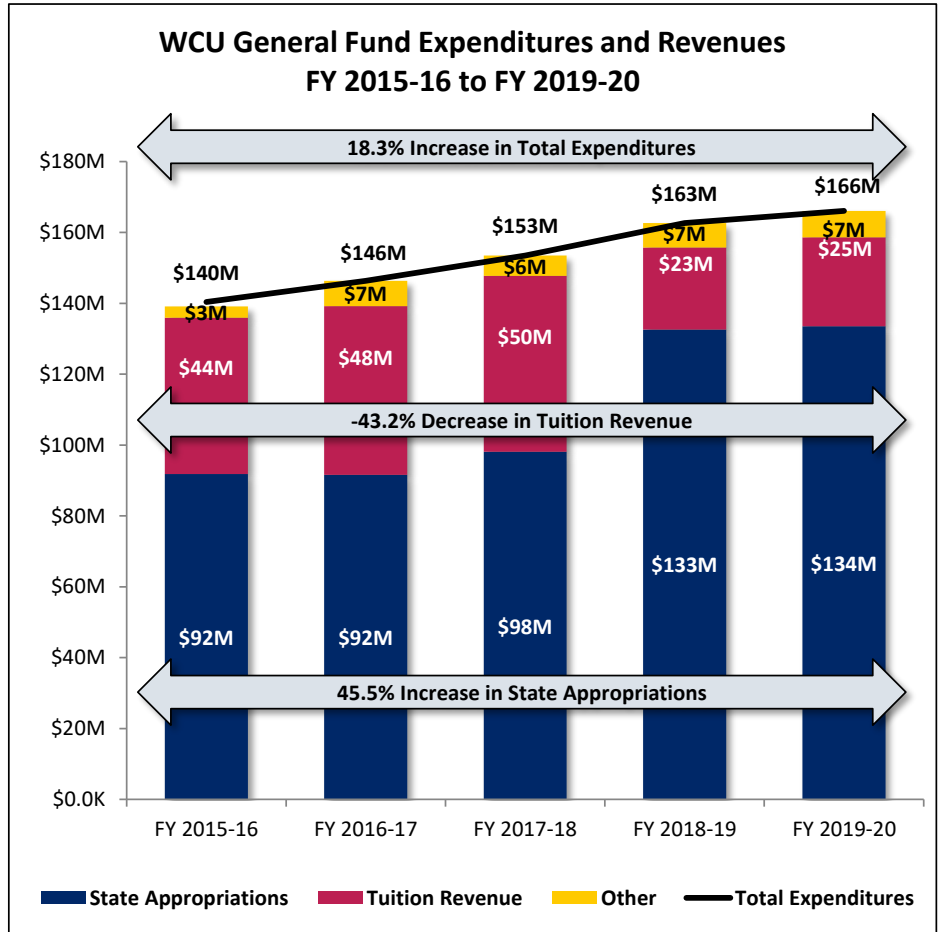
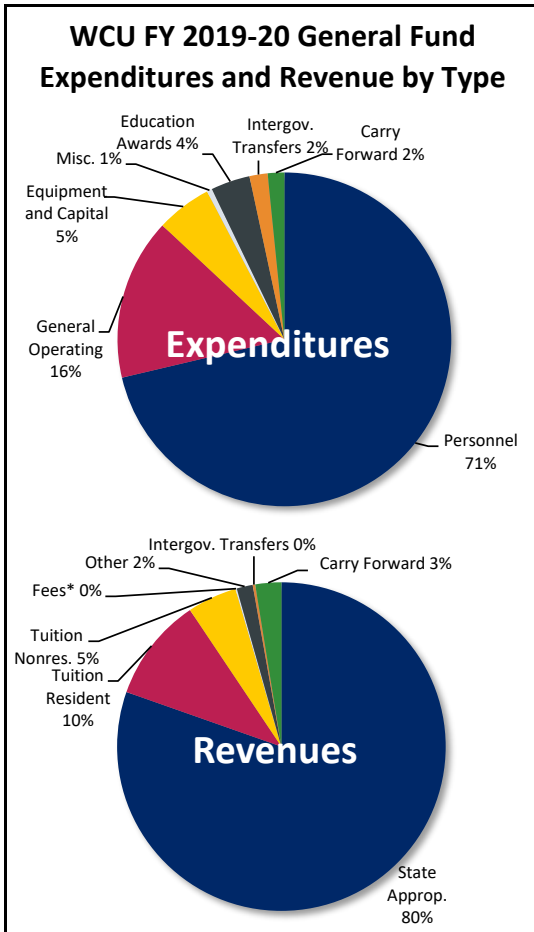
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	99,824,096	104,606,543	107,964,307	112,268,861	118,435,785	18,611,688	19%
General Operating	22,094,650	23,634,533	23,090,752	27,201,570	25,980,029	3,885,378	18%
Equipment and Capital	5,238,817	7,685,056	8,072,697	11,481,038	8,925,908	3,687,091	70%
Miscellaneous	655,309	789,120	734,769	733,138	851,745	196,436	30%
Education Awards	5,813,862	5,848,339	5,811,250	6,305,155	6,301,716	487,854	8%
Intragovernmental Transfers	2,366,125	949,862	4,166,183	298,502	2,920,685	554,560	23%
Carry Forward to Next Year	4,381,847	2,864,470	3,620,607	4,331,059	2,662,635	(1,719,212)	-39%
Total Expenditures	\$140,374,707	\$146,377,922	\$153,460,565	\$162,619,324	\$166,078,502	\$25,703,796	18%

Revenues

State Appropriation	91,790,543	91,584,638	98,075,991	132,555,355	133,512,119	41,721,576	45%
Tuition Resident	33,404,311	37,092,179	38,388,298	16,792,843	16,972,800	(16,431,511)	-49%
Tuition Nonresident	10,720,301	10,487,417	11,284,132	6,418,397	8,095,100	(2,625,201)	-24%
Fees*	1,092,619	564,244	634,792	739,751	219,967	(872,653)	-80%
Other	2,034,322	2,266,344	2,240,352	2,512,754	2,626,963	592,642	29%
Intragovernmental Transfers	34,259	20,423	28,464	96,509	416,547	382,288	1116%
Carry Forward from Prior Year	6,746	4,362,677	2,808,535	3,503,714	4,235,005	4,228,259	62678%
Total Revenues	\$139,083,102	\$146,377,922	\$153,460,565	\$162,619,324	\$166,078,502	\$26,995,401	19%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Winston-Salem State University

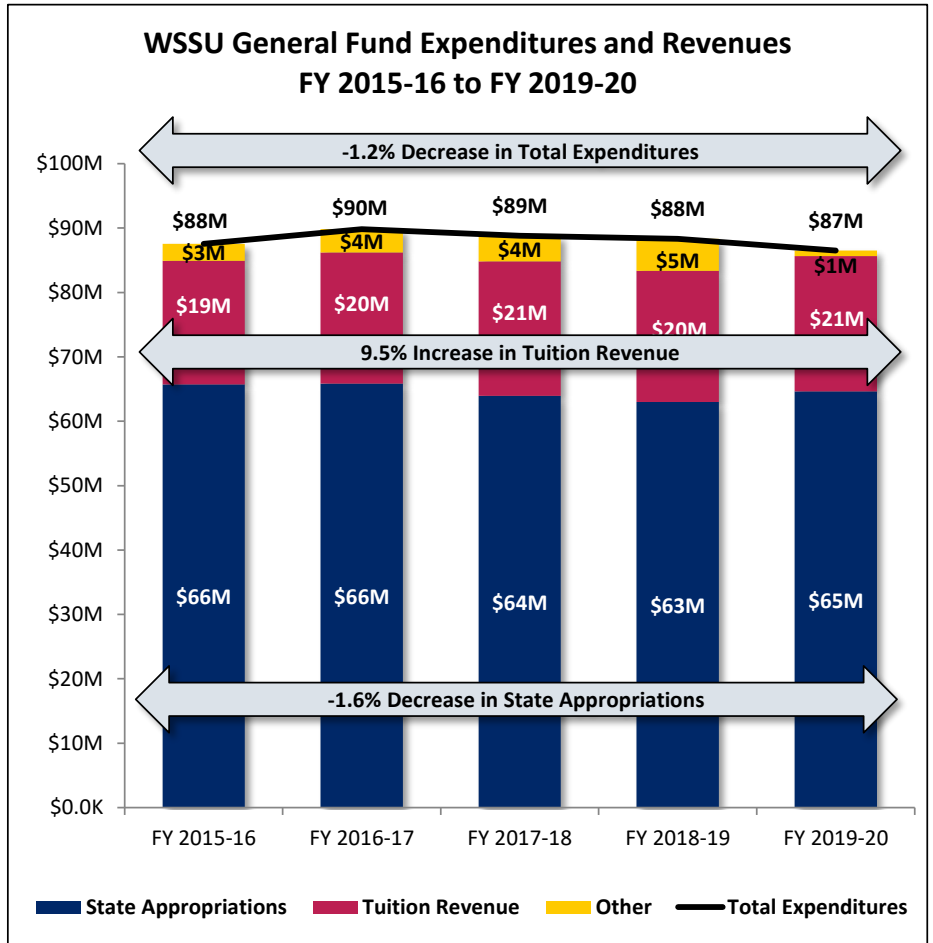
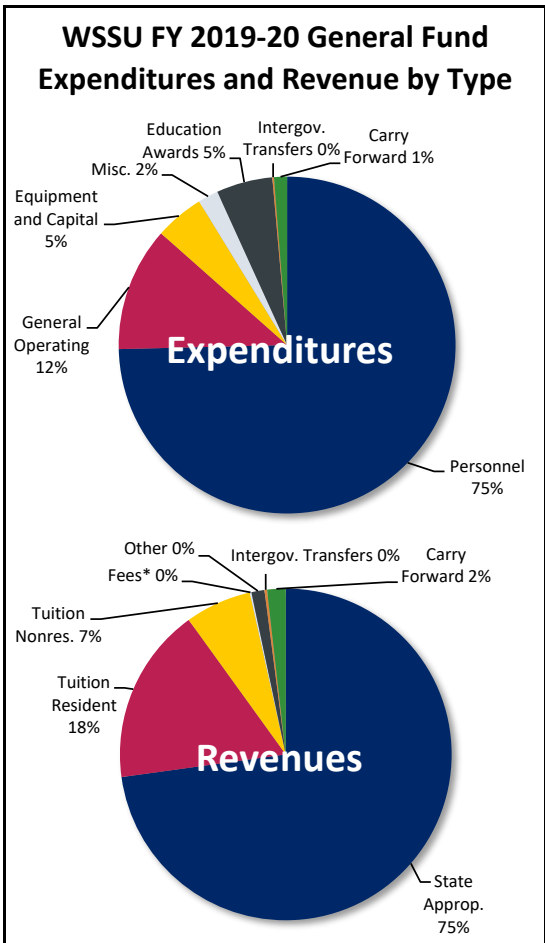
Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	66,783,857	66,905,619	67,671,061	66,079,613	64,549,750	(2,234,107)	-3%
General Operating	9,551,550	11,586,229	10,275,304	11,499,101	10,313,896	762,346	8%
Equipment and Capital	3,363,021	2,806,771	1,533,298	2,524,154	4,077,870	714,850	21%
Miscellaneous	2,067,772	2,191,284	2,238,047	1,886,629	1,683,780	(383,993)	-19%
Education Awards	4,289,234	4,560,023	4,747,270	4,609,280	4,667,295	378,061	9%
Intragovernmental Transfers	114,796	129,730	1,005,416	131,617	137,270	22,474	20%
Carry Forward to Next Year	1,369,429	1,649,264	1,340,014	1,601,819	1,077,874	(291,555)	-21%
Total Expenditures	\$87,539,659	\$89,828,920	\$88,810,409	\$88,332,212	\$86,507,736	\$(1,031,923)	-1%

Revenues

State Appropriation	65,712,455	65,869,317	63,955,924	63,011,644	64,636,171	(1,076,284)	-2%
Tuition Resident	15,083,881	17,722,055	15,901,560	14,806,660	15,300,553	216,671	1%
Tuition Nonresident	4,134,211	2,617,240	4,963,349	5,527,810	5,735,071	1,600,860	39%
Fees*	290,585	242,064	262,214	235,101	138,800	(151,785)	-52%
Other	2,228,694	1,911,207	1,885,619	3,146,916	(1,130,159)	(3,358,853)	-151%
Intragovernmental Transfers	69,720	97,609	192,480	264,068	225,482	155,762	223%
Carry Forward from Prior Year	20,114	1,369,429	1,649,264	1,340,014	1,601,819	1,581,705	7864%
Total Revenues	\$87,539,659	\$89,828,920	\$88,810,409	\$88,332,212	\$86,507,736	\$(1,031,923)	-1%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



North Carolina School of Science and Mathematics

Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

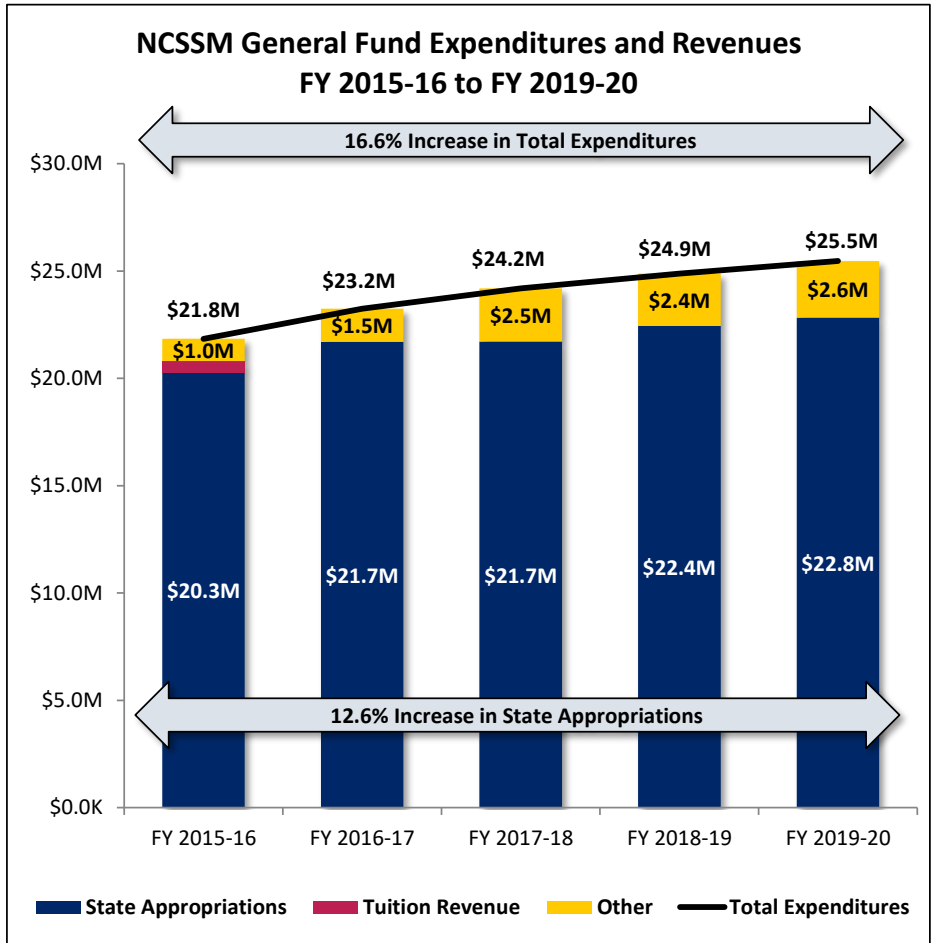
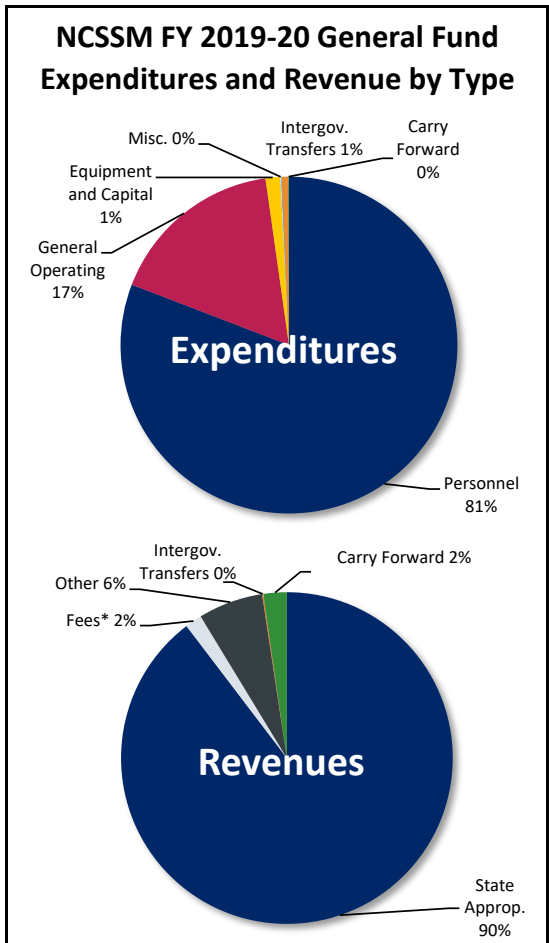
Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	17,636,200	18,283,013	18,732,509	19,879,559	20,587,012	2,950,812	17%
General Operating	3,685,190	3,808,262	4,398,235	4,392,747	4,311,425	626,235	17%
Equipment and Capital	386,604	394,381	402,083	427,226	355,030	(31,574)	-8%
Miscellaneous	13,136	69,028	47,914	62,674	27,539	14,403	110%
Education Awards	-	-	-	-	13,420	13,420	
Intragovernmental Transfers	26,954	108,169	108,711	111,966	158,352	131,397	487%
Carry Forward to Next Year	90,091	583,271	500,098	-	14,554	(75,537)	-84%
Total Expenditures	\$21,838,176	\$23,246,125	\$24,189,550	\$24,874,170	\$25,467,332	\$3,629,156	17%

Revenues

State Appropriation	20,271,766	21,699,940	21,708,638	22,441,187	22,830,715	2,558,948	13%
Tuition Resident	528,666	-	-	-	-	(528,666)	-100%
Tuition Nonresident	-	-	-	-	-	-	
Fees*	15,120	563,197	602,992	593,802	420,577	405,457	2682%
Other	942,145	839,356	1,275,309	1,339,084	1,606,144	663,999	70%
Intragovernmental Transfers	29,370	23,507	19,340	-	33,100	3,730	13%
Carry Forward from Prior Year	51,109	120,125	583,271	500,098	576,797	525,687	1029%
Total Revenues	\$21,838,176	\$23,246,125	\$24,189,550	\$24,874,170	\$25,467,332	\$3,629,156	17%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

*Tuition receipts were booked for summer camps in resident tuition at the direction of OSBM



UNC System Office

Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

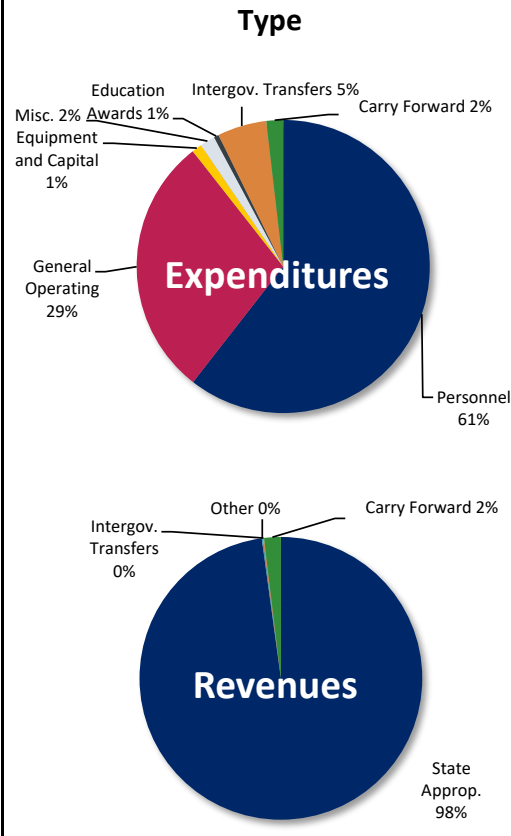
Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	27,396,095	28,780,817	28,988,604	29,094,107	29,275,830	1,879,735	7%
General Operating	14,297,010	14,885,037	14,623,336	15,241,520	13,958,179	(338,831)	-2%
Equipment and Capital	731,659	627,901	415,753	302,889	539,621	(192,038)	-26%
Miscellaneous	536,798	1,474,700	999,840	1,003,430	797,055	260,257	48%
Education Awards	251,318	416,704	420,309	366,022	265,194	13,876	6%
Intragovernmental Transfers	24,265	115,500	391,989	9,020,056	2,624,950	2,600,685	10718%
Carry Forward to Next Year	927,905	984,457	914,226	923,902	893,994	(33,911)	-4%
Total Expenditures	\$44,165,049	\$47,285,116	\$46,754,056	\$55,951,926	\$48,354,824	\$4,189,774	9%

Revenues

State Appropriation	44,014,466	46,266,769	45,325,411	54,789,173	47,305,901	3,291,434	7%
Tuition Resident	-	-	-	-	-	-	
Tuition Nonresident	-	-	-	-	-	-	
Fees*	-	-	-	-	-	-	
Other	24,498	52,417	65,307	55,519	65,939	41,441	169%
Intragovernmental Transfers	69,885	38,024	378,881	193,008	59,082	(10,803)	-15%
Carry Forward from Prior Year	56,200	927,905	984,457	914,226	923,902	867,702	1544%
Total Revenues	\$44,165,049	\$47,285,116	\$46,754,056	\$55,951,926	\$48,354,824	\$4,189,774	9%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC System Office FY 2019-20 General Fund Expenditures and Revenue by Type



UNC System Office General Fund Expenditures and Revenues FY 2015-16 to FY 2019-20

