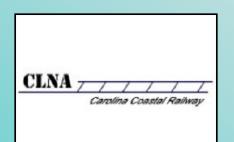
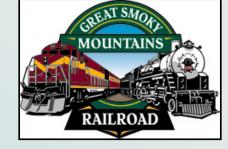
NORTH CAROLINA'S SHORT LINE RAILROAD INDUSTRY



WHO WE ARE..... WHO WE SERVE.....



Railway Association of North Carolina

P. O. Box 4404 Pinehurst, NC 28374 910-691-1232



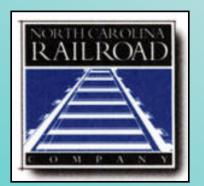








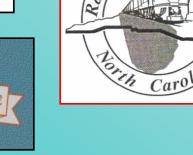












WHO WE ARE

- 21 Railroad Companies
- 930 Miles (1 mile to 159 miles in length)
- 312 Employees (3-55)
- 79 Locomotives
- Serve as feeder lines to Class I Railroads –
 CSX and NS

WHO WE SERVE

- Operate in 46 Counties
- Provide rail freight service to 201 industries with 14,000 employees
- Carried 113,300 carloads of freight in 2006
 - equivalent to 452,000 truckloads
- Work with communities to develop
 Industrial Sites 33+

NEEDS TO SERVE CUSTOMERS AND COMMUNITIES IN THE 21ST CENTURY

INFRASTRUCTURE, INFRASTRUCTURE, INFRASTRUCTURE

- Track and Bridges must be upgraded to meet current industry standards.
- Track requires heavier rail, better tie condition and more ballast to safely and efficiently handle 286,000 pound rail cars. This can cost up to \$1 million per mile.
- Bridges must be upgraded to support 286,000 pound rail cars.
- Additional tracks will be needed to support operations and interchange with our Class I Partners.

ESTIMATED COSTS TO BRING SHORT LINE RAILROADS UP TO CURRENT 21ST CENTURY STANDARDS

•NECESSARY TO KEEP CURRENT CUSTOMERS COMPEDITIVE AND SUPPORT ANTICIPATED FUTURE GROWTH (PROJECTED TO DOUBLE BY 2020)

TRACK

BRIDGES

\$ 105.5 Million

7.5 Million

NEED FOR PUBLIC/PRIVATE INVESTMENT

•Public investment is needed in the Short Line Railroad system in order to insure that the Shortlines will be able to meet the needs of their shippers, communities and North Carolina in the 21st Century.

- •PUBLIC INVESTMENT NEEDED -\$5 Million per year to be administered by the NC DOT – Rail Division
- •Shortline Railroads will continue to invest in their properties and operations and will provide appropriate matches for public investment.

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Ben Zachary

President & General Manager

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Henry (Buddy) Usrey Operations Manager 4550 Overdale Rd.

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Lauringburg & Southern Railroad

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hayw9396@bellsouth.net

Morehead & South Fork Railroad

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johnodham@embargmail.com

Nash County Railroad

Tim Abbott General Manager 100 Coast Line St. Suite 321 Rocky Mount, NC 27804 Phone: 252-442-9915 Fax: 252-442-9962

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North Carolina & Virginia Railroad

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North Carolina Railroad Company

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Thermal Belt Railway

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Wilmington Terminal Railroad

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Non-Members

•Cape Fear Railways

•Clinton Terminal Railroad

