



Carolinan HealthCare System

*James E.S. Hynes
Chairman*

*Michael C. Tarwater, FACHE
Chief Executive Officer*

*Joseph G. Piemont
President & COO*

March 8, 2012

Joint Legislative Committee on Local Government
N.C. General Assembly
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chair and Committee Assistant

Fiscal Research Division
N.C. General Assembly
Legislative Office Building – Suite 619
300 North Salisbury Street
Raleigh, North Carolina 27603-5925

RE: Charlotte Mecklenburg Hospital Authority d/b/a Carolinas HealthCare
System 2012 Revenue and Refunding Bonds

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System ("CHS") hereby notifies you of its intent to issue Health Care Revenue and Refunding Revenue Bonds under North Carolina General Statute 131E-26(a) governing hospital authority borrowings. The Bonds will be issued to primarily refund outstanding bond series in the amount of \$120,720,000 but the Bonds will also include a small amount of new money debt, whose principal amount will not exceed \$50 million, that will be used to fund a very small portion of CHS capital plan expenditures (expansion,

CHS anticipates that the North Carolina Local Government Commission will consider approval of the issuance of this proposed debt at its meeting scheduled for April 3, 2012.

Highest regards,

A handwritten signature in black ink, appearing to read "R. Mark Keener". The signature is fluid and cursive, with a large, stylized "R" and a long, sweeping underline.

R. Mark Keener, CPA
Vice President, Treasurer
Carolinas HealthCare System

cc: Vance Holloman, Secretary, Local Government Commission

Martin ■ McGill

Fiscal Research Division
NC General Assembly
Suite 619
Legislative Office Building
300 N. Salisbury Street
Raleigh, NC 27603

March 13, 2012

Dear Director:

In compliance with General Statute 120-157.1 through 157.9, this letter serves as notice that the Town of Robbinsville will apply for Revenue Bond Anticipation Notes to be used for interim funding of a USDA loan. The funding is needed to construct a wastewater treatment plant. The loan amount and terms are expected to be \$1,665,000 for a one-year construction period with an estimated 3% to 4% interest charge. Other sources will be used to fund the entire cost of the project, as shown below:

USDA RUS Loan	\$ 1,665,000
USDA RUS Grant	\$ 3,000,000
Rural Business Enterprise Grant	\$ 150,000
Golden LEAF Grant	\$ 1,000,000
ARC Regional Commission Grant	\$ 300,000
Total Project Funding	\$ 6,115,000

The expected source of loan repayment will be user fees and the expected security of the loan will be the pledge of revenues. If you require any additional information about this proposed financing plan, you may contact me at 828-479-3250.

Sincerely,



Mandy Sharpe/sm
Town Clerk

Cc: Joint Legislative Committee
Vance Holloman



COUNTY OF CURRITUCK

BOARD OF COMMISSIONERS

John D. Rorer, Chairman
Marion J. Gilbert, Vice-Chair
O. Vance Aydlett
J. Owen Etheridge
S. Paul O'Neal
Paul R. Martin
H.M. "Butch" Petrey

County Manager's Office
153 Courthouse Road, Suite 204
Currituck, North Carolina 27929
Telephone (252) 232-2075 / Fax (252) 232-3551
State Courier # 10-69-17

DANIEL F. SCANLON II
County Manager
DONALD I. McREE, JR.
County Attorney
GWEN H. KEENE, CMC
Clerk to the Board

March 2, 2012

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
NC General Assembly
16 W Jones Street
Raleigh, NC 27601

AND

Fiscal Research Division
NC General Assembly
Suite 619
Legislative Office Building
300 N Salisbury Street
Raleigh, NC 27603-5925

To Whom It May Concern:

This letter is to notify you that the County of Currituck intends to request approval of debt in an amount not to exceed \$3,000,000 for design and construction of a regional sewer system that will be located in Moyock, NC. This project will connect the existing Newtown Road Sewer and the Moyock Commons Sewer systems as well as expand service to some unsewered areas in Moyock, NC. It is our desire to seek approval from the Local Government Commission on the May 1, 2012 agenda.

If you need any additional information on these debt requests, please contact Sandra Hill, Finance Director at 252-232-2381.

Sincerely,

Daniel F. Scanlon II
County Manager

CC: Vance Holloman



TOWN OF WINGATE

P.O. BOX 367
WINGATE, N.C. 28174

TELEPHONE: 704-233-4411
FAX: 704-233-4412

BILL BRASWELL, MAYOR

TOWN COMMISSIONERS
BARRY GREEN
GARY HAMILL
JOHN MANGUM
BRENT MOSER
BLAIR STEGALL

March 5, 2012

Joint Legislative Committee on Local Government
North Carolina General Assembly
Legislative Building
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee Assistant

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building - Suite 619
300 North Salisbury Street
Raleigh, NC 27603-5925

RE: Water Line Replacement Loan

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the Town of Wingate, North Carolina (the "Town") hereby notifies you of its intent to apply for an installment loan in the amount of \$1.2 million with an estimated interest rate of (4%) four percent. When the Town finances capital improvements, it will repay the debt within a period not to exceed the expected useful life of the project. The expected useful life of the new water lines is forty (40) years and the requested loan term is twenty (20) years.

The project consists of approximately 3,500 linear feet of 8-inch water line and 2,000 linear feet of 12-inch water line along Camden Street from the elevated tank to the north end of Camden Street including a connection to a new meter vault provided by Union County at Highway 74. The project is necessary to address serious defiance's in both capacity and fire protection. Due to the current size of the line fire flows are limited and with the replacement of this section of water line fire protection will be significantly increased infiltration/inflow problems that the Town's aging wastewater collection system is experiencing

The Town has adopted the NC State Treasurer's recommended policy regarding debt service. The Town strives to achieve and/or maintain debt limits in a moderate to average classification, with comparison to governments of similar size, operations, and community characteristics, with a primary focus on similarly rated and geographically close cities. The legal debt margin for Wingate is \$10,238,302. As of June 30, 2011, the Town had \$561,814 in non-general obligation,

\$0 in bonds authorized but un-issued and a pending loan approval from NCDENR in the amount of \$986,675.

The Town has adopted a schedule of fees and charges and other available funds which will provide adequate funds for proper operation, maintenance, and administration of the system and the repayment of all principal and interest on the debt. The Town anticipates that the North Carolina Local Government Commission will consider approval of the issuance of this proposed debt at its meeting on May 1, 2012.

TOWN OF WINGATE, NORTH CAROLINA

By: 
Karen M. Wingo, Finance Officer

Cc: Local Government Commission



Office of the City Manager

134 Rose Avenue, P. O. Box 1434, Henderson, NC 27536

Phone 252.430.5701 : Fax 252.492.7935 : E-mail rgriffin@ci.henderson.nc.us

www.ci.henderson.nc.us

February 20, 2012

Fiscal Research Division
NC General Assembly
Suite 619
Legislative Office Building
300 N. Salisbury Street
Raleigh, NC 27603-5925

Re: General Statute 120-157.1 to 157.9
Report on Proposed Debt Issuance

Fiscal Research Division:

The City of Henderson is in the process of applying for State Revolving Loan Funds through the NC Department of Environment and Natural Resources Infrastructure Finance Section for the purpose of replacement and rehabilitation of approximately 7,000 linear feet of sanitary sewer main and manholes. It is anticipated that debt service in the approximate amount of \$1,000,000 will be issued for this project with one half of that amount in the form of principal forgiveness, which will reduce the debt amount. The anticipated debt repayment term is 20 years. The debt will be repaid through sewer revenues of the City of Henderson.

Sincerely,

A. Ray Griffin, Jr.
City Manager

cc: Local Government Commission Deputy Treasurer Vance Holloman
City of Henderson Assistant City Manager Frank Frazier



Town of Columbia

"A Heart's Delight" founded in 1793

103 Main Street • P.O. Box 361
Columbia, NC 27925
252.796.2781 (P) • 252.796.0082 (F)

March 8, 2012

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

AND

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Bldg.
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

SUBJECT: Proposed Debt Issuance
 USDA Utility Project
 Town of Columbia
 Tyrrell County, NC

Dear Sirs:

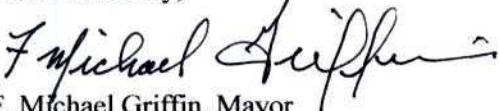
This letter is provided in accordance with the recent enactment of Session Law 2011-291 (House Bill 595) requiring reporting of certain debt issuances.

Please be advised that the Town of Columbia has obtained a loan and grant commitment from USDA, Rural Development, in the amount of \$2,200,000 (loan) and \$2,633,000 (grant) for the construction of wastewater system improvements. As a condition of the USDA loan interim financing will be obtained through the sale of revenue bond anticipation notes with the assistance and approval of the local Government Commission. A formal application will be submitted to LGC following receipt of construction bids.

Repayment of the debt will come from sewer fees and will be possible at current sewer rates.

If you have any questions, please do not hesitate to call me.

Yours Sincerely,


F. Michael Griffin, Mayor

cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385

Tyndall Lewis, McDavid Associates, Inc.

Elmer L. Langston, USDA



CITY OF MORGANTON NORTH CAROLINA

March 15, 2012

Joint Legislative Committee on Local Government

North Carolina General Assembly

Legislative Building

16 West Jones Street

Raleigh, North Carolina 27601

Attention: Committee Chairs Representative Carolyn Hewitt Justice and Senator Jim Davis and Committee Assistant

Fiscal Research Division

North Carolina General Assembly

Legislative Office Building

300 North Salisbury Street, Suite 619

Raleigh, North Carolina 27603-5925

Re: Financing of Water Plant Filter Media Upgrade Project by City of Morganton, North Carolina

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the City of Morganton, North Carolina (the "City") hereby notifies you of its intent to finance its Water Plant Filter Media Upgrade project pursuant to the installment purchase method permitted under G.S. 160A-20. The improvements are expected to cost about \$1,700,000. The financing for this project will be through BB&T for a 10 year term at a 2.08% fixed interest rate. The City of Morganton will pursue Local Government Commission approval for the financing of this project at the Commission's May meeting.

CITY OF MORGANTON, NORTH CAROLINA

By: Karen B. Duncan
Karen B. Duncan, CPA
Finance Director

Cc: Vance Holloman, Local Government Commission