



REPORT ON STATE BUDGET ALLOCATIONS AND POLICIES

January 2022

THE UNIVERSITY OF NORTH CAROLINA

2022 REPORT ON STATE BUDGET ALLOCATIONS AND POLICIES

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A. Operating Budget Allocations

Table 1 summarizes the FY 2021-22 operating allocations that required Board of Governors approval. Following the table is a summary of the methodology for each allocation. The complete operating budget allocations as approved by the Board can be found in Appendix A.

Table 1: Recommended Operating Allocations Requiring Board Approval

Institution	Enrollment Change Funding		NC Promise Tuition Plan	Building Reserves
	2020-21	2021-22		
ASU	\$ 5,175,392	\$3,576,968	\$ –	\$ –
ECU	(1,111,913)	4,723,419	–	3,842,805
ECSU	1,049,297	1,100,211	2,226,297	372,406
FSU	2,541,505	3,097,941	–	440,141
N.C. A&T	(496,086)	857,472	–	2,559,870
NCCU	(2,262,933)	(2,488,775)	–	–
NC State	3,857,479	5,836,885	–	7,162,121
UNCA	(175,715)	(844,396)	–	299,638
UNC-CH	3,426,899	366,868	–	–
UNCC	2,694,895	7,030,206	–	2,330,121
UNCG	(1,766,615)	(2,237,068)	–	1,137,943
UNCP	4,986,392	5,082,128	2,116,066	1,753,123
UNCW	9,767,957	12,085,270	–	2,204,981
UNCSA	626,459	675,700	–	513,568
WCU	1,915,860	(52,034)	4,255,222	3,398,366
WSSU	(931,853)	(1,234,443)	–	1,026,476
NCSSM	95,211	(8,069)	–	1,810,974
System Office	–	–	*6,402,416	–
Total	\$29,392,231	\$37,568,283	\$15,000,000	\$28,852,533

FTE Enrollment Model programs include ECU Medical and Dental Schools, NCCU School of Law, NC State School of Veterinary Medicine, UNC-CH Schools of Dentistry, Law, Medicine, and Pharmacy, UNCSA, and NCSSM.

Funds for the NCSSM Morganton campus were allocated directly to NCSSM. The enrollment amounts in the 2021-22 column include the comprehensive transition program for ASU, UNCG, and WCU per Section 3.5 of S.L. 2020-97.

**The NC Promise allocation will be adjusted for Spring 2022 actual enrollment after spring census.*

The amounts shown for Building Reserves include both recurring and nonrecurring dollars.

Enrollment Change Funding

The General Assembly appropriated \$66,960,514 in recurring funds for the biennium in response to the Board's request for enrollment change funding. The General Assembly made the appropriation to the UNC System Office, Institutional Programs (BOG Reserve). The UNC System has based its enrollment funding request on actual credit hours completed in arrears. The request included \$37,255,539 for enrollment growth between calendar year 2019 and calendar year 2020, \$312,744 for enrollment in Comprehensive Transition Programs as required by Section 3.5 of S.L. 2020-97, and \$29,392,231 to make the enrollment funding appropriated in FY 2021 by S.L. 2020-67 recurring. It is recommended that the enrollment change funding be allocated as shown in Table 1.

NC Promise Tuition Plan

The General Assembly fully funded the Board's request of \$15,000,000 for 2021-22 and an additional \$5,000,000 for 2022-23 for the NC Promise Tuition Plan, which sets undergraduate tuition at \$500 per semester for NC residents and \$2,500 per semester for nonresidents at three UNC System institutions (ECSU, UNCP, and WCU). Funds will be used to support increased enrollment at each institution. The General Assembly requires a report by the Board and the chancellors of the NC Promise institutions by October. The General Assembly also provided recurring funds of \$11,500,000 to include Fayetteville State University in the NC Promise Tuition Plan beginning in 2022-23.

It was recommended that \$8,597,644 of the \$15 million appropriation for 2021-22 be allocated to three institutions as shown in Table 1. This funding will bring the total buy-down amount up to the appropriate level for the current year. It was recommended that the president be authorized to make further allocations for 2021-22 after spring 2022 census and for 2022-23. Table 2 shown below provides more detail on the NC Promise buy-down calculation.

Table 2: NC Promise Buy-Down Allocation

Institution	Residency	Fall FTE	Estimated Spring FTE	Buy Down Rate	Total Buy Down	Previous Allocated	Difference to be Allocated
ECSU	Resident	1,360	1,244	\$ 1,856	\$ 2,416,512	\$ 2,094,487	
	Nonresident	418	382	11,400	4,560,000	2,655,728	
	Total	1,778	1,626		6,976,512	4,750,215	2,226,297
UNCP	Resident	5,164	4,756	2,602	12,905,920	12,484,556	
	Nonresident	431	397	10,573	4,377,222	2,682,520	
	Total	5,595	5,153		17,283,142	15,167,076	2,116,066
WCU	Resident	7,887	7,288	2,971	22,542,463	22,910,858	
	Nonresident	1,368	1,264	9,723	12,795,468	8,171,851	
	Total	9,255	8,552		35,337,931	31,082,709	4,255,222
Total	Resident	14,411	13,288		37,864,895	37,489,901	
	Nonresident	2,217	2,043		21,732,690	13,510,099	
	Total	16,625	15,331		\$59,597,585	\$51,000,000	\$8,597,585

UNC Building Reserves

The General Assembly provided recurring funds of \$26,047,751 and nonrecurring funds of \$2,804,782 for 2021-22 to be used for operation and maintenance of building projects. These funds were transferred to the UNC System Office, Institutional Programs (Board Reserve) and were allocated, per Senate Bill 105 (S.L. 2021-180), as shown in Table 3.

Table 3: FY 2021-22 Building Reserves

Institution/Building	2021-22	
	Recurring	Nonrecurring
East Carolina University Life Sciences & Biotechnology	\$3,288,818	\$553,987
Elizabeth City State University Moore Hall	372,406	—
Fayetteville State University Lyons Science Renovation	405,320	34,821
N.C. A&T State University Engineering Building	2,115,963	443,907
NC State University Utility Infrastructure Fitts-Woolard Hall Plant Sciences Building	585,615	—
	4,114,251	—
	1,806,027	656,228
UNC Asheville Carmichael Hall Renovation Owen Hall Renovation	124,790	—
	174,848	—
UNC Charlotte Sciences Building	2,330,121	—
UNC Greensboro Nursing & Instructional Building South Chiller Plant	981,693	—
	156,250	—
UNC Pembroke West Hall Renovations Business School	230,248	—
	1,240,443	282,432
UNC Wilmington Allied Health (Veteran's Hall)	2,204,981	—
UNC School of the Arts Old Library Renovation Performance Place Renovation	376,228	—
	137,340	—
Western Carolina University STEM Building	3,398,366	—
Winston-Salem State University Science & General Office Bldg. 1602 Lowery Street Renovation	947,223	—
	79,253	—
NCSSM NCSSM Morganton	977,567	833,407
TOTAL	26,047,751	2,804,782

B. Capital Improvement Budget Allocations

The 2021 Appropriations Act (S.L. 2021-180) authorized capital projects for the University of North Carolina System totaling \$2,142,088,433. The 2021 General Assembly appropriated \$529,811,000 for fiscal year 2021-22 and \$552,500,00 for fiscal year 2022-23, including \$250M for each fiscal year of the biennium specifically for the capital repairs and renovations (R&R) projects approved by the Board of Governors. The Board is responsible for determining the allocation of R&R funds for the specific capital projects authorized in the act, which are grouped in three categories: immediate repair, renovation, and rehabilitation projects; maintenance repairs and renovations projects; and comprehensive renovation and modernization projects. Section 40.1.(c2) also requires an 2021-22 total R&R allocation of \$40M to North Carolina State University for two capital projects: the repairs and renovations at Dabney Hall (\$30M) and the repairs and renovations at Polk Hall (\$10M).

Of the 2021-22 R&R funds, it was recommended that \$114,467,000 of the \$250M be allocated to initially fund the immediate repair, renovation, and rehabilitation projects and comprehensive renovation and modernization projects. The recommendation includes an initial allocation of 10 percent of the proposed project costs for each project for the purpose of funding project design to the bidding phase, the required funding of \$40M for Dabney Hall and Polk Hall at NC State, and \$1.5M for Lyons Science Building at Fayetteville State University to complete the current construction project (Attachment A).

It was also recommended that \$60M of the 2021-22 R&R funds be allocated to fund the maintenance repairs and renovations projects. The distribution of funds to each institution (Attachment B) is in accordance with the R&R allocation model approved by the Board of Governors on September 20, 2019. The Board is required to report to the Fiscal Research Division on the initial allocation of funding for specific repair and renovations projects prior to expenditure of funds. The prioritized R&R project lists from each institution will be brought to the board for approval early 2022.

In summary, the recommendation for the initial allocation of FY 2021-22 R&R funds was:

Design Authorization (10 percent) for repair, renovation, and rehabilitation projects and comprehensive renovation and modernization projects	\$ 72,967,000
Repairs and renovations for Dabney Hall and Polk Hall (NCSU) as required by Section 40.1.(c2)	\$ 40,000,000
Completion of Lyons Science Building (FSU)	\$ 1,500,000
Maintenance repairs and renovation projects	\$ 60,000,000
TOTAL	\$174,467,000

The allocation of the remaining \$75,533,000 of 2021-22 R&R funds will be brought to the board for consideration at a future meeting prior to the end of the fiscal year to support projects that are ready for construction. The complete capital budget allocations as approved by the Board can be found in Appendix B.

Table 4: 2021-22 Allocations –Repairs and Renovations

Institution	Design Authorization	Maintenance R&R
Appalachian State University	\$ 3,500,000	\$ 3,198,431
East Carolina University	6,897,500	5,024,712
Elizabeth City State University	5,335,000	2,000,000
Fayetteville State University	4,790,000	2,000,000
North Carolina A&T State University	4,570,000	3,117,066
North Carolina Central University	2,185,000	2,147,192
North Carolina State University	44,080,300	9,842,614
UNC Asheville	1,670,000	2,000,000
UNC-Chapel Hill	4,090,000	8,151,456
UNC Charlotte	7,719,000	4,162,870
UNC Greensboro	9,539,000	3,447,594
UNC Pembroke	1,973,000	2,103,128
UNC Wilmington	6,593,000	2,949,049
UNC School of the Arts	3,558,500	2,000,000
Western Carolina University	3,239,000	2,355,889
Winston Salem State University	1,700,000	2,000,000
NC School of Science & Mathematics	2,325,000	2,000,000
NC Arboretum	100,000	—
PBS-NC	602,700	—
System Reserve	—	1,500,000
Total	114,467,000	60,000,000

Design Authorization funds allocated to NC State include \$40 million for repairs and renovations at Dabney and Polk Hall in accordance with Section 40.1.(c2).

UNC System Office, PBS-NC, and the NC Arboretum maintenance R&R will be addressed from the reserve balance.

C. 2021-22 Tuition and Fee Rates

In accordance with legislative and UNC System Office guidelines, institutions submitted tuition and fee proposals for 2021-22. No resident tuition increases were recommended. However, five institutions received approval to increase their nonresident tuition rates for all students (ASU, NC State, UNC-CH, UNCSA, and WSSU) and one institution increased its rates for nonresident graduate students (UNCP). Additionally, three institutions received approval to establish or increase rates for professional school programs.

Professional School Programs

North Carolina A & T State University

N.C. A&T requested a tuition increase of \$2,000 for nonresidents for the Master of Accountancy program in order to support market/recruitment initiatives and graduate assistantships. N.C. A&T also reduced

tuition in its Master and Ph.D. of Social work joint programs with UNCG in order to match the rates that UNCG students paid within the same program.

University of North Carolina at Chapel Hill

UNC-Chapel Hill requested a tuition increase of \$2,500 for graduate nonresident students in the J.D. program at the school of law. The rate increase applied to new students only. The revenue was used to fund faculty recruitment and retention, student support services, and scholarships.

The University of North Carolina at Greensboro

UNCG established new tuition rates for the Master of Science in Sustainability and Environment. The Board of Governors approved the proposed rates: \$7,019 for residents and for \$20,737 for nonresidents. The tuition revenue generated was used to support program administration costs, professional development, advertising, and graduate assistant stipends.

The full text of the 2021-22 Authorization of Tuition as approved by the Board of Governors is included in Appendix C.

2021-22 Fee Rates

In accordance with legislative and UNC System Office guidelines, institutions submitted fee proposals for 2021-22. However, due to the COVID-19 pandemic, the Board of Governors only considered increases to the Health Services fee and the Campus Security fee. There were 14 institutions that increased their health services fee in order to pay for additional services related to testing, providing health services for students, supplying personal protective equipment to combat on-campus spread, and improving campus operations related to the pandemic. Additionally, the Board of Governors required that all institutions increase the Campus Security fee to \$60, while still staying under a 3.0 percent cap on total fee increases. Institutions that were unable to increase to the full \$60 while staying under the cap were permitted to meet the requirement by 2022-23.

In addition, the Board of Governors approved a reduction to NC State's debt service fee due to the ending of a debt commitment. It also approved a fee swap from UNCP's Education and Technology fee to its Athletics fee, which had no net effect on student payments.

Table 5: Undergraduate Resident Tuition and Fee Rates

Institution	2020-21 Approved Rates				2021-22 Approved Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition and Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Total Tuition and Fees	% Incr.
NC State	\$6,535.00	\$1,788.60	\$572.00	\$8,895.60	\$0.00	\$68.00	-\$38.00	\$30.00	\$8,925.60	0.3%
UNC-CH	7,019.00	1,546.61	185.85	8,751.46	0.00	40.00	0.00	40.00	8,791.46	0.5%
ECU	4,452.00	2,172.00	445.00	7,069.00	0.00	78.00	0.00	78.00	7,147.00	1.1%
N.C. A&T	3,540.00	2,422.81	588.00	6,550.81	0.00	61.50	0.00	61.50	6,612.31	0.9%
UNCC	3,812.00	2,374.00	720.00	6,906.00	0.00	92.00	0.00	92.00	6,998.00	1.3%
UNCG	4,422.00	2,159.00	707.00	7,288.00	0.00	86.00	0.00	86.00	7,374.00	1.2%
UNCW	4,443.00	2,258.44	376.00	7,077.44	0.00	57.07	0.00	57.07	7,134.51	0.8%
ASU	4,242.00	2,374.00	634.00	7,250.00	0.00	40.00	0.00	40.00	7,290.00	0.6%
FSU	2,982.00	1,993.00	335.00	5,310.00	0.00	70.00	0.00	70.00	5,380.00	1.3%
NCCU	3,728.00	2,120.21	570.00	6,418.21	0.00	30.00	0.00	30.00	6,448.21	0.5%
UNCP	1,000.00	2,249.76	206.00	3,455.76	0.00	40.00	0.00	40.00	3,495.76	1.2%
WCU	1,000.00	2,313.00	523.00	3,836.00	0.00	66.00	0.00	66.00	3,902.00	1.7%
WSSU	3,401.00	2,040.16	423.00	5,864.16	0.00	74.00	0.00	74.00	5,938.16	1.3%
UNCA	4,122.00	2,572.50	394.00	7,088.50	0.00	65.00	0.00	65.00	7,153.50	0.9%
ECSU	1,000.00	2,259.69	0.00	3,259.69	0.00	67.31	0.00	67.31	3,327.00	2.1%
UNCSA*	6,497.00	2,415.00	0.00	8,912.00	0.00	30.00	0.00	30.00	8,942.00	0.3%
Average	3,887.19	2,191.17	417.43	6,495.79	0.00	60.31	(2.38)	57.93	6,553.72	0.9%

Table 6: Undergraduate Nonresident Tuition and Fee Rates

Institution	2020-21 Approved Rates				2021-22 Approved Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition and Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Total Tuition and Fees	% Incr.
NC State	\$26,654.00	\$1,788.60	\$572.00	\$29,014.60	\$666.00	\$68.00	(38.00)	\$696.00	\$29,710.60	2.4%
UNC-CH	34,198.00	1,546.61	185.85	35,930.46	684.00	40.00	0.00	724.00	36,654.46	2.0%
ECU	20,729.00	2,172.00	445.00	23,346.00	0.00	78.00	0.00	78.00	23,424.00	0.3%
N.C. A&T	17,050.00	2,422.81	588.00	20,060.81	0.00	61.50	0.00	61.50	20,122.31	0.3%
UNCC	17,246.00	2,374.00	720.00	20,340.00	0.00	92.00	0.00	92.00	20,432.00	0.5%
UNCG	19,581.00	2,159.00	707.00	22,447.00	0.00	86.00	0.00	86.00	22,533.00	0.4%
UNCW	18,508.00	2,258.44	376.00	21,142.44	0.00	57.07	0.00	57.07	21,199.51	0.3%
ASU	19,049.00	2,374.00	634.00	22,057.00	800.00	40.00	0.00	840.00	22,897.00	3.8%
FSU	14,590.00	1,993.00	335.00	16,918.00	0.00	70.00	0.00	70.00	16,988.00	0.4%
NCCU	16,435.00	2,120.21	570.00	19,125.21	0.00	30.00	0.00	30.00	19,155.21	0.2%
UNCP	5,000.00	2,249.76	206.00	7,455.76	0.00	40.00	0.00	40.00	7,495.76	0.5%
WCU	5,000.00	2,313.00	523.00	7,836.00	0.00	66.00	0.00	66.00	7,902.00	0.8%
WSSU	13,648.00	2,040.16	423.00	16,111.16	409.44	74.00	0.00	483.44	16,594.60	3.0%
UNCA	21,470.00	2,572.50	394.00	24,436.50	0.00	65.00	0.00	65.00	24,501.50	0.3%
ECSU	5,000.00	2,259.69	0.00	7,259.69	0.00	67.31	0.00	67.31	7,327.00	0.9%
UNCSA*	23,040.00	2,415.00	0.00	25,455.00	691.00	30.00	0.00	721.00	26,176.00	2.8%
Average	17,324.88	2,191.17	417.43	19,933.48	203.15	60.31	(2.38)	261.08	20,194.56	1.3%

The full text of the 2021-22 Authorization of Fees as approved by the Board of Governors is included in Appendix D.

D. Composition of Student Enrollment

The total enrollment across the UNC System is 244,507 – up 0.9 percent from last year’s previous record enrollment number. Undergraduate enrollment was down 0.3 percent, while graduate enrollment increased by five percent.

Ten institutions have record enrollments (Appalachian State University, Fayetteville State University, N.C. A&T State University, NC State University, UNC-Chapel Hill, UNC Charlotte, UNC Pembroke, UNC Wilmington, UNC School of the Arts, and Western Carolina University). Four institutions have enrolled their largest new transfer class ever (Elizabeth City State University, NC State University, UNC-Chapel Hill, and UNC Pembroke).

Table 7: Fall 2021 Headcount Enrollment

Institution	Undergraduate	Graduate	Total
Appalachian State University	18,555	2,086	20,641
East Carolina University	22,463	5,558	28,021
Elizabeth City State University	1,956	98	2,054
Fayetteville State University	5,563	1,191	6,754
NC A&T State University	11,596	1,726	13,322
NC Central University	5,892	2,061	7,953
NC State University	26,505	10,326	36,831
UNC Asheville	3,233	0	3,233
UNC-Chapel Hill	19,845	11,796	31,641
UNC Charlotte	24,116	6,332	30,448
UNC Greensboro	15,178	3,860	19,038
UNC Pembroke	6,317	2,001	8,318
UNC Wilmington	14,489	3,542	18,031
UNC School of the Arts	938	181	1,119
Western Carolina University	10,145	1,732	11,877
Winston-Salem State University	4,726	500	5,226
UNC System	191,517	52,990	244,507

Excludes high school students

Table 8: Fall 2021 Full-Time Enrollment

Institution	Undergraduate	Graduate	Total
Appalachian State University	17,418	920	18,338
East Carolina University	18,245	2,577	20,822
Elizabeth City State University	1,627	36	1,663
Fayetteville State University	3,660	471	4,131
NC A&T State University	10,347	889	11,236
NC Central University	4,770	1,417	6,187
NC State University	23,414	5,685	29,099
UNC Asheville	2,805	—	2,805
UNC-Chapel Hill	18,931	7,559	26,490
UNC Charlotte	20,654	2,749	23,403
UNC Greensboro	12,625	1,675	14,300
UNC Pembroke	4,728	601	5,329
UNC Wilmington	11,849	1,285	13,134
UNC School of the Arts	911	179	1,090
Western Carolina University	8,233	932	9,165
Winston-Salem State University	3,961	361	4,322
UNC System	164,178	27,336	191,514

Excludes high school students

Table 9: Fall 2021 Enrollment by Residency

Institution	Undergraduate		Graduate	
	In-state	Out-of-state	In-state	Out-of-state
Appalachian State University	17,136	1,419	1,893	193
East Carolina University	20,360	2,103	4,993	565
Elizabeth City State University	1,499	457	88	10
Fayetteville State University	5,209	354	1,085	106
NC A&T State University	8,254	3,342	1,211	515
NC Central University	4,864	1,028	1,659	402
NC State University	23,437	3,068	6,660	3,666
UNC Asheville	2,806	427	0	0
UNC-Chapel Hill	16,210	3,635	6,567	5,229
UNC Charlotte	22,123	1,993	4,744	1,588
UNC Greensboro	14,432	746	3,014	846
UNC Pembroke	5,851	466	1,934	67
UNC Wilmington	12,708	1,781	3,211	331
UNC School of the Arts	479	459	78	103
Western Carolina University	8,685	1,460	1,509	223
Winston-Salem State University	4,124	602	448	52
UNC System	168,177	23,340	39,094	13,896

Excludes high school students

Table 10: Fall 2021 Enrollment by Gender

Institution	Undergraduate		Graduate	
	Female	Male	Female	Male
Appalachian State University	10,524	8,031	1,469	617
East Carolina University	13,203	9,260	3,747	1,811
Elizabeth City State University	1,170	786	77	21
Fayetteville State University	3,920	1,643	804	387
NC A&T State University	7,048	4,548	1,051	675
NC Central University	4,153	1,739	1,530	531
NC State University	13,027	13,478	5,181	5,145
UNC Asheville	1,858	1,375	0	0
UNC-Chapel Hill	11,978	7,867	6,912	4,884
UNC Charlotte	11,463	12,653	3,839	2,493
UNC Greensboro	10,130	5,048	2,710	1,150
UNC Pembroke	3,971	2,346	1,413	588
UNC School of the Arts	9,418	5,071	2,543	999
UNC Wilmington	573	365	93	88
Western Carolina University	5,718	4,427	1,176	556
Winston-Salem State University	3,600	1,126	405	95
UNC System	111,754	79,763	32,950	20,040

Excludes high school students

Table 11: Fall 2021 Enrollment by Race and Ethnicity

Institution	Undergraduate								Graduate							
	White	Black and African American	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	American Indian or Alaska Native	Two or more races	Other	White	Black and African American	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	American Indian or Alaska Native	Two or more races	Other
ASU	14,990	603	1,530	325	1	29	855	222	1,741	178	72	24	1	6	23	41
ECU	14,196	3,850	1,961	566	25	117	836	912	3,678	828	276	229	7	37	122	381
ECSU	344	1,337	92	9	3	10	102	59	20	45	4	1	0	0	1	27
FSU	1,049	3,265	513	89	14	80	305	248	304	680	67	30	3	10	36	61
N.C. A&T	516	9,613	490	90	2	41	506	338	218	1,056	54	37	0	4	47	310
NCCU	316	4,603	440	73	2	22	277	159	493	1,294	110	34	2	8	81	39
NCSU	17,863	1,599	1,970	2,214	19	103	1,131	1,606	5,419	800	428	549	5	37	250	2,838
UNCA	2,387	159	270	52	1	10	145	209	0	0	0	0	0	0	0	0
UNC-CH	11,035	1,696	1,916	2,504	14	72	1,032	1,576	7,018	1,047	834	1,057	8	39	505	1,288
UNCC	12,638	3,960	3,116	2,228	16	67	1,163	928	3,146	1,026	387	264	4	13	163	1,329
UNCG	6,190	4,565	2,166	829	14	48	806	560	2,198	735	221	139	2	15	98	452
UNCP	2,396	1,809	607	72	7	796	434	196	898	654	131	56	4	161	71	26
UNCW	11,194	674	1,101	274	10	57	564	615	2,513	372	181	73	2	33	103	265
UNCSA	604	86	116	26	1	3	66	36	121	21	12	3	0	0	3	21
WCU	7,834	605	781	136	9	99	341	340	1,390	117	110	22	1	17	46	29
WSSU	353	3,691	210	41	4	14	198	215	140	238	20	10	0	3	18	71
UNC System	103,905	42,115	17,279	9,528	142	1,568	8,761	8,219	29,297	9,091	2,907	2,528	39	383	1,567	7,178

Excludes high school students

Table 12: FY 2020-21 Median Household Income

Institution	Undergraduate		
	% FAFSA	N	Median
Appalachian State University	67.6%	12,540	\$80,661
East Carolina University	71.5%	16,059	63,557
Elizabeth City State University	82.7%	1,617	36,441
Fayetteville State University	76.6%	4,263	33,243
NC A&T State University	84.0%	9,735	46,752
NC Central University	86.0%	5,069	35,643
NC State University	64.8%	17,184	101,484
UNC Asheville	76.2%	2,463	59,581
UNC-Chapel Hill	53.2%	10,553	72,499
UNC Charlotte	74.4%	17,942	62,881
UNC Greensboro	83.1%	12,607	46,177
UNC Pembroke	80.8%	5,106	41,533
UNC Wilmington	68.2%	9,888	75,305
UNC School of the Arts	71.3%	669	98,201
Western Carolina University	81.7%	8,286	68,021
Winston-Salem State University	89.0%	4,208	38,644
UNC System	72.2%	138,189	\$61,120

Note: Median household income is only reported for students that completed a FAFSA.

E. Student Graduation and Retention Rates

More students are graduating from the University of North Carolina System within five years than at any other time in state history. The percentage of students who graduate within five years has climbed steadily and now stands at 71.6 percent. That number exceeds the Strategic Plan's 2022 goal (70 percent) and far outpaces the national average. The UNC System is serving and graduating more students from low-income backgrounds than ever before, despite national trends that show a decline in four-year college enrollment by low-income students. The same pattern is also true for students from North Carolina's rural counties.

Table 13: Five-Year Graduation Rate

Institution	5-year Graduation Rate from any US University (2015 Cohort)
Appalachian State University	78.8%
East Carolina University	69.9%
Elizabeth City State University	41.0%
Fayetteville State University	37.6%
NC A&T State University	51.9%
NC Central University	51.9%
NC State University	85.8%
UNC Asheville	73.5%
UNC-Chapel Hill	92.1%
UNC Charlotte	70.8%
UNC Greensboro	62.4%
UNC Pembroke	45.7%
UNC Wilmington	79.7%
UNC School of the Arts	76.3%
Western Carolina University	67.1%
Winston-Salem State University	47.6%
UNC System	71.6%

Note: UNC System data is matched with data from the National Student Clearinghouse to obtain these rates, as reporting varies across the US, these numbers are periodically updated and can continue to increase over time.

North Carolina's six-year completion rate is 9.4 percentage points higher than the national average and the fifth highest of the 45 states reporting sufficient data to the National Student Clearinghouse.

Table 14: Six-Year Completion Rate Compared to National Average for Students Starting at a Public Four-Year Institution

Region	6-year Completion Rate from any US University (2014 Cohort)
North Carolina	76.8%
U.S. Overall	67.4%

Source: National Student Clearinghouse Completing College Report 2020

Table 15: First-to-Second Year Retention Rate

Institution	Retention Rate 1st-to-2nd Year Persistence (2019 Cohort)
Appalachian State University	86.40%
East Carolina University	83.40%
Elizabeth City State University	75.30%
Fayetteville State University	65.20%
NC A&T State University	79.20%
NC Central University	77.60%
NC State University	93.50%
UNC Asheville	76.00%
UNC-Chapel Hill	94.90%
UNC Charlotte	84.70%
UNC Greensboro	80.50%
UNC Pembroke	69.70%
UNC Wilmington	84.10%
UNC School of the Arts	91.50%
Western Carolina University	81.30%
Winston-Salem State University	76.70%
UNC System	84.70%

The UNC System continues to increase both enrollment and graduation rates and grow the number of degree recipients that contribute to the state's educational attainment rate, which includes students with degrees from both public and private institutions.

Table 16: Post-Secondary Educational Attainment Rate

Rank	State	Percentage of Population 25 and over who obtained a bachelor's degree or higher
1	Massachusetts	46.9%
19	Georgia	34.8%
20	North Carolina	34.8%
21	Delaware	34.7%
50	West Virginia	23.1%

Source: American Community Survey 2020: ACS 1-Year Estimates

Table 17: Post-Secondary Educational Attainment Rate in the South

Rank	State	Percentage of Population 25 and over who obtained a bachelor's degree or higher
1	Maryland	43.1%
2	Virginia	42.0%
3	Georgia	34.8%
4	North Carolina	34.8%
5	Delaware	34.7%
6	Florida	33.7%
7	Texas	33.2%
8	Missouri	31.9%
9	South Carolina	31.7%
10	Tennessee	30.7%
11	Alabama	27.8%
12	Kentucky	27.4%
13	Louisiana	27.2%
14	Arkansas	24.9%
15	Mississippi	24.5%
16	West Virginia	23.1%

Source: American Community Survey 2020: ACS 1-Year Estimates

F. Average State Faculty Salary

Faculty salaries are directly related to academic discipline and rank, complicating the ability to provide contextual comparisons across the entire institution and System. However, the UNC System is hopeful that additional benchmarking information will be available for subsequent reports.

Table 18: Fall 2021 Average State Faculty Salary

Institution	25th Percentile	Median	75th Percentile	Mean
Appalachian State University	\$58,230	\$69,552	\$83,389	\$73,222
East Carolina University	64,961	75,987	95,000	83,856
Elizabeth City State University	61,750	65,786	76,737	69,398
Fayetteville State University	66,738	73,789	93,427	81,809
NC A&T State University	68,461	78,415	98,559	86,154
NC Central University	65,657	74,625	95,192	80,988
NC State University	77,072	98,845	125,746	104,372
UNC Asheville	63,100	72,762	84,670	73,404
UNC-Chapel Hill	81,000	97,031	122,612	106,001
UNC Charlotte	68,000	80,754	100,000	87,587
UNC Greensboro	62,500	74,419	92,168	81,327
UNC Pembroke	56,800	64,243	74,441	67,592
UNC Wilmington	62,500	70,784	89,542	78,908
UNC School of the Arts	67,460	70,628	76,237	72,321
Western Carolina University	58,279	67,250	80,714	71,333
Winston-Salem State University	66,500	73,771	87,638	78,929
UNC System	65,000	77,785	99,818	86,038

Note: Base salary of full-time state-funded employees, who have a primary SOC code of 251000 and are EHRA Faculty. Adjuncts, post-doctoral employees, and graduate assistants are excluded.

G. Availability of Federal Funds

The UNC System normally receives two primary sources of federal funding—operating revenue to support research through sponsored program awards, and non-operating revenues to support student financial aid through programs like the Pell Grant. In FY 2020-21, the UNC System also received significant COVID relief funding through the Higher Education Emergency Relief Fund (HEERF). The UNC System received just over \$1.9 billion in revenue from federal funding in FY 2020-21, just over \$1.1 billion related to contracts and grants and \$845 million in non-operating awards, including both student financial aid and HEERF funding.

These funds are important sources of revenue to support groundbreaking research and innovation in the state as well as to allow low-income students the opportunity to attend our institutions using federal financial aid. The HEERF funding was key to addressing emergency needs related to the COVID-19 pandemic.

Chart 1: FY 2020-21 UNC System Revenue by Source

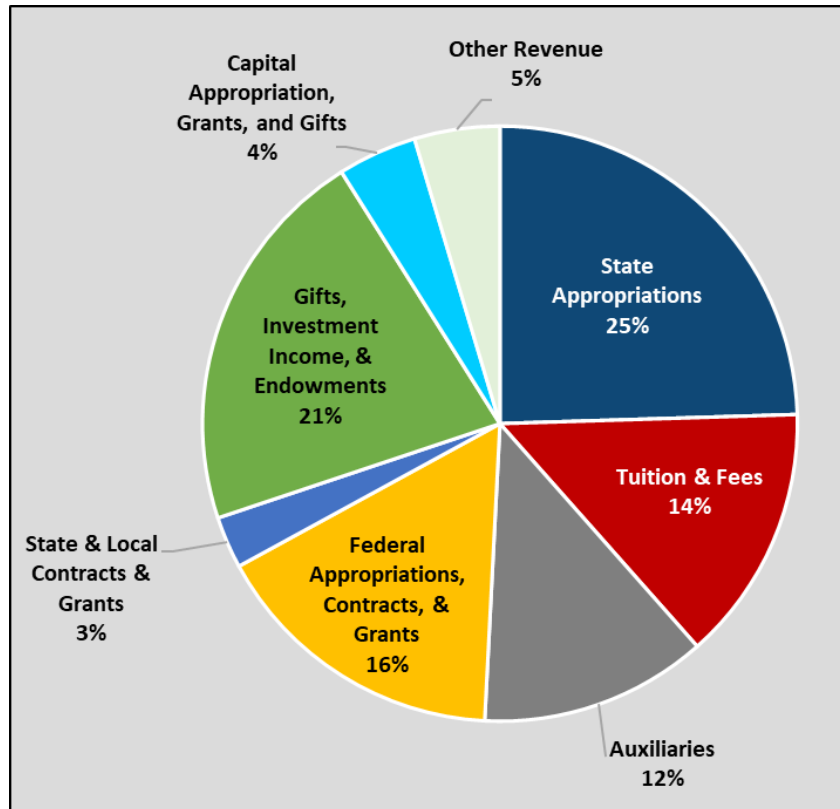


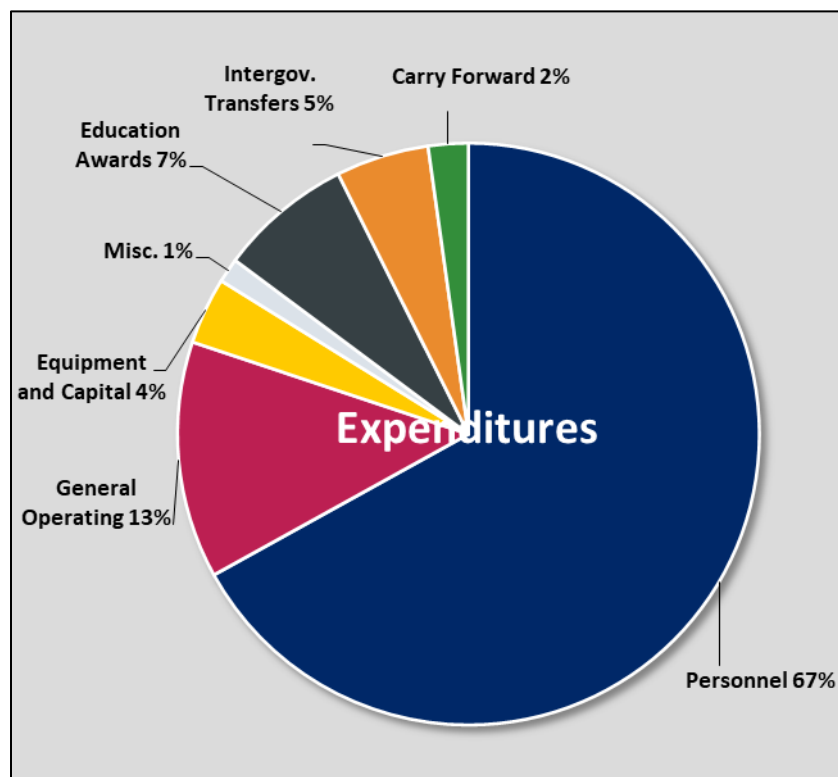
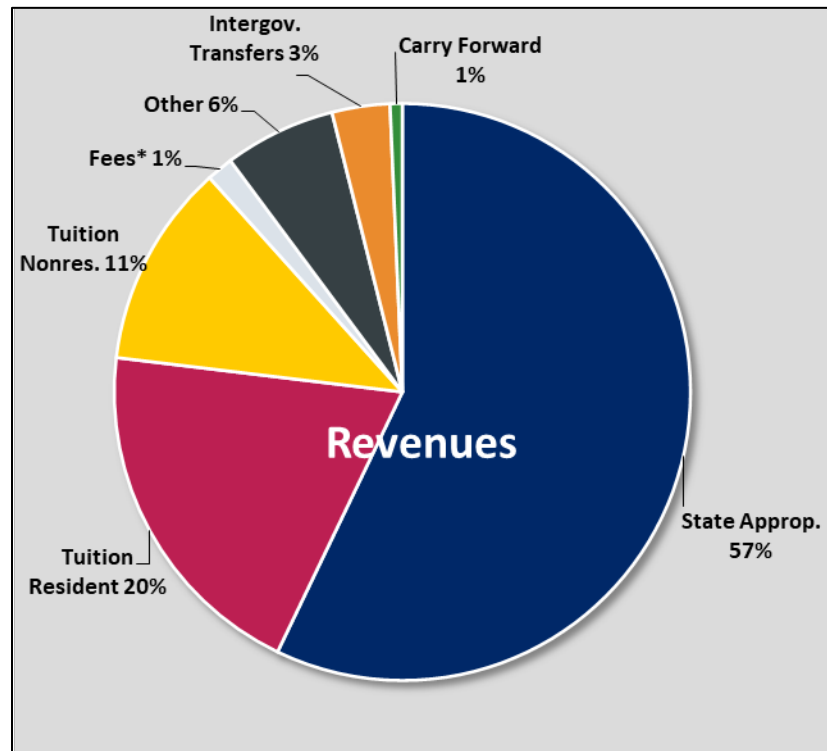
Table 19: FY 2020-21 Federal Revenue by Campus

Institution	Federal operating grants and contracts	Federal nonoperating grants (student financial aid and HEERF)
Appalachian State University	\$ 6,342,457	\$ 50,365,411
East Carolina University	36,766,334	70,761,234
Elizabeth City State University	127,484	19,491,386
Fayetteville State University	321,228	48,681,672
NC A&T State University	22,634,829	96,955,834
NC Central University	12,160,231	57,628,227
NC State University	180,385,371	87,214,460
UNC Asheville	1,869,650	13,473,579
UNC-Chapel Hill	763,623,335	54,603,759
UNC Charlotte	37,205,607	110,007,592
UNC Greensboro	26,449,742	61,165,350
UNC Pembroke	–	30,206,107
UNC Wilmington	7,292,531	59,279,505
UNC School of the Arts	55,674	2,421,450
Western Carolina University	4,879,656	28,024,882
Winston-Salem State University	–	40,135,130
NC School of Science & Mathematics	–	–
UNC System Office	–	14,544,665
Total	1,100,114,130	844,960,244

H. Use of State Funds and Budget Flexibility

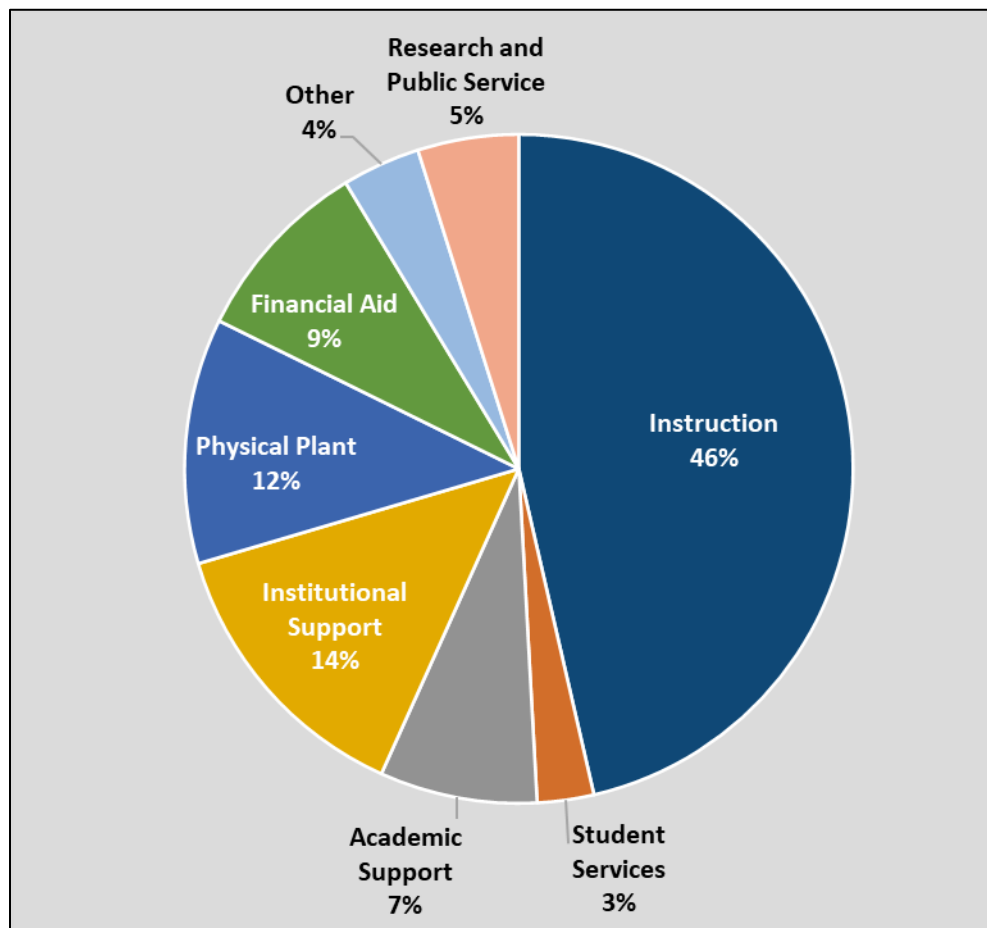
Most state funds in the UNC System go to support salaries and benefits for UNC faculty and staff. This totaled approximately 67 percent of expenditures, or \$3.46 billion, in 2020-21. While funds are also required to cover the cost of utilities, supplies, and equipment, this only comprises approximately 17 percent of total expenditures across the System. Additional detail related to sources and uses of state funds by institution can be found in Appendix E.

Chart 2: FY 2020-21 Sources and Uses of State Funds



When expenses are categorized by activity, just under 50 percent is used to support direct instructional costs and student services, and five percent of funding covers research and public service. While research is core to the mission of many of our universities, most of the expenses related to research activities are not included in the General Fund.

Chart 3: FY 2020-21 Use of State Funds by Activity



As there was no budget passed for the 2019-21 biennium, there was minimal change in general fund revenues and expenditures between FY 2019-20 and FY 2020-21, with the exception of Coronavirus relief funding. There were also no undergraduate resident tuition increases, resulting in very little increase in tuition revenue.

Table 20: FY 2020-21 Annual Change in General Fund Revenues and Expenditures

Revenues	FY 2019-20	FY 2020-21	Change	
State Appropriation	\$2,937,239,207	\$2,952,718,221	\$ 15,479,014	0.5%
Tuition Resident	990,794,980	1,021,652,231	30,857,251	3.1%
Tuition Nonresident	622,216,256	590,449,316	(31,766,940)	(5.1%)
Fees*	79,398,257	76,774,284	(2,623,973)	(3.3%)
Other	179,987,978	322,984,473	142,996,495	79.4%
Intragovernmental Transfers	46,226,337	167,880,843	121,654,506	263.2%
Carry Forward from Prior Year	84,413,297	35,333,406	(49,079,891)	(58.1%)
Total Revenues	4,940,276,311	5,167,792,775	227,516,464	4.6%
Expenditures	FY 2019-20	FY 2020-21	Change	
Personnel	\$3,441,732,682	\$3,460,162,992	\$18,430,310	0.5%
<i>Salaries</i>	<i>2,658,113,718</i>	<i>2,650,969,426</i>	<i>(7,144,292)</i>	<i>(0.3%)</i>
<i>Benefits</i>	<i>783,618,964</i>	<i>809,193,566</i>	<i>25,574,602</i>	<i>3.3%</i>
General Operating	645,624,407	680,458,581	34,834,174	5.4%
Equipment and Capital	148,714,936	191,957,021	43,242,085	29.1%
Miscellaneous	40,349,236	69,981,391	29,632,155	73.4%
Education Awards	375,416,243	383,167,976	7,751,733	2.1%
Intragovernmental Transfers	252,892,111	267,181,089	14,288,978	5.7%
Carry Forward to Next Year	35,546,696	114,883,725	79,337,029	223.2%
Total Expenditures	4,940,276,311	5,167,792,775	227,516,464	4.6%

* S.L. 2012-142, Section 9.9, permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC System Budget Flexibility

UNC System institutions that are designated as Special Responsibility Constituent Institutions (SRCIs) receive appropriations in the form of a single sum to each budget code of the institution as directed by G.S. 166-30.2(a). These designated institutions are also permitted by statute to expend funds in the manner deemed by the Chancellor to maintain and advance the programs and services of the institutions, consistent with the directives and policies of the Board of Governors. Currently, all UNC institutions, including the UNC System Office, are designated as SRCIs. As such, the UNC System exercises management flexibility to ensure that state funds are being used for their highest and best purpose in accordance with the policies and oversight of the UNC Board of Governors.

I. Sources of Non-State Revenue and Facilities and Administrative Receipts

Section 116-36.1 of the North Carolina General Statutes provide for institutions to maintain trust funds in order to supplement state appropriations and to enlarge areas of service so that they may become useful to a greater number of people. Primary sources of revenue deposited into the trust funds are generated from student fees, student auxiliary enterprises, and other institutional sales and services.

Table 21: FY 2020-21 Mandatory Student Fee Revenue

Institution	Athletics Fees	Campus Security	Debt Service	Education & Technology	Health Services	Student Activities
Appalachian State University	\$ 13,764,481	\$ 609,439	\$ 11,153,526	\$ 11,959,015	\$ 5,901,245	\$ 11,488,709
East Carolina University	13,555,489	681,310	7,803,613	10,502,658	4,612,342	15,081,422
Elizabeth City State University	1,152,269	44,154	–	594,966	342,113	945,718
Fayetteville State University	2,033,764	185,134	887,860	2,566,693	655,834	1,501,745
NC A&T State University	5,829,704	403,799	4,190,931	4,421,117	3,210,876	5,572,640
NC Central University	5,090,352	180,550	3,042,402	2,894,068	1,877,371	1,454,946
NC State University	6,600,524	823,264	17,633,602	13,911,545	11,798,708	17,816,097
UNC Asheville	2,526,802	92,995	1,164,397	1,676,238	1,117,183	2,379,377
UNC-Chapel Hill	7,659,990	884,294	5,320,835	13,110,255	11,930,762	7,515,036
UNC Charlotte	21,226,825	761,722	18,572,239	18,516,523	6,518,104	16,761,427
UNC Greensboro	10,921,851	440,752	9,900,274	8,146,187	4,187,842	8,078,925
UNC Pembroke	3,154,590	197,076	678,862	4,619,904	839,517	3,015,320
UNC Wilmington	4,365,006	433,116	2,118,550	7,572,385	1,240,735	3,973,109
UNC School of the Arts	–	36,487	–	1,025,408	1,154,943	979,231
Western Carolina University	7,134,838	294,418	4,590,218	6,103,393	2,943,069	6,929,643
Winston-Salem State University	3,354,419	138,032	1,253,417	2,033,804	1,240,971	1,424,309
Total	108,370,901	6,206,543	88,310,727	109,654,159	59,571,616	104,917,653

Table 22: FY 2020-21 Student Auxiliary Revenue

Institution	Residential Life	Student Dining	Health Services
Appalachian State University	\$ 26,041,365	\$ 10,446,698	\$ 1,036,096
East Carolina University	11,055,718	12,398,835	3,152,227
Elizabeth City State University	4,776,073	2,101,898	6,844
Fayetteville State University	6,077,838	4,175,874	–
NC A&T State University	7,721,094	12,532,721	780,015
NC Central University	16,106,758	9,840,937	397,716
NC State University	31,593,090	12,861,129	4,476,391
UNC Asheville	8,158,887	4,473,483	68,358
UNC-Chapel Hill	14,201,050	9,291,106	5,286,883
UNC Charlotte	19,899,711	11,891,160	1,530,253
UNC Greensboro	25,646,328	14,833,638	856,098
UNC Pembroke	9,940,092	4,731,127	1,921,283
UNC Wilmington	22,085,893	11,795,940	180,622
UNC School of the Arts	4,076,999	2,340,413	354,793
Western Carolina University	15,760,022	15,053,289	259,840
Winston-Salem State University	13,413,923	6,811,571	201,317
Total	236,554,842	145,579,820	20,508,736

Table 23: FY 2020-21 Sales and Services Revenue

Institution	Athletics	Bookstore/ Book Rental	Communication & Data Processing	Education & Related Activities	Food & Vending	Independent Operations	Maintenance & Repair
Appalachian State University	\$ 5,711,166	\$ 11,024,633	\$ –	\$ 2,750,013	\$ –	\$ 15,189,661	\$ –
East Carolina University	11,203,447	5,541,695	–	6,761,396	–	–	–
Elizabeth City State University	41,581	1,241,357	–	–	19,199	–	–
Fayetteville State University	34,675	421,893	–	1,016,310	–	–	–
NC A&T State University	1,967,722	1,201,791	–	205,036	–	–	–
NC Central University	68,523	–	531,231	–	432,894	–	195,779
NC State University	46,389,265	9,411,350	–	73,517,618	–	–	–
UNC Asheville	346,679	82,269	–	426,481	–	–	–
UNC-Chapel Hill	53,805,415	–	–	3,099,662	–	13,721,280	–
UNC Charlotte	3,204,595	–	–	839,168	–	–	742,326
UNC Greensboro	427,231	–	–	4,636,554	–	–	–
UNC Pembroke	184,551	–	–	1,005,863	65,048	–	–
UNC Wilmington	–	709,937	–	2,469,562	–	–	–
UNC School of the Arts	–	–	–	825,818	–	–	–
Western Carolina University	1,449,212	4,519,398	–	44,350	–	5,157,051	–
Winston-Salem State University	53,645	–	276,652	–	–	–	–
Total	124,887,707	34,154,323	807,883	97,597,831	517,140	34,067,992	938,105

Institution	Parking	Printshop	Recreational Services	Student Union Services	Other Sales & Services	Patient Services, Net
Appalachian State University	\$ 5,229,271	\$ –	\$ –	\$ 13,677	\$ 1,508,136	\$ –
East Carolina University	2,004,509	–	–	–	2,362,008	233,127,641
Elizabeth City State University	1,487	–	–	–	187,760	–
Fayetteville State University	90,587	23,192	–	–	208,788	–
NC A&T State University	1,237,882	–	–	16,364	466,372	–
NC Central University	668,499	–	–	1,357,013	2,875,713	–
NC State University	6,636,384	–	–	109,148	5,682,350	–
UNC Asheville	740,223	–	–	–	550	–
UNC-Chapel Hill	26,903,624	3,773,149	5,541,823	71,880	261,673,076	545,209,574
UNC Charlotte	3,600,294	–	–	2,157,689	1,903,551	–
UNC Greensboro	2,773,459	–	–	23,107	4,261,012	–
UNC Pembroke	517,346	85,708	–	390,791	4,437	–
UNC Wilmington	2,986,360	38,828	1,276,582	–	708,884	–
UNC School of the Arts	94,141	–	–	–	17,616	–
Western Carolina University	2,275,375	210,003	–	83,020	444,221	–
Winston-Salem State University	665,277	–	–	1,911,759	709,333	–
Total	56,424,719	4,130,880	6,818,405	6,134,448	283,013,807	778,337,215

Transportation revenue is included with Parking at UNC Chapel Hill.

The sales and services categories shown are based on the revenue note in institutional audited financial statements. Decision criteria related to the categorization of the revenues are determined independently and may not be consistent across institutions.

Facilities and Administrative (F&A) Receipts

Recognizing that research carries necessary administrative, facilities, and other expenses above and beyond the direct costs of the project, federal agencies include in research grants and contracts a portion of funds to help offset these related costs – commonly called "indirect costs," "overhead receipts," or "facilities and administrative (F&A) receipts." Examples of F&A costs include lab infrastructure, research data networks, grants management staff, building maintenance, and hazardous waste disposal.

In 2020-21, the UNC System earned a total of \$302.2 million in facilities and administrative receipts and expended a total of \$252.2 million of these receipts to support costs associated with maintaining an environment conducive to conducting research and scholarly advancement and ensuring competitiveness for attracting additional research funds. It is important to note that F&A receipts and expenditures for a given year are often not the same due to timing differences between receipts and expenditures and planning F&A receipt-supported projects. UNC System institutions also expended \$51 million of F&A receipts to operate or maintain facilities constructed with or operated by general fund appropriations as shown in Table 26.

Table 24: FY 2020-21 Facilities and Administrative Receipts

Institution	Federal	State	Other	Total Receipts
Appalachian State University	\$ 1,839,083	\$ 71,119	\$ 111,453	\$ 2,021,655
East Carolina University	7,077,453	573,614	1,767,185	9,418,252
Elizabeth City State University	509,359	13,106	5,896	528,361
Fayetteville State University	643,362	–	140,607	783,969
NC A&T State University	4,996,126	–	19,446	5,015,572
NC Central University	3,121,815	63,957	102,909	3,288,681
NC State University	36,570,606	5,218,595	18,070,654	59,859,855
UNC Asheville	404,461	87,416	72,687	564,564
UNC-Chapel Hill	148,178,355	4,647,773	50,128,047	202,954,175
UNC Charlotte	7,349,064	353,377	1,131,652	8,834,093
UNC Greensboro	5,243,001	522,075	292,117	6,057,193
UNC Pembroke	239,914	–	98	240,012
UNC Wilmington	1,232,801	119,767	82,648	1,435,216
UNC School of the Arts	–	–	–	–
Western Carolina University	298,277	21,762	53,180	373,219
Winston-Salem State University	429,100	–	3,500	432,600
NC School of Science & Mathematics	–	–	5,829	5,829
UNC System Office	243,321	2,592	177,819	423,732
Total	218,376,098	11,695,153	72,165,727	302,236,978

Table 25: FY 2020-21 Facilities and Administrative Expenditures

Institution	Community Services	General Academic Support	Institutional Support	Libraries	Multi-Activity	NC State Veterinary Medicine	Organized Research
Appalachian State University	\$ –	\$ 934,976	\$ 120,456	\$ –	\$ –	\$ –	\$ 44,641
East Carolina University	–	970	–	–	–	–	5,911,338
Elizabeth City State University	–	–	15,025	–	–	–	–
Fayetteville State University	26,588	201,581	411,385	–	–	–	153,922
NC A&T State University	660	1,245,484	594,099	–	–	–	750,921
NC Central University	–	228	1,340	–	–	–	3,010,951
NC State University	219,500	2,170,612	16,018,173	–	–	1,391,867	10,319,867
UNC Asheville	–	–	191,986	–	–	–	–
UNC-Chapel Hill	777	20,462,234	56,849,036	1,169,511	6,757,645	–	51,933,301
UNC Charlotte	–	10,553,314	–	–	–	–	–
UNC Greensboro	–	2,529,653	–	–	–	–	–
UNC Pembroke	26,748	17,025	90,334	–	–	–	–
UNC Wilmington	–	–	8,145	–	154	–	851,946
UNC School of the Arts	–	–	–	–	–	–	–
Western Carolina University	7,875	3,801	1,018	–	1,079	–	2,584
Winston-Salem State University	6,065	71,093	92,404	–	–	–	12,037
NC School of Science & Mathematics	–	–	–	–	–	–	–
UNC System Office	–	–	166,063	–	–	–	–
Total	288,213	38,190,971	74,559,464	1,169,511	6,758,878	1,391,867	72,991,508

Institution	Physical Plant	Regular Term Instruction	School of Government	Student Financial Aid	Student Services	Total Expenses
Appalachian State University	\$ –	\$ –	\$ –	\$ –	\$ –	\$ 1,100,073
East Carolina University	–	–	–	–	–	5,912,308
Elizabeth City State University	–	–	–	–	–	15,025
Fayetteville State University	–	62,740	–	–	765	856,981
NC A&T State University	–	9,234	–	–	–	2,600,398
NC Central University	–	–	–	–	–	3,012,519
NC State University	27,929,899	1,992,531	–	108,000	235,243	60,385,692
UNC Asheville	4,431	216,716	–	–	–	413,133
UNC-Chapel Hill	3,114,236	21,991,300	112,805	87,644	832,954	163,311,443
UNC Charlotte	–	–	–	–	–	10,553,314
UNC Greensboro	12,918	–	–	–	–	2,542,571
UNC Pembroke	–	9,667	–	–	–	143,774
UNC Wilmington	–	–	–	–	–	860,245
UNC School of the Arts	–	–	–	–	–	–
Western Carolina University	–	41,576	–	–	–	57,933
Winston-Salem State University	–	16,482	–	–	24,390	222,471
NC School of Science & Mathematics	–	13,393	–	–	–	13,393
UNC System Office	–	–	–	–	–	166,063
Total	31,061,484	24,353,639	112,805	195,644	1,093,352	252,167,336

Table 26: FY 2020-21 Qualified Facilities Expenditures

Institution	Total
Appalachian State University	\$ —
East Carolina University	—
Elizabeth City State University	—
Fayetteville State University	—
NC A&T State University	—
NC Central University	—
NC State University	14,250,705
UNC Asheville	25,000
UNC-Chapel Hill	36,423,962
UNC Charlotte	262,743
UNC Greensboro	10,244
UNC Pembroke	—
UNC Wilmington	—
UNC School of the Arts	—
Western Carolina University	—
Winston-Salem State University	—
NC School of Science & Mathematics	—
UNC System Office	—
Total	50,972,654



Appendix A: **2021-22 Operating Budget** **Allocations**

AGENDA ITEM

A-2. 2021-22 Operating Budget Allocations.Jennifer Haygood

Situation: While most of the funding for each institution's current operations budget comes in the base budgets approved by the General Assembly, some funds for expansions and improvements are appropriated to the UNC Board of Governors for allocation to the institutions.

Background: By statute, the Board is directed to allocate such funds in accordance with its 2021-23 Budget Priorities and with any specifications in the 2021 Appropriations Act (S.L. 2021-180) and the Joint Conference Committee Report, dated November 15, 2021. The General Assembly also made appropriations and adjustments for designated programs in University Operations and Aid to Private Institutions.

Assessment: The allocations meet all the directives cited in the Appropriations Act and the related Joint Conference Committee Report. Many of the changes were made directly to each institution's budget; however, three items requiring Board action are shown in the table on the following page.

Assessment: This item requires a vote by the committee as delegated by the full Board of Governors.

2021-22 Operating Budget Allocations

This document includes recommended allocations for operating funding, as well as additional information about the 2021-22 budget and related bills. A comparison of the final enacted budget to the Board of Governors budget priorities can be found in Appendix A.

It is recommended that the following proposed allocations for 2021-22 be approved and that the president be authorized to make refinements in the interest of accuracy and completeness. It is also recommended that the president be authorized to seek such concurrence as may be required of the director of the budget in the allocation of budget priorities.

A. Recommended Allocations for Items Requiring Board Approval

Table 1 summarizes the operating allocations requiring Board of Governors approval. Following the table is a summary of the methodology for each allocation.

Table 1: 2021-22 Recommended Allocations Requiring Board Approval

Institution	Enrollment Change Funding		NC Promise Tuition Plan	Building Reserves
	2020-21	2021-22		
ASU	\$ 5,175,392	\$3,576,968	\$ –	\$ –
ECU	(1,111,913)	4,723,419	–	3,842,805
ECSU	1,049,297	1,100,211	2,226,297	372,406
FSU	2,541,505	3,097,941	–	440,141
N.C. A&T	(496,086)	857,472	–	2,559,870
NCCU	(2,262,933)	(2,488,775)	–	–
NC State	3,857,479	5,836,885	–	7,162,121
UNCA	(175,715)	(844,396)	–	299,638
UNC-CH	3,426,899	366,868	–	–
UNCC	2,694,895	7,030,206	–	2,330,121
UNCG	(1,766,615)	(2,237,068)	–	1,137,943
UNCP	4,986,392	5,082,128	2,116,066	1,753,123
UNCW	9,767,957	12,085,270	–	2,204,981
UNCSA	626,459	675,700	–	513,568
WCU	1,915,860	(52,034)	4,255,222	3,398,366
WSSU	(931,853)	(1,234,443)	–	1,026,476
NCSSM	95,211	(8,069)	–	1,810,974
System Office	–	–	*6,402,416	–
Total	\$29,392,231	\$37,568,283	\$15,000,000	\$28,852,533

FTE Enrollment Model programs include ECU Medical and Dental Schools, NCCU School of Law, NC State School of Veterinary Medicine, UNC-CH Schools of Dentistry, Law, Medicine, and Pharmacy, UNCSA, and NCSSM.

Funds for the NCSSM Morganton campus were allocated directly to NCSSM (see page 12). The enrollment amounts in the 2021-22 column include the comprehensive transition program for ASU, UNCG, and WCU per Section 3.5 of S.L. 2020-97.

**The NC Promise allocation will be adjusted for Spring 2022 actual enrollment after spring census.*

The amounts shown for Building Reserves include both recurring and nonrecurring dollars. See Table 2 for more detail, including project names.

2021-22 Operating Budget Allocations

1. Enrollment Change Funding

The General Assembly appropriated \$66,960,514 in recurring funds for the biennium in response to the Board's request for enrollment change funding. The General Assembly made the appropriation to the UNC System Office, Institutional Programs (BOG Reserve). The UNC System has based its enrollment funding request on actual credit hours completed in arrears. The request included \$37,255,539 for enrollment growth between calendar year 2019 and calendar year 2020, \$312,744 for enrollment in Comprehensive Transition Programs as required by Section 3.5 of S.L. 2020-97, and \$29,392,231 to make the enrollment funding appropriated in FY 2021 by S.L. 2020-67 recurring. It is recommended that the enrollment change funding be allocated as shown in Table 1.

2. NC Promise Tuition Plan

The General Assembly fully funded the Board's request of \$15,000,000 for 2021-22 and an additional \$5,000,000 for 2022-23 for the NC Promise Tuition Plan, which sets undergraduate tuition at \$500 per semester for NC residents and \$2,500 per semester for nonresidents at three UNC System institutions (ECSU, UNCP, and WCU). Funds will be used to support increased enrollment at each institution. The General Assembly also requires a report by the Board and the chancellors of the NC Promise institutions by October. More detailed information can be found in Appendix B. The General Assembly also provided recurring funds of \$11,500,000 to include Fayetteville State University in the NC Promise Tuition Plan beginning in 2022-23. See Section 8.25 in Appendix D for more information.

It is recommended that \$8,597,644 of the \$15 million appropriation for 2021-22 be allocated to three institutions as shown in Table 1. This funding will bring the total buy-down amount up to the appropriate level for the current year. It is recommended that the president be authorized to make further allocations for 2021-22 after Spring 2022 census and for 2022-23. Table 2 shown below provides more detail on the NC Promise buy-down calculation.

Table 2: NC Promise Buy-Down Allocation

Institution	Residency	Fall FTE	Estimated Spring FTE	Buy Down Rate	Total Buy Down	Previous Allocated	Difference to be Allocated
ECSU	Resident	1,360	1,244	\$ 1,856	\$ 2,416,512	\$ 2,094,487	
	Nonresident	418	382	11,400	4,560,000	2,655,728	
	Total	1,778	1,626		6,976,512	4,750,215	2,226,297
UNCP	Resident	5,164	4,756	2,602	12,905,920	12,484,556	
	Nonresident	431	397	10,573	4,377,222	2,682,520	
	Total	5,595	5,153		17,283,142	15,167,076	2,116,066
WCU	Resident	7,887	7,288	2,971	22,542,463	22,910,858	
	Nonresident	1,368	1,264	9,723	12,795,468	8,171,851	
	Total	9,255	8,552		35,337,931	31,082,709	4,255,222
Total	Resident	14,411	13,288		37,864,895	37,489,901	
	Nonresident	2,217	2,043		21,732,690	13,510,099	
	Total	16,625	15,331		\$59,597,585	\$51,000,000	\$8,597,585

2021-22 Operating Budget Allocations

3. UNC Building Reserves

The General Assembly provided recurring funds of \$26,047,751 and nonrecurring funds of \$2,804,782 for 2021-22 to be used for operation and maintenance of building projects. These funds were transferred to the UNC System Office, Institutional Programs (Board Reserve) and will be allocated, per Senate Bill 105 (S.L. 2021-180), as shown in Table 3.

Table 3: FY 2021-22 Building Reserves

Institution/Building	2021-22	
	Recurring	Nonrecurring
East Carolina University		
Life Sciences & Biotechnology	\$3,288,818	\$553,987
Elizabeth City State University		
Moore Hall	372,406	—
Fayetteville State University		
Lyons Science Renovation	405,320	34,821
N.C. A&T State University		
Engineering Building	2,115,963	443,907
NC State University		
Utility Infrastructure	585,615	—
Fitts-Woolard Hall	4,114,251	—
Plant Sciences Building	1,806,027	656,228
UNC Asheville		
Carmichael Hall Renovation	124,790	—
Owen Hall Renovation	174,848	—
UNC Charlotte		
Sciences Building	2,330,121	—
UNC Greensboro		
Nursing & Instructional Building	981,693	—
South Chiller Plant	156,250	—
UNC Pembroke		
West Hall Renovations	230,248	—
Business School	1,240,443	282,432
UNC Wilmington		
Allied Health (Veteran's Hall)	2,204,981	—
UNC School of the Arts		
Old Library Renovation	376,228	—
Performance Place Renovation	137,340	—
Western Carolina University		
STEM Building	3,398,366	—
Winston-Salem State University		
Science & General Office Bldg.	947,223	—
1602 Lowery Street Renovation	79,253	—
NCSSM		
NCSSM Morganton	977,567	833,407
TOTAL	26,047,751	2,804,782

2021-22 Operating Budget Allocations

B. Additional Budget Actions Not Requiring Board Approval (for information only)

The General Assembly increased appropriations directly to several institutional budgets, which do not require Board allocation. These are described on the following pages, for information only.

1. Compensation Increase Reserve

The General Assembly appropriated \$78,637,061 in recurring funds for 2021-22 for a 2.5 percent across-the-board salary increase for UNC System employees both subject to and exempt from the State Human Resources Act (SHRA and EHRA). Although funding for compensation and benefit changes was appropriated directly to the UNC System budget, Section 39.1 of the Appropriation Act (S.L. 2021-180) shown in Appendix D, directs the Office of State Budget and Management to determine the allocation of these funds. The recurring funds will impact the employee's base salary and retirement contributions.

2. Premium Pay Bonuses (State Fiscal Recovery Fund)

The General Assembly provided \$92,277,624 in nonrecurring funds in 2021-22 for a \$1,000 bonus for full-time state employees and local education employees, regardless of funding source. An additional \$500 bonus is provided to employees in at least one of the following employee groups: 1) employees with an annual salary of less than \$75,000; 2) law enforcement officers; 3) employees in the Department of Public Safety, Division of Adult Correction and Juvenile Justice, with job duties requiring frequent in-person contact, or 4) employees of the Department of Health and Human Services in a position at a 24-hour residential or treatment facility. See Section 39.2 in Appendix D for more information.

3. Faculty Recruitment and Retention

The General Assembly increased funding for faculty recruitment and retention efforts at UNC System institutions with a \$5,000,000 recurring appropriation. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations.

4. State Retirement Contributions – TSERS Members

Recurring funds of \$7,081,313 and nonrecurring funds of \$7,950,948 were appropriated to increase the state's contribution for members of the Teachers' and State Employees' Retirement System (TSERS) to fund the actuarially determined contribution and retiree medical premiums, and to provide one-time cost-of-living supplements to retirees of 2 percent.

5. State Retirement Contributions – ORP Members

The state employer contribution rates were reduced for members of the Optional Retirement Program (ORP) to fund retiree medical premiums. This represents a decrease in General Fund net appropriations of \$4,944,590 in recurring funds for the 2021-22 fiscal year.

6. State Health Plan

The General Assembly provided additional recurring funds of \$23,372,891 in 2021-22 to continue health benefit coverage for enrolled active employees supported by the General Fund.

7. Unfunded Liability Solvency Reserve

Nonrecurring funds of \$7,398,652 from the Unfunded Liability Solvency Reserve will be allocated in 2022-23 to pay additional contributions to the TSERS and Retiree Health Benefit Fund. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve).

2021-22 Operating Budget Allocations

8. Project Kitty Hawk (State Fiscal Recovery Fund)

The General Assembly provided nonrecurring funds of \$97,000,000 in 2021-22 to establish a public-private partnership for digital learning courses with the goal of generating postsecondary learning and career advancement opportunities in response to the COVID-19 pandemic. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve). See Section 8.24 in Appendix D for more information.

9. Ultraviolet-C Sterilization Units (State Fiscal Recovery Fund)

Nonrecurring funds of \$2,000,000 were appropriated to purchase ultraviolet-C sterilization units to disinfect surfaces to prevent the spread of COVID-19. This equipment shall be divided equally between ECSU, FSU, and UNCP. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations.

10. NC Food Innovation Lab

The General Assembly provided \$1,500,000 in nonrecurring funds to the NC Food Innovation Lab at the NC Research Campus in Kannapolis to support new and existing staff salaries and benefits, added working capital, and expanded lease capacity. Funding for this purpose will be replaced by receipts generated by the lab. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations.

11. UNC Laboratory Schools

The General Assembly provided \$1,000,000 in recurring funds to the UNC Laboratory Schools for support services and expansion to nine schools. The revised net appropriation for this program is \$3 million. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations.

12. Education Facility Planning Funds for UNC Wilmington

Nonrecurring funds of \$994,000 were provided for 2021-22 to be held in reserve and allocated to UNCW for a new education facility at Isaac Bear Early College High School upon signing a memorandum of agreement with the New Hanover County Schools. The funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations.

13. Report on Implementation of Science of Reading by Educator Preparation Programs

The General Assembly appropriated \$500,000 in nonrecurring funds to contract for a report on the progress among educator preparation programs on the implementation of required changes related to the Science of Reading. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve).

14. Information Technology Rates – DIT Subscription Rate Increase

The General Assembly provided \$128,103 in recurring funds for the increase in the Department of Information Technology (DIT) subscription rates based on the 2021-22 approved rate. The subscription rate covers the administrative support provided for DIT, such as internal audit, finance, human resources, and facility management. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations.

2021-22 Operating Budget Allocations

15. Advanced Placement Test Fees (NCSSM/UNCSA)

The General Assembly provided \$90,000 in recurring funds for the registration fees of Advanced Placement course tests of students enrolled in the high school academic program at NC School of Science and Mathematics and the UNC School of Arts. These funds were appropriated to the UNC System Office, Institutional Programs (Board Reserve), and it is recommended that the president be authorized to make further allocations. See Section 8.13 in Appendix D for more information.

Financial Aid and SEAA Appropriations

16. Longleaf Commitment Grants (State Fiscal Recovery Fund)

The General Assembly provided nonrecurring funds of \$25,500,000 to SEAA to administer the Longleaf Commitment Program. This program provides need-based grants to eligible students graduating from high school in the 2021-22 academic year to cover tuition and fees at a community college for up to two years. These funds were appropriated to the UNC System Office, Related Educational Programs.

17. National Guard Tuition Assistance Program

The General Assembly transferred recurring funds of \$2,112,815 for the National Guard Tuition Assistance Program (NC TAP) from SEAA to the Department of Public Safety.

18. UNC Need-Based Financial Aid Program Expansion

The General Assembly provided \$6,296,525 in recurring funds to the UNC Need-Based Financial Aid Program to increase the program requirements by five percent of the amount provided in the base budget, which will be consolidated into the newly established NC Need-Based Scholarship Program for Public Colleges and Universities in 2022-23. These funds were appropriated to the UNC System Office, Related Educational Programs.

19. UNC Need-Based Financial Aid Program Consolidation

The General Assembly eliminated recurring funds of \$77,898,523 in 2022-23 for the NC Need-Based Financial Aid Program and consolidates these funds to the BOG Reserve under the newly established NC Need-Based Scholarship Program for Public Colleges and Universities.

20. NC Need-Based Scholarship Program for Public Colleges and Universities

Recurring funds of \$78,063,523 were appropriated for 2022-23 to establish a new NC Need-Based Scholarship Program for Public Colleges and Universities by consolidating the UNC Need-Based Financial Aid Program, the Community College Need-Based Assistance Program, and the NC Education Lottery Scholarship. The total requirements for the consolidated scholarship after expansion are \$179.9 million in 2022-23. The consolidated scholarship is supported by \$41.2 million from the Education Lottery Fund and \$53.1 million from the Escheat Fund. These funds were appropriated to the UNC System Office, Related Educational Programs.

21. SEAA Information Technology Systems Update

The General Assembly provided nonrecurring funds of \$3,500,000 in 2021-22 to update the higher education state scholarship system. These funds were appropriated to the UNC System Office, Related Educational Programs.

2021-22 Operating Budget Allocations

22. NCSSM and UNCSA Tuition Grants

The General Assembly provided recurring funds of \$1,750,000 in 2021-22 and an additional \$1,750,000 in 2022-23 to establish a 4-year scholarship for students graduating from the high school academic program at NCSSM or UNCSA who enroll full-time at a UNC System constituent institution, beginning with the classes of 2021. These funds were appropriated to the UNC System Office, Related Educational Programs. See Sec. 8A.1 in Appendix D for more information.

23. NC Principal Fellows Program

The General Assembly provided additional recurring funds of \$1,500,000 in 2022-23 to increase the number of school administrator candidates supported by the program. These funds were appropriated to the UNC System Office, Related Educational Programs.

24. SEAA Financial Aid Public Awareness Campaign

The General Assembly provided \$1,250,000 in nonrecurring funds in 2021-22 for SEAA to raise awareness of changes to the scholarship programs for students attending public colleges and universities. These funds were appropriated to the UNC System Office, Related Educational Programs.

25. SEAA Upfit and Moving Costs

The General Assembly provided \$850,000 in nonrecurring funds for 2021-22 to cover SEAA's relocation expenses to Raleigh. These funds were appropriated to the UNC System Office, Related Educational Programs.

26. Free Application for Federal Student Aid (FAFSA) Outreach

The General Assembly provided \$745,000 in recurring funds to SEAA for positions and associated operating costs to improve outreach to students, families, and schools to promote the Free Application for Federal Student Aid (FAFSA) completion. These funds were appropriated to the UNC System Office, Related Educational Programs.

27. Washington Center Internship Scholarship Program

Nonrecurring funds of \$500,000 were provided for a scholarship to students who are residents of North Carolina and are enrolled in their second year or higher at a UNC System constituent institution to attend a semester or summer term internship program at the Washington Center for Internships and Academic Seminars located in Washington, D.C. These funds were appropriated to the UNC System Office, Related Educational Programs.

28. Comprehensive Transition Postsecondary Scholarship Program

The General Assembly provided recurring funds of \$303,574 in 2022-23 to administer and distribute awards for the Comprehensive Transition Postsecondary Scholarship Program for certain students with intellectual disabilities who attend UNC System constituent institutions. These funds were appropriated to the UNC System Office, Related Educational Programs.

29. SEAA Data Analytics

The General Assembly provided \$125,000 in recurring funds to cover the cost of one position at SEAA to collect and analyze data related to state grants and other programs. These funds were appropriated to the UNC System Office, Related Educational Programs.

2021-22 Operating Budget Allocations

Campus-Specific Appropriations

30. COVID-19 Research Grants (State Fiscal Recovery Fund)

The General Assembly appropriated \$30,000,000 in nonrecurring funds for 2021-22 to the NC Policy Collaboratory to award research grants to monitor, assess, and address the public health and economic impacts of the COVID-19 pandemic. These funds were appropriated directly to UNC-Chapel Hill, Academic Affairs.

31. Innovative Highly Treated Wastewater Pilot Program (State Fiscal Recovery Fund)

The General Assembly appropriated \$20,000,000 in nonrecurring funds for 2021-22 to the NC Policy Collaboratory for a water and sewer project that establishes the Innovate Highly Treated Wastewater Pilot Program. These funds were appropriated directly to UNC-Chapel Hill, Academic Affairs.

32. Rapidly Emerging Antiviral Drug Development Initiative (State Fiscal Recovery Fund)

Nonrecurring funds of \$18,000,000 are provided for 2021-22 to the VC for Research at UNC-Chapel Hill for the Rapidly Emerging Antiviral Drug Development Initiative to advance development of the therapeutics for the COVID-19 pandemic. These funds were appropriated directly to UNC-Chapel Hill, Academic Affairs.

33. Water Safety Act

The General Assembly provided recurring funds of \$100,000 and nonrecurring funds of \$14,150,000 for 2021-22 to the NC Policy Collaboratory to implement requirements of the 2021 Water Safety Act, including \$100,000 for the creation and operation of an online database of Aqueous Film-Forming Foams. These funds were appropriated directly to UNC-Chapel Hill, Academic Affairs.

34. Study of Cyanobacterial Algal Bloom Treatment

Nonrecurring funds of \$5,000,000 are provided for 2021-22 to the NC Policy Collaboratory to evaluate the effectiveness and efficacy of an approved in situ treatment of the nutrient impaired surface waters in lakes and reservoirs on cyanobacterial harmful algal blooms. These funds were appropriated directly to UNC-Chapel Hill, Academic Affairs.

35. Collaboratory Research Funds

The General Assembly provided recurring funds of \$1,000,000 for 2021-22 to the NC Policy Collaboratory to facilitate the dissemination of the policy and research expertise of the University of North Carolina and other institutions of higher education within North Carolina for practical use by state and local governments. Funds provided for this purpose in 2021-22 shall be used for the study of coastal and marine fisheries. These funds were appropriated to UNC-Chapel Hill, Academic Affairs.

36. Research Grants for Historically Minority-Serving Institutions

The General Assembly provided recurring funds of \$500,000 and nonrecurring funds of \$500,000 for 2021-22 to the NC Policy Collaboratory to award competitive research grants to constituent institutions of the University of North Carolina System identified as historically minority-serving institutions. These funds were appropriated directly to UNC-Chapel Hill, Academic Affairs.

37. Jordan and Falls Lake Study

The General Assembly provided \$750,000 in nonrecurring funds for 2021-22 for the study and analysis of nutrient management strategies of Jordan Lake and Falls Lake. Recurring funds of \$500,000 will be eliminated for 2022-23. The adjustments were made directly to UNC-Chapel Hill, Academic Affairs.

2021-22 Operating Budget Allocations

38. FerryMon Water Monitoring

The General Assembly provided \$170,000 in nonrecurring funds for 2021-22 and 2022-23 from the Department of Environmental Quality (DEQ) to UNC-Chapel Hill, Academic Affairs, for the NC Policy Collaboratory to continue a ferry-based water quality monitoring system.

39. ModMon River Monitoring

The General Assembly transferred \$160,000 in nonrecurring funds for 2021-22 and 2022-23 from the Department of Environmental Quality to UNC-Chapel Hill, Academic Affairs, for the NC Policy Collaboratory to continue a water quality modeling and monitoring program in the Neuse River and the Neuse River estuary.

40. Western School of Medicine – Asheville

The General Assembly appropriated \$4,600,000 in recurring funds for 2021-22 for the UNC School of Medicine's Asheville Campus, a joint program between the UNC School of Medicine, other UNC System universities, and the Mountain Area Health Education Center. These funds were appropriated directly to UNC-Chapel Hill, Health Affairs.

41. Adult Care Home Accreditation Pilot Program

The General Assembly transferred \$1,500,000 in nonrecurring funds for 2021-22 from the Department of Health and Human Services to UNC-Chapel Hill, Health Affairs, for an adult care home accreditation pilot program to be administered by the Cecil G. Sheps Center for Health Services Research.

42. Southern Regional Area Health Education Center

The General Assembly provided \$4,800,000 in recurring funds for 2021-22 to the Southern Regional Area Health Education Center (SR AHEC) to support additional residencies in the SR AHEC service areas. These funds were appropriated directly to UNC-Chapel Hill, AHEC.

43. Engineering NC's Future at NC State

The General Assembly appropriated nonrecurring funds of \$12,500,000 for 2021-22 and \$7,500,000 for 2022-23 for faculty, staff, equipment, facility improvements, and other resources needed to support an expansion of the College of Engineering. These funds were appropriated directly to North Carolina State University, Academic Affairs.

44. Innovation in Manufacturing Biopharmaceuticals

The General Assembly appropriated nonrecurring funds of \$2,000,000 for 2021-22 for NC State's participation in a collaborative effort to accelerate the development of innovative manufacturing processes for biopharmaceutical products. Funds will support the Biomanufacturing Training and Education Center at NC State University and serve as matching funds for a federal grant from the National Institute of Standards and Technology. These funds were appropriated directly to North Carolina State University, Academic Affairs.

45. Soldier to Agriculture Program

The General Assembly provided \$150,000 in nonrecurring funds for 2021-22 for the Soldier to Agriculture Program at NC State's Agriculture Institute, which introduces veterans to career opportunities in agriculture. These funds were appropriated directly to North Carolina State University, Academic Affairs.

2021-22 Operating Budget Allocations

46. Student Beekeeping Grant Program

The General Assembly provided \$150,000 in nonrecurring funds for 2021-22 to create beekeeping programs for high school chapters of Future Farmers of America located in North Carolina. These funds were appropriated directly to North Carolina State University, Academic Affairs.

47. NC Clean Energy Technology Center

The General Assembly provided \$133,334 in nonrecurring funds for 2021-22 to offset the elimination of a transfer of funds from the Department of Environmental Quality. These funds were appropriated directly to North Carolina State University, Academic Affairs.

48. Agricultural Educational Coordinators

The General Assembly provided \$244,330 in recurring funds for 2021-22 for two additional Agricultural Education Coordinators. These coordinators will assist with the program planning and instructional delivery of agriculture curriculum, coordinate professional development and teacher in-services, and conduct technical assistance visits to programs. These funds were appropriated directly to North Carolina State University, Agricultural Research.

49. 4-H Centers and Camps COVID-19 Support (State Fiscal Recovery Fund)

The General Assembly provided \$1,700,000 in nonrecurring funds for 2021-22 to offset revenue loss caused by the COVID-19 pandemic at 4-H centers and camps in the state. Of the funds provided, \$750,000 is allocated to the Betsy-Jeff Penn Center in Rockingham County, \$600,000 to the Eastern 4-H Center in Tyrrell County, and \$350,000 to the Millstone 4-H Camp in Richmond County. These funds were appropriated directly to North Carolina State University, Cooperative Extension.

50. NC State Food Safety Extension Program

The General Assembly provided \$62,500 in nonrecurring funds for 2021-22 for the NC State Food Safety Extension Program to develop standard operating procedures and training to recover unserved prepared food for the purpose of reducing food waste. These funds were appropriated directly to North Carolina State University, Cooperative Extension.

51. eSports Programs

The General Assembly provided \$2,400,000 in nonrecurring funds for 2021-22 for operation, equipment, technology, marketing, and programming costs associated with the creation of an eSports facility on UNCG's campus. These funds were appropriated directly to UNC Greensboro.

52. Engineering NC's Future at UNC Charlotte

The General Assembly provided \$5,000,000 in nonrecurring funds for 2021-22 and for 2022-23 for faculty, staff, equipment, facility improvements, and other resources needed to support an expansion of the College of Engineering at UNCC. These funds were appropriated directly to UNC Charlotte.

53. Burson Data Center

The General Assembly provided \$600,000 in recurring funds for 2021-22 for the expansion of the Burson Data Center at UNCC to create a hub for data science, cybersecurity, and artificial intelligence. These funds were appropriated directly to UNC Charlotte.

2021-22 Operating Budget Allocations

54. Undergraduate Student Enrollment and Success Funding

The General Assembly provided \$5,000,000 in recurring funds for 2021-22 to improve student enrollment and outcomes at UNC Asheville. The funding for this program shall be allocated to UNCA only after the chancellor and Board of Trustees submit plans for approval to the UNC System president and Board of Governors that address enhancements in undergraduate student enrollment, retention, timely degree completion, and career placement.

55. Student Debt Reduction

The General Assembly provided \$3,000,000 in nonrecurring funds for 2021-22 to reduce debt for students accepted and entering UNC Asheville with adjusted gross incomes of \$65,000 or less who are NC residents. These funds shall be applied as a credit to qualifying students' accounts to assist in limiting student debt. Funds made available to UNCA for this program shall be matched on the basis of \$1 in non-state funds for every \$1 in state funds. These funds were appropriated directly to UNC Asheville.

56. UNCA Talent Scholarship

The General Assembly provided \$2,000,000 in recurring funds for 2021-22 for a merit-based scholarship for up to 400 students annually from rural, first-generation, or underrepresented communities who attend UNC Asheville. These funds were appropriated directly to UNC Asheville.

57. ECU Residency Program Support

The General Assembly provided \$2,950,000 in recurring funds for 2021-22 to support the residency program at the ECU Brody School of Medicine. These funds were appropriated directly to East Carolina University.

58. N.C. A&T Doctoral Programs

The General Assembly appropriated recurring funds of \$5,500,000 in 2021-22 and an additional \$2,000,000 in 2022-23 to North Carolina A&T State University to support doctoral programs. These funds will support new faculty and graduate student services for the doctoral programs, including computer science, various engineering fields, energy and environmental systems, education, and rehabilitation counseling. These funds were appropriated directly to N.C. A&T State University.

59. N.C. A&T Agricultural Research and Cooperative Extension

The General Assembly appropriated recurring funds of \$3,000,000 in 2021-22 to support the agricultural research and cooperative extension activities by matching federal funds awarded to N.C. A&T as a land-grant university pursuant to the National Agricultural Research, Extension, and Teaching Policy Act of 1977. These funds were appropriated directly to N.C. A&T State University.

60. Engineering NC's Future at N.C. A&T State University

The General Assembly provided \$2,500,000 in nonrecurring funds for 2021-22 and for 2022-23 for faculty, staff, equipment, facility improvements, and other resources needed to support an expansion of the College of Engineering. These funds were appropriated directly to N.C. A&T State University.

61. N.C. A&T Center for Energy Research and Technology

The General Assembly provided \$133,333 in nonrecurring funds for 2021-22 to offset the elimination of a transfer of funds from the Department of Environmental Quality. These funds were appropriated directly to N.C. A&T State University.

2021-22 Operating Budget Allocations

62. Rural Medicine Resource Initiative

The General Assembly provided \$500,000 in nonrecurring funds for 2021-22 for the Rural Medical Resource Initiative. These funds were appropriated directly to Appalachian State University.

63. Appalachian Energy Center at ASU

The General Assembly appropriated \$133,333 in nonrecurring funds for 2021-22 to offset the elimination of a transfer of funds from the Department of Environmental Quality. These funds were appropriated directly to Appalachian State University.

64. Mobile Medical Units (State Fiscal Recovery Fund)

The General Assembly provided \$500,000 in nonrecurring funds for 2021-22 for the operation of mobile medical units in rural and at-risk communities to respond to the impacts of the COVID-19 pandemic. These funds were appropriated directly to UNC Pembroke.

65. NCCU Laboratory Equipment and Instruments

The General Assembly provided \$3,011,000 in nonrecurring funds for 2021-22 for laboratory equipment and instruments. These funds were appropriated directly to NC Central University.

66. NCCU Campus Security Improvements

The General Assembly provided \$821,627 in nonrecurring funds for 2021-22 for additional campus security measures and improvements. These funds were appropriated directly to NC Central University.

67. UNCSA COVID-19 Expenses (State Fiscal Recovery Fund)

The General Assembly provided \$364,253 in nonrecurring funds for 2021-22 to offset expenses incurred by the UNCSA High School Academic Program to directly respond to the COVID-19 pandemic. These funds were allocated directly to UNC School of the Arts.

68. NCSSM COVID-19 Expenses (State Fiscal Recovery Fund)

The General Assembly provided \$1,360,230 in nonrecurring funds for 2021-22 to offset expenses incurred to directly respond to the COVID-19 pandemic. These funds were appropriated directly to NC School of Science and Mathematics.

69. NCSSM – Morganton

The General Assembly provided recurring funds of \$2,608,160 in 2021-22 and an additional \$3,822,474 in 2022-23 plus nonrecurring funds of \$1,334,264 in 2021-22 and \$347,412 in 2022-23 for faculty, staff, equipment, and supplies for NCSSM – Morganton campus, which is scheduled to open in Summer 2022. These funds were appropriated directly to NC School of Science and Mathematics.

70. Aid to Private Institutions

The General Assembly appropriated funds to programs for private institutions. The funds for these programs were appropriated directly to Aid to Private Institutions. Descriptions of these items can be found in Appendix C.

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Appendix A: 2021-22 Operating Budget Comparison

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Appendix C: Aid to Private Institutions

Appendix D: Significant UNC-Related Special Provisions of S.L. 2021-180 (SB 105)

	UNC System Budget Priorities		Senate's Recommended Budget		House's Recommended Budget		Conference Budget (incl. tech. corrections)	
	2021-22	2022-23	2021-22	2022-23	2021-22	2022-23	2021-22	2022-23
Base Budget (excludes Aid to Private Institutions)	2,962,056,895	2,962,173,367	2,962,056,895	2,962,173,367	2,962,056,895	2,962,173,367	2,962,056,895	2,962,173,367
Enrollment Change Funding ¹ (including NCSM Morganton Campus)	69,568,728 1,334,264 NR	113,391,202 347,412 NR	69,568,674 1,334,264 NR	73,391,148 347,412 NR	69,568,674 1,334,264 NR	73,391,148 347,412 NR	69,568,674 1,334,264 NR	73,391,148 347,412 NR
NC Promise Program	15,000,000	20,000,000	15,000,000	20,000,000	15,000,000	20,000,000	15,000,000	20,000,000
Building Reserves	26,047,751 2,804,782 NR	35,624,286 1,242,230 NR	26,047,751 2,804,782 NR	26,047,751 – NR	26,047,751 2,804,782 NR	26,047,751 –	26,047,751 2,804,782 NR	26,047,751 –
Faculty and Staff Salaries	<i>Equity with State agencies</i>		47,182,236 92,277,624 NR*	94,364,472 –	<i>Funded in Statewide Reserves Section</i>		78,637,061 92,277,624 NR*	157,274,123 –
			FY22: 1.5% increase & \$1000 bonus \$500 bonus if salary <\$75K FY23: 1.5% increase		FY22: 2.5% increase (1.5% if EHRA NF <\$95K) \$500 bonus; \$1,500 bonus if salary <\$75K \$2,000 bonus if salary <\$40K FY23: 2.5% increase (1.5% if EHRA NF <\$95K) \$5M for UNC Faculty Retention		FY22: 2.5% increase \$1,000 bonus \$1,500 bonus if salary <\$75K FY23: 2.5% increase	
Other UNC Items (not requested)								
ORP Retirement Contribution	–	–	(4,691,022)	380,353	<i>Funded in Statewide Reserves Section</i>		(4,944,590)	(633,922)
TSERS Retirement Contribution	–	–	7,329,780	16,647,297			7,081,313	15,653,429
	–	–	–	–			7,950,948 NR	11,553,721 NR
State Health Plan Contribution	–	–	24,283,523	39,528,180			23,372,891	36,121,741
Ultraviolet-C Sterilization Units	–	–	2,000,000 NR*	–	–	–	2,000,000 NR*	–
UNCW Early College Education Facility Planning Funds	–	–	994,000 NR	–	–	–	994,000 NR	–
Report on Implementation of Science of Reading	–	–	500,000 NR	–	–	–	500,000 NR	–
DIT Subscription Rate Increase	–	–	128,103	128,103	128,103	128,103	128,103	128,103
UNC-CH COVID-19 Research Grants	–	–	30,000,000 NR*	–	–	–	30,000,000 NR*	–
Water Safety Act	–	–	100,000	100,000	–	–	100,000	100,000
	–	–	15,000,000 NR	–	–	–	14,150,000 NR	–
Fisheries Study	–	–	1,000,000 NR	–	–	–	–	–
Research Grants for HMSIs	–	–	–	–	–	–	500,000	500,000
	–	–	500,000 NR	500,000 NR	–	–	500,000 NR	–
Jordan and Falls Lake Study	–	–	–	(500,000)	–	(500,000)	–	(500,000)
	–	–	–	750,000 NR	–	750,000 NR	750,000 NR	–
FerryMon Water Monitoring (\$170K NR)	–	–	<i>receipts-supported</i>		–	–	<i>receipts-supported</i>	
ModMon River Monitoring (\$160K NR)	–	–	<i>receipts-supported</i>		–	–	<i>receipts-supported</i>	
Western School of Medicine - Asheville	–	–	4,600,000	4,600,000	4,600,000	4,600,000	4,600,000	4,600,000
Southern Regional AHEC	–	–	4,800,000	4,800,000	4,800,000 NR	–	4,800,000	4,800,000
NCSU Engineering NC's Future	–	–	10,000,000 NR	10,000,000 NR	10,000,000 NR	10,000,000 NR	12,500,000 NR	7,500,000 NR
Innovation in Manufacturing Biopharmaceuticals	–	–	2,000,000 NR	–	2,000,000 NR	–	2,000,000 NR	–
Soldier to Agriculture Program	–	–	150,000 NR	–	150,000 NR	–	150,000 NR	–
NC Clean Energy Technology Center ²	–	–	133,334 NR	133,334 NR	400,000	400,000	133,334 NR	–
Tyrrell County 4-H Program	–	–	500,000 NR*	–	–	–	–	–
ECU Residency Program	–	–	2,300,000	3,600,000	–	–	2,950,000	2,950,000

	UNC System Budget Priorities		Senate's Recommended Budget				House's Recommended Budget				Conference Budget <i>(incl. tech. corrections)</i>			
	2021-22	2022-23	2021-22	2022-23			2021-22	2022-23			2021-22	2022-23		
NC A&T Doctoral Programs	–	–	3,500,000	7,500,000			3,500,000	7,500,000			5,500,000	7,500,000		
NC A&T Ag. Research and Coop. Ext.	–	–	3,000,000	3,000,000			3,000,000	3,000,000			3,000,000	3,000,000		
NC A&T Center for Energy Research and Technology ²	–	–	133,333	NR	133,333	NR	133,333	133,333			133,333	NR		–
Appalachian Energy Center ²	–	–	133,333	NR	133,333	NR	133,333	133,333			133,333	NR		–
NCCU Campus Security Improvements	–	–	475,127	NR	346,500	NR	–	–			821,627	NR		–
NC Arboretum COVID-19 Expenses	–	–	–	–			138,000	NR*	–		138,000	NR*		–
PBS NC COVID-19 Expenses	–	–	–	–			22,500	NR*	–		22,500	NR*		–
Go Global NC	–	–	–	–			(440,000)	(440,000)			(440,000)	(440,000)		
Educational Career Alignment Study	–	–	–	–			1,000,000	NR	1,000,000	NR	2,000,000	NR		
UNC System Office Initiatives	–	–	–	–			850,000	850,000			850,000	850,000		
NC Food Innovation Lab	–	–	–	–			900,000	NR	900,000	NR	1,500,000	NR		–
AP Test Fees (UNCSA & NCSSM)	–	–	–	–			90,000	90,000			90,000	90,000		
UNC-CH Rapidly Emerging Antiviral Drug Development Initiative	–	–	–	–			18,000,000	NR*	–		18,000,000	NR*		–
UNC-CH Study Cyanobacterial Algal Bloom Treatment	–	–	–	–			2,000,000	NR	2,000,000	NR	5,000,000	NR		
NCSU Agricultural Educ. Coordinators	–	–	–	–			244,330	244,330			244,330	244,330		
NCSU 4-H Centers and Camps COVID-19 Support	–	–	–	–			1,700,000	NR*	–		1,700,000	NR*		–
NCSU Food Safety Extension Program	–	–	–	–			62,500	NR	–		62,500	NR		–
UNCG eSports Programs	–	–	–	–			1,400,000	1,400,000			2,400,000	NR		–
UNCC Engineering NC's Future	–	–	–	–			5,000,000	NR	5,000,000	NR	5,000,000	NR	5,000,000	NR
NC A&T Engineering NC's Future	–	–	–	–			2,500,000	NR	2,500,000	NR	2,500,000	NR	2,500,000	NR
ASU Rural Medicine Resource Initiative	–	–	–	–			500,000	NR	–		500,000	NR		–
NCCU Lab Equipment and Instruments	–	–	–	–			3,011,000	NR	–		3,011,000	NR		–
UNCSA COVID-19 Expenses	–	–	–	–			364,253	NR*	–		364,253	NR*		–
NCSSM COVID-19 Expenses	–	–	–	–			1,360,230	NR*	–		1,360,230	NR*		–
Capital and Infrastructure Staff (\$212,318 R)	–	–	–	–			–	–			<i>receipts-supported</i>			
Faculty Recruitment & Retention Fund	–	–	–	–			<i>Funded in Statewide Reserves Section</i>				5,000,000	5,000,000		
Unfunded Liability Solvency Reserve	–	–	–	–			–	–			<i>receipts-supported</i>			
Project Kitty Hawk	–	–	–	–			–	–			97,000,000	NR*		–
FSU Addition to NC Promise	–	–	–	–			<i>Funded in Statewide Reserves Section</i>				–	11,500,000		
UNC Lab Schools	–	–	–	–			–	–			1,000,000	1,000,000		
UNC-CH Innovative Highly Treated Wastewater Pilot Program	–	–	–	–			–	–			20,000,000	NR*		–
UNC-CH Collaboratory Research Funds	–	–	–	–			–	–			1,000,000	1,000,000		
UNC-CH Adult Care Home Accreditation Pilot (\$1.5M NR)	–	–	–	–			–	–			<i>receipts-supported</i>			
NCSU Student Beekeeping Grant Program	–	–	–	–			–	–			150,000	NR		–
UNCC Burson Data Center	–	–	–	–			–	–			600,000	600,000		
UNCA Undergraduate Student Enrollment and Success Funding	–	–	–	–			–	–			5,000,000	5,000,000		
UNCA Student Debt Reduction	–	–	–	–			–	–			3,000,000	NR		
UNCA Talent Scholarship	–	–	–	–			–	–			2,000,000	2,000,000		
UNCP Mobile Medical Units (\$500K NR)	–	–	–	–			–	–			500,000	NR*		–

	UNC System Budget Priorities		Senate's Recommended Budget		House's Recommended Budget		Conference Budget <i>(incl. tech. corrections)</i>	
	2021-22	2022-23	2021-22	2022-23	2021-22	2022-23	2021-22	2022-23
Financial Aid and SEAA								
Longleaf Commitment Grants	–	–	25,500,000 NR*	–	–	–	25,500,000 NR*	–
National Guard Tuition Assistance Prog.	–	–	(2,112,815)	(2,112,815)	(2,112,815)	(2,112,815)	(2,112,815)	(2,112,815)
UNC Need-Based Aid Expansion	–	–	6,296,525	6,296,525	6,296,525	6,296,525	6,296,525	6,296,525
UNC Need-Based Aid Consolidation ²	–	–	–	(77,898,523)	–	(77,898,523)	–	(77,898,523)
NC Need-Based Scholarship Program for Public Colleges and Universities ²	–	–	–	78,063,523	–	78,063,523	–	78,063,523
NC Scholarship for Children of Wartime Veterans	–	–	–	–	2,669,504	2,669,504	–	–
NCSSM Tuition Grants	–	–	1,619,637	3,728,460	–	–	–	–
	–	–	2,108,823 NR	–	–	–	–	–
NCSSM and UNCSA Tuition Grants	–	–	–	–	4,017,516	6,026,274	1,750,000	3,500,000
	–	–	–	–	2,008,758 NR	–	–	–
SEAA IT Systems Update	–	–	–	–	3,500,000 NR	–	3,500,000 NR	–
SEAA Financial Aid Public Awareness Campaign	–	–	1,500,000 NR	–	1,000,000 NR	–	1,250,000 NR	–
NC Principal Fellows Program	–	–	–	–	–	1,500,000	–	1,500,000
SEAA Upfit and Moving Costs	–	–	750,000 NR	–	750,000 NR	–	850,000 NR	–
FAFSA Outreach	–	–	745,000	745,000	745,000	745,000	745,000	745,000
Washington Center Internship Scholarship Program	–	–	–	–	500,000 NR	–	500,000 NR	–
Comprehensive Transition Postsecondary Scholarship Program	–	–	–	–	–	250,000	–	303,574
SEAA Data Analytics	–	–	125,000	125,000	125,000	125,000	125,000	125,000
Total Recurring Operating Changes	110,616,479	169,015,488	209,822,392	302,534,474	136,396,254	152,642,486	258,489,243	388,298,987
Total Nonrecurring Operating Changes	4,139,046	1,589,642	189,794,620	12,343,912	65,406,287	22,497,412	364,941,728	26,901,133
Total Recommended UNC Budget Changes	114,755,525	170,605,130	399,617,012	314,878,386	201,802,541	175,139,898	623,430,971	415,200,120
Total Recommended UNC Budget	3,076,812,420	3,132,778,497	3,361,673,907	3,277,051,753	3,163,859,436	3,137,313,265	3,585,487,866	3,377,373,487
Total Percent Change	3.9%	5.8%	13.5%	10.6%	6.8%	5.9%	21.0%	14.0%
Total Percent Change without ARPA funds	3.9%	5.8%	8.4%	10.6%	6.1%	5.9%	20.3%	14.0%
Total Percent Change without ARPA or Salaries/Benefits	3.9%	5.8%	5.9%	5.5%	6.1%	5.9%	20.3%	14.0%

	UNC System Budget Priorities		Senate's Recommended Budget		House's Recommended Budget		Conference Budget <i>(incl. tech. corrections)</i>	
	2021-22	2022-23	2021-22	2022-23	2021-22	2022-23	2021-22	2022-23
Aid to Private Institutions								
Base Budget	201,349,756	211,349,756	201,349,756	211,349,756	201,349,756	211,349,756	201,349,756	211,349,756
Opportunity Scholarship Grant Reserve	–	–	61,800,000 NR	15,000,000	–	–	19,000,000 NR	–
Personal Education Savings Accounts Expansion	–	–	9,650,000	9,650,000	15,600,000	15,600,000	3,000,000	9,650,000
Special Education Scholarship Expansion	–	–	–	–	16,043,166 NR	–	–	–
Special Education Scholarship Consolidation	–	–	5,950,000	5,950,000	–	–	2,000,000	5,950,000
Personal Education Savings Accounts	–	–	–	(16,043,166)	–	(16,043,166)	–	(16,043,166)
Wake Forest Institute for Regenerative Medicine	–	–	–	16,043,166	–	16,043,166	–	16,043,166
Patriot Foundation	–	–	7,000,000 NR	–	3,000,000	3,000,000	3,000,000	3,000,000
Marine Corps Scholarship Foundation	–	–	250,000 NR	250,000 NR	750,000	750,000	700,000	700,000
Private Colleges and Universities COVID-19 Support	–	–	250,000 NR	250,000 NR	300,000	300,000	350,000	350,000
Patriot Star Family Recovery Scholarship Program	–	–	–	–	100,000,000 NR*	–	–	–
NC Need-Based Scholarship	–	–	–	–	10,000,000 NR*	–	10,000,000 NR*	–
Marine Corps Scholarship Foundation Recovery Program	–	–	–	–	4,200,000	4,200,000	2,222,165	2,222,165
Opportunity Scholarship Program	–	–	–	–	–	–	3,000,000 NR*	–
Total Aid to Private Institutions	201,349,756	211,349,756	286,249,756	242,449,756	351,242,922	235,199,756	244,621,921	263,221,921

*Funded by the State Fiscal Recovery Fund (ARPA)

¹ Funding for FY 2022-23 enrollment growth is included in the Statewide Reserves

² Also includes receipt funding

Notes:

All items are recurring unless specified as nonrecurring (NR).

Highlighted items indicate that the item was not funded as requested.

Appendix B: 2021-23 UNC-Related Provision Summary

Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
UNC Section				
8.1	UNC/Escheat Fund for Student Financial Aid Programs	Appropriates funds from the Escheat Fund for the student financial aid programs as prescribed by G.S. 116B-7. If the interest on the fund is insufficient to meet the statutory requirements for aid to needy students the difference will come from the Escheat Fund principal provided that the principal amount does not drop below \$5M. Requires SEAA to evaluate the student aid programs and make recommendations to the Presidents of the UNC and CC Systems who may redistribute unutilized funds within a fiscal year.	Identical to Senate	Identical to Senate
8.2	In-State Tuition/Veterans/Federal Law Compliance	Simplifies eligibility requirements for the waiver of the residency requirement for in-state tuition for veterans to comply with federal law.	Identical to Senate	Not included in Conference Budget. Enacted in S.L. 2021-111.
8.3	NC Patriot Star Family Scholarship Program	Establishes the NC Patriot Star Family Scholarship Prog. to provide scholarships to eligible children and spouses of certain active duty military members and veterans to attend postsecondary institutions. The BOG shall provide the appropriated funds to the Patriot Foundation & the Marine Corps Scholarship Foundation to administer the program. By April 1 of each year, the Foundations must report to the Joint Legislative Oversight Committee & the FRD on the use of State funds.	Modified to makes technical changes to eligibility requirements.	Identical to House
8.4	Report on Science of Reading EPP Coursework Implementation	Requires the BOG to contract with a consultant to evaluate progress of the implementation of the changes in requirements for approval or renewal of approval of educator preparation programs (EPPs) for training of teachers in the Science of Reading and early literacy interventions.	Not included	Senate provision modified to change reporting dates to March 15, 2022 and June 15, 2022.
8.5	Falls Lake Nutrient Management Study/Funds	Allows for appropriated funds to remain available until December 31, 2023.	Identical to Senate	Identical to Senate
8.6	New Education Facility/UNCW/Planning Funds	Directs the BOG to allocate funds to UNCW when an agreement is signed between New Hanover County Schools and UNCW on the specifics of the new facility for Isaac Bear Early College HS. If an agreement is not signed by 6/30/22, the funds will revert.	Not included	Identical to Senate

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
8.7	Allow In-State Tuition/Athletic Scholarships	Amends G.S. 116-143.6 to include athletes receiving full scholarships to be considered residents for the purposes of tuition. This change applies beginning with the 2022-23 academic year.	Modified to apply beginning with the 2021-22 academic year.	Identical to House
8.8	Codify NC Collaboratory	Adds Article 31A to G.S. 116 to codify the duties and powers of the NC Collaboratory. By Dec. 1 of each year, the Collaboratory is required to report to the Joint Legislative Oversight Committee on Agricultural and Natural and Economic Resources, the Joint Legislative Oversight Committee on Health and Human Services, and JLEOC on its activities in the prior fiscal year.	Not included	Senate provision modified to move the first annual report from December 1, 2021 to February 1, 2022
8.9	Collaboratory/ Research Grants HMSI	Directs the Collaboratory to establish a research grant program for the UNC HMSIs. Funds allocated may not be used for administrative costs and do not revert at the end of the fiscal year.	Not included	Identical to Senate
8.10	Collaboratory/2021 Water Safety Act/ Firefighting Foam Registry	Directs the Collaboratory to continue coordinating among public and private institutions within the state to conduct analysis on PFAS, including GenX. Requires that the Collaboratory utilize faculty and staff at UNCW for assistance with project management. Requires that the Collaboratory continue reporting results to the Environmental Review Commission, DEQ, DHHS, and the US EPA. Does not allow appropriated funds to be used for overhead or indirect costs and funds do not revert at the end of the year. Requires that at least \$10M of the \$15M in funds appropriated be used to develop technology to mitigate the presence of PFAS from water. Also provides the apportionment for IP revenue related to ionic fluorogel water filtration or other technologies developed with the research funds. Adds Article 82B to G.S. 58 to codify a reporting requirement for the use of Aqueous Film-Forming Foams. Directs the Collaboratory, in partnership with the Office of the State Fire Marshal to develop and maintain the online reporting portal. The tool and database are required to be operational by 6/1/22.	Modified to exclude the Water Safety Act. Adds Article 82B to G.S. 58 to codify a reporting requirement for the use of Aqueous Film-Forming Foams. Directs the Collaboratory, in partnership with the Office of the State Fire Marshal to develop and maintain the online reporting portal. The tool and database are required to be operational by July 1, 2022.	Senate provision modified to reflect revised funding.
8.11	Collaboratory/Study of the Coastal and Marine Fisheries of the State	Directs the Collaboratory to conduct a study on the status of coastal and marine fisheries regulated by the state. A report is due to the Environmental Review Commission by December 31, 2022.	Not Included	Senate provision modified to change the report date to June 30, 2023. Directs the Collaboratory to prioritize funding for this study in the \$1M that the Collaboratory receives from the BOG for research studies.

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
8.12	Collaboratory/COVID-19 Research Initiatives	Allows for up to \$18M of the State Fiscal Recovery Fund appropriated to the Collaboratory to be used for the Rapidly Emerging Antiviral Drug Development Initiative. A report is due to the Joint Legislative Oversight Committee on Health and Human Services by September 1, 2024.	Not Included	Senate provision modified to allows for funding to go toward commercialization. Funds not allowed for indirect costs. Also stipulates that \$15M be used for a grant program with specific requirements.
8.13	AP Fees for NCSSM/UNCSA High School Students	Not included	Exempts NCSSM and UNCSA students from paying registration and administration fees to take AP exams provided that funds are made available for that purpose. Requires an annual report on the number of students enrolled in AP courses, performance on the AP exams, and the amount of state funds expended, to the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, FRD, and the JLEOC by December 15, 2022.	House provision modified to include a provision ensuring that all fees that were already paid during 2021-22 are reimbursable.
8.14	UNC Program Outcome Reporting	Not included	Requires an annual report on all UNC programs that received new or expanded State appropriations to be submitted to Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, the Fiscal Research Division, and the Joint Legislative Education Oversight Committee beginning October 1, 2022, and annually thereafter.	Not included
8.15	Changes to UNC Carryforward Authority	Not included	Removes the requirement that carryforward funds be spent on R&R projects and the requirement that carryforward exceeding 2.5% but less than 5% be transferred to the System Office for redistribution. Allows carryforward to be used for one-time expenditures provided that the expenditures do not create additional financial obligations for the State.	House provision modified to cap carryforward at 2.5%.
8.16	CTP Postsecondary Scholarship Program	Not included	Creates the Comprehensive Transition Postsecondary Scholarship Program beginning with the 2022-23 academic year to provide scholarships to full-time North Carolina students with intellectual disabilities that enroll in the Integrative Community Studies program at UNCG effective 2022-23. Establishes a nonreverting fund to award the scholarships. Eligibility requirements include NC residency, enrollment standards, and demonstrated need.	House provision modified to expand program to cover certificate programs at all institutions, not just UNCG's Integrative Community Studies Program.

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
8.17	UNC System Educational Career Alignment	Not included	Requires the UNC BOG to contract with an independent research organization to evaluate the current programs at each UNC institution including operational costs, student outcomes, and return on investment for each program. A report to the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, the Joint Legislative Education Oversight Committee, and the Fiscal Research Division on the findings is due by September 1, 2023.	House provision modified to change report deadline to two years from the enactment of the law (November 2023).
8.18	Collaboratory/Study of Cyanobacterial Algal Bloom Treatment	Not included	Establishes the requirements of a new treatment to remediate and prevent cyanobacterial algal blooms in lakes and reservoirs in NC. Requires the NC Policy Collaboratory to study the effectiveness and efficacy of the new treatments and report to the Joint Legislative Oversight Committee on Agriculture and Natural and Economic Resources; the chairs of the House of Representatives Appropriations Committee on Agriculture and Natural and Economic Resources; the chairs of the Senate Appropriations Committee on Agriculture, Natural, and Economic Resources; and the Fiscal Research Division by April 1, 2023.	House provision modified to direct that unexpended funds for FY22 will not revert at the end of the year but will remain available through FY23.
8.19	NC Patriot Star Family Recovery Scholarship Program	Not included	Establishes the NC Patriot Star Family Recovery Scholarship Program and directs funds to the Patriot Foundation to provide scholarships to eligible children and spouses of veterans, active duty service members, and eligible disabled veterans to attend eligible postsecondary institutions. Establishes eligibility criteria to receive a scholarship and administrative requirements for the Patriot Foundation.	House provision modified to include the Marine Corps Scholarship Foundation. Requires a report due April 1 to the Joint Legislative Education Oversight Committee, the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, and the Fiscal Research Division
8.20	Student Beekeeping Grant Program	Not included	Requires NCSU to use \$150K of the funds appropriated to the NC Food Innovation Laboratory for grants to high school chapters of the Future Farmers of America to create beekeeping programs. Establishes criteria for the grants and sets the maximum grant amount at \$1,500 per county.	House provision modified to separate beekeeping program from the NC Food Innovation Lab.

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
8.21	UNC Pembroke Mobile Units/Funds	Not included	Directs \$500K of the funds appropriated from the State Fiscal Recovery Fund to the Community Colleges System Office to be appropriated to the BOG for UNCP to continue operation of the Mobile Medical Units in rural and at-risk communities to respond to COVID-19.	Provision not included. The \$500K for UNCP is allocated directly to UNCP from the State Fiscal Recovery Fund.
8.22	Transfer Position from NCCU to OSHR	Not included	Not included	Transfers a position from NCCU to OSHR in accordance with a 2003 Operating Budget Revision.
8.23	Food Innovation Lab Funds	Not included	Not included	Ensures that unexpended funds allocated for FY22 to the Food Innovation Lab do not revert at the end of FY22.
8.24	Kitty Hawk Public-Private Partnership Project for Digital Learning and Career Development in Response to the COVID-19 Pandemic	Not included	Not included	Appropriates \$97M to the UNC System institutions for digital learning and career development programs, to be operated by a nonprofit corporation that is operated by the BOG. Requires the UNC System Office to report to the Senate Appropriations Committee on Education/Higher Education, House Appropriations Committee on Education, Joint Legislative Education Oversight Committee, and FRD on the development and implementation of online degree programs. Digital learning SCH from this provision are not included in the enrollment funding model.
8.25	NC Promise/Add Fayetteville State	Not included	Adds FSU to the NC Promise program beginning with the 2022-23 academic year. Included in Section 5.13 in House budget.	Identical to House
8.26	Establishes Standards and Pilot Program for Highly Treated Wastewater	Not included	Not included	Provides \$1M to the NC Policy Collaboratory (UNC-CH) to implement a wastewater review program to evaluate existing wastewater systems, identify partner programs, and work with DEQ to help construct new systems. The Collaboratory will submit a report on December 1, 2024 to the Environmental Management Commission and the Environmental Review Commission.
8.27	Engineering NC's Future/Funds	Not included	Not included	Allows for the unexpended portion of the \$20M NR funds allocated to NC State (\$12.5M), UNCC (\$5M), and NC A&T (\$2.5M) to not revert at the end of FY22.
2.7*	BOG and President of UNC Establishing New Health Sciences Programs at UNCP	Not included	Not included	Directs the Board and president to study the feasibility of establishing new health science programs at UNCP, including a school of optometry, no later than the date that the new health sciences building at UNCP is open.

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
UNC/SEAA Section				
8A.1	Tuition Grants for NCSSM Graduates/UNCSA Graduates	Creates a new scholarship program for students graduating from NCSSM to attend a UNC institution. The scholarships must be used in the academic year immediately following graduation from NCSSM and students who receive initial grants can apply for tuition grants in subsequent academic years for up to four years. If the funds appropriated for the new scholarship program are insufficient to cover the full tuition costs for every eligible recipient, then each recipient will receive a pro rata share. A reserve fund is established to be administered by SEAA. Up to 5% of the annual appropriation can be used for administrative costs of SEAA. Intent language for fully funding the reserve through 2026-27 is included.	Revised to include high school graduates of UNC School of the Arts and for students who attended a private postsecondary institution in North Carolina at up to the highest amount of undergraduate resident tuition charged at a UNC institution.	House provision modified to no longer allow funds to be used at private institutions and clarifies that 2021 graduates are eligible for the funding. Intent language to fully fund future graduating classes is adjusted accordingly.
8A.2	Public Colleges and Universities Need-Based Financial Aid Consolidation	Establishes the NC Need-Based Scholarship for Public Colleges and Universities for residents of NC attending UNC or NCCCS. The scholarship is limited to 10 full-time academic semesters or the equivalent if enrolled part-time. Requires that the award be based on a payment schedule established jointly by the Presidents of the UNC and NCCC Systems in consultation with SEAA. Directs SEAA to administer the scholarship and report annually by 12/1/24 to JLEOC on the awards disbursed and the number of students receiving funds. Also establishes a reserve fund for the scholarship to be funded from the Education Lottery Fund, the Escheat Fund, and the General Fund. Directs that reserves be created for UNC System and NCCCS in the amount equal to the existing share of the Education Lottery Scholarship and the Need-Based Financial Aid Programs. SEAA is permitted to use up to 1.5% of the funds available in the reserve for administrative costs. Repeals Article 35A of Chapter 115C, G.S. 115D-40.2, G.S. 116-25.1, and Section 10.1 of S.L. 2000-67, and amends relevant language in G.S. 116-209.19A and G.S. 115D-40.1 to consolidate the existing programs.	Identical to Senate	Modified to provide that unexpended funds for FY22 will not revert at the end of the year.

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
8A.3	Equity in Opportunity Act	Amends G.S. 115C-562.1(3) to expand eligibility requirements for the Opportunity Scholarship Grant Program. Also amends the grant award amounts from up to \$4,200 per year to up to 90% of the average state per pupil allocation for ADM from the prior fiscal year. Allows for up to \$500k of unexpended funds to be used for marketing, outreach, and scholarship application assistance. Remaining funds do not revert. Also updates funding intent language to expand the program to up to \$270.54M by FY 2032. Amends G.S. 115C-590 to establish North Carolina Personal Education Savings Accounts for Children with Disabilities Program. The program expands eligibility, application, and award requirements from the previous program.	Modified to make a number of technical changes to the eligibility requirements and program administration of the Opportunity Scholarship Grant Program. Decreases the percentage allowed for administrative uses from 4% to 2.5% and excludes the intent language to increase funding over the next ten years. Also modified to make technical changes to the Personal Education Savings Accounts for Children with Disabilities Program and to include intent language to increase funding for the program by \$1M per year for the next ten years.	Similar to the Senate version. The provision now further expands and clarifies the eligibility requirements. Students that are "eligible" to enter K-2 are now eligible for the program, even if they are not enrolled. Defines FT and PT students and allows PT students to receive a grant at half the value. Clarifies appropriate use of the administrative funding. The reserve amount is increased to \$120M in FY24 and will increase by \$15M per year thereafter (\$30M less per year than proposed in the Senate version). Includes House revisions to the administrative rate (reduced to 2.5%), and increases to the Personal Education Savings Accounts for Children with Disabilities program. Modified to make prior applicants eligible as long as they applied during FY22. The funds may not be used for transaction fees beyond 2.5%.
8A.4	SEAA Governance Structure Modifications/ Budget Code Changes	Amends G.S. 116-203 to house SEAA administratively within the UNC System Office. Directs that SEAA should exercise statutory powers independently from the System Office and the BOG. Amends the appointments to the governing board of directors and directs the UNC System President to appoint the executive director of SEAA. Directs SEAA to publish an annual report to the BOG, Governor, and General Assembly.	Modified to make changes to the appointees of the board of directors to include three appointed by the BOG, four appointed by the Governor, and two ex officio members. Also modified to direct OSBM to create a new budget code to separate the budget codes of the UNC System Office and SEAA. The changed budget code shall be reflected in the base budget of the FY 2023-25 biennium.	Senate version modified to direct appropriation for programs administered by SEAA to be clearly identified in a separate budget code. Requires that one SEAA appointee have expertise in secondary or higher education.
8A.5	Longleaf Commitment Community College Grant	Establishes the Longleaf Commitment Grant Program to award funds to students graduating from high school in 2022 to cover tuition and fees at a community college for up to two years. Awards should be between \$700 and \$2,800 per eligible student. Allows SEAA to use up to 1% of the funds for administrative costs.	Not included	Senate provision modified to allow for a high school equivalent diploma to qualify for the program. The grant is no longer reduced by other state or federal awards.
8A.6	Changes to the NC Principal Fellows/ TP3 Program	Not included	Makes technical modifications to G.S. 116-74.41 to remove references to the Transforming Principal Preparation Program. Allows the commission to use unobligated funds for program monitoring and evaluations.	Not included in Conference Budget
8A.7	SEAA Disburse State's Scholarships for Children of Wartime Veterans	Not included	Transfers the responsibility of disbursing the Scholarships for Children of Wartime Veterans from the Dept. of Military and Veterans Affairs to SEAA. Allows SEAA to use up to \$150,000 of program funds for administration.	Not included in Conference Budget

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
8A.8	Washington Center Internship Scholarship Program	Not included	Establishes the Washington Center Internship Scholarship Program and directs the SEAA to award grants to eligible students enrolled in their second year or higher at UNC institutions. Grant awards may be up to \$7,000. Establishes criteria for eligible internship activities. Allows SEAA to retain 1% of program funds for administration. Requires SEAA to report by 3/1/23 to the JLEOC, the Senate Appropriations Comm. on Education/Higher Education, the House of Representatives Appropriations Committee on Education, and FRD on the implementation of the program.	Identical to House
Salaries and Benefits				
39.1	Eligible State-Funded Employees Awarded Legislative Salary Increases/Effective July 1, 2021 and July 1, 2022	Increases salaries for eligible state employees by 1.5% in both July of 2021 and July of 2022. Not applicable to UNC employees.	Modified to Increase salaries for eligible state employees by 2.5% in both July of 2021 and July of 2022. Not applicable to UNC employees.	House provision modified to adjust the excluded state employees.
39.2	Bonuses Awarded to State Employees for Work During the Pandemic	Awards \$1,000 bonuses to state employees that are employed as of October 1, 2021. Also awards an additional \$500 bonus to employees earning less than \$75K, law enforcement officers, employees of the Division of Adult Correction and Juvenile Justice, and employees in 24-hour resident or treatment facilities operated by DHHS. Bonuses are to be paid by October 31, 2021.	Modified to award \$500 bonuses to State employees employed continuously from March 10, 2020 to October 1, 2021. Bonus is increased by \$1,000 if the employee's annual salary is less than \$75,000 or if the employee is a law enforcement officer or school principal. Bonus is increased by \$1,500 if the employee's annual salary is less than \$40,000 and employee is a law enforcement officer or school principal.	Senate provision amended to direct that payments to be issued by January 31, 2022.
39.13	University of North Carolina System	Increases salaries for UNC employees by 1.5% in both July of 2021 and July of 2022.	Modified to increase salaries for UNC employees who are SHRA employees, EHRA faculty, and teachers at NCSSM by 2.5% in both July of 2021 and July of 2022. EHRA non-faculty with salary below \$95,000 would receive 1.5% increase in both July 2021 and July of 2022.	House provision modified to include all employees. No longer excludes EHRA Non-faculty
39.16	Most State Employees	Sets the effective date of the salary increase as June 30, 2021 and June 30, 2022.	Identical to Senate	Identical to Senate
39.17	All State-Supported Personnel	Excludes personnel that have separated from service prior to June 30, 2021 and June 30, 2022 from receiving a salary increase.	Identical to Senate	Modified to provide that employees will receive a prorated salary increase for July 1 through December 31, payable as a bonus on Dec 31.

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
39.22	Salary-Related Contributions	Increases employer contribution rates for State's retirement program as follows: Effective July 1, 2021 TSERS - 22.27%, LEO - 27.27%, and ORP - 13.24%. Effective July 1, 2022 TSERS - 23.02%, LEO - 28.02%, and ORP - 13.64%. Sets the maximum annual employer contributions for the state health plan at \$7,046 effective July 1, 2021 and \$7,498 effective July 1, 2022.	Modified to increase employer contribution rates for State's retirement program as follows: Effective July 1, 2021 TSERS - 22.86%, LEO - 27.86%, and ORP - 13.19%. Effective July 1, 2022 TSERS - 23.48%, LEO - 28.48%, and ORP - 13.46%. Sets the maximum annual employer contributions for the state health plan at \$6,996 effective July 1, 2021 and \$7,297 effective July 1, 2022.	Modified to increase employer contribution rates for State's retirement program as follows: Effective July 1, 2021 TSERS - 22.89%, LEO - 27.89%, and ORP - 13.22%. Effective July 1, 2022 TSERS - 24.19%, LEO - 29.19%, and ORP - 13.83%. Sets the maximum annual employer contributions for the state health plan at \$7,019 effective July 1, 2021 and \$7,397 effective July 1, 2022.
39.23	One-Time Cost of Living Supplements for Retirees of the TSERS, the Consolidated Judicial Retirement System, and the Legislative Retirement System	Not included	Provides a one-time cost-of-living supplement to beneficiaries who are living as of September 1 at 2% of the beneficiary's annual retirement allowance on or before October 31, 2021 and 2022.	House provision revised to direct that the first payment date be December 31, 2021. The second payment now is 3%.
39.25	Establish NC Retirement Health Reimbursement Arrangement	Not included	Establishes the NC Retirement HRA program. Program provides a Health Savings Account upon retirement to employees not eligible for enrollment in the State Health Plan in retirement due to not beginning State service prior to January 1, 2021. Upon retirement, eligible employees may draw down the funds for expenses allowed under federal law. Funds accrue to the trust fund for employees annually at the amount set by the General Assembly. The credited amounts for calendar years 2022 and 2023 shall be \$500 each year. Program is effective January 1, 2022.	Not included in Conference Budget

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
Capital				
40.1	Capital Improvement and Repairs and Renovations Appropriations	<p>Appropriates funds from the new State Capital and Infrastructure Fund. The provision authorizes the full amount of the project but spreads the appropriation over several years. The full cost of the project is not appropriated during the FY 2021-23 biennium for several projects. Authorizes and appropriates funds for the following projects:</p> <p>NCSU: STEM Building; Authorization: \$160M; Appropriation: FY 21-22: \$18.25M, FY 22-23: \$36.5M/Apiculture Facility; Authorization: \$4M; Appropriation: FY 21-22: \$4M</p> <p>ECSU: New Residence Hall; Authorization: \$40M; Appropriation: FY 21-22: \$10M, FY 22-23: \$30M/Sky Bridge; Authorization: \$2.5M; Appropriation: FY 21-22: \$2.5M/New Dining Facility; Authorization: \$7.5M; Appropriation: FY 21-22: \$7.5M/Flight School; Authorization: \$34M; Appropriation: FY 21-22: \$4M, FY 22-23: \$10M</p> <p>ASU: Peacock Hall; Authorization: \$25M; Appropriation: FY 21-22: \$12.5M, FY 22-23: \$12.5M</p> <p>NCSSM: R&R and Wellness Center; Authorization: \$12M; Appropriation: FY 21-22: \$12M</p> <p>NCCU: Lab Equipment; Authorization: \$3.011M; Appropriation: FY 21-22: \$3.011M</p> <p>ECU: School of Medicine Building; Authorization: \$215M; Appropriation: FY 21-22: \$21.5M, FY 22-23: \$53.75M</p> <p>UNCP: Health Sciences Center; Authorization: \$91M; Appropriation: FY 21-22: \$9.1M, FY 22-23: \$22.75M</p> <p>FSU: Dormitories; Authorization: \$20M; Appropriation: FY 21-22: \$2M, FY 22-23: \$5M</p> <p>WSSU: K.R. Williams Auditorium; Authorization: \$57M; Appropriation: FY 21-22: \$5.7M, FY 22-23: \$14.25M</p>	<p>Modified to also include:</p> <p>NCSU: E-Sports Facility; Authorization: \$12M; Appropriation: FY 21-22: \$6M, FY 22-23: \$6M/E-Sports Truck; Authorization: \$4M; Appropriation: FY 21-22: \$4M</p> <p>UNC-CH: Business School; Authorization: \$150M; Appropriation: FY 21-22: \$10M, FY 22-23: \$18.75M/Nursing School Renovation; Authorization: \$45M; Appropriation: FY 21-22: \$13.75M, FY 22-23: \$18M/Ackland Art Museum; Authorization: \$120M; Appropriation: FY 21-22: \$6M, FY 22-23: \$15M</p> <p>FSU: Dormitories; Authorization: \$40M; (prev \$20M);Appropriation: FY 21-22: \$4M, FY 22-23: \$10M/College of Education; Authorization: \$63M; Appropriation: FY 21-22: \$6.3M, FY 22-23: \$15.75M/Parking Deck; Authorization: \$10M; Appropriation: FY 21-22: \$10M</p> <p>WCU: Moore Building/Upper Campus Infrastructure; Authorization: \$9.2M; Appropriation: FY 21-22: \$9.2M</p> <p>UNC System Office: 2 positions to support construction projects</p> <p>Engineering NC's Future: Authorization: \$90M; Appropriation: FY 21-22: \$45M, FY 22-23: \$45M</p>	<p>Modified to also include:</p> <p>ASU: Innovation Campus; Authorization: \$54M/Appropriation: FY21-22: \$54M</p> <p>BOG: Lease Funds; Authorization: \$15M; Appropriation: FY22-23: \$3.75M</p> <p>FSU's FY23 appropriation for the College of Education is reduced to \$13.75M (no change to total budget).</p> <p>UNC-CH's Nursing School Renovation is revised to a total authorized budget of \$60M (prev \$45M), with an FY22 appropriation of \$21.25M (prev \$13.75M) and an FY23 appropriation of \$25.5M (prev \$18M).</p> <p>UNC-CH's Ackland Art Museum is not authorized.</p>

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
40.1	Capital Improvement and Repairs and Renovations Appropriations (cont.)	The provision appropriates \$500M over the biennium for repairs and renovations for UNC. Prioritization of the listed repair, renovation, rehabilitation, and comprehensive renovation projects is delegated to the BOG up to the amount authorized. The Legislative Services Office is directed to expand the Gov. Facilities Master Plan to evaluate R&R for specified state-owned property and to consider options for consolidating facilities of the Dept. of Commerce, the UNC System Office, the NCCC System Office, and DPI into a single location in the downtown government complex.	The provision appropriates \$500M over the biennium for repairs and renovations for UNC, but was modified to require \$60M be allocated for repairs and renovations to Dabney Hall and \$10M to Polk Hall at NCSU. Prioritization of the listed repair, renovation, rehabilitation, and comprehensive renovation projects is delegated to the Board of Governors up to the amount authorized. Removes the requirement that matching funds raised by UNC-CH for the Business School and NCSU for the STEM building be actually available to the university as money or pledged gifts. Removes the requirement that matching funds be spent equally with State appropriations. Requires \$60M of the \$120M authorization for the Ackland Art Museum at UNC-CH be non-State matching funds raised before June 30, 2024.	Matches Senate version (except the Ackland Art Museum is not authorized)
40.2	Six-Year Intended Project Allocation Schedule	States that it is the intent of the General Assembly to fund capital projects on a cash flow basis and to provide \$250m to UNC for authorized R&R projects in each of the next six years. This provision and the authorizations in the previous provision do not constitute an appropriation of funds or an obligation of the General Assembly. These provisions express legislative intent, but do not guarantee funding beyond the 2021-23 biennium.	Modified to include additional projects.	Modified to include additional projects.
40.9	Connect NC Bond Changes	Removes authority for the General Assembly to increase or decrease allocation of funds for projects in the Connect NC Bond or to reallocate funds from projects listed to other capital projects listed in the six-year capital improvement plan.	Technical changes to reduce the amount OSBM is directed to allocate to fund authorized projects.	Identical to House version

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Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
40.10	Capital Project Reporting/Other Changes	Requires each State agency to report on the status of its capital projects by October 1 and April 1 annually to the Joint Legislative Oversight Committee on Capital Improvements and the Fiscal Research Division. Beginning January 1, requires each State agency to report quarterly on the status of its capital projects to the Office of State Budget and Management. The reports should include the current construction phase of the project, expenditure information, timeline, and an estimate of operating costs for the first five years after completion of the project. Also amends G.S. 143C-8-13 to simplify the reporting requirements for allocation and reallocation of funds.	Modified to require the BOG to report to the Fiscal Research Division on the reallocation of capital funds for repairs and renovations projects prior to the expenditure of funds. By August 1 of each year, the BOG shall report on all reallocations made in the previous year to the Joint Legislative Capital Improvements Oversight Committee and the Fiscal Research Division. Allows non-State Capital and Infrastructure funds to be used for capital planning, expenditures for capital improvements funded and operated without General Fund money, and a change in scope to previously authorized capital projects.	Identical to House version
40.11	Engineering NC's Future	Not included	Requires the BOG to allocate the \$90M appropriated for engineering programs at UNC equally between N.C. A&T, NCSU, and UNCC. Funds may be used for building improvements to expand offerings and enrollments in engineering programs.	Identical to House version
40.14	Reallocation of Special Indebtedness Funds for the ECU School of Dentistry	Not included	Adds life safety improvements at the Brody School of Medicine and renovation of space at ECU Health Science Campus to accommodate the dental school to the allowable uses of special indebtedness from 2008.	Identical to House version
Other UNC-Related Sections				
2.1	General Fund Appropriations	Includes budget code specific appropriations.	Modified to account for changes in House budget.	Modified to account for changes in Conference budget
2.2	General Fund Availability	Directs the State Controller to transfer \$986M in FY 21-22 and \$701.75M in FY 22-23 of the unreserved fund balance to the State Capital and Infrastructure Fund.	Modified to account for changes in House budget.	Modified to account for changes in Conference budget
4.1	Other Appropriations	Appropriates the base budget and requires that funds be expended only for the specified purpose.	Identical to Senate	Identical to Senate
4.2	Other Receipts from Pending Award Grants	Allows for state agencies to spend grant funds, pending the approval of the Director of the Budget, and as long as accepting the grant does not obligate the state to make future expenditures.	Identical to Senate	Identical to Senate
4.3	Education Lottery Funds	Appropriates the Lottery Fund for 2021-23. Includes \$10,744,733 for UNC Need-Based Financial Aid and \$30,450,000 for Education Lottery Scholarship in FY22 and \$41,194,733 to a reserve for FY23.	Modified to change Public School Capital Fund allocation.	Modified to remove Smart Start, reduce the Public School Repair & Renovations, and increase the Need-Based Public School Capital Fund

Appendix B: 2021-23 UNC-Related Provision Summary

Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
4.8	Modifications of Previous Appropriations and Reporting on ARPA Funds	Amends S.L. 2021-25 to expand programs funded by ARPA and changes reporting requirements to direct state agencies receiving funds to provide to the Senate Committee on Appropriations/Base Budget, the House Appropriations Committee, and Fiscal Research Division (FRD) a copy of any report required to be submitted to the federal government within five days of the due date.	Modified to make technical changes.	Modified to add several COVID-related programs
4.9	General Provisions for American Rescue Plan Act of 2021 Funding	Directs OSBM to work with state agencies to budget ARPA receipts awarded. Requires state agencies to track funds separately using either separate account or fund codes. Directs that funds appropriated from the State Fiscal Recovery Fund shall not revert until the end of the 2021-23 biennium.	Identical to Senate	Modified to make technical changes
5.5	Revisions to Base Budget Definition and Recommended State Budget	Makes technical changes to the State Budget Act.	Identical to Senate	Identical to Senate
5.6	Savings Reserve Clarification	Provides for salaries and benefits to be distributed.	Makes technical changes to the Savings Reserve.	Modified to make technical changes
5.8	UNC Constituent Institutions/Prohibit Charging Indirect Facilities and Administrative Costs	Prohibits UNC institutions from charging indirect facilities and administrative costs to state agencies.	Not included	Not included in Conference Budget
6.1	CC Economic Impacts/Study/Grant for Targeted Programs	Directs a study on the overall regional economic impacts of community colleges in the state. Requires partnership with the Center for Applied Research at CPCC, the NCCC System Office, the NCACCP, and the Belk Center for Community College Leadership and Research at NC State.	Not included	Senate provision modified to expand the recipients of the report.
6.3	CC Joint Program Enrollment of Public School Students	Amends G.S. 115C-238.55 to require information on the cost of students participating in the Career and College Promise Program be included in the evaluation of the program.	Modified to expand the recipients of the report.	Identical to House version
7.9	Report on K-12 Computer Science Data	Directs DPI and the Friday Institute at NC State to report to JLEOC and FRD on teaching and student learning of computer science in K-12 public schools by February 15, 2022.	Modified to exclude the Friday Institute at NC State in the reporting requirement.	Modified to expand the recipients of the report.

Appendix B: 2021-23 UNC-Related Provision Summary

Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
7.27	Elementary and Secondary School Emergency Relief Fund/Use of Reserve Funds/DPI Inform Schools About Federal Funds for School-Based Health Services Personnel	Not included	Modified to include \$5M in ARP funds for the BOG to allocate to the National College Advising Corps (CAC), Inc. for a temporary expansion of college advisors in public schools. The BOG may appropriate up to \$2.5M before July 1, 2022. CAC shall match the federal money with private funds on a 2:1 basis. CAC shall report to the Joint Legislative Education Oversight Committee and the Fiscal Research Division on the success of the program.	House provision revised to adjust the amount from \$5M to \$7,042,000.
7.37	Opportunity Gap Task Force	Not included	Adds the President of the University of North Carolina or designee to the Opportunity Gap Task Force.	Not included in Conference Budget
7.56	Adoption of Standard Course of Study/Advisory Commission/SBE Rulemaking	Not included	Makes technical changes to the Standard Course of Study Advisory Commission including adding the UNC System President or designee as a non-voting member.	Not included in Conference Budget
7.61	Student Digital Learning Access	Not included	Directs the Department of Public Instruction to work with the Friday Institute for Educational Innovation at NCSU on a statewide assessment of internet access during school closure and at home learning due to the COVID-19 pandemic.	House provision modified to combine the NC Digital Learning and Media Inventory with the digital learning dashboard. The State BOE will submit a report in April.
7A.3	Bonuses for Teachers	Establishes a one-time \$300 bonus for teachers that includes UNC lab schools.	Identical to Senate	Senate provision modified to adjust effective date of the bonus.
7A.4	Advanced Course and CTE Teacher Bonuses	Establishes a bonus program to reward teacher performance and includes UNC lab schools.	Identical to Senate	Identical to Senate
9B.8	Funds for the Statewide Telepsychiatry Program	Directs DHHS to allocate \$1.5M in nonrecurring funds to the ECU Center for Telepsychiatry and e-Behavioral Health for the statewide telepsychiatry program in FY 2022. Requires a report from ECU by July 1, 2022 to the Joint Legislative Oversight Committee on Health and Human Services and FRD on the use of the funds.	Identical to Senate	Identical to Senate
9E.6	Adult Care Home Accreditation Pilot Program	Not included	Allocates \$1.85M of funds appropriated to DHHS to the BOG for UNC-CH for the Program on Aging, Disability, and Long-Term Care within the Cecil G. Sheps Center for Health Services Research to pay for a	Identical to House
18.9	Crime Lab Study	Not included	Not included	Directs DOJ to use up to \$1.5M to conduct a study in partnership with ECSU on the Eastern Regional Laboratory to be located on ECSU's campus. A report on the study is due February 1, 2023.

Appendix B: 2021-23 UNC-Related Provision Summary

Section & Title		Senate Budget (Senate Bill 105)	House Budget	Conference Budget
20.10	DOA Lease Lake Wheeler Field Lab Property to USDA	Allows DOA to lease up to 15 acres of state property allocated to NC State to the USDA for up to 40 years for interdisciplinary plant research.	Identical to Senate	Identical to Senate
37.1	Department of Administration	Added reporting requirement to Joint Legislative Oversight Committee on General Government for Minority and underutilized business participation and participation administration. Changes report date to September 1.	Identical to Senate	Modified to changes report date to June 1
38.11	State Surplus Computers for Nonprofits	Not included	Requires the University of North Carolina to keep records of computer equipment donated to nonprofit entities. Nonprofit entities receiving computers through this program shall provide a report to the BOG annually by December 1. The BOG shall report to the Joint Legislative Education Oversight Committee by February 1, 2022 and annually thereafter on the information collected in the reports from the nonprofits.	Identical to House
38.13	Cybersecurity/State Agencies Prohibited from Making Ransomware Payments	Not included	Not included	Amends G.S. 143-800 to direct that no state agency may make a payment or communicate with an entity engaged in a cybersecurity incident. Directs that state agencies experiencing a ransom request must consult with DIT.
42.9	Modify Excise Tax on Cigars and Clarify Delivery Sales and Remote Sales of Tobacco Products	Makes modifications to Chapter 105 of the General Statutes related to tobacco products. Requires that 6% of the net proceeds of taxes collected pursuant to G.S. 105-113.39D are credited to the University Cancer Research Fund.	Modified to direct 6.4% of the net proceeds of taxes collected pursuant to G.S. 105-113.39D to be credited to the University Cancer Research Fund.	Identical to House
43.8	Effective Date	Provides that the act becomes effective July 1, 2021.	Identical to Senate	Identical to Senate

*Added in the Technical Corrections bill (S.L. 2021-189)

The 2021 General Assembly appropriated funds for the following programs. The funds were appropriated directly to Aid to Private Institutions.

1. Patriot Foundation Recovery Scholarship Program (State Fiscal Recovery Fund)

The General Assembly appropriated \$10,000,000 in nonrecurring funds in 2021-22 for a need-based scholarship recovery program for children of currently serving members of the Armed Forces and for certain disabled veterans along with their children and spouses to attend postsecondary institutions to recover from learning loss caused by the COVID-19 pandemic.

2. Marine Corps Scholarship Foundation Recovery Program (State Fiscal Recovery Fund)

The General Assembly appropriated \$3,000,000 in nonrecurring funds in 2021-22 for a need-based scholarship recovery program for children of currently serving members of the Armed Forces and for certain disabled veterans along with their children and spouses to attend postsecondary institutions to recover from learning loss caused by the COVID-19 pandemic.

3. Opportunity Scholarship Grant Fund Reserve

The General Assembly appropriated \$19,000,000 in nonrecurring funds for 2021-22 in addition to the amount provided per G.S. 115C-562.8(b) to the Opportunity Scholarship Grant Fund Reserve. Funds appropriated to the Reserve in a given fiscal year are used to award scholarship grants the subsequent fiscal year.

4. Opportunity Scholarship Program

Recurring funds of \$30,000,000 are appropriated in 2022-23 to the Opportunity Scholarship Program. The additional funds provided for this purpose shall not be allocated to the Reserve and shall instead be made available for awards in the year the funds are provided. The revised amount allocated for awards is \$74.8 million in 2021-22 and \$103.8 million plus the additional \$30 million for a total of \$133.8 million in 2022-23.

5. Personal Education Savings Accounts Expansion

Recurring funds of \$3,000,000 for 2021-22 and an additional \$6,650,000 for 2022-23 are provided to the Personal Education Savings Account (ESA), which will be consolidated into the Personal Education Student Accounts for Children with Disabilities (PESA) Program in 2022-23. Of the additional funds allocated in 2021-22, SEAA shall prioritize awards to those families who received a grant through federal funds provided in S.L. 2020-97.

6. Special Education Scholarship for Children with Disabilities Expansion

The General Assembly appropriated recurring funds of \$2,000,000 in 2021-22 and an additional \$3,950,000 in 2022-23 for the Special Education Scholarship for Children with Disabilities, which will be consolidated into the PESA Program in 2022-23. Of the additional funds allocated in 2021-22, SEAA shall prioritize awards to those families who received a grant through federal funds provided in S.L. 2020-97.

7. Special Education Scholarship for Children with Disabilities and ESA Consolidation

The General Assembly eliminated recurring funds of \$16,043,166 in 2022-23 for the Special Education Scholarship for Children with Disabilities and for Personal Education Savings Accounts (ESA) consolidating these funds into the newly established NC Personal Education Student Accounts for Children with Disabilities (PESA) Program.

8. Personal Education Student Accounts for Children with Disabilities Program

The General Assembly consolidated the Special Education Scholarship for Children with Disabilities and Personal Education Savings Accounts (ESA) and allocates recurring funds of \$16,043,166 in 2022-23 to the newly established NC Personal Education Student Accounts for Children with Disabilities (PESA) Program.

9. Wake Forest Institute for Regenerative Medicine

The General Assembly provided \$3,000,000 in recurring funds in 2021-22 to the Wake Forest Institute for Regenerative Medicine. The revised net appropriation is \$10 million.

10. NC Need-Based Scholarships

The General Assembly appropriated recurring funds of \$2,222,165 in 2021-22 for the NC Need-Based Scholarship for students attending private postsecondary institutions. The revised net appropriation for the program is \$91.1 million.

11. Patriot Foundation

Recurring funds of \$700,000 are provided in 2021-22 to the Patriot Foundation for the NC Patriot Star Family Scholarship Program. This program provides scholarships for children of currently serving members of the Armed Forces and for certain disabled veterans along with their children and spouses to attend eligible postsecondary institutions.

12. Marine Corp Scholarship Foundation

Recurring funds of \$350,000 are provided in 2021-22 for the NC Patriot Star Family Scholarship Program. This program provides scholarships for children of currently serving members of the Armed Forces and for certain disabled veterans along with their children and spouses to attend eligible postsecondary institutions.

Appendix D: Significant UNC-Related Special Provisions of S.L. 2021-180 (Senate Bill 105) as Amended by S.L. 2021-189 (House Bill 334)

ALLOW IN-STATE TUITION/ATHLETIC SCHOLARSHIPS

SECTION 8.7.(a) G.S. 116-143.6 reads as rewritten:

"§ 116-143.6. Full scholarship students attending constituent institutions.

(a) Notwithstanding any other provision of law, if the Board of Trustees of a constituent institution of The University of North Carolina elects to do so, it may by resolution adopted consider as residents of North Carolina all persons who receive full scholarships, ~~unless the scholarship is for athletics, scholarships~~ to the institution from entities recognized by the institution and attend the institution as undergraduate students. The aforesaid persons shall be considered residents of North Carolina for all purposes by The University of North Carolina.

(b) The following definitions apply in this section:

(1) "Full cost" means an amount calculated by the constituent institution that is no less than the sum of tuition, required fees, and on-campus room and board.

(2) "Full scholarship" means a grant that meets the full cost for a student to attend the constituent institution for an academic year.

(c) This section shall not be applied in any manner that violates federal law.

~~(d) This section shall be administered by the electing constituent institution so as to have no fiscal impact.~~

(e) In administering this section, the electing constituent institution shall maintain at least the current number of North Carolina residents admitted to that constituent institution.

(f) A change in residency status under this section shall not impact the financial aid amount a student is able to receive as determined by the Free Application for Federal Student Aid."

SECTION 8.7.(b) This section applies beginning with the 2021-2022 academic year.

AP FEES FOR NCSSM/UNCSA HS STUDENTS

SECTION 8.13.(a) Part 5 of Article 1 of Chapter 116 of the General Statutes is amended by adding a new section to read:

"§ 116-43.30. Advanced Placement courses for secondary school students.

(a) It is the intent of the State to enhance accessibility and encourage secondary school students to enroll in and successfully complete more rigorous Advanced Placement courses to enable success in postsecondary education for all students. To attain this goal, to the extent funds are made available for this purpose, secondary school students enrolled in the North Carolina School of Science and Mathematics and the high school academic program at the University of North Carolina School of the Arts shall be exempt from paying any fees for registration and administration of examinations for Advanced Placement courses in which the student is enrolled, regardless of the score the student achieves on an examination.

(b) The University of North Carolina System Office shall report annually by December 15 to the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, the Fiscal Research Division, and the Joint Legislative Education Oversight Committee on Advanced Placement course information for the North Carolina School of Science and Mathematics and the high school academic program at the University of North Carolina School of the Arts. The report shall include, at a minimum, the following information from the prior fiscal year:

(1) Number of students enrolled in Advanced Placement courses and participating in Advanced Placement course examinations, including demographic information by gender and race.

(2) Student performance on Advanced Placement course examinations, including information by course and school.

(3) Amount of State funds expended for fees for Advanced Placement courses by school."

SECTION 8.13.(b) Of the funds appropriated to the Board of Governors of The University of North Carolina in this act for the 2021-2022 fiscal year for test fees for Advanced Placement courses for secondary school students, the North Carolina School of Science and Mathematics and the University of North Carolina School of the Arts shall reimburse secondary school students for all fees already paid by a student for the registration and administration of examinations for Advanced Placement courses in which the student has enrolled in the 2021-2022 school year, regardless of the score the student achieves on the examination. For purposes of this subsection, the term "secondary school students" refers to students enrolled in the North Carolina School of Science and Mathematics and the high school academic program at the University of North Carolina School of the Arts.

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SECTION 8.13.(c) The initial report required pursuant to G.S. 116-43.30(b) shall be submitted to the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, the Fiscal Research Division, and the Joint Legislative Education Oversight Committee by December 15, 2022.

CHANGES TO UNC CARRYFORWARD AUTHORITY

SECTION 8.15. G.S. 116-30.3 reads as rewritten:

"§ 116-30.3. Reversions.

(a) Of the General Fund current operations appropriations credit balance remaining at the end of each fiscal year in each of the budget codes listed in this subsection, any amount of the General Fund appropriation for that budget code for that fiscal year (i) may be carried forward to the next fiscal year in that budget code, (ii) is appropriated in that budget code, and (iii) may be used for the ~~purpose~~ purposes set out in subsection (f) of this section. However, the amount carried forward in each budget code under this subsection shall not exceed ~~five percent (5.0%)~~ two and one-half percent (2.5%) of the General Fund appropriation in that budget code. The Director of the Budget, under the authority set forth in G.S. 143C-6-2, shall establish the General Fund current operations credit balance remaining in each budget code.

The budget codes that may carry forward a General Fund current operations appropriations credit balance remaining at the end of each fiscal year pursuant to this section are the budget codes for each of the following:

- (1) Each special responsibility constituent institution.
- (2) The Area Health Education Centers of the University of North Carolina at Chapel Hill.
- (3) University of North Carolina System Office Budget Code 16010.

~~Each budget code in subdivisions (1) through (3) of this subsection may retain a carryforward amount of up to two and one-half percent (2.5%). One-half of any amounts carried forward exceeding two and one-half percent (2.5%) shall be distributed to The University of North Carolina System Office, to be disbursed to the constituent institutions at the discretion of the Board of Governors, with the remaining amount being retained in that budget code.~~

- (b) Repealed by Session Laws 1998-212, s. 11(b).
- (c) Repealed by Session Laws 1998-212, s. 11(a).
- (d) Repealed by Session Laws 1998-212, s. 11(b).
- (e) Repealed by Session Laws 2014-100, s. 11.17(a), effective July 1, 2014.
- (f) Funds carried forward pursuant to subsection (a) of this section ~~shall be used for projects that are eligible to receive funds under G.S. 143C-8-13(a). Expenditures may be used for one-time expenditures; provided, however, expenditures~~ authorized by this subsection shall not impose additional financial obligations on the State and shall not be used to support positions."

UNC SYSTEM EDUCATIONAL CAREER ALIGNMENT

SECTION 8.17.(a) The Board of Governors of The University of North Carolina shall contract with an independent research organization to conduct an evaluation of its current programs at each constituent institution of The University of North Carolina related to its operational costs, student outcomes, and return on investment (ROI) of each program. The evaluation conducted by the independent research organization shall include an analysis of at least the following information by constituent institution and undergraduate and graduate degree programs:

- (1) The number of students in each program.
- (2) The number of faculty and other staff employed for each program.
- (3) The related costs to operate each program, inclusive of total staff compensation and benefits, facility costs, and any other related expenses, including overhead.
- (4) A detailed correlation between degree of study and directly related career roles and associated expected starting compensation, as well as expected career earnings for students upon completion of those programs.
- (5) A detailed ROI for each program.
- (6) ROI for State funding expenditures.
- (7) ROI for student funding expenditures.

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SECTION 8.17.(b) Two years from the date this act becomes law, the Board of Governors shall report to the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, the Joint Legislative Education Oversight Committee, and the Fiscal Research Division of the General Assembly on the results of the evaluation conducted by the independent research organization pursuant to subsection (a) of this section.

KITTY HAWK PUBLIC-PRIVATE PARTNERSHIP PROJECT FOR DIGITAL LEARNING AND CAREER DEVELOPMENT IN RESPONSE TO THE COVID-19 PANDEMIC

SECTION 8.24.(a) The General Assembly finds that:

- (1) Postsecondary enrollment has declined during the COVID-19 pandemic, particularly among low-income and minority students
- (2) Providing a digital learning option for postsecondary education is critical to reach students who were forced off campus and into the workforce by education changes caused by the COVID-19 pandemic.
- (3) The University of North Carolina is well-positioned to provide enhanced postsecondary learning and career advancement opportunities to citizens of this State.
- (4) It is of salient importance that higher education in North Carolina generate postsecondary learning and career advancement opportunities for individuals whose postsecondary education was impacted by the COVID-19 pandemic.
- (5) It is vital for The University of North Carolina to immediately work toward (i) enhancing digital learning programs offered by the constituent institutions of The University of North Carolina and (ii) meeting postsecondary attainment goals consistent with G.S. 116C-10, which sets the goal that 2,000,000 residents between the ages of 25 and 44 will have completed a high-quality credential or postsecondary degree by 2030.

SECTION 8.24.(b) Of the funds appropriated in this act from the State Fiscal Recovery Fund to the Board of Governors of The University of North Carolina for the 2021-2022 fiscal year, the sum of ninety-seven million dollars (\$97,000,000) shall be allocated to support digital learning and career development programs offered by constituent institutions of The University of North Carolina through the Project Kitty Hawk public-private partnership (Project Kitty Hawk).

SECTION 8.24.(c) Project Kitty Hawk shall be conducted by a nonprofit corporation created in accordance with this section and G.S. 116-30.20. The nonprofit corporation shall include in its corporate bylaws that the organization will be governed by a board of directors consisting of nine members, as follows:

- (1) Two ex officio voting members as follows:
 - a. The President of The University of North Carolina.
 - b. The Chair of the Board of Governors of The University of North Carolina.
- (2) Seven voting members appointed by the Board of Governors, in consultation with the President of The University of North Carolina, as follows:
 - a. Three members who shall be chancellors or chief academic officers of constituent institutions of The University of North Carolina.
 - b. Four members who shall be individuals having experience in business management, higher education, or both.

SECTION 8.24.(d) Beginning March 1, 2022, and annually thereafter:

- (1) The nonprofit corporation board of directors shall report to the General Assembly on its activities, corporate performance, and any other relevant matters pertaining to its corporate mission.
- (2) The University of North Carolina System Office shall report to the Senate Appropriations Committee on Education/Higher Education, the House Appropriations Committee on Education, the Joint Legislative Education Oversight Committee, and the Fiscal Research Division regarding the public-private partnership established under this section and the progress made toward reaching the State's digital learning attainment goals. The report shall

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include information on the development and implementation of online degree programs in collaboration with constituent institutions, including participation by constituent institutions, student demographics for course enrollment, tuition receipts and fees for online courses, and completion of student degree programs through digital courses by institution.

SECTION 8.24.(e) G.S. 116-11(9) is amended by adding a new sub-subdivision to read:

"e. Digital learning student credit hours provided with the support of a nonprofit corporation established by The University of North Carolina System Office pursuant to G.S. 116-30.20 shall not be included in an enrollment change funding request under sub-subdivision a1. of this subdivision."

SECTION 8.24.(f) G.S. 116-36.1(g) is amended by adding a new subdivision to read:

"(13) Moneys received by an institution as tuition for digital learning programs provided with the support of a nonprofit corporation established by The University of North Carolina System Office pursuant to G.S. 116-30.20."

NC PROMISE/ADD FAYETTEVILLE STATE

SECTION 8.25.(a) G.S. 116-143.11 reads as rewritten:

"§ 116-143.11. NC Promise Tuition Plan; State "buy down" of certain financial obligations; annual report.

(a) The NC Promise Tuition Plan shall be established and implemented as provided by this section. Notwithstanding G.S. 116-143 and G.S. 116-11(7), the Board of Governors of The University of North Carolina shall set the rate of undergraduate tuition for Elizabeth City State University, the University of North Carolina at Pembroke, Fayetteville State University, and Western Carolina University as follows: ~~beginning with the 2018 fall academic semester,~~ the rate of tuition for students deemed to be North Carolina residents for purposes of tuition shall be five hundred dollars (\$500.00) per academic semester and the rate of tuition for nonresident students shall be two thousand five hundred dollars (\$2,500) per academic semester.

(b) Notwithstanding any other provision of law, the State shall "buy down" the amount of any financial obligation resulting from the established tuition rate that may be incurred by Elizabeth City State University, the University of North Carolina at Pembroke, Fayetteville State University, and Western Carolina University.

(c) When implementing the provisions of this section, the Board of Governors shall give due consideration to maintaining the unique historical character of each institution, including service to students who are first generation, college-going, economically disadvantaged, or minority.

(d) ~~By October 1, 2018, and by October 1 of each year thereafter, year,~~ the Board of Governors and the chancellors of Elizabeth City State University, the University of North Carolina at Pembroke, Fayetteville State University, and Western Carolina University, respectively, shall submit a report to the Joint Legislative Education Oversight Committee, the House Appropriations Committee on Education, the Senate Appropriations Committee on Education/Higher Education, and the Fiscal Research Division on the amount of any financial obligation resulting from the established tuition rate incurred at each constituent institution and at least the following information for the fiscal year:

- (1) The amount required to offset the forgone tuition receipts at each of the ~~three~~ four constituent institutions as a result of the tuition rate established by this section and how those funds were allocated to each constituent institution.
- (2) The number of enrolled resident students at each constituent institution.
- (3) The number of enrolled nonresident students at each constituent institution."

SECTION 8.25.(b) Notwithstanding G.S. 116-143.11(d), as amended by this section, the initial report for Fayetteville State University shall be submitted by October 1, 2022.

SECTION 8.25.(c) This section applies beginning with the 2022-2023 academic year.

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ENGINEERING NORTH CAROLINA'S FUTURE/FUNDS

SECTION 8.27. Of the twenty million dollars (\$20,000,000) in nonrecurring funds appropriated in this act to the Board of Governors of The University of North Carolina for the 2021-2022 fiscal year and allocated as follows, any unexpended funds remaining at the end of the 2021-2022 fiscal year shall not revert to the General Fund, but shall remain available until the end of the 2022-2023 fiscal year:

- (1) Twelve million five hundred thousand dollars (\$12,500,000) for the College of Engineering at North Carolina State University at Raleigh.
- (2) Five million dollars (\$5,000,000) for The William States Lee College of Engineering at the University of North Carolina at Charlotte.
- (3) Two million five hundred thousand dollars (\$2,500,000) for the College of Engineering at North Carolina Agricultural and Technical State University.

TUITION GRANTS FOR NCSSM/UNCSA GRADUATES

SECTION 8A.1.(a) Article 23 of Chapter 116 of the General Statutes is amended by adding a new Part to read:

"Part 6. Tuition Grant for High School Graduates of the North Carolina School of Science and Mathematics and the University of North Carolina School of the Arts.

"§ 116-209.90. Tuition grants for graduates to attend a constituent institution.

(a) Within the funds available, a high school graduate from the North Carolina School of Science and Mathematics (NCSSM) or the University of North Carolina School of the Arts (UNCSA) in each school year who meets the following conditions shall be eligible for a tuition grant awarded under this Part:

- (1) Is a resident for tuition purposes under the criteria set forth in G.S. 116-143.1 and in accordance with the coordinated and centralized residency determination process administered by the Authority.
- (2) Enrolls as a full-time student in a constituent institution of The University of North Carolina in the next academic year after graduation.

(b) Students who receive initial tuition grants as a cohort of a high school graduating class of NCSSM or UNCSA shall also be eligible to apply for tuition grants for subsequent academic years for up to a total of four academic years. A student must be continuously enrolled in a constituent institution of The University of North Carolina after the award of the initial tuition grant to be eligible for tuition grants in subsequent academic years. The Authority shall have the discretion to waive this requirement if the student is able to demonstrate that any of the following have substantially disrupted or interrupted the student's pursuit of a degree: (i) a military service obligation, (ii) serious medical debilitation, (iii) a short-term or long-term disability, or (iv) other extraordinary hardship.

(c) The amount of the tuition grant to each graduate shall be determined and distributed as provided in G.S. 116-209.91.

"§ 116-209.91. Administration of tuition grants.

(a) The Authority shall administer the tuition grants provided for in this Part pursuant to guidelines and procedures established by the Authority consistent with its practices for administering State-funded financial aid. The guidelines and procedures shall include an application process and schedule, notification and disbursement procedures, standards for reporting, and standards for return of tuition grants when a student withdraws. The Authority shall not approve any grant until it receives proper certification from the appropriate constituent institution that the student applying for the grant is an eligible student. Upon receipt of the certification, the Authority shall remit, at the times it prescribes, the tuition grant to the constituent institution on behalf, and to the credit, of the student. In the event a student on whose behalf a tuition grant has been paid is not enrolled and carrying a minimum academic load as of the tenth classroom day following the beginning of the school term for which the tuition grant was paid, the constituent institution shall refund the full amount of the tuition grant to the Authority.

(b) Except as otherwise provided in this section, the amount of the grant awarded to a student shall cover the tuition cost at the constituent institution in which the student is enrolled. No tuition grant awarded to a student under this section shall exceed the cost of attendance at a constituent institution for which the student is enrolled.

Appendix D: Significant UNC-Related Special Provisions of S.L. 2021-180 (Senate Bill 105) as Amended by S.L. 2021-189 (House Bill 334)

(c) If a student, who is eligible for a tuition grant under this section, also receives a scholarship or other grant covering the cost of attendance at the constituent institution for which the tuition grant is awarded, then the amount of the tuition grant shall be reduced by an appropriate amount determined by the Authority so that the total amount of scholarships and grants received by the student does not exceed the cost of attendance for the institution. The cost of attendance shall be determined by the Authority for each constituent institution.

(d) In the event there are not sufficient funds to provide each eligible student who has applied in accordance with the application process and the schedule established by the Authority with a full tuition grant as provided by this Part, each eligible student shall receive a pro rata share of funds available for the academic year covered by the appropriation in the preceding fiscal year.

(e) The Authority may use up to five percent (5%) of the funds appropriated each year for tuition grants under this Part for administrative costs."

SECTION 8A.1.(b) It is the intent of the General Assembly to appropriate the following additional funds for the purpose of awarding tuition grants for future high school graduating classes of the North Carolina School of Science and Mathematics (NCSSM), including students graduating from the Morganton campus of NCSSM, and the University of North Carolina School of the Arts:

- (1) For the 2023-2024 fiscal year, the sum of one million seven hundred fifty thousand dollars (\$1,750,000) in recurring funds.
- (2) For the 2024-2025 fiscal year, the sum of two million three hundred thousand dollars (\$2,300,000) in recurring funds.
- (3) For the 2025-2026 fiscal year, the sum of five hundred fifty thousand dollars (\$550,000) in recurring funds.
- (4) For the 2026-2027 fiscal year, the sum of five hundred fifty thousand dollars (\$550,000) in recurring funds.
- (5) For the 2027-2028 fiscal year, the sum of five hundred fifty thousand dollars (\$550,000) in recurring funds.

SECTION 8A.1.(c) Subsection (a) of this section applies beginning with graduates of the North Carolina School of Science and Mathematics and the University of North Carolina School of the Arts from the 2020-2021 school year.

ELIGIBLE STATE-FUNDED EMPLOYEES AWARDED LEGISLATIVE SALARY INCREASES/EFFECTIVE JULY 1, 2021, AND JULY 1, 2022

SECTION 39.1.(a) Effective July 1, 2021, except as provided by subsection (b) of this section, a person (i) whose salary is set by this Part, pursuant to the North Carolina Human Resources Act, or as otherwise authorized in this act and (ii) who is employed in a State-funded position on June 30, 2021, is awarded:

- (1) A legislative salary increase in the amount of two and one-half percent (2.5%) of annual salary in the 2021-2022 fiscal year.
- (2) Any salary adjustment otherwise allowed or provided by law.

SECTION 39.1.(a1) Effective July 1, 2022, except as provided by subsection (b) of this section, a person (i) whose salary is set by this Part, pursuant to the North Carolina Human Resources Act, or as otherwise authorized in this act and (ii) who is employed in a State-funded position on June 30, 2022, is awarded:

- (1) A legislative salary increase in the amount of two and one-half percent (2.5%) of annual salary in the 2022-2023 fiscal year.
- (2) Any salary adjustment otherwise allowed or provided by law.

SECTION 39.1.(b) For the 2021-2023 fiscal biennium, the following persons are not eligible to receive the legislative salary increases provided by subsections (a) and (a1) of this section:

- (1) Employees of local boards of education.
- (2) Local community college employees.
- (3) Employees of The University of North Carolina.
- (4) Clerks of superior court compensated under G.S. 7A-101.
- (5) Correctional employees to which Section 39.14 of this Part applies.
- (6) Law enforcement officers to which Section 39.15 of this Part applies.

Appendix D: Significant UNC-Related Special Provisions of S.L. 2021-180 (Senate Bill 105) as Amended by S.L. 2021-189 (House Bill 334)

- (7) Probation and parole officers to which Section 39.15A of this Part applies.
- (8) Employees of schools operated by the Department of Health and Human Services, the Department of Public Safety, and the State Board of Education who are paid based on the Teacher Salary Schedule.

SECTION 39.1.(c) Part-time employees shall receive the increases authorized by this section on a prorated and equitable basis.

SECTION 39.1.(d) No eligible State-funded employee shall be prohibited from receiving the full salary increases provided in this section solely because the employee's salary after applying the legislative increase is above the maximum of the salary range prescribed by the State Human Resources Commission.

BONUSES AWARDED TO STATE EMPLOYEES FOR WORK DURING THE PANDEMIC

SECTION 39.2.(a) The General Assembly finds that North Carolina's response efforts to the COVID-19 pandemic have included the extraordinary work of State employees and local school employees at all levels and in all agencies. Essential services were continuously provided throughout the pandemic to the citizens of North Carolina, including, but not limited to, public health, public safety, transportation, education, and public recreation. Therefore, it is appropriate that State employees and local education employees who worked to continue the operations and services of government during the pandemic receive additional pay for their efforts during the emergency.

SECTION 39.2.(b) Further, the General Assembly finds that certain employees were at increased risk of exposure to COVID-19 due to job duties that required significant in-person interaction. These employees should receive additional pay due to the increased personal risk involved in providing the essential services associated with their job duties.

SECTION 39.2.(c) By January 31, 2022, employers of State employees and local education employees shall administer a one-time, lump sum bonus of one thousand dollars (\$1,000) to all permanent full-time State employees and local education employees who are employed as of December 1, 2021.

SECTION 39.2.(d) By January 31, 2022, employers of State employees and local education employees shall provide an additional one-time, lump sum bonus of five hundred dollars (\$500.00) to all permanent full-time State employees and local education employees who are employed as of December 1, 2021, and who meet at least one of the following eligibility criteria for the additional bonus:

- (1) The employee earns an annual salary that does not exceed seventy-five thousand dollars (\$75,000).
- (2) The employee is employed as a law enforcement officer.
- (3) The employee is an employee in the Division of Adult Correction and Juvenile Justice of the Department of Public Safety with job duties requiring frequent in-person contact.
- (4) The employee is employed in a position at a 24-hour residential or treatment facility operated by the Department of Health and Human Services.

SECTION 39.2.(e) The following definitions apply for the purposes of the bonuses authorized in subsections (c) and (d) of this section:

- (1) The term "State employee" includes all State employees in all State agencies, departments, and institutions regardless of funding source.
- (2) The term "local education employee" includes all employees of community colleges, local school administrative units, innovative schools, regional schools, and public charter schools regardless of funding source.

SECTION 39.2.(f) Of the funds appropriated in this act from the State Fiscal Recovery Fund, the sum of five hundred forty-five million dollars (\$545,000,000) for the 2021-2022 fiscal year is allocated to provide the one-time, lump sum bonuses authorized in this section to State employees and local education employees for work performed during the COVID-19 pandemic.

SECTION 39.2.(g) The premium pay bonuses awarded by this section:

- (1) Are in addition to any regular wage or other bonuses the employee receives or is scheduled to receive.

Appendix D: Significant UNC-Related Special Provisions of S.L. 2021-180 (Senate Bill 105) as Amended by S.L. 2021-189 (House Bill 334)

- (2) Are not considered compensation for any retirement system administered by the State.

SECTION 39.2.(h) Permanent part-time employees shall receive the bonuses authorized in this section on a prorated and equitable basis.

SECTION 39.2.(i) The Office of State Budget and Management shall ensure that the funds for the bonuses authorized by this section are used only for the purposes set forth in this section. If the Director of the Budget determines that funds appropriated to a State agency for these bonuses exceed the amount required by that agency, the Director may reallocate those funds to another State agency for payment of these bonuses. Notwithstanding G.S. 143C-4-9, funds appropriated for these bonuses in excess of the amounts required for implementation shall not be credited to the Pay Plan Reserve.

SECTION 39.2.(j) Any funds remaining after these bonuses are awarded in accordance with this section shall be credited to the State Fiscal Recovery Fund.

THE UNIVERSITY OF NORTH CAROLINA

SECTION 39.13. The University of North Carolina shall receive the following legislative salary increases:

- (1) Effective July 1, 2021, the Board of Governors of The University of North Carolina shall provide SHRA employees, EHRA employees, and teachers employed by the North Carolina School of Science and Mathematics with an across-the-board salary increase in the amount of two and one-half percent (2.5%).
- (2) Effective July 1, 2022, the Board of Governors of The University of North Carolina shall provide SHRA employees, EHRA employees, and teachers employed by the North Carolina School of Science and Mathematics with an across-the-board salary increase in the amount of two and one-half percent (2.5%).



Appendix B:

2021-22 Capital Improvement Budget Allocations

AGENDA ITEM

A-3. 2021-22 Capital Budget AllocationsJennifer Haygood

Situation: The 2021 Appropriations Act (S.L. 2021-180) authorized repairs and renovations (R&R) projects totaling \$978,877,433 and appropriated \$250M for each fiscal year of the biennium. While the Act includes the specific projects to be funded from the R&R funding, the Board of Governors determines the allocation of the R&R funds to the institutions.

Background: The Act includes an appropriation of \$250M of R&R funds to fund specific named R&R projects at each institution. The R&R projects authorized by the General Assembly include all 2021-23 capital projects that were approved by the Board of Governors on February 18, 2021. The capital projects were grouped into three categories: immediate repair, renovation, and rehabilitation projects; maintenance repair and renovation projects; and comprehensive renovation and modernization projects.

It is recommended that \$174,467,000 of the 2021-22 R&R funds be allocated as follows:

- \$72,967,000 for initial design funds (10 percent of the proposed project costs) for the immediate repair, renovation, and rehabilitation projects and comprehensive renovation and modernization projects
- \$40M for repairs and renovations at Dabney Hall and Polk Hall at North Carolina State University as required by Section 40.1.(c2)
- \$1.5M for Lyons Science Building at Fayetteville State University
- \$60M for maintenance repairs and renovations projects distributed in accordance with the approved R&R allocation model

The specific projects and associated allocations for each institution are included at Attachments A and B.

The General Assembly also authorized additional capital projects totaling \$1,073,211,000 and included appropriations of \$510,311,000 for the current biennium. An additional \$90M of capital funding is provided for Engineering N.C.'s Future to fund capital projects at North Carolina State University, the University of North Carolina at Charlotte, and North Carolina Agricultural and Technical State University. These projects do not require approval from the Board of Governors and are included for information only (Attachment C).

Assessment: It is recommended that Board approve the initial allocation of 2021-22 R&R funds in the amount of \$174,467,000 to be distributed to the institutions.

Action: This item requires a vote by the committee as delegated by the full Board of Governors.

2021-22 Capital Budget Allocations

ISSUE OVERVIEW

The 2021 Appropriations Act (S.L. 2021-180) authorized capital projects for the University of North Carolina System totaling \$2,142,088,433. The 2021 General Assembly appropriated \$529,811,000 for fiscal year 2021-22 and \$552,500,00 for fiscal year 2022-23, including \$250M for each fiscal year of the biennium specifically for the capital repairs and renovations (R&R) projects approved by the Board of Governors on February 18, 2021. The Board is responsible for determining the allocation of R&R funds for the specific capital projects authorized in the act, which are grouped in three categories: immediate repair, renovation, and rehabilitation projects; maintenance repairs and renovations projects; and comprehensive renovation and modernization projects. Section 40.1.(c2) also requires an 2021-22 total R&R allocation of \$40M to North Carolina State University for two capital projects: the repairs and renovations at Dabney Hall (\$30M) and the repairs and renovations at Polk Hall (\$10M).

A. 2021-22 Allocations for Repairs and Renovations

Of the 2021-22 R&R funds, it is recommended that \$114,467,000 of the \$250M be allocated to initially fund the immediate repair, renovation, and rehabilitation projects and comprehensive renovation and modernization projects. The recommendation includes an initial allocation of 10 percent of the proposed project costs for each project for the purpose of funding project design to the bidding phase, the required funding of \$40M for Dabney Hall and Polk Hall at NC State, and \$1.5M for Lyons Science Building at Fayetteville State University to complete the current construction project (Attachment A).

It is also recommended that \$60M of the 2021-22 R&R funds be allocated to fund the maintenance repairs and renovations projects. The distribution of funds to each institution (Attachment B) is in accordance with the R&R allocation model approved by the Board of Governors on September 20, 2019. The Board is required to report to the Fiscal Research Division on the initial allocation of funding for specific repair and renovations projects prior to expenditure of funds. The prioritized R&R project lists from each institution will be brought to the board for approval early 2022.

In summary, the recommendation for the initial allocation of FY 2021-22 R&R funds is:

Design Authorization (10%) for repair, renovation, and rehabilitation projects and comprehensive renovation and modernization projects	\$ 72,967,000
Repairs and renovations for Dabney Hall and Polk Hall (NCSU) as required by Section 40.1.(c2)	\$ 40,000,000
Completion of Lyons Science Building (FSU)	\$ 1,500,000
Maintenance repairs and renovation projects	<u>\$ 60,000,000</u>
TOTAL	\$174,467,000

The allocation of the remaining \$75,533,000 of 2021-22 R&R funds will be brought to the board for consideration at a future meeting prior to the end of the fiscal year to support projects that are ready for construction.

B. Additional Capital Project Authorizations by the 2021 General Assembly (for information only)

Additional projects authorized by the 2021 General Assembly are included on Attachment C as “Other Authorized Projects.” The budget act included appropriations of \$234,811,000 and \$257,500,000 respectively for each year of the biennium and the General Assembly intends to fund the balance of the authorized project costs during the 2023-25 fiscal biennium. The total authorization for additional capital projects is \$1,073,211,000.

The General Assembly also allocated \$90M to the Board of Governors for Engineering N.C.’s Future to be distributed equally among the North Carolina State University, the University of North Carolina at Charlotte, and North Carolina Agricultural and Technical State University for capital improvements to existing buildings to support the campus engineering program.

The list of additional capital projects included in S.L. 2021-180 does not require any board action and is provided for information only.

RECOMMENDATION

It is recommended that the Board of Governors approve the initial allocation of 2021-22 R&R funds.

Attachment A
2021-2022 CAPITAL BUDGET R&R ALLOCATION
IMMEDIATE REPAIR, RENOVATION AND REHABILITATION NEEDS
AND COMPREHENSIVE RENOVATION AND MODERNIZATION PROJECTS

	<u>Proposed</u> <u>Project Cost</u>	<u>FY2021-2022 Allocation</u>
<u>Appalachian State University</u>		
Wey Hall Envelope & Roof Repair	\$5,000,000	\$500,000
Wey Hall Partial Renovation—Building Systems	\$10,000,000	\$1,000,000
Duncan Hall Renovation	\$20,000,000	\$2,000,000
Total	\$35,000,000	\$3,500,000
<u>East Carolina University</u>		
Brody High-Rise Code Compliance, Phase 2	\$6,000,000	\$600,000
Main Campus-College Hill Drive Steam, Phase 3	\$2,500,000	\$250,000
Whichard Building Comprehensive Renovation	\$10,000,000	\$1,000,000
Speight Building Roof, Window, & Envelope Replacement	\$4,000,000	\$400,000
Chilled Water Extension to Whichard & Graham	\$6,475,000	\$647,500
Main Campus-Relocate Steam & Condensate, Phase 1	\$5,000,000	\$500,000
Health Science Building Envelope Infiltration Repairs	\$5,000,000	\$500,000
Howell Science Building South	\$30,000,000	\$3,000,000
Total	\$68,975,000	\$6,897,500
<u>Elizabeth City State University</u>		
Repair Campus Main Switch	\$700,000	\$70,000
Repair Campus Pump Station	\$650,000	\$65,000
Infrastructure Upgrades—Water & Electrical, Phase 1	\$12,000,000	\$1,200,000
Emergency Generator Power—Operations	\$4,900,000	\$490,000
Emergency Generator Power—Residence Halls	\$2,100,000	\$210,000
Campus-Wide Lockdown System	\$2,000,000	\$200,000
Building Demolition (4 Buildings)	\$1,500,000	\$150,000
Butler Residence Hall Renovations	\$2,500,000	\$250,000
Infrastructure Upgrades—Water & Electrical, Phase 2	\$27,000,000	\$2,700,000
Total	\$53,350,000	\$5,335,000
<u>Fayetteville State University</u>		
Lyons Science Renovation	\$1,500,000	\$1,500,000
Butler Renovation—(HVAC, Bldg. Envelope, Fire Alarm)	\$3,450,000	\$345,000
A.B. Rosenthal Building—Targeted Renovation	\$10,000,000	\$1,000,000
Campus-Wide Utility Infrastructure	\$9,950,000	\$995,000
H.T. Chick—Targeted Renovation	\$9,500,000	\$950,000
Total	\$34,400,000	\$4,790,000
<u>North Carolina Agricultural & Technical State University</u>		
Carver Hall—Comprehensive Modernization, Phase 1	\$9,700,000	\$970,000
Price Hall—Renovation, Phase 1	\$8,000,000	\$800,000
Marteena Hall Renovation	\$9,100,000	\$910,000
Carver Hall—Comprehensive Modernization, Phase 2	\$10,400,000	\$1,040,000
Price Hall Renovation, Phase 2	\$8,500,000	\$850,000
Total	\$45,700,000	\$4,570,000
<u>North Carolina Central University</u>		
Lee Biology Renovation	\$8,100,000	\$810,000
Taylor Education Building Renovation	\$13,750,000	\$1,375,000
Total	\$21,850,000	\$2,185,000
<u>North Carolina School of Science and Mathematics</u>		
Campus-Wide HVAC Renovations	\$2,000,000	\$200,000
Chiller Replacement	\$3,000,000	\$300,000
Building Envelope Repairs	\$5,850,000	\$585,000
Academic Commons & Dining Hall Renovation	\$12,400,000	\$1,240,000
Total	\$23,250,000	\$2,325,000
<u>North Carolina State University</u>		
Page Hall—Building Envelope Repairs & Plumbing Upgrades	\$4,000,000	\$400,000
Scott Hall—HVAC Renovation	\$5,000,000	\$500,000
Mann Hall—HVAC & Plumbing Renovation	\$10,000,000	\$1,000,000
Kilgore Hall—HVAC Renovation	\$10,000,000	\$1,000,000
North & Central Campus—Domestic Water Line Replacement	\$4,303,000	\$430,300
Poe Hall—Fire Protection Systems	\$3,500,000	\$350,000
Thomas Hall—HVAC Renovation	\$4,000,000	\$400,000
111 Lampe Drive Renovation*	\$42,000,000	-
NCSU Dabney Hall*	\$60,000,000	\$30,000,000
NCSU Polk Hall*	\$10,000,000	\$10,000,000
Total	\$152,803,000	\$44,080,300

Approved by the UNC System Board of Governors on December 15, 2021

	Proposed Project Cost	FY2021-2022 Allocation
<u>University of North Carolina at Asheville</u>		
Campus Safety Improvements, Access Control, Cameras	\$2,300,000	\$230,000
Campus Roadway Repairs	\$4,400,000	\$440,000
Lipinsky Renovation	\$10,000,000	\$1,000,000
Total	\$16,700,000	\$1,670,000
<u>University of North Carolina at Chapel Hill</u>		
Wilson Library—Means of Egress	\$9,300,000	\$930,000
Swain Hall—Targeted Renovation	\$5,800,000	\$580,000
Phillips Hall—1958 Central HVAC System	\$6,000,000	\$600,000
Hamilton Hall—Central HVAC System	\$8,800,000	\$880,000
Wilson Library—1953 Central HVAC System AHU 1 & 2	\$7,000,000	\$700,000
Wilson Library—1953 Central HVAC System AHU 3	\$4,000,000	\$400,000
Total	\$40,900,000	\$4,090,000
<u>University of North Carolina at Charlotte</u>		
Atkins Library Tower—ADA & Elev.	\$10,000,000	\$1,000,000
Smith—Replace HVAC & Controls, Envelope, Replace Roof	\$5,950,000	\$595,000
Atkins Library Tower—Fire & Smoke Systems	\$3,840,000	\$384,000
Woodward—Controls & Lab HVAC Modernization	\$2,700,000	\$270,000
Friday—HVAC, Controls & Electrical Upgrade	\$9,700,000	\$970,000
Cameron—Second Floor Renovation	\$19,100,000	\$1,910,000
Burson—Renovation	\$25,900,000	\$2,590,000
Total	\$77,190,000	\$7,719,000
<u>The University of North Carolina at Greensboro</u>		
Coleman—Fire Alarm Replacement	\$2,440,000	\$244,000
Steam Distribution Replacement, Phase IV-B	\$1,550,000	\$155,000
Campus Chiller Water Infrastructure & Equip. Improvements	\$10,400,000	\$1,040,000
Jackson Library—Renovation/Addition	\$81,000,000	\$8,100,000
Total	\$95,390,000	\$9,539,000
<u>The University of North Carolina at Pembroke</u>		
Jacobs Hall—Demolition/Site Restoration	\$1,250,000	\$125,000
Campus Roof Replacements	\$1,500,000	\$150,000
Campus Safety & Regional Emergency Response Center	\$4,480,000	\$448,000
Business Administration Renovation	\$12,500,000	\$1,250,000
Total	\$19,730,000	\$1,973,000
<u>UNC School of the Arts</u>		
Stevens Center—Roof, Water Intrusion, Bldg. Envelope	\$4,800,000	\$480,000
Gray Building—Roof, Bldg. Envelope, HVAC, Fire Suppression	\$3,350,000	\$335,000
Performance Place/Workplace/WPV—Roof Replacements	\$2,435,000	\$243,500
Stevens Center Renovation, Phase 1	\$25,000,000	\$2,500,000
Total	\$35,585,000	\$3,558,500
<u>University of North Carolina Wilmington</u>		
Coastal Marine Studies—Plumbing, Mech., Elec. Renovation	\$9,930,000	\$993,000
Randall Library Renovation & Expansion	\$56,000,000	\$5,600,000
Total	\$65,930,000	\$6,593,000
<u>Western Carolina University</u>		
Killian Building—HVAC Upgrades/Window Replacement	\$3,570,000	\$357,000
Reid Building—Roof Replacement	\$2,520,000	\$252,000
Moore Building—Abatement, Demo. & Struct. Improvements	\$7,100,000	\$710,000
Moore Building—Infrastructure & Accessibility	\$4,200,000	\$420,000
Moore Building Renovation	\$15,000,000	\$1,500,000
Total	\$32,390,000	\$3,239,000
<u>Winston-Salem State University</u>		
Hauser Hall Renovations—Restore the Core	\$9,500,000	\$950,000
Hauser Hall—Renovation, Phase 2	\$7,500,000	\$750,000
Total	\$17,000,000	\$1,700,000
<u>PBS North Carolina</u>		
Tower Lighting/FAA Markers/Tower Elev. Repair	\$2,200,000	\$220,000
Bryan Center—Replace HVAC Air Handler & Controls	\$2,707,000	\$270,700
Bryan Center—Chiller & Cooling Tower Replacement	\$1,120,000	\$112,000
Total	\$6,027,000	\$602,700
<u>North Carolina Arboretum</u>		
Infrastructure Restoration & Road Projects	\$1,000,000	\$100,000
Total	\$1,000,000	\$100,000
GRAND TOTAL	\$843,170,000	\$114,467,000

* Funds are allocated for the repairs and renovations at Dabney Hall and Polk Hall in accordance with Section 40.1.(c2). To support cash flow management, design funds for 111 Lampe Drive Renovation will be deferred to a future allocation cycle.

Approved by the UNC System Board of Governors on December 15, 2021

Attachment B
2021-22 CAPITAL R&R ALLOCATION
FOR MAINTENANCE REPAIR AND RENOVATION PROJECTS

\$60,000,000 Total Allocation							
Institution	Base Model					12.5% GSF 12.5% # of Bldgs 25% Condition 25% # of FTE 25% Avail. Res.	% Allocation
	Gross Square Footage (GSF)	Adjustment for Building Condition	# of Bldgs	# of Students (Fall 2021) ²	Available Resources ³		
ASU	2,362,740	3,343,824	40	19,795	\$69,732,879	\$3,198,431	5.3%
ECU	4,417,306	6,364,443	103	24,743	\$34,413,687	\$5,024,712	8.4%
ECSU	745,397	913,392	28	1,856	\$25,242,318	\$2,000,000	3.3%
FSU	813,963	1,161,237	27	5,576	\$23,349,426	\$2,000,000	3.3%
N.C. A&T	2,299,295	3,188,607	64	12,387	\$20,206,870	\$3,117,066	5.2%
NCCU	1,381,916	1,492,107	37	7,208	\$9,418,755	\$2,147,192	3.6%
NC State	9,456,974	13,381,530	328	33,043	\$81,643,321	\$9,842,614	16.4%
UNCA	846,681	1,325,202	20	3,010	\$377,798	\$2,000,000	3.3%
UNC-CH	10,840,788	16,045,035	167	29,463	\$35,913,766	\$8,151,456	13.6%
UNCC	3,460,946	4,732,689	48	27,599	\$42,651,932	\$4,162,870	6.9%
UNCG	2,720,087	3,857,946	55	17,025	\$11,324,267	\$3,447,594	5.7%
UNCP	1,286,321	1,912,867	32	7,154	\$13,320,010	\$2,103,128	3.5%
UNCW	1,894,624	1,896,296	47	15,981	\$8,322,242	\$2,949,049	4.9%
UNCSA	815,069	915,715	31	1,109	\$1,696,844	\$2,000,000	3.3%
WCU	1,681,162	1,923,828	30	10,714	\$16,004,720	\$2,355,889	3.9%
WSSU	1,062,996	1,279,529	26	4,813	\$10,145,193	\$2,000,000	3.3%
NCSSM	442,877	442,877	8	680	\$12,915,167	\$2,000,000	3.3%
Total	46,529,142	64,177,124	1,091	222,156	\$416,679,194	\$58,500,000	97.5%
System Reserve¹						\$1,500,000	2.5%
System Total						\$60,000,000	100.0%

Notes: ¹ System Office, UNCTV and NC Arboretum will be addressed from reserve balance.

² # Students is based on Full-Time Equivalent (Fall 2021), including undergraduate and graduate students, degree-seeking only, and excludes fully online student enrollment

³ Available Resources includes Change in F&A Fund Balance (Revenues less Expenses) + Carryforward (5%) + Infrastructure Fee Revenue + R&R-Related Capital Earmarks (all items budgeted in SCIF or otherwise) - System-approved reductions

2021-23 CAPITAL BUDGET ALLOCATIONS

Project	FY2021-23 Capital Budget		
	2021-22	2022-23	Total Project Authorization
Repair, Renovation, and Rehabilitation^{1,4}			
Comprehensive Renovation and Facility Modernization	\$250,000,000	\$250,000,000	\$978,877,433
ASU Duncan Hall Renovation			\$20,000,000
ECU Howell Science Building South			\$30,000,000
ECSU Infrastructure Upgrades			\$27,000,000
FSU Rosenthal and Chick Building Renovations			\$9,500,000
NC A&T Carver Hall Comp. Modernization Phase 2			\$10,400,000
NC A&T Price Hall Renovation Phase 2			\$8,500,000
NCCU Taylor Education Building Renovation			\$13,750,000
NCSSM Academic Commons/Dining Hall Renovation			\$12,400,000
NCSU Renovation of 111 Lampe Drive			\$42,000,000
NCSU Dabney Hall ⁴	\$30,000,000	\$30,000,000	\$60,000,000
NCSU Polk Hall ⁴	\$10,000,000		\$10,000,000
UNCA Lipinsky Renovation			\$10,000,000
UNCC Cameron Second Floor Renovation			\$19,100,000
UNCC Burson Renovation			\$25,900,000
UNCG Jackson Library Renovation/Addition			\$81,000,000
UNCP Business Administration Renovation			\$12,500,000
UNCSA Stevens Center Renovation			\$25,000,000
UNCW Randall Library Renovation/Expansion ²			\$56,000,000
WCU Moore Building Renovation			\$15,000,000
WSSU Hauser Hall - Renovation Phase 2			\$7,500,000
UNC Engineering (N.C. A&T, NCSU, & UNCC)⁵	\$45,000,000	\$45,000,000	\$90,000,000
Other Authorized Projects	\$239,811,000	\$257,500,000	\$1,073,211,000
ASU Peacock Hall	\$12,500,000	\$12,500,000	\$25,000,000
ASU Innovation Campus	\$54,000,000	–	\$54,000,000
ECSU Flight School	\$4,000,000	\$10,000,000	\$34,000,000
ECSU New Dining Facility	\$7,500,000	–	\$7,500,000
ECSU New Residence Hall	\$10,000,000	\$30,000,000	\$40,000,000
ECSU Sky Bridge	\$2,500,000	–	\$2,500,000
ECU Brody School of Medicine ³	\$21,500,000	\$53,750,000	\$215,000,000
FSU College of Education	\$6,300,000	\$13,750,000	\$63,000,000
FSU Dormitories	\$4,000,000	\$10,000,000	\$40,000,000
FSU Parking Deck	\$10,000,000	–	\$10,000,000
NC State Apiculture Facility	\$4,000,000	–	\$4,000,000
NC State E-Sports Facility	\$6,000,000	\$6,000,000	\$12,000,000
NC State E-Sports Truck	\$4,000,000	–	\$4,000,000
NC State STEM Building ³	\$18,250,000	\$36,500,000	\$160,000,000
NCCU Lab Equipment	\$3,011,000	–	\$3,011,000
NCSSM R&R and Wellness Center	\$12,000,000	–	\$12,000,000
UNC-CH Ackland Art Museum	–	–	–
UNC-CH Business School ³	\$10,000,000	\$18,750,000	\$150,000,000
UNC-CH Carrington Hall Renovation	\$21,250,000	\$25,500,000	\$60,000,000
UNCP Health Sciences Center ³	\$9,100,000	\$22,750,000	\$91,000,000
WCU Moore Building/Upper Campus Infrastructure	\$9,200,000	–	\$9,200,000
WSSU K.R. Williams Auditorium	\$5,700,000	14,250,000	\$57,000,000
UNC Lease Funds	–	\$3,750,000	\$15,000,000
Center for Digital Engineering	\$5,000,000	–	\$5,000,000
Total Capital Funding/Authorization	\$534,811,000	\$552,500,000	\$2,142,088,433

¹ The budget provides \$250 million in each year of the biennium to support repair, renovation, rehabilitation, and comprehensive renovation projects. Project prioritization is delegated to the Board of Governors up to the amount authorized. The General Assembly intends to fund the balance of the authorized project costs during the 2023-25 fiscal biennium.

² S.L. 2018-5 appropriated \$5.5 million in advanced planning funds for the Randall Library Renovation and Expansion at UNC Wilmington.

³ Only advanced planning was requested.

⁴ Section 40.1.(c2) requires the BOG to allocate \$30M in each fiscal year to renovations for NCSU' Dabney Hall and \$10M in FY22 for NCSU's Polk Hall.

⁵ Section 40.11.(b) requires the BOG to allocate the funds in equal amount to NC State, UNCC, and N.C. A&T to be used for improvements to existing buildings that will allow for expanded offerings and enrollments related engineering programs. The Board may determine priority and timing of funds allocated.

Approved by the UNC System Board of Governors on December 15, 2021



Appendix C:

2021-22 Authorization

of Tuition

AGENDA ITEM

A-2. Authorization of Tuition for 2021-22 Jennifer Haygood

Situation: Tuition rates for undergraduate and graduate students, including professional schools, are recommended for approval.

Background: G.S. 116-143 requires that the Board of Governors of the University of North Carolina System fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the constituent institutions of the UNC System. The 2016 General Assembly enacted a new guaranteed tuition program that fixes tuition rates for those first-time, full-time resident undergraduates and new transfer students who remain continuously enrolled for eight consecutive semesters or the equivalent number of remaining semesters for transfer students. Resident undergraduate tuition rates for 2021-22 will only apply to the cohort of students who enroll in the fall of 2021.

Assessment: The universities have submitted 2021-22 tuition proposals in accordance with legislative and UNC System Office guidelines for consideration by the Board.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

A-2. Authorization of Tuition for 2021-22

The following RESOLUTION for the 2021-22 academic year reflects the tuition increases proposed by the institutions. The Board of Governors recommended no increases for resident students due to the COVID-19 pandemic. Several institutions are requesting increases to nonresident rates.

The 2016 General Assembly enacted a guaranteed tuition program that fixes tuition rates for first-time full-time resident undergraduates and transfer students that remain continuously enrolled for eight consecutive semesters or the equivalent number of remaining semesters for transfer students. Resident undergraduate tuition rates for 2021-22 will only apply to the cohort of students that enroll in the fall of 2021. The chancellors and their boards of trustees requested tuition rate increases for students consistent with legislative and UNC System Office guidelines.

RESOLUTION AUTHORIZING TUITION

WHEREAS, G.S. 116-143 requires that the Board of Governors of the University of North Carolina System shall fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the UNC System constituent institutions.

NOW, THEREFORE, BE IT RESOLVED, that, effective with the Fall Term of 2021, the constituent institutions are authorized to charge and collect the following tuition rates.

I. 2021-22 Tuition Rates

In accordance with legislative and UNC System Office guidelines, institutions submitted tuition and fee proposals for 2021-22. The tuition amounts for all programs are shown on pages 3 through 9.

A. Increases in Tuition for Professional Schools

Three universities are proposing graduate professional school tuition increases for 2021-22. The rates require Board of Governors approval.

North Carolina A & T State University

Master of Accountancy – \$2,000 for nonresidents

N.C. A&T requests a tuition increase of \$2,000 for nonresidents for the Master of Accountancy program. The revenue generated would support marketing/recruitment initiatives and graduate assistantships.

Joint Master of Social Work (with UNCG) – reduction of \$374.13 for nonresidents

Joint Ph.D. of Social Work (with UNCG) – reduction of \$374.13 for nonresidents

N.C. A&T requests a tuition decrease of \$374.13 for nonresidents in the Joint Master and Joint Ph.D. in Social Work programs in order to match the rate at UNCG and maintain a competitive position in recruitment. Students will have access to activities and services regardless of university home base. A reduction in operating expenses will be necessary to absorb the decreased revenue.

UNC-Chapel Hill

School of Law: Juris Doctor (J.D.) – \$2,500 for nonresidents (new students only)

UNC-Chapel Hill requests an increase of \$2,500 for graduate nonresident students in the J.D. program. This increase is in addition to the \$566 proposed for all graduate nonresidents. The revenue generated would fund faculty recruitment and retention, student support services, and scholarships.

UNC Greensboro

MS-Sustainability and Environment – new established rates – \$7,019, residents/\$20,737, nonresidents

UNC Greensboro is requesting to establish tuition rates as shown above for the new Master of Science in Sustainability and Environment program approved by the Board of Governors in the spring of 2020. The tuition revenue generated would support program administration costs, professional development, advertising, and graduate assistant stipends.

B. 2021-22 Increases in Regular Tuition Rates

Institution		N.C. Residents		Nonresidents	
		From	To	From	To
North Carolina State University	UG	6,535.00	6,535.00	26,654.00	27,320.00
	Grad	9,095.00	9,095.00	26,421.00	27,082.00
College of Veterinary Medicine					
D.V.M. Candidate	Grad	17,039.00	17,039.00	45,080.00	45,741.00
Veterinary Graduate	Grad	9,095.00	9,095.00	26,421.00	27,082.00
Institute for Advanced Analytics					
Master of Advanced Analytics	Grad	19,095.00	19,095.00	36,421.00	37,082.00
College of Management					
Master of Accounting	Grad	22,157.00	22,157.00	39,421.00	40,082.00
Master of Business Admin.	Grad	23,220.00	23,220.00	41,031.00	41,692.00
Master of Global Luxury & Management	Grad	23,220.00	23,220.00	41,031.00	41,692.00
College of Design					
Bachelor of Architecture (5th year)	UG	7,935.00	7,935.00	28,054.00	28,720.00
Master of Architecture	Grad	10,495.00	10,495.00	27,821.00	28,482.00
Master of Landscape Architecture	Grad	10,495.00	10,495.00	27,821.00	28,482.00
Master of Art and Design	Grad	10,495.00	10,495.00	27,821.00	28,482.00
Master of Graphic Design	Grad	10,495.00	10,495.00	27,821.00	28,482.00
Master of Industrial Design	Grad	10,495.00	10,495.00	27,821.00	28,482.00
Doctorate of Design	Grad	13,095.00	13,095.00	30,421.00	31,082.00
College of Engineering					
MS in Chemical Engineering	Grad	11,495.00	11,495.00	28,821.00	29,482.00
MS in Computer Engineering	Grad	13,895.00	13,895.00	31,221.00	31,882.00
MS in Electrical Engineering	Grad	13,895.00	13,895.00	31,221.00	31,882.00
MS in Electric Power Systems Engineering	Grad	13,895.00	13,895.00	31,221.00	31,882.00
Joint Department (NC State & UNC-CH) of					
Biomedical Engineering - MS Train	Grad	13,395.00	13,395.00	30,721.00	31,382.00
MS in Computer Networking (CSC & ECE)	Grad	13,895.00	13,895.00	31,221.00	31,882.00
Master of Computer Science	Grad	14,695.00	14,695.00	32,021.00	32,682.00
MS in Computer Science	Grad	14,695.00	14,695.00	32,021.00	32,682.00
College of Sciences					
Master of Financial Mathematics	Grad	19,095.00	19,095.00	36,421.00	37,082.00
UNC-Chapel Hill	UG	7,019.00	7,019.00	34,198.00	34,882.00
Returning UG Student					
(continuously enrolled since 2017-18)	UG			33,889.00	34,567.00
	Grad	10,552.00	10,552.00	28,278.00	28,844.00
School of Business					
Master of Accounting (includes summer)	Grad	41,711.00	41,711.00	62,117.00	62,683.00
MBA	Grad	48,051.00	48,051.00	63,174.00	63,740.00
Receipts-Supported Business Programs:					
MAC Online (15 months)	Grad	69,425.00	69,425.00	69,425.00	69,425.00
MBA for Execs. Evening (24 mos.)	Grad	88,608.00	88,608.00	88,608.00	88,608.00
MBA for Execs. Weekend (20 mos.)	Grad	119,305.00	119,305.00	119,305.00	119,305.00
MBA @ UNC (24 mos./online)	Grad	125,589.00	125,589.00	125,589.00	125,589.00
Graduate School/Sch. of Info. & Lib. Science					
PSM in Biomedical Health Informatics	Grad	16,802.00	16,802.00	34,528.00	35,094.00

B. 2021-22 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC-Chapel Hill (continued)					
Graduate School					
PSM in Toxicology	Grad	18,552.00	18,552.00	36,278.00	36,844.00
Sch. of Journalism and Media	Grad	13,135.00	13,135.00	29,702.00	30,268.00
MA Media & Communication	Grad	14,885.00	14,885.00	31,452.00	32,018.00
School of Law					
Juris Doctor - new students	Grad	21,141.00	21,141.00	38,287.00	41,353.00
Juris Doctor - returning students	Grad	21,141.00	21,141.00	38,287.00	38,853.00
International LLM	Grad	N/A		44,314.00	44,880.00
School of Education					
Master of Arts in Teaching	Grad	11,552.00	11,552.00	29,278.00	29,844.00
Master in School Administration	Grad	11,552.00	11,552.00	29,278.00	29,844.00
Master in Educational Innovation, Technology & Entrepreneurship	Grad	18,552.00	18,552.00	36,278.00	36,844.00
School of Government (MPA)	Grad	11,552.00	11,552.00	29,278.00	29,844.00
MPA @ UNC (27 months-receipts supported)	Grad	54,405.00	54,405.00	54,405.00	54,405.00
School of Info. & Library Science					
MS in Information Science	Grad	14,052.00	14,052.00	31,778.00	32,344.00
MS in Library Science	Grad	14,052.00	14,052.00	31,778.00	32,344.00
Post Masters Certificate	Grad	16,552.00	16,552.00	34,278.00	34,844.00
PSM in Digital Curation	Grad	18,712.00	18,712.00	37,458.00	38,024.00
School of Social Work (MSW)	Grad	14,602.00	14,602.00	32,578.00	33,144.00
Health Affairs					
School of Pharmacy					
Pharm D	Grad	22,387.00	22,387.00	44,948.00	45,514.00
School of Nursing	UG	7,019.00	7,019.00	34,198.00	34,882.00
MS in Nursing	Grad	17,352.00	17,352.00	35,078.00	35,644.00
Post Masters of Science in Nursing	Grad	17,352.00	17,352.00	35,078.00	35,644.00
Doctor of Nursing Practice	Grad	17,352.00	17,352.00	35,078.00	35,644.00
School of Public Health	UG	7,019.00	7,019.00	34,198.00	34,882.00
	Grad	11,418.00	11,418.00	28,387.00	28,953.00
Master of Public Health	Grad	18,418.00	18,418.00	35,387.00	35,953.00
MS in Public Health	Grad	18,418.00	18,418.00	35,387.00	35,953.00
Master of Healthcare Administration	Grad	18,418.00	18,418.00	35,387.00	35,953.00
MS in Environmental Engineering	Grad	12,618.00	12,618.00	29,587.00	30,153.00
DrPH	Grad	16,418.00	16,418.00	33,387.00	33,953.00
School of Dentistry					
D.D.S.	Grad	35,609.00	35,609.00	62,124.00	62,690.00
ASPID (receipts supported)	Grad	115,000.00	115,000.00	115,000.00	115,000.00
Dental Hygiene	UG	7,019.00	7,019.00	34,198.00	34,882.00
Dental Graduate (except Oral and Craniofacial Biomedicine)	Grad	12,153.00	12,153.00	30,000.00	30,566.00
Dental MS Programs (except Oral and Craniofacial Biomedicine & Dental Hygiene)	Grad	16,609.00	16,609.00	35,124.00	35,690.00
MS in Dental Hygiene	Grad	14,353.00	14,353.00	32,200.00	32,766.00
Oral & Craniofacial Biomedicine (MS & PhD)	Grad	10,552.00	10,552.00	28,278.00	28,844.00

B. 2021-22 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC-Chapel Hill (continued)					
School of Medicine					
M.D.	Grad	32,746.00	32,746.00	60,140.00	60,706.00
MS-Train (Joint Dept. of BME with NC State)	Grad	14,852.00	14,852.00	32,578.00	33,144.00
Medical Technology	UG	7,019.00	7,019.00	34,198.00	34,882.00
School of Medicine/Allied Health Sciences					
Master of Clinical Laboratory Science	Grad	18,402.00	18,402.00	36,128.00	36,694.00
Master of Radiologic Science	Grad	18,402.00	18,402.00	36,128.00	36,694.00
Doctor of Audiology	Grad	18,402.00	18,402.00	36,128.00	36,694.00
Doctor of Physical Therapy - Entry Level	Grad	18,402.00	18,402.00	36,128.00	36,694.00
Post-Prof. Transitional-Doctorate					
Physical Therapy	Grad	18,402.00	18,402.00	36,128.00	36,694.00
MS in Occupational Therapy	Grad	18,402.00	18,402.00	36,128.00	36,694.00
MS in Clinical Rehabilitation and Mental					
Health Counseling	Grad	18,402.00	18,402.00	36,128.00	36,694.00
MS in Speech-Language Pathology	Grad	18,402.00	18,402.00	36,128.00	36,694.00
Physician Assistant (includes summer)	Grad	28,359.00	28,359.00	50,874.00	51,440.00
East Carolina University	UG	4,452.00	4,452.00	20,729.00	20,729.00
	Grad	4,749.00	4,749.00	17,898.00	17,898.00
Master of Business Admin.	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Master of Science in Accounting	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Business Analytics Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Hospitality Management Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Management Info. Systems Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Marketing Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Project Management Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Supply Change Management Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
MS in Sustainable Tourism & Hospitality	Grad	4,749.00	4,749.00	17,898.00	17,898.00
Sustainable Tourism Certificate	Grad	6,999.00	6,999.00	20,148.00	20,148.00
MS in Athletic Training	Grad	4,749.00	4,749.00	17,898.00	17,898.00
School of Dental Medicine	Grad	29,944.00	29,944.00	N/A	
School of Medicine	Grad	20,252.00	20,252.00	48,649.00	48,649.00
Master of Public Health	Grad	6,549.00	6,549.00	19,698.00	19,698.00
MS in Communication Science & Disorders	Grad	7,749.00	7,749.00	20,898.00	20,898.00
MS in Nursing	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Post Masters of Science in Nursing	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Doctor of Nursing	Grad	6,999.00	6,999.00	20,148.00	20,148.00
Doctor of Nursing Practice	Grad	7,799.00	7,799.00	20,948.00	20,948.00
MS in Occupational Therapy	Grad	6,149.00	6,149.00	19,298.00	19,298.00
Master of Social Work	Grad	5,361.00	5,361.00	18,510.00	18,510.00
Doctor of Audiology	Grad	7,149.00	7,149.00	20,298.00	20,298.00
Doctor of Physical Therapy	Grad	6,829.00	6,829.00	19,978.00	19,978.00
Physician Assistant	Grad	8,686.00	8,686.00	21,835.00	21,835.00
Doctor of Philosophy in Communication					
Sciences & Disorders	Grad	7,149.00	7,149.00	20,298.00	20,298.00

B. 2021-22 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
N.C. A&T State University	<i>UG</i>	3,540.00	3,540.00	17,050.00	17,050.00
	<i>Grad</i>	4,745.00	4,745.00	17,545.00	17,545.00
Master of Accountancy	<i>Grad</i>	4,745.00	4,745.00	17,545.00	19,545.00
Master of Business Administration	<i>Grad</i>	7,745.00	7,745.00	20,150.00	20,150.00
Joint School of Nanoscience and					
Nanoengineering with UNCG	<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,937.00
Joint Masters in Social Work with UNCG	<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,562.87
Joint Ph.D. in Social Work with UNCG	<i>Grad</i>	5,219.00	5,219.00	18,937.00	18,562.87
UNC Charlotte	<i>UG</i>	3,812.00	3,812.00	17,246.00	17,246.00
	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
College of Business					
Master of Accountancy	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Master of Business Administration	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Doctor in Business Administration	<i>Grad</i>	25,337.00	25,337.00	38,771.00	38,771.00
MS in Management	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Business Foundations Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Business Analytics Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Entrepreneurship & Innovation Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MBA Plus Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MS in Economics	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Applied Econometrics Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MS in Mathematical Finance	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
MS in Real Estate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
Real Estate & Financial Devel. Certificate	<i>Grad</i>	10,337.00	10,337.00	23,771.00	23,771.00
College of Arts & Architecture					
Master of Architecture	<i>Grad</i>	6,087.00	6,087.00	19,521.00	19,521.00
MS in Architecture	<i>Grad</i>	4,337.00	4,337.00	17,771.00	17,771.00
Master of Urban Design	<i>Grad</i>	6,087.00	6,087.00	19,521.00	19,521.00
College of Business and the College of					
Computing and Informatics					
PSM in Data Science & Business Analytics	<i>Grad</i>	11,337.00	11,337.00	24,771.00	24,771.00
Data Science Business Analytics Certificate	<i>Grad</i>	11,337.00	11,337.00	24,771.00	24,771.00
College of Computing and Informatics					
MS in Computer Science	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
MS in Information Technology	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
MS in Cyber Security	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Network Security Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Secure Software Development Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Bioinformatics Applications Certificate	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
Bioinformatics Technology Certificate	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
PSM in Bioinformatics	<i>Grad</i>	7,037.00	7,037.00	20,471.00	20,471.00
Advanced Databases & Knowledge					
Discovery Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Game Design & Development Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Management of Information Technology					
Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Information Security & Privacy Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00
Human-Computer Interaction Certificate	<i>Grad</i>	8,337.00	8,337.00	21,771.00	21,771.00

B. 2021-22 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC Charlotte (continued)					
College of Health and Human Services					
Master of Health Administration	Grad	7,037.00	7,037.00	20,471.00	20,471.00
Master of Public Health	Grad	4,937.00	4,937.00	18,371.00	18,371.00
MS in Respiratory Care	Grad	5,337.00	5,337.00	18,771.00	18,771.00
MS in Nursing (excludes MSN Anesthesia track)	Grad	5,537.00	5,537.00	18,971.00	18,971.00
Nursing Post-Masters Certificate	Grad	5,537.00	5,537.00	18,971.00	18,971.00
Advanced Practice RN Post-Masters Cert.	Grad	5,537.00	5,537.00	18,971.00	18,971.00
Doctor of Nursing Practice	Grad	9,137.00	9,137.00	22,571.00	22,571.00
PhD of Public Health Sciences	Grad	6,137.00	6,137.00	19,571.00	19,571.00
PSM of Health Informatics	Grad	7,037.00	7,037.00	20,471.00	20,471.00
Public Health Core Concepts Certificate	Grad	4,937.00	4,937.00	18,371.00	18,371.00
Community Health Certificate	Grad	4,937.00	4,937.00	18,371.00	18,371.00
Health Informatics Certificate	Grad	7,037.00	7,037.00	20,471.00	20,471.00
Master of Social Work	Grad	4,337.00	4,337.00	17,771.00	17,771.00
Ph.D. in Health Services Research	Grad	4,337.00	4,337.00	17,771.00	17,771.00
College of Engineering					
Master of Fire Protection & Admin.	Grad	6,137.00	6,137.00	19,571.00	19,571.00
MS in Engineering	Grad	6,137.00	6,137.00	19,571.00	19,571.00
MS in Civil Engineering	Grad	6,137.00	6,137.00	19,571.00	19,571.00
Ph.D. in Civil Engineering	Grad	4,337.00	4,337.00	17,771.00	17,771.00
MS in Electrical Engineering	Grad	6,137.00	6,137.00	19,571.00	19,571.00
MS in Mechanical Engineering	Grad	6,137.00	6,137.00	19,571.00	19,571.00
MS in Engineering Management	Grad	6,137.00	6,137.00	19,571.00	19,571.00
MS in Construction & Facilities Mgmt.	Grad	6,137.00	6,137.00	19,571.00	19,571.00
MS in Applied Energy & Electromechanical Systems	Grad	6,137.00	6,137.00	19,571.00	19,571.00
Ph.D. in Infrastructure & Envir. Systems	Grad	6,137.00	6,137.00	19,571.00	19,571.00
PhD in Electrical Engineering	Grad	6,137.00	6,137.00	19,571.00	19,571.00
PhD in Mechanical Engineering	Grad	6,137.00	6,137.00	19,571.00	19,571.00
College of Liberal Arts & Sciences					
Master of Industrial/Organizational Psychology	Grad	6,737.00	6,737.00	20,171.00	20,171.00
Biotechnology Certificate	Grad	7,037.00	7,037.00	20,471.00	20,471.00
Biomedical Sciences Certificate	Grad	7,037.00	7,037.00	20,471.00	20,471.00
UNC Greensboro	UG	4,422.00	4,422.00	19,581.00	19,581.00
	Grad	5,219.00	5,219.00	18,937.00	18,937.00
School of Business & Economics					
MS in Accounting	Grad	9,779.00	9,779.00	23,497.00	23,497.00
MA in Applied Economics	Grad	6,659.00	6,659.00	20,377.00	20,377.00
Master of Business Administration	Grad	9,779.00	9,779.00	23,497.00	23,497.00
Doctor of Business Administration	Grad	8,819.00	8,819.00	22,537.00	22,537.00
MS in Athletic Training	Grad	8,819.00	8,819.00	22,537.00	22,537.00
MS in Consumer, Apparel, and Retail Studies	Grad	8,099.00	8,099.00	21,817.00	21,817.00
MS in Information Technology and Management	Grad	9,779.00	9,779.00	23,497.00	23,497.00
MS in International Business	Grad	8,819.00	8,819.00	22,537.00	22,537.00

B. 2021-22 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
UNC Greensboro (continued)					
College of Arts and Sciences					
MS in Sustainability and Environment	Grad	New	7,019.00	New	20,737.00
School of Education					
MS in Counseling	Grad	5,939.00	5,939.00	19,657.00	19,657.00
MS in Counseling and Educational Specialist (dual degree)	Grad	5,939.00	5,939.00	19,657.00	19,657.00
PhD in Counseling and Counselor Education	Grad	5,939.00	5,939.00	19,657.00	19,657.00
Master of Library Information Studies	Grad	5,579.00	5,579.00	19,297.00	19,297.00
Graduate School					
MS in Informatics and Analytics	Grad	7,919.00	7,919.00	21,637.00	21,637.00
School of Health and Human Services					
MA in Comm. Science and Disorders	Grad	8,039.00	8,039.00	21,757.00	21,757.00
MS in Genetic Counseling	Grad	7,775.00	7,775.00	21,493.00	21,493.00
Master in Kinesiology/Concentration in Sport Psychology	Grad	8,819.00	8,819.00	22,537.00	22,537.00
Post-Bacc Certificate - Dietetic Internship	Grad	8,819.00	8,819.00	22,537.00	22,537.00
School of Nursing					
Doctor of Nursing Practice	Grad	8,219.00	8,219.00	21,937.00	21,937.00
UNC Wilmington	UG	4,443.00	4,443.00	18,508.00	18,508.00
	Grad	4,719.00	4,719.00	18,548.00	18,548.00
School of Business					
MS in Accountancy	Grad	9,530.85	9,530.85	23,320.08	23,320.08
Master of Business Administration	Grad	6,919.00	6,919.00	20,748.00	20,748.00
Executive MBA (online)	Grad	8,460.36	8,460.36	22,289.36	22,289.36
Business Foundations Certificate	Grad	8,460.36	8,460.36	22,289.36	22,289.36
MS in Computer Science & Info. Systems	Grad	4,899.00	4,899.00	18,728.00	18,728.00
MS in Finance and Investment Mgmt.	Grad	9,819.00	9,819.00	23,648.00	23,648.00
MS in Business Analytics	Grad	9,819.00	9,819.00	23,648.00	23,648.00
College of Arts and Sciences					
MA in Filmmaking	Grad	8,594.00	8,594.00	22,423.00	22,423.00
MS in Data Science	Grad	5,719.00	5,719.00	19,548.00	19,548.00
MA-Integrated Marketing Communication	Grad	5,739.00	5,739.00	19,568.00	19,568.00
Master of Public Administration	Grad	6,698.00	6,698.00	20,527.00	20,527.00
Executive Master of Public Admin. (online)	Grad	6,698.00	6,698.00	20,527.00	20,527.00
College of Health and Human Services					
Doctor of Nursing Practice	Grad	6,059.00	6,059.00	19,888.00	19,888.00
Appalachian State University	UG	4,242.00	4,242.00	19,049.00	19,849.00
	Grad	4,839.00	4,839.00	18,271.00	19,849.00
MS in Accounting	Grad	8,439.00	8,439.00	21,871.00	23,449.00
Master of Business Admin.	Grad	8,439.00	8,439.00	21,871.00	23,449.00
MS in Applied Data Analytics	Grad	8,439.00	8,439.00	21,871.00	23,449.00
MS in Athletic Training	Grad	6,839.00	6,839.00	20,271.00	21,849.00
Master of Health Administration	Grad	7,839.00	7,839.00	21,271.00	22,849.00
Fayetteville State University	UG	2,982.00	2,982.00	14,590.00	14,590.00
	Grad	3,437.97	3,437.97	14,503.38	14,503.38
MBA Online	Grad	4,031.97	4,031.97	15,981.38	15,981.38

B. 2021-22 Increases in Regular Tuition Rates (continued)

Institution		North Carolina Residents		Nonresidents	
		From	To	From	To
North Carolina Central University	UG	3,728.00	3,728.00	16,435.00	16,435.00
	Grad	4,740.00	4,740.00	17,694.00	17,694.00
Master of Business Admin.	Grad	5,540.00	5,540.00	18,494.00	18,494.00
School of Law, Returning Students	Grad	13,202.00	13,202.00	34,761.00	34,761.00
School of Law, New Students	Grad	13,444.00	13,444.00	36,116.00	36,116.00
Master of Public Administration	Grad	5,040.00	5,040.00	17,994.00	17,994.00
Master of Library Science	Grad	5,040.00	5,040.00	17,994.00	17,994.00
Executive MPA (receipts supported)	Grad	23,500.00	23,500.00	23,500.00	23,500.00
UNC Pembroke	UG	1,000.00	1,000.00	5,000.00	5,000.00
	Grad	4,280.00	4,280.00	16,343.18	16,834.00
Master of Business Administration	Grad	4,825.70	4,825.70	16,888.88	17,379.70
Master of Science in Nursing	Grad	4,495.00	4,495.00	16,558.18	17,049.00
MS in Athletic Training	Grad	5,775.00	5,775.00	17,838.18	18,329.00
Western Carolina University	UG	1,000.00	1,000.00	5,000.00	5,000.00
	Grad	4,435.00	4,435.00	14,842.00	14,842.00
College of Business					
Master of Accountancy	Grad	5,335.00	5,335.00	16,642.00	16,642.00
Master of Business Admin.	Grad	5,335.00	5,335.00	16,642.00	16,642.00
Master of Entrepreneurship	Grad	5,335.00	5,335.00	16,642.00	16,642.00
Master of Project Management	Grad	5,335.00	5,335.00	16,642.00	16,642.00
Master in Sport Management	Grad	5,335.00	5,335.00	16,642.00	16,642.00
Project Management Certificate	Grad	5,335.00	5,335.00	16,642.00	16,642.00
College of Health & Human Services					
Certified RN Anesthetist	Grad	9,235.00	9,235.00	19,642.00	19,642.00
Master of Comm. Sciences & Disorders	Grad	5,635.00	5,635.00	16,042.00	16,042.00
Doctor of Nursing Practice (DNP)	Grad	9,235.00	9,235.00	19,642.00	19,642.00
Doctor of Physical Therapy	Grad	5,255.00	5,255.00	17,743.00	17,743.00
Family Nurse Practitioner	Grad	5,035.00	5,035.00	15,442.00	15,442.00
Master of Social Work	Grad	5,035.00	5,035.00	15,442.00	15,442.00
MS in Athletic Training	Grad	6,135.00	6,135.00	16,542.00	16,542.00
Winston-Salem State University	UG	3,401.00	3,401.00	13,648.00	14,057.44
	Grad	3,872.00	3,872.00	13,987.00	14,406.61
Doctor of Nursing Practice (DNP)	Grad	5,872.00	5,872.00	15,987.00	16,406.61
Doctor of Physical Therapy	Grad	5,872.00	5,872.00	15,987.00	16,406.61
MS in Nursing	Grad	5,372.00	5,372.00	15,487.00	15,906.61
MS in Occupational Therapy	Grad	5,372.00	5,372.00	15,487.00	15,906.61
MS in Rehabilitation Counseling	Grad	4,714.00	4,714.00	14,829.00	15,248.61
Master in Healthcare Administration	Grad	4,872.00	4,872.00	15,987.00	16,406.61
UNC Asheville	UG	4,122.00	4,122.00	21,470.00	21,470.00
	Grad	4,914.00	4,914.00	21,236.00	21,236.00
Elizabeth City State University	UG	1,000.00	1,000.00	5,000.00	5,000.00
	Grad	3,375.43	3,375.43	16,437.13	16,437.13
UNC School of the Arts	UG	6,497.00	6,497.00	23,040.00	23,731.00
	Grad	9,196.00	9,196.00	23,203.00	23,899.00
High School		0.00	0.00	13,571.00	13,978.00

Proposed increases for professional schools may also include the requested campus-based increase for resident and nonresident graduate students.

II. 2021-22 Special Tuition Rates

Nonresident Graduate Students

Consistent with the General Statutes and by authorization of the Board of Governors through a resolution passed by the Board in 1983, the institutions are authorized to charge special tuition rates for nonresident graduate students.

For nonresident graduate students who are awarded a graduate teaching or research assistantship and who are paid a stipend of at least \$2,000 per academic year, the institution may award tuition remission to reduce the nonresident tuition rate to the in-state rate. For example, the nonresident graduate student tuition rate is proposed to increase from \$26,421 to \$27,082 at North Carolina State University for 2021-22. NC State's graduate nonresident students who are eligible to receive tuition remission will be charged the resident tuition rate, which will remain at \$9,095 for the 2021-22 academic year.

Each university receives a state appropriation for graduate tuition remissions and some universities supplement this appropriation from other non-state sources. Institutions may not provide graduate tuition remissions to all students. The number of awards is limited to those that meet the criteria and the budget availability.

Note: The 2011 General Assembly eliminated state appropriations for nonresident undergraduate tuition waivers that had been in place since 1983 [Sec. 9.13(b) of S.L. 2011-145].

III. Tuition for Students Enrolled in Degree-Credit Courses

It is proposed that, effective with the fall term of 2021, resident students and nonresident students taking courses within North Carolina be charged the regular-term tuition rates established by the Board and that tuition rates for these students be implemented on a per-credit-hour basis to be calculated as follows:

- Undergraduate students shall be charged tuition per credit hour, at a rate equal to the annual undergraduate tuition rate at their institution divided by 24. The per-credit rate shall be capped at 12 credits per semester for fall and spring semesters, meaning undergraduate students shall not be charged for additional credits beyond 12 in a fall or spring semester.
- Graduate students shall be charged tuition per credit hour, at a rate equal to the annual graduate tuition rate divided by 18. The per-credit rate shall be capped at nine credits for fall and spring semesters, meaning graduate students shall not be charged for additional credits beyond nine per semester in a fall or spring semester.

It is further proposed that the Board continue to delegate to the president the authority to set tuition rates for nonresident students taking courses outside North Carolina and to approve tuition rates for self-supported summer enrollment.



Appendix D:

2021-22 Authorization of Fees

AGENDA ITEM

A-3. Authorization of Fees for 2021-22 Jennifer Haygood

Situation: General Fees (Athletics, Health Services, Student Activities, Educational and Technology, and Campus Security), Debt Service, Application, and Special Fees are recommended for approval.

Background: G.S. 116-143 requires that the Board of Governors of the UNC System fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the constituent institutions of the UNC System. The 2016 General Assembly enacted a provision that caps mandatory student fee increases (including debt service fees) to three percent per year.

Assessment: The universities have submitted 2021-22 fee proposals in accordance with legislative and UNC System Office guidelines for consideration by the Board.

Action: This item requires a vote by the committee and a vote by the full Board of Governors.

A-3. Authorization of Fees for 2021-22

The following RESOLUTION for the 2021-22 academic year reflects fee increase proposals by each university. Chancellors requested fee increases consistent with the tuition and fee instructions, including a three percent cap on mandatory student fee increases enacted by the 2016 General Assembly.

RESOLUTION AUTHORIZING FEES

WHEREAS, G.S. 116-143 requires that the Board of Governors of the University of North Carolina System shall fix the tuition and fees, not inconsistent with the actions of the General Assembly, at the UNC System constituent institutions.

NOW, THEREFORE, BE IT RESOLVED, that, effective with Fall Term 2021, the constituent institutions are authorized to charge and collect the following fees.

Athletics Fees

Athletics fee revenues provide funds for intercollegiate athletic programs and for the maintenance and operation of athletic facilities.

For 2021-22, the tuition and fee instructions allowed institutions to propose an increase in one fee if it was offset by a commensurate decrease to another fee, resulting in no net increase in the total of all mandatory fees, excluding health services. UNC Pembroke is requesting a \$10 increase (with a decrease to the Educational and Technology fee) to cover athletics training and increases in health insurance costs. Elizabeth City State University is requesting a reduction to round its fee to the nearest whole dollar.

The proposed Athletics fees, effective Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$ –	\$783.00
East Carolina University	–	773.00
Elizabeth City State University	(.31)	899.00
Fayetteville State University	–	768.00
North Carolina A&T State University	–	870.00
North Carolina Central University	–	847.00
North Carolina State University	–	232.00
UNC Asheville	–	855.00
UNC-Chapel Hill	–	279.00
UNC Charlotte	–	824.00
UNC Greensboro	–	780.00
UNC Pembroke	10.00	781.52
UNC Wilmington	–	774.55
UNC School of the Arts	N/A	N/A
Western Carolina University	–	782.00
Winston-Salem State University	–	780.00

Health Services Fees

Health Services fees finance health and medical services for students, including the maintenance and operation of student health centers. The demand for counseling services has increased during the past few years and especially during the COVID-19 pandemic. Increases are requested in Health Services fees at 14 institutions for 2021-22.

ECSU's proposed increase of \$67.77 would support the hiring of a new mental health counselor and extended operating hours for health services. UNCC's proposed increase of \$88.00 would support new positions (8.0 FTE), including two for the counseling and psychological services team and operating and renovation expenses to accommodate the additional staff, counseling rooms, and offices. WSSU's proposed increase of \$73.00 would fund three new positions (Certified Health Education Specialist, Licensed Practical Nurse, and a Counselor-in-Residence), eCheckup software, and an online assessment tool.

The proposed Health Services fees, effective Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$10.00	\$335.00
East Carolina University	56.00	319.00
Elizabeth City State University	67.77	333.00
Fayetteville State University	40.00	287.00
North Carolina A&T State University	31.50	370.00
North Carolina Central University	–	312.66
North Carolina State University	38.00	445.00
UNC Asheville	35.00	403.00
UNC-Chapel Hill	10.00	410.15
UNC Charlotte	88.00	335.00
UNC Greensboro	62.00	372.00
UNC Pembroke	10.00	215.49
UNC Wilmington	27.07	246.07
UNC School of the Arts	–	882.00
Western Carolina University	36.00	350.00
Winston-Salem State University	73.00	340.00

Student Activities Fees

Student Activities fees provide funds for non-academic student services and for the maintenance and operation of facilities used in conjunction with those services. Included are funds to operate student unions and intramural facilities, and provide for student organizations, newspapers, yearbooks, and entertainment programs.

Elizabeth City State University is requesting a reduction to round its fee to the nearest whole dollar.

The proposed Student Activities fees, effective Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$ –	\$659.00
East Carolina University	–	702.00
Elizabeth City State University	(.15)	738.00
Fayetteville State University	–	565.00
North Carolina A&T State University	–	714.25
North Carolina Central University		
Undergraduate	–	501.40
Graduate	–	426.80
Law	–	446.72
North Carolina State University	–	679.32
UNC Asheville	–	791.50
UNC-Chapel Hill		
Undergraduate	–	394.16
Graduate	–	372.18
Law	–	198.50
Pharmacy	–	7.50
UNC Charlotte	–	650.00
UNC Greensboro	–	577.00
UNC Pembroke	–	697.84
UNC Wilmington	–	698.95
UNC School of the Arts	–	748.00
High School	–	802.00
Western Carolina University	–	632.00
Winston-Salem State University	–	545.70

Educational and Technology Fees

Educational and Technology fees were instituted as a result of the study of student fees conducted by the Board of Governors in 1992-93 and adopted in May 1993. These fees cover specialized instructional supplies/services and scientific and information technology equipment not provided by state funds.

UNC Pembroke is requesting a decrease of \$10 due to a higher-than-expected fund balance as a result of CARES Act dollars received to purchase technologies in support of hybrid and distance learning.

The proposed Educational and Technology fees, effective Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$ –	\$576.00
East Carolina University	–	403.00
Elizabeth City State University	–	326.00
Fayetteville State University	–	382.00
North Carolina A&T State University	–	469.06
North Carolina Central University	–	428.15
North Carolina State University	–	439.28
UNC Asheville	–	527.00
UNC-Chapel Hill	–	442.30
UNC Charlotte	–	622.00
UNC Greensboro	–	461.00
UNC Pembroke	(10.00)	533.91
UNC Wilmington	–	534.94
UNC School of the Arts	–	754.00
Western Carolina University	–	544.00
Winston-Salem State University	–	416.46

Campus Security Fee

The 2013-14 UNC Campus Security Initiatives Report included high priority recommendations for new initiatives, staffing, and security measures designed to benefit the UNC System institutions. The Board approved this fee in 2015.

The fee assessed to students by each institution provides the UNC System with approximately \$6 million annually to support implementation of priority needs, while incenting shared services, collaboration, group purchasing and efficiency on a system level, where most appropriate.

At a special meeting on February 9, 2021, the Committee on Budget and Finance approved a motion to increase the Campus Security fee by \$30 at all institutions, except those that would result in a total mandatory fee increase over three percent. Therefore, the increases for five institutions are reduced this year, with the understanding that the fees will increase to \$60 in 2022-23.

The proposed Campus Security fees, effective Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$30.00	\$60.00
East Carolina University	22.00	52.00
Elizabeth City State University	–	30.00
Fayetteville State University	30.00	60.00
North Carolina A&T State University	30.00	60.00
North Carolina Central University	30.00	60.00
North Carolina State University	30.00	60.00
UNC Asheville	30.00	60.00
UNC-Chapel Hill	30.00	60.00
UNC Charlotte	4.00	34.00
UNC Greensboro	24.00	54.00
UNC Pembroke	30.00	60.00
UNC Wilmington	30.00	60.00
UNC School of the Arts	30.00	60.00
Western Carolina University	30.00	60.00
Winston-Salem State University	1.00	31.00

Indebtedness Fees

Under the policy for the establishment of fees adopted by the Board of Governors in 1993 and revised in 2003, fees for the retirement of indebtedness are approved at the time a project is approved and established at the time that debt is incurred. Indebtedness fees, once established, remain in effect until the debt is retired.

NC State is reducing its debt service fee by \$38 due to the retirement of debt for Thompson Hall. UNC Wilmington is reducing the debt service fee for the Campus Rec Center Expansion Services Fund project by \$52 due to savings achieved following the refunding of 2010 revenue bonds. A new debt service project for Walton Drive Student Village Rec Fields and Facilities (approved by the Board in January 2021) with an associated \$52 debt service fee results in a \$0 net change to students.

The proposed Indebtedness fees, effective for Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$ –	\$634.00
East Carolina University	–	445.00
Elizabeth City State University	–	–
Fayetteville State University	–	335.00
North Carolina A&T State University	–	588.00
North Carolina Central University	–	570.00
North Carolina State University	(38.00)	534.00
UNC Asheville	–	394.00
UNC-Chapel Hill	–	185.85
UNC Charlotte	–	720.00
UNC Greensboro	–	707.00
UNC Pembroke	–	206.00
UNC Wilmington	–	376.00
UNC School of the Arts	–	–
Western Carolina University	–	523.00
Winston-Salem State University	–	423.00

Special Fees

Special fees provide funds for specific needs that are not financed from other revenue sources. Special fees are charged *only* to students who participate in programs or activities financed from those fees. These are programs that have specialized instructional needs, e.g., programs in health affairs, law, business, engineering, and architecture. These programs are expensive and occur in curricula where students must obtain a “competitive edge” to acquire highly desirable jobs upon graduation. Increases to Special fees were not allowed for 2021-22; however, UNC-Chapel Hill is requesting a name change to two fees to better reflect the projected expenditures. In addition to the Special fees listed below, all UNC System students are charged \$1.00 per year for the Association of Student Governments fee.

The Special fees, effective for Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
East Carolina University		
Music	\$ –	\$ 35.00
SCUBA (basic class to advanced classes)	–	250 to 500
Clinical Skills	–	95.00
Dental Materials Fee	–	75.00
Dental Instrument Lease Fee	–	3,525.00
Dental Student Organization	–	60.00
AHEC-Dental Student Housing	–	1,200.00
Dental Preclinical Educ. Materials (yr. 1)	–	225.00
Dental Preclinical Educ. Materials (yr. 2)	–	300.00
Dental Preclinical Educ. Materials (yr. 3)	–	360.00
Nurse Midwifery Malpractice Insurance	–	725.00
College of Engineering & Tech. Science	–	300.00
Elizabeth City State University		
Flight Lab – Private	–	6,500.00
Flight Lab – Cross Country	–	6,000.00
Flight Lab – Instrument	–	5,000.00
Flight Lab – Commercial	–	7,500.00
Flight Lab – Multi-Engine	–	2,500.00
Flight Lab – CFI	–	4,000.00
Flight Lab – CFII	–	1,500.00
Flight Lab – MEI	–	3,000.00
Fayetteville State University		
Nursing Clinical	–	200.00
Student Teaching	–	200.00
Teacher Education Assessment	–	91.00
Social Work Field Experience	–	150.00

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
North Carolina A & T State University		
ELED 311 Reading Methods Exam	\$ –	\$ 140.00
ELED 313/314 Reading Methods Exam	–	100.00
Horticulture Lab	–	35.00
Food & Nutritional Sciences 151 Lab	–	55.00
Food & Nutritional Sciences 442 Lab	–	19.00
Fashion Merchandising and Design Lab	–	14.00
North Carolina Central University		
ADA Dietetic Internship Program	–	425.50
Nursing Technology Support	–	120.00
Enrollment Fee	–	100.00
North Carolina State University		
Graduate Students	–	12.00
College of Engineering Program Enhancement	–	1,500.00
Professional Golf Management	–	700.00
UNC Asheville		
Engineering	–	1,000.00
UNC-Chapel Hill		
DDS/DH/MD Student Association	–	9.00
Dental Equipment – DDS	–	240.00
Dental Equipment – Dental Hygiene	–	85.00
Dental Materials – DDS	–	55.00
Dental Materials – Graduate	–	55.00
Dental Materials – Dental Hygiene	–	30.00
DDS Yr. 1 Clinic Technology	–	300.00
DDS Yr. 2 Clinic Technology	–	600.00
DDS Yrs. 3 & 4 Clinic Technology	–	1,200.00
Dental Grad Clinic Technology	–	1,200.00
DH Yrs. 1 & 2 Clinic Technology	–	300.00
Dentistry Instrument Mgmt. – DDS	–	2,500.00
Dentistry Instrument Mgmt. – Dental Hygiene	–	1,000.00
Dentistry Instrument Mgmt. – Dental Grad	–	1,000.00
Field Training – Biostatistics	–	25.00
Field Training – Health Policy & Admin. Grad (HPM)	–	450.00
Field Training – Health Policy & Admin. UG (HPM)	–	400.00
Field Training – MCH	–	450.00
Field Training – MPA	–	200.00
Field Training – MPH Health Behavior (HBEH)*	–	600.00
Field Training – Social Work	–	300.00
Field Training – PHNU	–	450.00

* Original fee name was Field Training – HBHE Grad.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
UNC-Chapel Hill (continued)		
Field Training – NUTR Clinical Exp.	\$ –	\$ 450.00
Field Training – NUTR National Issues	–	50.00
Law School Practical Skills Enhancement	–	500.00
Law School Student Academic Program	–	600.00
Law Student Placement Services	–	100.00
Leadership Fee (MCH/PUBH)	–	158.00
Professional Training – HPM, MPH	–	550.00
Professional Training – HPM/MHA/MSPH (yr.1)	–	550.00
Professional Training – HPM/MHA/MSPH (yr.2)	–	1,000.00
Physician Assistant Program	–	500.00
MBA/MAC Career Management	–	600.00
MBA/MAC Program Quality	–	500.00
MBA/MAC Student Club	–	50.00
MD Technology – School of Medicine *	–	500.00
Nursing Clinical Compliance	–	11.32
Nursing Healthcare Simulation Training	–	91.00
Nursing Practicum – Graduate	–	150.00
Nursing Practicum – Undergraduate	–	175.20
Pharmacy Clerkship	–	200.00
Senior Class Enrichment	–	2.00
Registered Dietitian Training	–	107.00
Biomedical Engineering Program Enhancement	–	1,500.00
Computer Science Program Enhancement	–	300.00
UG Business Program Expansion – Major	–	2,000.00
UG Business Program Expansion – Minor	–	1,000.00
UNC Charlotte		
College of Arts & Architecture Majors	–	250.00
College of Engineering	–	300.00
College of Computing & Informatics Majors	–	225.00
International Students	–	200.00
College of Health & Human Services Majors	–	250.00
UNC Greensboro		
Student Teaching	–	250.00
Open Water Diver Scuba	–	375.00
Advanced Open Water Diver Scuba	–	271.00
Exercise Physiology	–	25.00
MSN Education	–	1,330.00
MSN/DNP Adult Gerontological NP Program	–	2,440.00
MSN/DNP RN Anesthetist Program	–	200.00
MSN/DNP Program	–	1,400.00
RN to BSN	–	210.00
Traditional BSN Program	–	1,260.00

* Original fee name was MD IPAD.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
UNC Greensboro (continued)		
Nursing PhD Program	\$ –	\$ 500.00
School of Music, Theatre & Dance Studio Usage	–	70.00
Studio Art Majors (undergraduate)	–	400.00
Art History Majors	–	100.00
Dance Students	–	150.00
Theatre Students	–	400.00
Media Studies	–	100.00
UNC Wilmington		
MS in Accountancy	–	150.00
Executive MBA	–	1,912.50
Professional MBA	–	600.00
MS Data Science	–	1,500.00
UNC School of the Arts		
School of Dance – Injury Screening & Prevention	–	517.00
School of Design and Production	–	669.00
School of Drama	–	452.00
School of Filmmaking	–	1,377.00
School of Music	–	569.00
Western Carolina University		
CFPA Studio and Equipment Usage	–	250.00
School of Engineering – Joint Program	–	150.00
Professional Education	–	72.00
Student Teaching	–	150.00
Study Abroad Fee	–	150.00
Athletics Training Program	–	400.00
Dietetics Program	–	250.00
Recreational Therapy Program	–	100.00
Emergency Medical Care Program	–	700.00
Environmental Health Program	–	100.00
Sustainability	–	10.00
Social Work Program	–	350.00
Honor College Program	–	15.00
NC School of Science and Mathematics		
Early Accelerator Courses * (7 th , 8 th , and 9 th grades)	–	1,495.00
Accelerator Courses * (10 th , 11 th , and 12 th grades)	–	1,925.00

** These fees are for non-credit high school courses (non-NCSSM students).*

Application Fees

Application fees are charged to individuals submitting applications for admission as students to the University to offset the cost of handling applications and to provide funds for recruiting students. Increases to Application fees were not allowed for 2021-22.

The proposed Application fees, effective for Fall Term 2021, are listed below.

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
Appalachian State University	\$ –	\$ 65.00
East Carolina University		
Undergraduate & Graduate	–	75.00
Medical	–	75.00
Dental	–	80.00
Elizabeth City State University	–	30.00
Fayetteville State University	–	50.00
North Carolina A&T State University	–	60.00
North Carolina Central University		
Undergraduate & Graduate	–	50.00
Law	–	50.00
North Carolina State University		
Undergraduate & Graduate	–	85.00
International – Undergraduate	–	100.00
International – Graduate	–	95.00
Non-Degree Studies	–	40.00
UNC Asheville		
Undergraduate	–	75.00
Graduate	–	60.00
UNC-Chapel Hill		
Undergraduate	–	85.00
Graduate	–	95.00
Dentistry	–	84.00
ASPID	–	150.00
ASPID Interview and Bench	–	300.00
Law	–	75.00
MAC	–	85.00
MBA	–	150.00
Medicine	–	68.00
PharmD	–	80.00
Public Health Epidemiology Certificate	–	45.00
Public Health Concepts Certificate	–	45.00
Public Health Leadership Certificate	–	45.00
Maternal & Child Health Certificate	–	45.00
Health Policy & Management Community Preparedness & Disaster Management	–	75.00

<i>Institution</i>	<i>Requested Change</i>	<i>Proposed 2021-22 Fee</i>
UNC-Chapel Hill (continued)		
SPH Global Health Certificate	\$ –	\$ 77.00
Post Masters of Science in Nursing	–	75.00
School of Education – MSA, MSA-Flex, MEDX, Post-Bacc Programs	–	90.00
UNC Charlotte		
Undergraduate & Graduate	–	75.00
International Undergraduate	–	80.00
International Graduate	–	85.00
UNC Greensboro	–	65.00
UNC Pembroke		
Undergraduate & Graduate	–	55.00
International Undergraduate	–	45.00
International Graduate	–	60.00
UNC Wilmington		
Undergraduate	–	80.00
Graduate	–	75.00
UNC School of the Arts		
Undergraduate/Graduate/High School	–	95.00
International Students	–	130.00
Western Carolina University		
Undergraduate & Graduate	–	65.00
International Intensive English Program	–	90.00
Winston-Salem State University	–	50.00

The attached summary spreadsheets provide an overview of the tuition and fee rates for undergraduate resident and nonresident students effective for the 2021-22 academic year.

The University of North Carolina
Tuition and Fees Applicable to All Regular Full-Time
Undergraduate Resident Students by Carnegie Classification
Proposals for 2021-22

	2020-21 Approved Rates				Recommended 2021-22 Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition & Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Proposed Tuition & Fees	% Incr.
NC State	\$6,535.00	\$1,788.60	\$572.00	\$8,895.60	\$0.00	\$68.00	(38.00)	\$30.00	\$8,925.60	0.3%
UNC-CH	7,019.00	1,546.61	185.85	8,751.46	0.00	40.00	0.00	40.00	8,791.46	0.5%
ECU	4,452.00	2,172.00	445.00	7,069.00	0.00	78.00	0.00	78.00	7,147.00	1.1%
N.C. A&T	3,540.00	2,422.81	588.00	6,550.81	0.00	61.50	0.00	61.50	6,612.31	0.9%
UNCC	3,812.00	2,374.00	720.00	6,906.00	0.00	92.00	0.00	92.00	6,998.00	1.3%
UNCG	4,422.00	2,159.00	707.00	7,288.00	0.00	86.00	0.00	86.00	7,374.00	1.2%
UNCW	4,443.00	2,258.44	376.00	7,077.44	0.00	57.07	0.00	57.07	7,134.51	0.8%
ASU	4,242.00	2,374.00	634.00	7,250.00	0.00	40.00	0.00	40.00	7,290.00	0.6%
FSU	2,982.00	1,993.00	335.00	5,310.00	0.00	70.00	0.00	70.00	5,380.00	1.3%
NCCU	3,728.00	2,120.21	570.00	6,418.21	0.00	30.00	0.00	30.00	6,448.21	0.5%
UNCP	1,000.00	2,249.76	206.00	3,455.76	0.00	40.00	0.00	40.00	3,495.76	1.2%
WCU	1,000.00	2,313.00	523.00	3,836.00	0.00	66.00	0.00	66.00	3,902.00	1.7%
WSSU	3,401.00	2,040.16	423.00	5,864.16	0.00	74.00	0.00	74.00	5,938.16	1.3%
UNCA	4,122.00	2,572.50	394.00	7,088.50	0.00	65.00	0.00	65.00	7,153.50	0.9%
ECSU	1,000.00	2,259.69	0.00	3,259.69	0.00	67.31	0.00	67.31	3,327.00	2.1%
UNCSA*	6,497.00	2,415.00	0.00	8,912.00	0.00	30.00	0.00	30.00	8,942.00	0.3%
Average	3,887.19	2,191.17	417.43	6,495.79	0.00	60.31	(2.38)	57.93	6,553.72	0.9%

* Does not include High School

The University of North Carolina
Tuition and Fees Applicable to All Regular Full-Time
Undergraduate Nonresident Students by Carnegie Classification
Proposals for 2021-22

	2020-21 Approved Rates				Recommended 2021-22 Changes					
	Tuition	Mandatory Fees	Debt Service	Total Tuition & Fees	Tuition	Mandatory Fees	Debt Service	Total Changes	Proposed Tuition & Fees	% Incr.
NC State	\$26,654.00	\$1,788.60	\$572.00	\$29,014.60	\$666.00	\$68.00	(38.00)	\$696.00	\$29,710.60	2.4%
UNC-CH	34,198.00	1,546.61	185.85	35,930.46	684.00	40.00	0.00	724.00	36,654.46	2.0%
ECU	20,729.00	2,172.00	445.00	23,346.00	0.00	78.00	0.00	78.00	23,424.00	0.3%
N.C. A&T	17,050.00	2,422.81	588.00	20,060.81	0.00	61.50	0.00	61.50	20,122.31	0.3%
UNCC	17,246.00	2,374.00	720.00	20,340.00	0.00	92.00	0.00	92.00	20,432.00	0.5%
UNCG	19,581.00	2,159.00	707.00	22,447.00	0.00	86.00	0.00	86.00	22,533.00	0.4%
UNCW	18,508.00	2,258.44	376.00	21,142.44	0.00	57.07	0.00	57.07	21,199.51	0.3%
ASU	19,049.00	2,374.00	634.00	22,057.00	800.00	40.00	0.00	840.00	22,897.00	3.8%
FSU	14,590.00	1,993.00	335.00	16,918.00	0.00	70.00	0.00	70.00	16,988.00	0.4%
NCCU	16,435.00	2,120.21	570.00	19,125.21	0.00	30.00	0.00	30.00	19,155.21	0.2%
UNCP	5,000.00	2,249.76	206.00	7,455.76	0.00	40.00	0.00	40.00	7,495.76	0.5%
WCU	5,000.00	2,313.00	523.00	7,836.00	0.00	66.00	0.00	66.00	7,902.00	0.8%
WSSU	13,648.00	2,040.16	423.00	16,111.16	409.44	74.00	0.00	483.44	16,594.60	3.0%
UNCA	21,470.00	2,572.50	394.00	24,436.50	0.00	65.00	0.00	65.00	24,501.50	0.3%
ECSU	5,000.00	2,259.69	0.00	7,259.69	0.00	67.31	0.00	67.31	7,327.00	0.9%
UNCSA*	23,040.00	2,415.00	0.00	25,455.00	691.00	30.00	0.00	721.00	26,176.00	2.8%
Average	17,324.88	2,191.17	417.43	19,933.48	203.15	60.31	(2.38)	261.08	20,194.56	1.3%

* Does not include High School



Appendix E:
**2020-21 Five-Year History of
General Fund Revenues and
Expenditures by Campus**

UNC System

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

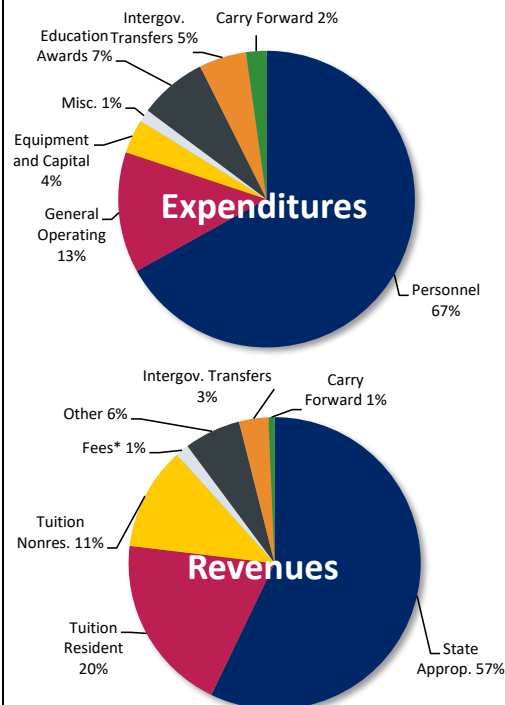
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	3,128,022,439	3,205,050,361	3,363,936,774	3,441,732,682	3,460,162,992	332,140,553	11%
General Operating	615,941,316	652,924,791	651,352,483	645,624,407	680,458,581	64,517,265	10%
Equipment and Capital	164,871,837	175,158,676	157,376,818	148,714,936	191,957,021	27,085,184	16%
Miscellaneous	40,239,219	38,374,061	41,625,550	40,349,236	69,981,391	29,742,172	74%
Education Awards	346,728,246	360,949,542	379,448,153	375,416,243	383,167,976	36,439,730	11%
Intragovernmental Transfers	250,899,951	227,830,436	251,677,155	252,892,111	267,181,089	16,281,139	6%
Carry Forward to Next Year	66,099,749	78,891,738	83,264,258	35,546,696	114,883,725	48,783,976	74%
Total Expenditures	\$4,612,802,756	\$4,739,179,607	\$4,928,681,191	\$4,940,276,311	\$5,167,792,775	\$554,990,019	12%

Revenues

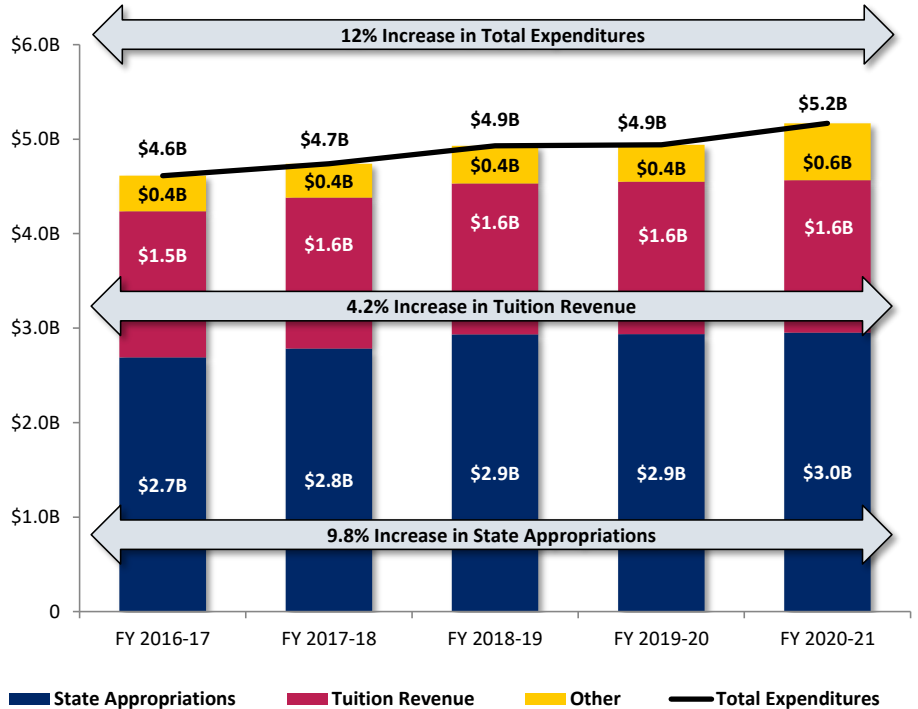
State Appropriation	2,689,375,418	2,782,978,025	2,934,269,278	2,937,239,207	2,952,718,221	263,342,803	10%
Tuition Resident	953,086,494	988,811,681	976,568,894	990,794,980	1,021,652,231	68,565,737	7%
Tuition Nonresident	593,974,857	608,705,275	619,511,579	622,216,256	590,449,316	(3,525,541)	-1%
Fees*	85,225,146	91,984,674	94,378,079	79,398,257	76,774,284	(8,450,862)	-10%
Other	151,879,623	159,713,119	187,334,983	179,987,978	322,984,473	171,104,850	113%
Intragovernmental Transfers	41,878,043	41,100,766	43,915,689	46,226,337	167,880,843	126,002,801	301%
Carry Forward from Prior Year	97,383,174	65,886,067	72,702,690	84,413,297	35,333,406	(62,049,768)	-64%
Total Revenues	\$4,612,802,756	\$4,739,179,607	\$4,928,681,191	\$4,940,276,311	\$5,167,792,775	\$554,990,019	12%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC FY 2020-21 General Fund Expenditures and Revenue by Type



UNC General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



UNC System Excluding Financial Aid

Actual General Fund Expenditures and Revenues, FY 2015-16 to FY 2019-20

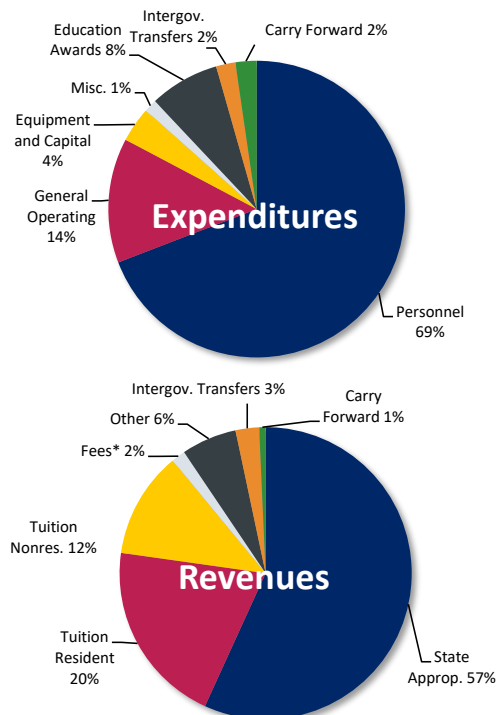
Expenditures	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Five-Year Change	
Personnel	3,128,022,439	3,205,050,361	3,363,936,774	3,441,732,682	3,460,162,992	332,140,553	11%
General Operating	615,941,316	652,924,791	651,352,483	645,624,407	680,458,581	64,517,265	10%
Equipment and Capital	164,871,837	175,158,676	157,376,818	148,714,936	191,957,021	27,085,184	16%
Miscellaneous	40,039,819	38,171,670	41,420,553	40,144,239	69,776,394	29,736,575	74%
Education Awards	344,667,299	358,890,318	377,385,338	373,357,959	381,121,241	36,453,942	11%
Intragovernmental Transfers	96,667,287	71,647,772	88,464,978	91,692,112	105,643,888	8,976,601	9%
Carry Forward to Next Year	66,099,749	78,891,738	83,264,258	35,546,696	114,883,725	48,783,976	74%
Total Expenditures	\$4,456,309,745	\$4,580,735,327	\$4,763,201,202	\$4,776,813,031	\$5,004,003,842	\$547,694,097	12%

Revenues

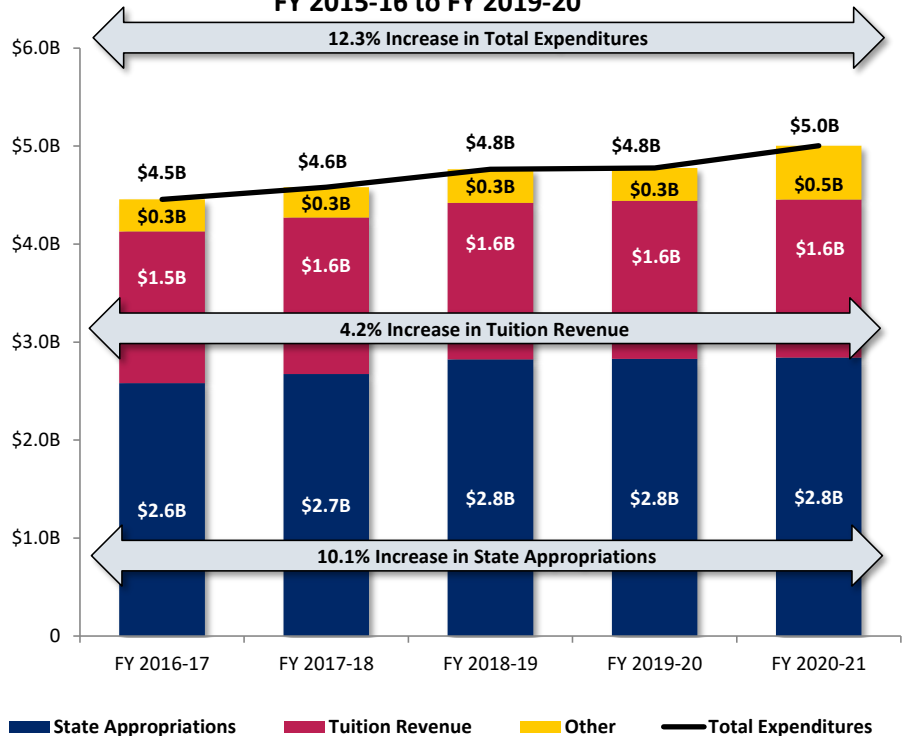
State Appropriation	2,581,040,105	2,673,105,327	2,824,864,271	2,827,818,699	2,842,966,053	261,925,948	10%
Tuition Resident	953,086,494	988,811,681	976,568,894	990,794,980	1,021,652,231	68,565,737	7%
Tuition Nonresident	593,974,857	608,705,275	619,511,579	622,216,256	590,449,316	(3,525,541)	-1%
Fees*	85,225,146	91,984,674	94,378,079	79,398,257	76,774,284	(8,450,862)	-10%
Other	141,134,890	148,518,386	168,590,250	163,243,245	306,239,740	165,104,850	117%
Intragovernmental Transfers	4,465,078	3,723,918	6,585,439	8,928,298	130,588,811	126,123,733	2825%
Carry Forward from Prior Year	97,383,174	65,886,067	72,702,690	84,413,297	35,333,406	(62,049,768)	-64%
Total Revenues	\$4,456,309,745	\$4,580,735,327	\$4,763,201,202	\$4,776,813,031	\$5,004,003,842	\$547,694,097	12%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC System Excluding Financial Aid FY 2019-20 General Fund Expenditures and Revenue by Type



UNC System Excluding Financial Aid General Fund Expenditures and Revenues FY 2015-16 to FY 2019-20



Appalachian State University

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

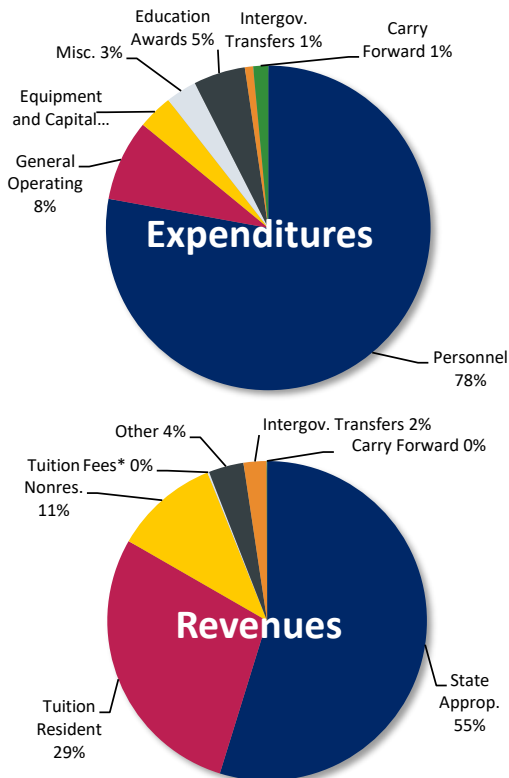
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	191,806,815	197,237,102	207,737,604	213,828,716	216,875,514	25,068,698	13%
General Operating	18,567,936	20,677,221	21,187,802	21,315,320	22,524,748	3,956,812	21%
Equipment and Capital	8,445,090	9,387,402	10,353,195	9,214,472	9,693,832	1,248,743	15%
Miscellaneous	3,062,644	3,133,428	4,514,679	3,256,525	8,588,975	5,526,331	180%
Education Awards	13,413,472	13,469,703	13,456,775	13,452,747	14,369,804	956,331	7%
Intragovernmental Transfers	4,510,959	5,670,391	5,542,254	2,400,033	2,303,607	(2,207,352)	-49%
Carry Forward to Next Year	4,059,205	3,578,683	257,272	128,483	4,146,687	87,482	2%
Total Expenditures	\$243,866,121	\$253,153,930	\$263,049,581	\$263,596,295	\$278,503,165	\$34,637,045	14%

Revenues

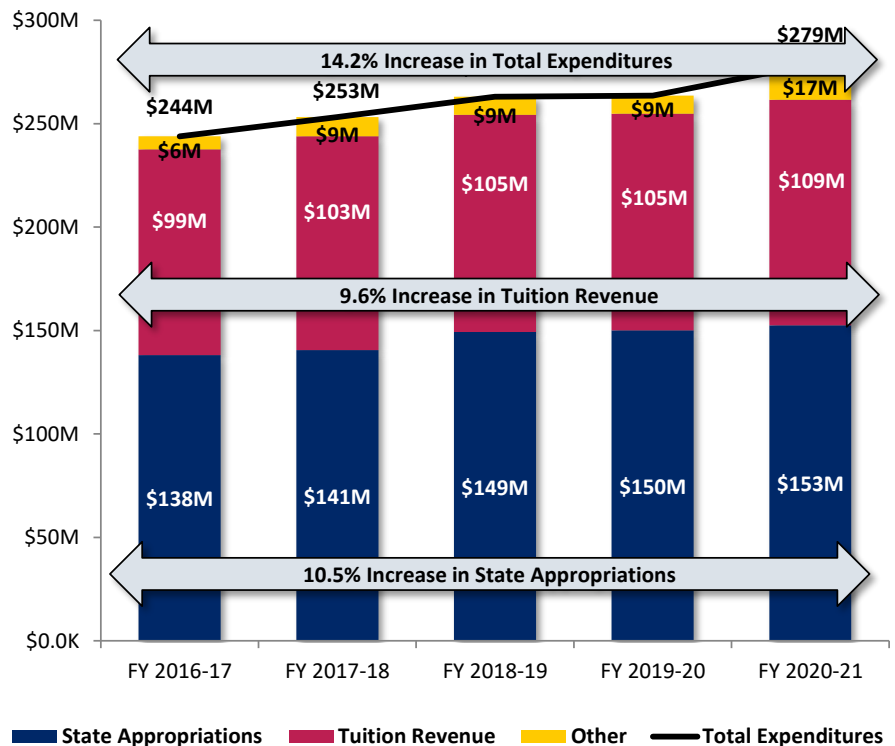
State Appropriation	138,091,358	140,514,281	149,227,756	150,155,122	152,566,801	14,475,443	10%
Tuition Resident	70,821,528	73,349,993	74,549,085	75,354,218	79,449,616	8,628,088	12%
Tuition Nonresident	28,621,233	30,000,389	30,478,631	29,293,464	29,508,202	886,969	3%
Fees*	443,983	902,159	790,432	433,099	477,997	34,014	8%
Other	2,412,824	3,482,159	2,920,260	5,955,407	9,890,283	7,477,459	310%
Intragovernmental Transfers	476,408	845,743	1,504,735	1,286,991	6,481,784	6,005,376	1261%
Carry Forward from Prior Year	2,998,787	4,059,205	3,578,683	1,117,994	128,483	(2,870,304)	-96%
Total Revenues	\$243,866,121	\$253,153,930	\$263,049,581	\$263,596,295	\$278,503,165	\$34,637,045	14%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

ASU FY 2020-21 General Fund Expenditures and Revenue by Type



ASU General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



East Carolina University

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

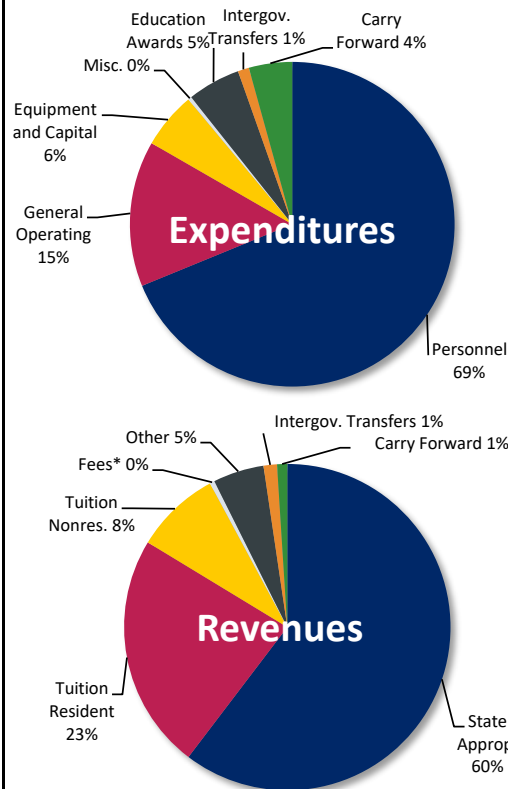
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	342,482,698	355,519,793	366,011,225	370,695,448	355,790,072	13,307,375	4%
General Operating	67,653,916	69,814,818	68,307,703	72,315,170	75,029,417	7,375,501	11%
Equipment and Capital	33,179,808	30,968,485	24,955,939	14,751,462	29,144,653	(4,035,155)	-12%
Miscellaneous	1,567,526	1,609,387	1,837,928	1,657,282	1,829,267	261,741	17%
Education Awards	27,554,600	25,597,367	27,210,325	26,855,846	27,247,644	(306,955)	-1%
Intragovernmental Transfers	18,210,775	10,675,132	11,257,597	11,892,462	5,769,952	(12,440,823)	-68%
Carry Forward to Next Year	17,602,045	18,110,633	13,080,303	5,195,035	22,277,891	4,675,846	27%
Total Expenditures	\$508,251,368	\$512,295,615	\$512,661,020	\$503,362,704	\$517,088,897	\$8,837,529	2%

Revenues

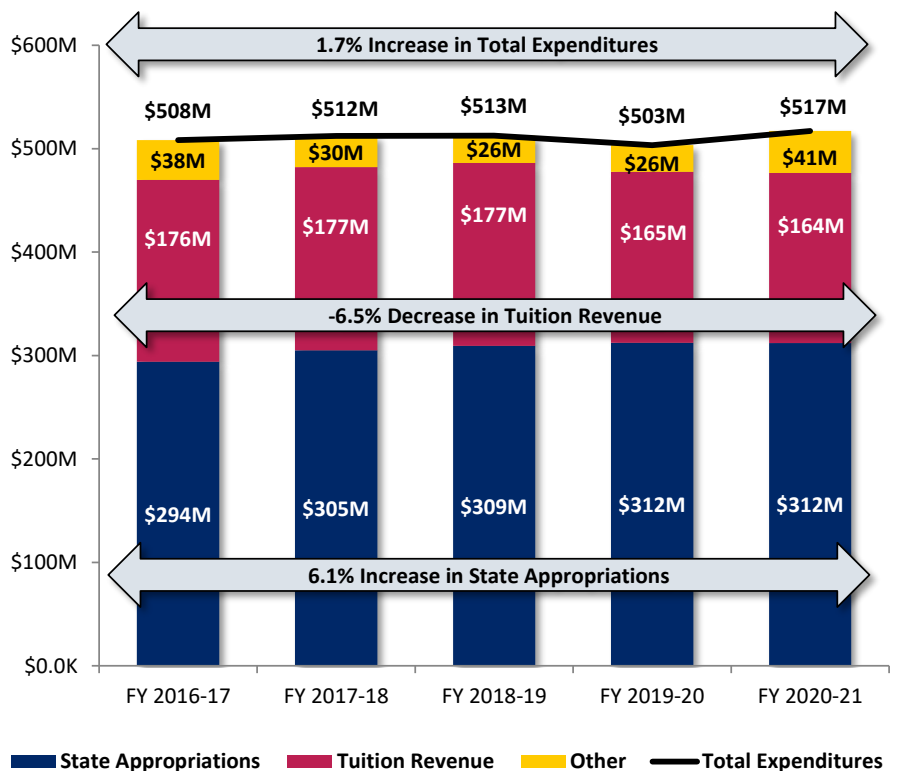
State Appropriation	294,056,862	304,945,175	309,395,459	312,237,868	312,075,201	18,018,339	6%
Tuition Resident	116,590,154	120,813,295	123,917,481	118,189,462	120,656,654	4,066,499	3%
Tuition Nonresident	59,215,964	56,339,694	52,996,337	47,055,889	43,749,767	(15,466,197)	-26%
Fees*	4,041,335	3,060,760	3,860,156	3,350,671	2,441,256	(1,600,079)	-40%
Other	8,419,257	8,910,803	10,012,000	9,318,580	26,077,465	17,658,207	210%
Intragovernmental Transfers	1,673,946	482,691	390,879	129,930	6,893,519	5,219,574	312%
Carry Forward from Prior Year	24,253,849	17,743,196	12,088,710	13,080,303	5,195,035	(19,058,814)	-79%
Total Revenues	\$508,251,368	\$512,295,615	\$512,661,020	\$503,362,704	\$517,088,897	\$8,837,529	2%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

ECU FY 2020-21 General Fund Expenditures and Revenue by Type



ECU General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



Elizabeth City State University

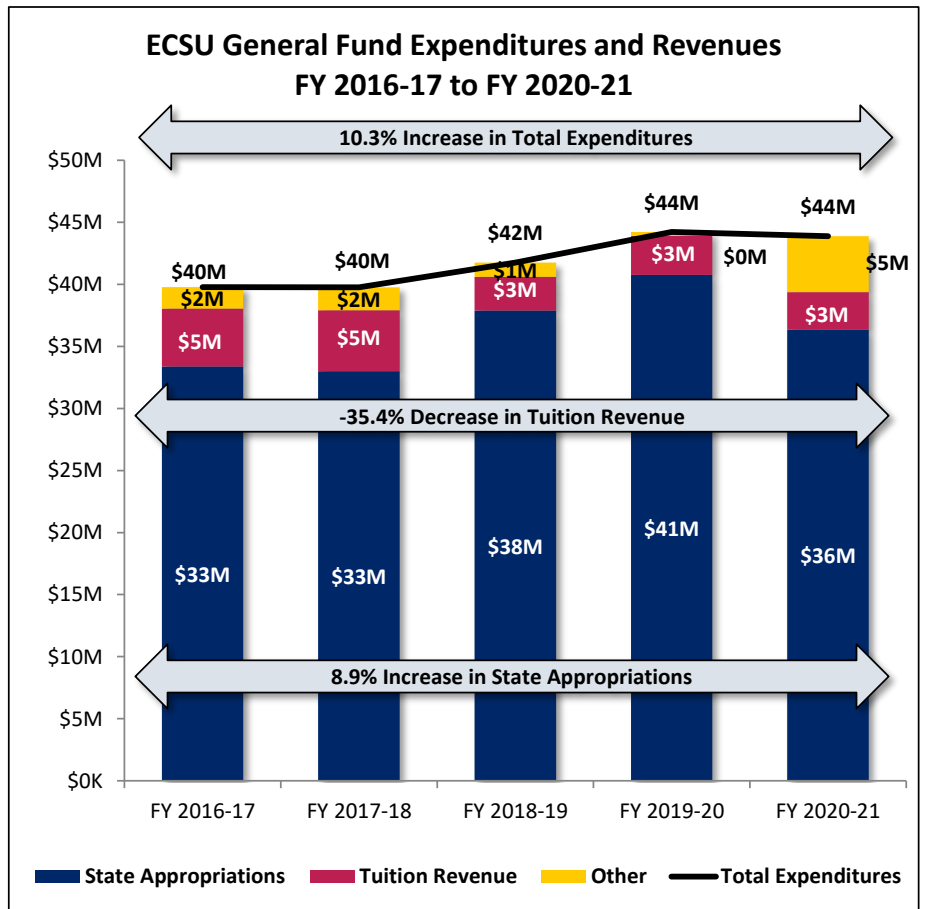
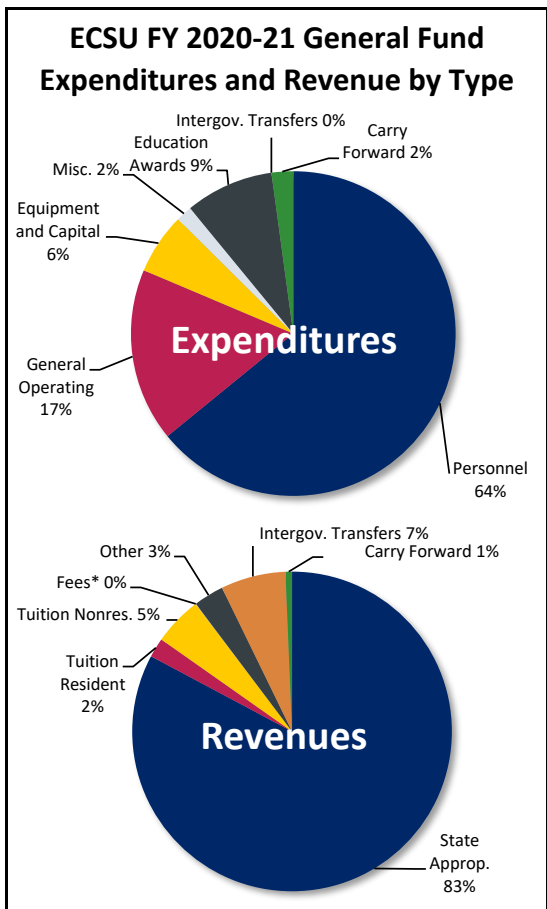
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	25,154,819	25,405,821	26,739,329	26,363,609	28,135,364	2,980,545	12%
General Operating	6,174,911	7,567,482	7,574,578	6,817,846	7,576,865	1,401,953	23%
Equipment and Capital	2,806,754	1,562,556	2,097,975	933,581	2,660,589	(146,165)	-5%
Miscellaneous	1,196,815	750,640	760,552	706,674	707,681	(489,133)	-41%
Education Awards	2,918,749	3,637,806	3,790,542	3,912,154	3,861,893	943,144	32%
Intragovernmental Transfers	698,548	275,000	-	5,200,000	-	(698,548)	-100%
Carry Forward to Next Year	834,574	562,127	787,293	288,615	945,853	111,279	13%
Total Expenditures	\$39,785,170	\$39,761,432	\$41,750,269	\$44,222,479	\$43,888,244	\$4,103,074	10%

Revenues

State Appropriation	33,375,070	33,007,663	37,895,369	40,753,096	36,336,777	2,961,707	9%
Tuition Resident	3,108,243	3,280,854	1,404,955	1,648,077	861,641	(2,246,602)	-72%
Tuition Nonresident	1,574,387	1,627,177	1,316,246	1,500,898	2,165,269	590,882	38%
Fees*	16,431	16,762	17,052	17,550	15,285	(1,146)	-7%
Other	265,779	967,427	547,139	(804,871)	1,340,303	1,074,524	404%
Intragovernmental Transfers	22,294	26,975	7,381	320,437	2,880,353	2,858,059	12820%
Carry Forward from Prior Year	1,422,965	834,574	562,127	787,293	288,615	(1,134,350)	-80%
Total Revenues	\$39,785,170	\$39,761,432	\$41,750,269	\$44,222,479	\$43,888,244	\$4,103,074	10%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Fayetteville State University

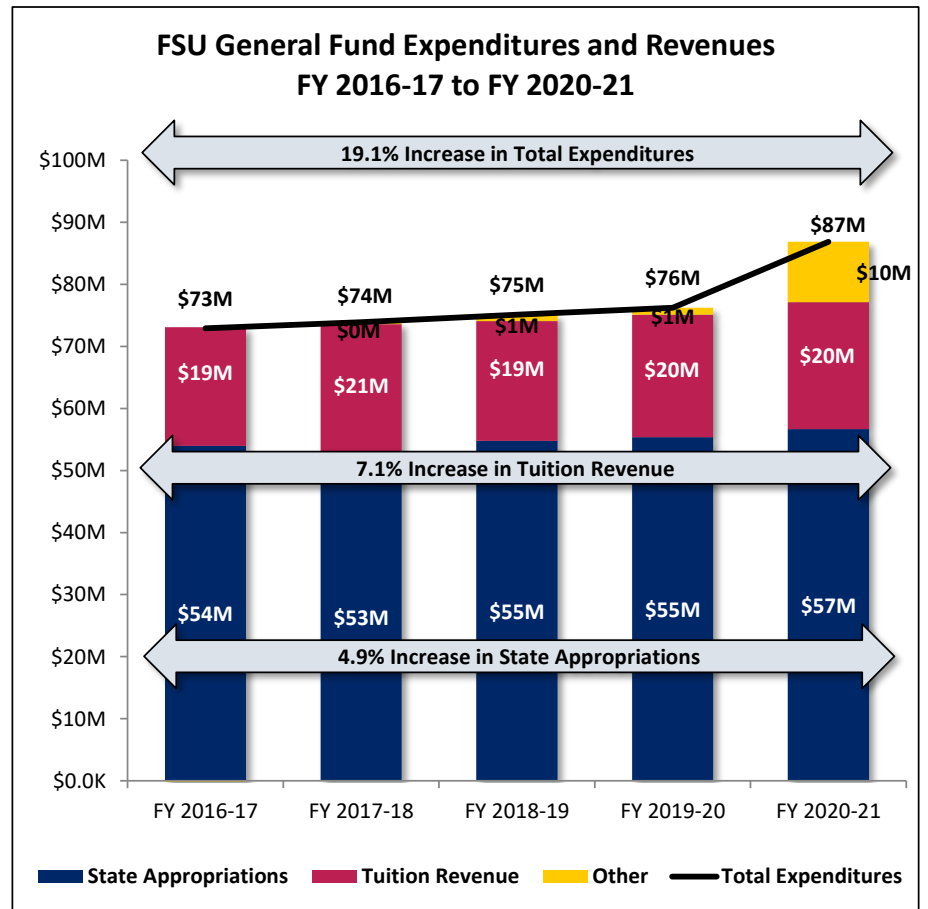
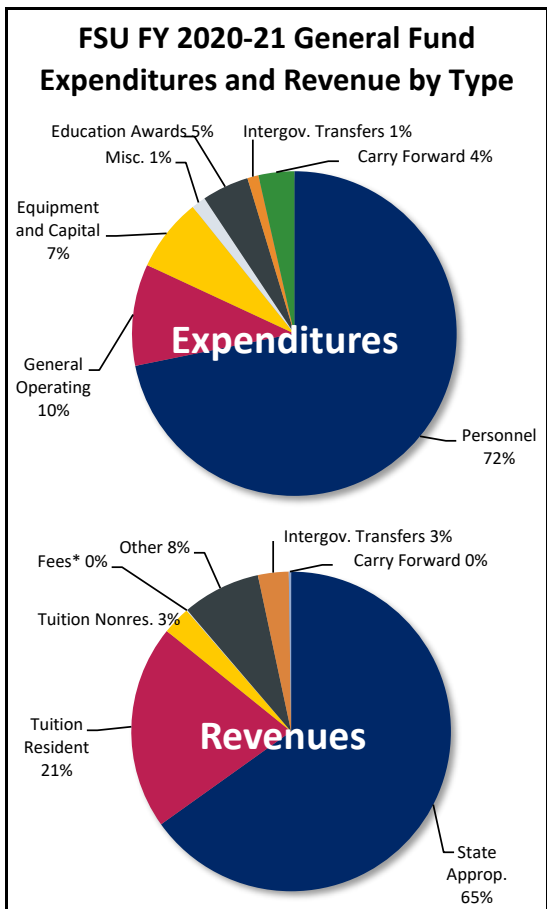
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	58,438,323	61,880,837	62,337,047	62,635,788	62,371,841	3,933,519	7%
General Operating	6,567,526	5,875,377	6,251,375	6,507,804	8,787,938	2,220,411	34%
Equipment and Capital	1,429,130	523,800	674,271	993,033	6,353,003	4,923,874	345%
Miscellaneous	1,128,097	593,174	737,198	823,785	1,228,760	100,663	9%
Education Awards	4,067,061	4,032,451	4,111,487	4,048,938	4,061,281	(5,780)	0%
Intragovernmental Transfers	977,548	999,224	1,008,572	1,005,251	962,174	(15,374)	-2%
Carry Forward to Next Year	310,000	-	-	206,204	3,090,536	2,780,536	897%
Total Expenditures	\$72,917,684	\$73,904,863	\$75,119,950	\$76,220,803	\$86,855,533	\$13,937,849	19%

Revenues

State Appropriation	54,000,326	52,806,504	54,796,247	55,390,160	56,663,057	2,662,730	5%
Tuition Resident	16,732,091	17,740,389	16,242,154	16,772,096	17,992,740	1,260,649	8%
Tuition Nonresident	2,376,888	3,043,752	3,039,404	2,971,510	2,470,409	93,521	4%
Fees*	57,964	126,022	64,712	146,109	(72,172)	(130,136)	-225%
Other	(249,585)	(121,804)	957,298	590,546	6,892,829	7,142,414	-2862%
Intragovernmental Transfers	-	-	20,135	350,382	2,702,467	2,702,467	
Carry Forward from Prior Year	-	310,000	-	-	206,204	206,204	
Total Revenues	\$72,917,684	\$73,904,863	\$75,119,950	\$76,220,803	\$86,855,533	\$13,937,849	19%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



North Carolina A&T State University

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

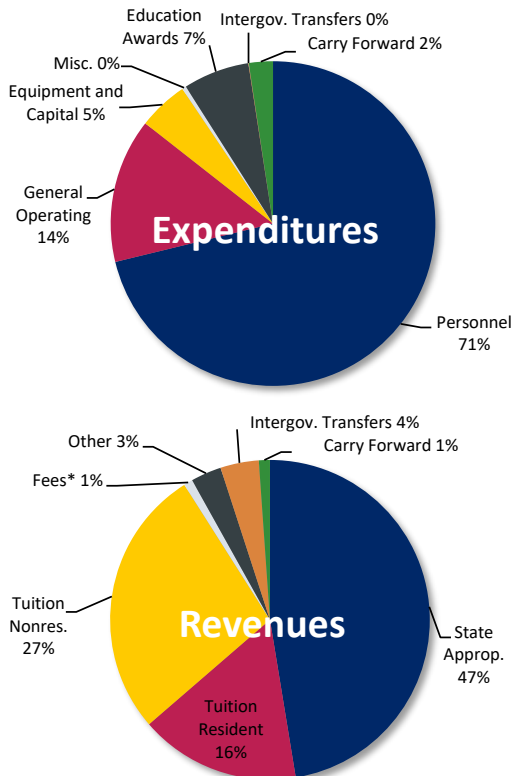
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	121,208,358	122,160,300	131,315,394	135,051,972	140,500,590	19,292,232	16%
General Operating	22,752,240	26,924,596	26,987,397	25,381,442	28,387,617	5,635,377	25%
Equipment and Capital	6,811,916	9,750,701	6,835,921	7,399,901	9,837,148	3,025,232	44%
Miscellaneous	708,625	321,013	561,156	957,966	805,561	96,936	14%
Education Awards	10,035,887	10,957,730	12,392,282	12,643,217	12,999,702	2,963,815	30%
Intragovernmental Transfers	64,840	73,023	88,189	83,000	92,084	27,244	42%
Carry Forward to Next Year	2,374,947	2,357,831	1,497,647	2,225,307	4,710,959	2,336,013	98%
Total Expenditures	\$163,956,812	\$172,545,194	\$179,677,986	\$183,742,804	\$197,333,661	\$33,376,849	20%

Revenues

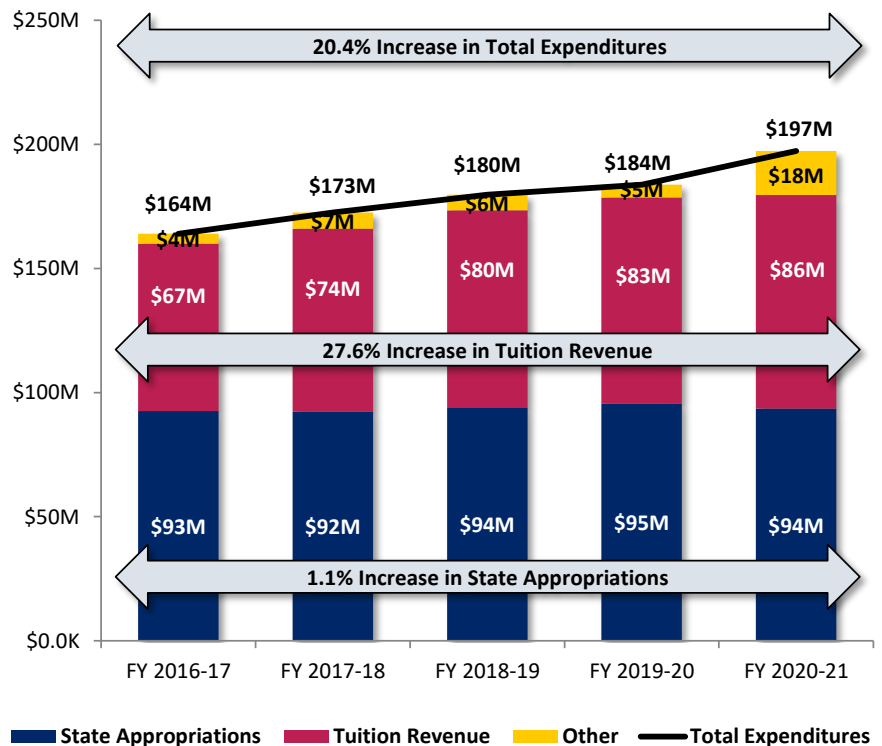
State Appropriation	92,518,300	92,315,804	93,838,062	95,490,569	93,567,794	1,049,493	1%
Tuition Resident	30,026,847	31,197,863	31,076,920	31,976,576	32,050,355	2,023,508	7%
Tuition Nonresident	37,388,132	42,462,526	48,473,623	51,148,351	53,956,122	16,567,990	44%
Fees*	976,950	1,044,492	1,091,422	1,104,601	1,779,316	802,367	82%
Other	(413,744)	3,123,207	2,842,483	2,450,296	6,102,762	6,516,506	-1575%
Intragovernmental Transfers	39,556	88,345	47,582	124,225	7,679,391	7,639,835	19314%
Carry Forward from Prior Year	3,420,772	2,312,958	2,307,895	1,448,186	2,197,921	(1,222,851)	-36%
Total Revenues	\$163,956,812	\$172,545,194	\$179,677,986	\$183,742,804	\$197,333,661	\$33,376,849	20%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

N.C. A&T FY 2020-21 General Fund Expenditures and Revenue by Type



N.C. A&T General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



North Carolina Central University

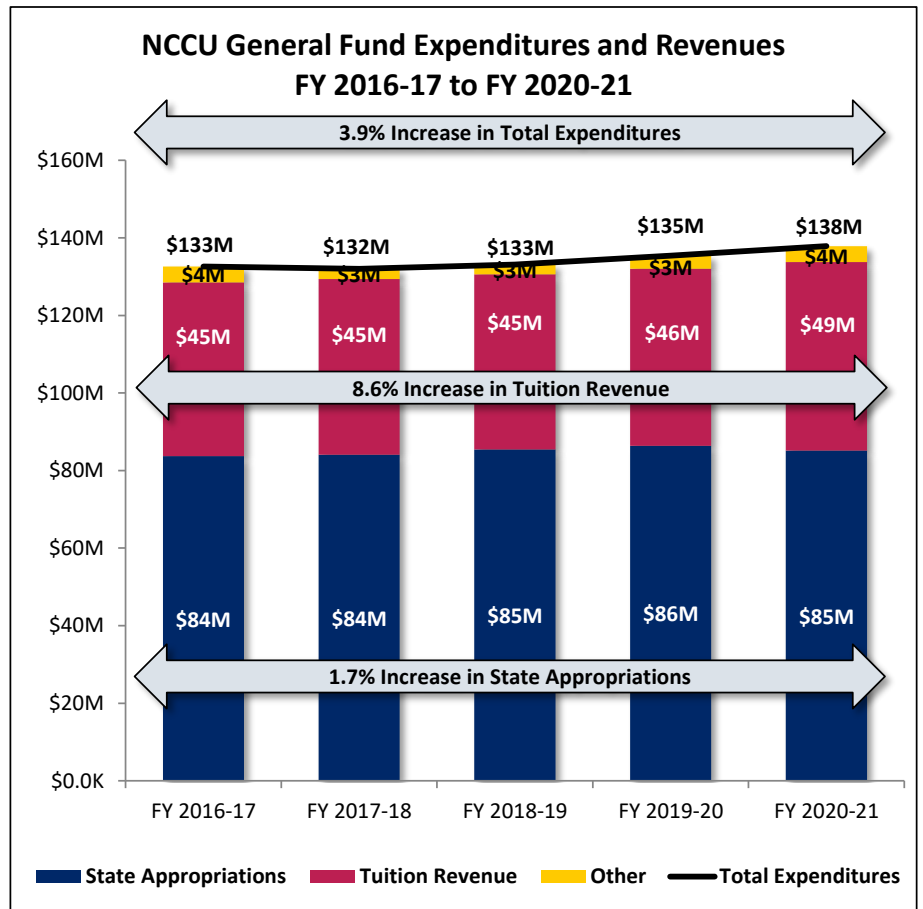
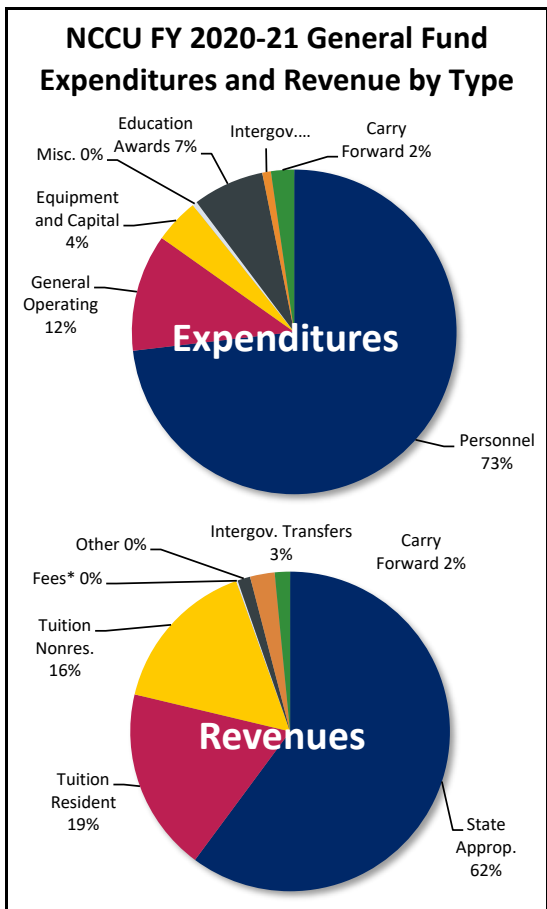
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	94,922,004	95,283,880	100,186,194	99,839,342	100,835,545	5,913,541	6%
General Operating	16,888,803	16,610,184	15,111,553	17,324,787	16,094,503	(794,300)	-5%
Equipment and Capital	5,957,642	7,285,343	6,317,586	5,414,613	6,132,373	174,732	3%
Miscellaneous	586,981	309,941	350,802	202,558	648,414	61,433	10%
Education Awards	9,698,594	9,534,891	9,873,745	9,452,032	9,795,639	97,045	1%
Intragovernmental Transfers	2,421,639	844,431	934,572	972,464	1,187,344	(1,234,294)	-51%
Carry Forward to Next Year	2,155,063	2,132,250	307,682	2,184,813	3,169,260	1,014,197	47%
Total Expenditures	\$132,630,726	\$132,000,920	\$133,082,133	\$135,390,608	\$137,863,079	\$5,232,352	4%

Revenues

State Appropriation	83,728,634	84,046,914	85,457,239	86,379,954	85,117,639	1,389,005	2%
Tuition Resident	28,864,251	28,485,940	27,003,334	25,268,519	26,307,224	(2,557,028)	-9%
Tuition Nonresident	15,931,612	16,867,383	18,109,583	20,357,002	22,354,438	6,422,826	40%
Fees*	207,448	261,442	287,905	261,091	212,179	4,732	2%
Other	1,455,571	19,547	(291,430)	1,229,834	(1,835,485)	(3,291,056)	-226%
Intragovernmental Transfers	13,456	164,631	383,252	1,586,525	3,522,271	3,508,814	26076%
Carry Forward from Prior Year	2,429,754	2,155,063	2,132,250	307,682	2,184,813	(244,941)	-10%
Total Revenues	\$132,630,726	\$132,000,920	\$133,082,133	\$135,390,608	\$137,863,079	\$5,232,352	4%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



North Carolina State University

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

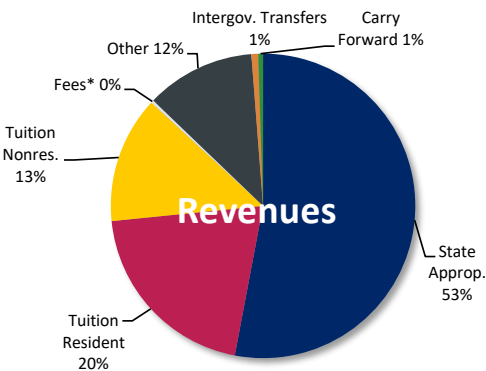
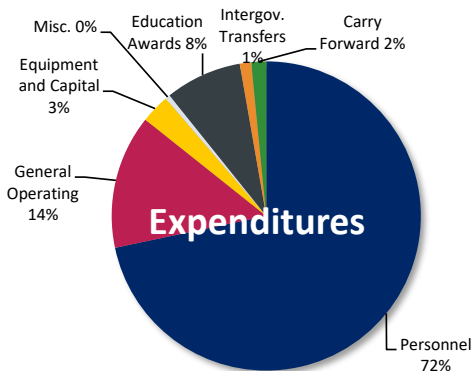
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	648,863,876	653,540,672	690,049,683	711,836,716	714,952,485	66,088,609	10%
General Operating	144,935,170	155,387,353	159,812,917	152,885,687	139,747,237	(5,187,932)	-4%
Equipment and Capital	32,076,741	34,675,865	33,531,382	32,454,264	30,241,827	(1,834,913)	-6%
Miscellaneous	4,601,504	5,446,447	5,891,066	5,958,978	4,952,819	351,315	8%
Education Awards	72,880,183	75,161,546	77,643,417	82,086,478	79,912,732	7,032,549	10%
Intragovernmental Transfers	28,631,669	19,796,522	20,815,706	25,001,573	11,966,746	(16,664,923)	-58%
Carry Forward to Next Year	12,598,715	20,189,939	19,220,898	5,178,881	15,471,113	2,872,398	23%
Total Expenditures	\$944,587,857	\$964,198,343	\$1,006,965,068	\$1,015,402,577	\$997,244,959	\$52,657,102	6%

Revenues

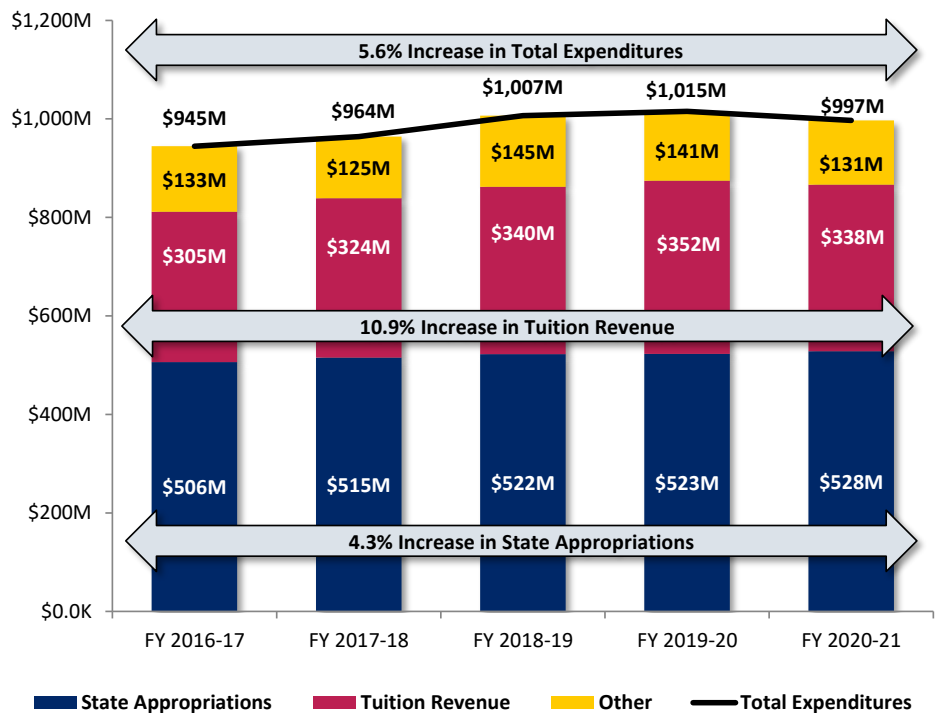
State Appropriation	506,418,963	515,352,772	522,482,253	522,902,154	528,297,642	21,878,679	4%
Tuition Resident	173,059,952	181,204,016	188,222,860	195,185,343	203,702,641	30,642,689	18%
Tuition Nonresident	131,934,233	142,402,593	151,605,012	156,410,343	134,515,765	2,581,531	2%
Fees*	9,551,142	10,588,011	10,173,716	7,561,674	2,822,909	(6,728,232)	-70%
Other	96,478,326	101,622,289	111,847,203	112,320,852	115,603,079	19,124,753	20%
Intragovernmental Transfers	1,099,969	489,161	2,444,383	1,801,848	7,124,042	6,024,074	548%
Carry Forward from Prior Year	26,045,272	12,539,501	20,189,641	19,220,362	5,178,881	(20,866,391)	-80%
Total Revenues	\$944,587,857	\$964,198,343	\$1,006,965,068	\$1,015,402,577	\$997,244,959	\$52,657,102	6%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

NC State FY 2020-21 General Fund Expenditures and Revenue by Type



NC State General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



UNC Asheville

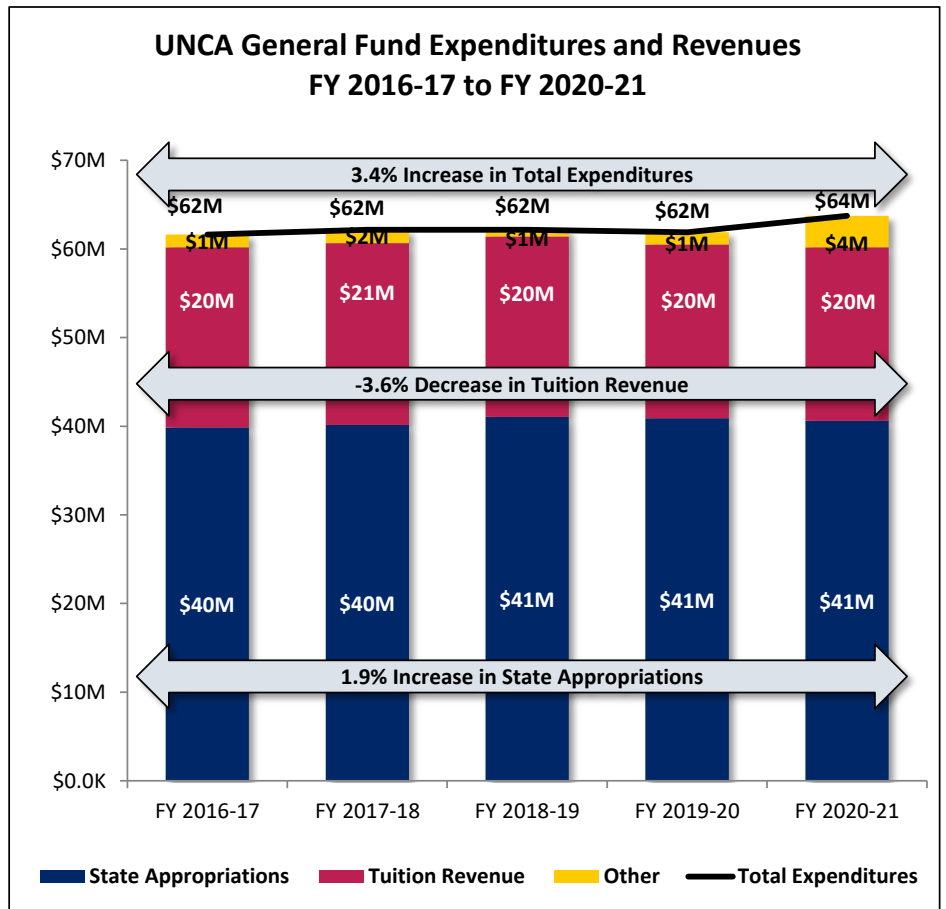
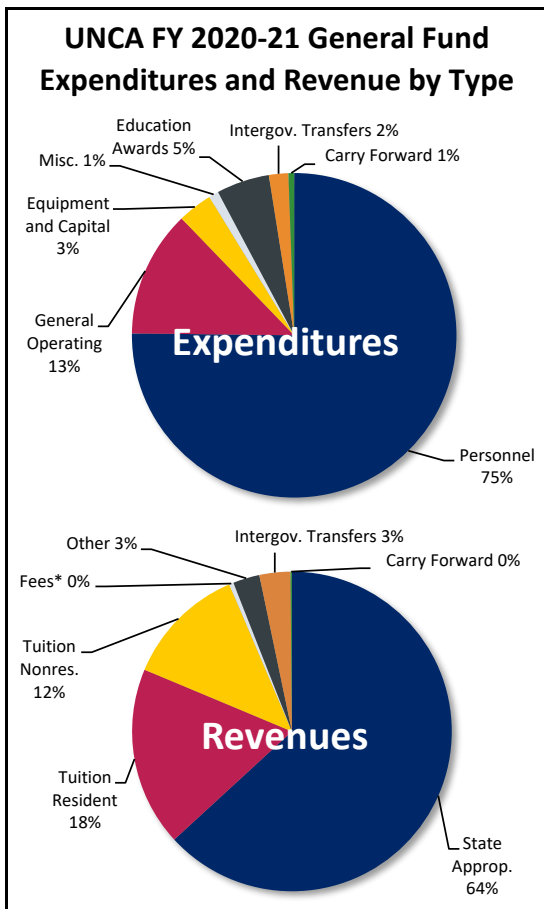
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	48,900,583	49,400,029	49,495,973	49,327,614	47,919,669	(980,915)	-2%
General Operating	5,906,447	6,475,611	5,685,492	6,522,335	8,030,419	2,123,972	36%
Equipment and Capital	1,327,865	1,286,266	1,250,150	1,212,066	2,201,865	873,999	66%
Miscellaneous	774,088	907,431	739,549	834,314	621,120	(152,969)	-20%
Education Awards	3,494,286	3,347,871	3,941,181	3,422,030	3,362,939	(131,347)	-4%
Intragovernmental Transfers	400,065	398,872	389,281	449,324	1,231,729	831,663	208%
Carry Forward to Next Year	812,432	350,860	671,912	94,512	363,838	(448,594)	-55%
Total Expenditures	\$61,615,767	\$62,166,941	\$62,173,539	\$61,862,195	\$63,731,577	\$2,115,810	3%

Revenues

State Appropriation	39,864,860	40,128,446	41,045,435	40,893,900	40,619,983	755,123	2%
Tuition Resident	12,825,487	12,959,191	11,993,324	11,653,476	11,666,997	(1,158,490)	-9%
Tuition Nonresident	7,475,881	7,550,624	8,355,395	7,939,006	7,894,747	418,867	6%
Fees*	316,623	218,358	255,570	152,067	(286,677)	(603,300)	-191%
Other	208,369	452,675	30,120	(95,868)	1,730,729	1,522,360	731%
Intragovernmental Transfers	25,702	45,214	142,836	647,701	2,011,287	1,985,585	7725%
Carry Forward from Prior Year	898,847	812,432	350,860	671,912	94,512	(804,335)	-89%
Total Revenues	\$61,615,767	\$62,166,941	\$62,173,539	\$61,862,195	\$63,731,577	\$2,115,810	3%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC-Chapel Hill

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

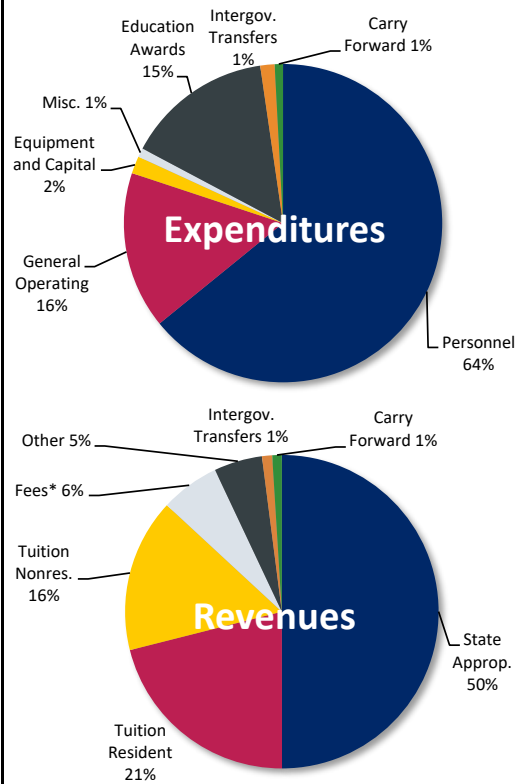
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	630,786,099	636,741,407	661,167,959	669,214,363	689,604,509	58,818,411	9%
General Operating	150,534,793	155,982,909	148,888,058	152,879,090	171,528,874	20,994,082	14%
Equipment and Capital	12,589,803	16,651,073	14,153,665	16,077,164	18,954,714	6,364,911	51%
Miscellaneous	11,367,955	11,395,583	11,277,796	9,073,129	9,822,548	(1,545,407)	-14%
Education Awards	140,650,452	152,912,171	162,805,596	155,357,481	160,592,145	19,941,694	14%
Intragovernmental Transfers	2,998,643	651,830	10,648,804	8,558,099	15,645,077	12,646,434	422%
Carry Forward to Next Year	2,715,226	6,912,078	19,255,783	10,532,366	9,072,668	6,357,442	234%
Total Expenditures	\$951,642,970	\$981,247,051	#####	\$1,021,691,693	\$1,075,220,537	#####	13%

Revenues

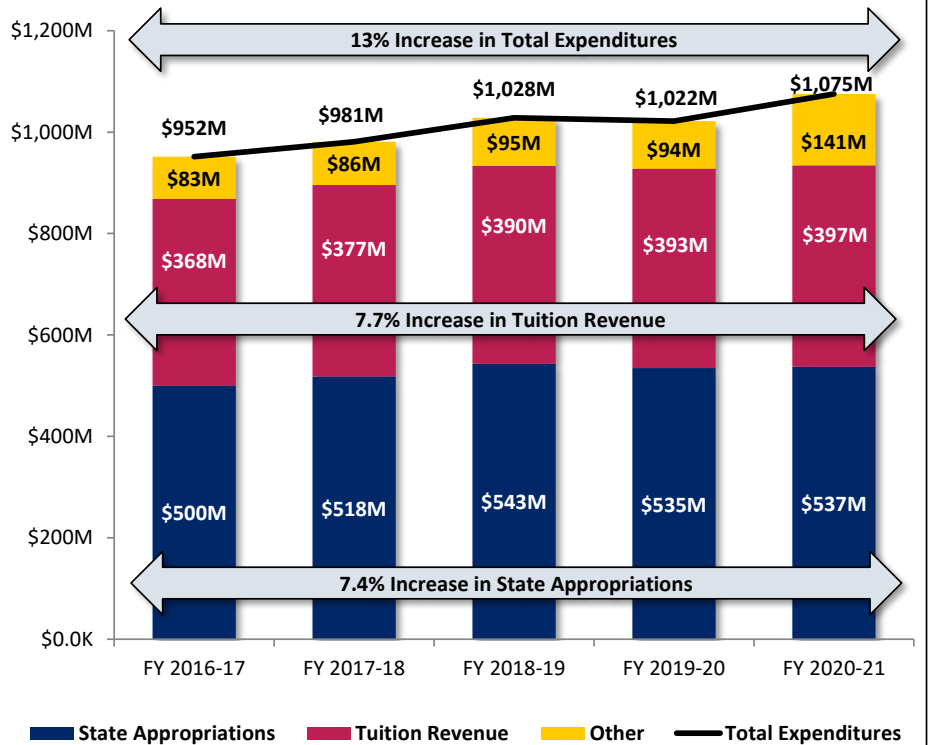
State Appropriation	500,212,327	518,231,277	543,274,441	534,765,894	537,409,229	37,196,902	7%
Tuition Resident	193,344,110	203,610,679	214,372,048	218,893,381	226,625,728	33,281,618	17%
Tuition Nonresident	175,070,390	173,699,400	175,481,393	174,076,944	170,202,811	(4,867,579)	-3%
Fees*	63,659,246	69,529,762	71,386,889	61,701,540	65,585,339	1,926,093	3%
Other	16,431,331	12,916,454	16,120,824	12,519,373	53,525,437	37,094,106	226%
Intragovernmental Transfers	446,692	544,254	649,989	478,777	11,328,094	10,881,402	2436%
Carry Forward from Prior Year	2,478,874	2,715,226	6,912,078	19,255,783	10,543,898	8,065,024	325%
Total Revenues	\$951,642,970	\$981,247,051	#####	\$1,021,691,693	\$1,075,220,537	#####	13%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC-CH FY 2020-21 General Fund Expenditures and Revenue by Type



UNC-CH General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



UNC Charlotte

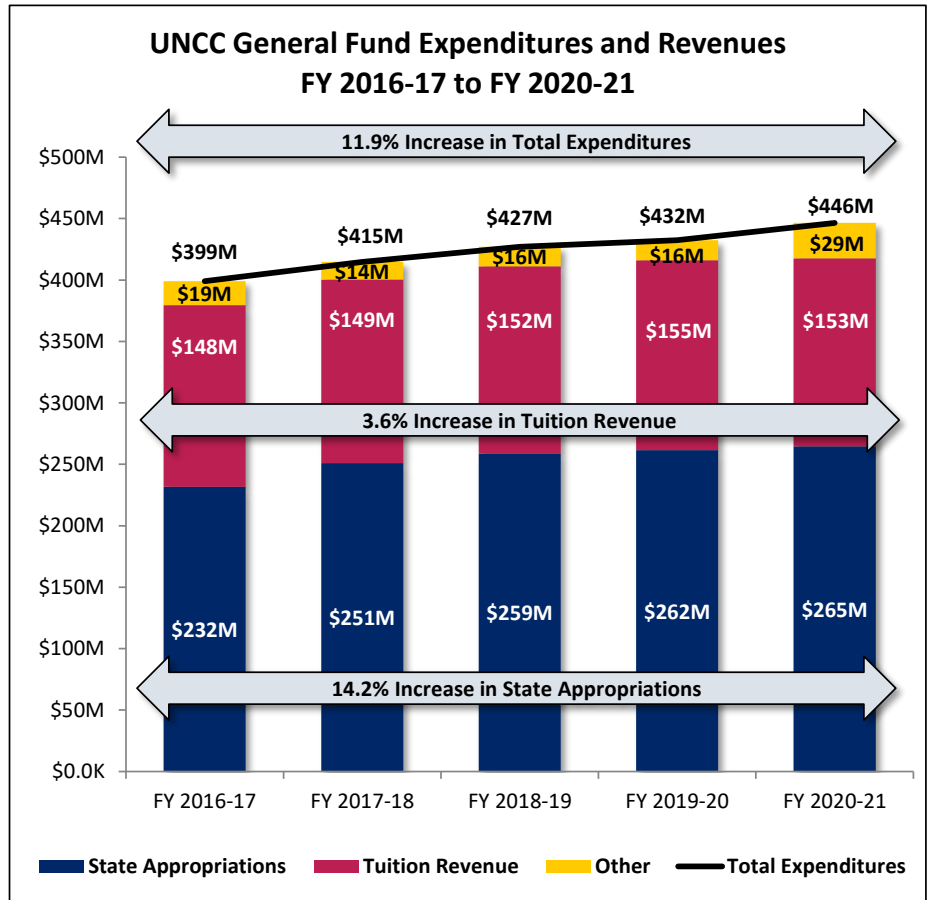
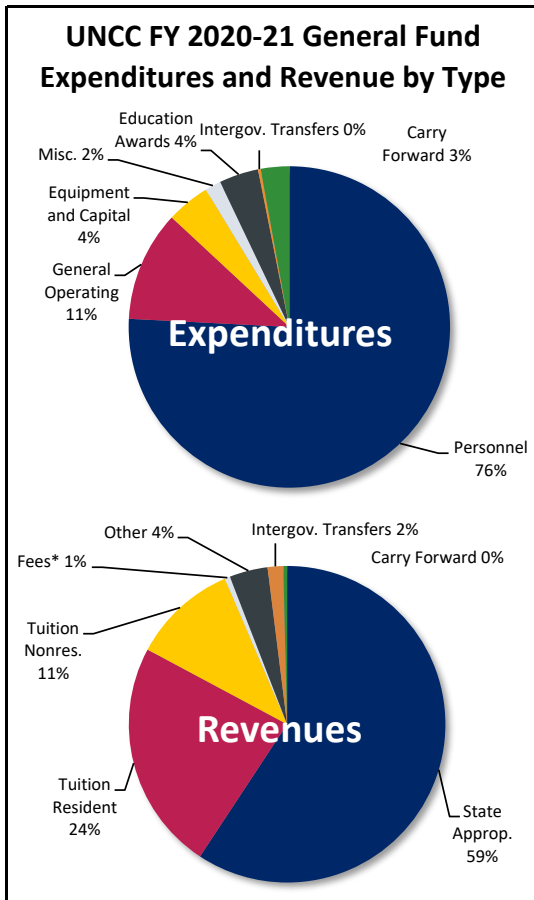
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	293,122,381	306,997,500	322,077,403	336,682,289	338,458,580	45,336,198	15%
General Operating	47,168,362	50,541,456	50,301,129	46,424,748	49,641,451	2,473,089	5%
Equipment and Capital	18,409,585	20,003,386	16,017,477	15,141,096	19,528,580	1,118,995	6%
Miscellaneous	6,017,562	5,612,574	4,862,685	7,638,611	7,199,139	1,181,577	20%
Education Awards	15,428,886	16,192,850	16,769,853	16,819,708	17,646,560	2,217,674	14%
Intragovernmental Transfers	12,002,731	7,151,733	8,025,429	8,002,487	1,212,528	(10,790,203)	-90%
Carry Forward to Next Year	6,918,720	8,142,657	9,086,254	1,737,590	12,778,624	5,859,903	85%
Total Expenditures	\$399,068,227	\$414,642,155	\$427,140,230	\$432,446,529	\$446,465,461	\$47,397,234	12%

Revenues

State Appropriation	231,745,912	251,101,387	258,937,065	261,533,302	264,630,879	32,884,967	14%
Tuition Resident	95,828,939	96,995,805	98,890,270	101,006,725	105,129,577	9,300,638	10%
Tuition Nonresident	52,013,669	52,349,105	53,356,581	53,597,334	47,963,511	(4,050,158)	-8%
Fees*	3,074,878	3,223,780	3,472,584	2,532,886	2,451,346	(623,532)	-20%
Other	4,051,685	3,840,660	4,175,021	3,938,956	17,455,241	13,403,556	331%
Intragovernmental Transfers	209,912	212,698	166,053	751,071	7,097,317	6,887,405	3281%
Carry Forward from Prior Year	12,143,232	6,918,720	8,142,657	9,086,254	1,737,590	(10,405,642)	-86%
Total Revenues	\$399,068,227	\$414,642,155	\$427,140,230	\$432,446,529	\$446,465,461	\$47,397,234	12%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Greensboro

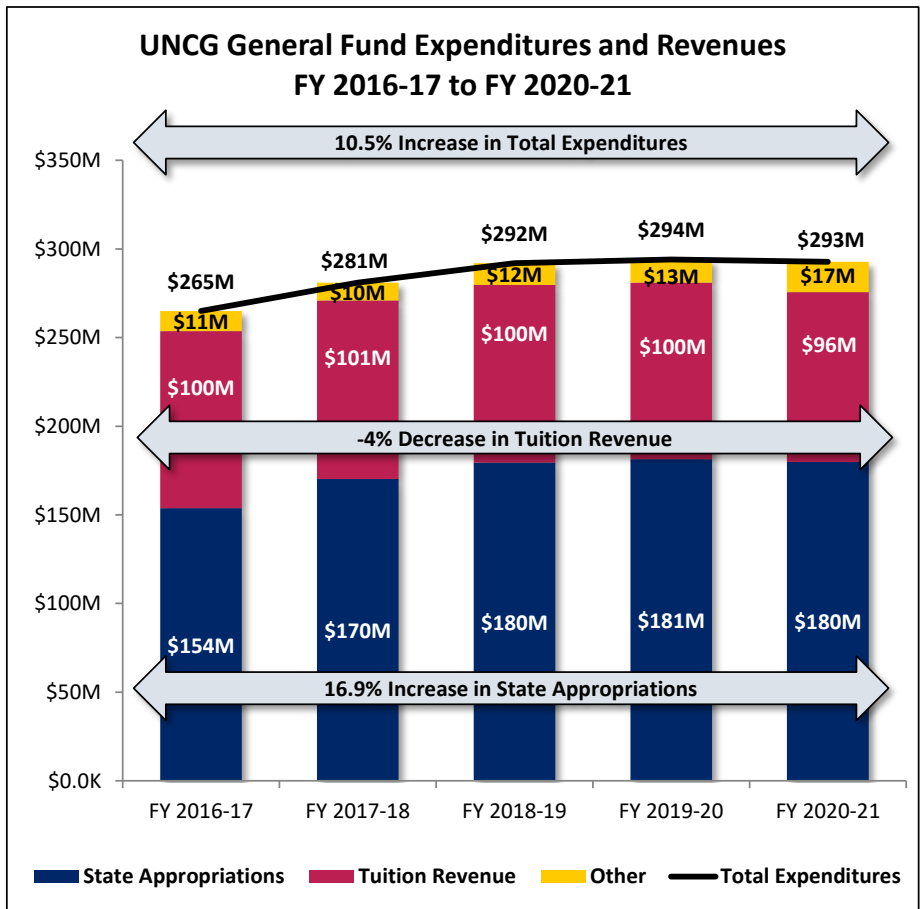
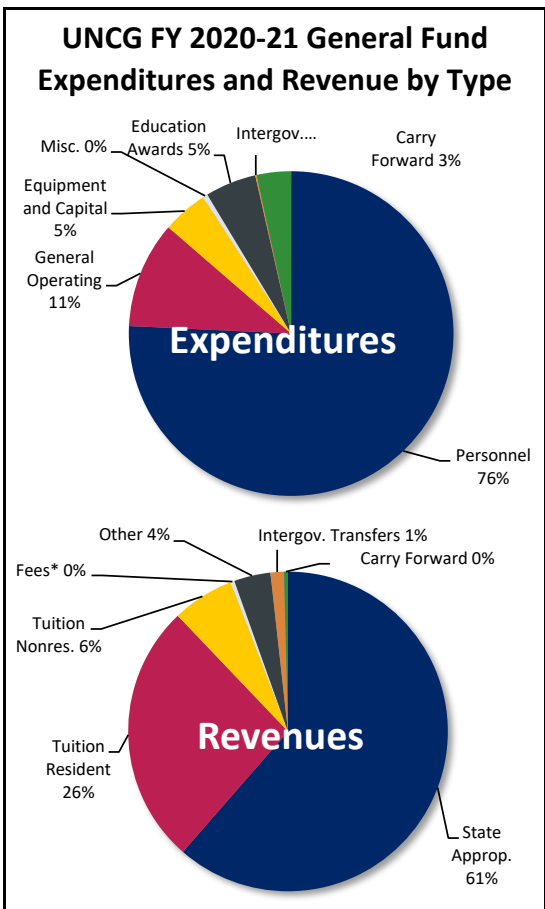
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	193,240,131	207,455,195	224,645,266	230,303,529	221,726,148	28,486,017	15%
General Operating	32,952,702	37,995,731	34,314,306	31,771,921	31,062,954	(1,889,748)	-6%
Equipment and Capital	12,519,829	14,235,074	9,798,893	12,156,628	13,233,518	713,689	6%
Miscellaneous	1,747,225	1,312,252	1,828,560	1,490,988	1,423,286	(323,938)	-19%
Education Awards	15,031,172	15,044,791	15,152,968	15,061,264	14,894,699	(136,474)	-1%
Intragovernmental Transfers	5,038,733	983,475	1,412,847	2,071,423	347,317	(4,691,416)	-93%
Carry Forward to Next Year	4,463,439	3,896,982	4,731,179	1,170,949	10,057,650	5,594,211	125%
Total Expenditures	\$264,993,231	\$280,923,500	\$291,884,019	\$294,026,701	\$292,745,573	\$27,752,342	10%

Revenues

State Appropriation	153,781,139	170,294,190	179,541,641	181,445,203	179,816,778	26,035,640	17%
Tuition Resident	76,293,121	78,761,610	80,555,965	80,598,566	77,457,584	1,164,463	2%
Tuition Nonresident	23,510,555	21,806,681	19,525,348	18,928,465	18,339,054	(5,171,501)	-22%
Fees*	918,236	1,062,050	1,119,171	1,283,294	1,176,459	258,222	28%
Other	3,187,123	4,427,688	7,145,105	6,802,545	10,812,850	7,625,727	239%
Intragovernmental Transfers	101,860	107,841	99,807	237,449	3,971,899	3,870,040	3799%
Carry Forward from Prior Year	7,201,198	4,463,439	3,896,982	4,731,179	1,170,949	(6,030,249)	-84%
Total Revenues	\$264,993,231	\$280,923,500	\$291,884,019	\$294,026,701	\$292,745,573	\$27,752,342	10%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Pembroke

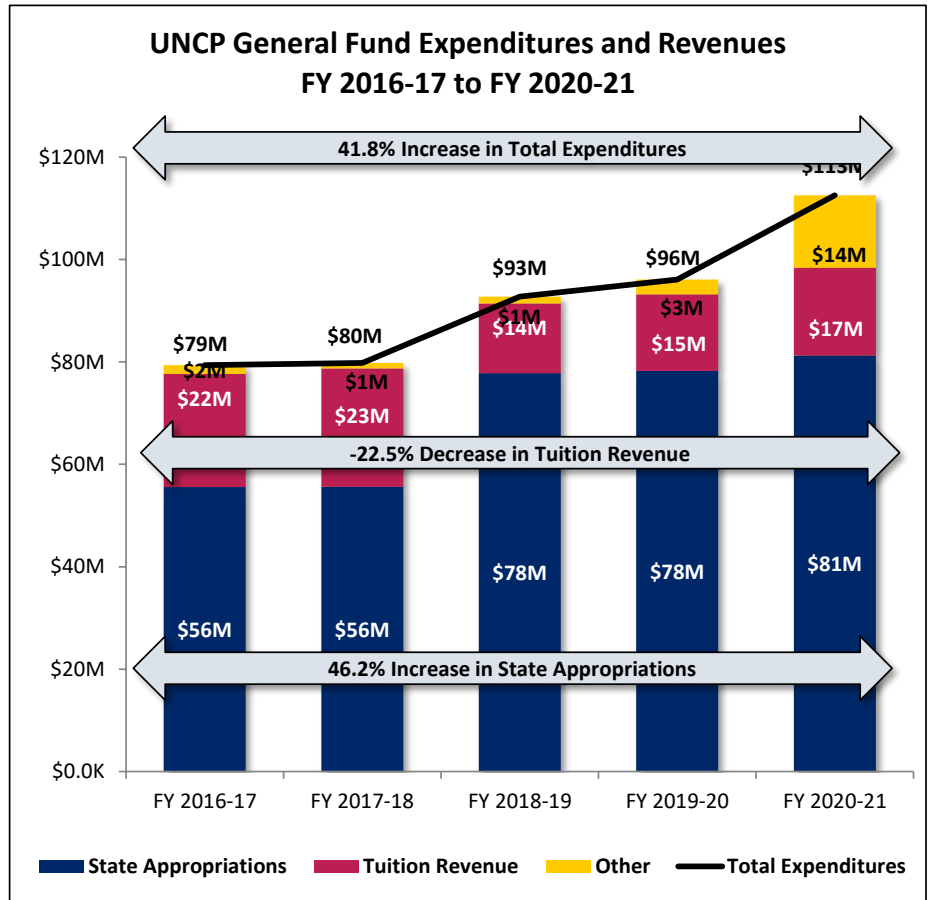
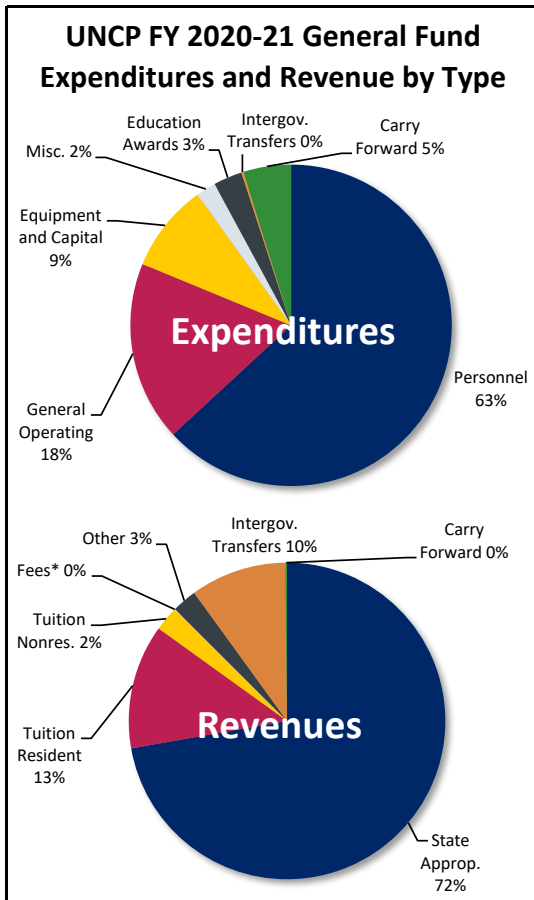
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	62,944,573	63,018,378	68,412,010	72,056,743	71,041,329	8,096,756	13%
General Operating	8,858,434	9,011,516	11,319,965	12,574,877	20,379,409	11,520,975	130%
Equipment and Capital	2,093,081	1,702,480	3,571,811	4,379,683	9,995,353	7,902,272	378%
Miscellaneous	867,771	932,787	2,486,385	1,966,227	2,243,245	1,375,474	159%
Education Awards	3,253,098	2,732,203	3,260,225	2,797,528	3,256,455	3,357	0%
Intragovernmental Transfers	206,753	822,400	1,368,383	1,945,837	233,461	26,708	13%
Carry Forward to Next Year	1,151,914	1,598,984	2,341,804	348,208	5,396,841	4,244,927	369%
Total Expenditures	\$79,375,624	\$79,818,748	\$92,760,583	\$96,069,103	\$112,546,093	\$33,170,469	42%

Revenues

State Appropriation	55,584,431	55,613,954	77,815,784	78,271,535	81,282,062	25,697,631	46%
Tuition Resident	19,380,402	20,612,988	11,549,049	12,319,288	14,307,015	(5,073,387)	-26%
Tuition Nonresident	2,677,526	2,502,761	2,033,849	2,583,114	2,790,395	112,869	4%
Fees*	116,943	80,403	87,529	73,984	75,477	(41,466)	-35%
Other	522,955	(6,401)	(326,089)	514,617	2,851,279	2,328,324	445%
Intragovernmental Transfers	97,053	40,824	1,477	107,190	11,043,761	10,946,708	11279%
Carry Forward from Prior Year	996,314	974,219	1,598,984	2,199,374	196,104	(800,210)	-80%
Total Revenues	\$79,375,624	\$79,818,748	\$92,760,583	\$96,069,103	\$112,546,093	\$33,170,469	42%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



UNC Wilmington

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

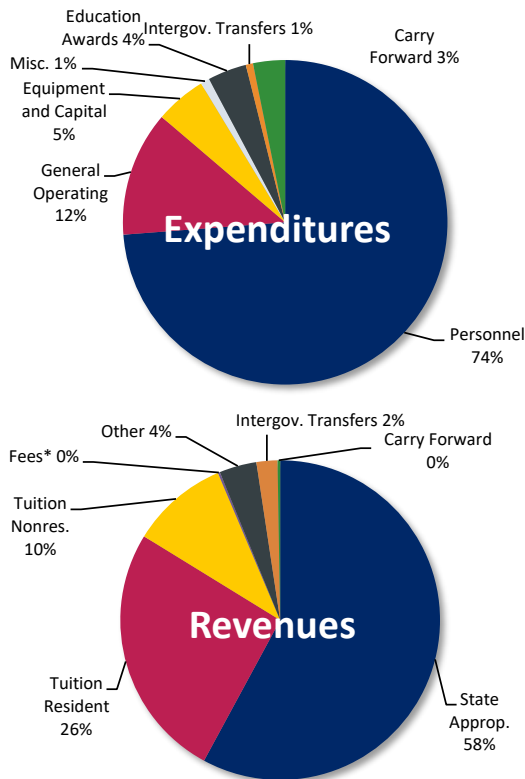
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	163,549,233	172,829,157	190,381,170	194,492,841	198,870,765	35,321,532	22%
General Operating	26,793,180	30,654,684	30,212,222	31,690,055	33,579,795	6,786,615	25%
Equipment and Capital	14,540,567	15,444,309	11,624,292	13,044,056	13,724,535	(816,032)	-6%
Miscellaneous	1,386,866	1,388,149	1,422,966	1,769,982	2,398,235	1,011,369	73%
Education Awards	10,225,914	10,136,432	10,522,608	11,285,733	10,433,669	207,755	2%
Intragovernmental Transfers	2,568,623	1,102,754	1,247,116	1,335,132	1,943,278	(625,345)	-24%
Carry Forward to Next Year	2,723,443	3,654,211	4,207,100	708,811	8,585,605	5,862,162	215%
Total Expenditures	\$221,787,825	\$235,209,696	\$249,617,476	\$254,326,609	\$269,535,881	\$47,748,056	22%

Revenues

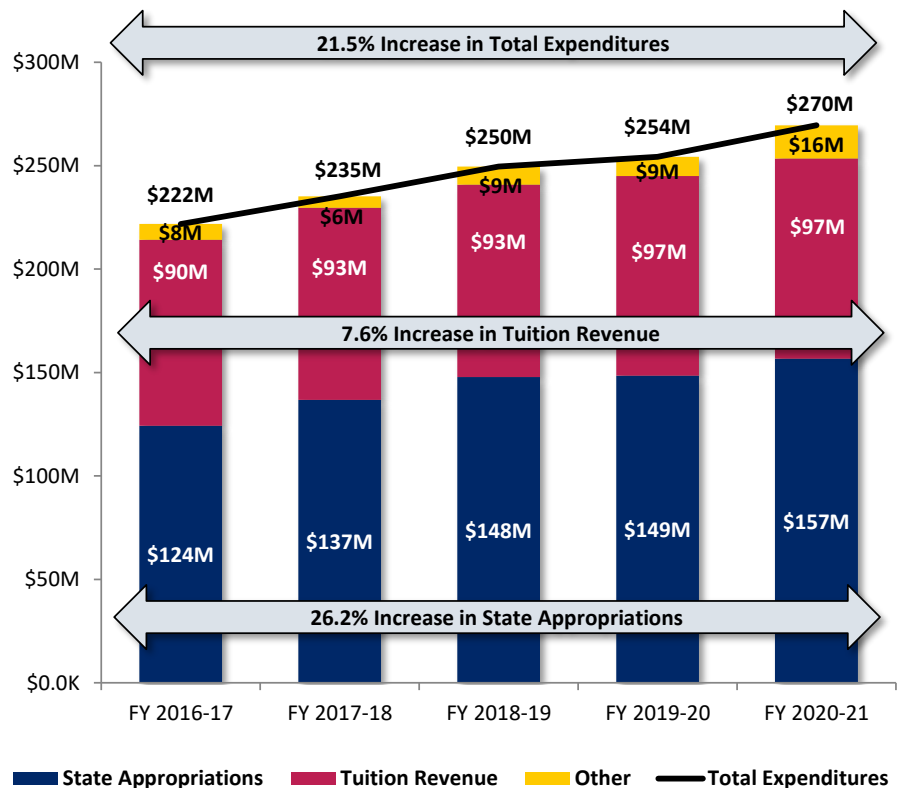
State Appropriation	124,217,703	136,796,170	147,823,501	148,520,674	156,718,682	32,500,979	26%
Tuition Resident	57,985,295	62,101,953	61,540,340	65,851,646	70,040,804	12,055,509	21%
Tuition Nonresident	31,923,464	30,756,017	31,494,225	30,666,831	26,663,416	(5,260,047)	-16%
Fees*	-	300	-	-	(567,330)	(567,330)	
Other	2,711,098	2,792,371	4,970,460	4,838,395	10,217,721	7,506,623	277%
Intragovernmental Transfers	22,394	39,442	134,739	241,962	5,753,776	5,731,382	25593%
Carry Forward from Prior Year	4,927,871	2,723,443	3,654,211	4,207,100	708,811	(4,219,060)	-86%
Total Revenues	\$221,787,825	\$235,209,696	\$249,617,476	\$254,326,609	\$269,535,881	\$47,748,056	22%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNCW FY 2020-21 General Fund Expenditures and Revenue by Type



UNCW General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



UNC School of the Arts

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

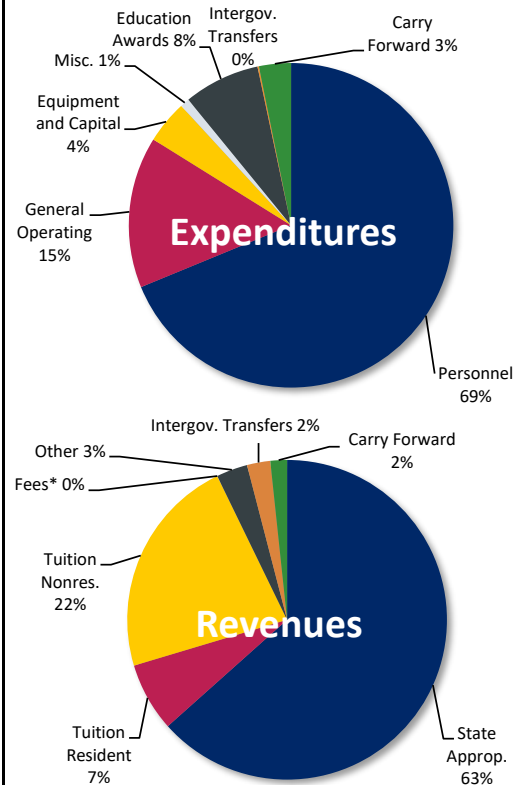
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	34,026,555	34,223,808	36,058,377	36,555,341	36,815,018	2,788,464	8%
General Operating	6,272,835	7,018,228	7,063,046	6,649,797	8,074,594	1,801,759	29%
Equipment and Capital	1,169,918	1,258,106	1,458,955	1,644,487	2,302,403	1,132,486	97%
Miscellaneous	502,029	438,293	463,361	447,101	495,535	(6,494)	-1%
Education Awards	4,189,880	4,153,678	4,173,878	3,915,177	4,058,817	(131,063)	-3%
Intragovernmental Transfers	612,499	510,686	144,086	913,770	75,000	(537,499)	-88%
Carry Forward to Next Year	1,298,564	1,029,561	962,351	897,865	1,703,648	405,084	31%
Total Expenditures	\$48,072,279	\$48,632,359	\$50,324,053	\$51,023,539	\$53,525,015	\$5,452,736	11%

Revenues

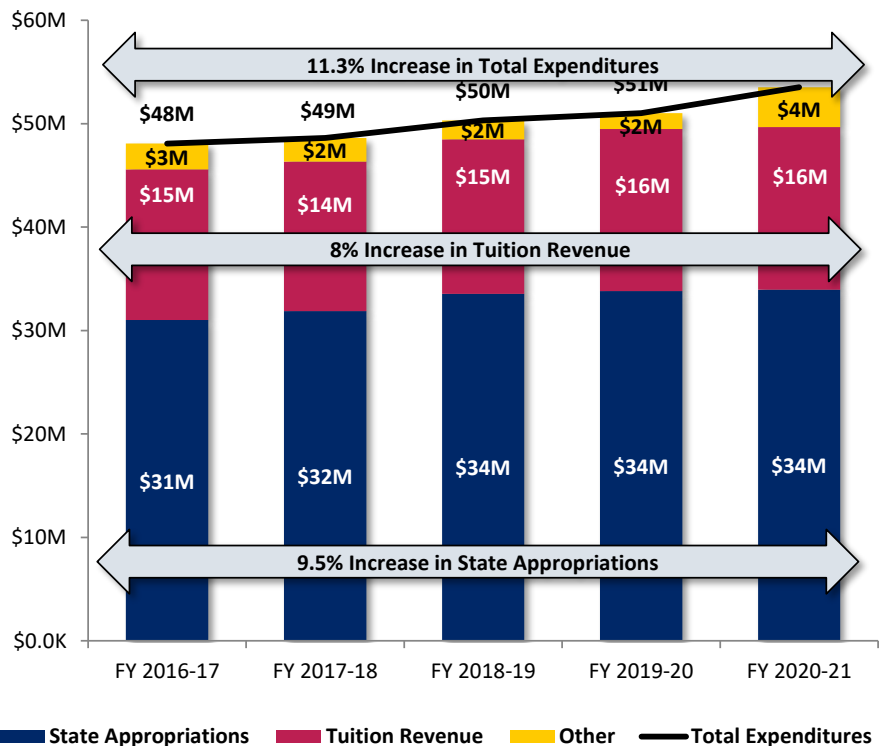
State Appropriation	31,003,555	31,864,825	33,547,031	33,813,217	33,936,887	2,933,332	9%
Tuition Resident	3,411,840	3,407,246	3,651,606	3,804,254	3,729,277	317,437	9%
Tuition Nonresident	11,156,266	11,049,691	11,299,744	11,856,932	12,002,258	845,992	8%
Fees*	474,463	370,377	202,290	347	4,944	(469,520)	-99%
Other	584,578	624,723	585,585	495,694	1,689,499	1,104,921	189%
Intragovernmental Transfers	56,273	16,934	8,235	90,745	1,264,286	1,208,013	2147%
Carry Forward from Prior Year	1,385,304	1,298,564	1,029,561	962,351	897,865	(487,439)	-35%
Total Revenues	\$48,072,279	\$48,632,359	\$50,324,053	\$51,023,539	\$53,525,015	\$5,452,736	11%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNCSA FY 2020-21 General Fund Expenditures and Revenue by Type



UNCSA General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



Western Carolina University

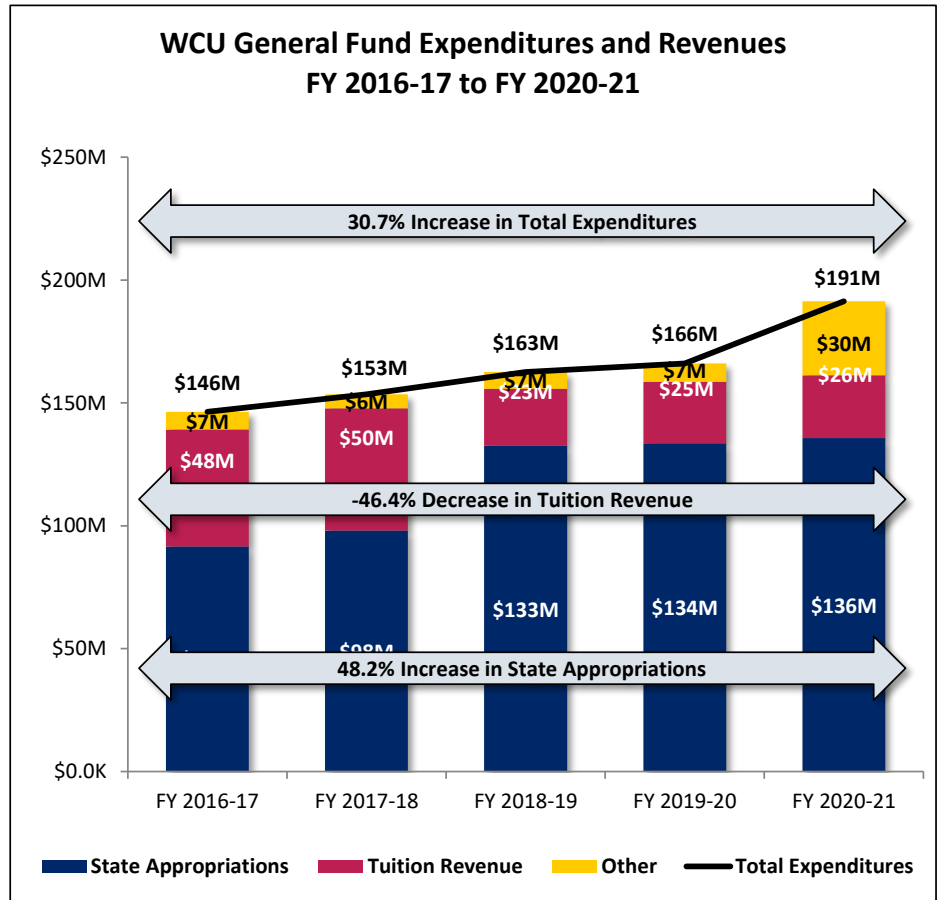
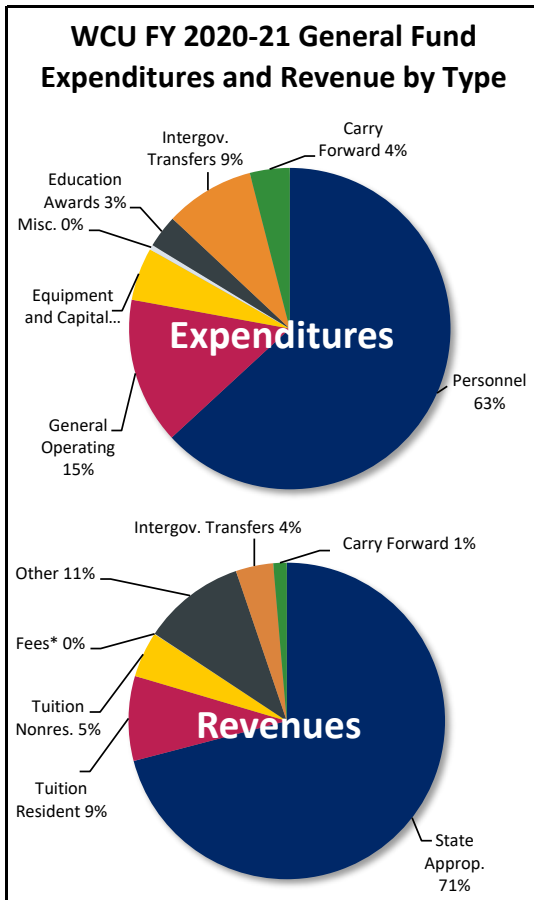
Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	104,606,543	107,964,307	112,268,861	118,435,785	120,823,533	16,216,990	16%
General Operating	23,634,533	23,090,752	27,201,570	25,980,029	28,207,279	4,572,746	19%
Equipment and Capital	7,685,056	8,072,697	11,481,038	8,925,908	10,183,772	2,498,715	33%
Miscellaneous	789,120	734,769	733,138	851,745	931,190	142,070	18%
Education Awards	5,848,339	5,811,250	6,305,155	6,301,716	6,310,909	462,570	8%
Intragovernmental Transfers	949,862	4,166,183	298,502	2,920,685	17,226,381	16,276,519	1714%
Carry Forward to Next Year	2,864,470	3,620,607	4,331,059	2,662,635	7,670,171	4,805,701	168%
Total Expenditures	\$146,377,922	\$153,460,565	\$162,619,324	\$166,078,502	\$191,353,233	\$44,975,311	31%

Revenues

State Appropriation	91,584,638	98,075,991	132,555,355	133,512,119	135,716,962	44,132,324	48%
Tuition Resident	37,092,179	38,388,298	16,792,843	16,972,800	16,570,229	(20,521,949)	-55%
Tuition Nonresident	10,487,417	11,284,132	6,418,397	8,095,100	8,935,863	(1,551,554)	-15%
Fees*	564,244	634,792	739,751	219,967	68,453	(495,791)	-88%
Other	2,266,344	2,240,352	2,512,754	2,626,963	20,107,192	17,840,848	787%
Intragovernmental Transfers	20,423	28,464	96,509	416,547	7,337,231	7,316,808	35826%
Carry Forward from Prior Year	4,362,677	2,808,535	3,503,714	4,235,005	2,617,303	(1,745,374)	-40%
Total Revenues	\$146,377,922	\$153,460,565	\$162,619,324	\$166,078,502	\$191,353,233	\$44,975,311	31%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.



Winston-Salem State University

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

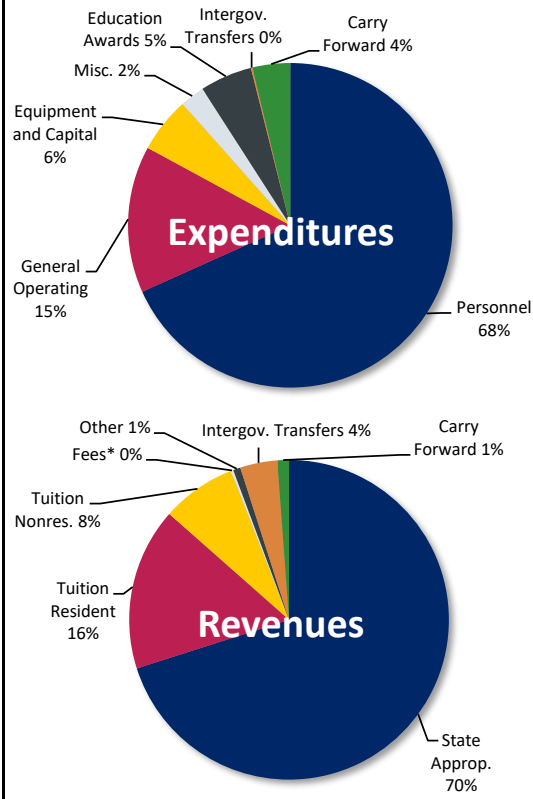
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	66,905,619	67,671,061	66,079,613	64,549,750	62,729,782	(4,175,838)	-6%
General Operating	11,586,229	10,275,304	11,499,101	10,313,896	13,436,806	1,850,577	16%
Equipment and Capital	2,806,771	1,533,298	2,524,154	4,077,870	5,080,928	2,274,157	81%
Miscellaneous	2,191,284	2,238,047	1,886,629	1,683,780	2,258,555	67,270	3%
Education Awards	4,560,023	4,747,270	4,609,280	4,667,295	4,772,676	212,653	5%
Intragovernmental Transfers	129,730	1,005,416	131,617	137,270	134,015	4,285	3%
Carry Forward to Next Year	1,649,264	1,340,014	1,601,819	1,077,874	3,451,965	1,802,702	109%
Total Expenditures	\$89,828,920	\$88,810,409	\$88,332,212	\$86,507,736	\$91,864,726	\$2,035,806	2%

Revenues

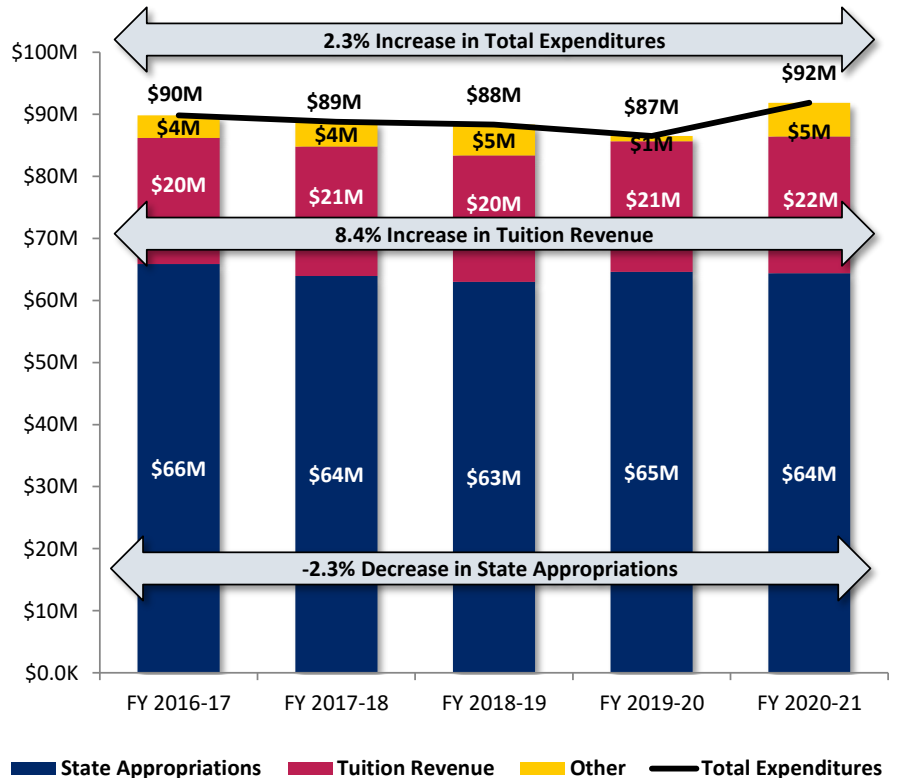
State Appropriation	65,869,317	63,955,924	63,011,644	64,636,171	64,374,313	(1,495,004)	-2%
Tuition Resident	17,722,055	15,901,560	14,806,660	15,300,553	15,104,150	(2,617,905)	-15%
Tuition Nonresident	2,617,240	4,963,349	5,527,810	5,735,071	6,937,287	4,320,047	165%
Fees*	242,064	262,214	235,101	138,800	234,236	(7,828)	-3%
Other	1,911,207	1,885,619	3,146,916	(1,130,159)	679,163	(1,232,044)	-64%
Intragovernmental Transfers	97,609	192,480	264,068	225,482	3,457,704	3,360,096	3442%
Carry Forward from Prior Year	1,369,429	1,649,264	1,340,014	1,601,819	1,077,874	(291,555)	-21%
Total Revenues	\$89,828,920	\$88,810,409	\$88,332,212	\$86,507,736	\$91,864,726	\$2,035,806	2%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

WSSU FY 2020-21 General Fund Expenditures and Revenue by Type



WSSU General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



North Carolina School of Science and Mathematics

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	18,283,013	18,732,509	19,879,559	20,587,012	21,260,784	2,977,771	16%
General Operating	3,808,262	4,398,235	4,392,747	4,311,425	4,313,146	504,883	13%
Equipment and Capital	394,381	402,083	427,226	355,030	2,521,315	2,126,934	539%
Miscellaneous	69,028	47,914	62,674	27,539	36,271	(32,758)	-47%
Education Awards	-	-	-	13,420	1,680	1,680	
Intragovernmental Transfers	108,169	108,711	111,966	158,352	311,350	203,181	188%
Carry Forward to Next Year	583,271	500,098	-	14,554	950,325	367,053	63%
Total Expenditures	\$23,246,125	\$24,189,550	\$24,874,170	\$25,467,332	\$29,394,870	\$6,148,745	26%

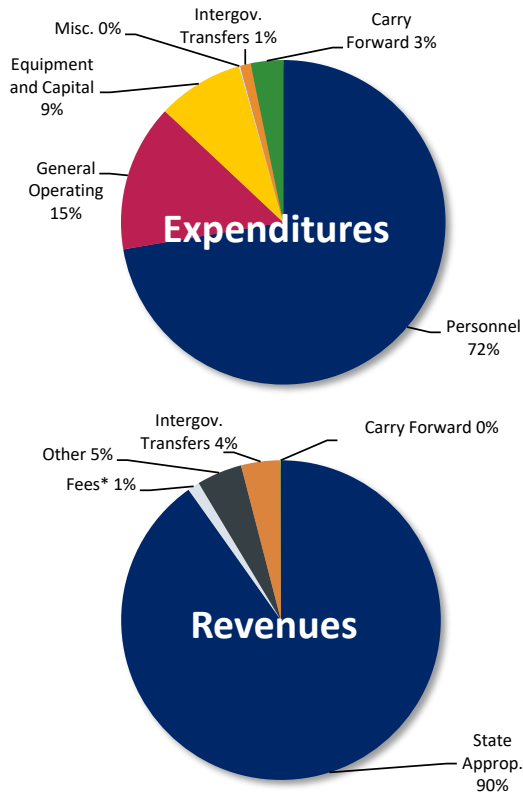
Revenues

State Appropriation	21,699,940	21,708,638	22,441,187	22,830,715	26,509,675	4,809,736	22%
Tuition Resident	-	-	-	-	-	-	
Tuition Nonresident	-	-	-	-	-	-	
Fees*	563,197	602,992	593,802	420,577	355,267	(207,930)	-37%
Other	839,356	1,275,309	1,339,084	1,606,144	1,346,160	506,804	60%
Intragovernmental Transfers	23,507	19,340	-	33,100	1,169,213	1,145,706	4874%
Carry Forward from Prior Year	120,125	583,271	500,098	576,797	14,554	(105,571)	-88%
Total Revenues	\$23,246,125	\$24,189,550	\$24,874,170	\$25,467,332	\$29,394,870	\$6,148,745	26%

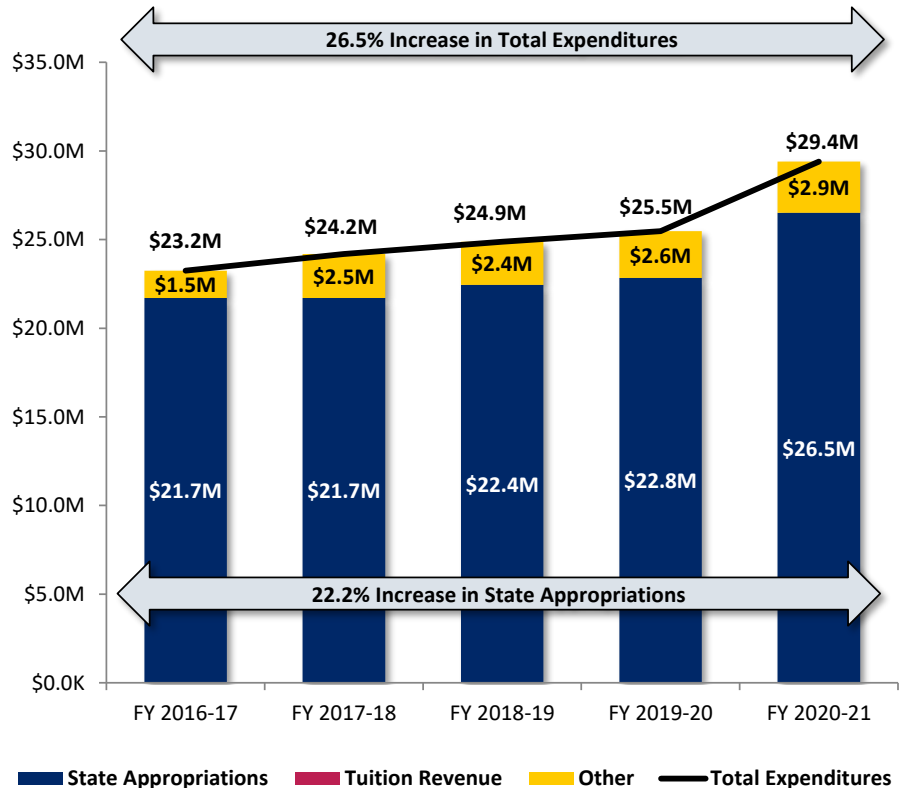
* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

*Tuition receipts were booked for summer camps in resident tuition at the direction of OSBM

NCSSM FY 2020-21 General Fund Expenditures and Revenue by Type



NCSSM General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21



UNC System Office

Actual General Fund Expenditures and Revenues, FY 2016-17 to FY 2020-21

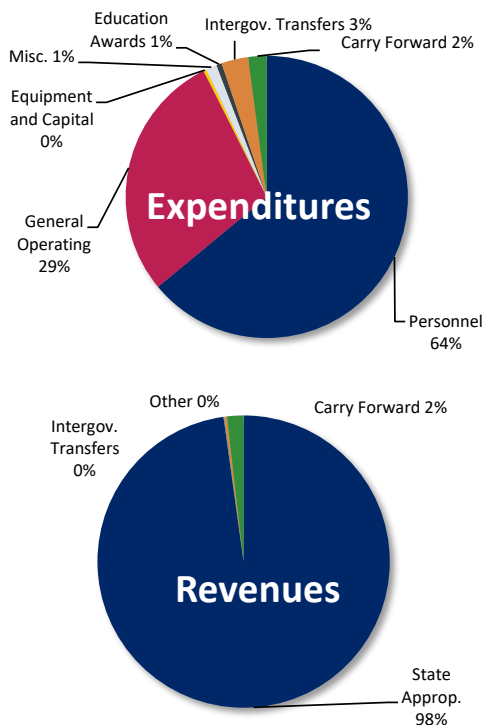
Expenditures	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Five-Year Change	
Personnel	28,780,817	28,988,604	29,094,107	29,275,830	31,451,465	2,670,648	9%
General Operating	14,885,037	14,623,336	15,241,520	13,958,179	14,055,530	(829,507)	-6%
Equipment and Capital	627,901	415,753	302,889	539,621	166,612	(461,289)	-73%
Miscellaneous	1,474,700	999,840	1,003,430	797,055	615,127	(859,573)	-58%
Education Awards	416,704	420,309	366,022	265,194	302,510	(114,194)	-27%
Intragovernmental Transfers	115,500	391,989	9,020,056	2,624,950	1,510,393	1,394,893	1208%
Carry Forward to Next Year	984,457	914,226	923,902	893,994	1,040,092	55,635	6%
Total Expenditures	\$47,285,116	\$46,754,056	\$55,951,926	\$48,354,824	\$49,141,729	\$1,856,613	4%

Revenues

State Appropriation	46,266,769	45,325,411	54,789,173	47,305,901	48,060,503	1,793,734	4%
Tuition Resident	-	-	-	-	-	-	
Tuition Nonresident	-	-	-	-	-	-	
Fees*	-	-	-	-	-	-	
Other	52,417	65,307	55,519	65,939	43,079	(9,338)	-18%
Intragovernmental Transfers	38,024	378,881	193,008	59,082	144,153	106,129	279%
Carry Forward from Prior Year	927,905	984,457	914,226	923,902	893,994	(33,911)	-4%
Total Revenues	\$47,285,116	\$46,754,056	\$55,951,926	\$48,354,824	\$49,141,729	\$1,856,613	4%

* S.L. 2012-142, Section 9.9 permitted all student fees to be budgeted in Institutional Trust Funds, rather than the General Fund.

UNC System Office FY 2020-21 General Fund Expenditures and Revenue by Type



UNC System Office General Fund Expenditures and Revenues FY 2016-17 to FY 2020-21

