



## *Office of the City Manager*

*134 Rose Avenue, P. O. Box 1434, Henderson, NC 27536*

*Phone 252.430.5701 : Fax 252.492.7935 : E-mail [rgriffin@ci.henderson.nc.us](mailto:rgriffin@ci.henderson.nc.us)*

*[www.ci.henderson.nc.us](http://www.ci.henderson.nc.us)*

18 June 2012

Fiscal Research Division  
NC General Assembly  
Suite 619  
Legislative Office Building  
300 N. Salisbury Street  
Raleigh, NC 27603-5925

Re: General Statute 120-157.1 to 157.9  
Report on Proposed Debt Issuance

Fiscal Research Division:

The City of Henderson has applied for State Revolving Loan Funds through the NC Department of Environment and Natural Resources Infrastructure Finance Section for the purpose of replacement and updating major components of the Henderson Water Reclamation Facility. It is anticipated that debt service in the approximate amount of \$16,615,000 will be issued for this project with one million in the form of principal forgiveness, which will reduce the debt amount. The anticipated debt repayment term is 20 years. The debt will be repaid through sewer revenues of the City of Henderson. These improvements will increase operational efficiencies at the plant as well as the reliability of the treatment facility.

The City has also applied for State Revolving Loan Funds for improvements to the Sandy Creek Pump Station. These improvements will provide a more reliable pumping system in replacement of equipment and components that have exceeded their useful life resulting in lower pumping capacity and potentially sewer overflow. The estimated cost of the project is \$1.8 million, with half of that amount in the form of principal forgiveness. The debt repayment and funds to repay the debt are the same as the above project.

Sincerely,

A handwritten signature in black ink, appearing to read "A. Ray Griffin, Jr.", is written over a horizontal line.

A. Ray Griffin, Jr.  
City Manager

cc: Local Government Commission Deputy Treasurer Vance Holloman  
City of Henderson Assistant City Manager Frank Frazier



## City of Eden

P. O. Box 70  
Eden, NC 27289  
(336) 623-2110  
(336) 623-4041



June 18, 2012

Joint Legislative Committee on Local Government  
Committee Chair and Committee Assistant  
NC General Assembly  
16 W Jones Street  
Raleigh, NC 27601

AND

Fiscal Research Division  
NC General Assembly  
Suite 619  
Legislative Office Building  
300 North Salisbury Street  
Raleigh, NC 27603-5925

To Whom It May Concern:

This letter is to notify you that the City of Eden, in Rockingham County, intends to request approval of debt in an amount not to exceed \$3,100,000 to rehabilitate existing sewer lines in the Eden Tanyard Branch Outfall Rehabilitation project. These are ongoing projects designed to replace failing sewer lines and to reduce Inflow and Infiltration in our collection system. It is our desire to seek approval from the Local Government Commission on the first available agenda.

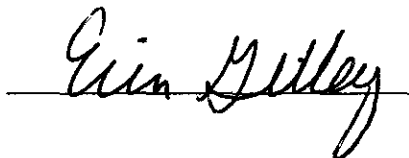
These projects will be financed with funding of a low interest loan with principal forgiveness provided through Construction Grant and Loans. Repayment of the loan will be through revenue from the operation of the City owned water and sewer utilities. The City has programmed Water and Sewer Rate increases scheduled for 1/1/2013, 1/1/2014, and 7/1/2014. Our City Council has pledged by resolution to support the repayment of the loan by water/sewer billing rate revenue.

If you need any additional information on these debt requests, please contact Tammie McMicheal, Finance Director at 336-623-2110 option 1.

Sincerely,

  
Brad Corcoran,  
City Manager

Reviewed by City Attorney, Erin Gilley



CC: Vance Holloman



## City of Eden

P. O. Box 70  
Eden, NC 27289  
(336) 623-2110  
(336) 623-4041



June 17, 2012

Joint Legislative Committee on Local Government  
Committee Chair and Committee Assistant  
NC General Assembly  
16 W Jones Street  
Raleigh, NC 27601

AND

Fiscal Research Division  
NC General Assembly  
Suite 619  
Legislative Office Building  
300 North Salisbury Street  
Raleigh, NC 27603-5925

To Whom It May Concern:

This letter is to notify you that the City of Eden, in Rockingham County, intends to request approval of debt in an amount not to exceed \$2,600,000 to rehabilitate existing sewer lines in the Kuder Street East Sanitary Sewer Rehabilitation project. These are ongoing projects designed to replace failing sewer lines and to reduce Inflow and Infiltration in our collection system. It is our desire to seek approval from the Local Government Commission on the first available agenda.

These projects will be financed with funding of a low interest loan with principal forgiveness provided through Construction Grant and Loans. Repayment of the loan will be through revenue from the operation of the City owned water and sewer utilities. The City has programmed Water and Sewer Rate increases scheduled for 1/1/2013, 1/1/2014, and 7/1/2014. Our City Council has pledged by resolution to support the repayment of the loan by water/sewer billing rate revenue.

If you need any additional information on these debt requests, please contact Tammie McMichael, Finance Director at 336-623-2110 option 1.

Sincerely,



Brad Corcoran,  
City Manager

Reviewed by City Attorney, Erin Gilley



CC: Vance Holloman

# City of Lumberton

Office Of  
The City Manager

June 19, 2012

Fiscal Research Division  
NC General Assembly  
Legislative Office Bldg, Suite 619  
300 N Salisbury Street  
Raleigh NC 27603-5925

Re: Session Law 2011-291  
City of Lumberton  
Tanglewood Area Sewer Rehab  
TWC No. 2799-AY  
CS370455-02

To Whom It May Concern:

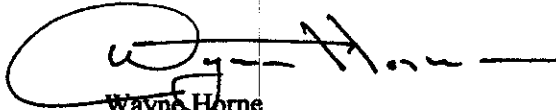
This letter is intended to satisfy Session Law 2011-291. The City of Lumberton is moving forward with the construction of above listed project with an approximate cost of \$1,881,759. The project is being funded by CWSRF and will be submitted for Local Government Commission approval. The Project consists of the following major items:

1. Installation of approximately 1,500 linear feet of 18-inch sanitary sewer to replace existing sanitary sewer.
2. Trenchless rehabilitation of approximately 21,500 linear feet of 6, 8, 10, 12, 18 and 24-inch sanitary sewer.
3. Replacement of 25 sanitary sewer manholes.
4. Rehabilitation of approximately 80 sanitary sewer manholes.
5. Replacement of approximately 300 sanitary sewer service connections from new and/or rehabilitated main to the public right-of-way

If you have questions or comments, please contact me or our Engineer, John C. Grey with The Wooten Company by phone at 336-626-5322 or email at [jgrey@thewootencompany.com](mailto:jgrey@thewootencompany.com).

Sincerely,

CITY OF LUMBERTON

  
Wayne Horne  
Manager

JCG/aik

cc: John Grey, The Wooten Company  
Vance Holloman, LGC

# City of Lumberton

Office Of  
The City Manager

June 19, 2012

Fiscal Research Division  
NC General Assembly  
Legislative Office Bldg, Suite 619  
300 N Salisbury Street  
Raleigh NC 27603-5925

Re: Session Law 2011-291  
City of Lumberton  
Phase 3 Sewer Separation and West Lumberton Sewer  
CWSRF Project No.: CS370455-03  
TWC No. 2799-AK

To Whom It May Concern:

This letter is intended to satisfy Session Law 2011-291. The City of Lumberton is moving forward with the construction of above listed project with an approximate cost of \$2,524,000. This project is the third and final phase of an ongoing project to separate the City's stormwater and sanitary sewer collection system. This phase will install new stormwater collection mains from cross-connected stormwater inlet structures to existing stormwater infrastructure. The project also includes rehabilitation of existing sewer lines in the west Lumberton area. The project is being funded by CWSRF and will be submitted for Local Government Commission approval.

If you have questions or comments, please contact me or our Engineer, John C. Grey with The Wooten Company by phone at 336-626-5322 or email at [jgrey@thewootencompany.com](mailto:jgrey@thewootencompany.com).

Sincerely,

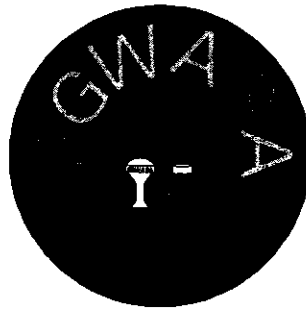
CITY OF LUMBERTON



Wayne Horne  
Manager

JCG/aik

cc: John Grey, The Wooten Company  
Vance Holloman, LGC



## South Granville Water and Sewer Authority

June 20, 2012

**Board  
Members**

Tom Lane,  
Chair

Dave Currin  
Vice-Chair

Hubert  
Gooch, Jr.

Linda  
Jordon

Jimmy  
Minor

Herman  
Wilkerson

Joint Legislative Committee of Local Government  
Attention: Committee Chair, Committee Assistant  
NC General Assembly  
16 W. Jones Street  
Raleigh, NC 27601

Fiscal Research Division  
Attention: Director  
NC General Assembly  
300 N. Salisbury St, Ste 619  
Raleigh, NC 27603-5925

**Staff  
Members**

Lindsay L.  
Mize,  
Director

**Notice to the Joint Legislative Committee on Local Government**  
**Proposed Financing of Wastewater Treatment Plant Rehabilitation**

To the Committee:

As Finance Officer for South Granville Water and Sewer Authority, I am providing this notice in accordance with N.C. Gen. Stat. Section 120-157.2 of a proposed local government capital project that requires approval of the North Carolina Local Government Commission (LGC) and requires debt to be issued in an amount exceeding \$1,000,000.

*Purpose:* Rehabilitate wastewater treatment facilities in Butner NC to comply with Phase I of nutrient and discharge limits, commonly referred to as the "Falls Lake Regulations", enacted by the NC Legislature.

*Scope:* Major construction activity

*Debt Requirements/Financing/Repayment:* NCDENR intends to finance the entire construction (approximately \$29.1 million) under the State Revolving Fund program; however final cost projections and funding notification are pending. The attached letter from NCDENR dated 04/01/11 limited the funding to \$22 million; however subsequent changes in funding limits allowed the intended funding to increase to \$29.1 million, as shown in the attached supporting documents. Financing would be a loan with a 20 year repayment term. Any additional project costs will be paid from existing capital improvement funds designated as part of existing fund balance. Future debt service payments will be paid from revenue derived from customer rates and services.

Sincerely,

Richard Balmer  
Finance Officer

cc. T. Vance Holloman, Secretary of the LGC (via 1<sup>st</sup> class mail)