



COUNTY OF DUPLIN

P.O. BOX 910 • 224 SEMINARY STREET

KENANSVILLE, NC 28349-0910 • TEL. 910-296-2100 • FAX 910-296-2107

October 14, 2011

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
NC General Assembly
16 W. Jones Street
Raleigh, NC 27601

FISCAL RESEARCH DIVISION
NC GENERAL ASSEMBLY RM 619
LEGISLATIVE OFFICE BUILDING
RALEIGH, NC 27603-5925

SUBJECT: Debt Issuance Reporting - Session Law 2011-291
FY 2010 DWSRF Water System Improvements
Water System Improvements
County Water District E
Duplin County Regional Water System

Oct 14

Dear Chairman:

In reference to the subject project, County Water District E (legally created water district governed by Duplin County Board of Commissioners) has received notification from the Public Water Supply Section, Division of Water Resources that our FY 2010 DWSRF application has been deemed eligible for \$1,161,000 to extend central water to many rural residents who presently depend on private wells for water service. This letter serves to notify you of the potential debt issuance of over \$1,000,000 for infrastructure improvements.

Please advise as I may provide any additional information for your review.

Sincerely,

DUPLIN COUNTY WATER DISTRICT E

Mike Aldridge
County Manager

cc: Fiscal Research Division
NC General Assembly
Suite 619 - Legislative Office Building
300 N. Salisbury Street
Raleigh, NC 27603-5925

Mr. Vance Holloman, Secretary
Local Government Commission
NC Department of State Treasurer
325 N. Salisbury Street
Raleigh, NC 27603-1385

Mr. David Giachini, P.E.
Public Water Supply Section
1634 Mail Service Center
Raleigh, NC 27699-1634



TOWN OF BEULAVILLE

PO BOX 130 • 111 W. QUINN STREET
BEULAVILLE, NC 28518-0130

Phone: 910-298-4647

Fax: 910-298-3481

October 11, 2011

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

AND

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Bldg.
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

FISCAL RESEARCH DIVISION
NC GENERAL ASSEMBLY RM 619
LEGISLATIVE OFFICE BUILDING
RALEIGH, NC 27603-5925

OCT 11

SUBJECT: Proposed Debt Issuance
USDA Utility Project
Town of Beulaville
Duplin County, NC

Dear Sir:

This letter is provided in accordance with the recent enactment of Session Law 2011-291 (House Bill 595) requiring reporting of certain debt issuances.

Please be advised that the Town of Beulaville has obtained a loan and grant commitment from USDA, Rural Development, in the amount of \$2,304,000 (loan) and \$2,295,000 (grant) for the construction of wastewater system improvements. As a condition of the USDA loan interim financing will be obtained through the sale of revenue bond anticipation notes with the assistance and approval of the local Government Commission. A formal application will be submitted to LGC following receipt of construction bids.

If you have any questions, please do not hesitate to call me.

Sincerely,

TOWN OF BEULAVILLE

Kenneth L. Smith
Mayor

cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385
Tyndall Lewis, McDavid Associates, Inc.
Connie Miller, USDA

October 11, 2011

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

AND

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Bldg.
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

FISCAL RESEARCH DIVISION
NC GENERAL ASSEMBLY RM 619
LEGISLATIVE OFFICE BUILDING
RALEIGH, NC 27603-5925

Oct 17,

SUBJECT: Proposed Debt Issuance
USDA Utility Project
Eastern Wayne Sanitary District
Wayne County, NC

Dear Sir:


This letter is provided in accordance with the recent enactment of Session Law 2011-291 (House Bill 595) requiring reporting of certain debt issuances.

Please be advised that Eastern Wayne Sanitary District has obtained a loan and grant commitment from USDA, Rural Development, in the amount of \$2,164,000 (loan) and \$1,811,000 (grant) for the construction of water systems improvements. As a condition of the USDA loan interim financing will be obtained through the sale of revenue bond anticipation notes with the assistance and approval of the local Government Commission. A formal application will be submitted to LGC following receipt of construction bids.

If you have any questions, please do not hesitate to call me.

Sincerely,

EASTERN WAYNE SANITARY DISTRICT



Steve Hamilton
District Manager

cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385
Tyndall Lewis, McDavid Associates, Inc.
Julia Johnson, USDA



FISCAL RESEARCH DIVISION
NC GENERAL ASSEMBLY RM 619
LEGISLATIVE OFFICE BUILDING
RALEIGH, NC 27603-5925

Oct 19,

HUNTON & WILLIAMS LLP
POST OFFICE BOX 109
RALEIGH, NORTH CAROLINA 27602

TEL 919 • 899 • 3000
FAX 919 • 833 • 6352

MARY NASH K. RUSHER
DIRECT DIAL: 919-899-3066
EMAIL: mnrusher@hunton.com

October 18, 2011

**NOTICE TO JOINT LEGISLATIVE COMMITTEE ON LOCAL GOVERNMENT OF
PROPOSED LOCAL GOVERNMENT FINANCING**

Joint Legislative Committee on Local Government
North Carolina General Assembly
16 West Jones Street
Raleigh, North Carolina 27601
Attention Committee Chairs; Committee Assistant

Fiscal Research Division
North Carolina General Assembly
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925
Attention: Interim Director

***The Caldwell County Industrial Facilities and Pollution Control Financing
Authority
Industrial Development Revenue Bonds, Series 2011
(Carolina Prime Pet Project)***

We are bond counsel for The Caldwell County Industrial Facilities and Pollution Control Financing Authority (the "Authority") in connection with the proposed issuance of its Industrial Development Revenue Bonds, Series 2011 (Carolina Prime Pet Project) (the "Bonds") in an aggregate amount not to exceed \$4,000,000. The proceeds of the Bonds will be loaned to V and K Brown Holdings, LLC, a North Carolina limited liability company, or an affiliated or related entity (the "Borrower"), for the purpose of providing all or part of the funds with which to pay the cost of the acquisition, renovation and equipping of an approximately 277,411 square foot facility for the manufacture of premium pet food products (collectively, the "Project"), on an approximately 27.55 acre site located at 2040 Morganton Boulevard, Lenoir, Caldwell County, North Carolina. The Project will be operated by Carolina Prime Pet, Inc., a North Carolina corporation.

The Bonds will be issued under Chapter 159C of the North Carolina General Statutes (the "Act") and a Bond Purchase and Loan Agreement among the Authority, the Borrower and Branch Banking and Trust Company, as Purchaser and as Escrow Agent (the "Agreement"). Under the Agreement, the proceeds of the Bonds will be loaned to the Borrower and the Borrower will promise to pay amounts sufficient to pay principal, premium, if any, and interest on the Bonds when due. The Bonds do not represent or constitute a debt or pledge of the faith and credit of the Authority, Caldwell County, the State of North Carolina, or any political subdivision thereof. Principal of and premium (if any) and interest on the Bonds are payable solely from the revenues received from the Borrower.



Joint Legislative Committee on Local Government

Fiscal Research Division

October 18, 2011

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This notice is provided pursuant to N.C. Gen. Stat. §120-157.2(a). The Authority expects that the North Carolina Local Government Commission (“LGC”) will consider the issuance of the Bonds for approval at the LGC’s meeting scheduled for December 6, 2011. We are delivering this notice on behalf of the Authority and the Borrower in accordance with directions provided by the LGC in Memorandum No. 2012-02 dated July 25, 2011.

Very truly yours,

A handwritten signature in cursive script that reads "Mary Nash K. Rusher".

Mary Nash K. Rusher, Esq.
Bond Counsel

cc: Vance Holloman, Secretary
Local Government Commission
NC Department of State Treasurer
325 N. Salisbury Street
Raleigh, NC 27603-1385