

SUMMARY ANNUAL REPORT TO THE JOINT LEGISLATIVE COMMISSION ON GOVERNMENTAL OPERATIONS

The North Carolina State Education Assistance Authority (NCSEAA) submits the 1999-2000 year-end report to the Joint Legislative Commission on Governmental Operations. This report describes the awarding of the State Contractual Scholarship Fund to full-time equivalent (FTE) North Carolina undergraduate students enrolled in off-campus programs at private colleges and universities. These funds were awarded by each institution to these students pursuant to G.S. 116-19.

BACKGROUND

The State Contractual Scholarship Fund (SCSF) was created by the 1971 General Assembly of North Carolina to provide financial assistance to resident students attending eligible private colleges and universities located in North Carolina. The NCSEAA has been responsible for administration of the program since July of 1993.

The NCSEAA negotiates an agreement with each of the private, non-profit junior and senior colleges and universities in the state. Under this agreement, each institution promises to administer a scholarship fund for needy undergraduates who are residents of North Carolina. The annual appropriation is allocated among the schools in proportion to the ratio that each school occupies to the total enrollment of North Carolina undergraduates in all eligible schools as of October 1 of each year.

The attached Table 78 reports that the total FTE enrollment as of October 1, 1999, is 28,189 at the eligible private colleges and universities in North Carolina. The General Assembly appropriated \$29,233,484 to be divided among the needy students enrolled at each campus during

the academic year. In order to verify that adequate funding is available to award each institution, the number of FTE students as of October 1 is multiplied by \$1, 050 ($28,189 \times \$1,050 = \$29,598,450$). This year there was a shortfall in the funding ($\$29,598,450 - 29,233,484 = \$364,966$). The shortfall in the SCSF program was covered by current and past year refunds and with a transfer of funds from the North Carolina Legislative Tuition Grant (NCLTG) program.

PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES

At the direction of the Joint Legislative Subcommittee on Governmental Operations, we have prepared a report covering the twelve private colleges and universities that currently administer off-campus degree programs located in North Carolina. An off-campus site is defined as "a site located in North Carolina away from the main, permanent campus of the institution."

For 1999-2000, the private institutions with off-campus instructional sites received a combined SCSF appropriation of \$14,815,240.00 (50.05% of the SCSF appropriation awarded to all of the private colleges and universities for the same period). The attached chart shows that as of August 1, 2000, these schools were awarded SCSF scholarships totaling \$1,204,726.00 to 1,401 students enrolled in off-campus programs. Students who received SCSF awards at off-campus sites constituted 11.2% of the 12,516 students awarded at all private institutions and 22.3% of 6,289 students awarded at the 12 institutions with off-campus programs. These students received 4.53% of the total SCSF monies (\$29,598,460) awarded at all of the private colleges and universities during 1999-2000 and 8.13% of the monies awarded at the institutions offering off-campus instruction in the state.

The attached chart shows the following:

- ❖ the FTE enrollment as of October 1, 1999,
- ❖ the total in-state FTE enrollment as of October 1, 1999,
- ❖ the awards made at off-campus sites for each term (fall, spring, and summer),
- ❖ the unduplicated number of students awarded for 1999-2000, and

- ❖ the amount committed in the spring by off-campus site.

In evaluating the attached chart, a number of factors should be taken into consideration:

(1) Several institutions reported that the cost of attendance for students enrolled at their off-campus sites was lower, since those students usually live at home and no room and board costs are associated with their billing.

(2) Seven of the 12 schools included in this report offer reduced tuition rates to students enrolled at their off-campus sites, making an education at the off-site locations more affordable. These schools are: Campbell, Gardner-Webb, High Point, Mars Hill, Mount Olive, North Carolina Wesleyan, and St. Andrews.

(3) Military tuition assistance is available to military personnel who enroll at off-campus programs offered by Campbell, Mount Olive and North Carolina Wesleyan, and those students who qualify may also receive the North Carolina Legislative Tuition Grant if they enroll in at least 12 semester hours of instruction. Military tuition assistance alone meets the financial need of most military personnel.

(4) Campbell University, High Point University, and Mars Hill College reported that the majority of their adult students did not file the Free Application for Federal Student Aid (FAFSA) and, therefore, these students would not qualify for need-based aid.

(5) Most of the off-campus programs at the institutions involved in this survey are held at night. The majority of the students enrolled in such programs are independent, continuing education students who have full-time day jobs. The Expected Family Contribution (EFC) of such students, determined by a congressional formula when the FAFSA is filed, will usually be larger than that of a traditional dependent student.

**Table 78. State Contractual Scholarship Fund (SCSF)
Fall 1999 North Carolina Undergraduate Full-Time Equivalent
Enrollment and Total (SCSF) Allocations Made to North Carolina
Private Colleges and Universities in 1999-00**

Institution	NC Undergraduate	Total Allocation
	Fall 1999 (FTE)	For 1999-00
<u>Private Senior Institutions</u>		
Barber-Scotia College	285.50	\$299,775
Barton College	697.00	731,850
Belmont Abbey College	475.50	499,275
Bennett College	139.75	146,738
Brevard College	259.75	272,738
Campbell University	3,538.25	3,715,163
Catawba College	679.50	713,475
Chowan College	292.75	307,388
Davidson College	314.00	329,700
Duke University	819.00	859,950
Elon College	849.50	891,975
Gardner-Webb University	1,514.75	1,590,488
Greensboro College	457.25	480,113
Guilford College	434.75	456,488
High Point University	1,570.00	1,648,500
JC Smith University	312.75	328,388
Lees-McRae College	360.00	378,000
Lenoir-Rhyne College	876.75	920,588
Livingstone College	561.00	589,050
Mars Hill College	694.25	728,963
Meredith College	1,683.75	1,767,938
Methodist College	1,119.25	1,175,213
Montreat College	787.75	827,138
Mount Olive College	1,332.50	1,399,125
NC Wesleyan College	1,159.25	1,217,213
Peace College	486.75	511,088
Pfeiffer University	584.00	613,200
Queens College	445.25	467,513
St. Andrews Presby. College	212.50	223,125
St. Augustine's College	683.50	717,675
Salem College	500.75	525,788
Shaw University	1,849.75	1,942,238
Wake Forest University	1,040.00	1,092,000
Warren Wilson College	148.50	155,925
Wingate University	587.00	616,350
Private Sr. Total	27,752.50	\$29,140,134
<u>Private Junior Institutions</u>		
Cabarrus College of Health Sciences	121.25	\$127,313
Louisburg College	315.25	331,013
Private Jr. Total	436.50	\$458,326
GRAND TOTAL	28,189.00	\$29,598,460

NOTE: The allocations shown above were made under the State Contractual Scholarship Fund (SCSF) program to North Carolina resident undergraduate students attending private colleges and universities in North Carolina. For 1999-00, the allocation made to each institution was determined by multiplying the number of full-time equivalent North Carolina resident undergraduates enrolled by \$1,050.00. The funds so allocated were then granted by the institutions to their North Carolina undergraduate students on the basis of financial need. The General Assembly appropriated \$29,233,484 for the SCSF program for the 1999-00 academic year. The shortfall in the SCSF program was covered by current and past year refunds to the program and a budget transfer from the North Carolina Legislative Tuition Grant (NCLTG) program. The North Carolina State Education Assistance Authority has administered the SCSF program since July 1993.

**FULL-TIME EQUIVALENT ENROLLMENT OF NORTH CAROLINA
RESIDENTS IN OFF-CAMPUS INSTRUCTION OFFERED BY
NORTH CAROLINA PRIVATE INSTITUTIONS
1999-00**

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 1999	Fall 1999 Dollars Awarded	No. of Students Awarded Spring 2000	Spring 2000 Dollars Awarded	No. of Students Awarded Summer 2000	Summer 2000 Dollars Awarded	Unduplicated No. of Students Awarded 1999-00	Total SCSF \$ Awarded at Off-Campus Sites 1999-00
Campbell University	Fort Bragg	688.25		114	\$ 35,550.00	96	\$ 30,100.00	7	\$ 5,641.00	136	\$ 71,291.00
	NCNG Armory										
	Morrisville	83.25		15	6,750.00	14	4,700.00	0	0.00	17	11,450.00
	New River										
	Camp Lejeune	911.00		169	45,620.00	177	48,019.00	14	6,800.00	208	100,439.00
	Pope Air Force										
	Pope AFB	478.50		49	15,150.00	55	15,450.00	3	1,500.00	58	32,100.00
	TOTALS	2161.00	3,538.25	347	\$ 103,070.00	342	\$ 98,269.00	24	\$ 13,941.00	419	\$ 215,280.00
Gardner-Webb University	Anson Center										
		14.50		6	\$ 600.00	9	\$ 900.00	0	\$0.00	9	\$ 1,500.00
	Burke Center										
	Valdese	90.25		23	2,300.00	27	2,700	0	0	27	5,000.00
	Cabarrus Center										
	Concord	15.25		0	0.00	0	0.00	0	0.00	0	0.00
	Calawba Center										
	Newton	17.25		0	0.00	0	0.00	0	0.00	0	0.00
	Charlotte Center										
	Charlotte	55.75		7	700.00	10	1,000.00	0	0.00	13	1,700.00
	Forsyth Center										
	Winston-Salem	70.75		9	1,700.00	19	2,000.00	0	0.00	11	3,700.00
	Gaston Center										
	Dallas	66.50		10	1,000.00	15	2,400.00	0	0.00	17	3,400.00
	Iredell Center										
	Statesville	71.25		12	2,100.00	11	2,000.00	0	0.00	14	4,100.00
	Isothermal CC										
	Spindale	29.00		5	1,400.00	9	2,700.00	0	0.00	9	4,100.00
	Mayland Center										
	Spruce Pine	20.75		5	500.00	8	800.00	0	0.00	8	1,300.00
	McDowell CC										
	Marion	19.75		5	500.00	6	600.00	0	0.00	7	1,100.00

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Gardner-Webb (cont'd.)	Montgomery CC	23.00		7	\$ 700.00	7	\$ 701.00	0	\$0.00	8	\$ 1,401.00
	Polk	0.00		0	0.00	0	0.00	0	0.00	0	0.00
	Richmond CC	24.75		11	1,100.00	13	1,255.00	0	0.00	16	2,355.00
	Surry CC	70.00		11	1,100.00	13	1,300.00	0	0.00	13	2,400.00
	Wilkes CC	21.75		6	600.00	7	700.00	0	0.00	8	1,300.00
	TOTALS	610.50	1,514.75	117	\$ 14,300.00	154	\$ 19,056.00	0	\$0.00	160	\$ 33,356.00
High Point University	Madison Park	524.00		30	\$ 17,101.00	30	\$ 17,500.00	0	0	30	\$ 34,601.00
	Winston-Salem										
	TOTALS	524.00	1,570.00	30	\$ 17,101.00	30	\$ 17,500.00	0	\$0.00	30	\$ 34,601.00
Lees-McRae College	Western Piedmont CC	24.00		4	\$ 2,300.00	4	\$ 2,300.00	0	\$0.00	4	\$ 4,600.00
	Morganton										
	Surry CC	77.00		19	8,550.00	18	8,100.00	0	0.00	19	\$ 16,650.00
Mars Hill College	TOTALS	101.00	360.00	23	\$ 10,850.00	22.00	\$ 10,400.00	0	\$0.00	23	\$ 21,250.00
	Glen Raven Mills	12.00		0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
	Burnsville										
	TC Robertson	34.00		0	0.00	0	0.00	0	0.00	0	0.00
	Asheville	27.25		0	0.00	0	0.00	0	0.00	0	0.00
	Marion			0	0.00	0	0.00	0	0.00	0	0.00
Montreat College	Brevard	13.25		0	0.00	0	0.00	0	0.00	0	0.00
	TOTALS	46.00	695.25	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
	Blue Ridge	27.00		0	\$0.00	11	\$ 8,346.00	0	\$0.00	11	\$ 8,346.00
	Charlotte Site	359.25		0	0.00	101	80,536.00	0	0.00	101	80,536.00
	Charlotte										
	Haywood CC	30.00		0	0.00	13	8,350.00	0	0.00	13	8,350.00

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Montreat College (cond'd)	Park Inn International	9.00		0	\$0.00	4	\$ 2,100.00	0	\$0.00	4	\$ 2,100.00
	Ridgefield Business										
	Marion Asheville	124.75		0	0.00	38	25,100.00	0	0.00	38	25,100.00
	Tri-County CC	5.00		0	0.00	0	0.00	0	0.00	0	0.00
	Murphy University Hilton	16.00		0	0.00	1	1,100.00	0	0.00	1	1,100.00
	Hickory										
	TOTALS	571.00	787.75	0	\$0.00	168	125,532.00	0	\$0.00	168	125,532.00
Mt. Olive College	New Bern Ctr.	178.00		72	\$ 131,169.00	37	\$ 63,963.00	0	0.00	105	\$ 195,132.00
	New Bern										
	Seymour Johnson	254.50		7	700.00	6	2,275	0	0.00	7	2,975.00
	Goldsboro										
	Triangle Campus	205.00		53	90,304	37	65,129.00	0	0.00	83	155,433.00
	Durham										
	Wilmington Ctr.	171.00		65	99,242.00	41	60,313.00	0	0.00	90	159,555.00
	Wilmington										
	TOTALS	808.50	1,332.50	197	\$ 321,415.00	121	\$ 191,680.00	0	\$0.00	285	\$ 513,095.00
NC Wesleyan College	Advantage Site	176.70		5	\$ 6,081.00	10	\$ 10,080.00	0	\$0.00	11	\$ 16,161.00
	Raleigh										
	Athens High Site	272.10		9	7,923.00	14	11,712.00	0	0.00	14	19,635.00
	Raleigh										
	Craven CC	0.00		0	0.00	0	0.00	0	0.00	0	0.00
	New Bern										
	Seymour Johnson	233.60		40	30,217.00	34	27,502.00	0	0.00	41	57,719.00
	Goldsboro										
	TOTALS	682.40	1,049.75	54	\$ 44,221.00	58	\$ 49,294.00	0	\$0.00	66	\$ 93,515.00
Pfeiffer University	Charlotte Site	210.00		8	\$ 6,316.00	9	\$ 7,400.00	0	0	14	\$ 13,716.00
	Charlotte										
	TOTALS	210.00	645.00	8	\$ 6,316.00	9	\$ 7,400.00	0	\$0.00	14	\$ 13,716.00
St. Andrews Presby. College	Sandhills CC	59.75		12	\$ 4,750.00	16	\$ 8,675.00	0	0	20	\$ 13,425.00
	Pinehurst										
	TOTALS	59.75	212.50	12	\$ 4,750.00	16	\$ 8,675.00	0	\$0.00	20	\$ 13,425.00

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 1999	Fall 1999 Dollars Awarded	No. of Students Awarded Spring 2000	Spring 2000 Dollars Awarded	No. of Students Awarded Summer 2000	Summer 2000 Dollars Awarded	Unduplicated No. of Students Awarded 1999-00	Total SCSF \$ Awarded at Off-Campus Sites 1999-00
Shaw University	Ahoskie Cape	54.00		28	\$ 5,665.00	25	\$ 5,098.00	1	\$ 564.00	30	\$ 11,327.00
	Asheville Cape	23.00		11	2,750.00	11	5,720.00	1	966.00	15	9,436.00
	Butner Cape	4.00		2	2,100.00	2	1,575.00	0	0.00	2	3,675.00
	Durham Cape	73.00		30	7,610.00	27	6,860.00	16	16,698.00	40	31,168.00
	Fayetteville Cape	27.00		11	2,810.00	15	5,750.00	1	2,200.00	18	10,760.00
	Hamett Cape	4.00		2	1,050.00	2	1,050.00	0	0.00	2	2,100.00
	High Point Cape	57.00		27	6,750.00	24	6,000.00	6	6,000.00	33	18,750.00
	Kannapolis Cape	11.00		6	1,500.00	5	1,250.00	0	0.00	6	2,750.00
	Rocky Mount Cape	53.00		19	4,750.00	22	5,500.00	12	13,662.00	40	23,912.00
	Wilmington Cape	31.00		13	3,250.00	9	2,250.00	9	11,178.00	18	16,678.00
	Women's Cape	16.00		7	3,675.00	9	4,725.00	0	0.00	9	8,400.00
	TOTALS	353.00	1,636.00	156	\$ 41,910.00	151	\$ 45,778.00	46	\$ 51,268.00	213	\$ 138,956.00
	Matthews Center	10.75		2	1,000	2	1,000	0	0	3	2,000
	TOTALS	10.75	586.50	2	\$ 1,000.00	2	\$ 1,000.00	0	\$ 0.00	3	\$ 2,000.00
Wingate University											

GRAND TOTALS	6,137.90	13,928.25	946	\$ 564,933.00	1073	\$ 574,584.00	70	\$ 65,209.00	1401	\$ 1,204,726.00
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Chart Explanation

Full-time equivalent (FTE) means the unit for measuring enrollment in the institution on the basis of credit hours for which students are enrolled and registered. FTE count includes full-time and part-time students.

Column 1 lists only the private institutions with off-campus sites (Defined as a place of instruction located away from the main campus of the institution. Does not include evening programs of instruction offered at the main campus).

Column 2 gives the off-campus site where instruction is given to students by the sponsoring private institution.

Column 3 gives the full-time equivalent enrollment at each off-campus site.

Column 4 gives the institution's total full-time equivalent enrollment at the institution for both the main campus and the off-campus site(s).

Column 5 lists the number of students awarded SCSF monies at off-campus sites for the fall 1999 term.

Column 6 provides the dollars awarded to students for the fall 1999 term at each off-campus site.

Column 7 gives the number of awards made to students at off-campus sites for the spring 2000 term.

Column 8 provides the dollars awarded to students for the spring 2000 term at each off-campus site.

Column 9 gives the number of awards made to students at off-campus sites for the summer 2000 term.

Column 10 provides the dollars awarded to students for the summer 2000 term at each off-campus site.

Column 11 is the unduplicated number of students awarded at off-campus sites for the 1999-2000 academic year.

Column 12 gives the total dollar amount awarded to students at off-campus sites during 1999-2000.