



**THE UNIVERSITY OF NORTH CAROLINA
BOARD OF GOVERNORS MEDICAL SCHOLARSHIPS**

2004-2005 ANNUAL REPORT

July 1, 2004 - June 30, 2005

**Administered by
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PROGRAM HISTORY

In 1974 the Board of Governors Medical Scholarships (BGMS) was established by the University of North Carolina Board of Governors to increase the number of minority physicians and to improve medical educational opportunities for minorities and disadvantaged youth in North Carolina. The recommendation to create the program was included in a report by the President of the University to the Board of Governors entitled, Recommended Actions Consistent with the Report of the Panel of Medical Consultants on a Statewide Plan for Medical Education in North Carolina (November 16, 1973). In the Consent Decree entered into the U.S. District Court in 1981, the Board of Governors further committed itself to the continuance of this program to benefit minorities and economically disadvantaged students.

The BGMS were awarded initially in the fall of 1974. Selective descriptive data on the BGMS nominees and recipients from 1974 through the candidate selection for 2005-2006 are found in Appendix I.

Each year, the President of the University of North Carolina appoints a special selection committee to select Board of Governors Medical Scholars. From 1974-1978, 15 scholarships were awarded each year. From 1979-1986, the number of annual awards was increased to 17. Beginning in 1986-87, the number of awards was increased to 20 per year, or 80 recipients participating concurrently.

The North Carolina State Education Assistance Authority (NCSEAA), an affiliated agency specializing in student aid programs, administers the BGMS for the Student Services and Special Programs Division of General Administration. Administrative responsibilities shared by the participating medical schools and the NCSEAA on behalf of the Board of Governors were enumerated in the form of an administrative agreement; "Administrative Agreement Concerning

the Performance of Administrative Services . . ." (the Agreement) executed on March 1, 1977. The Agreement remains in force at June 30, 2005.

BGMS Award Eligibility

To be eligible for a Board of Governors Medical Scholarship, a student must:

- 1) be a resident of North Carolina for tuition purposes under the terms and conditions of the residence manual¹ of The University of North Carolina (UNC);
- 2) be accepted for admission by at least one of the accredited medical schools in North Carolina: the Duke University School of Medicine, the Brody School of Medicine at East Carolina University,² the University of North Carolina at Chapel Hill School of Medicine, and the Wake Forest University School of Medicine;
- 3) be nominated as a scholarship candidate by at least one of the participating medical schools;
- 4) have financial need for meeting the expenses of a medical education;
- 5) have potential for providing medical service to people in the State of North Carolina; and
- 6) enroll on a full-time basis as a first-year medical student for the first term of the award.

BGMS Value and Renewal Options

From 1974 through the 1985-1986 academic year, each scholarship provided a \$4,000 per year stipend. Beginning in the fall of 1986, the General Assembly funded and the Board of Governors approved an increase in the annual stipend to \$5,000. The award also pays tuition and mandatory fees. A BGMS award is renewable for three additional years, provided the student continues to meet the conditions governing the initial award and makes satisfactory progress toward the completion of the course of study for an M.D. degree. A student may not

¹ *A Manual to Assist the Public Higher Education Institutions of North Carolina in the Matter of Student Residence Classification for Tuition Purposes* (current edition).

² Began participating in the BGMS program during the 1978-79 academic year.

receive an award after the fifth year from the beginning of his or her matriculation in the BGMS program. (See Appendix II for a full policy statement on promotions.)

Table 1 (page 4) shows the gross amounts expended by institution for the BGMS program from inception through the 2004-2005 academic year. From the fall of 1974 through June 30, 2005, there has been 582 BGMS recipients³ with a total gross expenditure of \$23,489,476.53.⁴

³ Includes alternates named as recipients due to program attrition.

⁴ Does not include refunds to the program.

GROSS EXPENDITURES, 1974-2004

Year	Duke		East Carolina ^a		UNC Chapel Hill		Wake Forest		Totals	
	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount
1974-75	3	\$17,250.00	-	\$-	4	\$18,976.00	8	\$53,600.00	15	\$89,826.00
1975-76	5	33,300.00	-	-	12	58,644.00	11	77,000.00	28	168,944.00
1976-77	7	52,699.60	-	-	22	107,365.00	13	97,500.00	42	257,565.10
1977-78	6	50,464.00	-	-	32	154,671.00	20	154,225.00	58	359,360.00
1978-79	8	53,600.13	-	-	34	163,494.00	17	138,250.00	59	355,344.13
1979-80	5	44,800.00	5	22,626.00	34	166,607.00	16	133,275.00	60	367,308.00
1980-81	6	78,880.00	3	12,715.00	35	164,929.00	13	122,820.00	57	379,344.00
1981-82	7	83,551.36	4	21,064.00	39	208,413.25	12	126,000.00	62	439,028.61
1982-83	8	106,164.73	4	21,072.00	40 ^b	203,915.50	14	156,100.00	66	487,252.23
1983-84	9 ^b	98,635.57	9	48,294.00	38	206,511.25	12	141,600.00	68	495,040.82
1984-85	7	102,661.18	12	62,169.00	35	186,143.00	13	161,200.00	67	512,173.18
1985-86	10 ^b	129,538.40	11	56,952.00	34 ^b	165,576.25	10	130,000.00	65	482,066.65
1986-87	12 ^c	196,709.13	17	103,008.00	37 ^{bd}	229,433.95	5	75,000.00	71	604,151.08
1987-88	13	215,230.53	15	91,476.00	39 ^b	244,689.60	5	77,500.00	72	628,896.13
1988-89	15	284,779.59	13	80,555.00	41 ^b	260,472.90	5	81,000.00	74	706,807.49
1989-90	15	245,246.48	17	113,832.00	41 ^b	266,589.25	5	85,000.00	78	710,667.73
1990-91	9 ^b	169,762.21	20	139,270.00	44 ^b	293,843.35	6 ^b	90,550.00	79	693,425.56
1991-92	11	242,175.68	25	181,000.00	40 ^b	270,516.90	6	115,200.00	82	808,892.58
1992-93	7 ^b	129,498.82	28	204,825.00	43 ^b	285,430.05	7 ^b	133,900.00	85	753,653.87
1993-94	4	102,687.05	24 ^e	169,494.00	46 ^b	320,546.37	9	194,400.00	83	787,127.42
1994-95	6 ^b	147,537.59	24 ^f	172,552.50	38 ^b	257,234.97	10 ^b	212,800.00	78	790,125.06
1995-96	8 ^g	205,820.50	23 ^{gh}	167,377.50	39	307,641.88	12 ^b	246,750.00	82	927,589.88
1996-97	8 ^b	212,278.28	25	197,700.00	38 ^b	306,802.50	14 ^b	336,904.04	85	1,053,684.82
1997-98	10	275,136.61	16	146,205.76	33 ^b	297,810.56	14	384,321.25	73	1,103,474.18
1998-99	8 ^b	230,175.85	20	190,036.48 ⁱ	34	303,028.88	12 ^b	347,491.44	74	1,070,732.65
1999-2000	7	233,056.02	26	237,601.65	36	345,510.12	12	391,119.51	81	1,207,287.30
2000-2001	6	187,384.00	26	246,856.80	36	370,466.20	12	390,812.90	80	1,195,519.90
2001-2002	4	143,712.00	27	287,886.44	31	374,697.63	15	535,116.48	77	1,341,412.55
2002-2003	4	162,111.00	22	201,678.00	33	391,843.91	22	745,338.00	81	1,500,970.91
2003-2004	5	162,227.00	21	198,522.95	33	432,859.71	23	843,788.00	82	1,637,397.66
2004-2005	5	193,941.00	15	167,491.50	35	478,662.54	20	734,312.00	75	1,574,407.04
TOTAL \$ SPENT										
1974-2003		\$4,591,014.31		\$3,542,261.58		\$7,843,326.52		\$7,512,873.62		\$23,489,476.53

^a 1978-79 was the first year that East Carolina University was eligible to participate in the Board of Governors Medical Scholarship program.
^b Includes one or more students who were assisted only during one term.
^c Includes one student who received his tuition, fees, and stipend in a lump sum for the entire year as he was studying abroad.
^d Includes one student assisted in the fall who withdrew from the program to accept another scholarship and refunded his entire award.
^e Includes two students who initially received stipends for the fall term but refunded their stipends in full and did not receive additional funding during 1993-94.
^f Includes one student who received funding for the fall term but subsequently dropped to part-time status and refunded her entire award.
^g Includes a student who received funding for the fall and spring terms but refunded all monies and did not receive additional funding in 1995-96.
^h Includes a student who initially received funding for the fall term but refunded all monies and did not receive additional funding in 1995-96.
ⁱ Includes monies awarded to a student who withdrew for leave for 1998-99. No refund was received.

THE 2004-2005 PROGRAM

For the academic year 2004-2005, the NC General Assembly appropriated \$1,718,215.00 for the BGMS program. Seventy five BGMS Scholars⁵ were awarded \$1,574,063.04 (See Table 2c on page 8 and Table 3 on page 9). A balance of \$124,148.96 remained in the BGMS account and reverted to the General Fund at June 30, 2005. The appropriation for the 2005-2006 academic year is \$1,563,616.

On behalf of BGMS recipients enrolled at their institutions, the medical schools billed the NCSEAA on a special invoice form. Each invoice certified the eligibility of the students and listed the required institutional charges. Based on the invoices submitted each term, checks were drawn on a General Administration account and forwarded to the appropriate medical school for disbursement to students.

Data for the BGMS are found in the following tables:

Table 2A, 2B, 2C displays the number of students assisted by class and the total dollar amounts spent during the 2004-2005 academic year.

Table 3 shows the number of students assisted and dollars spent by the public and private institutions.

Table 4 itemizes the institutional charges needed to support the scholars by class and by school.

Table 5 indicates the academic progress achieved by the scholars as of June 30, 2005.

Table 6 depicts the composition of each enrolled class by institution, sex, and ethnic identity.

Table 7 shows the medical residency selection of the graduating class of 2005.

Table 8 provides information on the practices of the graduating class of 2001.

Table 9 and Table 10 gives the 2005-2006 nominee and recipient profiles.

⁵ Does not include student repeating coursework or those on leave of absence for a year. Includes some students who were funded for only one term.

Table 2A

NUMBER OF STUDENTS ASSISTED AND DOLLAR AMOUNTS EXPENDED

FALL TERM 2004

	Class of 2008		Class of 2007		Class of 2006		Class of 2005		Totals	
	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount
<u>Duke</u>										
Disbursed	2	\$39,225.00	1	\$13,811.50	1	\$13,811.50	1	\$19,297.50	5	\$86,145.50
Net	2	\$39,225.00	1	\$13,811.50	1	\$13,811.50	1	\$19,297.50	5	\$86,145.50
<u>East Carolina</u>										
Disbursed	5	28,737.65	6	33,004.80	1	5,501.00	3	16,502.40	15	83,745.85
Net	5	28,737.65	6	33,004.80	1	5,501.00	3	16,502.40	15	83,745.85
<u>UNC Chapel Hill</u>										
Disbursed	10	69,735.10	8	55,508.08	10	66,840.10	7	50,750.90	35	242,834.18
Net	10	69,735.10	8	55,508.08	10	66,840.10	7	50,750.90	35	242,834.18
<u>Wake Forest</u>										
Disbursed	2	34,516.00	5	95,040.00	5	95,040.00	9	171,072.00	21	395,668.00
Net	2	34,516.00	5	95,040.00	4	76,032.00	9	171,072.00	20	376,660.00
Fall Totals										
Disbursed	19	\$172,213.75	20	\$197,364.38	17	\$181,192.60	20	\$257,622.80	76	\$808,393.53
Net	19	\$172,213.75	20	\$197,364.38	16	\$162,184.60	20	\$257,622.80	75	\$789,385.53

Table 2B

NUMBER OF STUDENTS ASSISTED AND DOLLAR AMOUNTS EXPENDED
SPRING TERM 2005

	Class of 2008		Class of 2007		Class of 2006		Class of 2005		Totals	
	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount
Duke										
Disbursed	2	\$38,595.00	1	\$13,811.50	1	\$13,811.50	1	\$19,297.50	5	\$85,515.50
Net	2	\$38,595.00	1	\$13,811.50	1	\$13,811.50	1	\$19,297.50	5	\$85,515.50
East Carolina										
Disbursed	5	28,737.65	6	33,004.80	1	5,501.00	3	16,502.40	15	83,745.85
Net	5	28,737.65	6	33,004.80	1	5,500.80	3	16,502.40	15	83,745.65
UNC Chapel Hill										
Disbursed	10	69,385.10	8	55,508.08	10	66,840.10	7	38,753.09	35	230,486.37
Net	10	69,385.10	8	55,508.08	9	61,174.09	7	38,753.09	34	224,820.36
Wake Forest										
Disbursed	2	34,516.00	5	95,040.00	4	76,032.00	8	152,064.00	19	357,652.00
Net	2	34,516.00	5	95,040.00	4	76,032.00	8	152,064.00	19	357,652.00
Spring Totals										
Disbursed	19	\$171,233.75	20	\$197,364.38	16	\$162,184.60	19	\$226,616.99	74	\$757,399.72
Net	19	\$171,233.75	20	\$197,364.38	15	\$156,518.39	19	\$226,616.99	73	\$751,733.51

Table 2C

NUMBER OF STUDENTS ASSISTED AND DOLLAR AMOUNTS EXPENDED

SUMMER TERM 2005

	Class of 2008		Class of 2007		Class of 2006		Class of 2005		Totals	
	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount	# Students	Amount
<u>Duke</u>										
Disbursed			1	\$11,140.00	1	\$11,140.00			2	\$22,280.00
Net			1	\$11,140.00	1	\$11,140.00			2	\$22,280.00
<u>East Carolina</u>										
Disbursed									0	0.00
Net									0	0.00
<u>UNC Chapel Hill</u>										
Disbursed			8	5,160.00	12	6,192.00			20	11,352.00
Net			8	5,160.00	12	5,504.00			20	10,664.00
<u>Wake Forest</u>										
Disbursed									0	0.00
Net									0	0.00
Summer Totals										
Disbursed	0	\$0.00	9	\$16,300.00	13	\$17,332.00	0	\$0.00	22	\$33,632.00
Net	0	\$0.00	9	\$16,300.00	13	\$16,644.00	0	\$0.00	22	\$32,944.00
Grand Totals										
<u>Fall, Spring & Summer</u>										
Disbursed	19	\$343,447.50	20	\$411,028.76	17	\$360,709.20	20	\$484,239.79	76	\$1,599,425.25
Net	19	\$343,447.50	20	\$411,028.76	16	\$335,346.99	20	\$484,239.79	75	\$1,574,063.04

Table 3

2004-2005 NUMBER OF STUDENTS AND DOLLARS DISBURSED BY INSTITUTION

Institution	Students Assisted		Amount of Aid	
	Number	% of Total	Total Amount	% of Total
Duke University Medical Center	5	6.7%	\$ 193,941.00	12.3%
Brody School of Medicine	15	20.0%	167,491.50	10.6%
UNC CH School of Medicine	35	46.7%	478,318.54	30.4%
Wake Forest School of Medicine	20	26.7%	734,312.00	46.7%
Total	75	100.0%	\$ 1,574,063.04	100.0%
Public Institutions	50	66.7%	\$ 645,810.04	41.0%
Private Institutions	25	33.3%	\$ 928,253.00	59.0%

Table 4

**2004-2005 INSTITUTIONAL CHARGES AND MAXIMUM
LEVEL OF BGMS SUPPORT PER STUDENT (12 MONTHS)**

Institution	Tuition and Mandatory Fees	Stipend	Total
Duke University			
First Year	\$ 33,910.00	\$ 5,000.00	\$38,910.00
Second Year	33,763.00	5,000.00	38,763.00
Third Year	33,763.00	5,000.00	38,763.00
Fourth Year	33,595.00	5,000.00	38,595.00
East Carolina University			
First Year	\$ 6,495.06	\$ 5,000.00	\$11,495.06
Second Year	6,001.66	5,000.00	11,001.66
Third Year	6,001.60	5,000.00	11,001.60
Fourth Year	6,001.60	5,000.00	11,001.60
UNC Chapel Hill			
First Year	\$ 8,912.02	\$ 5,000.00	\$13,912.02
Second Year	9,409.02	5,000.00	14,409.02
Third Year	9,126.13	5,000.00	14,126.13
Fourth Year	7,786.29	5,000.00	12,786.29
Wake Forest University			
First Year	\$ 29,516.00	\$ 5,000.00	\$34,516.00
Second Year	33,016.00	5,000.00	38,016.00
Third Year	33,016.00	5,000.00	38,016.00
Fourth Year	33,016.00	5,000.00	38,016.00

Table 5

2004-2005 ACADEMIC STANDING OF BGMS SCHOLARS

	Class of 2005	Second Yr.	Third Yr.	Fourth Yr.	Withdrawn from Program
Duke Medical Center	1	0	0	1	0
Brody School of Medicine	3	0	0	3	0
UNC CH School of Medicine	7	0	0	7	1
Wake Forest School of Medicine	9	0	0	9	0
	Class of 2006	First Yr.	Second Yr.	Third Yr.	Withdrawn from Program
Duke Medical Center	1	0	0	1	0
Brody School of Medicine	1	0	0	1	0
UNC CH School of Medicine	10	0	0	10	0
Wake Forest School of Medicine	4	0	0	4	0
	Class of 2007	First Yr.	Second Yr.	Withdrawn from Program	
Duke Medical Center	1	0	1	0	
Brody School of Medicine	6	0	6	0	
UNC CH School of Medicine	8	0	8	0	
Wake Forest School of Medicine	5	0	5	0	
	Class of 2008	First Yr.	Withdrawn from Program		
Duke Medical Center	2	2	0		
Brody School of Medicine	5	5	0		
UNC CH School of Medicine	10	10	0		
Wake Forest School of Medicine	2	2	0		

Table 6

**2004-2005 BGMS METRICS BY INSTITUTION, SEX
AND ETHNIC IDENTITY WITHIN CLASS**

Institution	Number of Students in Class of 2005	Number of Students in Class of 2006	Number of Students in Class of 2007	Number of Students in Class of 2008	Total Number of Students in Enrolled
Duke	1	1	1	2	5
East Carolina	3	1	6	5	15
UNC Chapel Hill	7	10	8	10	35
Wake Forest	9	4	5	2	20
Totals	20	16	20	19	75
Sex					
Male	11	9	10	5	35
Female	8	9	9	14	40
Totals	19	18	19	19	75
Ethnic Identity					
African American	8	8	7	6	29
White	9	8	10	4	31
American Indian	0	1	0	3	4
Other	2	2	1	6	11
Totals	19	19	18	19	75

Table 7

RESIDENCY SURVEY RESULTS
2005 GRADUATE CLASS/2001 RECIPIENT CLASS

Name	Medical School	Medical Specialty	Hospital (City, State) Where Serving Residency
Hao Steven Lo	DUKE	Radiology	Duke University Durham, NC and University of Chicago, Chicago, IL
Kimberly Alexander	ECU	withdrew from BSOM 12/2004	
Andre Fredrick	ECU	Internal Medicine	PCMH, Greenville, NC
Kamari Mitchell	ECU	Internal Medicine	Greenville Hosp. Sys., Greenville, SC
Gina Murray	ECU	General Surgery	Temple U. Hosp., Philadelphia, PA
Jeremiah Boles	UNC-CH	Internal Medicine	UNC-CH
Christopher Gay	UNC-CH	Anesthesiology	NY Presbyterian Hospital, NY
LaMar Mack	UNC-CH	still enrolled	
Jacintha McKoy	UNC-CH	withdrew 2/2004	
Lisa Myers	UNC-CH	Pathology	University of VA, Charlottesville, VA
Terel Newton	UNC-CH	still enrolled	
Tammarus Sutton	UNC-CH	Emergency Medicine	Emory, Atlanta, GA
Sarah Wells	UNC-CH	Psychiatry	UNC-CH
Sarah Pritchett Zimmerman	UNC-CH	Pediatrics	Massachusetts General, Boston, MA
Moss Fenberg	Wake Forest	Family Practice/Ophthalmology	University Hospital, Columbia, MD
Timothy Gruebel	Wake Forest	Anesthesiology	WFUBMC, Winston Salem, NC
Alisa H. Kahill	Wake Forest	Family Practice	WFUBMC, Winston Salem, NC
Kevin Shute	Wake Forest	Anesthesiology	WFUBMC, Winston Salem, NC
Bryan Smith	Wake Forest	Pathology	WFUBMC, Winston Salem, NC
Suzanne Steele	Wake Forest	Pediatrics	WFUBMC, Winston Salem, NC
Rohan Wijewickrama	Wake Forest		GRADUATES IN 2006
Sakeitha Crowder	Wake Forest	Internal Medicine	WFUBMC, Winston Salem, NC
Mehul Raval	Wake Forest	Surgery	Northwestern, Chicago, IL

Follow-Up Surveys: Graduates of the Class of 2000

In May of 2005, the NCSEAA surveyed the four medical schools (the Duke University School of Medicine, the Brody School of Medicine at East Carolina University, the University of North Carolina at Chapel Hill School of Medicine, and the Wake Forest University School of Medicine) requesting current information on the 2001 graduating class of BGMS recipients. The survey purpose was to determine if the BGMS graduates were establishing medical practices in North Carolina and to learn what medical specialties these doctors chose. The medical schools were asked to survey only the BGMS recipients who completed the program. The survey results are shown on the chart on page 16. The follow-up survey is usually conducted on an annual basis.

In the Class of 2001, the medical schools were able to trace 18 BGMS graduates. Of this number, nine (50%) remain in North Carolina, while nine (50%) are employed out of state. The trend tends to indicate that students assigned out-of-state residencies receive and accept job offers outside of North Carolina.

Policy Statement Regarding Summer School Attendance

In February 1982, the NCSEAA adopted a policy (see policy statement in Appendix III) regarding summer school attendance by BGMS recipients. It was revised in July of 1992 and remains in effect. Two of the medical schools (Brody School of Medicine at East Carolina University and Wake Forest University School of Medicine) do not offer summer programs.

Table 8
FOLLOW UP SURVEY RESULTS
2001 GRADUATE CLASS/1997 RECIPIENT CLASS

Name	Medical School	Current Residence	Employment	Medical Specialty	Type of Practice	Type of Clientele
Scott M Blackmon	DUKE	Durham, NC	Duke University	Transitional/Ophthal	N/A	N/A
Akash A. Patel	DUKE	Atlanta, GA	University	Dermatology	N/A	N/A
Keisha Stevens	DUKE	Goldsboro, NC	N/A	Medicine Primary	N/A	N/A
Shawn Dalton-Bethea	ECU	Owings Mills, MD	U. of MD	Phys. Med & Rehab	locum tenens	teens - elder
Mary Jo Iheanacho	ECU	Macon, GA	Macon Med Ctr	OB/GYN	private	clinic/private
Pamela Alston	UNC-CH	Winston-Salem, NC	WVU Baptist Medical Center	OB/GYN	N/A	N/A
Tracy Bullard	UNC-CH	Fayetteville, NC	Southern Regional Hospital, NC	Family Medicine	Private	N/A
Christopher Brown	UNC-CH	Columbus, OH	Ohio State University	Nephrology	N/A	N/A
Justin Burns	UNC-CH	Charlotte, NC	Carolinas Medical Center, NC	General Surgery	N/A	N/A
Michelle Foster	UNC-CH	Charlotte, NC	Carolinas Medical Center, NC	Internal Medicine	Academic	N/A
Tonya McLeod	UNC-CH	Atlanta, GA	Emory University, GA	Dermatology	N/A	N/A
Janey Phelps	UNC-CH	Durham, NC	N/A	Anesthesiology	N/A	N/A
Susan Rich	UNC-CH	Rockville, MD	Children's Nat'l Medical Center, DC	Psychiatry	N/A	N/A
Davonia Sewell	UNC-CH	Winston-Salem, NC	N/A	Pathology	N/A	N/A
Tonya Arscott-Mills	WFUSM	Greensboro, NC	St. Christopher's Hosp	Pediatrics	Hospital	N/A
Natalya Faynboym	WFUSM	Columbia, MO	Univ. of MO Columbia	Physical Med & Rehab	Hospital	N/A
Curfis Koontz	WFUSM	Chattanooga, TN	Erlanger Medical Center	Surgery	Hospital	N/A
Mark Walter	WFUSM	Nashville, TN	Vanderbilt Univ. Med Ctr	Psychiatry	Hospital	N/A

N/A means "not available."

SELECTION OF 2005-2006 BGMS RECIPIENTS

The nominating process and the selecting of recipients for the 2005-2006 academic year followed the general procedures established during the previous program years. The four North Carolina medical schools were asked to nominate up to ten candidates and two alternates from among their applicants who possessed financial need, expressed as an ultimate objective to practice medicine in North Carolina, and met other eligibility criteria for entrance into a M.D. program. Duke University School of Medicine submitted three candidates, Brody School of Medicine at East Carolina University submitted six, and UNC at Chapel Hill School of Medicine and Wake Forest University School of Medicine submitted ten each.

The total number of nominees in the 2005-2006 BGMS pool was 31. The racial distribution of candidates was as follows: Seven (22.5%) were African American, 16 (51.6%) were White, 6 (19.4%) were Asian, and 2 (6.5%) were Native Americans. Seventeen (54.8%) of the nominees were female and 14 (45.2%) were male. Four (12.9%) of the nominees were married and 27 (87.1%) were single. Eleven (35.5%) of the nominees were first generation college students.

For each candidate nominated, the following supporting documents were requested:

- (a) biographical and academic data;
- (b) financial and tax data on the candidate, his/her parents, and spouse or prospective spouse;
- (c) an official transcript of the candidate's undergraduate and graduate work;
- (d) two letters of recommendation;
- (e) a list of activities, awards, and honors of the nominee during the undergraduate and graduate schooling;

- (f) a personal statement from the applicant describing his/her reasons for desiring to enter the medical profession;
- (g) MCAT, GPA scores; and
- (h) a need analysis prepared by the medical school.

The BGMS reporting forms on each candidate were standardized to eliminate any bias inherent in differing data submission formats. Tax data were requested on both dependent and self-supporting students. Percentile rankings for MCAT scores were included on the BGMS nominee forms.

In 2003, the University of North Carolina President appointed a committee composed of representative North Carolinians with interest and experience in medical education for a two-year term. The committee included one private college president (the president sent a representative), one UNC financial aid director and three physicians. (See Appendix IV for a full list of the committee.)

Prior to the meeting, summary materials on each candidate were forwarded to the committee members. The materials were presented as uniformly as possible, and the identity of the nominating institution was suppressed. It was noted that the total projected budget of the student was provided by the nominating institution and differed by school and by type of student budget (e.g. dependent, single self-supporting, and married self-supporting).

The committee met at the NCSEAA Building on Wednesday, May 18, 2005, at 9:00 a.m. Ms. Elizabeth McDuffie, Grants, Training and Outreach Director of NCSEAA, served as ex-officio chairman (non-voting) of the selection committee.

During deliberations, committee members were supplied with a rating sheet for the candidates. Additional background materials on the nominees were provided when requested by the committee.

Each member of the committee (excluding the chairman and the committee advisors) evaluated the candidates in alphabetical order on two major criteria: (1) relative financial need and (2) estimated potential medical service to the people of North Carolina.

At the conclusion of the committee's discussions regarding all nominees, an evaluation based on a point system [1 (low) to 5 (high)] was made. Recipients and alternates were chosen on the basis of the highest number of points assigned to them by committee members. Further discussion was given to individual cases where significant variations in ratings assigned by members occurred.

Based on this process, the voting members of the committee chose 20 recipients and four alternates (the latter listed in order of priority). Eighteen recipients accepted their BGMS awards and two recipients declined the BGMS, one to accept another scholarship and one asked to withdraw his name. Alternates were not elevated pending funds availability. See Appendix V A, V B, and V C for a list of the nominees, recipients, and alternates for the BGMS award. Appendix VI states the BGMS policy on alternates.

By letter dated May 20, 2005, the University of North Carolina President notified the recipients of their successful competition and explained the conditions and responsibilities of acceptance.

Profiles of the 2005-2006 nominees and recipients by institution, by sex, and by ethnic identity are found on pages 19 and 20.

Table 10

2005-2006 BGMS RECIPIENTS PROFILE

Ethnic Identity			Sex		
African Amer.	3	16.67%	Female	9	50.00%
Caucasian	8	44.44%	Male	9	50.00%
Native Amer.	2	11.11%			
Asian	5	27.78%			
Latino	0	0.00%			
Marital Status			Medical School		
Married	2	11.11%	Duke	0	0.00%
Single	16	88.89%	East Carolina	4	22.22%
			UNC Chapel Hill	9	50.00%
			Wake Forest	5	27.78%
Average Age					
	24 years old				

APPENDICES

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005

	1974-75			1975-76			1976-77			1977-78		
	Nominees		Recipients	Nominees		Recipients	Nominees		Recipients	Nominees		Recipients
	No.	%	No.	No.	%	No.	No.	%	No.	No.	%	No.
<u>Duke</u>												
Black	4 ^a	36	2	67		1	2	22	1	1	20	0
White	7	64	1	33		9	6	67	0	4	80	0
Indian	0	0	0	0		0	1	11	1	0	0	0
Other	0	0	0	0		0	0	0	0	0	0	0
Totals	11 ^a	100 %	3	100 %		10	9	100 %	2	5	100 %	0
<u>East Carolina</u>												
Black	-	-	-	-		-	-	-	-	-	-	-
White	-	-	-	-		-	-	-	-	-	-	-
Indian	-	-	-	-		-	-	-	-	-	-	-
Other	-	-	-	-		-	-	-	-	-	-	-
Totals	-	-	-	-		-	-	-	-	-	-	-
<u>UNC Chapel Hill</u>												
Black	10 ^b	84	3	75		9 ^a	10	77	8	7	70	7
White	1	8	0	0		1	2	15	2	2	20	2
Indian	1	8	1	25		2 ^a	1	8	0	1	10	1
Other	0	0	0	0		0	0	0	0	0	0	0
Totals	12 ^b	100 %	4	100 %		12 ^b	13	100 %	10	10	100 %	10
<u>Wake Forest</u>												
Black	6 ^b	55	5	63		3 ^a	4	33	1	4	40	2
White	4	36	2	25		6	8	67	2	6	60	3
Indian	1	9	1	12		3 ^a	0	0	0	0	0	0
Other	0	0	0	0		0	0	0	0	0	0	0
Totals	11 ^b	100 %	8	100 %		12 ^b	12	100 %	3	10	100 %	5
<u>Grand Totals</u>												
Black	20	55	10	67		13	16	47	10	12	48	9
White	12	39	3	20		16	16	47	4	12	48	5
Indian	2	6	2	13		5	2	6	1	1	4	1
Other	0	0	0	0		0	0	0	0	0	0	0
Totals ^f	34	100 %	15	100 %		34	34	100 %	15	25	100 %	15

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	1978-79				1979-80				1980-81				1981-82			
	Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
Duke																
Black	5 ^d	38	2	100	1	11	0	0	3	27	1	34	0	0	0	0
White	8	62	0	0	8 ^a	89	0	0	6	55	0	0	10 ^a	84	1	100
Indian	0	0	0	0	0	0	1	100	1 ^a	9	1	33	1	8	0	0
Other	0	0	0	0	0	0	0	0	1	9	1	33	1	8	0	0
Totals	13 ^d	100 %	2	100 %	9 ^a	100 %	1	100 %	11 ^a	100 %	3	100 %	12 ^a	100 %	1	100 %
East Carolina																
Black	3 ^a	75	0	0	7 ^a	88	3	75	2	100	1	100	4 ^b	80	0	0
White	1	25	0	0	1	12	1	25	0	0	0	0	1	20	1	100
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals	4 ^a	100 %	0	100 %	8 ^a	100 %	4	100 %	2	100 %	1	100 %	5 ^b	100 %	1	100 %
UNC Chapel Hill																
Black	9 ^d	69	6	86	7 ^a	59	9	100	6	50	8	73	11 ^b	69	9	75
White	4 ^a	31	1	14	3 ^a	25	0	0	2 ^a	17	1	9	5	31	3	25
Indian	0	0	0	0	1	8	0	0	3 ^a	25	1	9	0	0	0	0
Other	0	0	0	0	1	8	0	0	1	8	1	9	0	0	0	0
Totals	13 ^j	100 %	7	100 %	12 ^b	100 %	9	100 %	12 ^b	100 %	11	100 %	16 ^b	100 %	12	100 %
Wake Forest																
Black	8	67	2	33	3	30	0	0	5	45	1	50	1 ^a	6	0	0
White	4 ^a	33	4	67	5	50	3	100	6 ^a	55	1	50	15 ^a	94	3	100
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	2	20	0	0	0	0	0	0	0	0	0	0
Totals	12 ^a	100 %	6	100 %	10	100 %	3	100 %	11 ^a	100 %	2	100 %	16 ^b	100 %	3	100 %
Grand Totals																
Black	20	56	10	67	16	44	12	71	16	47	11	64	12	27	9	53
White	16	44	5	33	16	44	4	23	13	38	2	12	30	68	8	47
Indian	0	0	0	0	1	3	1	6	3	9	2	12	0	0	0	0
Other	0	0	0	0	3	9	0	0	2	6	2	12	2	5	0	0
Totals ^f	36	100 %	15	100 %	36	100 %	17	100 %	34	100 %	17	100 %	44	100 %	17	100 %

APPENDIX (cont'd)

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	1982-83			1983-84			1984-85			1985-86		
	Nominees		Recipients	Nominees		Recipients	Nominees		Recipients	Nominees		Recipients
	No.	%	No.	No.	%	No.	No.	%	No.	No.	%	No.
<u>Duke</u>												
Black	0	0	0	4 ^a	36	1	1 ^a	9	1	4 ^b	31	1
White	11 ^b	92	2	6	55	2	8	73	1	7	54	1
Indian	0	0	0	0	0	0	1 ^a	9	1	0	0	0
Other	1	8	0	1	9	0	1	9	0	2	15	0
Totals	12 ^b	100 %	2	11 ^a	100 %	3	11 ^b	100 %	3	13 ^b	100 %	2
<u>East Carolina</u>												
Black	3 ^a	60	0	8 ^a	80	6	9	82	4	6 ^a	86	2
White	1 ^a	20	0	1 ^a	10	0	2 ^a	18	1	1	14	1
Indian	1	20	0	1 ^a	10	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0
Totals	5 ^b	100 %	0	10 ^c	100 %	6	11 ^a	100 %	5	7 ^a	100 %	3
<u>UNC Chapel Hill</u>												
Black	6 ^a	50	6	9 ^c	53	4	9 ^a	75	7	9 ^c	56	7
White	4 ^a	33	2	3	18	2	2	17	1	6 ^a	38	4
Indian	2	17	1	3 ^a	18	1	1 ^a	8	0	0	0	0
Other	0	0	0	2	11	0	0	0	0	1	6	0
Totals	12 ^b	100 %	9	17 ^d	100 %	7	12 ^b	100 %	8	16 ^d	100 %	11
<u>Wake Forest</u>												
Black	2	17	2	1	8	0	1	10	0	1 ^a	14	0
White	9 ^b	75	2	11 ^a	92	2	9 ^a	90	2	6 ^a	86	1
Indian	1	8	2	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0
Totals	12 ^b	100 %	6	12 ^a	100 %	2	10 ^a	100 %	2	7 ^b	100 %	1
<u>Grand Totals</u>												
Black	10	28	8	19	42	11	19	47	12	16	42	10
White	21	58	6	20	44	6	20	49	5	19	50	7
Indian	4	11	3	3	7	1	1	2	1	0	0	0
Other	1	3	0	3	7	0	1	2	0	3	8	0
Totals ^f	36	100 %	17	45	100 %	18	41	100 %	18	38	100 %	17

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	1986-87				1987-88				1988-89				1989-90			
	Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
<u>Duke</u>																
Black	1 ^a	8	0	0	2 ^a	18	1	100	1 ^a	9	2	40	0	0	1	33
White	9 ^b	75	4	67	9	82	0	0	9	82	2	40	7	100	2	67
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	2	17	2 ^k	33	0	0	0	0	1	9	1	20	0	0	0	0
Totals	12 ^c	100	6 ^{ik}	100	11 ^a	100	1	100	11 ^a	100	5	100	7	100	3	100
<u>East Carolina</u>																
Black	7	70	4	67	7 ^d	64	4	66	9 ^a	82	2	67	8 ^b	66	3	50
White	2	20	2	33	1	9	1	17	2	18	1	33	2	17	2	33
Indian	1	10	0	0	2 ^a	18	0	0	0	0	0	0	2	17	1	17
Other	0	0	0	0	1	9	1	17	0	0	0	0	0	0	0	0
Totals	10	100	6	100	11 ^j	100	6	100	11 ^a	100	3	100	12 ^b	100	6	100
<u>UNC Chapel Hill</u>																
Black	6 ^a	55	6	60	14 ^j	88	9 ⁱ	75	11 ^c	74	5	50	10 ^b	83	9	90
White	3	27	2	20	0	0	1	8	2 ^a	13	3	30	2	17	1	10
Indian	2	18	2	20	1 ^a	6	2	17	2 ^a	13	2	20	0	0	0	0
Other	0	0	0	0	1	6	0	0	0	0	0	0	0	0	0	0
Totals	11 ^a	100	10	100	16 ^o	100	12 ⁱ	100	15 ^j	100	10	100	12 ^b	100	10	100
<u>Wake Forest</u>																
Black	0	0	0	0	7 ^d	78	1	50	1 ^a	13	0	0	0	0	0	0
White	7	100	0	0	2	22	1	50	6 ^a	74	2	100	3	60	1	100
Indian	0	0	0	0	0	0	0	0	1 ^a	13	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	2	40	0	0
Totals	7	100	0	100	9 ^d	100	2	100	8 ^c	100	2	100	5	100	1	100
<u>Grand Totals</u>																
Black	13	35	10	46	22	58	15	71	19	48	9	45	16	47	13	65
White	19	52	8	36	12	32	3	14	18	45	8	40	14	41	6	30
Indian	3	8	2	9	2	5	2	10	2	5	2	10	2	6	1	5
Other	2	5	2	9	2	5	1	5	1	2	1	5	2	6	0	0
Totals ^f	37	100	22	100	38	100	21	100	40	100	20	100	34	100	20	100

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	1990-91				1991-92				1992-93				1993-94				1994-95			
	Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
Duke																				
Black	1 ^a	9	1	100	3	30	0	0	0	0	0	0	3 ^a	27	2	100	2 ^a	25	2 ⁿ	67
White	9	82	0	0	5	50	1	100	10	100	0	0	6	55	0	0	5	62	0	0
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	1	9	0	0	2	20	0	0	0	0	0	0	2	18	0	0	0	0	0	0
Totals	11 ^a	100 %	1	100 %	10	100 %	1	100 %	10	100 %	0	0	11 ^a	100 %	2	100 %	8 ^a	100 %	3 ⁿ	100 %
East Carolina																				
Black	7 ^b	64	5	72	12 ^b	92	7	100	11 ^a	100	8	100	7 ^b	70	4	66	8 ^b	89	5	83
White	1	9	1	14	0	0	0	0	0	0	0	0	1	10	1	17	1	11	1	17
Indian	1	9	1	14	1 ^a	8	0	0	0	0	0	0	2 ^a	20	1	17	0	0	0	0
Other	2	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals	11 ^b	100 %	7	100 %	13 ^c	100 %	7	100 %	11 ^a	100 %	8	100 %	10 ^c	100 %	6	100 %	9 ^a	100 %	6	100 %
UNC Chapel Hill																				
Black	11 ^d	85	8	73	12 ^b	92	9	90	8 ^a	73	7	64	9 ^c	69	7	87	8 ^b	67	6	60
White	2	15	3	27	0	0	0	0	2	18	2	18	1	8	0	0	1	8	1	10
Indian	0	0	0	0	1 ^a	8	1	10	1	9	2 ^m	18	2 ^a	15	0	0	3	25	3	30
Other	0	0	0	0	0	0	0	0	0	0	0	0	1	8	1	13	0	0	0	0
Totals	13 ^d	100 %	11	100 %	13 ^c	100 %	10	100 %	11 ^a	100 %	11 ^m	100 %	13 ^d	100 %	8	100 %	12 ^b	100 %	10	100 %
Wake Forest																				
Black	2 ^a	67	0	0	3 ^b	60	1	50	3	75	2	100	4	66	3	75	2 ^a	50	2 ^p	67
White	1	33	1	100	1	20	1	50	0	0	0	0	1	17	0	0	2	50	1	33
Indian	0	0	0	0	1	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	1	25	0	0	1	17	1	25	0	0	0	0
Totals	3 ^a	100 %	1	100 %	5 ^b	100 %	2	100 %	4	100 %	2	100 %	6	100 %	4	100 %	4 ^a	100 %	3 ^p	100 %
Grand Totals																				
Black	17	50	14	70	27	73	17	85	21	60	17	80	20	56	16	80	17	57	15	68
White	13	38	5	25	6	16	2	10	12	34	2	10	9	25	1	5	9	30	3	14
Indian	1	3	1	5	2	5	1	5	1	3	2	10	3	8	1	5	3	10	3	14
Other	3	9	0	0	2	6	0	0	1	3	0	0	4	11	2	10	1	3	1	4
Totals ^f	34	100 %	20	100 %	37	100 %	20	100 %	35	100 %	21	100 %	36	100 %	20	100 %	30	100 %	22	100 %

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	1995-96				1996-97				1997-98				1998-99				1999-2000			
	Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
Duke																				
Black	2 ^a	18	1	33	1 ^a	20	1	100	1	11	1	34	2	40	0	0	1	16.5	0	0
White	7	64	2	67	4	80	0	0	6	67	1	33	1 ^a	20	0	0	4	67	0	0
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	16.5	0	0
Other	2	18	0	0	0	0	0	0	2	22	1	33	2	40	0	0	0	0	0	0
Totals	11 ^a	100 %	3	100 %	5 ^a	100 %	1	100 %	9	100 %	3	100 %	5 ^a	100 %	0	100 %	6	100 %	0	100 %
East Carolina																				
Black	6	60	4	80	6	67	3	50	8 ^a	73	3	100	4	40	3	33	7 ^a	64	5	56
White	3	30	1	20	2	22	2	33	2	19	0	0	4	40	4	45	4	36	4	44
Indian	0	0	0	0	1	11	1	17	1	9	0	0	0	0	0	0	0	0	0	0
Other	1	10	0	0	0	0	0	0	0	0	0	0	2	20	2	22	0	0	0	0
Totals	10	100 %	5	100 %	9	100 %	6	100 %	11 ^a	100 %	3	100 %	10	100 %	9	100 %	11	100 %	9	100 %
UNC Chapel Hill																				
Black	7 ^a	64	6	67	10 ^b	72	8	80	6	55	6	60	9 ^a	69	7	64	8 ^a	73	5	72
White	3	27	2	22	3 ^a	21	1	10	3	27	3	30	3 ^b	23	3	27	2	18	1	14
Indian	1	9	1	11	1	7	1	10	2	18	1	10	1	8	1	9	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	9	1	14
Totals	11 ^a	100 %	9	100 %	14 ^c	100 %	10	100 %	11 ^a	100 %	10	100 %	13 ^c	100 %	11	100 %	11	100 %	7	100 %
Wake Forest																				
Black	2 ^a	20	0	0	3 ^b	30	0	0	0	0	0	0	3 ^a	20	0	0	0	0	0	0
White	4	40	2	67	5 ^a	50	3 ^a	75	8	80	4	100	2 ^a	40	0	0	6	100	4	100
Indian	0	0	0	0	0	0	0	0	1	10	0	0	0	0	0	0	0	0	0	0
Other	4	40	1	33	2	20	1	25	1	10	0	0	0	40	0	0	0	0	0	0
Totals	10 ^a	100 %	3	100 %	10 ^c	100 %	4	100 %	10	100 %	4	100 %	5 ^b	100 %	0	100 %	6	100 %	4	100 %
Grand Totals																				
Black	15	38	11	55	17	50	12	57	15	38	10	50	15	50	10	50	15	46	10	50
White	17	42	7	35	13	38	6	29	18	45	8	40	8	27	7	35	16	48	9	45
Indian	1	2	1	5	2	6	2	9	4	10	1	5	1	3	1	5	1	3	0	0
Other	7	18	1	5	2	6	1	5	3	7	1	5	6	20	2	10	1	3	1	5
Totals ^f	40	100 %	20	100 %	34	100 %	21	100 %	40	100 %	20	100 %	30	100 %	20	100 %	33	100 %	20	100 %

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	2000-2001				2001-2002				2002-2003				2003-2004			
	Nominees		Recipients		Nominees		Recipients		Nominees		Recipients		Nominees		Recipients	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
<u>Duke</u>																
Black	1	25	0	0	0	0	0	0	2 ^b	22	0	0	1	25	0	0
White	3	75	2	100	2	66.7	0	0	4 ^b	44	1	100	2	50	1	100
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	1	33.3	1	100	3	33	0	0	1	25	0	0
Totals	4	100 %	2	100 %	3	100 %	1	100 %	9	100 %	1	100 %	4	100 %	1	100 %
<u>East Carolina</u>																
Black	3	30	2	33	5	83.3	4	100	7 ^a	63.6	1	25	5	50	3	42.9
White	5	50	3	50	1	16.7	0	0	3	27.3	2	50	4	40	3	42.9
Indian	1	10	1	17	0	0	0	0	0	0	0	0	0	0	0	0
Other	1	10	0	0	0	0	0	0	1	9	1	20	1	10	1	14
Totals	10	100 %	6	100 %	6	100 %	4	100 %	11	100 %	4	95 %	10	100 %	7	100 %
<u>UNC Chapel Hill</u>																
Black	6	60	3	43	4	40	4	57	6 ^c	50	5	55.6	2	20	3	42.9
White	2	20	3	43	6	60	3	43	3 ^b	25	2	22.2	8	80	4	57.1
Indian	1	10	0	0	0	0	0	0	2	16.7	1	11.1	0	0	0	0
Other	1	10	1	14	0	0	0	0	1	8	1	11.1	0	0	0	0
Totals	10	100 %	7	100 %	10	100 %	7	100 %	12	100 %	9	100 %	10	100 %	7	100 %
<u>Wake Forest</u>																
Black	1	12.5	1	20	0	0	0	0	4	40	2	33.3	1	20	1	20
White	6	75	3	60	8	80	7	88	5	50	4	66.7	4	80	4	80
Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	1	12.5	1	20	2	20	1	12	1	10	0	0	0	0	0	0
Totals	8	100 %	5	100 %	10	100 %	8	100 %	10	100 %	6	100 %	5	100 %	5	100 %
<u>Grand Totals</u>																
Black	11	34.4	6	30	9	31	8	40	16	44	8	40	9	31	7	35
White	16	50	11	55	17	59	10	50	12	33	9	45	18	62	12	60
Indian	2	6.3	1	5	0	0	0	0	2	6	1	5	0	0	0	0
Other	3	9.3	2	10	3	10	2	10	6	17	2	10	2	7	1	5
Totals ^f	32	100 %	20	100 %	29	100 %	20	100 %	36	100 %	20	100 %	29	100 %	20	100 %

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

	2004-2005				2005-2006				2006-2007				2007-2008				Total Nominees Over a 31-Year Period		Total Recipients Over a 31-Year Period	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
<u>Duke</u>																				
Black	0	0	0	0	1	20	0	0									51	18	22	37
White	3	50	0	0	4	80	0	0									199	70	25	42
Indian	0	0	0	0	0	0	0	0									5	2	4	6.8
Other	3	50	1	100	0	0	0	0									30	9	8	14
Totals	6	100	1	100	5	100	0	0									285	100	59	100
<u>East Carolina</u>																				
Black	1	10	1	13	2	20	0	0									172	67	87	62
White	2	20	2	25	6	60	2	50									54	18	36	26
Indian	5	50	1	13	1	10	1	25									20	8	7	5
Other	2	40	4	50	1	10	1	25									12	5	10	7
Totals	10	100	8	100	10	100	4	100									258	100	140	100
<u>UNC Chapel Hill</u>																				
Black	5	50	4	44	2	25	3	33									256	65	199	68
White	2	20	3	33	2	25	3	33									85	22	60	20
Indian	2	20	1	11	1	13	1	11									38	10	26	9
Other	1	10	1	11	3	38	2	22									14	2	8	3
Totals	10	100	9	100	8	100	9	100									393	100	293	100
<u>Wake Forest</u>																				
Black	2	29	1	50	2	25	0	0									79	29	30	28
White	3	43	0	0	4	50	3	60									167	61	68	62
Indian	1	14	1	50	0	0	0	0									9	3	4	3.7
Other	1	14	0	0	2	25	2	40									20	7	7	6.4
Totals	7	100	2	100	8	100	5	100									275	100	109	100
<u>Grand Totals</u>																				
Black	11	34	6	30	7	23	3	17									501	45	341	57
White	16	50	5	25	16	52	8	44									490	44	197	33
Indian	2	6.3	3	15	2	6.5	5	28									58	5	46	8
Other	3	9.3	6	30	6	19	2	11									75	7	35	6
Totals	32	100	20	100	31	100	18	100									1124	100	601	103

RACIAL COMPOSITION OF NOMINEES AND RECIPIENTS BY INSTITUTION
1974-2005 (cont'd.)

^aIncludes one candidate shared with another medical school.

^bIncludes two candidates shared with other medical schools.

^cIncludes three candidates shared with other medical schools.

^dIncludes four candidates shared with other medical schools.

^eEast Carolina did not participate in the selection process until the 1978-79 academic year.

^fShared candidates are only counted once in total by race of nominees.

^gTotals include shared candidates nominated by more than one medical school.

^hIncludes a Black recipient who replaced an Indian recipient when the latter withdrew from the program at the beginning of his sophomore year.

ⁱIncludes a White recipient who replaced a Black recipient when the latter withdrew from the program at the end of his freshman year.

^jIncludes five candidates shared with other medical schools.

^kIncludes an Asian recipient who replaced a Black recipient when the latter withdrew from medical school at the end of her freshman year.

^lIncludes a Black recipient who replaced a Black recipient at another medical school when the latter was dismissed at the end of his freshman year.

^mIncludes an Indian recipient who replaced a Black recipient at another medical school.

ⁿIncludes a Black recipient who replaced a white recipient at another medical school.

^oIncludes six candidates shared with other medical schools.

^pIncludes a Black recipient who replaced a Black recipient at another medical school when the latter withdrew to accept a scholarship of greater value.

^qIncludes a White recipient who replaced a Black recipient at another medical school when the latter withdrew for academic reasons.

APPENDIX II

POLICY REGARDING PROMOTION OF BOARD OF GOVERNORS MEDICAL SCHOLARSHIP RECIPIENTS

A BGMS recipient must enroll for the fall term of the year in which he/she first is designated as a recipient and must remain continuously enrolled, except as provided below, as a full-time M.D. candidate. At the end of any given academic year, a student must be promoted to the next academic class to receive the BGMS award for the next academic year. An exception may be made in the case of a student who requests a medical leave of absence after he/she has completed at least one semester of enrollment. The student must receive prior approval for this leave from the medical school where he/she is enrolled and from the NCSEAA. The student on medical leave must be academically eligible to continue medical studies at the time he/she leaves school for a medical reason. Such medical leave may be granted the student only for a single period, not to exceed one year.

Except as previously cited, a student has one academic year as defined by the institution to advance unconditionally to the next medical class to continue his/her eligibility for a BGMS renewal award. If formal promotion by the medical school does not occur, the student is ineligible to receive BGMS monies until promotion takes place.

Except in the case of an approved medical leave, BGMS awards are not available for more than four years of study which must occur within the five years immediately following the beginning of the student's matriculation as a first-year medical student. BGMS funds may not be used to pay for any repeated or remedial academic work.

Amended July 1, 1992

APPENDIX III

BGMS POLICY STATEMENT REGARDING SUMMER SCHOOL ATTENDANCE

The BGMS program may pay eligible summer school tuition and fees if the respective medical school certifies to the NCSEAA that the tuition and fees are required for the M.D. degree. The student may not receive payment for remedial work at any time.

The current policy allows a recipient to choose to split his/her annual stipend of \$5,000 in the following manner: \$2,500 for the fall and spring terms or \$2,000 for the fall and spring terms and \$1,000 for the summer term. A student must make a request to the appropriate medical school official for such a division of stipend in early August prior to the beginning of the fall term of the year in which the summer term is a part. Summer school funding is made at the end of the academic year rather than at the beginning. No provision is made for funding requests carried over after June 30 of any given year. The maximum summer school stipend a student can receive is \$1,000. The cumulative amount of the stipends a BGMS student may receive during his/her tenure as a scholar may not exceed \$20,000.

During any summer term in which a BGMS recipient is enrolled for purposes of accelerating schooling, tuition and fee payments may be made only for courses determined by the respective medical school to be required for the M.D. degree. If a mandatory course of instruction cannot be obtained during the summer session, payment will not be made for a substitute non-mandatory course. If, however, a mandatory course is only offered during a certain semester and the schedule of the student makes taking the mandatory course prohibitory, the student may take such a course in a semester not covered by a stipend provided that the course is completed within a maximum period of five years from the date of initial enrollment. The BGMS program will pay for such a course provided it is certified as necessary for the student to graduate and provided that such a course is being taken for the first time by the student, i.e. is not being repeated.

APPENDIX IV

PRESIDENT'S SELECTION COMMITTEE, 2005-2006 BOARD OF GOVERNORS MEDICAL SCHOLARSHIPS (BGMS)

Dr. Mark L. Hammond
Dean of the Colleges of Arts & Science
Campbell University
P O Box 1135
Buies Creek, NC 27506

Dr. Sherri V. Taylor
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Raleigh, NC 27615

Mr. William Cox
Assistant Director of Financial Aid
NC State University
2016 Harris Hall, NCSU Box 7302
Raleigh, NC 27607-7302

Dr. Robin Peace
Lumberton Health Center
405 South Pine Street, Suite C
Lumberton, NC 28358

Dr. Mary S. Miller
Pinehurst Surgical Clinic
35 Memorial Drive
Pinehurst, NC 28374

Dr. Steven E. Brooks
(Ex-Officio, Non-Voting)
Executive Director
NC State Education Assistance Authority
P.O. Box 13663
Research Triangle Park, NC 27709-3663

Advisor to the Committee

Mr. Bill Carswell
Manager, Scholarship & Grant Division
NC State Education Assistance Authority
P.O. Box 13663
Research Triangle Park, NC 27709-3663

APPENDIX V A 2005-2006 BGMS NOMINEES

Name		Institutions Attended	Major Field	Degree-Year	Hometown	1st Gen. Practice Location	
Last	First					College	and Clientele
Akinkuotu	Adesola	Wake Forest University	Biology	BS-2005	Greenville	No	NC/Women and children
Albert	Aaron	Bucknell University UNC-C/Hunter College of CUNY	Mathematics/Spanish	BS-1998	Charlotte	No	NC/Elderly patients, some Spanish-speaking
Alston	Syreeta	UNC-Chapel Hill	Anthropology/Chemistry	BA-2004	Rocky Mount	Yes	NC-Nash County/Undecided
Brewington	John	Wake Forest University	Biology	BA-2005	Mount Airy	No	Rural NC mountains/Underserved families
Brinkley	Cysten	Furman University	Biology	BS-2004	Gastonia	No	Underserved rural NC/ Underinsured patients, possibly Spanish-speaking
Cason	Crystal	UNC-Greensboro NC A&T State University	Spanish	MA-2005 BA-2001	Greensboro	No	NC/Rural, low-income minority patients
Collins	James	East Carolina University Georgia Institute of Technology	Biology	BS-2005	Pinetown	Yes	Urban-Raleigh or Asheville/Aging populations
Deese	Lashauna	UNC-Pembroke	Chemistry/Computer Science	BS-2003	Pembroke	No	Pembroke/Medium- to low-income rural population
Evans	Bradley	NC State University Lenoir Community College	Biological Sciences	BS-2005	Kinston	No	NC/All ages
Fleming	Peter	Duke University UNC-Greensboro	Chemistry	BA-2003	Greensboro	Yes	NC/Inner-city family medicine
Heffner	Steven	Appalachian State University	Computer Science	BS-2005	Hickory	No	Rural western NC/All needing general surgery
Holley	Clay	Oklahoma State University	Physiology	BS-2004	Durham	No	North Carolina, Triangle, other/Undecided
Kearns	Stephen	UNC-Chapel Hill	Political Science/Biology	BA-2005	Greensboro	No	Rural piedmont NC/Families and children-all income levels
Kim	Aram	UNC-Chapel Hill NC State University	Chemistry	BS-2003	Carboro	Yes	NC-Carboro/Primary Care, Family Medicine, Counseling
Kyritsis	Evdoxia	UNC-Charlotte Central Piedmont CC	Biology	BS-2003	Charlotte	Yes	Eastern NC/Families from rural areas

APPENDIX A Cont.

2005-2006 BGMS NOMINEES

Last Name	First Name	Institutions Attended	Major Field	Degree-Year	Hometown	1st Gen. College	Practice Location and Clientele
Mooring	Vicky	Wake Forest University	Biology	BS-2005	Tarboro	No	Eastern NC/Young children, young adults
Moua	Jacques	NC State University	Biological Life Science	BS-2004	Albemarle	Yes	NC/All populations, especially minorities
Nossov	Sarah	Binghamton University Goucher College/Monroe CC	Fine Arts-Painting	BFA-1997	Raleigh	No	Western NC/Underserved
Ntuen	Edidiong	UNC-Chapel Hill/ USC-Columbia	Biology Biomedical Sciences	BS-2002 MS-2005	Greensboro	No	Underserved regions in NC/Primary care patients
O'Leary	Keenan	Elmira College/Gulford College	Biology	BS-2002	Greensboro	No	Western NC, Piedmont/ Rural families and underserved immigrant populations
Oxendine	Toni	UNC-Pembroke Robeson CC/Fayetteville State U.	Biology/Chemistry	BS-2003	Shannon	No	Robeson County, NC/Younger patients
Rouse	Kimberly	East Carolina University	Biology	BS-2003	Greenville	Yes	Rural eastern NC/Migrant farm laborers, underinsured
Salisbury	Tracy	NC State University	Biological Sciences, Multidisciplinary Studies	BS/BA-2004	Greenville	Yes	Eastern NC/ Babies with heart problems, mothers in labor and delivery
Shah	Kunal	Duke University NC State University	Psychology	BS-2005	Raleigh	No	NC/Diverse population
Shah	Neil	Duke University	Biology	BS w/ Public Policy Certificate-2005	Raleigh	No	Mid-size town 30-50 miles outside Raleigh/ Focus on uninsured and low income
Shaver	Matthew	East Carolina University	Biochemistry	BS-2005	Albemarle	Yes	Albemarle, NC or other rural town/Family practice
Simpson	Rachel	NC State University	Biochemistry	BS-2005	Fuquay Varina	No	Underserved area of NC/ Populations not able to afford medical care
Song	Hui-Jeong	UNC-Charlotte Seoul National University	Education (ESL) Earth Science Ed/Chemistry	MEd-1997 BS-1992	Charlotte	Yes	NC/General population in underserved area
Speck	Olga	Duke University Univ. of Md - College Park	Genetics Biology	PhD-2005 BS-1997	Durham	No	NC/referred oncology cases
Spencer	Shenita	Johns Hopkins University	Biology Psychological & Brain Sciences	BA-2004	Washington	No	Central or Eastern NC/Elderly, low-income families

APPENDIX V A Cont. 2005-2006 BGMS NOMINEES

Name		Institutions Attended	Major Field	Degree-Year	Hometown	1st Gen. College		Practice Location and Clientele
Last	First					Yes	No	
Thai	Khoan	George Mason University East Carolina University	Public Admin/Interdisciplinary Studies/Medical Technology	BA, BS-1998	Spring Lake	Yes		Farmville, NC/All populations
Wilmoth	Jill	UNC-Chapel Hill	Biology/Psychology	BS-2004	Raleigh	No		Western NC/Pediatrics

APPENDIX V B 2005-2006 BGMS RECIPIENTS

Name		Institutions Attended	Major Field	Degree-Year	Hometown	1st Gen. Practice Location	
Last	First					College	and Clientele
Akinkuofu	Adesola	Wake Forest University	Biology	BS-2005	Greenville	No	NC/Women and children
Albert	Aaron	Bucknell University UNC-C/Hunter College of CUNY	Mathematics/Spanish	BS-1998	Charlotte	No	NC/Elderly patients, some Spanish-speaking
Alston	Syreeta	UNC-Chapel Hill	Anthropology/Chemistry	BA-2004	Rocky Mount	Yes	NC-Nash County/Undecided
Brewington	John	Wake Forest University	Biology	BA-2005	Mount Airy	No	Rural NC mountains/Underserved families
Brinkley	Crysten	Furman University	Biology	BS-2004	Gastonia	No	Underserved rural NC/ Underinsured patients, possibly Spanish-speaking
Collins	James	East Carolina University Georgia Institute of Technology	Biology	BS-2005	Pinetown	Yes	Urban-Raleigh or Asheville/Aging populations
Deese	Lashauna	UNC-Pembroke	Chemistry/Computer Science	BS-2003	Pembroke	No	Pembroke/Medium- to low-income rural population
Fleming	Peter	Duke University UNC-Greensboro	Chemistry	BA-2003	Greensboro	Yes	NC/Inner-city family medicine
Gim	Aram	UNC-Chapel Hill NC State University	Chemistry	BS-2003	Carrboro	Yes	NC-Carrboro/Primary Care, Family Medicine, Counseling
Gyritsis	Evdoxia	UNC-Charlotte Central Piedmont CC	Biology	BS-2003	Charlotte	Yes	Eastern NC/Families from rural areas
Mooring	Vicky	Wake Forest University	Biology	BS-2005	Tarboro	No	Eastern NC/Young children, young adults
Moua	Jacques	NC State University	Biological Life Science	BS-2004	Albemarle	Yes	NC/All populations, especially minorities
Possov	Sarah	Binghamton University Goucher College/Monroe CC	Fine Arts-Painting	BFA-1997	Raleigh	No	Western NC/Underserved
Ituen	Edidiong	UNC-Chapel Hill/ USC-Columbia	Biology Biomedical Sciences	BS-2002 MS-2005	Greensboro	No	Underserved regions in NC/Primary care patients
Oxendine	Toni	UNC-Pembroke Robeson CC/Fayetteville State U.	Biology/Chemistry	BS-2003	Shannon	No	Robeson County, NC/Younger patients

APPENDIX B Cont.

2005-2006 BGMS RECIPIENTS

Name		Institutions Attended	Major Field	Degree-Year	Hometown	1st Gen. Practice Location	
Last	First					College	and Clientele
Shah	Kunal	Duke University NC State University	Psychology	BS-2005	Raleigh	No	NC/Diverse population
Shaver	Matthew	East Carolina University	Biochemistry	BS-2005	Albemarle	Yes	Albemarle, NC or other rural town/Family practice
Song	Hui-Jeong	UNC-Charlotte Seoul National University	Education (ESL) Earth Science Ed/Chemistry	MEd-1997 BS-1992	Charlotte	Yes	NC/General population in underserved area
Thai	Khoan	George Mason University East Carolina University	Public Admin/Interdisciplinary Studies/Medical Technology	BA, BS-1998	Spring Lake	Yes	Farmville, NC/All populations
Jeffner	Steven	Appalachian State University	Computer Science	BS-2005	Hickory	No	Rural western NC/All needing general surgery
Declined award to accept other scholarship							
Shah	Neil	Duke University	Biology	BS w/ Public Policy Certificate-2005	Raleigh	No	Mid-size town 30-50 miles outside Raleigh/ Focus on uninsured and low income
Declined award asked name to be removed							

APPENDIX V C

2005-2006 BGMS Alternates

Name		Institutions Attended	Major Field	Degree-Year	Hometown	1st Gen.		Practice Location
Last	First					College	and Clientele	
O'Leary	Keenan	Elmira College/Guilford College	Biology	BS-2002	Greensboro	No		Western NC, Piedmont/ Rural families and underserved immigrant populations
Jason	Crystal	UNC-Greensboro NC A&T State University	Spanish	MA-2005 BA-2001	Greensboro	No		NC/Rural, low-income minority patients
Earns	Stephen	UNC-Chapel Hill	Political Science/Biology	BA-2005	Greensboro	No		Rural piedmont NC/Families and children-all income levels
Milmoth	Jill	UNC-Chapel Hill	Biology/Psychology	BS-2004	Raleigh	No		Western NC/Pediatrics

APPENDIX VI

BOARD OF GOVERNORS MEDICAL SCHOLARSHIPS (BGMS)

Use of Alternates Policy

Vacancies that occur before the sophomore year and are created by the permanent withdrawal⁶ from a participating institution of a BGMS recipient may be filled from the list of alternates selected by the President's Selection Committee at the time of initial consideration. Alternates elevated to the position of recipient shall be selected in the order of the rank assigned to them by the President's Selection Committee.

Before an alternate can be elevated to the position of recipient, the appropriate school official at the institution where the alternate is enrolled must certify to the NCSEAA that the alternate meets all of the eligibility requirements imposed by the program.

⁶As determined by the Authority after consultation with the appropriate medical school officials.