

Financial Aid Overview
Joint Subcommittee on Education Appropriations
February 17, 2011

Attachment 1

Chart of NC Higher Education Aid

Prepared by Fiscal Research Division

NC Higher Education Aid

Type	Program	Expenditures						Approximate Number of Students ²					Approximate Awards ²		
		State (FY 2009-10 except where noted)				Total Federal	Total Institution								
		General Fund	Escheat	Other ¹	Total State	FY 2008-09	FY 2008-09	UNC	CC	Privates	Other	Total	Min	Max	Avg
Grants	UNC Need-based Grant	23,000,000	110,351,783		133,351,783			61,952				61,952	200	3,800	2,152
	EARN ³	16,225,000	28,176,620		44,401,620			10,104	8,649	3,534		22,287	2,000	2,000	1,992
	Community College Grant		14,748,619		14,748,619				27,195			27,195	100	1,100	542
	NC Veterans' Dependents	2,617,218	6,520,964		9,138,182							1,261			7,247
	NC Student Incentive Grants (Fed \$ - FY 2009-10)		4,334,327		4,334,327	1,500,148		4,539	3,673	1,363	33	9,608	700	700	614
	Child Welfare Postsecondary Support		923,494		923,494			102	219			321	300	14,254	2,877
	Teacher Assistant Scholarship Fund	48,000	600,000		648,000			159	34	72		265	600	3,600	2,445
	NC Legislative Tuition Grants	55,593,122			55,593,122					35,181		35,181	682	1,821	1,580
	State Contractual Scholarship Fund	44,318,168			44,318,168					17,151		17,151			2,584
	Appropriated Grants–UNC	23,888,259			23,888,259							Not available			
	Vocational Rehabilitation Awards	2,605,916			2,605,916							Not available			
	UNC Campus Scholarships	5,501,762			5,501,762			2,472				2,472	n/a	n/a	2,226
	Grant for School of Science & Math Graduates ³	2,957,517			2,957,517			824				824	992	4,962	3,589
	Aid to Private Medical Schools	1,072,500			1,072,500					215		215	5,000	5,000	4,988
	Contract Programs in Med., Dent., and Opt. ³	537,550			537,550						39	39	13,900	16,300	13,358
	Bible College Student Grants	313,815			313,815						174	174	1,388	1,850	1,803
	Education Lottery Scholarships			38,296,362	38,296,362			12,854	15,297	3,790		31,941	100	3,400	1,212
	Campus Initiated Tuition Increase Assistance–UNC			95,183,519	95,183,519							Not available			
	Federal Pell Grants					478,277,202		48,382	90,264	20,856		159,502			2,999
	Benefits for Veterans and Dependents					46,771,643		1,702	5,429	264		7,395			6,325
	Other Grants					37,541,933		11,874	5,927	4,254		22,055			1,702
	Federal Supplemental Ed Opportunity Grant					21,160,641		8,509	9,617	6,417		24,543			862
	Workforce Investment Act					10,045,025		9	8,062	28		8,099			1,240
	Institutional Grant/Scholarship (Need-based)						209,028,452	15,231	5,404	19,794		40,429			5,170
	Institutional Grant/Scholarship (Non-need-based)						186,530,078	13,979	4,571	25,317		43,867			4,252
	Athletic Grant-in-Aid						99,647,697	3,816	239	6,665		10,720			9,295
	Other Institutional Scholarship or Grant						8,251,926	1,264	1,044	1,668		3,976			2,075
Scholarship-Loans	NC Teaching Fellows	11,567,458			11,567,458							1,898	6,500	6,500	6,095
	Prospective Teacher Scholarship-Loan	3,252,535		1,220,114	4,472,649			1,084	36	267		1,387	2,500	4,000	3,225
	Nurse Scholars Program	3,426,482		994,683	4,421,165			727	110	136	-	973	3,000	6,500	4,544
	Principal Fellows Program	3,637,518			3,637,518			128				128	26,786	30,000	28,418
	Health, Science, Math Scholarship-Loan	822,779	1,100,000	974,978	2,897,757			181	61	194	-	436	3,000	13,900	6,646
	Nurse Educators of Tomorrow	2,125,000			2,125,000			108		21	25	154	15,000	15,000	13,799
	Board of Governors Medical Scholarship-Loan	1,448,761	324,732		1,773,493			51		17		68	16,637	51,696	26,081
	Nurse Education Scholarship-Loan	67,756	800,000	319,756	1,187,512			99	450	20		569	2,000	5,000	2,087
	Board of Governors Dental Scholarship-Loan	488,921	403,057		891,978			28				28	26,781	34,573	31,856
	Millennium Teacher Scholarship-Loan		319,413		319,413			53				53	6,500	6,500	6,027
	Future Teachers Scholarship-Loan ³	412,750			412,750			52		15		67	6,500	6,500	6,160
	NC Optometry Scholarship-Loan ³	243,250			243,250					18		18	13,900	13,900	13,514
	Physical Education/Coaching Scholarship-Loan ³	30,000			30,000			6		2		8	4,000	4,000	3,826
	Institutional Scholarship-Loan				-		224,314	9	80	16		105			2,136

NC Higher Education Aid															
Type	Program	Expenditures					Approximate Number of Students ²					Approximate Awards ²			
		State (FY 2009-10 except where noted)				Total Federal									Total Institution
		General Fund	Escheat	Other ¹	Total State	FY 2008-09	FY 2008-09	UNC	CC	Privates	Other	Total	Min	Max	Avg
Loans	Federal Student Loans					1,023,696,441		140,621	24,854	70,147	235,622	4,345			
	Institutional Loan (Need-based)						2,405,143	102	426	531	1,059	2,271			
	Institutional Loan (Non-need-based)						463,328	47	324	53	424	1,093			
	Other Institutional Loan						35,994	2	61		63	571			
Tuition Waivers	UNC FY 2008-09 Tuition Waivers														
	Non-resident Graduate Tuition Remissions	45,097,527			45,097,527			3,475			3,475				
	Non-resident Athletes ³	7,507,039			7,507,039			672			672				
	Non-resident Scholars	4,190,360			4,190,360			320			320				
	Armed Services – In-state Tuition	6,280,000			6,280,000			674			674				
	Faculty/Staff Waiver	4,290,000			4,290,000			2,459			2,459				
	Other Waivers	2,400,000			2,400,000						Not available				
	Academic Common Market – Resident Tuition	2,430,000			2,430,000			232			232				
	NCCCS FY 2009-10 Tuition Waivers														
	Fire Personnel	15,733,062			15,733,062						Not available				
	Law Enforcement	13,975,447			13,975,447						Not available				
	High School students	13,260,345			13,260,345						Not available				
	Human Resources Development	8,739,930			8,739,930						Not available				
	Other Populations	3,342,269			3,342,269						Not available				
	Prisoners	7,104,059			7,104,059						Not available				
	Rescue/Life-saving Personnel	5,110,523			5,110,523						Not available				
	Senior Citizens	1,531,189			1,531,189						Not available				
		Private Colleges: Institutionally-funded						12,263,847	1,033			1,033	11,872		
Other	Community College Child Care Grants	1,725,679			1,725,679			1,054					1,637		
	Federal Work Study					26,954,206		5,618	2,263	10,597	18,478	1,459			
	NC National Guard (NCNG) Tuition Assistance - State	1,894,814			1,894,814			410	332	667	91	1,500	1,263		
	NCNG Tuition Assistance - Federal (FFY 2010)					1,194,003		410	384	120	914	1,306			
Totals		350,814,281	168,603,009	136,989,412	656,406,702	1,647,141,242	518,850,779								

NOTE: Total number of students is NOT unduplicated. Students receiving aid from multiple programs are counted once in each program.

¹"Other" includes lottery, tuition, and trust fund funds.

² Approximate number of students and approximate award data is for the expenditure reporting year. Additionally, average awards include awards of one term.

Minimum awards reflect full year awards.

³ These programs are being phased out or are no longer in operation

Sources: University of North Carolina Statistical Abstract, NC State Education Assistance Authority, University of North Carolina - General Administration, North Carolina Community College System, North Carolina National Guard