



## **State Contractual Scholarship Fund**

### **ANNUAL REPORT**

**2006-2007**

**For the period ending June 30, 2007**

**Administered by  
North Carolina State Education Assistance Authority  
10 Alexander Drive  
Research Triangle Park, North Carolina 27709**

## **GENERAL PROGRAM DESCRIPTION**

### **Background**

The State Contractual Scholarship Fund (SCSF) was created by the 1971 General Assembly of North Carolina to provide financial assistance to needy resident students attending eligible independent colleges and universities located in North Carolina. The program was administered by General Administration of the University of North Carolina until July of 1993 when responsibility was transferred by the General Assembly to the North Carolina State Education Assistance Authority (NCSEAA), an administrative unit of the University of North Carolina specializing in student financial aid.

A final appropriation of \$41,162,125 was made by the General Assembly for the 2006-2007 academic year. There was a total gross expenditure of \$39,710,945 in 2006-2007. The General Assembly has determined that the 2007-2008 initial appropriation will be \$45,158,375 and \$1,350 will be the full-time equivalent (FTE) award amount for North Carolina undergraduate students attending an approved private institution.

### **Administration**

The SCSF program currently is administered by the NCSEAA as the State agency designated by statute. *Rules Governing the State Contractual Scholarship Fund, (SCSF Rules)* adopted on March 18, 1994<sup>1</sup> by the Board of Directors of NCSEAA, govern the operation of the program. *SCSF Regulations* establish the definitions, terms of participation, eligibility,

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<sup>1</sup> Amended July 8, 1994, September 23, 1994, February 10, 1995, August 21, 1995, February 19, 1999 and February 16, 2007.

procedures, method of payment, refund policy, residence requirements,<sup>2</sup> and rules for program integrity. To participate in the program, each eligible institution, as defined by statute,<sup>3</sup> must enter into an "Agreement Concerning Payment of State Funds to North Carolina Private Educational Institutions To Provide Scholarship Awards to Needy North Carolina Students." This Agreement was executed jointly by the chief executive officer of each eligible institution and NCSEAA in 1999 and sets forth the responsibilities of each party in SCSF administration. This Agreement remains in force at all of the private institutions until terminated under the provisions set forth in the Agreement.

Each institutional program is administered by a campus official who is designated annually as the SCSF authorized official by the chief executive of the institution. This official serves as liaison between the institution and NCSEAA and is responsible for all matters relating to the administration of SCSF awards on the respective campuses.

The 2006 Session Laws of the NC General Assembly expanded the eligibility of recipients. They continued to recognize the first time, full-time undergraduate degree seeker as an Eligible Student and expanded the population by recognizing students with bachelor's degrees returning to school to obtain a first time license in teaching or nursing as Licensure Students.

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<sup>2</sup> *A Manual to Assist the Public Higher Education Institutions of North Carolina in the Matter of Student Residence Classification for Tuition Purposes* (current edition) is Appendix A of the *SCSF Regulations*. The rules of eligibility regarding residency are the same as those which govern eligibility for the payment of in-state tuition rates at North Carolina public senior and junior colleges, community colleges, and technical community colleges.

<sup>3</sup> "Institution shall mean an educational institution located in this State that is not owned or operated by the State of North Carolina or by an agency or political subdivision of the State or by any combination thereof; that is accredited by the Southern Association of Colleges and Schools under the standards of the College Delegate Assembly of said Association or by the New England Association of Schools and Colleges through its Commission on Institutions of Higher Education, awards a postsecondary degree as defined in G. S. 116-5 and is not a seminary, Bible school, Bible college or similar religious institution." [G.S. 116-22(1)]

### **SCSF Award Eligibility**

To qualify for a SCSF award, an Eligible Student must:

1. be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
2. be an undergraduate student who is in the process of attaining either an associate degree or a bachelor's degree, but who has not received nor qualified for a bachelor's degree;
3. have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
4. be enrolled full or part time in a degree-granting program at an eligible institution;
5. not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study that is designed by the institution primarily for career preparation in a religious vocation;
6. meet the registration requirements of the Military Selective Service Act or be excused there from, as required under G.S. 143B-421.1;
7. is making satisfactory academic progress; and
8. not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

To qualify for a SCSF award, a Licensure Student must:

1. be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
2. have a bachelor's degree;
3. have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
4. be enrolled full or part time in a program leading to licensure as a teacher or nurse at an eligible institution;
5. not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study

that is designed by the institution primarily for career preparation in a religious vocation;

6. meet the registration requirements of the Military Selective Service Act or be excused there from, as required under G.S. 143B-421.1;
7. is making satisfactory academic progress; and
8. not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

Determination of eligibility for an award is made by the SCSF authorized official of the institution. SCSF recipients must be notified in writing at the time of the award of (1) the amount of the scholarship, (2) the source of the scholarship (the North Carolina General Assembly), and (3) the source of funds of the account known as the "State Contractual Scholarship Fund for Needy North Carolinians."

### **Grant Amounts and Conditions**

The SCSF annual appropriation is allocated among participating schools in proportion to the ratio that each school occupies to the total enrollment of North Carolina undergraduates in all eligible schools as of October 1 of each year. The SCSF allocation to each school cannot exceed the maximum authorized by law, \$1,250 times the NC full-time equivalent (FTE)<sup>4</sup> undergraduate enrollment as of October 1 in the 2006-2007 academic year. There is no maximum SCSF award, however, the institutions have agreed through the North Carolina Association of Independent Colleges and Universities that the combination of the North Carolina Legislative Tuition Grant and

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<sup>4</sup> Full-time equivalent (FTE) means the unit for measuring enrollment in the institution on the basis of credit hours for which students are enrolled and registered, pursuant to the formulas which follow: (1) 12 or more credit hours = 1 FTE student; (2) 9 but less than 12 hours = 3/4 FTE student; (3) 6 but less than 9 hours = 1/2 FTE student; (4) less than 6 credit hours = 1/4 student.

the SCSF should not exceed the in-state per student appropriation at the baccalaureate institutions in the State University System for the prior year. The self-imposed award limit for 2006-2007 was \$10,335. The average SCSF award per student at the 37 private institutions was \$2,646.

Institutions are authorized to select SCSF recipients on the basis of their financial need, using uniform needs analysis procedures that are consistent with each institution's financial aid policy and with the selection criteria used generally for SCSF consideration. The individual SCSF awards will vary according to the financial need of each eligible student. In no instance should the stipend exceed the financial need of the student at the institution.

Funds for support of the program are contingent each year upon appropriations made available by the North Carolina General Assembly. In the event that there are insufficient funds appropriated to provide the maximum allocation for which each institution is eligible, then a pro-rata share of the available funds will be divided among the institutions. To permit for any necessary pro-rata reduction of SCSF awards to institutions, no funds are released to any school before October 1 and until after certification forms have been received from all eligible schools.

## **PROGRAM HISTORY**

In October of each year, the participating institutions must submit to NCSEAA the following: (1) the SCSF Enrollment Data Certificate Form and (2) an electronic spreadsheet with data on eligible NC resident students eligible to be counted in the SCSF FTE Calculation. After receipt of this form from each institution, NCSEAA calculates the SCSF funds that each institution is eligible for (\$1,250) times the full-time equivalent student population enrolled at that institution as of October 1. NCSEAA then submits to UNC General Administration an electronic invoice on behalf

of all eligible institutions. Based on the invoice, UNC General Administration draws a check for each eligible institution and returns the checks to NCSEAA for distribution to the schools. Payment to the institutions is usually made only once a year unless awards have been pro-rated and another payment is required later.

Upon receipt of SCSF funds from NCSEAA, the institution is required to deposit the funds into a separate account within the institution's accounting system styled "State Contractual Scholarship Fund." Payments to SCSF recipients are made by debit against the State Contractual Scholarship Fund and are credited to the individual student accounts at the institution. The school notifies each student of the source and the amount of the SCSF grant so credited.

After June 30 each year, the institution must submit to NCSEAA the Certification of Institutional Eligibility Form and supporting rosters verifying how SCSF funds were expended during the preceding year. Any funds not expended by the institution as of June 30 must be returned to NCSEAA.

The actual award responsibility for the SCSF is vested in the authorized SCSF official at each eligible institution. (See pages 19 –21 for a list of SCSF officials in 2006-2007.) The SCSF recipient may be funded for more than one term, including the summer term(s), provided his/her award does not exceed their financial need as determined by the institution.

### **Summer School Policy**

SCSF awards may be made to students for summer study provided (1) the student has financial need and meets all other eligibility criteria for receiving the SCSF award; (2) the student is a North Carolina resident who has been enrolled at the institution making the award during the regular term(s) of the academic year preceding the summer session(s) for which the SCSF award is to apply; (3) the student is formally enrolled or preregistered for enrollment prior to July 1 of the

summer in which enrollment is to occur; and (4) the student's account is credited prior to July 1 of the year of summer school award. If the student does not enroll for the prescribed term(s) for which he/she pre-registered, then a full refund of the SCSF award must be made to NCSEAA.

## **THE 2006-2007 PROGRAM**

### **Establishing the Maximum Award**

To determine whether the appropriation (\$41,162,125) was sufficient to accommodate a payment of \$1,250 times the number of full-time equivalent students enrolled at the institutions as of October 1, 2006, NCSEAA received and reviewed the FTE calculations submitted by the approved institutions. After a review of the October 1 FTE enrollment (31,768.5), it was determined that the appropriation was sufficient to permit full payment of invoices. Therefore, a payment of \$1,250 per FTE per institution was made.

### **Disbursements to the Institutions**

On October 30, 2006, NCSEAA began authorizing SCSF payments to all eligible institutions. The checks were disbursed to the schools on November 16, 2006. During 2006-2007, 14,973 students (an 5.2% increase over the 2005-2006 academic year) received funding from the SCSF program for a total net expenditure of \$39,616,747 (a 10.3% increase over 2005-2006).

### **Institutional Refunds to NCSEAA**

In the event an institution discovers during the school year that a grant has been made to an ineligible student, the institution may return the monies to the SCSF account at the institution to be used during the same term or a succeeding term during the same academic year for another needy North Carolina resident. If, as of June 30, the institution is unable to expend all of its SCSF funds for the preceding academic year or discovers that refunds are due on behalf of students, then the respective institution is required to refund the remaining SCSF monies to NCSEAA. If a student withdraws during the year and the money paid on behalf of the student is not returned to the SCSF account, the institution must refund to NCSEAA the unspent portion of the SCSF award. The amount of this type of refund is governed by the institution's tuition refund policy, consistent with the *SCSF Rules*.

As of June 30, 2007, NCSEAA had received current year SCSF refunds for the 2006-2007 program totaling \$ 94,198 and past year refunds of \$ 451,403.

### **PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES**

An off-campus site is defined as "a site located in North Carolina away from the main, permanent campus of the institution."

For 2006-2007, the twelve private institutions with off-campus instructional sites received a combined SCSF funding of \$18,706,244 (47.22% of the SCSF appropriation awarded to all private colleges and universities for the same period) as shown on Table 4, SCSF Made to NC Undergraduate Students with Financial Need Enrolled in Private Colleges and Universities with Off-Campus Sites 2006-2007. Table 5, Full-Time Equivalent (FTE) and Award Payment for Private Institutions with Off-Campus Instruction Presented By-Site 2006-2007 shows that as of August 1, 2007 these schools' sites were awarded 1,982 SCSF scholarships totaling \$2,241,882. Students

who received SCSF awards at off-campus sites constituted 13.2% of the 14973 students awarded at all private institutions and 26.89% of 7,372 students awarded at the 12 institutions with off-campus programs. These students received 5.66% of the total SCSF monies (\$39,616,747) awarded at all of the private colleges and universities during 2006-2007 and 11.98% of the monies (\$18,706,244) awarded at the institutions offering off-campus instruction.

In evaluating the attached SCSF 2006-2007 Table 5, a number of factors should be considered:

(1) Several institutions reported that the cost of attendance for students enrolled at their off-campus sites was lower, since those students usually live at home and no room and board costs are associated with their billing.

(2) Five of the 12 schools included in this report offer reduced tuition rates to students enrolled at their off-campus sites, making an education at the off-site locations more affordable. These schools are: Campbell, Gardner-Webb, Mount Olive, North Carolina Wesleyan, and St. Andrews.

(3) Military tuition assistance is available to military personnel who enroll at off-campus programs offered by Campbell, Mount Olive and North Carolina Wesleyan, and those students who qualify may also receive the North Carolina Legislative Tuition Grant, if they enroll in at least 12 semester hours of instruction.

(4) Some of the off-campus programs at the institutions involved in this survey are held at night. The majority of the students enrolled in such programs are independent students who have full-time day jobs. The Expected Family Contribution of such students, determined by a federal formula when the Free Application for Federal Student Aid (FAFSA) is filed, will usually be larger than that of a traditional dependent student.

### **2006-2007 Program Summary**

Table 1 summarizes the allocations made to the institutions on the basis of FTE enrollment, the number of students at each institution who actually received awards, the net FTE, and the net amount expended. Table 2 gives a breakdown of scholarship recipients by ethnicity and gender.

The following is a recapitulation of the SCSF activity for 2006-2007 as of June 30, 2007:

Appropriation by General Assembly	\$ 41,162,125
Transfer from Past Year Refunds	<u>451,403</u>
Total Available for Program	\$ 41,613,528
SCSF net awards at 6/30/07	39,616,747
 Amount reverted to State Budget Office after 6/30/07	 \$ 1,996,782

**TABLE 1**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES**  
**2006-2007**

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000- 1,999	\$2,000- Over	Highest Award	Refunds	Net FTE	Net Expended
Barton	764.75	\$ 955,938	390	\$ 2,451.12	39	65	286	\$ 5,000	-	764.75	\$ 955,938
Belmont Abbey	604.25	755,625	402	1,854.79	209	71	122	7,200	\$ 10,001	596.50	\$ 745,824
Bennett	142.75	178,438	115	1,551.83	8	63	44	4,000	-	142.75	\$ 178,438
Brevard	329.75	412,188	188	2,172.54	13	53	122	5,000	3,750	326.75	\$ 408,438
Cabarrus Coll. HS	256.75	320,938	174	1,844.47	26	74	74	4,103	-	256.75	\$ 320,938
Campbell	3,154.25	3,942,813	1,399	2,807.36	187	323	889	7,050	15,313	3,142.00	\$ 3,927,500
Catawba	829.75	1,037,188	309	3,322.21	12	37	260	6,500	10,625	821.25	\$ 1,026,563
Chowan	403.75	504,688	198	2,542.62	36	50	112	6,900	1,250	402.75	\$ 503,438
Davidson	315.00	393,750	114	3,453.95	5	2	107	4,710	-	315.00	\$ 393,750
Duke	873.00	1,091,250	291	3,750.00	3	8	280	4,915	-	873.00	\$ 1,091,250
Elon	1,298.50	1,623,125	347	4,673.99	14	39	294	8,920	1,250	1,297.50	\$ 1,621,875
Gardner-Webb	1,823.00	2,278,750	747	3,037.55	228	54	465	8,750	9,697	1,815.25	\$ 2,269,053
Greensboro	702.50	878,125	286	3,070.37	33	51	202	6,500	-	702.50	\$ 878,125
Guilford	1,333.00	1,666,250	476	3,450.37	118	113	245	7,800	23,875	1,312.00	\$ 1,642,375
High Point	1,399.25	1,749,063	500	3,498.13	172	39	289	8,000	-	1,399.25	\$ 1,749,063
Johnson & Wales	730.00	912,500	525	1,738.10	131	262	132	6,744	-	730.00	\$ 912,500
JC Smith	358.25	447,813	330	1,357.01	63	205	62	5,471	-	358.25	\$ 447,813
Lees-McRae	530.25	662,813	215	3,082.85	10	30	175	6,750	-	530.25	\$ 662,813
Lenoir-Rhyne	1,047.25	1,309,063	472	2,773.44	72	199	201	7,788	-	1,047.25	\$ 1,309,063
Livingstone	524.75	655,938	459	1,429.06	127	236	96	4,000	-	524.75	\$ 655,938
Mars Hill	783.50	979,375	432	2,260.56	60	93	279	6,000	2,812	781.25	\$ 976,563
Meredith	1,537.50	1,921,875	608	3,160.46	23	52	533	7,000	313	1,537.25	\$ 1,921,562
Methodist	1,013.75	1,267,188	482	2,608.92	93	100	289	6,250	9,688	1,006.00	\$ 1,257,500
Montreat	609.25	761,563	208	3,661.36	39	8	161	8,500	-	609.25	\$ 761,563
Mount Olive	1,971.00	2,463,750	1,640	1,499.81	261	801	578	5,226	4,062	1,967.75	\$ 2,459,688
NC Wesleyan	1,190.50	1,488,125	347	4,288.54	11	41	295	8,200	-	1,190.50	\$ 1,488,125
Peace	536.00	670,000	219	3,053.85	15	60	144	8,400	1,250	535.00	\$ 668,750
Pfeiffer	842.00	1,052,500	459	2,293.03	101	61	297	5,000	-	842.00	\$ 1,052,500
Queens	591.50	739,375	179	4,130.59	43	14	122	8,500	-	591.50	\$ 739,375
St. Andrews	349.75	437,188	137	3,191.15	24	8	105	5,000	-	349.75	\$ 437,188
St. Augustine's	484.00	605,000	359	1,685.24	46	161	152	4,500	-	484.00	\$ 605,000
Salem	468.00	585,000	111	5,270.27	6	9	96	8,435	-	468.00	\$ 585,000
Shaw	1,538.50	1,923,125	981	2,001.17	187	412	362	8,122	-	1,538.50	\$ 1,923,125
Wake Forest	1,028.50	1,285,625	348	3,694.32	5	11	332	6,000	-	1,028.50	\$ 1,285,625
Warren Wilson	124.00	155,000	67	2,313.43	3	16	48	6,300	-	124.00	\$ 155,000
Wingate	799.50	999,375	327	3,055.24	34	46	247	6,290	312	799.25	\$ 999,063
<b>Private Sr. Total</b>	<b>31,288.00</b>	<b>\$ 39,110,320</b>	<b>14,821</b>	<b>\$ 2,632.49</b>	<b>2,457</b>	<b>3,867</b>	<b>8,497</b>	<b>\$ 8,920</b>	<b>\$ 94,198</b>	<b>31,211.00</b>	<b>\$ 39,016,122</b>
Private Junior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000- 1,999	\$2,000- Over	Highest Award	Refunds	Net FTE	Net Expended
Louisburg	480.50	\$ 600,625	152	\$ 3,951.48	7	6	139	\$ 6,200	-	480.50	\$ 600,625.00
<b>Private Jr. Total</b>	<b>480.50</b>	<b>\$ 600,625</b>	<b>152</b>	<b>\$ 3,951.48</b>	<b>7</b>	<b>6</b>	<b>139</b>	<b>\$ 6,200</b>	<b>\$ -</b>	<b>480.50</b>	<b>\$ 600,625.00</b>
<b>GRAND TOTAL</b>	<b>31,768.50</b>	<b>\$ 39,710,945</b>	<b>14,973</b>	<b>\$ 2,645.88</b>	<b>2,464</b>	<b>3,873</b>	<b>8,636</b>	<b>\$ 8,920</b>	<b>\$ 94,198</b>	<b>31,691.50</b>	<b>\$ 39,616,747</b>

**TABLE 2**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES**  
**2006-2007**

Private Senior Institutions	RACE							SEX			TOTAL RECIPIENTS
	Caucasian	African American	Native American	Asian	Latino	OTHER		Male	Female		
Barton College	237	115	0	1	12	25		99	291		390
Belmont Abbey College	266	122	0	5	8	1		120	282		402
Bennett College for Women	115	0	0	0	0	0		0	115		115
Brevard College	158	19	4	0	4	3		107	81		188
Cabarrus College of Health Sciences	151	16	0	5	2	0		16	158		174
Campbell University	979	247	15	53	45	60		505	894		1,399
Catawba College	210	78	6	2	4	9		179	130		309
Chowan University	76	109	2	1	5	5		114	84		198
Davidson College	69	30	2	7	4	2		67	47		114
Duke University	152	46	3	65	10	15		130	161		291
Elon College	234	82	1	2	7	21		135	212		347
Gardner-Webb University	541	167	6	9	8	16		197	550		747
Greensboro College	165	80	0	1	3	37		158	128		286
Guilford College	291	152	6	5	5	17		178	298		476
High Point University	299	158	3	11	15	14		145	355		500
Johnson & Wales University	250	185	3	16	11	60		235	290		525
JC Smith University	2	328	0	0	0	0		151	179		330
Lees-McRae College	175	20	1	2	1	16		73	142		215
Lenoir-Rhyne College	375	61	0	25	9	2		150	322		472
Livingstone College	6	440	2	1	0	10		254	205		459
Mars Hill College	342	75	2	3	6	4		194	238		432
Meredith College	436	96	2	18	21	35		0	608		608
Methodist University	183	68	9	7	14	201		207	275		482
Montreat College	160	34	0	2	5	7		87	121		208
Mount Olive College	862	654	10	5	24	85		438	1202		1,640
NC Wesleyan College	104	198	0	4	0	41		192	155		347
Peace College	141	52	1	4	4	17		0	219		219
Pfeiffer University	293	141	3	6	11	5		174	285		459
Queens University of Charlotte	96	59	1	4	10	9		25	154		179
St. Andrews Presbyterian College	103	30	2		2			62	75		137
St. Augustine's College	0	358	0	0	1	0		170	189		359
Salem College	73	23	1	1	7	6		0	111		111
Shaw University	10	936	0	2	6	7		267	694		961
Wake Forest University	249	54	3	24	9	9		153	195		348
Warren Wilson College	59	2	0	0	0	6		22	45		67
Wingate University	241	59	5	6	8	8		153	174		327
<b>Private Sr. Total</b>	<b>8,103</b>	<b>5,294</b>	<b>93</b>	<b>297</b>	<b>281</b>	<b>753</b>		<b>5,157</b>	<b>9,664</b>		<b>14,821</b>

**Private Junior  
Institutions**

Louisburg College	40	107	3	0	2	0		89	63		152
<b>Private Jr. Total</b>	<b>40</b>	<b>107</b>	<b>3</b>	<b>0</b>	<b>2</b>	<b>0</b>		<b>89</b>	<b>63</b>		<b>152</b>

<b>GRAND TOTAL</b>	<b>8,143</b>	<b>5,401</b>	<b>96</b>	<b>297</b>	<b>283</b>	<b>753</b>		<b>5,246</b>	<b>9,727</b>		<b>14,973</b>
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**Table 3. State Contractual Scholarship Fund (SCSF)  
Fall 2006 Full-Time Equivalent (FTE), Awards, and  
Total Allocations Made to All North Carolina  
Private Colleges and Universities in 2006-07**

Institution	NC Undergraduate Fall 2006 FTE	Number of Awards 2006-07	Total Allocation For 2006-07
<b>Private Senior Institutions</b>			
Barton College	764.75	390	\$ 955,938
Belmont Abbey College	604.25	402	755,625
Bennett College for Women	142.75	115	178,438
Brevard College	329.75	188	412,188
Cabarrus College of Health Sciences	256.75	174	320,938
Campbell University	3,154.25	1,399	3,942,813
Catawba College	829.75	309	1,037,188
Chowan University	403.75	198	504,688
Davidson College	315.00	114	393,750
Duke University	873.00	291	1,091,250
Elon College	1,298.50	347	1,623,125
Gardner-Webb University	1,823.00	747	2,278,750
Greensboro College	702.50	286	878,125
Guilford College	1,333.00	476	1,666,250
High Point University	1,399.25	500	1,749,063
Johnson & Wales University	730.00	525	912,500
JC Smith University	358.25	330	447,813
Lees-McRae College	530.25	215	662,813
Lenoir-Rhyne College	1,047.25	472	1,309,063
Livingstone College	524.75	459	655,938
Mars Hill College	783.50	432	979,375
Meredith College	1,537.50	608	1,921,875
Methodist University	1,013.75	482	1,267,188
Montreat College	609.25	208	761,563
Mount Olive College	1,971.00	1,640	2,463,750
NC Wesleyan College	1,190.50	347	1,488,125
Peace College	536.00	219	670,000
Pfeiffer University	842.00	459	1,052,500
Queens University of Charlotte	591.50	179	739,375
St. Andrews Presbyterian College	349.75	137	437,188
St. Augustine's College	484.00	359	605,000
Salem College	468.00	111	585,000
Shaw University	1,538.50	961	1,923,125
Wake Forest University	1,028.50	348	1,285,625
Warren Wilson College	124.00	67	155,000
Wingate University	799.50	327	999,375
<b>Private Sr. Total</b>	<b>31,288.00</b>	<b>14,821</b>	<b>\$39,110,320</b>

**Private Junior Institutions**

Louisburg College	480.50	152	\$ 600,625
<b>Private Jr. Total</b>	<b>480.50</b>	<b>152</b>	<b>\$ 600,625</b>

<b>GRAND TOTAL</b>	<b>31,768.50</b>	<b>14,973</b>	<b>\$ 39,710,945</b>
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NOTE: The allocations shown above were made under the State Contractual Scholarship Fund (SCSF) program to North Carolina resident undergraduate students attending private colleges and universities in North Carolina. For 2006-07, the allocation made to each institution was determined by multiplying the number of full-time equivalent North Carolina resident undergraduates enrolled by \$1,250. The funds so allocated were then granted by the institutions to their North Carolina undergraduate students on the basis of financial need. The General Assembly appropriated \$41,162,125 for the SCSF program for the 2006-07 academic year. The North Carolina State Education Assistance Authority has administered the SCSF program since July 1993.

**TABLE 4**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NC UNDERGRADUATE STUDENTS WITH FINANCIAL NEED**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES**

2006-2007

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000- 1,999	\$2,000- Over	Highest Award	Refunds	Net	
										FTE	Expended
Campbell University	3,154.25	3,942,813	1,399	2,807.36	187	323	889	7,050	15,313	3,142.00	\$ 3,927,500
Gardner-Webb University	1,823.00	2,278,750	747	3,037.55	228	54	465	8,750	9,697	1,815.25	\$ 2,269,053
High Point University	1,399.25	1,749,063	500	3,498.13	172	39	289	8,000	-	1,399.25	\$ 1,749,063
Lees-McRae College	530.25	662,813	215	3,082.85	10	30	175	6,750	-	530.25	\$ 662,813
Mars Hill College	783.50	979,375	432	2,260.56	60	93	279	6,000	2,812	781.25	\$ 976,563
Montreat College	609.25	761,563	208	3,661.36	39	8	161	8,500	-	609.25	\$ 761,563
Mount Olive College	1,971.00	2,463,750	1,640	1,499.81	261	801	578	5,226	4,062	1,967.75	\$ 2,459,688
NC Wesleyan College	1,190.50	1,488,125	347	4,288.54	11	41	295	8,200	-	1,190.50	\$ 1,488,125
Pfeiffer University	842.00	1,052,500	459	2,293.03	101	61	297	5,000	-	842.00	\$ 1,052,500
St. Andrews Presbyterian C	349.75	437,188	137	3,191.15	24	8	105	5,000	-	349.75	\$ 437,188
Shaw University	1,538.50	1,923,125	961	2,001.17	187	412	362	8,122	-	1,538.50	\$ 1,923,125
Wingate University	799.50	999,375	327	3,055.24	34	46	247	6,290	313	799.25	\$ 999,063
<b>Private Sr. Total</b>	<b>14,990.75</b>	<b>\$ 18,738,440</b>	<b>7,372</b>	<b>\$ 2,537.47</b>	<b>1,314</b>	<b>1,916</b>	<b>4,142</b>	<b>\$ 8,750</b>	<b>\$ 32,197</b>	<b>14,965.00</b>	<b>\$ 18,706,244</b>

**Table 5. FULL-TIME EQUIVALENT (FTE) and AWARD PAYMENT CHART FOR  
PRIVATE INSTITUTIONS WITH OFF-CAMPUS INSTRUCTION  
PRESENTED BY-SITE  
2006-2007**

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2006	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2007	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2007	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2006-07	Total SCSF \$ Awarded at Off-Campus Sites 2006-07
Campbell University	Fort Bragg/Pope AFB	504.50	3,154.25	66	\$ 33,000	49	\$ 23,750	0	\$ -	69	\$ 56,750
	RTP Center	245.75		80	47,000	64	33,650	1	600	83	81,250
	Camp Lejeune	355.00		95	49,875	64	34,725	0	-	95	84,600
	<b>TOTALS</b>	<b>1105.25</b>	<b>3,154.25</b>	<b>241</b>	<b>\$ 129,875</b>	<b>177</b>	<b>\$ 92,125</b>	<b>1</b>	<b>\$ 600</b>	<b>247</b>	<b>\$ 222,600</b>
Gardner-Webb University	Anson Center	19.00	1,823.00	5	\$ 1,150	5	\$ 1,150	0	\$ -	5	\$ 2,300
	Brunswick	15.50		7	1,450	6	1,075	0	-	7	2,525
	Burke Center	80.50		19	3,843	13	2,425	0	-	19	6,068
	Calawba Center	73.25		18	4,250	11	3,325	0	-	19	7,575
	Hickory										
	Charlotte Center	65.75		11	2,750	11	2,688	0	-	11	5,438
	Forsyth Center	57.50		12	2,358	8	1,463	0	-	12	3,821
	Winston-Salem										
	Gaston Center	86.50		19	4,188	18	4,000	0	-	19	8,188
	Iredell Center	136.25		24	5,301	16	3,513	0	-	24	8,814
	Statesville										
	Isothermal CC	26.00		2	500	2	500	0	-	2	1,000
	Spindale	10.00		5	683	4	688	0	-	5	1,381
	Mayland Center										
	Spruce Pine										
	McDowell CC	24.25		7	1,800	5	1,250	0	-	7	2,850
	Marion										

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2006	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2007	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2007	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2006-07	Total SCSF \$ Awarded at Off-Campus Sites 2006-07
Gardner-Webb (cont'd.)	Montgomery CC	45.50	1,823.00	13	\$ 3,150	11	\$ 2,650	0	\$ -	13	\$ 5,800
	Polk	0.00		0	-	0	-	0	-	0	-
	Richmond CC	28.00		8	2,000	6	1,438	0	-	8	3,438
	Surry CC	78.25		13	2,626	10	2,650	0	-	14	5,276
	Wilkes CC	46.50		9	2,250	9	2,250	0	-	9	4,500
	Wilkesboro										
	<b>TOTALS</b>	<b>792.75</b>	<b>1,823.00</b>	<b>172</b>	<b>\$ 37,909</b>	<b>135</b>	<b>\$ 31,065</b>	<b>0</b>	<b>\$ -</b>	<b>174</b>	<b>\$ 68,974</b>
High Point University	Madison Park	317.75	1,399.25	80	\$ 30,216	70	\$ 25,959	0	\$ -	84	\$ 56,175
	Winston-Salem										
	<b>TOTALS</b>	<b>317.75</b>	<b>1,399.25</b>	<b>80</b>	<b>\$ 30,216</b>	<b>70</b>	<b>\$ 25,959</b>	<b>0</b>	<b>\$ -</b>	<b>84</b>	<b>\$ 56,175</b>
Lees-McRae College	Catawba Valley CC	14.00	530.25	6	\$ 11,500	6	\$ 11,500	0	\$ -	6	\$ 23,000
	Hickory										
	Mayland	66.00		23	36,000	23	33,300	0	\$ -	23	69,300
	Spruce Pine										
	Surry CC	62.25		16	27,000	14	23,000	0	-	16	50,000
	Dobson										
	Western Piedmont CC	80.00		14	24,000	25	42,000	0	-	25	66,000
	Marganton										
	Wilkes Comm Col	0.00		0	-	0	-	0	-	0	-
	N Wilkesboro										
Mars Hill College	<b>TOTALS</b>	<b>222.25</b>	<b>530.25</b>	<b>59</b>	<b>\$ 98,500</b>	<b>68</b>	<b>\$ 109,800</b>	<b>0</b>	<b>\$ -</b>	<b>70</b>	<b>\$ 208,300</b>
	Glen Raven Mills	22.00	783.50	3	\$ 375	3	\$ 375	0	\$ -	3	\$ 750
	Burnsville										
	Hendersonville	28.50		4	500	2	250	0	-	4	750
	Hendersonville										
	Waynesville	21.25		5	625	5	625	0	-	5	1,250
	Clyde										
	TC Robertson HS	80.50		17	2,125	10	1,250	0	-	17	3,375
	Asheville										
	McDowell HS	27.75		8	1,750	8	1,750	0	-	8	3,500
Blue Ridge CC	Marion										
	Brevard	0.00									
	<b>TOTALS</b>	<b>152.25</b>	<b>783.50</b>	<b>37</b>	<b>\$ 3,625.00</b>	<b>28</b>	<b>\$ 2,500.00</b>	<b>0</b>	<b>\$ -</b>	<b>37</b>	<b>\$ 9,625</b>

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2006	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2007	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2007	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2006-07	Total SCSE \$ Awarded at Off-Campus Sites 2006-07
Montreat College	Black Mountain	7.00	906.25	0	\$ -	0	\$ -	0	\$ -	0	\$ -
	Charlotte Site	224.50		22	5,504	17	4,059	0	-	22	9,563
	Ridgefield Business Asheville	91.00		11	2,850	10	3,150	0	-	12	6,000
	Tri-County CC	4.00		2	500	2	500	0	-	2	1,000
	Murphy										
	Cherokee	32.50		0	-	0	-	0	-	0	-
	<b>TOTALS</b>	<b>359.00</b>	<b>906.25</b>	<b>35</b>	<b>\$ 8,854.00</b>	<b>29</b>	<b>\$ 7,708.00</b>	<b>0</b>	<b>\$ -</b>	<b>36</b>	<b>\$ 16,563</b>
ML Olive College	New Bern Ctr.	273.50	1,971.00	137	\$ 132,578	171	\$ 154,178	3	\$ 1,056	252	\$ 287,812
	Seymour Johnson	228.50		26	16,172	20	8,941	4	1,895	32	27,008
	Triangle Campus										
	Durham	221.50		136	136,935	118	109,715	7	3,900	196	250,550
	Washington	146.75		124	130,414	113	111,134	8	3,649	183	245,197
	Wilmington Ctr.	220.00		149	151,106	120	114,740	7	3,302	198	269,148
	<b>TOTALS</b>	<b>1091.25</b>	<b>1,971.00</b>	<b>572</b>	<b>\$ 587,205</b>	<b>542</b>	<b>\$ 498,708.00</b>	<b>29</b>	<b>\$ 13,802.00</b>	<b>861</b>	<b>\$ 1,079,715</b>
NC Wesleyan College	Advantage Site	303.75	1,190.50	1	\$ 2,500	1	\$ 2,500	0	\$ -	1	\$ 5,000
	Raleigh										
	Goldsboro/SJAFB	26.00		1	2,750	1	2,750	0	-	1	5,500
Pfaffier University	<b>TOTALS</b>	<b>329.75</b>	<b>1,190.50</b>	<b>2</b>	<b>\$ 5,250</b>	<b>2</b>	<b>\$ 5,250</b>	<b>0</b>	<b>\$ -</b>	<b>2</b>	<b>\$ 10,500</b>
	Charlotte Site	258.00	842.00	71	\$ 16,672	77	\$ 24,164	1	\$ 250	92	\$ 41,086
	Locust	16.50		1	200	1	200	0	-	1	400
Pfaffier University	<b>TOTALS</b>	<b>274.50</b>	<b>842.00</b>	<b>72</b>	<b>\$ 16,872</b>	<b>78</b>	<b>\$ 24,364</b>	<b>1</b>	<b>\$ 250</b>	<b>93</b>	<b>\$ 41,486</b>

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2006	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2007	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2007	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2006-07	Total SCSF \$ Awarded at Off-Campus Sites 2006-07
St. Andrews Presby. College	Sandhills CC	80.00	349.75	18	\$ 900	22	\$ 3,550	0	\$ -	22	\$ 4,450
	<b>TOTALS</b>	<b>80.00</b>	<b>349.75</b>	<b>18</b>	<b>\$ 900</b>	<b>22</b>	<b>\$ 3,550</b>	<b>0</b>	<b>\$ -</b>	<b>22</b>	<b>\$ 4,450</b>
Shaw University	Ahoskie Cape	97.00	1,538.50	40	\$ 32,244	39	\$ 35,043	16	\$ 14,216.00	54	\$ 81,503
	Asheville Cape	33.75		10	8,325	10	8,655	0	-	14	16,980
	Butner Cape	0.00		0	-	0	-	0	-	0	-
	Durham Cape	108.25		38	28,321	41	30,821	22	16,040	55	75,182
	Fayetteville Cape	51.25		29	24,500	23	19,750	9	6,063	34	50,313
	Hamett Cape	22.00		0	-	0	-	0	-	0	-
	Lillington										
	High Point Cape	62.00		25	19,960	27	22,410	12	12,524	33	54,894
	High Point										
	Kannapolis Cape	43.00		16	12,650	17	14,349	6	3,596	21	30,595
	Kannapolis										
	Rocky Mount Cape	157.75		83	64,655	82	65,990	40	34,998	111	165,844
	Rocky Mount										
Wingate University	Wilmington Cape	42.75		16	14,985	26	24,535	13	8,853	34	48,383
	Wilmington										
	Women's Cape	44.00									
	Raleigh										
	<b>TOTALS</b>	<b>661.75</b>	<b>1,538.50</b>	<b>259</b>	<b>\$ 205,650</b>	<b>265</b>	<b>\$ 221,553</b>	<b>118</b>	<b>\$ 96,291.00</b>	<b>356</b>	<b>\$ 523,494</b>
Wingate University	Matthews Center	57.75	798.50								\$ -
	Matthews										\$ -
<b>TOTALS</b>		<b>57.75</b>	<b>798.50</b>	<b>0</b>	<b>\$ -</b>	<b>0</b>	<b>\$ -</b>	<b>0</b>	<b>\$ -</b>	<b>0</b>	<b>\$ -</b>
<b>GRAND TOTALS</b>		<b>5,444.25</b>	<b>15,287.75</b>	<b>1,547</b>	<b>\$ 1,104,856</b>	<b>1,416</b>	<b>\$ 1,022,583</b>	<b>149</b>	<b>\$ 110,943</b>	<b>1,962</b>	<b>\$ 2,241,882</b>

**STATE CONTRACTUAL SCHOLARSHIP FUND**  
**Authorized Officials for 2006-07**

<u>School and Address</u>	<u>SCSF Official</u>
Barton College PO Box 5000 Wilson, NC 27893	Ms. Bettie Westbrook Director, Financial Aid 252\399-6316 – bwestbro@barton.edu
Belmont Abbey College 100 Belmont-Mt Holly Road Belmont, NC 28012-1802	Ms. Julie Hodge Associate Director, Financial Aid 704\825-6720 - juliehodge@bac.edu
Bennett College For Women 900 E Washington Street Greensboro, NC 27401-3239	Ms. Keisha Ragsdale Acting Director of Financial Aid 336\517-2220 - kragsdale@bennett.edu
Brevard College 400 N Broad Street Brevard, NC 28712	Ms. Lisanne J. Masterson Director, Financial Aid 828\884-8287 -- lisanne@brevard.edu
Cabarrus College of Health Sciences 401 Medical Park Drive Concord, NC 28025	Ms. Valerie Richard Director of Financial Aid 704\783-3507 – vrichard@northeastmedical.org
Campbell University PO Box 36 Buies Creek, NC 27506	Ms. Nancy Beasley Director, Financial Aid 910\893-1232 - beasley@mailcenter.campbell.edu 1-800-334-4111 ext 1232
Catawba College 2300 W Innes Street Salisbury, NC 28144-2488	Ms. Tracie T. Hummel Assoc. Director of Financial Aid 704\637-4416 – thummel@catawba.edu
Chowan University 200 Jones Drive Murfreesboro, NC 27855	Ms. Stephanie W. Harrell Director, Financial Aid 252\398-6299 – harres@chowen.edu
Davidson College PO Box 7157 Davidson, NC 28036-7157	Ms. Kathleen Stevenson Sr. Assoc. Dean of Admissions & Fin. Aid. 704\894-2415 – k Stevenson@davidson.edu
Duke University 2106 Campus Drive, Box 90001 Durham, NC 27708-0001	Mr. James A. Belvin, Jr., Dir. Undergrad. Fin. Aid 2122 Campus Drive, Box 90397 919\684-6225 – jim.belvin@duke.edu
Elon University P.O. Box 398 Elon, NC 27244	Mr. Pat Murphy Director, Financial Planning - Campus Box 2725 336\278-7640/7637 – murphyp@elon.edu
Gardner-Webb University PO Box 955 Boiling Springs, NC 28017	Ms. Debra Hintz Director of Financial Planning 704\406-4497 - dhintz@gardner-webb.edu
Greensboro College 815 W Market Street Greensboro, NC 27401-1875	Ms. Julie Setzer Director, Financial Aid 336\272-7102 x 339 - jsetzer@gborocollege.edu

**STATE CONTRACTUAL SCHOLARSHIP FUND**  
**Authorized Officials for 2006-07**

<b><u>School and Address</u></b>	<b><u>SCSF Official</u></b>
Guilford College 5800 W Friendly Avenue Greensboro, NC 27410	Mr. Paul Coscia Assistant Director of Financial Aid 336/316-2395 pcoscia@guilford.edu
High Point University University Station, Montlieu Ave High Point, NC 27262-4221	Ms. Dana D. Kelly Director, Financial Aid 336/841-9128 – dkelly@highpoint.edu
Johnson C. Smith University 100 Beatties Ford Road Charlotte, NC 28216	Ms. Cynthia Anderson Director, Financial Aid 704/330-1498 – canderson@jcsu.edu
Johnson & Wales University 8 Abbott Park Providence, RI 02903	Mr. Kenneth Stover Grant & Scholarship Reg. Compl. Coordinator - P O Box 5954 401/598-1032 – kstover@jwu.edu
Lees-McRae College PO Box 128 Banner Elk, NC 28604	Ms. Cathy Shell Director of Financial Aid 828/898-8944/8740 – shell@lmc.edu
Lenoir-Rhyne College Box 7227 Hickory, NC 28603	Ms. Rachel Nichols Dean of Admissions & Financial Aid 828/328-7306 – allenr@lrc.edu
Livingstone College 701 W Monroe Street Salisbury, NC 28144	Mr. Raymond Robinson Director of Financial Aid 704/216-6273 – rrobinson@livingstone.edu
Louisburg College 501 N Main Street Louisburg, NC 27549	Dr. Sean Van Pallandt Director, Financial Aid 919/497-3203 – svanpallandt@louisburg.edu
Mars Hill College PO Box 370 Mars Hill, NC 28754	Ms. Donna Banks Director, Financial Aid 828/689-1103 – dbanks@mhc.edu
Meredith College 3800 Hillsborough Street Raleigh, NC 27607	Ms. Betty Harper Interim Director, Financial Assistance 919/760-2245 – harperb@meredith.edu
Methodist College 5400 Ramsey Street Fayetteville, NC 28311-1498	Ms. Patricia Douthit Associate Director, Financial Aid 910/630-7617 – douthit@methodist.edu
Montreat College PO Box 1267 Montreat, NC 28757	Ms. Kim Norton Director, Financial Aid 828/669-8012, ext. 3795 – knorton@montreat.edu
Mount Olive College 634 Henderson Street Mount Olive, NC 28365	Ms. Katrina Lee Director, Financial Aid 919/658-7892/1 – klee@moc.edu

**STATE CONTRACTUAL SCHOLARSHIP FUND**  
**Authorized Officials for 2006-07**

<u>School and Address</u>	<u>SCSF Official</u>
<b>NC Wesleyan College</b> 3400 N. Wesleyan Blvd Rocky Mount, NC 27804	Ms. Belinda Faulkner VP Finance & Admin. 252-985-5101 - bfaulkner@ncwc.edu
Peace College 15 E Peace Street Raleigh, NC 27604-1194	Ms. Angela Kirkley Director, Financial Aid 919/508-2249 -- akirkley@peace.edu
<b>Pfeiffer University</b> <b>PO Box 960</b> <b>Misenheimer, NC 28109</b>	Ms. Amy Brown Director of Financial Aid 704/463-1360, ext. 2074 -- abrown@pfeiffer.edu
Queens University 1900 Selwyn Avenue Charlotte, NC 28274	Ms. Eileen Dills Director, Student Financial Aid Services 704/337-2367 - dillse@queens.edu
<b>St. Andrews Presbyterian College</b> <b>1700 Dogwood Mile</b> <b>Laurinburg, NC 28352</b>	Ms. Kim Driggers Director, Financial Aid 910/277-5562 - driggers@sapc.edu
Saint Augustine's College 1315 Oakwood Avenue Raleigh, NC 27610-2298	Ms. Nadine Ford Acting Director of Financial Aid 919/516-4128 - nford@st-aug.edu
Salem College Salem Station, PO Box 10548 Winston-Salem, NC 27108	Mr. Jerry Donna Director, Financial Aid 336/917-5577 - donna@salem.edu
<b>Shaw University</b> <b>118 E South Street</b> <b>Raleigh, NC 27601</b>	Mr. Martel A. Perry Executive Vice President 919/546-8300 - mperry@shawu.edu
Wake Forest University Box 7246 Reynolda Station Winston-Salem, NC 27109	Mr. William T. Wells Director, Student Financial Aid 336/758-5154 - wellswt@wfu.edu
Warren Wilson College PO Box 9000 Asheville, NC 28815-9000	Ms. Kathy Pack Director, Financial Aid 828/771-2082 - kpack@warren-wilson.edu
<b>Wingate University</b> <b>PO Box 159</b> <b>Wingate, NC 28174</b>	Ms. Teresa Williams Director, Financial Planning - Campus Box 3001 704/233-8010 - tgwilliam@wingate.edu
NC Association of Independent Colleges and Universities 879A Washington Street Raleigh, NC 27605	Dr. Hope Williams President, NCICU 919/832-5817 -- williams@ncicu.org