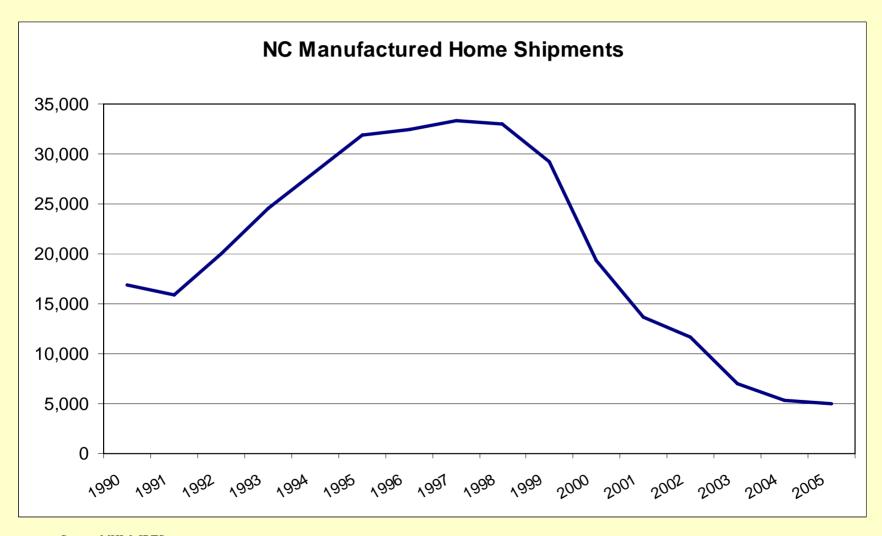


Number of Manufactured/Mobile Homes

- 2000 Census
 - North Carolina
 - 577,323 units
 - 16.4% of housing stock
 - United States manufactured homes account for 7.6% of housing
 - NC ranked 5th for percentage of housing stock

North Carolina Shipments



Source: MHI & IBTS

HUD v. Pre-HUD

Pre-HUD homes

- Mobile homes
- Built prior to June 15, 1976
- Life expectancy \approx 20 years (can vary greatly)

HUD Homes

- Manufactured homes
- Built after June 15, 1976
- Life expectancy > 30 years
- Larger and better built

Nuisance Structures

- Hard to Define
 - Habitable v. Uninhabitable
 - Abandoned v. Occupied
 - Used as Storage Building
 - Violating Local Ordinance
- Concerns
 - General Health and Safety
 - Playing in and around
 - Economic Development
 - Illegal Activities
 - Meth production

NC Nuisance Structure Estimate

- NCACC 40,000 Nuisance Structures
 - DPPEA supports this estimate
- DPPEA Estimate of Pre-HUD Stock
 - As many as 163,000 structures
 - Roughly 28 percent of all stock
 - Based on AHS and CHP research.

Supporting Data

- Onslow County > 1,000 nuisance units
- Rockingham County 450 to 500 units
 - 816 pre-HUD homes on tax records
- Brunswick County 873 requests
 - 697 structures removed as of March 2004

Clean-Up Programs

- Two Types
 - Landfill Based
 - Has limitations due to over road transport
 - On-Site Demolition
 - Generally more expensive
- Current Status of Programs
 - Only three permanent programs
 - Some pilot programs
 - There is more interest than activity







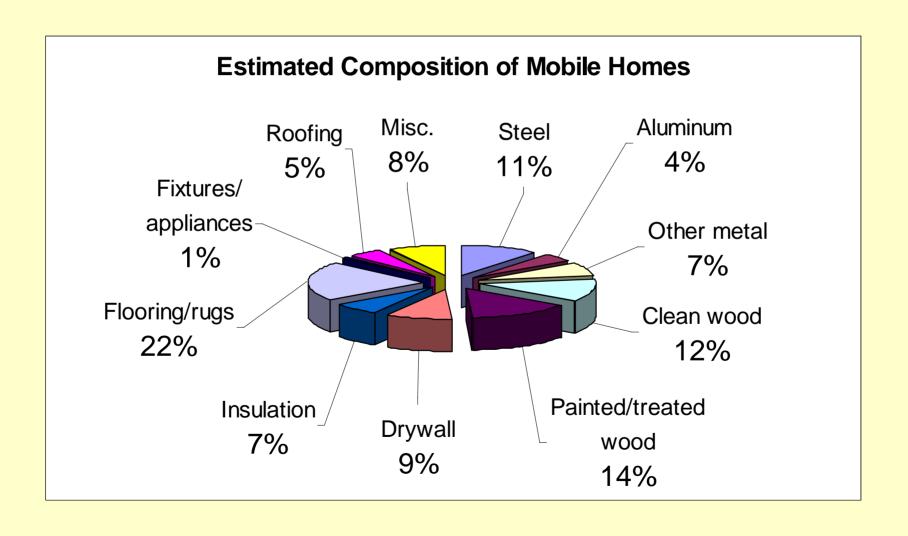




Mobile Home Composition

- Average weight of a single unit 6 tons
 - Newer data may raise this estimate
- Theoretical Recovery ≈ 52 %
- Economical Recovery ≈ 30 %
- Majority of recycling is from metals

Composition of a Mobile Home



Cost Per Unit

- Costs can vary greatly
 - Internalization of costs
 - Contracted v. public hauling
 - Tipping fees
 - Container rental
 - Transportation of structure
 - Site clean up septic, etc.
- Average cost per unit \$750 to \$1,500
 - Trending towards the higher side