

Information Technology Procurement

Joint Legislative Committee on
Information Technology

September 8, 2011

Information Technology Procurement

- Introduction and Background
- Role and Responsibility of IT Procurement Office

G.S. 147-33.72F

- Requires procedures for the procurement of information technology including:
 - Aggregation of hardware purchases
 - Use of formal bid procedures, forms, terms and conditions
 - Restrictions on supplemental staffing
 - Enterprise software licensing
 - Hosting
 - Multiyear maintenance agreements

G.S. 147-33.80

- Exempt agencies may elect to participate in the information technology programs, services, or contracts offered by the Office, including information technology procurement
 - General Assembly
 - Judicial Department
 - University of North Carolina and its constituent institutions

G.S. 147-33.81

- “Distributed information technology assets” means hardware, software, and communications equipment not classified as traditional mainframe-based items, including personal computers, local area networks (LANs), servers, mobile computers, peripheral equipment, and other related hardware and software items.

G.S. 147-33.81

- “Information technology” means electronic data processing goods and services, telecommunications goods and services, security goods and services, microprocessors, software, information processing, office systems, any services related to the foregoing, and consulting or other services for design or redesign of information technology supporting business processes.

G.S. 147-33.81

- “Information technology enterprise management” means a method for managing distributed information technology assets from acquisition through retirement so that total ownership costs (purchase, operation, maintenance, disposal, etc.) are minimized while maximum benefits are realized.

G.S. 147-33.81

- “State agency” means any department, institution, commission, committee, board, division, bureau, office, officer, or official of the State.

G.S. 147-33.82

- Procure all information technology for State agencies
- Local governmental entities (cities, counties, LEAs and Community Colleges) may use the information technology programs, services, or contracts offered by the office, including information technology procurement in accordance with the statutes, policies and rules of the Office.

Information Technology Procurement

- Chapter 147, Article 3D, Part 4.
 - Best Value Procurement – G.S. 143-135.9
 - The intent of Best Value procurement is to enable contractors to offer and the agency to select the most appropriate solution to meet the business objectives defined in the solicitation and to keep all parties focused on the desired outcomes of a procurement
 - Negotiations, reverse auctions, and the solicitation, offer and acceptance of electronic bids are authorized
 - Establish processes, specifications, and standards that shall apply to all IT to be purchased, licensed or leased including procedures to permit agencies to use GSA Federal Supply Schedule 70

Information Technology Procurement

- Miscellaneous provisions:
 - HUB Participation
 - Contracts performed outside the United States
 - Reporting
 - Purchase for private use or benefit prohibited
 - Financial interest
 - Bids submitted competitively and without collusion
 - Board of Award
 - Attorney General assistance
 - Compliance with G.S. 130-309.134 or G.S. 130-309.135

Information Technology Procurement

- Special Provisions
 - Enterprise Contracts
 - Three-Year Contracts
 - IT Hosting
 - Least expensive source and best value for the purchase of IT goods and services
 - IT personal services contract requirements

Information Technology Procurement

- Bulk Purchasing for Computers
- IT Contracted Personnel
- Cooperative Purchasing (GSA Schedule 70)

Information Technology Procurement

- North Carolina Administrative Code, Title 9, Chapter 6
 - Term Contract, Open Market, Waiver of Competition
 - \$25,000 Delegation
 - Bid Thresholds
 - <\$5,000
 - \$5,000 - \$10,000
 - \$10,000 - \$25,000
 - >\$25,000

Information Technology Procurement

State Term Contract Summary

State IT Contracts	Contract	Contract Expiration Date	Renewal Options
Microcomputers and Peripherals	204A	September 30, 2011	2
UNIX Workstations/Servers & Peripherals	204C	November 30, 2011	0
Mass Storage Components	204J	December 19, 2011	0
Copiers with Maintenance & Supplies	600B	December 30, 2011	0
Printers and Peripherals	204D	December 31, 2011	0
Mobile Ruggedized Computers	204B	December 31, 2011	0
Radios (2-Way), Communications Equipment	725G	December 31, 2011	0
Security Assessment Services	918A	February 9, 2012	0
Paging Service and Equipment	915B	February 28, 2012	1
Microsoft Software Select Agreement	208H	February 29, 2012	1
Structured Cabling Services	962A	April 30, 2012	0
Web-Based Training Services	920A	April 30, 2012	2
Web Conferencing Services	915W	May 7, 2012	2
Cellular Telephone Service and Equipment	915A	May 31, 2012	2
Novell Software and Maintenance Products	208G	June 30, 2012	0
Cisco Layer 2 LAN Switches	204L	July 5, 2012	0
Nortel Layer 2 LAN Switches	204K	July 19, 2012	0
Telephony Premise Equipment and Maintenance	725A	December 31, 2012	0
Endpoint Security Software	208M	August 15, 2013	2
Microsoft Software Enterprise Agreement	208C	May 31, 2014	2
ESRI GIS Software	208K	July 15, 2015	0
Click Here for State Term Contract Details			

Information Technology Procurement

- Best Value Award Methods
 - Lowest Price Technically Acceptable Offer
 - Trade-off Method
- Collaboration with EPMO on SCIO Project Approvals
- Vendor and Contract Management
- Protest Procedures
- Public Records

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Questions