



## **State Contractual Scholarship Fund**

### **ANNUAL REPORT**

**2004-2005**

**For the period ending June 30, 2004**

**Administered by  
North Carolina State Education Assistance Authority  
10 Alexander Drive  
Research Triangle Park, North Carolina 27709**

## GENERAL PROGRAM DESCRIPTION

### Background

The State Contractual Scholarship Fund (SCSF) was created by the 1971 General Assembly of North Carolina to provide financial assistance to needy resident students attending eligible independent colleges and universities located in North Carolina. The program was administered by General Administration of the University of North Carolina until July of 1993 when responsibility was transferred by the General Assembly to the North Carolina State Education Assistance Authority (NCSEAA), an administrative unit of the University of North Carolina specializing in student financial aid.

A final appropriation of \$35,583,147 was made by the General Assembly for the 2004-2005 academic year. There was a total gross expenditure of \$34,277,650 in 2004-2005. The General Assembly has determined that the 2005-2006 initial appropriation will be \$37,296,800 and \$1,150 will be the full-time equivalent (FTE) award amount for North Carolina undergraduate students attending an approved private institution.

### Administration

The SCSF program currently is administered by the NCSEAA as the State agency designated by statute. *SCSF Regulations*, adopted on March 18, 1994<sup>1</sup> by the Board of Directors of NCSEAA, govern the operation of the program. *SCSF Regulations* establish the definitions, terms of participation, eligibility, procedures, method of payment, refund policy, residence requirements,<sup>2</sup> and rules for program integrity. To participate in the program, each eligible

---

<sup>1</sup> Revised July 8, 1994, September 23, 1994, February 10, 1995, and August 21, 1995.

<sup>2</sup> *A Manual to Assist the Public Higher Education Institutions of North Carolina in the Matter of Student Residence Classification for Tuition Purposes* (current edition) is Appendix A of the *SCSF Regulations*. The rules of eligibility

institution, as defined by statute,<sup>3</sup> must enter into an "Agreement Concerning Payment of State Funds to North Carolina Private Educational Institutions To Provide Scholarship Awards to Needy North Carolina Students." This Agreement was executed jointly by the chief executive officer of each eligible institution and NCSEAA in 1993 and sets forth the responsibilities of each party in SCSF administration. Johnson & Wales University joined the approved institutions in 2004-2005. This Agreement remains in force at all of the private institutions until terminated under the provisions set forth in the Agreement.

Each institutional program is administered by a campus official who is designated annually as the SCSF authorized official by the chief executive of the institution. This official serves as liaison between the institution and NCSEAA and is responsible for all matters relating to the administration of SCSF awards on the respective campuses.

### **SCSF Award Eligibility**

To qualify for a SCSF award, a student must:

- (1) be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
- (2) be an undergraduate student who is in the process of attaining either an associate degree or a bachelor's degree, but who has not received nor qualified for a bachelor's degree;
- (3) have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
- (4) be enrolled full or part time in a degree-granting program at an eligible institution;

---

regarding residency are the same as those which govern eligibility for the payment of in-state tuition rates at North Carolina public senior and junior colleges, community colleges, and technical community colleges.

<sup>3</sup> "Institution shall mean an educational institution located in this State that is not owned or operated by the State of North Carolina or by an agency or political subdivision of the State or by any combination thereof; that is accredited by the Southern Association of Colleges and Schools under the standards of the College Delegate Assembly of said Association or by the New England Association of Schools and Colleges through its Commission on Institutions of Higher Education, awards a postsecondary degree as defined in G. S. 116-5 and is not a seminary, Bible school, Bible college or similar religious institution." [G.S. 116-22(1)]

- (5) not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study that is designed by the institution primarily for career preparation in a religious vocation;
- (6) meet the registration requirements of the Military Selective Service Act or be excused therefrom, as required under G.S. 143B-421.1; and
- (7) not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

Determination of eligibility for an award is made by the SCSF authorized official of the institution. SCSF recipients must be notified in writing at the time of the award of (1) the amount of the scholarship, (2) the source of the scholarship (the North Carolina General Assembly), and (3) the source of funds of the account known as the "State Contractual Scholarship Fund for Needy North Carolinians."

### **Grant Amounts and Conditions**

The SCSF annual appropriation is allocated among participating schools in proportion to the ratio that each school occupies to the total enrollment of North Carolina undergraduates in all eligible schools as of October 1 of each year. The SCSF allocation to each school cannot exceed the maximum authorized by law, \$1,100 times the NC full-time equivalent (FTE)<sup>4</sup> undergraduate enrollment as of October 1 in the 2004-2005 academic year. There is no maximum SCSF award, however, the institutions have agreed through the North Carolina Association of Independent Colleges and Universities that the combination of the North Carolina Legislative Tuition Grant and

---

<sup>4</sup> Full-time equivalent (FTE) means the unit for measuring enrollment in the institution on the basis of credit hours for which students are enrolled and registered, pursuant to the formulas which follow: (1) 12 or more credit hours = 1 FTE student; (2) 9 but less than 12 hours = 3/4 FTE student; (3) 6 but less than 9 hours = 1/2 FTE student; (4) less than 6 credit hours = 1/4 student.

the SCSF should not exceed the in-state per student appropriation at the baccalaureate institutions in the State University System for the prior year. The self-imposed award limit for 2004-2005 was \$9,400. The average SCSF award per student at the 37 private institutions was \$2,483.

Institutions are authorized to select SCSF recipients on the basis of their financial need, using uniform needs analysis procedures that are consistent with each institution's financial aid policy and with the selection criteria used generally for SCSF consideration. The individual SCSF awards will vary according to the financial need of each eligible student. In no instance should the stipend exceed the approved cost of education at the institution.

Funds for support of the program are contingent each year upon appropriations made available by the North Carolina General Assembly. In the event that there are insufficient funds appropriated to provide the maximum allocation for which each institution is eligible, then a pro-rata share of the available funds will be divided among the institutions. To permit for any necessary pro-rata reduction of SCSF awards to institutions, no funds are released to any school before October 1 and until after certification forms have been received from all eligible schools.

## **PROGRAM HISTORY**

In October of each year, the participating institutions must submit to NCSEAA the following: (1) the SCSF Enrollment Data Certificate Form and (2) an electronic spreadsheet with data on eligible NC resident students eligible to be counted in the SCSF FTE Calculation. The SCSF Institutional Status and Student Status FTE Certification Form must be signed by the designated SCSF officer at the institution. After receipt of this form from each institution, NCSEAA calculates the SCSF funds that each institution is eligible for (\$1,100) times the full-time equivalent student

population enrolled at that institution as of October 1). NCSEAA then submits to UNC General Administration an electronic invoice on behalf of all eligible institutions. Based on the invoice, UNC General Administration draws a check for each eligible institution and returns the checks to NCSEAA for distribution to the schools. Payment to the institutions is usually made only once a year unless awards have been pro-rated and another payment is required later.

Upon receipt of SCSF funds from NCSEAA, the institution is required to deposit the funds into a separate account within the institution's accounting system styled "State Contractual Scholarship Fund." Payments to SCSF recipients are made by debit against the State Contractual Scholarship Fund and are credited to the individual student accounts at the institution. The school notifies each student of the source and the amount of the SCSF grant so credited.

After June 30 each year, the institution must submit to NCSEAA the Certification of Institutional Eligibility Form and supporting rosters verifying how SCSF funds were expended during the preceding year. Any funds not expended by the institution as of June 30 must be returned to NCSEAA.

The actual award responsibility for the SCSF is vested in the authorized SCSF official at each eligible institution. (See page 10 –12 for a list of SCSF officials in 2004-2005.) The SCSF recipient may be funded for more than one term, including the summer term(s), provided his/her award does not exceed the cost of education as determined by the institution.

### **Summer School Policy**

SCSF awards may be made to students for summer study provided (1) the student has financial need and meets all other eligibility criteria for receiving the SCSF award; (2) the student is a North Carolina resident who has been enrolled at the institution making the award during the regular term(s) of the academic year preceding the summer session(s) for which the SCSF award

is to apply; (3) the student is formally enrolled or preregistered for enrollment prior to July 1 of the summer in which enrollment is to occur; and (4) the student's account is credited prior to July 1 of the year of summer school award. If the student does not enroll for the prescribed term(s) for which he/she pre-registered, then a full refund of the SCSF award must be made to NCSEAA.

## **THE 2004-2005 PROGRAM**

### **Establishing the Maximum Award**

To determine whether the appropriation (\$35,583,147) was sufficient to accommodate a payment of \$1,100 times the number of full-time equivalent students enrolled at the institutions as of October 1, 2004, NCSEAA received and reviewed the FTE calculations submitted by the approved institutions. After a review of October 1 FTE enrollment (31,161.25), it was determined that the appropriation was sufficient to permit full payment of invoices. Therefore, a payment of \$1,100 per FTE per institution was made.

### **Disbursements to the Institutions**

On October 30, 2004, NCSEAA began authorizing SCSF payments to all eligible institutions. The checks were disbursed to the schools on November 16, 2004. During 2004-2005, 13,755 students (an 2.50% increase over the 2003-2004 academic year) received funding from the SCSF program for a total net expenditure of \$34,154,050 (a 1.07% increase over 2003-2004).

### **Institutional Refunds to NCSEAA**

In the event an institution discovers during the school year that a grant has been made to an ineligible student, the institution may return the monies to the SCSF account at the institution to be used during the same term or a succeeding term during the same academic year for another needy North Carolina resident. If, as of June 30, the institution is unable to expend all of its SCSF funds for the preceding academic year or discovers that refunds are due on behalf of students, then the respective institution is required to refund the remaining SCSF monies to NCSEAA. If a student withdraws during the year and the money paid on behalf of the student is not returned to the SCSF account, the institution must refund to NCSEAA the unspent portion of the SCSF award. The amount of this type of refund is governed by the institution's tuition refund policy, consistent with the *SCSF Regulations*.

As of June 30, 2005, NCSEAA had received current year SCSF refunds for the 2004-2005 program totaling \$ 123,600 and past year refunds of \$ 52,639.

### **PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES**

An off-campus site is defined as "a site located in North Carolina away from the main, permanent campus of the institution."

For 2004-2005, the twelve private institutions with off-campus instructional sites received a combined SCSF funding of \$16,694,425 (48.7% of the SCSF appropriation awarded to all private colleges and universities for the same period) as shown on Table 11, SCSF Made to NC Undergraduate Students with Financial Need Enrolled in Private Colleges and Universities with Off-Campus Sites 2004-2005. Table 12, Full-Time Equivalent (FTE) and Award Payment for Private Institutions with Off-Campus Instruction Presented By-Site 2004-2005 shows that as of August 1, 2005 these schools' sites were awarded 1,746 SCSF scholarships totaling \$2,025,256. Students



who received SCSF awards at off-campus sites constituted 12.69% of the 13,755 students awarded at all private institutions and 25.15% of 6,942 students awarded at the 12 institutions with off-campus programs. These students received 5.93% of the total SCSF monies (\$34,154,050) awarded at all of the private colleges and universities during 2004-2005 and 12.18% of the monies (\$16,625,550) awarded at the institutions offering off-campus instruction.

In evaluating the attached SCSF 2004-2005 Table 12, a number of factors should be considered:

(1) Several institutions reported that the cost of attendance for students enrolled at their off-campus sites was lower, since those students usually live at home and no room and board costs are associated with their billing.

(2) Five of the 12 schools included in this report offer reduced tuition rates to students enrolled at their off-campus sites, making an education at the off-site locations more affordable. These schools are: Campbell, Gardner-Webb, Mount Olive, North Carolina Wesleyan, and St. Andrews.

(3) Military tuition assistance is available to military personnel who enroll at off-campus programs offered by Campbell, Mount Olive and North Carolina Wesleyan, and those students who qualify may also receive the North Carolina Legislative Tuition Grant, if they enroll in at least 12 semester hours of instruction.

(4) Some of the off-campus programs at the institutions involved in this survey are held at night. The majority of the students enrolled in such programs are independent students who have full-time day jobs. The Expected Family Contribution of such students, determined by a federal formula when the Free Application for Federal Student Aid (FAFSA) is filed, will usually be larger than that of a traditional dependent student.

### 2004-2005 Program Summary

Table 1 summarizes the allocations made to the institutions on the basis of FTE enrollment, the number of students at each institution who actually received awards, the net FTE, and the net amount expended. Table 2 gives a breakdown of scholarship recipients by ethnicity and gender.

The following is a recapitulation of the SCSF activity for 2004-2005 as of June 30, 2005:

Appropriation by General Assembly	\$ 35,583,800
Transfer from Past Year Refunds	<u>52,639</u>
Total Available for Program	\$ 35,635,786
SCSF net awards at 6/30/05	<u>34,154,050</u>
Amount reverted to State Budget Office after 6/30/05	\$ 1,481,736

**TABLE 1**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES**  
**2004-2005**

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000- 1,999	\$2,000- Over	Highest Award	Refunds	Net FTE	Net Expended
Barton	821.25	\$ 903,375	381	\$ 2,371.06	11	85	285	\$ 4,000		821.25	\$ 903,375
Belmont Abbey	439.75	483,725	128	3,757.62	15	25	88	7,200	\$ 2,750	437.50	480,975
Bennett	129.50	142,450	71	2,006.34	12	28	31	5,600		129.50	142,450
Brevard	255.00	280,500	139	2,017.99	13	50	76	3,000		255.00	280,500
Cabarrus Coll. HS	264.75	291,225	142	2,050.88	16	49	77	5,120		264.75	291,225
Campbell	3,227.75	3,550,525	1,328	2,664.27	229	293	806	7,200	12,375	3,220.00	3,538,150
Catawba	902.00	992,200	317	3,123.90	12	59	246	5,875	1,925	902.00	990,275
Chowan	294.50	323,950	132	2,454.17	35	28	69	6,900		294.50	323,950
Davidson	330.00	363,000	117	3,102.56	7	12	98	4,000		330.00	363,000
Duke	817.00	898,700	268	3,353.36	1	9	258	4,255		817.00	898,700
Elon	1,207.25	1,327,975	347	3,827.02	14	57	276	7,600		1,207.25	1,327,975
Gardner-Webb	1,788.50	1,967,350	888	2,215.48	420	87	381	7,600		1,788.50	1,967,350
Greensboro	644.75	709,225	265	2,676.32	24	68	173	6,850		644.75	709,225
Guilford	1,259.00	1,384,900	446	3,090.36	157	37	252	7,531	6,600	1,253.00	1,378,300
High Point	1,482.25	1,630,475	606	2,690.55	280	64	262	7,212		1,482.25	1,630,475
Johnson & Wales	359.00	394,900	334	1,182.34	99	235	0	1,450		359.00	394,900
JC Smith	399.75	439,725	372	1,179.10	79	244	49	6,200	1,100	398.75	438,625
Lees-McRae	527.25	579,975	207	2,801.81	67	24	116	6,500		527.25	579,975
Lenoir-Rhyne	995.75	1,095,325	558	1,962.95	2	75	481	7,000		995.75	1,095,325
Livingstone	512.00	563,200	405	1,390.62	148	189	68	4,000		512.00	563,200
Mars Hill	830.25	913,275	347	2,631.92	11	70	266	5,500		830.25	913,275
Meredith	1,453.75	1,599,125	430	3,718.90	40	50	340	7,000		1,453.75	1,599,125
Methodist	1,129.75	1,242,725	541	2,218.81	100	150	291	5,350	42,350	1,091.25	1,200,375
Montreat	694.00	763,400	171	4,464.33	6	15	150	7,500		694.00	763,400
Mount Olive	1,902.50	2,092,750	1,154	1,765.71	106	588	460	6,000	55,125	1,853.75	2,037,625
NC Wesleyan	1,268.50	1,395,350	424	3,290.92	15	45	364	6,350		1,268.50	1,395,350
Peace	594.50	653,950	142	4,605.28	6	14	122	7,600		594.50	653,950
Pfeiffer	855.25	940,775	409	2,300.18	53	69	287	4,742		855.25	940,775
Queens	485.00	533,500	209	2,552.63	56	40	113	7,500		485.00	533,500
St. Andrews	326.00	358,875	127	2,823.62	8	3	116	4,000	275	325.75	358,600
St. Augustine's	552.00	607,200	368	1,650.00	71	153	144	3,800		552.00	607,200
Salem	489.00	537,900	133	4,044.36	14	17	102	7,600		489.00	537,900
Shaw	1,535.00	1,688,500	978	1,726.48	103	535	340	6,000		1,535.00	1,688,500
Wake Forest	1,111.25	1,222,375	386	3,166.77	13	38	335	4,000		1,111.25	1,222,375
Warren Wilson	116.00	127,600	60	2,126.67	6	25	29	4,000		116.00	127,600
Wingate	739.25	813,175	303	2,680.12	51	53	199	6,950	1,100	738.25	812,075
<b>Private Sr. Total</b>	<b>30,739.00</b>	<b>\$ 33,813,175</b>	<b>13,633</b>	<b>\$ 2,471.18</b>	<b>2,300</b>	<b>3,583</b>	<b>7,750</b>	<b>\$ 7,600</b>	<b>\$ 123,600</b>	<b>30,633.50</b>	<b>\$ 33,689,575</b>
Private Junior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000- 1,999	\$2,000- Over	Highest Award	Refunds	Net FTE	Net Expended
Louisburg	422.25	\$ 464,475	122	\$ 3,807.00	13	16	93	\$ 7,200		422.25	\$ 464,475.00
<b>Private Jr. Total</b>	<b>422.25</b>	<b>\$ 464,475</b>	<b>122.00</b>	<b>\$ 3,807.00</b>	<b>13</b>	<b>16</b>	<b>93</b>	<b>\$ 7,200</b>	<b>0.00</b>	<b>422.25</b>	<b>\$ 464,475.00</b>
<b>GRAND TOTAL</b>	<b>31,161.25</b>	<b>\$ 34,277,650</b>	<b>13,755</b>	<b>\$ 2,483.03</b>	<b>2,313</b>	<b>3,599</b>	<b>7,843</b>	<b>\$ 7,600</b>	<b>\$ 123,600</b>	<b>31,055.75</b>	<b>\$ 34,154,050</b>

**TABLE 2**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES**  
**2004-2005**

Private Senior Institutions	RACE						SEX		TOTAL RECIPIENTS
	Caucasian	African American	Native American	Asian	Latino	OTHER	Male	Female	
Barton	257	98	1	2	11	12	92	289	381
Belmont Abbey	91	27	0	3	6	1	47	81	128
Bennett	0	71	0	0	0	0	0	71	71
Brevard	118	13	3	1	4	0	65	74	139
Cabarrus Coll. HS	133	8	0	1	0	0	6	136	142
Campbell	964	227	10	41	34	52	483	845	1,328
Catawba	225	70	5	2	6	9	177	140	317
Chowan	74	51	1	0	4	2	75	57	132
Davidson	76	25	2	9	3	2	67	50	117
Duke	155	36	2	55	7	13	120	148	268
Elon	247	79	0	5	2	14	127	220	347
Gardner-Webb	640	210	7	6	7	18	252	636	888
Greensboro	184	73	1	0	0	7	145	120	265
Guilford	291	139	0	0	6	10	186	260	446
High Point	334	220	2	15	19	16	185	421	606
Johnson & Wales	167	124	4	9	8	22	136	198	334
JC Smith	1	367	2	1	0	1	161	211	372
Lees-McRae	172	20	2	1	7	5	67	140	207
Lenoir-Rhyne	459	62	3	24	7	3	213	345	558
Livingstone	5	397	0	0	0	3	199	206	405
Mars Hill	282	43	2	5	4	11	165	182	347
Meredith	330	50	3	11	9	27	0	430	430
Methodist	240	122	4	10	28	137	226	315	541
Montreat	152	12	0	1	3	3	72	99	171
Mount Olive	640	405	6	10	13	80	372	782	1,154
NC Wesleyan	167	224	9	1	8	15	232	192	424
Peace	80	42	2	4	6	8	0	142	142
Pfeiffer	278	97	11	13	5	5	172	237	409
Queens	133	65	4	3	0	4	33	176	209
St. Andrews	89	31	4	0	3	0	52	75	127
St. Augustine's	2	360	0	0	4	2	168	200	368
Salem	91	34	1	3	0	4	0	133	133
Shaw	11	950	0	1	16	0	289	689	978
Wake Forest	305	49	2	20	10	0	175	211	386
Warren Wilson	56	3	0	0	0	1	30	30	60
Wingate	232	50	3	5	6	7	145	158	303
<b>Private Sr. Total</b>	<b>7,681</b>	<b>4,854</b>	<b>96</b>	<b>262</b>	<b>246</b>	<b>494</b>	<b>4,934</b>	<b>8,699</b>	<b>13,633</b>

**Private Junior Institutions**

Louisburg	46	70	0	2	3	1	69	53	122
<b>Private Jr. Total</b>	<b>46</b>	<b>70</b>	<b>0</b>	<b>2</b>	<b>3</b>	<b>1</b>	<b>69</b>	<b>53</b>	<b>122</b>

<b>GRAND TOTAL</b>	<b>7,727</b>	<b>4,924</b>	<b>96</b>	<b>264</b>	<b>249</b>	<b>495</b>	<b>5,003</b>	<b>8,752</b>	<b>13,755</b>
--------------------	--------------	--------------	-----------	------------	------------	------------	--------------	--------------	---------------

**Table 10. State Contractual Scholarship Fund (SCSF)  
Fall 2004 Full-Time Equivalent (FTE), Awards, and  
Total Allocations Made to All North Carolina  
Private Colleges and Universities in 2004-05**

Institution	NC Undergraduate Fall 2004 FTE	Number of Awards 2004-05	Total Allocation For 2004-05
<b>Private Senior Institutions</b>			
Barton College	821.25	381	\$ 903,375
Belmont Abbey College	439.75	128	480,975
Bennett College	129.50	71	142,450
Brevard College	255.00	139	280,500
Cabarrus College of Health Sciences	264.75	142	291,225
Campbell University	3,227.75	1,328	3,538,150
Catawba College	902.00	317	990,275
Chowan College	294.50	132	323,950
Davidson College	330.00	117	363,000
Duke University	817.00	268	898,700
Elon College	1,207.25	347	1,327,975
Gardner-Webb University	1,788.50	888	1,967,350
Greensboro College	644.75	265	709,225
Guilford College	1,259.00	446	1,378,300
High Point University	1,482.25	606	1,630,475
Johnson & Wales University	359.00	334	394,900
JC Smith University	399.75	372	438,625
Lees-McRae College	527.25	207	579,975
Lenoir-Rhyne College	995.75	558	1,095,325
Livingstone College	512.00	405	563,200
Mars Hill College	830.25	347	913,275
Meredith College	1,453.75	430	1,599,125
Methodist College	1,129.75	541	1,200,375
Montreat College	694.00	171	763,400
Mount Olive College	1,902.50	1,154	2,037,625
NC Wesleyan College	1,268.50	424	1,395,350
Peace College	594.50	142	653,950
Pfeiffer University	855.25	409	940,775
Queens University of Charlotte	485.00	209	533,500
St. Andrews Presbyterian College	326.00	127	358,600
St. Augustine's College	552.00	368	607,200
Salem College	489.00	133	537,900
Shaw University	1,535.00	978	1,688,500
Wake Forest University	1,111.25	386	1,222,375
Warren Wilson College	116.00	60	127,600
Wingate University	739.25	303	812,075
<b>Private Sr. Total</b>	<b>30,739.00</b>	<b>13,633</b>	<b>\$ 33,689,575</b>

**Private Junior Institutions**

Louisburg College	422.25	122	\$ 464,475
<b>Private Jr. Total</b>	<b>422.25</b>	<b>122</b>	<b>\$ 464,475</b>

<b>GRAND TOTAL</b>	<b>31,161.25</b>	<b>13,755</b>	<b>\$ 34,154,050</b>
--------------------	------------------	---------------	----------------------

NOTE: The allocations shown above were made under the State Contractual Scholarship Fund (SCSF) program to North Carolina resident undergraduate students attending private colleges and universities in North Carolina. For 2004-05, the allocation made to each institution was determined by multiplying the number of full-time equivalent North Carolina resident undergraduates enrolled by \$1,100.00. The funds so allocated were then granted by the institutions to their North Carolina undergraduate students on the basis of financial need. The General Assembly appropriated \$35,583,800 for the SCSF program for the 2004-05 academic year. The North Carolina State Education Assistance Authority has administered the SCSF program since July 1993.

TABLE 11

STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)

MADE TO NC UNDERGRADUATE STUDENTS WITH FINANCIAL NEED

ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES

2004-2005

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	1,000- \$1,999	\$2,000- Over	Highest Award	Refunds	Net	
										FTE	Expended
Campbell	3,227.75	\$ 3,550,525	1,328	\$ 2,664.27	229	293	806	\$ 7,200	\$ 12,375	3,220.00	\$ 3,538,150
Gardner-Webb	1,788.50	1,967,350	888	2,215.48	420	87	381	7,600		1,788.50	1,967,350
High Point	1,482.25	1,630,475	606	2,690.55	280	64	262	7,212		1,482.25	1,630,475
Lees-McRae	527.25	579,975	207	2,801.81	67	24	116	6,500		527.25	579,975
Mars Hill	830.25	913,275	347	2,631.92	11	70	266	5,500		830.25	913,275
Montreat	694.00	763,400	171	4,464.33	6	15	150	7,500		694.00	763,400
Mount Olive	1,902.50	2,092,750	1,154	1,765.71	106	588	460	6,000	55,125	1,853.75	2,037,625
NC Wesleyan	1,268.50	1,395,350	424	3,290.92	15	45	364	6,350		1,268.50	1,395,350
Pfeiffer	855.25	940,775	409	2,300.18	53	69	287	4,742		855.25	940,775
St. Andrews	326.00	358,875	127	2,823.62	8	3	116	4,000	275	325.75	358,600
Shaw	1,535.00	1,688,500	978	1,726.48	103	535	340	6,000		1,535.00	1,688,500
Wingate	739.25	813,175	303	2,680.12	51	53	199	6,950	1,100	738.25	812,075
<b>GRAND TOTAL</b>	<b>15,176.50</b>	<b>\$ 16,694,425</b>	<b>6,942</b>	<b>\$ 2,394.92</b>	<b>1,349</b>	<b>1,846</b>	<b>3,747</b>	<b>\$ 7,600</b>	<b>\$ 68,875</b>	<b>15,118.75</b>	<b>\$ 16,625,550</b>

**Table 12. FULL-TIME EQUIVALENT (FTE) and AWARD PAYMENT CHART FOR  
PRIVATE INSTITUTIONS WITH OFF-CAMPUS INSTRUCTION  
PRESENTED BY-SITE  
2004-2005**

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2004	Fall 2004		No. of Students Awarded Spring 2005	Spring 2005 Dollars Awarded	No. of Students Awarded Summer 2005	Summer 2005 Dollars Awarded	Unduplicated No. of Students Awarded 2004-05	Total SCSF \$ Awarded at Off-Campus Sites 2004-05
					Dollars Awarded	Dollars Awarded						
Campbell University	Fort Bragg/Pope AFB	550.50	3,227.75	61	\$ 24,765	\$	56	\$ 28,350	4	\$ 2,124	73	\$ 55,239
	Raleigh	152.00		23	9,575		22	6,375	2	2,000	30	17,950
	Camp Lejeune	557.50		77	21,975		71	18,900	0		93	40,875
	<b>TOTALS</b>	1260.00	3,227.75	161	\$ 56,315	\$	149	\$ 53,625	6	\$ 4,124	196	\$ 114,064
Gardner-Webb University	Anson Center	34.00	1,788.50	21	\$ 2,100	\$	18	\$ 1,723	0	\$	22	\$ 3,823
	Brunswick	9.25		3	300		4	332	0		4	632
	Burke Center	55.00		23	2,228		24	2,432	0		30	4,660
	Catawba Center	63.75		20	1,950		18	1,725	0		24	3,675
	Hickory	82.75		27	2,580		27	2,700	0		34	5,280
	Charlotte Center	76.50		28	2,800		30	3,000	0		35	5,800
	Forsyth Center	61.00		20	1,919		23	2,300	0		28	4,219
	Winston-Salem	98.25		48	7,300		43	6,489	0		43	13,789
	Gaston Center	33.25		12	1,200		13	1,300	0		14	2,500
	Dallas	6.00		5	500		5	500	0		7	1,000
	Iredell Center	23.25		8	800		14	1,416	0		14	2,216
	Statesville											
	Spindale											
	Mayland Center											
	Spruce Pine											
	McDowell CC											
	Marion											

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2004	Fall 2004 Dollars Awarded	No. of Students Awarded Spring 2005	Spring 2005 Dollars Awarded	No. of Students Awarded Summer 2005	Summer 2005 Dollars Awarded	Unduplicated No. of Students Awarded 2004-05	Total SCSF \$ Awarded at Off-Campus Sites 2004-05
Gardner-Webb (cont'd.)	Montgomery CC	42.25	1,788.50	26	\$ 2,537	25	\$ 2,500	0	\$	30	\$ 5,037
	Polk	0.00		0	-	0	-	0	-	0	-
	Columbus										
	Richmond CC	14.25		8	800	10	1,000	0		12	1,800
	Surry CC	84.25		31	3,100	30	3,000	0		33	6,100
	Dobson	62.25		25	2,412	24	2,350	0		27	4,762
	Wilkesboro										
	<b>TOTALS</b>	<b>746.00</b>	<b>1,788.50</b>	<b>305</b>	<b>\$ 32,526</b>	<b>308</b>	<b>\$ 32,767</b>	<b>0</b>	<b>\$</b>	<b>357</b>	<b>\$ 65,293</b>
High Point University	Madison Park	426.50	1,482.25	103	\$ 158,975	135	\$ 191,347	0	\$	135	\$ 350,322
	Winston-Salem										
	<b>TOTALS</b>	<b>426.50</b>	<b>1,482.25</b>	<b>103</b>	<b>\$ 158,975</b>	<b>135</b>	<b>\$ 191,347</b>	<b>0</b>	<b>\$</b>	<b>135</b>	<b>\$ 350,322</b>
Lees-McRae College	Mayland	61.25	527.25	23	\$ 8,439	24	\$ 7,863	0	\$	24	\$ 16,302
	Spruce Pine										
	Surry CC	70.00		24	9,000	24	11,974	0		24	20,974
	Dobson										
	Western Piedmont CC	42.00		0	-	0	-	0	-	0	-
	Morganton										
	Wilkes Comm Col	6.00		2	2,521	2	2,522	0		2	5,043
	<b>TOTALS</b>	<b>179.25</b>	<b>527.25</b>	<b>47</b>	<b>\$ 19,960</b>	<b>48</b>	<b>\$ 22,359</b>	<b>0</b>	<b>\$</b>	<b>48</b>	<b>\$ 42,319</b>
Mars Hill College	Glen Raven Mills	19.25	830.25	0	\$	0	\$	0	\$	0	\$
	Burnsville										
	Hendersonville	15.50		0	-	0	-	0	-	0	-
	Hendersonville										
	Waynesville	21.75		0	-	0	-	0	-	0	-
	Clyde										
	TC Robertson HS	97.25		0	-	0	-	0	-	0	-
	Asheville										
	McDowell HS	33.25		0	-	0	-	0	-	0	-
	Marion	3.75		0	-	0	-	0	-	0	-
	Blue Ridge CC										
	Brevard										
	<b>TOTALS</b>	<b>153.75</b>	<b>830.25</b>	<b>0</b>	<b>\$</b>	<b>0</b>	<b>\$</b>	<b>0</b>	<b>\$</b>	<b>0</b>	<b>\$</b>



Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2004	Fall 2004		No. of Students Awarded Spring 2005	Spring 2005 Dollars Awarded	No. of Students Awarded Summer 2005	Summer 2005 Dollars Awarded	Unduplicated No. of Students Awarded 2004-05	Total SCSF \$ Awarded at Off-Campus Sites 2004-05
					Dollars Awarded							
Montreat College	Black Mountain	10.00	694.00	1	\$ 375		1	\$ 375	0	\$	1	\$ 750
	Charlotte Site	211.50		2	500		2	500	0		2	1,000
	Haywood CC	0.00		0	-		0	-	0		0	-
	Clyde	0.00		0	-		0	-	0		0	-
	Park Inn International	0.00		0	-		0	-	0		0	-
	Ridgefield Business	113.50		2	1,125		2	1,125	0		3	2,250
	Asheville											
	Tri-County CC	0.00		0	-		0	-	0		0	-
	Murphy	0.00		0	-		0	-	0		0	-
	University Hilton	0.00		0	-		0	-	0		0	-
Mt. Olive College	Charlotte	114.75		0	-		0	-	0		0	-
	Cherokee											
	TOTALS	449.75	694.00	5	\$ 2,000.00		5	\$ 2,000.00	0	\$	6	\$ 4,000
	New Bern Ctr.	232.25	1,902.50	98	\$ 116,671		91	\$ 100,832	8	\$ 5,250	144	\$ 222,753
	Seymour Johnson	311.50		7	6,115		11	11,960	1	235	11	18,310
	Goldsboro											
	Triangle Campus	294.75		105	116,096		129	128,130	14	10,037	188	254,263
	Durham											
	Wilmington Ctr.	224.25		105	110,508		146	156,629	9	5,450	187	272,587
	Wilmington											
NC Wesleyan College	TOTALS	1062.75	1,902.50	315	\$ 349,390		377	\$ 397,551.00	32	\$ 20,972.00	530	\$ 767,913
	Advantage Site	210.25	1,268.50	1	\$ 500		1	\$ 500	0	\$	1	\$ 1,000
	Raleigh											
	Athens High Site	115.25		1	2,000		0	-	0	-	1	2,000
	Raleigh											
	Craven CC	0.00		0	0.00		0	-	0	-	0	-
	New Bern											
NC Wesleyan College	Goldsboro/SJAFB	204.00		3	1,550		3	1,550	0		3	3,100
	Goldsboro											
	TOTALS	529.50	1,268.50	5	\$ 4,050		4	\$ 2,050	0	\$	5	\$ 6,100

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2004	Fall 2004		No. of Students Awarded Spring 2005	Spring 2005 Dollars Awarded	No. of Students Awarded Summer 2005	Summer 2005 Dollars Awarded	Unduplicated No. of Students Awarded 2004-05	Total SCSF \$ Awarded at Off-Campus Sites 2004-05
					Dollars Awarded							
Pfeiffer University	Charlotte Site	223.00	855.25	27	\$ 5,197		24	\$ 6,832	0	\$ -	31	\$ 12,029
	Locust	25.25		1		176	0		0	0.00	1	176
	TOTALS	248.25	855.25	28	\$ 5,373		24	\$ 6,832	0	\$ -	32	\$ 12,205
St. Andrews Presby. College	Sandhills CC	51.50	326.00	7	\$ 1,800		3	\$ 3,200	0	\$ -	8	\$ 5,000
	Pinehurst	51.50	326.00	7	\$ 1,800		3	\$ 3,200	0	\$ -	8	\$ 5,000
	TOTALS	103.00	652.00	14	\$ 3,600		6	\$ 6,400	0	\$ -	16	\$ 10,000
Shaw University	Ahoskie Cape	91.00	1,535.00	39	\$ 33,300		42	\$ 44,777	0	\$ -	48	\$ 78,077
	Asheville Cape	39.75		29	22,500		31	28,750	0		32	51,250
	Butner Cape	0.00		0			0		0		0	
	Durham Cape	105.25		39	31,588		57	56,912	0		59	88,500
	Fayetteville Cape	67.25		43	36,175		42	40,875	0		51	77,050
	Harnett Cape	15.25		1	600		9	11,400	0		9	12,000
	High Point Cape	68.75		32	27,345		37	43,395	0		38	70,740
	Kannapolis Cape	48.00		26	21,097		26	21,403	0		29	42,500
	Rocky Mount Cape	167.00		81	67,033		103	110,018	0		114	177,051
	Wilmington Cape	42.00		22	17,336		16	18,036	0		25	35,372
	Women's Cape	61.00		2	1,200		22	24,300	0		24	25,500
	Raleigh	705.25	1,535.00	314	\$ 258,174		385	\$ 399,866	0	\$ -	429	\$ 658,040
	TOTALS	1,211.00	3,070.00	548	\$ 445,000		648	\$ 700,000	0	\$ -	746	\$ 1,177,051
	Mathews Center	27.75	739.25	0	\$ -		0	\$ -	0	\$ -	0	\$ -
	Matthews	27.75	739.25	0	\$ -		0	\$ -	0	\$ -	0	\$ -
	TOTALS	1,240.00	3,809.25	548	\$ 445,000		648	\$ 700,000	0	\$ -	746	\$ 1,177,051
GRAND TOTALS		5,840.25	15,176.50	1,290	\$ 888,563		1,438	\$ 1,111,597	38	\$ 25,096	1,746	\$ 2,025,256

# NORTH CAROLINA LEGISLATIVE TUITION GRANT STATE CONTRACTUAL SCHOLARSHIP FUND

## Authorized Officials for 2004-05

<u>School and Address</u>	<u>SCSF Official</u>
Barton College PO Box 5000 Wilson, NC 27893	Ms. Bettie Westbrook Director, Financial Aid 252\399-6316 – bwestbro@barton.edu
Belmont Abbey College 100 Belmont-Mt Holly Road Belmont, NC 28012-1802	Ms. Julie Hodge Associate Director, Financial Aid 704\825-6720 - juliehodge@bac.edu
Bennett College 900 E Washington Street Greensboro, NC 27401-3239	Dr. Tatia Granger VP of Enrollment Services 336\517-2168 - tgranger@bennett.edu
Brevard College 400 N Broad Street Brevard, NC 28712	Ms. Lisanne J. Masterson Director, Financial Aid 828\884-8287 – lisanne@brevard.edu
Cabarrus College of Health Sciences 401 Medical Park Drive Concord, NC 28025	Ms. Joanne Yurchison Administrative Dean 704\783-1754 – jyurch@northeastmedical.org
<b>Campbell University **</b> <b>PO Box 36</b> <b>Buies Creek, NC 27506</b>	Ms. Nancy Beasley Director, Financial Aid 910\893-1310 - beasley@mailcenter.campbell.edu 1-800-334-4111 ext 1232
Catawba College 2300 W Innes Street Salisbury, NC 28144-2488	Ms. Tracie T. Hummel Assoc. Director of Financial Aid 704\637-4416 – thummel@catawba.edu
Chowan College 200 Jones Drive Murfreesboro, NC 27855	Mr. Lloyd Lee Wilson Registrar 252\398-6280 – wilsol@chowen.edu
Davidson College PO Box 7157 Davidson, NC 28036-7157	Ms. Kathleen Stevenson-McNeely Sr. Assoc. Dean of Admissions & Fin. Aid. 704\894-2415 – kastevensonmcneely@davidson.edu
Duke University 2106 Campus Drive, Box 90001 Durham, NC 27708-0001	Mr. James A. Belvin, Jr., Dir. Undergrad. Fin. Aid 2122 Campus Drive, Box 90397 919\684-6225 – jim.belvin@duke.edu
Elon University P.O. Box 398 Elon, NC 27244	Mr. Pat Murphy Director, Financial Planning - Campus Box 2725 336\278-7640 – murphy@elon.edu
<b>Gardner-Webb University</b> <b>PO Box 955</b> <b>Boiling Springs, NC 28017</b>	Mr. Steven Varley Asst. VP Business/Finance 704\406-4497 - svarley@gardner-webb.edu

# NORTH CAROLINA LEGISLATIVE TUITION GRANT STATE CONTRACTUAL SCHOLARSHIP FUND

## Authorized Officials for 2004-05

<u>School and Address</u>	<u>SCSF Official</u>
Greensboro College 815 W Market Street Greensboro, NC 27401-1875	Mr. Ron Elmore Director, Financial Aid 336/272-7102 ext 339 - relmore@gborocollege.edu
Guilford College 5800 W Friendly Avenue Greensboro, NC 27410	Mr. Paul Coscia Assistant Director of Financial Aid 336/316-2395 pcoscia@guilford.edu
High Point University University Station, Montlieu Ave High Point, NC 27262-4221	Ms. Dana D. Kelly Director, Financial Aid 336/841-9128 - dkelly@highpoint.edu
Johnson C. Smith University 100 Beatties Ford Road Charlotte, NC 28216	Ms. Cynthia Anderson Director, Financial Aid 704/330-1498 - canderson@jcsu.edu
Johnson & Wales University 8 Abbott Park Providence, RI 02903	Ms. Monica Marcotrigiano Scholarship Coordinator 401/598-1032 - monica.marcotrigiano@jwu.edu
Lees-McRae College PO Box 128 Banner Elk, NC 28604	Ms. Brenda DuVall Director of Financial Aid 828/898-8944 - duvallb@lmc.edu
Lenoir-Rhyne College Box 7227 Hickory, NC 28603	Ms. Rachel Nichols Director, Adm. & Financial Aid 828/328-7306 - allenr@lrc.edu
Livingstone College 701 W Monroe Street Salisbury, NC 28144	Ms. Lori Connor Asst. Director, Financial Aid 704/216-6252 - lconnor@livingstone.edu
Louisburg College 501 N Main Street Louisburg, NC 27549	Dr. Sean Van Pallandt Director, Financial Aid 919/497-3203 - svanpallandt@louisburg.edu
Mars Hill College PO Box 370 Mars Hill, NC 28754	Ms. Myrtle Kinyon Director, Financial Aid 828/689-1103 - mkinyon@mhc.edu
Meredith College 3800 Hillsborough Street Raleigh, NC 27607	Ms. Patti Corjay Director, Financial Assistance 919/760-8565 - corjayp@meredith.edu
Methodist College ** 5400 Ramsey Street Fayetteville, NC 28311-1498	Ms. Patricia Douthit Associate Director, Financial Aid 910/630-7617 - douthit@methodist.edu
Montreat College PO Box 1267 Montreat, NC 28757	Mr. Jim Devine Director, Financial Aid 828/669-8012, ext. 3795 - jdevine@montreat.edu
Mount Olive College ** 634 Henderson Street Mount Olive, NC 28365	Ms. Dee Grissett Director, Financial Aid 919/658-7892 - dgrissett@moc.edu

# NORTH CAROLINA LEGISLATIVE TUITION GRANT STATE CONTRACTUAL SCHOLARSHIP FUND Authorized Officials for 2004-05

<u>School and Address</u>	<u>SCSF Official</u>
<b>NC Wesleyan College **</b> 3400 N. Wesleyan Blvd Rocky Mount, NC 27804	Ms. Belinda G. Faulkner VP of Finance & Administration 252\985-5101 – bfaulkner@ncwc.edu
Peace College 15 E Peace Street Raleigh, NC 27604-1194	Ms. Angela Kirkley Director, Financial Aid 919\508-2000 – akirkley@peace.edu
<b>Pfeiffer University</b> <b>PO Box 960</b> <b>Misenheimer, NC 28109</b>	Ms. Kay Shores Associate Director, Financial Aid 704\463-1360, ext. 2069 – kshores@pfeiffer.edu
Queens University 1900 Selwyn Avenue Charlotte, NC 28274	Ms. Eileen Dills Director, Student Financial Aid Services 704\337-2367 - dillse@queens.edu
<b>St. Andrews Presbyterian College</b> <b>1700 Dogwood Mile</b> <b>Laurinburg, NC 28352</b>	Ms. Kim Driggers Director, Financial Aid 910\277-5562 - driggers@sapc.edu
St. Augustine's College 1315 Oakwood Avenue Raleigh, NC 27610-2298	Ms. Rochelle G. King Director of Financial Aid 919\516-4128 - rgking@st-aug.edu
Salem College Salem Station, PO Box 10548 Winston-Salem, NC 27108	Ms. Julie F. Setzer Director, Financial Aid 336\721-2808 - setzer@salem.edu
<b>Shaw University</b> <b>118 E South Street</b> <b>Raleigh, NC 27601</b>	Mr. Martel A. Perry Executive Vice President 919\546-8300 - mperry@shawu.edu
Wake Forest University Box 7246 Reynolda Station Winston-Salem, NC 27109	Mr. William T. Wells Director, Financial Aid 336\758-5154 - wellswt@wfu.edu
Warren Wilson College PO Box 9000 Asheville, NC 28815-9000	Ms. Kathy Pack Director, Financial Aid 808\771-2082 - kpack@warren-wilson.edu
<b>Wingate University</b> <b>PO Box 159</b> <b>Wingate, NC 28174</b>	Ms. Teresa Williams Director, Financial Planning - Campus Box 3001 704\233-8010 – tgwilliam@wingate.edu

**Boldface type indicates that the school has off-campus sites.**

**\*\* indicates Military Tuition Assistance (MTA) schools.**