



October 24, 2012

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Building
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

RE: Debt Issuance Reporting
DWSRF Loan Application
Town of Williamston Water System Control Improvements

Dear Committee Chair, Committee Assistant, and Fiscal Research Division:

Pursuant to N.C.G.S. 120-157.2, this letter serves as notification that the Town of Williamston, N.C. is seeking funding from the Drinking Water State Revolving Fund for the 2012 Water System Control Improvements Project which will exceed \$1,000,000 of debt.

Purpose: The Town of Williamston's current water supply is subject to the Central Coastal Plain Capacity Use Area Rule. The Town is a member of the Martin County Regional Water and Sewer Authority (MCRWASA), and will be receiving supplemental water supplies from alternate sources provided by MCRWASA. The Town's existing control for the supply and distribution system is in excess of 30 years old, of limited capacity and function, and serves to operate existing groundwater wells via leased phone lines to fill one centrally located tank and meet demand within the system. The introduction of alternate supplies requires the existing control system to be modernized, providing better control of the water system including multiple existing and new sources.

Scope: The project includes design, permitting and installation of altitude valves at three of the Town's four elevated storage tanks, interconnecting piping at two elevated tanks on the same site and a radio telemetry system to replace the existing antiquated control system.

Debt Requirements: The estimated debt required for the project is \$1,020,000.

Financing: The Town of Williamston is applying for a Drinking Water SRF loan.



Repayment: The debt will be repaid from existing water rate revenues.

Should additional information be required, please contact me at 252-792-5142 ext. 242, epearson@townofwilliamston.com, or:

M. Blaine Humphrey, P.E.
Rivers & Associates, Inc.
107 E. Second Street
Greenville, N.C. 27858
252-752-4135
bhumphrey@riversandassociates.com

Thank you for your assistance with this project.

With best regards,

A handwritten signature in black ink that reads "Eric M. Pearson". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Eric Pearson
Town Administrator

Cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385

David Giachini, P.E.
Loans and Grants Unit
Public Water Supply Section
NCDENR – Division of Water Resources
(via Email or Fax)

M. Blaine Humphrey, P.E.



October 30, 2012

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

Fiscal Research Division
N.C. General Assembly
Suite 619
Legislative Office Building
300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

RE: Debt Issuance Reporting
CWSRF Loan Application
Town of Williamston Annexation Area "A" Sewer Improvements

Dear Committee Chair, Committee Assistant, and Fiscal Research Division:

Pursuant to N.C.G.S. 120-157.2, this letter serves as notification that the Town of Williamston, N.C. is seeking funding from the Clean Water State Revolving Fund for the Annexation Area "A" Project which will exceed \$1,000,000 of debt.

Purpose: Pursuant to the authority granted to the Town Board of Commissioners of the Town of Williamston by Part 3, Article 4A, Chapter 106A of the North Carolina General Statutes, the Town proposes to annex Area "A" as part of the normal growth plan further described in a report created in December 2009 titled "Potential Growth Area A and Area E, Water, Sewer, Streets, and Street Lighting Improvements."

As the Town of Williamston continues to grow south, the proposed annexation area has been identified by the Town for annexation. As part of the planned annexation, the Town is required to provide equivalent level of service for Town amenities to the residents located in the annexation area, including sewer service. Sewer service within the targeted area is planned for implementation consistent with the approved 1994 Wastewater Facilities Plan.

Scope: The project will provide sanitary sewer service to the residents of the annexation area. The proposed project will consist of design, permitting and installation approximately 12,000 LF of 8-inch sanitary sewer main, 5,000 LF of the proposed 12-inch sanitary sewer interceptor main, a 180 gpm



pump station, 4,500 LF of 6-inch force main and approximately 107 sewer services to be installed to serve all existing potential sewer customers.

Debt Requirements: The estimated debt required for the project is \$4,230,300.

Financing: The Town of Williamston has applied and been approved for a Clean Water SRF loan.

Repayment: The debt will be repaid from existing sewer rate revenues and fund balance previously accumulated for this purpose.

Should additional information be required, please contact me at 252-792-5142 ext. 242, epearson@townofwilliamston.com, or:

M. Blaine Humphrey, P.E.
Rivers & Associates, Inc.
107 E. Second Street
Greenville, N.C. 27858
252-752-4135
bhumphrey@riversandassociates.com

Thank you for your assistance with this project.

With best regards,

A handwritten signature in black ink that reads "Eric M. Pearson".

Eric Pearson
Town Administrator

Cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385

Mark Hubbard, P.E.
Project Management Branch
Infrastructure Finance Section
NCDENR
(via Email or Fax)

M. Blaine Humphrey, P.E.
Mark Garner, AICP



October 24, 2012

Joint Legislative Committee on Local Government
Committee Chair and Committee Assistant
N.C. General Assembly
16 W. Jones Street
Raleigh, North Carolina 27601

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N.C. General Assembly
Suite 619
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300 N. Salisbury Street
Raleigh, North Carolina 27603-5925

RE: Debt Issuance Reporting
CWSRF Loan Application
Town of Williamston 2012 Sanitary Sewer Rehabilitation

Dear Committee Chair, Committee Assistant, and Fiscal Research Division:

Pursuant to N.C.G.S. 120-157.2, this letter serves as notification that the Town of Williamston, N.C. is seeking funding from the Clean Water State Revolving Fund for the 2012 Sanitary Sewer Rehabilitation Project which will exceed \$1,000,000 of debt.

Purpose: The Town of Williamston's sewer system currently suffers from a large degree of infiltration and inflow. An Infiltration / Inflow (I/I) Study prepared for the Town of Williamston by Rivers and Associates, Inc. dated June 2003 identified eighty-five (85) pipeline segments as subjected to "excessive" infiltration rates of 3,000 GPD/inch-mile, or greater. Based on the information obtained from the 2003 I/I Study, the Town contracted in 2011 to perform closed circuit television (CCTV) inspection of the top forty (40) priority ranked pipeline segments based upon GPD/inch-mile criteria. The proposed project will address excessive infiltration in nineteen (19) priority pipeline segments.

Scope: The project includes design, permitting and relining approximately 7,758 linear feet (l.f.) of 8-inch gravity sewer; relining approximately 848 l.f. of 10-inch gravity sewer; replacing approximately 90 l.f. of 8-inch gravity sewer via point repairs; relining approximately 810 l.f. of 8-inch gravity sewer with associated point repairs; lining approximately 21 manholes; replacing approximately eight manholes, replacing the ring and cover on approximately 11 manholes, and replacing approximately 206 service laterals.

Debt Requirements: The estimated debt required for the project is \$2,083,289.



Financing: The Town of Williamston is applying for a Clean Water SRF loan and anticipates 1,000,000 of principal forgiveness.

Repayment: The debt will be repaid from existing sewer rate revenues.

Should additional information be required, please contact me at 252-792-5142 ext. 242, epearson@townofwilliamston.com, or:

Gregory J. Churchill, P.E.
Rivers & Associates, Inc.
107 E. Second Street
Greenville, N.C. 27858
252-752-4135
gchurchill@riversandassociates.com

Thank you for your assistance with this project.

With best regards,

A handwritten signature in black ink that reads "Eric M. Pearson". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Eric Pearson
Town Administrator

Cc: Vance Holloman, Secretary
Local Government Commission
N.C. Department of State Treasurer
325 N. Salisbury Street
Raleigh, North Carolina 27603-1385

Mark Hubbard, P.E.
Assistant Chief
Infrastructure Finance Section
NCDENR – Division of Water Resources
Fax 919-715-6229
E-Mail mark.hubbard@ncdenr.gov

Gregory J. Churchill, P.E.
Mark Garner, AICP



October 22, 2012

Fiscal Research Division
NC General Assembly
Suite 619
Legislative Office Building
300 N Salisbury Street
Raleigh, NC 27603-5925

Dear Legislative Member:

This letter is to notify you that the City of Newton intends to request approval of debt in an amount not to exceed \$4,396,150.

The purpose of the financing is 1) for the replacement of various equipment which has exceeded its life and/or has become costly to maintain for a total cost of \$650,100. This equipment serves our Police, Planning, and Water/Wastewater Operations and Electric Departments; 2) for numerous water and sewer rehabilitation projects for a total of \$1,384,150 which will replace deteriorated sixty plus year old infrastructure in an effort to eliminate infiltration and inflow into the sewer system and to provide better water flows and water pressure to those areas; 3) for several projects within the Electric Department costing \$1,031,900 to replace forty plus year old infrastructure and to provide redundancy which will minimize electrical outages; 4) for a water main extension to provide water to citizens from S. Highway 16 to Buffalo Shoals costing \$960,000 for Phase I; 5) for a stormwater rehabilitation project costing \$270,000 which will replace a culvert with approximately 75 LF (linear feet); and, for engineering of \$100,000 for construction of a new fire station headquarters.

The City intends to obtain a lease purchase financing over a term of 5 or 7 years for the vehicles and equipment and 15 years for Water, Wastewater and Electric infrastructure and the financing secured by each respective asset. The City's debt service next year will reduce by \$196,821 for the General Fund. It is the intent of the City to utilize this reduction in debt service as the main source of repayment on the proposed debt. Also, the City will utilize funds reserved for future debt as the main source of repayment on Water, Wastewater and Electric proposed debt.

It is our desire to seek approval from the Local Government Commission on the January 2013 (specific date not available yet) agenda with closing of the loan scheduled for January 2013 within two weeks of LGC approval.

If you need any additional information on this request, please let me know.

Serina T. Hinson, CPA
Finance Director
(828) 695-4258
shinson@newtonnc.gov

CC: Vance Holloman