Johnston County
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March 21, 2018

Joint Legislative Committee on Local Government Committee Chairs and Committee Assistant North Carolina General Assembly 16 West Jones Street Raleigh, North Carolina 27601

Fiscal Research Division North Carolina General Assembly Suite 619, Legislative Office Building 300 North Salisbury Street Raleigh, North Carolina 27603-5925

Certified Mail (Return Receipt Requested)

RE: McGee's Crossroads Sewer Consolidation Project County of Johnston, North Carolina

Dear Chairs of the North Carolina Joint Legislative Committee on Local Government:

The purpose of this letter is to notify you, pursuant to N.C. General Statute §120-157.2(a), that the County of Johnston, North Carolina (the "County") intends to finance a sewer improvements project through a Clean Water State Revolving Fund loan. The Johnston County McGee's Crossroads Sewer Consolidation Project (the "Project") involves upgrades of existing wastewater pump stations in the McGee's Crossroads area, an additional force main, a new regional wastewater pump station, and a gravity sewer line to serve the area. The total estimated cost of the Project is \$5,322,160. The State Water Infrastructure Authority has approved the project as eligible to receive a Clean Water State Revolving Fund loan of \$5,322,160 at 1.84 percent interest.

The County plans to seek Local Government Commission ("LGC") approval of the \$5,322,160 Clean Water State Revolving Fund loan at an LGC meeting occurring on or after May 1, 2018. Please contact us if you have questions or need additional information regarding this project or the related financing.

Sincerely,

Chad McLamb, CPA

Assistant County Manager/Director of Finance

*This notice regarding Johnston County, NC's planned McGee's Crossroads Sewer Consolidation Project supersedes and replaces the notice for the same project dated June 28, 2016.

cc: Mr. Gregory C. Gaskins, Secretary

Local Government Commission

North Carolina Department of State Treasurer