



BELFAST-PATETOWN SANITARY DISTRICT

**P.O. Box 1583
Goldsboro, N.C. 27533
(919) 731-2310**

April 7, 2014

Joint Legislative Committee on Local Government
North Carolina General Assembly
Legislative Building
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee Assistant

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925

Re: Financing of Water System Improvements by the Belfast-Patetown Sanitary District

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the Belfast-Patetown Sanitary District (the "District") hereby notifies you of its intent to enter into a loan agreement in the expected amount of approximately \$4,100,000 to finance the cost of various improvements to the District's water system, including, without limitation, the construction of additional wells, a booster pump station, an elevated water tank, and installation of additional finished water lines (collectively, the "Project"). The District expects to receive a commitment from the North Carolina Division of Water Infrastructure to loan the funds to the District at an interest rate of 0%.

The District anticipates that it will receive approval by the North Carolina Local Government Commission in 2014.

BELFAST-PATETOWN SANITARY DISTRICT

By: 
District Manager

cc: Mr. Vance Holloman, Local Government Commission
N. C. Department of State Treasurer
325 North Salisbury Street
Raleigh, North Carolina 27603-1385

NORTHWESTERN WAYNE SANITARY DISTRICT
P.O. Box 1583
Goldsboro, N.C. 27533
(919) 731-2310

April 7, 2014

Joint Legislative Committee on Local Government
North Carolina General Assembly
Legislative Building
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee Assistant

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925

Re: Financing of Water System Improvements by the Northwestern Wayne Sanitary District

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the Northwestern Wayne Sanitary District (the "District") hereby notifies you of its intent to enter into a loan agreement in the expected amount of approximately \$3,837,000 to finance the cost of various improvements to the District's water system, including, without limitation, the construction of additional wells and associated raw water line extensions (collectively, the "Project"). The District expects to receive a commitment from the North Carolina Division of Water Infrastructure to loan the funds to the District at an interest rate of 0%.

The District anticipates that it will receive approval by the North Carolina Local Government Commission in 2014.

NORTHWESTERN WAYNE SANITARY DISTRICT

By: _____


District Manager

cc: Mr. Vance Holloman, Local Government Commission
N. C. Department of State Treasurer
325 North Salisbury Street
Raleigh, North Carolina 27603-1385

April 7, 2014

Joint Legislative Committee on Local Government
North Carolina General Assembly
Legislative Building
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee Assistant

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925

Re: Financing of Water System Improvements by the Eastern Wayne Sanitary District

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the Eastern Wayne Sanitary District (the "District") hereby notifies you of its intent to enter into a loan agreement in the expected amount of approximately \$3,300,000 to finance the cost of various improvements to the District's water system, including, without limitation, the construction of additional wells and associated raw water line extensions and installation of additional finished water lines (collectively, the "Project"). The District expects to receive a commitment from the North Carolina Division of Water Infrastructure to loan the funds to the District at an interest rate of 0%.

The District anticipates that it will receive approval by the North Carolina Local Government Commission in 2014.

EASTERN WAYNE SANITARY DISTRICT

By: _____


District Manager

cc: Mr. Vance Holloman, Local Government Commission
N. C. Department of State Treasurer
325 North Salisbury Street
Raleigh, North Carolina 27603-1385



SOUTHEASTERN WAYNE SANITARY DISTRICT

P.O. Box 1583
Goldsboro, N.C. 27533
(919) 731-2310

April 7, 2014

Joint Legislative Committee on Local Government
North Carolina General Assembly
Legislative Building
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee Assistant

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925

Re: Financing of Water System Improvements by the Southeastern Wayne Sanitary District

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the Southeastern Wayne Sanitary District (the "District") hereby notifies you of its intent to enter into a loan agreement in the expected amount of approximately \$3,800,000 to finance the cost of various improvements to the District's water system, including, without limitation, the construction of one additional well and associated raw water line extensions, one booster pump station, one elevated water tank and installation of additional finished water lines (collectively, the "Project"). The District expects to receive a commitment from the North Carolina Division of Water Infrastructure to loan the funds to the District at an interest rate of 0%.

The District anticipates that it will receive approval by the North Carolina Local Government Commission in 2014.

SOUTHEASTERN WAYNE SANITARY DISTRICT

By: _____



District Manager

cc: Mr. Vance Holloman, Local Government Commission
N. C. Department of State Treasurer
325 North Salisbury Street
Raleigh, North Carolina 27603-1385

Macon County



April 11, 2014

Joint Legislative Committee on Local Government
North Carolina General Assembly
Attention: Committee Chairs and Committee Assistant
Legislative Building
16 West Jones Street
Raleigh, NC 27601

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, NC 27603-5925

RE: Installment Financing 160A-20 - Calendar Year 2014, by Macon County, NC

Ladies and Gentlemen:

In accordance with Section 120-157.2(a) of the General Statutes of North Carolina, as amended, the County of Macon, North Carolina (the "County") hereby notifies you of its intent to enter into an installment contract pursuant to Section 160A-20 of the North Carolina General Statutes. The principal amount is not to exceed \$1.8 million for the purpose of designing and constructing a recreation complex on the Parker Meadows property located in the County. The contract would be secured by a Deed of Trust for all improvements associated with the property.

It is expected that the proposed contract will have a term of approximately 10 years and the debt service will be structured with semiannual principal and interest payments. The contract is expected to be privately placed with a bank or financial institution in June 2014.

The County anticipates that the North Carolina Local Government Commission will consider approval of the issuance of this proposed debt at its meeting scheduled for June 3, 2014.

Sincerely,

Lori M. Hall
Finance Director
Macon County, NC

Cc: Local Government Commission