



State Contractual Scholarship Fund

ANNUAL REPORT

2008-2009

For the period ending June 30, 2009

**Administered by
North Carolina State Education Assistance Authority
10 Alexander Drive
Research Triangle Park, North Carolina 27709**

GENERAL PROGRAM DESCRIPTION

Background

The State Contractual Scholarship Fund (SCSF) was created by the 1971 General Assembly of North Carolina to provide financial assistance to needy resident students attending eligible independent colleges and universities located in North Carolina. The program was administered by General Administration of the University of North Carolina until July of 1993 when responsibility was transferred by the General Assembly to the North Carolina State Education Assistance Authority (NCSEAA), an administrative unit of the University of North Carolina specializing in student financial aid.

A final appropriation of \$44,058,375 was made by the General Assembly for the 2008-2009 academic year. There was a total gross expenditure of \$43,783,884 in 2008-2009. The General Assembly has determined that the 2009-2010 initial appropriation will be \$43,611,375 and \$1,350 will be the full-time equivalent (FTE) award amount for North Carolina undergraduate students attending an approved private institution.

Administration

The SCSF program currently is administered by the NCSEAA as the State agency designated by statute. *Rules Governing the State Contractual Scholarship Fund, (SCSF Rules)* adopted on March 18, 1994¹ by the Board of Directors of NCSEAA, govern the operation of the program. *SCSF Rules* establish the definitions, terms of participation, eligibility, procedures,

¹ Amended July 8, 1994, September 23, 1994, February 10, 1995, August 21, 1995, February 19, 1999 and February 16, 2007.

method of payment, refund policy, residence requirements,² and rules for program integrity. To participate in the program, each eligible institution, as defined by statute,³ must enter into an "Agreement Concerning Payment of State Funds to North Carolina Private Educational Institutions To Provide Scholarship Awards to Needy North Carolina Students." This Agreement was executed jointly by the chief executive officer of each eligible institution and NCSEAA in 1999 and sets forth the responsibilities of each party in SCSF administration. This Agreement remains in force at all of the private institutions until terminated under the provisions set forth in the Agreement.

Each institutional program is administered by a campus official who is designated annually as the SCSF authorized official by the chief executive of the institution. This official serves as liaison between the institution and NCSEAA and is responsible for all matters relating to the administration of SCSF awards on the respective campuses.

The 2006 Session Laws of the NC General Assembly expanded the eligibility of recipients. They continued to recognize the first time undergraduate degree seeker as an Eligible Student and expanded the population by recognizing students with bachelor's degrees returning to school to obtain a first time license in teaching or nursing as Licensure Students.

² *A Manual to Assist the Public Higher Education Institutions of North Carolina in the Matter of Student Residence Classification for Tuition Purposes* (current edition) is Appendix A of the *SCSF Regulations*. The rules of eligibility regarding residency are the same as those which govern eligibility for the payment of in-state tuition rates at North Carolina public senior and junior colleges, community colleges, and technical community colleges.

³ "Institution shall mean an educational institution located in this State that is not owned or operated by the State of North Carolina or by an agency or political subdivision of the State or by any combination thereof; that is accredited by the Southern Association of Colleges and Schools under the standards of the College Delegate Assembly of said Association or by the New England Association of Schools and Colleges through its Commission on Institutions of Higher Education, awards a postsecondary degree as defined in G. S. 116-5 and is not a seminary, Bible school, Bible college or similar religious institution." [G.S. 116-22(1)]

SCSF Award Eligibility

To qualify for a SCSF award, an Eligible Student must:

1. be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
2. be an undergraduate student who is in the process of attaining either an associate degree or a bachelor's degree, but who has not received nor qualified for a bachelor's degree;
3. have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
4. be enrolled full or part time in a degree-granting program at an eligible institution;
5. not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study that is designed by the institution primarily for career preparation in a religious vocation;
6. meet the registration requirements of the Military Selective Service Act or be excused there from, as required under G.S. 143B-421.1;
7. is making satisfactory academic progress; and
8. not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

To qualify for a SCSF award, a Licensure Student must:

1. be a resident of NC for the purposes of tuition payment under the terms and conditions of the *Residence Manual* of the University of North Carolina;
2. have a bachelor's degree;
3. have financial need as determined by the institution and be eligible under the Federal Methodology (FM) needs analysis criteria recognized by the NCSEAA;
4. be enrolled full or part time in a program leading to licensure as a teacher or nurse at an eligible institution;
5. not be enrolled in a program of study the objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study

that is designed by the institution primarily for career preparation in a religious vocation;

6. meet the registration requirements of the Military Selective Service Act or be excused there from, as required under G.S. 143B-421.1;
7. is making satisfactory academic progress; and
8. not have defaulted on a student loan nor owe any refunds on any Title IV or other student aid monies received.

Determination of eligibility for an award is made by the SCSF authorized official of the institution. SCSF recipients must be notified in writing at the time of the award of (1) the amount of the scholarship, (2) the source of the scholarship (the North Carolina General Assembly), and (3) the source of funds of the account known as the "State Contractual Scholarship Fund for Needy North Carolinians."

Grant Amounts and Conditions

The SCSF annual appropriation is allocated among participating schools in proportion to the ratio that each school occupies to the total enrollment of North Carolina undergraduates in all eligible schools as of October 1 of each year. The SCSF allocation to each school cannot exceed the maximum authorized by law, \$1,350 times the NC full-time equivalent (FTE)⁴ undergraduate enrollment as of October 1 in the 2008-2009 academic year. There is no maximum SCSF award, however, the institutions have agreed through the North Carolina Independent Colleges and Universities that the combination of the North Carolina Legislative Tuition Grant and

⁴ Full-time equivalent (FTE) means the unit for measuring enrollment in the institution on the basis of credit hours for which students are enrolled and registered, pursuant to the formulas which follow: (1) 12 or more credit hours = 1 FTE student; (2) 9 but less than 12 hours = 3/4 FTE student; (3) 6 but less than 9 hours = 1/2 FTE student; (4) less than 6 credit hours = 1/4 student.

the SCSF should not exceed the in-state per student appropriation at the baccalaureate institutions in the State University System for the prior year. The self-imposed award limit for 2008-2009 was \$12,897. The average SCSF award per student at the 37 private institutions was \$2,751.

Institutions are authorized to select SCSF recipients on the basis of their financial need, using uniform needs analysis procedures that are consistent with each institution's financial aid policy and with the selection criteria used generally for SCSF consideration. The individual SCSF awards will vary according to the financial need of each eligible student. In no instance should the award exceed the financial need of the student at the institution.

Funds for support of the program are contingent each year upon appropriations made available by the North Carolina General Assembly. In the event that there are insufficient funds appropriated to provide the maximum allocation for which each institution is eligible, then a pro-rata share of the available funds will be divided among the institutions. To permit for any necessary pro-rata reduction of SCSF awards to institutions, no funds are released to any school before October 1 and until after certification forms have been received from all eligible schools.

PROGRAM HISTORY

In October of each year, the participating institutions must submit to NCSEAA the following: (1) the SCSF Enrollment Data Certificate Form and (2) an electronic spreadsheet with data on eligible NC resident students eligible to be counted in the SCSF FTE Calculation. After receipt of this form from each institution, NCSEAA calculates the SCSF funds that each institution is eligible for (\$1,350) times the full-time equivalent student population enrolled at that institution as of October 1. NCSEAA then submits to UNC General Administration (UNC-GA) an electronic

invoice on behalf of all eligible institutions. Based on the invoice, UNC-GA creates an electronic funds transfer to each eligible institution. Payment to the institutions is usually made only once a year unless awards have been pro-rated and another payment is required later.

Upon receipt of SCSF funds from NCSEAA, the institution is required to deposit the funds into a separate account within the institution's accounting system styled "State Contractual Scholarship Fund." Payments to SCSF recipients are made by debit against the State Contractual Scholarship Fund and are credited to the individual student accounts at the institution. The school notifies each student of the source and the amount of the SCSF grant so credited.

After June 30 each year, the institution must submit to NCSEAA the Certification of Institutional Eligibility Form and supporting electronic rosters verifying how SCSF funds were expended during the preceding year. Any funds not expended by the institution as of June 30 must be returned to NCSEAA.

The actual award responsibility for the SCSF is vested in the authorized SCSF official at each eligible institution. (See pages 19 –21 for a list of SCSF officials in 2008-2009.) The SCSF recipient may be funded for more than one term, including the summer term(s), provided his/her award does not exceed their financial need as determined by the institution.

Summer School Policy

SCSF awards may be made to students for summer study provided (1) the student has financial need and meets all other eligibility criteria for receiving the SCSF award; (2) the student is a North Carolina resident who has been enrolled at the institution making the award during the regular term(s) of the academic year preceding the summer session(s) for which the SCSF award is to apply; (3) the student is formally enrolled or preregistered for enrollment prior to July 1 of the summer in which enrollment is to occur; and (4) the student's account is credited prior to July 1 of

the year of summer school award. If the student does not enroll for the prescribed term(s) for which he/she pre-registered, then a full refund of the SCSF award must be made to NCSEAA.

THE 2008-2009 PROGRAM

Establishing the Maximum Award

To determine whether the appropriation (\$44,058,375) was sufficient to accommodate a payment of \$1,350 times the number of full-time equivalent students enrolled at the institutions as of October 1, 2008, NCSEAA received and reviewed the FTE calculations submitted by the approved institutions. After a review of the October 1 FTE enrollment (32,432.5), it was determined that the appropriation was sufficient to permit full payment of invoices. Therefore, a payment of \$1,350 per FTE per institution was made.

Disbursements to the Institutions

On October 30, 2008, NCSEAA began authorizing SCSF payments to all eligible institutions. The funds were disbursed by electronic fund transfers to the schools in November 2008. During 2008-2009, 15,841 students (a 1.8% decrease over the 2007-2008 academic year) received funding from the SCSF program for a total net expenditure of \$43,572,861 (an 1.4% increase over 2007-2008).

Institutional Refunds to NCSEAA

In the event an institution discovers during the school year that a grant has been made to an ineligible student, the institution may return the monies to the SCSF account at the institution to be used during the same term or a succeeding term during the same academic year for another needy North Carolina resident. If, as of June 30, the institution is unable to expend all of its SCSF funds for the preceding academic year or discovers that refunds are due on behalf of students, then the respective institution is required to refund the remaining SCSF monies to NCSEAA. If a student withdraws during the year and the money paid on behalf of the student is not returned to the SCSF account, the institution must refund to NCSEAA the unspent portion of the SCSF award. The amount of this type of refund is governed by the institution's tuition refund policy, consistent with the *SCSF Rules*.

As of June 30, 2009, NCSEAA had received current year SCSF refunds for the 2008-2009 program totaling \$ 211,024 and past year refunds of \$ 215,478.

PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES

An off-campus site is defined as "a site located in North Carolina away from the main, permanent campus of the institution."

For 2008-2009, the fifteen private institutions with off-campus instructional sites received a combined SCSF funding of \$22,120,349 (50.77% of the SCSF appropriation awarded to all private colleges and universities for the same period) as shown on Table 4, SCSF Made to NC Undergraduate Students with Financial Need Enrolled in Private Colleges and Universities with Off-Campus Sites 2008-2009. Table 5, Full-Time Equivalent (FTE) and Award Payment for Private Institutions with Off-Campus Instruction Presented By-Site 2008-2009 shows that as of August 1, 2009 these schools' awarded 2,161 SCSF awards totaling \$2,668,567 to off-campus recipients.

Students who received SCSF awards at off-campus sites constituted 13.64% of the 15,841 students awarded at all private institutions and 25.67% of 8,418 students awarded at the 15 institutions with off-campus programs. These students received 6.12% of the total SCSF monies (\$43,572,861) awarded at all of the private colleges and universities during 2008-2009 and 12.06% of the monies (\$22,120,349) awarded at the institutions offering off-campus instruction.

In evaluating the attached SCSF 2008-2009 Table 5, a number of factors should be considered:

(1) Several institutions reported that the cost of attendance for students enrolled at their off-campus sites was lower, since those students usually live at home and no room and board costs are associated with their billing. Two universities, Chowan and High Point, did not award SCSF because their off-campus students had no financial need.

(2) Five of the 13 schools included in this report offer reduced tuition rates to students enrolled at their off-campus sites, making an education at the off-site locations more affordable. These schools are: Campbell, Gardner-Webb, Mount Olive, North Carolina Wesleyan, and St. Andrews.

(3) Military tuition assistance is available to military personnel who enroll at off-campus programs offered by Campbell, Mount Olive and North Carolina Wesleyan, and those students who qualify may also receive the NC Legislative Tuition Grant.

(4) Some of the off-campus programs at the institutions involved in this survey are held at night. The majority of the students enrolled in such programs are independent students who have full-time day jobs. The Expected Family Contribution of such students, determined by a federal formula when the Free Application for Federal Student Aid (FAFSA) is filed, will usually be larger than that of a traditional dependent student.

2008-2009 Program Summary

Table 1 summarizes the allocations made to the institutions on the basis of FTE enrollment, the number of students at each institution who actually received awards, the net FTE, and the net amount expended. Table 2 gives a breakdown of scholarship recipients by ethnicity and gender.

The following is a recapitulation of the SCSF activity for 2008-2009 as of June 30, 2009:

Appropriation by General Assembly	\$ 44,058,375
Transfer from Past Year Refunds	<u>215,479</u>
Total Available for Program	\$ 44,273,854
SCSF net awards at 6/30/09	<u>- 43,572,861</u>
 Amount reverted to State Budget Office after 6/30/09	 \$ 700,993

TABLE 1
STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)
MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS
ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES
2008-2009

Private Senior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000-1,999	\$2,000-Over	Highest Award	Refunds	Net FTE	Net Expended
Barton	744.25	\$ 1,004,738	408	\$ 2,463	20	81	307	\$ 4,100		744.25	\$ 1,004,738
Belmont Abbey	908.25	1,226,138	561	\$ 2,144	288	56	217	\$ 9,000	23,288.00	891.00	\$ 1,202,850
Bennett	169.00	228,150	96	\$ 2,348	3	30	63	\$ 4,000		169.00	\$ 228,150
Brevard	317.75	428,963	182	\$ 2,348	13	50	119	\$ 7,250	1,688.00	316.50	\$ 427,275
Cabarrus Coll. HS	249.75	337,163	195	\$ 1,726	34	77	84	\$ 3,775	675.00	249.25	\$ 336,488
Campbell	3,019.00	4,075,650	1,358	\$ 3,398	182	344	832	\$ 7,600	6,413.00	3,014.25	\$ 4,069,237
Catawba	864.25	1,166,738	385	\$ 3,009	27	59	299	\$ 6,020	8,100.00	858.25	\$ 1,158,638
Chowan	410.25	553,838	178	\$ 3,106	18	39	121	\$ 9,255	1,013.00	409.50	\$ 552,825
Davidson	330.00	445,500	108	\$ 4,125	1	2	105	\$ 4,500		330.00	\$ 445,500
Duke	861.00	1,162,350	331	\$ 3,512	16	29	286	\$ 4,210		861.00	\$ 1,162,350
Elon	1,311.50	1,770,525	317	\$ 5,585	11	18	288	\$ 9,000		1,311.50	\$ 1,770,525
Gardner-Webb	1,814.00	2,448,900	629	\$ 3,861	181	42	406	\$ 10,750	20,590.00	1,798.75	\$ 2,428,310
Greensboro	714.25	964,238	245	\$ 3,936	25	42	178	\$ 10,044		714.25	\$ 964,238
Guilford	1,283.00	1,732,050	534	\$ 3,222	184	99	251	\$ 7,800	11,477.00	1,275.50	\$ 1,720,573
High Point	1,319.25	1,780,988	421	\$ 4,230	45	17	359	\$ 9,544		1,319.25	\$ 1,780,988
Johnson & Wales	782.25	1,056,038	609	\$ 1,731	152	360	97	\$ 7,339		782.25	\$ 1,056,038
JC Smith	355.75	480,263	327	\$ 1,456	51	213	63	\$ 5,850	4,050.00	352.75	\$ 476,213
Lees-McRae	577.25	779,288	272	\$ 2,865	3	41	228	\$ 6,000		577.25	\$ 779,288
Lenoir-Rhyne	1,026.00	1,385,100	537	\$ 2,574	62	306	169	\$ 8,550	3,038.00	1,023.75	\$ 1,382,062
Livingstone	574.50	775,575	419	\$ 1,851	70	192	157	\$ 5,250		574.50	\$ 775,575
Mars Hill	767.25	1,035,788	416	\$ 2,483	44	87	258	\$ 5,500		767.25	\$ 1,035,788
Meredith	1,569.50	2,118,825	658	\$ 3,218	13	47	598	\$ 4,734	1,688.00	1,568.25	\$ 2,117,137
Methodist	1,036.00	1,398,600	525	\$ 2,638	90	124	311	\$ 7,000	13,501.00	1,026.00	\$ 1,385,099
Montreat	543.75	734,063	245	\$ 2,971	15	56	174	\$ 5,750	6,075.00	514.50	\$ 727,988
Mount Olive	2,365.25	3,193,088	1,949	\$ 1,587	581	549	819	\$ 4,500	100,989.50	2,290.00	\$ 3,092,099
NC Wesleyan	971.00	1,310,850	298	\$ 4,399	24	29	245	\$ 9,000		971.00	\$ 1,310,850
Peace	606.75	819,113	177	\$ 4,611	31	17	129	\$ 10,000	3,038.00	604.50	\$ 816,075
Pfeiffer	766.25	1,034,438	410	\$ 2,523	83	46	281	\$ 6,500		766.25	\$ 1,034,438
Queens	839.00	1,132,650	328	\$ 3,453	120	17	191	\$ 10,800		839.00	\$ 1,132,650
St. Andrews	254.50	343,575	93	\$ 3,680	7	2	84	\$ 7,000	1,350.00	253.50	\$ 342,225
St. Augustine's	598.50	807,975	399	\$ 2,025	49	110	240	\$ 6,000		598.50	\$ 807,975
Salem	490.50	662,175	113	\$ 5,860	6	5	102	\$ 9,000	1,350.00	489.50	\$ 660,825
Shaw	1,415.50	1,910,925	1,141	\$ 1,675	145	699	297	\$ 5,500		1,415.50	\$ 1,910,925
Wake Forest	1,099.00	1,483,650	411	\$ 3,610	2	40	369	\$ 4,000		1,099.00	\$ 1,483,650
Warren Wilson	144.75	195,413	69	\$ 2,832	5	8	56	\$ 5,550		144.75	\$ 195,413
Wingate	952.50	1,285,875	364	\$ 3,525	36	50	278	\$ 8,850	2,700.00	950.50	\$ 1,283,175
Private Sr. Total	32,051.25	\$ 43,269,196	15,708	\$ 2,741	2,637	3,983	9,061	\$ 10,800	\$ 211,024	31,870.75	\$ 43,058,173
Private Junior Institutions	Initial FTE	Initial Allocation	Number Awarded	Average Award	Under \$1,000	\$1,000-1,999	\$2,000-Over	Highest Award	Refunds	Net FTE	Net Expended
Louisburg	381.25	\$ 514,688	133	\$ 3,870	2	14	117	\$ 10,000	-	381.25	\$ 514,688.00
Private Jr. Total	381.25	\$ 514,688	133	\$ 3,870	2	14	117	\$ 10,000	\$ -	381.25	\$ 514,688.00
GRAND TOTAL	32,432.50	\$ 43,783,884	15,841	\$ 2,751	2,639	3,997	9,178	\$ 10,800	\$ 211,024	32,252.00	\$ 43,572,861

TABLE 2
STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)
MADE TO NEEDY UNDERGRADUATE NORTH CAROLINA STUDENTS
ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES
2008-2009

Private Senior Institutions	RACE						SEX		TOTAL RECIPIENTS
	Caucasian	African American	Native American	Asian	Latino	OTHER	Male	Female	
Barton College	262	110	2	1	0	33	120	288	408
Belmont Abbey College	305	232	4	6	12	2	138	423	561
Bennett College for Women	0	96	0	0	0	0	0	96	96
Brevard College	157	18	0	2	3	2	92	90	182
Cabarrus College of Health Sciences	171	14	0	5	3	2	24	171	195
Campbell University	895	275	14	40	55	79	532	826	1,358
Catawba College	295	77	4	2	4	3	204	181	385
Chowan University	64	103	2	1	4	4	98	80	178
Davidson College	76	15	0	7	7	3	61	47	108
Duke University	159	45	2	96	19	10	129	202	331
Elon College	226	57	1	7	6	20	121	196	317
Gardner-Webb University	414	160	3	5	12	35	171	458	629
Greensboro College	158	62	3	2	3	17	128	117	245
Guilford College	304	148	18	29	7	28	214	320	534
High Point University	307	69		12	16	17	128	293	421
Johnson & Wales University	238	214	6	12	21	118	270	339	609
JC Smith University	2	325	0	0	0	0	118	209	327
Lees-McRae College	220	22	0	2	8	20	77	195	272
Lenoir-Rhyne College	414	74	2	23	10	14	168	369	537
Livingstone College	1	413	0	0	0	6	243	176	419
Mars Hill College	317	77	6	6	2	8	195	221	416
Meredith College	456	116	2	21	19	44	0	658	658
Methodist University	119	53	3	1	8	341	253	272	525
Montreat College	173	45	3	1	6	17	92	153	245
Mount Olive College	879	822	11	4	39	194	481	1468	1,949
NC Wesleyan College	71	170	7	1	7	42	161	137	298
Peace College	80	69	5	2	11	10	0	177	177
Pfeiffer University	278	100	3	6	8	15	162	248	410
Queens University of Charlotte	186	87	2	8	15	30	56	272	328
St. Andrews Presbyterian College	69	20	2	0	2	0	41	52	93
St. Augustine's College	0	399	0	0	0	0	196	203	399
Salem College	81	21	1	0	4	6	0	113	113
Shaw University	13	1003	0	0	3	122	329	812	1,141
Wake Forest University	291	67	4	29	14	6	196	215	411
Warren Wilson College	53	2	1	3	1	9	19	50	69
Wingate University	245	71	4	15	14	15	168	196	364
Private Sr. Total	7,979	5,651	115	349	343	1,272	5,385	10,323	15,708

**Private Junior
Institutions**

Louisburg College	41	86	0	0	3	3	89	44	133
Private Jr. Total	41	86	0	0	3	3	89	44	133

GRAND TOTAL	8,020	5,737	115	349	346	1,275	5,474	10,367	15,841
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**Table 3. State Contractual Scholarship Fund (SCSF)
Fall 2007 Full-Time Equivalent (FTE), Awards, and
Total Allocations Made to All North Carolina
Private Colleges and Universities in 2008-09**

Institution	NC Undergraduate Fall 2008 FTE	Number of Awards 2008-09	Total Allocation For 2008-09
Private Senior Institutions			
Barton College	744.25	408	\$ 1,004,738
Belmont Abbey College	891.00	561	\$ 1,202,850
Bennett College for Women	169.00	96	\$ 228,150
Brevard College	316.50	182	\$ 427,275
Cabarrus College of Health Sciences	249.25	195	\$ 336,488
Campbell University	3,014.25	1,358	\$ 4,069,237
Catawba College	858.25	385	\$ 1,158,638
Chowan University	409.50	178	\$ 552,825
Davidson College	330.00	108	\$ 445,500
Duke University	861.00	331	\$ 1,162,350
Elon College	1,311.50	317	\$ 1,770,525
Gardner-Webb University	1,798.75	629	\$ 2,428,310
Greensboro College	714.25	245	\$ 964,238
Guilford College	1,275.50	534	\$ 1,720,573
High Point University	1,319.25	421	\$ 1,780,988
Johnson & Wales University	782.25	609	\$ 1,056,038
JC Smith University	352.75	327	\$ 476,213
Lees-McRae College	577.25	272	\$ 779,288
Lenoir-Rhyne College	1,023.75	537	\$ 1,382,062
Livingstone College	574.50	419	\$ 775,575
Mars Hill College	767.25	416	\$ 1,035,788
Meredith College	1,568.25	658	\$ 2,117,137
Methodist University	1,026.00	525	\$ 1,385,099
Montreat College	514.50	245	\$ 727,988
Mount Olive College	2,290.00	1,949	\$ 3,092,099
NC Wesleyan College	971.00	298	\$ 1,310,850
Peace College	604.50	177	\$ 816,075
Pfeiffer University	766.25	410	\$ 1,034,438
Queens University of Charlotte	839.00	328	\$ 1,132,650
St. Andrews Presbyterian College	253.50	93	\$ 342,225
St. Augustine's College	598.50	399	\$ 807,975
Salem College	489.50	113	\$ 660,825
Shaw University	1,415.50	1,141	\$ 1,910,925
Wake Forest University	1,099.00	411	\$ 1,483,650
Warren Wilson College	144.75	69	\$ 195,413
Wingate University	950.50	364	\$ 1,283,175
Private Sr. Total	31,870.75	15,708	\$43,058,173

Private Junior Institutions

Louisburg College	381.25	133	\$ 514,688
Private Jr. Total	381.25	133	\$ 514,688

GRAND TOTAL	32,252.00	15,841	\$ 43,572,861
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NOTE: The allocations shown above were made under the State Contractual Scholarship Fund (SCSF) program to North Carolina resident undergraduate students attending private colleges and universities in North Carolina. For 2008-09, the allocation made to each institution was determined by multiplying the number of full-time equivalent North Carolina resident undergraduates enrolled by \$1,350. The funds so allocated were then granted by the institutions to their North Carolina undergraduate students on the basis of financial need. The General Assembly appropriated \$44,058,375 for the SCSF program for the 2008-09 academic year. The North Carolina State Education Assistance Authority has administered the SCSF program since July 1993.

TABLE 4

STATE CONTRACTUAL SCHOLARSHIP FUNDS (SCSF)

MADE TO NC UNDERGRADUATE STUDENTS WITH FINANCIAL NEED

ENROLLED IN PRIVATE COLLEGES AND UNIVERSITIES WITH OFF-CAMPUS SITES

2008-2009

Private Senior Institutions	Initial		Initial Allocation	Number Awarded	Average		Under \$1,000	\$1,000- 1,999		\$2,000- Over		Highest Award		Refunds		Net FTE		Net Expended	
	FTE				Award														
Campbell	3,019.00		4,075,650	1,358	\$ 3,398	\$	182	344	832	\$ 7,600		6,413.00		3,014.25	\$	4,069,237			
Chowan	410.25		553,838	178	\$ 3,106	\$	18	39	121	\$ 9,255		1,013.00		409.50	\$	552,825			
Gardner-Webb	1,814.00		2,448,900	629	\$ 3,861	\$	181	42	406	\$ 10,750		20,590.00		1,798.75	\$	2,428,310			
Greensboro	714.25		964,238	245	\$ 3,936	\$	25	42	178	\$ 10,044				714.25	\$	964,238			
High Point	1,319.25		1,780,988	421	\$ 4,230	\$	45	17	359	\$ 9,544				1,319.25	\$	1,780,988			
Lees-McRae	577.25		779,288	272	\$ 2,865	\$	3	41	228	\$ 6,000				577.25	\$	779,288			
Mars Hill	767.25		1,035,788	416	\$ 2,483	\$	44	87	258	\$ 5,500				767.25	\$	1,035,788			
Montreat	543.75		734,063	245	\$ 2,971	\$	15	56	174	\$ 5,750		6,075.00		514.50	\$	727,988			
Mount Olive	2,365.25		3,193,088	1,949	\$ 1,587	\$	581	549	819	\$ 4,500		100,989.50		2,290.00	\$	3,092,099			
NC Wesleyan	971.00		1,310,850	298	\$ 4,399	\$	24	29	245	\$ 9,000				971.00	\$	1,310,850			
Pfeiffer	766.25		1,034,438	410	\$ 2,523	\$	83	46	281	\$ 6,500				766.25	\$	1,034,438			
St. Andrews	254.50		343,575	93	\$ 3,680	\$	7	2	84	\$ 7,000		1,350.00		253.50	\$	342,225			
St. Augustine's	598.50		807,975	399	\$ 2,025	\$	49	110	240	\$ 6,000				598.50	\$	807,975			
Shaw	1,415.50		1,910,925	1,141	\$ 1,675	\$	145	699	297	\$ 5,500				1,415.50	\$	1,910,925			
Wingate	952.50		1,285,875	364	\$ 3,525	\$	36	50	278	\$ 8,850		2,700.00		950.50	\$	1,283,175			
Private Sr. Total	16,488.50	\$ 22,259,479	8,418	\$ 2,628	\$ 1,438	2,153	4,800	\$ 10,750	\$ 139,131	16,360.25	\$	22,120,349							

**Table 5. FULL-TIME EQUIVALENT (FTE) and AWARD PAYMENT CHART FOR
PRIVATE INSTITUTIONS WITH OFF-CAMPUS INSTRUCTION
PRESENTED BY-SITE
2008-2009**

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2008	Fall 2008 Dollars Awarded	No. of Students Awarded Spring 2009	Spring 2009 Dollars Awarded	No. of Students Awarded Summer 2009	Summer 2009 Dollars Awarded	Unduplicated No. of Students Awarded 2008-09	Total SCSF \$ Awarded at Off-Campus Sites 2008-09
Campbell University	Fort Bragg/Pope AFB	397.75	3,019.00	50	\$ 26,675	63	\$ 37,950	1	\$ 4,350	73	\$ 68,975
	RTP Center	193.75		56	31,775	59	32,925	2	5,950	71	70,650
	Camp Lejeune	229.75		34	20,157	47	29,525	1	3,000	59	52,682
	New River										
	TOTALS	821.25	3,019.00	140	\$ 78,607	169	\$ 100,400	4	\$ 13,300	203	\$ 192,307
Chowan University	Halifax CC	23.25	410.25	0		0		0	-	0	0
	TOTALS	23.25	410.25	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Gardner-Webb University	Anson Center	15.50	1,814.00	11	\$ 1,100	10	\$ 1,000	0	\$ -	11	\$ 2,100
	Brunswick	14.25		3	300	2	200	0	-	3	500
	Buncombe	5.25		0		0		0		0	-
	Burke Center	48.75		16	1,600	7	652	0	-	16	2,252
	Catawba Center	55.25		8	800	7	700	0	-	8	1,500
	Hickory										
	Charlotte Center	54.00		10	1,000	7	659	0	-	10	1,659
	Charlotte										
	Forsyth Center	109.50		11	1,100	8	800	0	-	11	1,900
	Winston-Salem										
	Gaston Center	91.00		21	2,100	16	1,600	0	-	21	3,700
	Dallas										
	Iredell Center	161.50		20	2,000	18	1,800	0	-	21	3,800
	Statesville										
	Isothermal CC	22.00		0		0		0	-	0	-
	Spindale										
Mayland Center	Mayland Center	20.50		7	700	6	600	0	-	7	1,300
	Spruce Pine										
	McDowell CC	10.50		2	200	1	100	0	-	2	300
	TOTALS	10.50	200	2	200	1	100	0	-	2	300

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2008	Fall 2008 Dollars Awarded	No. of Students Awarded Spring 2009	Spring 2009 Dollars Awarded	No. of Students Awarded Summer 2009	Summer 2009 Dollars Awarded	Unduplicated No. of Students Awarded 2008-09	Total SCSF \$ Awarded at Off-Campus Sites 2008-09
Gardner-Webb University	Montgomery CC	34.50	1,814.00	10	\$ 1,000	5	\$ 500	0	\$ -	10	1,500
	Troy										
	Richmond CC	23.00		13	1,300	10	1,000	0	-	13	2,300
	Hamlet										
	Surry CC	65.75		13	1,300	9	900	0	-	13	2,200
Greensboro College	Dobson										
	Wilkes CC	37.25		8	800	60	600	0	-	8	1,400
	Wilkesboro										
	TOTALS	768.50	1,814.00	153	\$ 15,300	166	\$ 11,111	0	\$ -	154	\$ 25,411
	Rockingham	27.00	714.25	1	\$ 250	1	\$ 250	0	\$ -	1	\$ 500
High Point University	Rockingham										
	TOTALS	27.00	714.25	1	\$ 250	1	\$ 250	0	\$ -	1	\$ 500
	Madison Park	51.75	1,319.25	0		0		0		0	
	Winston-Salem										
	TOTALS	51.75	1,319.25	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Lees-McRae College	Catawba Valley CC	12.00	577.25	4	\$ 4,750	4	\$ 4,750	0	\$ -	4	\$ 9,500
	Hickory										
	Mayland	74.00		22	26,500	22	26,500	0	\$ -	22	53,000
	Spruce Pine										
	TOTALS	72.25		32	40,500	30	37,000	0	\$ -	32	77,500
Mars Hill College	Dobson										
	Western Piedmont CC	75.00		30	37,500	27	28,705	0	-	39	66,205
	Morganton										
	TOTALS	233.25	577.25	88	\$ 109,250	83	\$ 96,955	0	\$ -	97	\$ 206,205
	Glen Raven Mills	18.25	767.25	0		4	\$ 1,000	0		4	\$ 1,000
Mars Hill College	Burnsville										
	Hendersonville	28.25		1	750	2	500	0		3	1,250
	Hendersonville										
	Waynesville	11.50		0		3	750	0		3	750
	Clyde										
Mars Hill College	TC Robertson HS	75.50		1	1,750	8	2,000	0		9	3,750
	Asheville										
	McDowell HS	13.25		0		3	750	0		3	750
	Marion										
	TOTALS	146.75	767.25	2	\$ 2,500.00	20	\$ 5,000.00	0	\$ -	22	\$ 7,500

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2008	Fall 2008 Dollars Awarded	No. of Students Awarded Spring 2009	Spring 2009 Dollars Awarded	No. of Students Awarded Summer 2009	Summer 2009 Dollars Awarded	Unduplicated No. of Students Awarded 2008-09	Total SCSF \$ Awarded at Off-Campus Sites 2008-09
Montreat College	Asheville Site	85.50	543.75	11	\$ 12,550	7	\$ 8,350	0		11	\$ 20,900
	Charlotte Site	211.50		38	38,800	29	29,916	0		38	68,716
	Cherokee	4.00		0		0		0		0	-
	TOTALS	301.00	543.75	49	\$ 51,350.00	36	\$ 38,266.00	0	\$ -	49	\$ 89,616
Mt. Olive College	New Bern Ctr.	239.00	2,365.25	149	\$ 115,820	148	\$ 101,305	2	\$ 750	189	\$ 217,875
	Seymour Johnson	241.50		19	11,439	18	8,299	7	2,250	27	21,988
	Triangle Campus	331.75		232	230,431	200	169,003	5	1,244	300	400,678
	Durham										
	Washington	268.00		224	202,868	245	182,107	0		313	384,975
	Wilmington Ctr.	233.00		176	170,926	194	181,066	29	15,860	239	367,852
NC Wesleyan College	TOTALS	1313.25	2,365.25	800	\$ 731,484	805	\$ 641,780.00	43	\$ 20,104.00	1068	\$ 1,393,368
	Advantage Site	254.25	971.00	0		0		0		0	\$ -
	Raleigh										
	Goldsboro/SJAFB	171.25		1	750	1	750	0		1	1,500
Pfeiffer University	TOTALS	425.50	971.00	1	\$ 750	1	\$ 750	0	\$ -	1	\$ 1,500
	Charlotte Site	236.75	766.25	64	\$ 24,179	79	\$ 41,328	11	\$ 16,795	95	\$ 82,302
	Charlotte										
Saint Augustine College	TOTALS	236.75	766.25	64	\$ 24,179	79	\$ 41,328	11	\$ 16,795	95	\$ 82,302
	Henderson Site	15.00	598.50	6	\$ 6,700	5	\$ 5,750	0		7	\$ 12,450
	Henderson										
	TOTALS	15.00	598.50	6	\$ 6,700	5	\$ 5,750	0	\$ -	7	\$ 12,450

Institution	Site of Instruction	In-State FTE Enrollment At Site	Institution's Total In-State FTE Enrollment	No. of Students Awarded Fall 2008	Fall 2008 Dollars Awarded	No. of Students Awarded Spring 2009	Spring 2009 Dollars Awarded	No. of Students Awarded Summer 2009	Summer 2009 Dollars Awarded	Unduplicated No. of Students Awarded 2008-09	Total SCSF \$ Awarded at Off-Campus Sites 2008-09
St. Andrews Presby. College	Sandhills CC	46.25	254.50	7	\$ 550	3	\$ 150	0		7	\$ 700
	TOTALS	46.25	254.50	7	\$ 550	3	\$ 150	0	\$ -	7	\$ 700
Shaw University	Ahoskie Cape	87.25	1,415.50	60	\$ 45,467	63	\$ 50,260	1	\$ 782.00	67	\$ 96,509
	Asheville Cape	30.50		26	20,123	24	19,247	0		29	39,370
	Bertie Cape	2.00		0		0		0		0	
	Durham Cape	107.75		92	71,180	82	65,107	1	340	94	136,627
	Fayetteville Cape	50.75		37	28,750	37	29,500	1	682	39	58,932
	Harnett Cape	15.00		0		0		0		0	-
	High Point Cape	53.75		35	27,016	33	25,750	0		36	52,766
	Kannapolis Cape	35.00		24	17,500	24	18,725	0		26	36,225
	Rocky Mount Cape	134.75		115	89,436	107	83,896	1	682	122	174,014
	Wilmington Cape	46.75		36	27,500	39	31,975	3	1,790	44	61,265
	Women's Cape	36.75		0		0		0		0	-
	TOTALS	600.25	1,415.50	425	\$ 326,972	409	\$ 324,460	7	\$ 4,276.00	457	\$ 655,708
	Matthews Center	66.25	952.50	0	\$ -	0	\$ -	0	\$ -	0	\$ -
	TOTALS	66.25	952.50	0	\$ -	0	\$ -	0	\$ -	0	\$ -
Wingate University											
GRAND TOTALS		5,076.00	16,488.50	1,736	\$ 1,347,892	1,777	\$ 1,266,200	65	\$ 54,475	2,161	\$ 2,668,567

STATE CONTRACTUAL SCHOLARSHIP FUND

Authorized Officials for 2008-09

<u>School and Address</u>	<u>SCSF Official</u>
Barton College PO Box 5000 Wilson, NC 27893	Ms. Shakeena White Director, Enrollment Management 252\399-6371 -- sewhite@barton.edu
Belmont Abbey College 100 Belmont-Mt Holly Road Belmont, NC 28012-1802	Ms. Julie Hodge Associate Director, Financial Aid 704\461-1620- juliehodge@bac.edu
Bennett College For Women 900 E Washington Street Greensboro, NC 27401-3239	Dr. John D. Jones Associate Provost 336\517-2147 - jdjones@bennett.edu
Brevard College 400 N Broad Street Brevard, NC 28712	Ms. Lisanne J. Masterson Director, Financial Aid 828\884-8287 -- lisanne@brevard.edu
Cabarrus College of Health Sciences 401 Medical Park Drive Concord, NC 28025	Ms. Valerie Richard Director of Financial Aid 704\403-3507 -- vrichard@northeastmedical.org
Campbell University PO Box 36 Buies Creek, NC 27506	Ms. Nancy Beasley Director, Financial Aid 910\893-1232 - beasley@mailcenter.campbell.edu 1-800-334-4111 ext 1232
Catawba College 2300 W Innes Street Salisbury, NC 28144-2488	Ms. Tracie T. Hummel Assoc. Director of Financial Aid 704\637-4416 -- thummel@catawba.edu
Chowan University 1 University Place Murfreesboro, NC 27855	Mr. Lloyd Lee Wilson Registrar 252-398-6246 -- wilsoi@chowam.edu
Davidson College PO Box 7157 Davidson, NC 28036-7157	Mr. David R. Gelinis Director of Financial Aid 704\894-2698 -- dagelinis@davidson.edu
Duke University 2106 Campus Drive, Box 90001 Durham, NC 27708-0001	Ms. Alison Rabil, Asst. Vice Provost & Director of Fin Aid 2122 Campus Drive, Box 90397 919\684-6225 -- alison.rabil@duke.edu
Elon University P.O. Box 398 Elon, NC 27244	Mr. Pat Murphy Director, Financial Planning - Campus Box 2725 336\278-7640/7637 -- murphyp@elon.edu
Gardner-Webb University PO Box 955 Boiling Springs, NC 28017	Ms. Debra Hintz Director of Financial Planning 704\406-4497 - dhintz@gardner-webb.edu
Greensboro College 815 W Market Street Greensboro, NC 27401-1875	Ms. Dawn Young Director, Financial Aid 336\272-7102 x 408 - dvanarsdale@gborocollege.edu

STATE CONTRACTUAL SCHOLARSHIP FUND
Authorized Officials for 2008-09

<u>School and Address</u>	<u>SCSF Official</u>
Guilford College 5800 W Friendly Avenue Greensboro, NC 27410	Ms. Brandi Wardell Financial Aid Counselor 336/316-2410 bwardell@guilford.edu
High Point University University Station, Montlieu Ave High Point, NC 27262-4221	Ms. Julie Setzer Director of Student Financial Planning 336/841-9128 -- jsetzer@highpoint.edu
Johnson C. Smith University 100 Beatties Ford Road Charlotte, NC 28216	Ms. Keisha Ramey Asst. Director, Financial Aid 704/330-1207 -- kramey@jcsu.edu
Johnson & Wales University 8 Abbott Park Providence, RI 02903	Ms. Sarah Bernier Grant & Scholarship Reg. Compl. Coordinator - P O Box 5956 401/598-1828 - sbernier@jwu.edu
Lees-McRae College PO Box 128 Banner Elk, NC 28604	Ms. Cathy Shell Director of Financial Aid 828/898-8740 -- shell@lmc.edu
Lenoir-Rhyne University Box 7227 Hickory, NC 28603	Mr. Eric Brandon Director of Enrollment services 828/328-7301 -- brandone@lr.edu
Livingstone College 701 W Monroe Street Salisbury, NC 28144	Ms. Tangar Young Assistant Director of Financial Aid 704/216-6372 - tyoung@livingstone.edu
Louisburg College 501 N Main Street Louisburg, NC 27549	Ms. Leah Hill Financial Aid Office 919/497-3203 - lhill@louisburg.edu
Mars Hill College PO Box 370 Mars Hill, NC 28754	Ms. Amanda Willis Director, Financial Aid 828/689-1103 --awillis@mhc.edu
Meredith College 3800 Hillsborough Street Raleigh, NC 27607	Ms. Betty Harper Associate Director, Financial Assistance 919/760-2245 --harperb@meredith.edu
Methodist University 5400 Ramsey Street Fayetteville, NC 28311-1498	Ms. Patricia Douthit Associate Director, Financial Aid 910/630-7617 - douthit@methodist.edu
Montreat College PO Box 1267 Montreat, NC 28757	Ms. Beth Pocock Director, Financial Aid 828/669-8012, ext. 3717 -- bpocock@montreat.edu
Mount Olive College 634 Henderson Street Mount Olive, NC 28365	Ms. Katrina Lee Director, Financial Aid 919/658-7891 -- klee@moc.edu

STATE CONTRACTUAL SCHOLARSHIP FUND
Authorized Officials for 2008-09

<u>School and Address</u>	<u>SCSF Official</u>
NC Wesleyan College 3400 N. Wesleyan Blvd Rocky Mount, NC 27804	Ms. Deana Summerlin Director, Financial Aid 252-985-5293 - dsummerlin@ncwc.edu
Peace College 15 E Peace Street Raleigh, NC 27604-1194	Ms. Angela Kirkley Director, Financial Aid 919\508-2249 – akirkley@peace.edu
Pfeiffer University PO Box 960 Misenheimer, NC 28109	Ms. Amy Brown Director of Financial Aid 704\463-3046 – abrown@pfeiffer.edu
Queens University 1900 Selwyn Avenue Charlotte, NC 28274	Ms. Eileen Dills Director, Student Financial Aid Services 704\337-2367 - dillse@queens.edu
St. Andrews Presbyterian College 1700 Dogwood Mile Laurinburg, NC 28352	Ms. Kim Driggers Director, Financial Aid 910\277-5562 - driggers@sapc.edu
Saint Augustine's College 1315 Oakwood Avenue Raleigh, NC 27610-2298	Ms. Nadine Ford Director of Financial Aid 919\516-4131 - nford@st-aug.edu
Salem College Salem Station, PO Box 10548 Winston-Salem, NC 27108	Mr. Jerry Donna Director, Financial Aid 336\917-5577 - donna@salem.edu
Shaw University 118 E South Street Raleigh, NC 27601	Ms. Rochelle King Director of Financial Aid 919\546-8565 - rking@shawu.edu
Wake Forest University Box 7246 Reynolda Station Winston-Salem, NC 27109	Mr. William T. Wells Director, Student Financial Aid 336\758-5154 - wellswt@wfu.edu
Warren Wilson College PO Box 9000 Asheville, NC 28815-9000	Ms. Eleanor Will Asst. Director, Financial Aid 828\771-2082 - ewill@warren-wilson.edu
Wingate University PO Box 159 Wingate, NC 28174	Ms. Teresa Williams Director, Financial Planning - Campus Box 3001 704\233-8010 – tgwilliam@wingate.edu