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February 21, 2020

Joint Legislative Committee on Local Government
North Carolina General Assembly
Legislative Building
16 West Jones Street
Raleigh, North Carolina 27601
Attention: Committee Chairs and Committee Assistant

Fiscal Research Division
North Carolina General Assembly
Legislative Office Building
Suite 619
300 North Salisbury Street
Raleigh, North Carolina 27603-5925

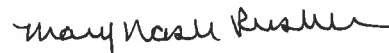
Local Government Commission
N.C. Department of State Treasurer
3200 Atlantic Avenue, Longleaf Building
Raleigh, North Carolina 27604

Re: Financing of Improvements to Water System by the Town of Godwin, North Carolina

Ladies and Gentlemen:

Pursuant to Section 120-157.2(a) of the General Statutes of North Carolina, as amended, please be advised that the Town of Godwin, North Carolina (the "Town") intends to issue its Water System Revenue Bonds and Bond Anticipation Note in an aggregate principal amount of approximately \$736,000 (collectively, the "Bonds"). The Bonds will be issued for the purpose of construction and equipping of water line extensions, which are part of the water system operated by the Town. The Town's obligations with respect to the Bonds will be payable from revenues of the Town's water system. The City currently intends to seek approval for the Bonds by the North Carolina Local Government Commission (the "Commission") at its meeting scheduled for April 7, 2020, or such later meeting as the Town and the Commission may determine.

Very truly yours,



Mary Nash Rusher