



Nash Health Care Systems

2460 Curtis Ellis Dr., Rocky Mount, NC 27804 • 252 962-8000 • Fax 252 962-8877

January 13, 2012

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Bldg.
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

Re: **Nash Health Care Systems Health Care Facilities Revenue Bonds,
Series 2012**

To Whom It May Concern:

Pursuant to NCGS §120-157.2, please be advised that Nash Health Care Systems intends to issue its Health Care Facilities Revenue Bonds, Series 2012 (the "Bonds") in an aggregate principal amount not to exceed \$70,000,000. The Bonds will be issued for the purpose of financing an expanded emergency department and an expanded and consolidated heart center at Nash General Hospital, the renovation of Nash General Hospital to accommodate a neonatal intensive care unit, the installation of fire protection improvements and the acquisition and installation of health care equipment or other routine capital expenditures to be owned or operated by Nash Health Care Systems. We currently intend to seek approval for the Bonds by the Local Government Commission at its meeting scheduled for March 6, 2012.

Very truly yours,

cc: Vance Holloman, Secretary
Local Government Commission
N. C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385



**NOTICE TO JOINT LEGISLATIVE COMMITTEE ON LOCAL GOVERNMENT
OF PROPOSED LOCAL GOVERNMENT FINANCING**

January 25 2012

Joint Legislative Committee on Local
Government
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chair
Committee Assistant

North Carolina Local Government Commission
325 North Salisbury Street
Raleigh, North Carolina 27603-1388
Attention: Secretary

Fiscal Research Division
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925

***\$3,700,000
General Obligation Sewer Bonds and
General Obligation Sewer Bond Anticipation Notes
of the Town of Goldston, North Carolina***

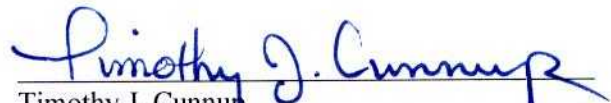
In accordance with N.C. Gen. Stat. §120-157.2(a) (the "*Statute*"), the Town of Goldston, North Carolina (the "*Town*") hereby notifies you of its intent to issue general obligation bonds in the amount of not to exceed \$3,700,000 to finance the costs of the acquisition and construction of sewer infrastructure in order to provide centralized sewer service within the Town, including construction of a pump station, extension of a force main to the City of Sanford and the acquisition and improvement of land and the acquisition of equipment, rights-of-way and easements, if necessary. In addition, the Town anticipates issuing bond anticipation notes in anticipation of the issuance of the bonds at the completion of construction.

The obligation of the Town to make payments of principal and interest on these bonds and the bond anticipation notes shall constitute a pledge of the faith and credit of the Town within the meaning of the Constitution. The voters of the Town approved the issuance of these bonds and the bond anticipation notes at a general obligation bond referendum held on June 22, 2010.

The Town expects that the North Carolina Local Government Commission (the "*Commission*") will consider for approval the Town's issuance of the bonds and the bond anticipation notes at the Commission's meeting scheduled for July 10, 2012.

TOWN OF GOLDSTON, NORTH CAROLINA

By:


Timothy J. Cunnup
Mayor

Town of Pinebluff
325 E. Baltimore Avenue
Pinebluff, NC 28373
*(910)281-3124 *** Fax (910)281-4366*

January 23, 2012

Joint Legislature Committee on Local
Government
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee
Assistant

North Carolina Local Government
Commission
325 North Salisbury Street
Raleigh North Carolina 27603-1388
Attention: Secretary

Fiscal Research Division
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925
Attention: Interim Director

North Carolina Department of State
Treasurer – State and Local
Government Finance Division
Attention: T. Vance Holloman
325 North Salisbury Street
Raleigh, North Carolina 27603-1388


Pinebluff Public Safety Building

In accordance with N. C. Gen. Stat.120-157.2(a) (the "Statute"), the Town of Pinebluff hereby notifies you of their intent to construct a Public Safety Building. This facility will house the Pinebluff Police and Fire Rescue Departments.

The Town has applied for a loan through USDA Rural Development for \$1,545,610. The loan will be secured by an installment purchase agreement and a deed of trust on the improved site. The Town will be using part of the general fund balance, taxes and General Fund Revenues to repay the loan.

In an effort to comply with the Statute's requirement that projects subject to the Statute be reported to the Committee Chairs and the Committee Assistant at least 45 days prior to presentation before the Commission, the Town is delivering this notice in accordance with Memorandum #2012-09 dated October 18, 2011 from the Department of State Treasurer to local government officials.

Town of Pinebluff

By: 
Earlene L. McLamb
Mayor
Town of Pinebluff