

**NOTICE TO JOINT LEGISLATIVE COMMITTEE ON LOCAL GOVERNMENT
OF PROPOSED LOCAL GOVERNMENT FINANCING**

May 16, 2018

Joint Legislative Committee on Local
Government
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee
Assistant

✓ Fiscal Research Division
Legislative Office Building
300 North Salisbury Street, Suite 619
Raleigh, North Carolina 27603-5925
Attention: Director

North Carolina Local Government Commission
3200 Atlantic Avenue
Raleigh, North Carolina 27604
Attention: Secretary

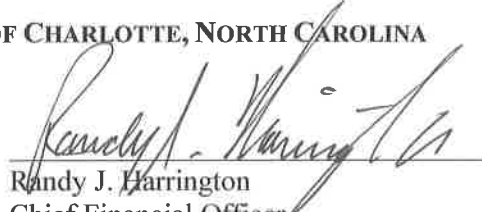
***City of Charlotte, North Carolina
General Obligation Refunding Bonds***

The City of Charlotte, North Carolina (the "City") hereby notifies you of its intent to issue its General Obligation Refunding Bonds, Series 2018A (the "Bonds"). The Bonds will be issued to provide funds to (1) refund in advance of their maturities the City's General Obligation Refunding Bonds, Series 2008 maturing on and after August 1, 2019, the proceeds of which were used to finance capital projects of the City and (2) pay the costs of issuing the Bonds.

The City has requested that the Local Government Commission of North Carolina consider for approval the Bonds and expects such approval to be considered at the Commission's July meeting or such later meeting as the City and the Commission may determine.

CITY OF CHARLOTTE, NORTH CAROLINA

By:


Randy J. Harrington
Chief Financial Officer