North Carolina Future Investment Resources for Sustainable Transportation Commission



Informational Resources Through September 18, 2020

I. Meeting Materials

All meeting materials including agendas, videos, presentations, and minutes can be accessed online at www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Pages/meeting-dates.aspx

Friday, May 3, 2019

Overview of NCDOT and disruptors that are affecting the future of transportation

- NCDOT Overview
- Transportation Disruptors
- The Future of Mobility in North Carolina
- Municipal Planning for Transportation Disruptors
- Regional Planning for Transportation Disruptors

Friday, July 12, 2019

Focused primarily on existing revenue streams supporting transportation agencies

- North Carolina Demographic Trends
- NCDOT Finance Overview
- Federal Revenues: Insolvent, Uncertain, and In Need of Modernization
- Paying for Vibrant Transportation Systems: An International Perspective
- Transportation Funding Solutions in Other States

Friday, Aug. 30, 2019

Contextual information to help guide commissioners as they formulate recommendations

- Tax Principles to Consider when Developing Revenue Recommendations
- SAS Investment Calculator: Presentation and Demonstration
- Economic Impact of Transportation Investments
- Citizen Survey Results
- NC FIRST Commission Public Comments

Friday, Nov. 22, 2019

Alternative futures for mobility and how Utah is preparing for those possibilities

- Lessons Learned in Utah (Road Usage Charge Program)
- The Movement of People in the Future
- Creating Smart Cities: Adoption of Technological Innovations and Infrastructure Improvements
- NC Moves 2050 Plan

Friday, Feb. 28, 2020

Deep dive into transportation funding options, Part 1

- NC Moves Financial Model
- Highway Tolling
- Energy Taxes
 - Carbon Tax
 - Electricity/Electric Vehicle Taxes
- Real and Personal Property Taxes
 - County Assessments
 - Potential State Applications
- Value Capture Options
- Weight-Based Taxes and Fees
- Occupancy Taxes
- CRAFTS Dashboard (SAS Investment Calculator): Hands-On Demo

Friday, April 24, 2020

Deep dive into transportation funding options, Part 2

- COVID-19 Update
- Survey Results
 - NC FIRST Web Survey
 - I-95 Corridor Coalition Survey
- Mileage-Based User Fees
- Micromobility Impacts and Revenue Options
- Shared Vehicles (Car Sharing / Transportation Network Companies) and Revenue Options
- Taxing Data

Friday, July 31, 2020

Final revenue options and start of deliberations

- Modifying Existing Revenue Sources
- Mileage-Based User Survey Results
- Commission Discussion

II. Remaining Meeting Dates

To focus on additional revenue options, commission recommendations, and the final commission report

- Friday, Sept. 25, 2020
- Friday, Nov. 20, 2020
- Final meeting TBD (originally scheduled to be held in conjunction with the 2021 NCDOT Transportation Summit)

III. NC FIRST Commission Briefs

Brief 1: The Motor Fuels Tax (Updated for FY 2020)

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-1.pdf

Brief 2: Changing Demographics and the Future of Transportation in North Carolina

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-2.pdf

Brief 3: The North Carolina Highway Use Tax (Updated for FY 2020)

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-3.pdf

Brief 4: Rural Transportation Issues in North Carolina

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-4.pdf

Brief 5: Transportation, Distribution, and Logistics in the Future

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-briefs-edition-5.pdf

Brief 6: DMV Fees (Update coming soon)

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-briefs-edition-6.pdf

Brief 7: The Rise of Micromobility and its Potential Impacts for North Carolina

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-briefs-edition-7.pdf

Brief 8: Revenue Impact from Electric and Hybrid Vehicles

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-8.pdf

Brief 9: How Other States and Countries Are Paying for Transportation Investments

www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-9.pdf

Brief 10: The Future of Tolling in North Carolina

https://www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-10.pdf

Brief 11: The Top Ten Myths about Transportation Funding

https://www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-11.pdf

Brief 12: Mileage-Based User Fees

https://www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/nc-first-brief-edition-12.pdf

Brief 13: Transportation Finance (Coming Soon)

IV. Reference Materials

- 1. NC FIRST Commission Orientation Materials
 - a. NCDOT Budget Overview www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/ncdot-budget-overview.pdf
 - b. NCDOT Finance Overview www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/ncdot-financial-overview.pdf
 - c. NCDOT Debt Overview www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/ncdot-debt-overview.pdf
- 2. Leading Commission Reports from Other States
 - a. Oregon (2016) www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/oregon-report.pdf
 - b. Missouri (2018)
 <u>www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/missouri-report.pdf</u>
 - Wisconsin (2013)
 www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/wisconsin-report.pdf
- 3. Prior North Carolina Transportation Commission Report (2007) https://www.ncdot.gov/about-us/how-we-operate/finance-budget/nc-first/Documents/north-carolina-report.pdf