

MOREHEAD CITY NORTH CAROLINA

GERALD A. JONES, JR., Mayor

DEMUS L. THOMPSON, *Mayor Pro Tem*
Council

GEORGE W. BALLOU
PAUL W. CORDOVA
DAVID HORTON
JOHN F. NELSON

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Morehead City, North Carolina 28557-4234
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R. RANDY MARTIN
City Manager

October 11, 2011

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

AND

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Bldg.
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

FISCAL RESEARCH DIVISION
N.C. GENERAL ASSEMBLY RM 619
LEGISLATIVE OFFICE BUILDING
RALEIGH, NC 27603-5925

Oct 13/2011

SUBJECT: Proposed Debt Issuance
USDA Utility Project
Town of Morehead City
Carteret County, NC

Dear Sir:

This letter is provided in accordance with the recent enactment of Session Law 2011-291 (House Bill 595) requiring reporting of certain debt issuances.

Please be advised that the Town of Morehead City has obtained a loan and grant commitment from USDA, Rural Development, in the amount of \$4,932,000 (loan) and \$4,869,000 (grant) for the construction of water systems improvements. As a condition of the USDA loan interim financing will be obtained through the sale of revenue bond anticipation notes with the assistance and approval of the local Government Commission. A formal application will be submitted to LGC following receipt of construction bids.

If you have any questions, please do not hesitate to call me.

Sincerely,

TOWN OF MOREHEAD CITY

R. Randy Martin
City Manager

cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385
Tyndall Lewis, McDavid Associates, Inc.
Connie Miller, USDA

cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385
Tyndall Lewis, McDavid Associates, Inc.
Ronnie Pope, USDA



Town of Columbia

"A Heart's Delight" founded in 1793

103 Main Street • P.O. Box 361
Columbia, NC 27925
252.796.2781 (P) • 252.796.0082 (F)

October 11, 2011

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

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RALEIGH NC 27603-5925

Oct. 13 2011

SUBJECT: Proposed Debt Issuance
USDA Utility Project
Town of Columbia
Tyrrell County, NC

Dear Sir:

This letter is provided in accordance with the recent enactment of Session Law 2011-291 (House Bill 595) requiring reporting of certain debt issuances.

Please be advised that the Town of Columbia has obtained a loan and grant commitment from USDA, Rural Development, in the amount of \$2,200,000 (loan) and \$2,633,000 (grant) for the construction of wastewater system improvements. As a condition of the USDA loan interim financing will be obtained through the sale of revenue bond anticipation notes with the assistance and approval of the local Government Commission. A formal application will be submitted to LGC following receipt of construction bids.

If you have any questions, please do not hesitate to call me.

Sincerely,


F. Michael Griffin, Mayor



SOUTHEASTERN WAYNE SANITARY DISTRICT

P.O. Box 1583
Goldsboro, N.C. 27533
(919) 731-2310

October 11, 2011

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

AND

Fiscal Research Division
N.C. General Assembly
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Raleigh, North Carolina 27603-5925

**FISCAL RESEARCH DIVISION
NC GENERAL ASSEMBLY RM 619
LEGISLATIVE OFFICE BUILDING
RALEIGH, NC 27603-5925**

Oct 13 2011

SUBJECT: Proposed Debt Issuance
USDA Utility Project
Southeastern Wayne Sanitary District
Wayne County, NC

Dear Sir:

This letter is provided in accordance with the recent enactment of Session Law 2011-291 (House Bill 595) requiring reporting of certain debt issuances.

Please be advised that Southeastern Wayne Sanitary District has obtained a loan and grant commitment from USDA, Rural Development, in the amount of \$3,529,000 (loan) and \$2,971,000 (grant) for the construction of water systems improvements. As a condition of the USDA loan interim financing will be obtained through the sale of revenue bond anticipation notes with the assistance and approval of the local Government Commission. A formal application will be submitted to LGC following receipt of construction bids.

If you have any questions, please do not hesitate to call me.

Sincerely,

SOUTHEASTERN WAYNE SANITARY DISTRICT

Steve Hamilton
District Manager

cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385
Tyndall Lewis, McDavid Associates, Inc.
Julia Johnson, USDA