

State Board of Education

North Carolina Department of Public Instruction

Report to Education Oversight Committee

Senate Bill 622 Sections 7.6(b) and 7.60
Report on the Expenditure of Supplemental
Funding in Low Wealth Counties

Date Due October 31, 2006

Report #11 in 2006-2007

DPI Chronological Schedule

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SECTION 7.6.(b) Use of Funds for Supplemental Funding. – All funds received pursuant to this section shall be used only: (i) to provide instructional positions, instructional support positions, teacher assistant positions, clerical positions, school computer technicians, instructional supplies and equipment, staff development, and textbooks; (ii) for salary supplements for instructional personnel and instructional support personnel; and (iii) to pay an amount not to exceed ten thousand dollars (\$10,000) of the plant operation contract cost charged by the Department of Public Instruction for services.

Local boards of education are encouraged to use at least twenty-five percent (25%) of the funds received pursuant to this section to improve the academic performance of children who are performing at Level I or II on either reading or mathematics end-of-grade tests in grades 3-8 and children who are performing at Level I or II on the writing tests in grades 4 and 7. Local boards of education shall report to the State Board of Education on an annual basis on funds used for this purpose, and the State Board shall report this information to the Joint Legislative Education Oversight Committee. These reports shall specify how these funds were targeted and used to implement specific improvement strategies of each local school administrative unit and its schools, such as teacher recruitment, closing the achievement gap, improving student accountability, addressing the needs of at-risk students, and establishing and maintaining safe schools.

REPORTS ON THE EXPENDITURE OF SUPPLEMENTAL FUNDS FOR LOW-WEALTH COUNTIES

SECTION 7.60 Local boards of education shall report to the State Board of Education by August 31 of each year on the expenditure of supplemental funds for low-wealth counties and how these funds were targeted and used to implement specific improvement strategies of each local school administrative unit and its schools, such as teacher recruitment, closing the achievement gap, improving student accountability, addressing the needs of at-risk students, and establishing and maintaining safe schools. The State Board of Education shall report this information annually by October 31 to the Office of State Budget and Management, the Joint Legislative Education Oversight Committee, and the Fiscal Research Division.

Supplemental Funding Low Wealth Counties

Senate Bill 622, Sections 7.6 (b) and 7.60

This report presents the information required by legislation in Senate Bill 622 Sections 7.6 (b) and 7.60.

Reporting Requirements for Supplemental Funding

Pursuant to section 7.6(b), Local Boards of Education are encouraged to use at least twenty-five percent (25%) of the Low-Wealth County funds to improve the academic performance of children performing at Level I or II on either reading or mathematics end of grade tests in grades 3-8 and children performing at Level I or II on the writing tests in grades 4 and 7.

Pursuant to section 7.60, local boards of education shall report on the expenditure of supplemental funds for low-wealth counties and how these funds were targeted and used to implement specific improvement strategies of each local school administrative unit and its schools, such as teacher recruitment, closing the achievement gap, improving student accountability, addressing the needs of at-risk students, and establishing and maintaining safe schools.

Use of funds

Low Wealth Supplemental funding may be used for instructional purposes and clerical positions.

Source of Report Data

The Department of Public Instruction (DPI) gathered the information to complete this report by analyzing 2005-06 data submitted by the local education agencies through the Uniform Education Reporting System (UERS) files.

Results of Use of Funds for Supplemental Funding

Attachment A provides a brief description of the types of expenditures in each category.

Attachment B details local education agency expenditures in dollars by category for the Low-Wealth Counties funds.

**Low Wealth Supplemental Funding
Explanation of Expenditure Categories**

Teacher Recruitment	Includes Salary Supplement and staff development expenditures.
At Risk	Salary costs associated with certified classroom teachers, tutoring, social workers, attendance counselors and guidance counselors.
Healthy students and safe & orderly caring school	Costs associated with health professionals and services.
Other Utilization of Funds	Includes teacher assistants, instructional supplies and materials, textbooks, computers and software, benefits, substitutes and clerical expenditures. The current chart of accounts does not differentiate the purpose of the expenditures in this category and therefore, it could not be determined if they were utilized for the recommended initiatives.

Supplemental Funding
Expenditure Analysis by LEA
Fiscal Year 2005-06

Attachment B

LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
010	Alamance-Burlington Schools	\$ -	\$ -	\$ -	\$ 2,907.00	\$ 2,907.00	0%
020	Alexander County Schools	5,551.65	124,143.85	-	649,161.48	778,856.98	17%
040	Anson County Schools	-	214,925.36	18,473.48	1,266,025.16	1,499,424.00	16%
070	Beaufort County Schools	20,801.66	125,809.88	35,000.00	976,117.46	1,157,729.00	16%
080	Bertie County Schools	146,775.18	399,579.98	-	660,049.22	1,206,404.38	45%
090	Bladen County Schools	454,210.53	548,787.70	-	736,074.77	1,739,073.00	58%
120	Burke County Schools	-	1,513,060.38	-	856,783.62	2,369,844.00	64%
132	Kannapolis City Schools	16,425.70	84,152.55	-	1,972.75	102,551.00	98%
140	Caldwell County Schools	15,205.90	1,578,071.19	-	379,251.91	1,972,529.00	81%
150	Camden County Schools	101,443.00	48,457.53	16,870.80	298,335.30	465,106.63	36%
170	Caswell County Schools	-	679,622.37	-	14,770.83	694,393.20	98%
200	Cherokee County Schools	-	-	-	285,277.46	285,277.46	0%
210	Edenton-Chowan County Schools	3,208.57	259,975.10	-	190,887.33	454,071.00	58%
230	Cleveland County Schools	-	3,132,504.35	-	95,377.65	3,227,882.00	97%
240	Columbus County Schools	506,868.61	439,555.48	4,904.55	1,266,868.32	2,218,196.96	43%
241	Whiteville City Schools	309,800.58	145,916.72	-	431,808.26	887,525.56	51%
250	Craven County Schools	-	965,255.78	-	284,528.59	1,249,784.37	77%
260	Cumberland County Schools	-	6,540,973.18	-	383,283.82	6,924,257.00	94%
290	Davidson County Schools	-	775,942.99	119,311.00	603,553.01	1,498,807.00	60%
291	Lexington City Schools	-	-	-	135,210.00	135,210.00	0%
292	Thomasville City Schools	155,823.00	6,285.72	-	30,274.28	192,383.00	84%
300	Davie County Schools	-	116,344.30	-	12,443.60	128,787.90	90%
310	Duplin County Schools	1,672,033.51	670,628.81	14,900.00	475,054.29	2,832,616.61	83%

Supplemental
Expenditure Analysis by LEA
Fiscal Year 2005-06

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LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
330	Edgecombe County Schools	443,085.09	165,906.83	-	1,381,011.08	1,990,003.00	31%
350	Franklin County Schools	-	1,529,834.19	-	21,973.00	1,551,807.19	99%
370	Gates County Schools	1,800.00	257,777.06	-	496,517.94	756,095.00	34%
380	Graham County Schools	-	44,449.54	-	2,807.08	47,256.62	94%
390	Granville County Schools	42,794.29	860,883.06	-	1,528,427.65	2,432,105.00	37%
400	Greene County Schools	-	69,258.17	-	1,065,846.82	1,135,104.99	6%
420	Halifax County Schools	130,426.91	415,195.37	-	1,138,376.07	1,683,998.35	32%
421	Roanoke Rapids City Schools	84,137.91	378,482.29	-	525,317.80	987,938.00	47%
422	Weldon City Schools	12,357.68	87,914.42	-	246,033.90	346,306.00	29%
430	Harnett County Schools	142,589.50	696,989.21	-	4,151,778.29	4,991,357.00	17%
460	Hertford County Schools	134,136.72	174,127.36	2,398.65	824,543.27	1,135,206.00	27%
470	Hoke County Schools	848,473.10	750,060.37	26,980.98	1,596,058.36	3,221,572.81	50%
510	Johnston County Schools	290,916.54	2,295,468.45	14,175.30	2,271,169.02	4,871,729.31	53%
520	Jones County Schools	-	168,971.99	-	167,152.15	336,124.14	50%
530	Lee County Schools	84,215.61	197,367.95	-	547,335.44	828,919.00	34%
540	Lenoir County Schools	686,351.75	521,049.83	-	1,159,348.30	2,366,749.88	51%
550	Lincoln County Schools	8,703.56	11,411.06	-	944,921.00	965,035.62	2%
570	Madison County Schools	-	19,059.75	-	191,920.48	210,980.23	9%
580	Martin County Schools	396.27	951,395.26	-	278,847.47	1,230,639.00	77%
590	McDowell County Schools	20,778.19	458,018.76	-	824,878.94	1,303,675.89	37%
610	Mitchell County Schools	3,433.93	20,372.88	15,000.00	170,284.19	209,091.00	19%
620	Montgomery County Schools	-	736,696.70	-	209,501.98	946,198.68	78%
640	Nash-Rocky Mount Schools	1,897,525.88	1,339,078.35	-	563,911.77	3,800,516.00	85%

Supplemental Funding
Expenditure Analysis by LEA
Fiscal Year 2005-06

Attachment B

LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
660	Northampton County Schools	9,785.05	183,282.48	-	656,873.47	849,941.00	23%
670	Onslow County Schools	4,043.80	1,205,289.57	-	3,616,198.10	4,825,531.47	25%
690	Pamlico County Schools	-	3,038.63	-	195,800.37	198,839.00	2%
700	Elizabeth City/Pasquotank County Schools	102,689.39	748,649.94	-	536,685.98	1,388,025.31	61%
710	Pender County Schools	2,400.00	456,654.69	-	718,304.31	1,177,359.00	39%
720	Perquimans County Schools	1,803.78	141,397.73	-	118,346.49	261,548.00	55%
730	Person County Schools	35,955.00	384,399.92	-	140,352.51	560,707.43	75%
740	Pitt County Schools	5,897.48	2,851,145.72	-	146,112.92	3,003,156.12	95%
760	Randolph County Schools	15,839.52	501,110.22	-	1,991,345.79	2,508,295.53	21%
761	Asheboro City Schools	-	506,159.85	-	117,452.15	623,612.00	81%
770	Richmond County Schools	46,548.42	1,182,132.67	43,877.68	1,573,805.95	2,846,364.72	45%
780	Robeson County Schools	3,143,580.60	2,415,696.24	331,199.39	5,496,521.25	11,386,997.48	52%
790	Rockingham County Schools	234,546.64	1,105,624.64	-	1,691,787.72	3,031,959.00	44%
800	Rowan-Salisbury County Schools	236,309.97	1,159,418.93	-	442,842.15	1,838,571.05	76%
810	Rutherford County Schools	195,532.39	984,024.12	-	583,039.49	1,762,596.00	67%
820	Sampson County Schools	1,109,660.95	635,935.52	7,653.00	1,232,843.57	2,986,093.04	59%
821	Clinton City Schools	195,122.00	125,506.31	-	687,461.88	1,008,090.19	32%
830	Scotland County Schools	72,399.98	1,355,985.11	6,924.07	831,657.84	2,266,967.00	63%
840	Stanly County Schools	-	977,775.84	30,849.96	906,052.20	1,914,678.00	53%
850	Stokes County Schools	141,445.89	556,566.73	-	932,820.38	1,630,833.00	43%
860	Surry County Schools	31,300.00	468,035.34	116,717.00	938,360.66	1,554,413.00	40%
861	Elkin City Schools	55,645.60	103,107.64	-	59,527.76	218,281.00	73%
862	Mount Airy City Schools	-	227,782.71	-	83,114.72	310,897.43	73%

Supplemental Funding
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Fiscal Year 2005-06

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LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
870	Swain County Schools	-	-	-	130,616.56	130,616.56	0%
890	Tyrrell County Schools	14,472.76	74,127.30	-	61,884.94	150,485.00	59%
900	Union County Schools	-	595,971.66	-	4,915.34	600,887.00	99%
910	Vance County Schools	(2,820.71)	1,118,909.74	-	1,172,285.98	2,288,375.01	49%
930	Warren County Schools	351,891.18	111,507.20	-	434,192.62	897,591.00	52%
940	Washington County Schools	-	351,109.72	-	378,100.28	729,210.00	48%
960	Wayne County Schools	421,485.61	1,851,605.78	-	2,460,327.61	4,733,419.00	48%
970	Wilkes County Schools	967,250.69	184,805.33	-	6,096.12	1,158,152.14	99%
980	Wilson County Schools	-	38,200.98	-	1,766,842.02	1,805,043.00	2%
990	Yadkin County Schools	77,469.09	159,427.95	-	763,305.96	1,000,203.00	24%
995	Yancey County Schools	75.00	5.74	-	162,296.26	162,377.00	0%
Total		\$15,710,600.90	\$53,284,154.02	\$805,235.86	\$61,382,149.46	\$131,182,140.24	53%

Notes:

- 1/ Based on 13P 2006 State Expenditures
- 2/ Teacher Recruitment
 - Salary Supplement
 - Staff Development
- 3/ At Risk
 - Certified Classroom Teachers
 - Tutoring
 - Social Workers
 - Guidance Counselors
 - Employee Benefits
- 4/ Healthy students and safe & orderly caring school
 - Health Services
- 5/ Other utilization of funds - all other expenditures

