



Public Schools of North Carolina
State Board of Education
Department of Public Instruction

Report to the Joint Legislative Education Oversight Committee

Report on the Expenditures of Supplemental funds for
Low-Wealth Counties

Session Law 2005-276 Section 7.60
(Senate Bill 622, the 2005 Budget Act)

Report on Use of Small Schools Funds for Level I and II
Students

Session Law 2007-323, Section 7.7(e), (f), SL 2005-276,
Section 7.6(b), (Senate Bill 622, the 2005 Budget Act)

Date Due October 31, 2008
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DPI Chronological Schedule

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SUPPLEMENTAL FUNDING IN LOW-WEALTH COUNTIES

SECTION 7.6.(a) Funds for Supplemental Funding. – The General Assembly finds that it is appropriate to provide supplemental funds in low-wealth counties to allow those counties to enhance the instructional program and student achievement. Therefore, funds are appropriated to State Aid to Local School Administrative Units for the 2005-2006 fiscal year and the 2006-2007 fiscal year to be used for supplemental funds for the schools.

SMALL SCHOOL SYSTEM SUPPLEMENTAL FUNDING

SECTION 7.7.(e) Reports. – The State Board of Education shall report to the Joint Legislative Education Oversight Committee prior to May 1, 2008, if it determines that counties have supplanted funds.

SECTION 7.7.(f) Use of Funds. – Local boards of education are encouraged to use at least twenty percent (20%) of the funds they receive pursuant to this section to improve the academic performance of children who are performing at Level I or II on either reading or mathematics end-of-grade tests in grades 3-8 and children who are performing at Level I or II on the writing tests in grades 4 and 7. Local boards of Education shall report to the State Board of Education on an annual basis on funds used for this purpose, and the State Board shall report this information to the Joint Legislative Education Oversight Committee. These reports shall specify how these funds were targeted and used to implement specific improvement strategies of each local school administrative unit and its schools such as teacher recruitment, closing the achievement gap, improving student accountability, addressing the needs of at-risk students, and establishing and maintaining safe schools

Supplemental Funding Low Wealth Counties

Senate Bill 622, Sections 7.6 (b) and 7.60

This report presents the information required by legislation in Senate Bill 622 Sections 7.6 (b) and 7.60.

Reporting Requirements for Supplemental Funding

Pursuant to section 7.6(b), Local Boards of Education are encouraged to use at least twenty-five percent (25%) of the Low-Wealth County funds to improve the academic performance of children performing at Level I or II on either reading or mathematics end of grade tests in grades 3-8 and children performing at Level I or II on the writing tests in grades 4 and 7.

Pursuant to section 7.60, local boards of education shall report on the expenditure of supplemental funds for low-wealth counties and how these funds were targeted and used to implement specific improvement strategies of each local school administrative unit and its schools, such as teacher recruitment, closing the achievement gap, improving student accountability, addressing the needs of at-risk students, and establishing and maintaining safe schools.

Use of funds

Low Wealth Supplemental funding may be used for instructional purposes and clerical positions.

Source of Report Data

The Department of Public Instruction (DPI) gathered the information to complete this report by analyzing 2005-06 data submitted by the local education agencies through the Uniform Education Reporting System (UERS) files.

Results of Use of Funds for Supplemental Funding

Attachment A provides a brief description of the types of expenditures in each category.

Attachment B details local education agency expenditures in dollars by category for the Low-Wealth Counties funds.

LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
010	Alamance-Burlington Schools	\$15,361	\$1,122,499	\$0	\$797,272	\$1,935,132	59%
020	Alexander County Schools	\$12,650	\$212,645	\$0	\$930,464	\$1,155,759	19%
040	Anson County Schools	\$0	\$241,150	\$0	\$1,797,644	\$2,038,794	12%
070	Beaufort County Schools	\$16,321	\$142,503	\$0	\$1,359,719	\$1,518,543	10%
080	Bertie County Schools	\$246,990	\$192,599	\$1,533	\$1,121,022	\$1,562,143	28%
090	Bladen County Schools	\$390,542	\$822,503	\$4,052	\$802,179	\$2,019,276	60%
120	Burke County Schools	\$80	\$2,521,964	\$0	\$755,008	\$3,277,052	77%
132	Kannapolis City Schools	\$0	\$138,964	\$0	\$44,465	\$183,429	76%
140	Caldwell County Schools	\$14,166	\$2,108,883	\$30,025	\$917,469	\$3,070,543	70%
150	Camden County Schools	\$129,983	\$193,353	\$21,915	\$310,134	\$655,385	53%
170	Caswell County Schools	\$0	\$1,101,870	\$17,947	\$209,652	\$1,329,469	84%
200	Cherokee County Schools	\$0	\$1,711	\$497	\$279,646	\$281,853	1%
210	Edenton-Chowan County Schools	\$377	\$410,727	\$0	\$158,418	\$569,522	72%
230	Cleveland County Schools	\$0	\$4,930,300	\$0	\$13,708	\$4,944,008	100%
240	Columbus County Schools	\$707,349	\$268,844	\$7,960	\$2,145,918	\$3,130,072	31%
241	Whiteville City Schools	\$375,936	\$208,153	\$7,508	\$525,501	\$1,117,098	53%
250	Craven County Schools	\$11,313	\$1,412,980	\$0	\$261,531	\$1,685,824	84%
260	Cumberland County Schools	\$0	\$3,476,875	\$0	\$3,437,695	\$6,914,570	50%
290	Davidson County Schools	\$0	\$118,074	\$0	\$2,670,601	\$2,788,675	4%
291	Lexington City Schools	\$0	\$71,938	\$0	\$344,356	\$416,294	17%
292	Thomasville City Schools	\$124,781	\$59,884	\$155	\$164,247	\$349,068	53%
300	Davie County Schools	\$0	\$177,557	\$0	\$26,753	\$204,310	87%
310	Duplin County Schools	\$1,536,447	\$1,022,866	\$50,318	\$1,455,162	\$4,064,793	64%
330	Edgecombe County Schools	\$765,101	\$450,583	\$0	\$1,629,385	\$2,845,069	43%
350	Franklin County Schools	\$56,831	\$2,071,282	\$0	\$408,262	\$2,536,374	84%
370	Gates County Schools	\$11,099	\$557,264	\$0	\$507,454	\$1,075,817	53%

Low Wealth Schools
Expenditure Analysis by LEA
Fiscal Year 2007-08

Attachment B

LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Health Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
380	Graham County Schools	\$0	\$22,949	\$0	\$47	\$22,995	100%
390	Granville County Schools	\$105,747	\$305,426	\$0	\$3,281,138	\$3,692,310	11%
400	Greene County Schools	\$2,267	\$213,190	\$0	\$1,408,244	\$1,623,701	13%
420	Halifax County Schools	\$22,084	\$798,399	\$438	\$1,245,072	\$2,065,993	40%
421	Roanoke Rapids City Schools	\$224	\$566,850	\$0	\$719,798	\$1,286,872	44%
422	Weldon City Schools	\$47,980	\$94,324	\$0	\$287,228	\$429,532	33%
430	Harnett County Schools	\$228,954	\$2,491,747	\$0	\$5,258,008	\$7,978,709	34%
460	Hertford County Schools	\$238,102	\$572,860	\$164,850	\$553,206	\$1,529,018	64%
470	Hoke County Schools	\$1,244,279	\$1,136,304	\$24,298	\$2,145,548	\$4,550,429	53%
510	Johnston County Schools	\$20,747	\$3,565,855	\$0	\$5,224,590	\$8,811,192	41%
520	Jones County Schools	\$0	\$8,204	\$0	\$417,799	\$426,003	2%
530	Lee County Schools	\$127,693	\$422,518	\$2,498	\$1,022,282	\$1,574,991	35%
540	Lenoir County Schools	\$1,728,833	\$1,574,369	\$0	\$82,271	\$3,385,473	98%
550	Lincoln County Schools	\$0	\$256,745	\$0	\$1,022,849	\$1,279,594	20%
570	Madison County Schools	\$0	\$32,310	\$2,675	\$227,820	\$262,806	13%
580	Martin County Schools	\$0	\$1,069,820	\$34,612	\$485,543	\$1,589,975	69%
590	McDowell County Schools	\$79,588	\$531,310	\$0	\$1,162,657	\$1,773,555	34%
610	Mitchell County Schools	\$9,498	\$73,251	\$0	\$164,843	\$247,592	33%
620	Montgomery County Schools	\$0	\$683,528	\$0	\$601,225	\$1,284,753	53%
640	Nash-Rocky Mount Schools	\$0	\$2,577,339	\$0	\$2,917,165	\$5,494,504	47%
660	Northampton County Schools	\$3,514	\$460,146	\$0	\$630,091	\$1,093,751	42%
670	Onslow County Schools	\$15,541	\$1,729,206	\$0	\$2,864,723	\$4,609,470	38%
690	Pamlico County Schools	\$0	\$17,477	\$0	\$147,462	\$164,939	11%
700	Elizabeth City/Pasquotank County	\$123,625	\$1,388,984	\$0	\$352,954	\$1,865,563	81%
710	Pender County Schools	\$47,669	\$252,870	\$0	\$1,023,295	\$1,323,834	23%

LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
720	Perquimans County Schools	\$0	\$77,945	\$0	\$243,647	\$321,592	24%
730	Person County Schools	\$12,683	\$655,511	\$0	\$151,879	\$820,073	81%
740	Pitt County Schools	\$6,866	\$4,508,046	\$0	\$44,065	\$4,558,977	99%
760	Randolph County Schools	\$193,483	\$1,971,709	\$3,182	\$2,473,426	\$4,641,800	47%
761	Asheboro City Schools	\$0	\$834,699	\$0	\$260,333	\$1,095,032	76%
770	Richmond County Schools	\$133,449	\$1,713,952	\$442	\$2,287,714	\$4,135,557	45%
780	Robeson County Schools	\$3,413,340	\$3,101,886	\$501,725	\$7,735,988	\$14,752,939	48%
790	Rockingham County Schools	\$1,276,508	\$1,361,110	\$0	\$1,605,491	\$4,243,109	62%
800	Rowan-Salisbury County Schools	\$37,275	\$2,780,336	\$0	\$538,626	\$3,356,237	84%
810	Rutherford County Schools	\$425,435	\$1,388,991	\$0	\$805,378	\$2,619,804	69%
820	Sampson County Schools	\$1,343,306	\$503,939	\$18,469	\$1,921,895	\$3,787,609	49%
821	Clinton City Schools	\$211,146	\$436,737	\$0	\$913,715	\$1,561,599	41%
830	Scotland County Schools	\$255,935	\$1,980,782	\$0	\$1,165,095	\$3,401,812	66%
840	Stanly County Schools	\$0	\$2,207,347	\$0	\$719,853	\$2,927,200	75%
850	Stokes County Schools	\$5,266	\$1,124,727	\$6,135	\$992,321	\$2,128,449	53%
860	Surry County Schools	\$380,042	\$622,930	\$202,958	\$1,188,482	\$2,394,413	50%
861	Elkin City Schools	\$82,411	\$181,419	\$0	\$72,402	\$336,232	78%
862	Mount Airy City Schools	\$0	\$226,434	\$0	\$252,766	\$479,200	47%
870	Swain County Schools	\$0	\$0	\$0	\$114,025	\$114,025	0%
890	Tyrrell County Schools	\$12,152	\$76,496	\$567	\$49,921	\$139,136	64%
900	Union County Schools	\$0	\$3,082,260	\$0	\$134,585	\$3,216,845	96%
910	Vance County Schools	\$752,522	\$2,323,273	\$0	\$411,841	\$3,487,636	88%
930	Warren County Schools	\$416,979	\$254,720	\$0	\$247,614	\$919,313	73%
940	Washington County Schools	\$0	\$406,302	\$0	\$455,956	\$862,258	47%
960	Wayne County Schools	\$34,950	\$3,047,183	\$45,000	\$3,461,455	\$6,588,589	47%
970	Wilkes County Schools	\$0	\$552,840	\$0	\$963,445	\$1,516,285	36%

Low Wealth
Expenditure Analysis by LEA
Fiscal Year 2007-08

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LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Low Wealth Total	% Expended on specific strategies
980	Wilson County Schools	\$45,104	\$458,704	\$0	\$1,580,115	\$2,083,924	24%
990	Yadkin County Schools	\$45,816	\$794,651	\$12,029	\$1,179,350	\$2,031,846	42%
995	Yancey County Schools	\$23,381	\$0	\$0	\$206,933	\$230,314	10%
		\$17,569,724	\$81,558,879	\$1,161,786	\$88,497,839	\$188,788,229	53%

Notes:

1/ Based on 13P 2008 State Expenditures (report JHA355-R01) for PRC 031

2/ Teacher Recruitment

- Salary Supplement
- Staff Development

3/ At Risk

- Certified Classroom Teachers

- Tutoring

- Social Workers

- Guidance Counselors

- Employee Benefits

4/ Healthy students and safe & orderly caring school

- Health Services

5/ Other utilization of funds - all other expenditures

- Clerical

- Other expenditures

LEA	LEA Name	Teacher Recruitment ⁽²⁾	At Risk ⁽³⁾	Healthy Students/Safe & Orderly Caring Schools ⁽⁴⁾	Other Utilization of Funds ⁽⁵⁾	Small County Supplemental Funding Total	% Expended on specific strategies
030	Alleghany County Schools	\$ 1,545.45	\$ 376,381.53	\$ -	\$ 973,021.60	\$ 1,350,948.58	28%
050	Ashe County Schools	108,126.30	966,269.14	1,039.32	322,160.24	1,397,595.00	77%
060	Avery County Schools	248.04	1,019,435.22	-	414,657.74	1,434,341.00	71%
080	Bertie County Schools	2,454.24	81,362.51	58,059.94	1,344,954.46	1,486,831.15	10%
150	Camden County Schools	9,688.92	391,172.91	-	1,068,407.03	1,469,268.86	27%
170	Caswell County Schools	25,951.75	116,470.05	7,478.05	1,318,690.11	1,468,589.96	10%
200	Cherokee County Schools	24,579.76	895,429.10	103,643.51	533,278.88	1,556,931.25	66%
210	Edenton-Chowan County Schools	88.00	621,996.84	43,330.76	654,375.40	1,319,791.00	50%
220	Clay County Schools	122,257.72	336,091.52	97.00	1,071,894.07	1,530,340.31	30%
270	Currituck County Schools	475,423.05	137,388.70	55,479.19	934,544.58	1,602,835.52	42%
370	Gates County Schools	117,802.09	507,635.75	412.85	870,414.55	1,496,265.24	42%
380	Graham County Schools	28,264.30	290,676.78	12,479.75	1,553,570.16	1,884,990.99	18%
400	Greene County Schools	-	124,249.82	-	1,355,679.69	1,479,929.51	8%
460	Hertford County Schools	130,747.10	11,383.75	-	1,340,954.15	1,483,085.00	10%
480	Hyde County Schools	66,749.51	505,113.12	21,359.78	1,053,926.60	1,647,149.01	36%
520	Jones County Schools	41,304.78	942,997.01	38,711.73	857,071.48	1,880,085.00	54%
570	Madison County Schools	2,066.41	1,130,515.74	-	382,497.21	1,515,079.36	75%
610	Mitchell County Schools	1,687.91	697,325.81	57,027.18	777,390.11	1,533,431.01	49%
660	Northampton County Schools	-	58,097.48	-	1,245,428.52	1,303,526.00	4%
690	Pamlico County Schools	1,539.52	782,503.52	-	713,560.13	1,497,603.17	52%
720	Perquimans County Schools	11,025.60	517,583.45	101,393.07	780,763.88	1,410,766.00	45%
750	Polk County Schools	33,000.00	712,283.61	38,931.91	691,689.94	1,475,905.46	53%
870	Swain County Schools	113,210.14	591,650.19	604.17	938,360.82	1,643,825.32	43%

890	Tyrrell County Schools	78,336.01	458,605.12	1,408.28	1,286,538.59	1,824,888.00	30%
930	Warren County Schools	7,200.00	531,710.61	-	1,041,229.44	1,580,140.05	34%
940	Washington County Schools	-	340,426.31	153,112.08	940,153.53	1,433,691.92	34%
995	Yancey County Schools	-	541,124.69	154,094.21	768,959.10	1,464,178.00	47%
Total		\$1,403,296.60	\$13,685,880.28	\$848,662.78	\$25,234,172.01	\$41,172,011.67	39%

Notes:

- 1/ Based on 13P 2008 State Expenditures (report JHA355-R01) for PRC 031
- 2/ Teacher Recruitment
 - Salary Supplement
 - Staff Development
- 3/ At Risk
 - Certified Classroom Teachers
 - Tutoring
 - Social Workers
 - Guidance Counselors
 - Employee Benefits
- 4/ Healthy students and safe & orderly caring school
 - Health Services
- 5/ Other utilization of funds - all other expenditures
 - Clerical
 - Other expenditures