| Jurisdiction | Document Title | Purpose | Amount | Financing Method |
|----------------------------------|---------------------------|---|----------------|--|
| City of Wilmington | 2016LocalGovernmentDebt19 | Parks and Recreation Facilities | \$ 30,465,000 | General Obligation (Nov. 2016 Ballot) |
| Catawba County | 2016LocalGovernmentDebt18 | Community College and High School Facilities* | \$ 55,000,000 | Installment Finance |
| Brunswick County | 2016LocalGovernmentDebt18 | School Facilities* | \$ 152,000,000 | General Obligation (Nov. 2016) |
| North Wilkesboro | 2016LocalGovernmentDebt17 | Planning for water intake project | \$ 1,587,860 | Drinking Water State Revolving Loan Fund |
| Cumberland County | 2016LocalGovernmentDebt17 | Sewer Expansion | | USDA Rural Development Loan |
| City of Greensboro | 2016LocalGovernmentDebt17 | Low/Moderate Income Housing, Community Development, Parks and Recreation Facilities, Street Improvements, Public Transportation | <u> </u> | General Obligation (Nov. 2016) |
| Durham County | 2016LocalGovernmentDebt16 | Library, Museum, and Community College | \$ 170,000,000 | General Obligation (Nov. 2016 Ballot) |
| Town of Elm City | 2016LocalGovernmentDebt16 | Train Depot/Community Center | \$ 1,200,430 | Installment Finance |
| Rowan County | 2016LocalGovernmentDebt16 | Rental Housing | \$ 16,000,000 | Revenue Bond |
| Haywood County | 2016LocalGovernmentDebt16 | Animal Service Facility | \$ 3,350,000 | Installment Finance |
| Bertie County | 2016LocalGovernmentDebt16 | Water System Improvements | \$ 1,678,000 | Drinking Water State Revolving Loan Fund |
| Town of Gibsonville | 2016LocalGovernmentDebt15 | Community Center | | Installment Finance |
| Henderson County | 2016LocalGovernmentDebt15 | Hospital Improvements | • | Revenue Bond |
| Village of Sugar Mountain | 2016LocalGovernmentDebt14 | Street Resurfacing | | Installment Finance |
| County of Lincoln | 2016LocalGovernmentDebt14 | Multiple Projects (See Page 2 of Handout) | <u> </u> | Installment Finance |
| Surry County | 2016LocalGovernmentDebt13 | Wastewater Improvements | | Installment Finance |
| Town of Carolina Beach | 2016LocalGovernmentDebt13 | Stormwater, Water, and Wastewater Improvements | . , , | Revenue Bond |
| Town of Tabor City | 2016LocalGovernmentDebt13 | Wastewater Improvements | | Clean Water State Revolving Loan Fund |
| City of Shelby | 2016LocalGovernmentDebt13 | Wastewater Treatment Plant Improvements | | Clean Water State Revolving Loan Fund |
| Stokes County | 2016LocalGovernmentDebt13 | Community College Facility | | Installment Finance |
| City of Havelock | | Backwash Solids Handing Project | . , , | Clean Water State Revolving Fund Loan |
| City of Asheville | 2016LocalGovernmentDebt12 | Citywide Improvements (See Page 5 of Document) | | Installment Finance |
| City of Rocky Mount | 2016LocalGovernmentDebt11 | Bus Station Repairs and High School HVAC Replacement* | | Installment Finance |
| Orange County | 2016LocalGovernmentDebt11 | Affordable Housing** (\$5 million) | | General Obligation |
| Perquimans County | 2016LocalGovernmentDebt11 | New County Library | | Installment Finance |
| City of Goldsboro | 2016LocalGovernmentDebt11 | Wastewater Improvements | | Installment Finance |
| Cumberland County | | Repair and Renovations of County Facilities | | Installment Finance |
| Town of Mooresville | | Golf Course Club House, Parking, and Infrastructure | | Installment Finance |
| City of Charlotte | | Stadium Improvements | | Installment Finance |
| Stokes County | 2016LocalGovernmentDebt11 | Community College Satellite Campus | | Installment Finance |
| Onslow County | 2016LocalGovernmentDebt11 | Courthouse, HVAC Replacement, Parking | | Installment Finance |
| City of Eden | 2016LocalGovernmentDebt11 | Wastewater pump station rehabilitation | | Clean Water State Revolving Fund Loan |
| City of Fayetteville | 2016LocalGovernmentDebt10 | Water, Electric, Wastewater Improvements | | Revenue Bond |
| · · | 2016LocalGovernmentDebt10 | Airport Improvements (Detail on pages 6-9 of document) | | Revenue Bond |
| City of Charlotte City of Oxford | 2016LocalGovernmentDebt09 | New Water Storage Tank and associated Water Distribution Improvements | | Drinking Water State Revolving Fund Loan |
| City of New Bern | 2016LocalGovernmentDebt09 | Water, Wastewater, and Electric System Improvements | \$ 5,600,000 | Revenue Bond |
| Rowan County | 2016LocalGovernmentDebt09 | Hangar Construction | | Installment Finance |
| City of Greenville | 2016LocalGovernmentDebt09 | Water Plant Air Distribution System | | Drinking Water State Revolving Fund Loan |
| Roanoke Rapids Sanitary District | 2016LocalGovernmentDebt09 | Wastewater Improvements | | Clean Water State Revolving Fund Loan |
| City of Hickory | 2016LocalGovernmentDebt09 | Wastewater Improvements | | Clean Water State Revolving Fund Loan Clean Water State Revolving Fund Loan |
| City of Wilmington | 2016LocalGovernmentDebt09 | Repair of River Walk | | General Obligation |
| Dare County | 2016LocalGovernmentDebt09 | Beach Renourishment | | Installment Finance |
| Town of Wendell | 2016LocalGovernmentDebt08 | | | Installment Finance |
| TOWIT OF WEILDELL | 2010LocalGovernmentDebt08 | Street Resurfacing | \$ 1,500,000 | mstanment finance |

| Jurisdiction | Document Title | Purpose | Amount | Financing Method |
|------------------------------------|---------------------------|--|---------------|--|
| Orange County | 2016LocalGovernmentDebt08 | Vehicle Replacement, Information Technology Projects, Soccer Center, Waste Disposal Vehicles, Solid Waste Carts, Easement Acquisition, Community Center Library Kiosk, Elections Equipment, Recycling Carts and Maintenance Building, Park Parking Lot and Trail Work, Generator | \$8,150,000* | Installment Finance |
| Greenville Utilities | 2016LocalGovernmentDebt08 | Water Main Rehabilitation | | Drinking Water State Revolving Loan Fund |
| Town of Kill Devil Hills | 2016LocalGovernmentDebt07 | Beach Renourishment | | Special Obligation |
| City of Winston-Salem | 2016LocalGovernmentDebt07 | Water and Sewer Improvements | | State Clean Water Revolving Fund Loan |
| Town of Edenton | 2016LocalGovernmentDebt07 | Police Station | | Installment Finance |
| City of Greensboro | 2016LocalGovernmentDebt06 | Coliseum Improvements | , , | Installment Finance |
| City of Greensboro | 2016LocalGovernmentDebt06 | Water and Wastewater System Improvements | · · · | Revenue Bond |
| Greenville Utilities Commission | 2016LocalGovernmentDebt06 | Electrical Transmission Line Upgrades, Substation Additions and Upgrades, Water Plant Improvements, Sewer Plant Substation Upgrades, Natural Gas System Upgrades and Additions, Property Acquisition | \$ 43,500,000 | Revenue Bond |
| City of Belmont | 2016LocalGovernmentDebt06 | Street Re-pavement | \$ 1,027,000 | Installment Finance |
| Macon County | 2016LocalGovernmentDebt06 | Construction of New Landfill Cell | , , | Special Obligation |
| Γown of Taylorsville | 2016LocalGovernmentDebt06 | Wastewater System Improvements | | Clean Water State Revolving Fund Loan |
| Γown of Taylorsville | 2016LocalGovernmentDebt06 | Wastewater System Improvements | | Clean Water State Revolving Fund Loan |
| City of Eden | 2016LocalGovernmentDebt06 | Water and Wastewater Line Improvements | | Installment Finance |
| City of Durham | 2016LocalGovernmentDebt05 | New Police Department and 911 Facility, Public Safety Radio Infrastructure, General Government Projects | , , | Installment Finance |
| Yadkin Valley Sewer Authority | 2016LocalGovernmentDebt05 | Wastewater System Improvements | \$ 1,812,000 | Clean Water State Revolving Loan Fund |
| City of High Point | 2016LocalGovernmentDebt05 | Public Safety Telecommunications Improvements | | Installment Finance |
| Γown of Booneville | 2016LocalGovernmentDebt05 | Water System Improvements | \$ 1,171,142 | Drinking Water State Revolving Loan Fund |
| Hertford County | 2016LocalGovernmentDebt04 | Renovation of facility to house Department of Social Services | | Installment Finance |
| Dare County | 2016LocalGovernmentDebt04 | Regional 911 Center and Emergency Center, Beach Renourishment | \$ 20,000,000 | Installment Finance |
| Town of Duck | 2016LocalGovernmentDebt04 | Beach Renourishment | \$ 7,100,000 | Special Obligation |
| Town of Kitty Hawk | 2016LocalGovernmentDebt04 | Beach Renourishment | \$ 10,300,000 | Special Obligation |
| Town of Williamston | 2016LocalGovernmentDebt03 | Storm Water System Improvements | \$ 1,075,000 | Revenue Bond |
| City of Durham (Housing Authority) | 2016LocalGovernmentDebt03 | Low/Moderate Income Rental Housing Construction | \$ 19,900,000 | Revenue Bond |
| Cown of Walnut Cove | 2016LocalGovernmentDebt02 | Pump Station Replacement and Water Line Installation | \$ 1,330,356 | Clean Water Revolving Loan Fund |
| City of Winston Salem | 2016LocalGovernmentDebt02 | Fire Station Renovations, Facility Improvements, Street and Bridge Repair, Park and Recreation Improvements | \$ 3,890,000 | General Obligation Bond |
| Town of Franklin | 2016LocalGovernmentDebt02 | Water Treatment Plant Upgrade | \$ 3,578,750 | Drinking Water Revolving Loan Fund |
| Stanly County | 2016LocalGovernmentDebt02 | Waste Water Treatment Plant Rehabilitation | | Clean Water Revolving Loan Fund |
| Town of Fuquay Varina | 2016LocalGovernmentDebt02 | Waste Water Treatment Plant Renovation and Improvements | | Revenue Bond |
| Town of Smithfield | 2016LocalGovernmentDebt02 | Water and Waste Water Improvements | \$ 1,401,500 | Installment Finance |
| City of Lexington | 2016LocalGovernmentDebt02 | Electric Operations Center, Warehouse Center, Park Improvements | | Installment Finance |
| Stanly County | 2016LocalGovernmentDebt02 | Waste Water Improvements | \$621 043* | Clean Water Revolving Loan Fund |
| Γown of Chapel Hill | 2016LocalGovernmentDebt01 | Town Hall Renovations, Fire Truck, Road Construction, Land Acquisition, Fire Station* | | Installment Finance |

| Jurisdiction | Document Title | Purpose | Amount | Financing Method |
|----------------------------------|---------------------------|---|------------------|--|
| Town of Clayton | 2016LocalGovernmentDebt01 | Electrical Substation | \$ 6,500,000 | Revenue Bond |
| Town of Boone | 2016LocalGovernmentDebt01 | Land Acquisition, Construction of Raw Water Intake, Construction of Transmission Lines, Renovation of Water Treatment Plant | \$ 25,000,000 | General Obligation/USDA Rural Development Loan |
| Bertie County Water District III | 2016LocalGovernmentDebt01 | Water System Improvements | \$ 1,717,000 | Revenue Bond/USDA Rural Development Loan |
| Surry County | 2016LocalGovernmentDebt01 | Sewer Line Extension | \$ 4,500,000 | Installment Finance |