



## **State Contractual Scholarship Fund**

### **ANNUAL REPORT**

**2007-2008**

**For the period ending June 30, 2008**

**Administered by  
North Carolina State Education Assistance Authority  
10 Alexander Drive  
Research Triangle Park, North Carolina 27709**

## GENERAL PROGRAM DESCRIPTION

### **Background**

The State Contractual Scholarship Fund (SCSF) was created by the 1971 General Assembly of North Carolina to provide financial assistance to needy resident students attending eligible independent colleges and universities located in North Carolina. The program was administered by General Administration of the University of North Carolina until July of 1993 when responsibility was transferred by the General Assembly to the North Carolina State Education Assistance Authority (NCSEAA), an administrative unit of the University of North Carolina specializing in student financial aid.

A final appropriation of \$45,229,612 was made by the General Assembly for the 2007-2008 academic year. There was a total gross expenditure of \$43,240,511 in 2007-2008. The General Assembly has determined that the 2008-2009 initial appropriation will be \$44,058,375 and \$1,350 will be the full-time equivalent (FTE) award amount for North Carolina undergraduate students attending an approved private institution.

### **Administration**

The SCSF program currently is administered by the NCSEAA as the State agency designated by statute. *Rules Governing the State Contractual Scholarship Fund, (SCSF Rules)* adopted on March 18, 1994<sup>1</sup> by the Board of Directors of NCSEAA, govern the operation of the program. *SCSF Rules* establish the definitions, terms of participation, eligibility, procedures,

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<sup>1</sup> Amended July 8, 1994, September 23, 1994, February 10, 1995, August 21, 1995, February 19, 1999 and February 16, 2007.

method of payment, refund policy, residence requirements,<sup>2</sup> and rules for program integrity. To participate in the program, each eligible institution, as defined by statute,<sup>3</sup> must enter into an "Agreement Concerning Payment of State Funds to North Carolina Private Educational Institutions To Provide Scholarship Awards to Needy North Carolina Students." This Agreement was executed jointly by the chief executive officer of each eligible institution and NCSEAA in 1999 and sets forth the responsibilities of each party in SCSF administration. This Agreement remains in force at all of the private institutions until terminated under the provisions set forth in the Agreement.

Each institutional program is administered by a campus official who is designated annually as the SCSF authorized official by the chief executive of the institution. This official serves as liaison between the institution and NCSEAA and is responsible for all matters relating to the administration of SCSF awards on the respective campuses.

The 2006 Session Laws of the NC General Assembly expanded the eligibility of recipients. They continued to recognize the first time undergraduate degree seeker as an Eligible Student and expanded the population by recognizing students with bachelor's degrees returning to school to obtain a first time license in teaching or nursing as Licensure Students.

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<sup>2</sup> *A Manual to Assist the Public Higher Education Institutions of North Carolina in the Matter of Student Residence Classification for Tuition Purposes* (current edition) is Appendix A of the *SCSF Regulations*. The rules of eligibility regarding residency are the same as those which govern eligibility for the payment of in-state tuition rates at North Carolina public senior and junior colleges, community colleges, and technical community colleges.

<sup>3</sup> "Institution shall mean an educational institution located in this State that is not owned or operated by the State of North Carolina or by an agency or political subdivision of the State or by any combination thereof; that is accredited by the Southern Association of Colleges and Schools under the standards of the College Delegate Assembly of said Association or by the New England Association of Schools and Colleges through its Commission on Institutions of Higher Education, awards a postsecondary degree as defined in G. S. 116-5 and is not a seminary, Bible school, Bible college or similar religious institution." [G.S. 116-22(1)]

### **SCSF Award Eligibility**

To qualify for a SCSF award, an Eligible Student must:

1. be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
2. be an undergraduate student who is in the process of attaining either an associate degree or a bachelor's degree, but who has not received nor qualified for a bachelor's degree;
3. have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
4. be enrolled full or part time in a degree-granting program at an eligible institution;
5. not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study that is designed by the institution primarily for career preparation in a religious vocation;
6. meet the registration requirements of the Military Selective Service Act or be excused there from, as required under G.S. 143B-421.1;
7. is making satisfactory academic progress; and
8. not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

To qualify for a SCSF award, a Licensure Student must:

1. be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
2. have a bachelor's degree;
3. have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
4. be enrolled full or part time in a program leading to licensure as a teacher or nurse at an eligible institution;
5. not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study

that is designed by the institution primarily for career preparation in a religious vocation;

6. meet the registration requirements of the Military Selective Service Act or be excused there from, as required under G.S. 143B-421.1;
7. is making satisfactory academic progress; and
8. not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

Determination of eligibility for an award is made by the SCSF authorized official of the institution. SCSF recipients must be notified in writing at the time of the award of (1) the amount of the scholarship, (2) the source of the scholarship (the North Carolina General Assembly), and (3) the source of funds of the account known as the "State Contractual Scholarship Fund for Needy North Carolinians."

### **Grant Amounts and Conditions**

The SCSF annual appropriation is allocated among participating schools in proportion to the ratio that each school occupies to the total enrollment of North Carolina undergraduates in all eligible schools as of October 1 of each year. The SCSF allocation to each school cannot exceed the maximum authorized by law, \$1,350 times the NC full-time equivalent (FTE)<sup>4</sup> undergraduate enrollment as of October 1 in the 2007-2008 academic year. There is no maximum SCSF award, however, the institutions have agreed through the North Carolina Independent Colleges and Universities that the combination of the North Carolina Legislative Tuition Grant and

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<sup>4</sup> Full-time equivalent (FTE) means the unit for measuring enrollment in the institution on the basis of credit hours for which students are enrolled and registered, pursuant to the formulas which follow: (1) 12 or more credit hours = 1 FTE student; (2) 9 but less than 12 hours = 3/4 FTE student; (3) 6 but less than 9 hours = 1/2 FTE student; (4) less than 6 credit hours = 1/4 student.

the SCSF should not exceed the in-state per student appropriation at the baccalaureate institutions in the State University System for the prior year. The self-imposed award limit for 2007-2008 was \$11,272. The average SCSF award per student at the 37 private institutions was \$2,664.

Institutions are authorized to select SCSF recipients on the basis of their financial need, using uniform needs analysis procedures that are consistent with each institution's financial aid policy and with the selection criteria used generally for SCSF consideration. The individual SCSF awards will vary according to the financial need of each eligible student. In no instance should the stipend exceed the financial need of the student at the institution.

Funds for support of the program are contingent each year upon appropriations made available by the North Carolina General Assembly. In the event that there are insufficient funds appropriated to provide the maximum allocation for which each institution is eligible, then a pro-rata share of the available funds will be divided among the institutions. To permit for any necessary pro-rata reduction of SCSF awards to institutions, no funds are released to any school before October 1 and until after certification forms have been received from all eligible schools.

## **PROGRAM HISTORY**

In October of each year, the participating institutions must submit to NCSEAA the following: (1) the SCSF Enrollment Data Certificate Form and (2) an electronic spreadsheet with data on eligible NC resident students eligible to be counted in the SCSF FTE Calculation. After receipt of this form from each institution, NCSEAA calculates the SCSF funds that each institution is eligible for (\$1,350) times the full-time equivalent student population enrolled at that institution as of October 1. NCSEAA then submits to UNC General Administration an electronic invoice on behalf

of all eligible institutions. Based on the invoice, UNC General Administration draws a check for each eligible institution and returns the checks to NCSEAA for distribution to the schools. Payment to the institutions is usually made only once a year unless awards have been pro-rated and another payment is required later.

Upon receipt of SCSF funds from NCSEAA, the institution is required to deposit the funds into a separate account within the institution's accounting system styled "State Contractual Scholarship Fund." Payments to SCSF recipients are made by debit against the State Contractual Scholarship Fund and are credited to the individual student accounts at the institution. The school notifies each student of the source and the amount of the SCSF grant so credited.

After June 30 each year, the institution must submit to NCSEAA the Certification of Institutional Eligibility Form and supporting rosters verifying how SCSF funds were expended during the preceding year. Any funds not expended by the institution as of June 30 must be returned to NCSEAA.

The actual award responsibility for the SCSF is vested in the authorized SCSF official at each eligible institution. (See pages 19 –21 for a list of SCSF officials in 2007-2008.) The SCSF recipient may be funded for more than one term, including the summer term(s), provided his/her award does not exceed their financial need as determined by the institution.

### **Summer School Policy**

SCSF awards may be made to students for summer study provided (1) the student has financial need and meets all other eligibility criteria for receiving the SCSF award; (2) the student is a North Carolina resident who has been enrolled at the institution making the award during the regular term(s) of the academic year preceding the summer session(s) for which the SCSF award is to apply; (3) the student is formally enrolled or preregistered for enrollment prior to July 1 of the

summer in which enrollment is to occur; and (4) the student's account is credited prior to July 1 of the year of summer school award. If the student does not enroll for the prescribed term(s) for which he/she pre-registered, then a full refund of the SCSF award must be made to NCSEAA.

## **THE 2007-2008 PROGRAM**

### **Establishing the Maximum Award**

To determine whether the appropriation (\$45,229,612) was sufficient to accommodate a payment of \$1,350 times the number of full-time equivalent students enrolled at the institutions as of October 1, 2007, NCSEAA received and reviewed the FTE calculations submitted by the approved institutions. After a review of the October 1 FTE enrollment (32,030), it was determined that the appropriation was sufficient to permit full payment of invoices. Therefore, a payment of \$1,350 per FTE per institution was made.

### **Disbursements to the Institutions**

On October 30, 2007, NCSEAA began authorizing SCSF payments to all eligible institutions. The funds were disbursed by electronic fund transfers to the schools in November 2007. During 2007-2008, 16,137 students (a 7.8% increase over the 2006-2007 academic year) received funding from the SCSF program for a total net expenditure of \$42,992,813 (an 8.5% increase over 2006-2007).



### **Institutional Refunds to NCSEAA**

In the event an institution discovers during the school year that a grant has been made to an ineligible student, the institution may return the monies to the SCSF account at the institution to be used during the same term or a succeeding term during the same academic year for another needy North Carolina resident. If, as of June 30, the institution is unable to expend all of its SCSF funds for the preceding academic year or discovers that refunds are due on behalf of students, then the respective institution is required to refund the remaining SCSF monies to NCSEAA. If a student withdraws during the year and the money paid on behalf of the student is not returned to the SCSF account, the institution must refund to NCSEAA the unspent portion of the SCSF award. The amount of this type of refund is governed by the institution's tuition refund policy, consistent with the *SCSF Rules*.

As of June 30, 2008, NCSEAA had received current year SCSF refunds for the 2007-2008 program totaling \$ 247,698 and past year refunds of \$ 493,819.

### **PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES**

An off-campus site is defined as "a site located in North Carolina away from the main, permanent campus of the institution."

For 2007-2008, the twelve private institutions with off-campus instructional sites received a combined SCSF funding of \$19,815,795 (46.1% of the SCSF appropriation awarded to all private colleges and universities for the same period) as shown on Table 4, SCSF Made to NC Undergraduate Students with Financial Need Enrolled in Private Colleges and Universities with Off-Campus Sites 2007-2008. Table 5, Full-Time Equivalent (FTE) and Award Payment for Private Institutions with Off-Campus Instruction Presented By-Site 2007-2008 shows that as of August 1, 2008 these schools' sites were awarded 2,310 SCSF scholarships totaling \$2,652,005. Students

who received SCSF awards at off-campus sites constituted 14.3% of the 16,137 students awarded at all private institutions and 29% of 7,955 students awarded at the 12 institutions with off-campus programs. These students received 6.2% of the total SCSF monies (\$42,992,813) awarded at all of the private colleges and universities during 2007-2008 and 13.38% of the monies (\$19,815,795) awarded at the institutions offering off-campus instruction.

In evaluating the attached SCSF 2007-2008 Table 5, a number of factors should be considered:

(1) Several institutions reported that the cost of attendance for students enrolled at their off-campus sites was lower, since those students usually live at home and no room and board costs are associated with their billing.

(2) Five of the 12 schools included in this report offer reduced tuition rates to students enrolled at their off-campus sites, making an education at the off-site locations more affordable. These schools are: Campbell, Gardner-Webb, Mount Olive, North Carolina Wesleyan, and St. Andrews.

(3) Military tuition assistance is available to military personnel who enroll at off-campus programs offered by Campbell, Mount Olive and North Carolina Wesleyan, and those students who qualify may also receive the North Carolina Legislative Tuition Grant, if they enroll in at least 12 semester hours of instruction.

(4) Some of the off-campus programs at the institutions involved in this survey are held at night. The majority of the students enrolled in such programs are independent students who have full-time day jobs. The Expected Family Contribution of such students, determined by a federal formula when the Free Application for Federal Student Aid (FAFSA) is filed, will usually be larger than that of a traditional dependent student.

**2007-2008 Program Summary**

Table 1 summarizes the allocations made to the institutions on the basis of FTE enrollment, the number of students at each institution who actually received awards, the net FTE, and the net amount expended. Table 2 gives a breakdown of scholarship recipients by ethnicity and gender.

The following is a recapitulation of the SCSF activity for 2007-2008 as of June 30, 2008:

Appropriation by General Assembly	\$ 45,229,612
Transfer from Past Year Refunds	<u>493,819</u>
Total Available for Program	\$ 45,723,431
SCSF net awards at 6/30/08	<u>- 43,069,401</u>
 Amount reverted to State Budget Office after 6/30/08	 \$ 2,654,030

**TABLE 1**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES**  
**2007-2008**

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000-1,999	\$2,000-Over	Highest Award	Refunds	Net FTE	Net Expended
Barton	754.75	\$ 1,018,913	408	\$ 2,493.00	45	74	289	\$ 5,000	1,950.00		\$ 1,016,963
Belmont Abbey	789.50	1,065,825	466	2,236.00	226	60	180	9,000	\$ 23,963	771.75	\$ 1,041,862
Bennett	164.25	221,738	133	1,667.00	14	82	37	7,700			\$ 221,738
Brevard	315.25	425,588	190	2,240.00	13	50	127	6,000	-	315.25	\$ 425,588
Cabarrus Coll. HS	256.25	345,938	194	1,783.00	30	80	84	4,150	-	256.25	\$ 345,938
Campbell	2,852.50	3,850,875	1,401	2,740.00	200	319	882	6,500	11,463		\$ 3,839,412
Catawba	883.75	1,193,063	375	3,170.00	21	48	306	6,500	4,394		\$ 1,188,669
Chowan	368.75	497,813	162	3,065.00	18	30	114	7,425	1,350	367.75	\$ 496,463
Davidson	335.00	452,250	126	3,579.00	1	8	117	4,500	1,350	334.00	\$ 450,900
Duke	916.50	1,237,275	344	3,554.00	4	11	329	5,085	14,850	905.50	\$ 1,222,425
Elon	1,266.75	1,710,113	340	5,026.00	13	29	298	9,300	8,082	1,265.75	\$ 1,702,031
Gardner-Webb	1,844.50	2,490,075	871	2,845.00	349	63	459	9,322	11,815		\$ 2,478,260
Greensboro	683.75	923,063	323	2,857.00	95	52	176	9,322	338		\$ 922,725
Guilford	1,325.50	1,789,425	602	2,972.00	215	117	270	7,808			\$ 1,789,425
High Point	1,299.50	1,754,325	505	3,460.00	162	49	294	10,514	6,795		\$ 1,747,530
Johnson & Wales	726.25	980,438	587	1,670.00	131	347	109	6,350			\$ 980,438
JC Smith	320.75	433,013	301	1,431.00	65	189	47	7,776	2,363	319.00	\$ 430,650
Lees-McRae	531.25	717,188	242	2,964.00	11	39	192	6,000	-	531.25	\$ 717,188
Lenoir-Rhyne	1,055.25	1,424,588	520	2,740.00	73	239	208	8,600			\$ 1,424,588
Livingstone	553.25	746,888	430	1,728.00	95	174	161	4,500	3,925		\$ 742,963
Mars Hill	780.00	1,053,000	424	2,475.00	42	105	277	6,737	3,713		\$ 1,049,287
Meredith	1,618.75	2,185,313	683	3,194.00	23	48	612	4,244	4,050	1,615.75	\$ 2,181,263
Methodist	1,029.25	1,389,488	496	2,766.00	70	106	320	6,850	17,551	1,016.25	\$ 1,371,937
Montreat	554.50	748,575	237	3,062.00	14	58	165	10,000	22,913	539.75	\$ 725,662
Mount Olive	2,322.50	3,135,375	1,832	1,659.00	478	633	721	6,182	96,519	2,251.00	\$ 3,038,856
NC Wesleyan	1,111.25	1,500,188	356	4,214.00	29	41	286	8,570			\$ 1,500,188
Peace	570.25	769,838	207	3,706.00	32	27	148	9,322	2,700		\$ 767,138
Pfeiffer	792.25	1,069,538	415	2,577.00	84	40	291	5,075	-	792.25	\$ 1,069,538
Queens	680.75	919,013	221	4,158.00	66	18	137	9,300	-	680.75	\$ 919,013
St. Andrews	317.00	427,950	115	3,721.00	17	2	96	8,000	-	317.00	\$ 427,950
St. Augustine's	524.00	707,400	366	1,933.00	28	136	202	5,000	-	524.00	\$ 707,400
Salem	433.00	584,550	111	5,266.00	9	11	91	9,000			\$ 584,550
Shaw	1,496.75	2,020,613	1,187	1,701.00	137	760	290	6,000	1,878		\$ 2,018,735
Wake Forest	1,042.75	1,407,713	379	3,714.00	6	19	354	4,000	-	1,042.75	\$ 1,407,713
Warren Wilson	131.00	176,850	67	2,640.00	2	10	55	5,000	-	131.00	\$ 176,850
Wingate	895.50	1,208,925	370	3,252.00	38	60	272	6,350	5,736		\$ 1,203,189
<b>Private Sr. Total</b>	<b>31,542.75</b>	<b>\$ 42,582,723</b>	<b>15,986</b>	<b>\$ 2,648.26</b>	<b>2,856</b>	<b>4,134</b>	<b>8,996</b>	<b>\$ 10,514</b>	<b>\$ 247,698</b>	<b>13,977.00</b>	<b>\$ 42,335,025</b>
Private Junior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000-1,999	\$2,000-Over	Highest Award	Refunds	Net FTE	Net Expended
Louisburg	487.25	\$ 657,788	151	\$ 4,356.00	5	10	136	\$ 6,440	-		\$ 657,788.00
<b>Private Jr. Total</b>	<b>487.25</b>	<b>\$ 657,788</b>	<b>151</b>	<b>\$ 4,356.00</b>	<b>5</b>	<b>10</b>	<b>136</b>	<b>\$ 6,440</b>	<b>\$ -</b>	<b>0.00</b>	<b>\$ 657,788.00</b>
<b>GRAND TOTAL</b>	<b>32,030.00</b>	<b>\$ 43,240,511</b>	<b>16,137</b>	<b>\$ 2,664.24</b>	<b>2,861</b>	<b>4,144</b>	<b>9,132</b>	<b>\$ 10,514</b>	<b>\$ 247,698</b>	<b>13,977.00</b>	<b>\$ 42,992,813</b>

**TABLE 2**  
**STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)**  
**MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS**  
**ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES**  
**2007-2008**

Private Senior Institutions	RACE						SEX		TOTAL RECIPIENTS
	Caucasian	African American	Native American	Asian	Latino	OTHER	Male	Female	
Barton College	242	119	1	4	10	32	109	299	408
Belmont Abbey College	269	175	2	3	10	7	124	342	466
Bennett College for Women	0	133	0	0	0	0	0	133	133
Brevard College	162	19	1	2	1	5	106	84	190
Cabarrus College of Health Sciences	169	17	0	3	5	0	21	173	194
Campbell University	952	279	18	41	53	58	568	833	1,401
Catawba College	259	98	4	3	6	5	198	177	375
Chowan University	75	78	0	1	5	3	85	77	162
Davidson College	75	30	2	9	6	4	71	55	126
Duke University	172	48	1	92	19	12	141	203	344
Elon College	243	65	0	3	6	23	131	209	340
Gardner-Webb University	578	218	7	8	14	46	224	647	871
Greensboro College	187	79	2	3	10	42	174	149	323
Guilford College	345	205	7	7	9	29	222	380	602
High Point University	304	145	2	16	19	19	160	345	505
Johnson & Wales University	281	186	5	17	21	77	269	318	587
JC Smith University	1	299	1	0	0	0	118	183	301
Lees-McRae College	193	24	0	3	5	17	75	167	242
Lenoir-Rhyne College	412	74	2	24	7	1	163	357	520
Livingstone College	3	424	0	0	0	3	233	197	430
Mars Hill College	310	103	2	6	3	0	212	212	424
Meredith College	482	114	1	18	21	47	0	683	683
Methodist University	264	106	11	16	16	83	223	273	496
Montreat College	146	69	3	1	3	15	75	162	237
Mount Olive College	894	797	11	7	30	93	471	1361	1,832
NC Wesleyan College	104	209	0	7	0	36	198	158	356
Peace College	116	55	5	4	8	19	0	207	207
Pfeiffer University	291	94	2	8	10	10	162	253	415
Queens University of Charlotte	138	48	1	5	13	16	42	179	221
St. Andrews Presbyterian College	86	24	0	0	2	3	48	67	115
St. Augustine's College	1	364	0	0	1	0	182	184	366
Salem College	70	32	0	1	3	5	0	111	111
Shaw University	11	1010	2	0	4	160	339	848	1,187
Wake Forest University	271	55	5	25	13	10	182	197	379
Warren Wilson College	61	3	0	0	1	2	18	49	67
Wingate University	262	72	6	11	11	8	176	194	370
<b>Private Sr. Total</b>	<b>8,429</b>	<b>5,870</b>	<b>104</b>	<b>348</b>	<b>345</b>	<b>890</b>	<b>5,520</b>	<b>10,466</b>	<b>15,986</b>

**Private Junior  
Institutions**

Louisburg College	31	118	0	0	2	0	110	41	151
<b>Private Jr. Total</b>	<b>31</b>	<b>118</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>110</b>	<b>41</b>	<b>151</b>

**GRAND TOTAL**

<b>8,460</b>	<b>5,988</b>	<b>104</b>	<b>348</b>	<b>347</b>	<b>890</b>	<b>5,630</b>	<b>10,507</b>	<b>16,137</b>
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**Table 3. State Contractual Scholarship Fund (SCSF)  
Fall 2007 Full-Time Equivalent (FTE), Awards, and  
Total Allocations Made to All North Carolina  
Private Colleges and Universities in 2007-08**

Institution	NC Undergraduate Fall 2007 FTE	Number of Awards 2007-08	Total Allocation For 2007-08
<b>Private Senior Institutions</b>			
Barton College	754.75	408	\$ 1,018,913
Belmont Abbey College	789.50	466	1,065,825
Bennett College for Women	164.25	133	221,738
Brevard College	315.25	190	425,588
Cabarrus College of Health Sciences	256.25	194	345,938
Campbell University	2,852.50	1,401	3,850,875
Catawba College	883.75	375	1,193,063
Chowan University	368.75	162	497,813
Davidson College	335.00	126	452,250
Duke University	916.50	344	1,237,275
Elon College	1,266.75	340	1,710,113
Gardner-Webb University	1,844.50	871	2,490,075
Greensboro College	683.75	323	923,063
Guilford College	1,325.50	602	1,789,425
High Point University	1,299.50	505	1,754,325
Johnson & Wales University	726.25	587	980,438
JC Smith University	320.75	301	433,013
Lees-McRae College	531.25	242	717,188
Lenoir-Rhyne College	1,055.25	520	1,424,588
Livingstone College	553.25	430	746,888
Mars Hill College	780.00	424	1,053,000
Meredith College	1,618.75	683	2,185,313
Methodist University	1,029.25	496	1,389,488
Montreat College	554.50	237	748,575
Mount Olive College	2,322.50	1,832	3,135,375
NC Wesleyan College	1,111.25	356	1,500,188
Peace College	570.25	207	769,838
Pfeiffer University	792.25	415	1,069,538
Queens University of Charlotte	680.75	221	919,013
St. Andrews Presbyterian College	317.00	115	427,950
St. Augustine's College	524.00	366	707,400
Salem College	433.00	111	584,550
Shaw University	1,496.75	1,187	2,020,613
Wake Forest University	1,042.75	379	1,407,713
Warren Wilson College	131.00	67	176,850
Wingate University	895.50	370	1,208,925
<b>Private Sr. Total</b>	<b>31,542.75</b>	<b>15,986</b>	<b>\$42,582,723</b>

**Private Junior Institutions**

Louisburg College	487.25	151	\$ 657,788
<b>Private Jr. Total</b>	<b>487.25</b>	<b>151</b>	<b>\$ 657,788</b>

<b>GRAND TOTAL</b>	<b>32,030.00</b>	<b>16,137</b>	<b>\$ 43,240,511</b>
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NOTE: The allocations shown above were made under the State Contractual Scholarship Fund (SCSF) program to North Carolina resident undergraduate students attending private colleges and universities in North Carolina. For 2007-08, the allocation made to each institution was determined by multiplying the number of full-time equivalent North Carolina resident undergraduates enrolled by \$1,350. The funds so allocated were then granted by the institutions to their North Carolina undergraduate students on the basis of financial need. The General Assembly appropriated \$45,158,375 for the SCSF program for the 2007-08 academic year. The North Carolina State Education Assistance Authority has administered the SCSF program since July 1993.

TABLE 4

STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)

MADE TO NC UNDERGRADUATE STUDENTS WITH FINANCIAL NEED

ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES

2007-2008

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000- 1,999	\$2,000- Over	Highest Award	Refunds	Net FTE	Net Expended
Campbell	2,852.50	3,850,875	1,401	2,740.00	200	319	882	6,500	11,463		\$ 3,839,412
Gardner-Webb	1,844.50	2,490,075	871	2,845.00	349	63	459	9,322	11,815		\$ 2,478,260
High Point	1,299.50	1,754,325	505	3,460.00	162	49	294	10,514	6,795		\$ 1,747,530
Lees-McRae	531.25	717,188	242	2,964.00	11	39	192	6,000	-	531.25	\$ 717,188
Mars Hill	780.00	1,053,000	424	2,475.00	42	105	277	6,737	3,713		\$ 1,049,287
Montreat	554.50	748,575	237	3,062.00	14	58	165	10,000	22,913	539.75	\$ 725,662
Mount Olive	2,322.50	3,135,375	1,832	1,659.00	478	633	721	6,182	96,519	2,251.00	\$ 3,038,856
NC Wesleyan	1,111.25	1,500,188	356	4,214.00	29	41	286	8,570			\$ 1,500,188
Pfeiffer	792.25	1,069,538	415	2,577.00	84	40	291	5,075	-	792.25	\$ 1,069,538
St. Andrews	317.00	427,950	115	3,721.00	17	2	96	8,000	-	317.00	\$ 427,950
Shaw	1,496.75	2,020,613	1,187	1,701.00	137	760	290	6,000	1,878		\$ 2,018,735
Wingate	895.50	1,208,925	370	3,252.00	38	60	272	6,350	5,736		\$ 1,203,189
<b>GRAND TOTAL</b>	<b>14,797.50</b>	<b>19,976,627</b>	<b>7,955</b>	<b>34,670</b>	<b>1,561</b>	<b>2,169</b>	<b>4,225</b>	<b>89,250</b>	<b>160,832</b>	<b>4,431.25</b>	<b>19,815,795</b>

**Table 5. FULL-TIME EQUIVALENT (FTE) and AWARD PAYMENT CHART FOR  
PRIVATE INSTITUTIONS WITH OFF-CAMPUS INSTRUCTION  
PRESENTED BY-SITE  
2007-2008**

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2007	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2008	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2008	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2007-08	Total SCSF \$ Awarded at Off-Campus Sites 2007-08
Campbell University	Fort Bragg/Pope AFB	92.50	2,852.50	53	\$ 23,600	45	\$ 23,700	0	\$ -	62	\$ 47,300
	RTP Center	204.75		73	34,225	64	28,825	0	-	80	63,050
	Camp Lejeune	193.75		52	23,995	40	17,850	0	-	53	41,845
	New River										
	<b>TOTALS</b>	<b>491.00</b>	<b>2,852.50</b>	<b>178</b>	<b>\$ 81,820</b>	<b>149</b>	<b>\$ 70,375</b>	<b>0</b>	<b>\$ -</b>	<b>195</b>	<b>\$ 152,195</b>
Gardner-Webb University	Anson Center	18.50	1,844.50	15	\$ 1,500	12	\$ 1,200	0	\$ -	15	\$ 2,700
	Brunswick	19.50		11	1,550	7	850	0	-	11	2,400
	Burke Center	56.75		30	3,323	23	2,450	0	-	30	5,773
	Catawba Center	63.50		23	2,450	20	2,150	0	-	23	4,600
	Hickory										
	Charlotte Center	48.75		18	1,950	14	1,400	0	-	19	3,350
	Charlotte Center										
	Forsyth Center	47.50		15	1,500	12	1,200	0	-	15	2,700
	Winston-Salem										
	Gaston Center	93.75		30	3,150	23	2,450	0	-	30	5,600
	Dallas										
	Iredell Center	125.00		30	3,450	25	2,800	0	-	30	6,250
	Statesville										
	Isothermal CC	29.25		8	950	6	750	0	-	8	1,700
	Spindale										
Montgomery CC	Mayland Center	16.25		7	850	6	750	0	-	7	1,600
	Spruce Pine	20.75		12	1,200	7	700	0	-	12	1,900
	Marion										
	<b>Troy</b>	<b>37.25</b>		<b>23</b>	<b>\$ 2,400</b>	<b>16</b>	<b>\$ 1,750</b>	<b>0</b>	<b>\$ -</b>	<b>23</b>	<b>4,150</b>



Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2007	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2008	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2008	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2007-08	Total SCSF \$ Awarded at Off-Campus Sites 2007-08
Gardner-Webb University (cont'd.)	Richmond CC	26.75	1,844.50	20	2,150	15	1,500	0	-	20	3,650
	Hamlet										
	Surry CC	76.75		31	3,250	25	2,650	0	-	31	5,900
	Dobson										
	Wilkes CC	42.50		11	1,400	9	1,200	0	-	11	2,600
	Wilkesboro										
	TOTALS	722.75	1,844.50	284	\$ 31,073	220	\$ 23,800	0	\$ -	285	\$ 54,873
High Point University	Madison Park	261.75	1,299.50	68	\$ 26,274	57	\$ 22,050	0	\$ -	73	\$ 48,324
	Winston-Salem										
	TOTALS	261.75	1,299.50	68	\$ 26,274	57	\$ 22,050	0	\$ -	73	\$ 48,324
Lees-McRae College	Catawba Valley CC	16.00	531.25	8	\$ 13,750	8	\$ 13,750	0	\$ -	8	\$ 27,500
	Hickory										
	Mayland	74.00		26	46,000	26	46,000	0	\$ -	26	92,000
	Spruce Pine										
	Surry CC	64.00		25	39,422	23	36,922	0	-	25	76,344
	Dobson										
	Western Piedmont CC	83.00		30	49,925	29	49,225	0	-	45	99,150
	Morganton										
	TOTALS	237.00	531.25	89	\$ 149,097	86	\$ 145,897	0	\$ -	104	\$ 294,994
Mars Hill College	Glen Raven Mills	49.75	780.00	6	\$ 750	6	\$ 750	0	\$ -	7	\$ 1,500
	Burnsville										
	Waynesville	19.25		3	375	3	375	0	-	4	750
	Clyde										
	TC Robertson HS	70.25		10	1,250	8	1,000	0	-	11	2,250
	Asheville										
	McDowell HS	21.25		3	375	3	375	0	-	3	750
	Marion										
	TOTALS	162.50	780.00	22	\$ 2,375.00	20	\$ 2,125.00	0	\$ -	25	\$ 5,250

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2007	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2008	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2008	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2007-08	Total SCSF \$ Awarded at Off-Campus Sites 2007-08
Mars Hill College (cont'd.)	Charlotte Site	222.00	554.50	41	39,750	59	68,250	0	-	60	108,000
	Ridgefield Business Asheville	93.75		4	2,850	12	12,600	0	-	12	15,450
	Tri-County CC Murphy	9.00		1	1,000	1	1,000	0	-	1	2,000
	<b>TOTALS</b>	<b>340.75</b>	<b>554.50</b>	<b>46</b>	<b>\$ 43,600.00</b>	<b>72</b>	<b>\$ 81,850.00</b>	<b>0</b>	<b>\$ -</b>	<b>73</b>	<b>\$ 125,450</b>
Mt. Olive College	New Bern Ctr.	289.75	2,322.50	157	\$ 114,126	137	\$ 121,266	1	\$ 1,000	212	\$ 236,392
	Seymour Johnson	229.25		31	15,064	43	46,977	8	5,415	55	67,456
	Triangle Campus Durham	276.00		185	153,115	166	184,672	8	6,678	255	324,465
	Washington	217.75		172	140,196	184	151,929	4	1,781	243	293,906
	Wilmington Ctr.	219.50		137	118,645	123	119,569	23	23,250	197	261,464
	<b>TOTALS</b>	<b>1232.25</b>	<b>2,322.50</b>	<b>682</b>	<b>\$ 541,146</b>	<b>653</b>	<b>\$ 604,413.00</b>	<b>44</b>	<b>\$ 38,124.00</b>	<b>962</b>	<b>\$ 1,183,683</b>
NC Wesleyan College	Advantage Site Raleigh	320.00	1,111.25	2	\$ 5,626	1	\$ 975	1	\$ 2,200.00	4	\$ 8,801
	Goldsboro/SJAFB	195.00		1	1,250	6	6,125	0	-	6	7,375
	<b>TOTALS</b>	<b>515.00</b>	<b>1,111.25</b>	<b>3</b>	<b>\$ 6,876</b>	<b>7</b>	<b>\$ 7,100</b>	<b>1</b>	<b>\$ 2,200</b>	<b>10</b>	<b>\$ 16,176</b>
Pfeiffer University	Charlotte Site	244.25	792.25	66	\$ 14,095	53	\$ 12,169	0	\$ -	69	\$ 26,264
	<b>TOTALS</b>	<b>244.25</b>	<b>792.25</b>	<b>66</b>	<b>\$ 14,095</b>	<b>53</b>	<b>\$ 12,169</b>	<b>0</b>	<b>\$ -</b>	<b>69</b>	<b>\$ 26,264</b>

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2007	Fall 2006 Dollars Awarded	No. of Students Awarded Spring 2008	Spring 2007 Dollars Awarded	No. of Students Awarded Summer 2008	Summer 2007 Dollars Awarded	Unduplicated No. of Students Awarded 2007-08	Total SCSF \$ Awarded at Off-Campus Sites 2007-08
St. Andrews Presby. College	Sandhills CC	67.00	317.00	17	\$ 1,050	7	\$ 350	0	\$ -	14	\$ 1,400
	Pinehurst										
	<b>TOTALS</b>	<b>67.00</b>	<b>317.00</b>	<b>17</b>	<b>\$ 1,050</b>	<b>7</b>	<b>\$ 350</b>	<b>0</b>	<b>\$ -</b>	<b>14</b>	<b>\$ 1,400</b>
	Ahoskie Cape	101.25	1,496.75	72	\$ 54,736	61	\$ 47,487	4	\$ 4,228.00	73	\$ 106,451
	Asheville Cape	31.25		24	19,500	21	17,250	0	-	26	36,750
	Durham Cape	109.75		94	71,933	95	77,933	14	10,664	104	160,530
	Fayetteville Cape	41.50		32	23,975	38	32,509	6	6,930	41	63,414
	High Point Cape	53.50		42	31,830	41	33,330	1	312	46	65,472
	Kannapolis Cape	26.75		20	16,500	19	18,000	3	1,259	27	35,759
	Rocky Mount Cape	153.25		121	93,640	119	98,225	15	8,246	133	200,111
Wingate University	Wilmington Cape	60.00		44	34,000	44	37,043	7	3,866	50	74,909
	<b>TOTALS</b>	<b>662.25</b>	<b>1,496.75</b>	<b>449</b>	<b>\$ 346,114</b>	<b>438</b>	<b>\$ 361,777</b>	<b>50</b>	<b>\$ 35,505.00</b>	<b>500</b>	<b>\$ 743,396</b>
	Matthews Center	54.75	895.50	0	\$ -	0	\$ -	0	\$ -	0	\$ -
	<b>TOTALS</b>	<b>54.75</b>	<b>895.50</b>	<b>0</b>	<b>\$ -</b>	<b>0</b>	<b>\$ -</b>	<b>0</b>	<b>\$ -</b>	<b>0</b>	<b>\$ -</b>
<b>GRAND TOTALS</b>		<b>4,991.25</b>	<b>14,797.50</b>	<b>1,904</b>	<b>\$ 1,243,520</b>	<b>1,762</b>	<b>\$ 1,331,906</b>	<b>95</b>	<b>\$ 75,829</b>	<b>2,310</b>	<b>\$ 2,652,005</b>

## STATE CONTRACTUAL SCHOLARSHIP FUND

### Authorized Officials for 2007-08

<u>School and Address</u>	<u>SCSF Official</u>
Barton College PO Box 5000 Wilson, NC 27893	Ms. Bettie Westbrook Director, Financial Aid 252\399-6316 -- bwestbro@barton.edu
Belmont Abbey College 100 Belmont-Mt Holly Road Belmont, NC 28012-1802	Ms. Julie Hodge Associate Director, Financial Aid 704\825-6720 - juliehodge@bac.edu
Bennett College For Women 900 E Washington Street Greensboro, NC 27401-3239	Ms. Keisha Ragsdale Acting Director of Financial Aid 336\517-2220 - kragsdale@bennett.edu
Brevard College 400 N Broad Street Brevard, NC 28712	Ms. Lianne J. Masterson Director, Financial Aid 828\884-8287 -- lianne@brevard.edu
Cabarrus College of Health Sciences 401 Medical Park Drive Concord, NC 28025	Ms. Valerie Richard Director of Financial Aid 704\783-3507 -- vrichard@northeastmedical.org
<b>Campbell University</b> <b>PO Box 36</b> <b>Buies Creek, NC 27506</b>	Ms. Nancy Beasley Director, Financial Aid 910\893-1232 - beasley@mailcenter.campbell.edu 1-800-334-4111 ext 1232
Catawba College 2300 W Innes Street Salisbury, NC 28144-2488	Ms. Tracie T. Hummel Assoc. Director of Financial Aid 704\637-4416 -- thummel@catawba.edu
Chowan University 1 University Place Murfreesboro, NC 27855	Mr. Lloyd Lee Wilson Registrar 252-398-6246 -- wilsol@chowam.edu
Davidson College PO Box 7157 Davidson, NC 28036-7157	Mr. Chad Spencer Sr. Assoc. Dean of Admissions & Fin. Aid. 704\894-2081 -- chspencer@davidson.edu
Duke University 2106 Campus Drive, Box 90001 Durham, NC 27708-0001	Mr. James A. Belvin, Jr., Dir. Undergrad. Fin. Aid 2122 Campus Drive, Box 90397 919\684-6225 -- jim.belvin@duke.edu
Elon University P.O. Box 398 Elon, NC 27244	Mr. Pat Murphy Director, Financial Planning - Campus Box 2725 336\278-7640/7637 -- murphyp@elon.edu
<b>Gardner-Webb University</b> <b>PO Box 955</b> <b>Boiling Springs, NC 28017</b>	Ms. Debra Hintz Director of Financial Planning 704\406-4497 - dhintz@gardner-webb.edu
Greensboro College 815 W Market Street Greensboro, NC 27401-1875	Ms. Dawn Young Interim Director, Financial Aid 336\272-7102 x 408 - dvanarsdale@gborocollege.edu

**STATE CONTRACTUAL SCHOLARSHIP FUND**  
**Authorized Officials for 2007-08**

<u>School and Address</u>	<u>SCSF Official</u>
Guilford College 5800 W Friendly Avenue Greensboro, NC 27410	Mr. Paul Coscia Assistant Director of Financial Aid 336/316-2395 pcoscia@guilford.edu
<b>High Point University</b> <b>University Station, Montlieu Ave</b> <b>High Point, NC 27262-4221</b>	Ms. Julie Setzer Director of Student Financial Planning 336/841-9128 – jsetzer@highpoint.edu
Johnson C. Smith University 100 Beatties Ford Road Charlotte, NC 28216	Ms. Cynthia Anderson Director, Financial Aid 704/330-1498 – canderson@jcsu.edu
Johnson & Wales University 8 Abbott Park Providence, RI 02903	Ms. Sarah Bernier Grant & Scholarship Reg. Compl. Coordinator - P O Box 5956 401/598-1828 – sbernier@jwu.edu
<b>Lees-McRae College</b> <b>PO Box 128</b> <b>Banner Elk, NC 28604</b>	Ms. Cathy Shell Director of Financial Aid 828/898-8740 – shell@lmc.edu
Lenoir-Rhyne College Box 7227 Hickory, NC 28603	Ms. Rachel Nichols VP for Enrollment Management 828/328-7306 – allenr@lrc.edu
Livingstone College 701 W Monroe Street Salisbury, NC 28144	Ms. Tangar Young Assistant Director of Financial Aid 704/216-6372 - tyoung@livingstone.edu
Louisburg College 501 N Main Street Louisburg, NC 27549	Dr. Sean Van Pallandt Director, Financial Aid 919/497-3203 - svanpallandt@louisburg.edu
<b>Mars Hill College</b> <b>PO Box 370</b> <b>Mars Hill, NC 28754</b>	Ms. Kim Norton Director, Financial Aid 828/689-1103 –knorton@mhc.edu
Meredith College 3800 Hillsborough Street Raleigh, NC 27607	Ms. Betty Harper Associate Director, Financial Assistance 919/760-2245 –harperb@meredith.edu
Methodist University 5400 Ramsey Street Fayetteville, NC 28311-1498	Ms. Patricia Douthit Associate Director, Financial Aid 910/630-7617 - douthit@methodist.edu
<b>Montreat College</b> <b>PO Box 1267</b> <b>Montreat, NC 28757</b>	Mr. Tony Robinson Acting Director, Financial Aid 828/669-8012, ext. 3784 – trobinson@montreat.edu
<b>Mount Olive College</b> <b>634 Henderson Street</b> <b>Mount Olive, NC 28365</b>	Ms. Katrina Lee Director, Financial Aid 919/658-7891 – klee@moc.edu

**STATE CONTRACTUAL SCHOLARSHIP FUND**  
**Authorized Officials for 2007-08**

<u>School and Address</u>	<u>SCSF Official</u>
<b>NC Wesleyan College</b> <b>3400 N. Wesleyan Blvd</b> <b>Rocky Mount, NC 27804</b>	Ms. Deana Summerlin Director, Financial Aid 252-985-5293 - dsummerlin@ncwc.edu
Peace College 15 E Peace Street Raleigh, NC 27604-1194	Ms. Angela Kirkley Director, Financial Aid 919/508-2249 - akirkley@peace.edu
<b>Pfeiffer University</b> <b>PO Box 960</b> <b>Misenheimer, NC 28109</b>	Ms. Amy Brown Director of Financial Aid 704/463-3046 - abrown@pfeiffer.edu
Queens University 1900 Selwyn Avenue Charlotte, NC 28274	Ms. Eileen Dills Director, Student Financial Aid Services 704/337-2367 - dillse@queens.edu
<b>St. Andrews Presbyterian College</b> <b>1700 Dogwood Mile</b> <b>Laurinburg, NC 28352</b>	Ms. Kim Driggers Director, Financial Aid 910/277-5562 - driggers@sapc.edu
Saint Augustine's College 1315 Oakwood Avenue Raleigh, NC 27610-2298	Ms. Nadine Ford Director of Financial Aid 919/516-4132 - nford@st-aug.edu
Salem College Salem Station, PO Box 10548 Winston-Salem, NC 27108	Mr. Jerry Donna Director, Financial Aid 336/917-5577 - donna@salem.edu
<b>Shaw University</b> <b>118 E South Street</b> <b>Raleigh, NC 27601</b>	Mr. Martel A. Perry Executive Vice President 919/546-8300 - mperry@shawu.edu
Wake Forest University Box 7246 Reynolda Station Winston-Salem, NC 27109	Mr. William T. Wells Director, Student Financial Aid 336/758-5154 - wellswt@wfu.edu
Warren Wilson College PO Box 9000 Asheville, NC 28815-9000	Ms. Eleanor Wills Asst. Director, Financial Aid 828/771-2082 - ewill@warren-wilson.edu
<b>Wingate University</b> <b>PO Box 159</b> <b>Wingate, NC 28174</b>	Ms. Teresa Williams Director, Financial Planning - Campus Box 3001 704/233-8010 - tgwilliam@wingate.edu

**Boldface** type indicates that the school has off-campus sites.

Blue type indicates Military Tuition Assistance (MTA) schools.