## 1998

# SENATE EDUCATION/HIGHER ED COMMITTEE

**MINUTES** 

### SENATE EDUCATION/HIGHER EDUCATION MEMBERSHIP

SENATOR LESLIE WINNER

**CO-CHAIRMAN** 

SENATOR HOWARD LEE

**CO-CHAIRMAN** 

SENATOR CHARLIE DANNELLY

**VICE-CHAIRMAN** 

SENATOR FLETCHER HARTSELL

**VICE-CHAIRMAN** 

SENATOR DAVID HOYLE

**VICE-CHAIRMAN** 

**SENATOR ED WARREN** 

**VICE-CHAIRMAN** 

SENATOR AUSTIN ALLRAN

**RANKING MINORITY MEMBER** 

**SENATOR BETSY COCHRANE** 

**SENATOR ROY COOPER** 

SENATOR WALTER DALTON

SENATOR JIM FORRESTER

**SENATOR VIRGINIA FOXX** 

SENATOR JOHN GARWOOD

**SENATOR WIB GULLEY** 

**SENATOR HAMILTON HORTON** 

SENATOR JEANNE LUCAS

SENATOR WILLIAM MARTIN OF GUILFORD

SENATOR BEVERLY PERDUE

SENATOR WILLIAM PURCELL

SENATOR ROBERT RUCHO

## SENATE COMMITTEE ON EDUCATIN/HIGHER EDUCATION

#### LIST OF MEETING DATES

May 20, 1998

May 27, 1998

June 3, 1998

June 10, 1998

June 24, 1998

July 15, 1998

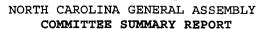
July 22, 1998

July 29, 1998

August 5, 1998

August 19, 1998

September 2, 1998



1997-98	Regular Session	SENATE: EDUCATION / HIGHER		Through 30-NOV-1998
BILL	INTRODUCER	SHORT TITLE	LATEST ACTION ON BILL	IN DATE OUT DATE
H 11	NICHOLS	SCHOOL SNOW-DAY FLEXIBILITY	*S -REF TO COM ON ED/HIED	02-26-97
H 78=	ROGERS	SCHOOL ADMINISTRATOR EXEMPTION	R -CH. SL 97-0020	03-13-97 03-26-97
H 87	PRESTON	CENTENNIAL CAMPUS/UMSTEAD EXEMPTION	*R -CH. SL 97-0527	03-11-97 08-11-97
H 88=	PRESTON	STATE BD OF EDUC SUBPOENA	R -CH. SL 97-0325	04-03-97 07-09-97
н 89	PRESTON	NOTIFY SCHOOL/JUV. PROBATION	*S -REF TO COM ON ED/HIED	03-13-97
H 113	OWENS	ALBEMARLE COLLEGE TRUSTEES	R -CH. SL 97-0012	02-24-97 03-26-97
H 510 (	FOX	TEACHER CERTIFICATION POLICY	*R -CH. SL 97-0383	03-24-97 07-23-97
H 511	CAPPS	EVOLUTION NOT TAUGHT AS FACT	*S -REF TO COM ON ED/HIED	05-06-97
H 628	DAVIS D	MILITARY JOB INTERVIEWS	*S -REF TO COM ON ED/HIED	04-21-97
H 746≅	RUSSELL	HIGHER ED. ADMISSION REQUIREMENTS	*R -CH. SL 97-0240	04-14-97 06-05-97
н 769	SHERRILL	DROPOUT PREVENTION/ DRIVERS LICENSE	*R -CH. SL 97-0507	06-02-97 06-26-97
H 945	NESBITT	NURSING SCHOLARS PROGRAM	R -CH. SL 97-0214	04-29-97 05-21-97
н 977	JEFFUS	PARENTS ON SCHOOL IMPROVEMENT TEAMS	*R -CH. SL 97-0159	04-29-97 05-21-97
H1046	SHUBERT	NC PARTNERSHIP AUDIT PROCESS	S -REF TO COM ON ED/HIED	04-28-97
H1054	RUSSELL	CONFIRM BD. EDUC. APPOINTMENTS-2	R -CH. RES 97-11	05-06-97 05-14-97
H1098	PRESTON	SPECIAL EDUCATION MEDIATION	*R -CH. SL 97-0115	04-30-97 05-14-97
H1099	PRESTON	KINDERGARTEN ENTRY/GIFTED STUDENTS	*R -CH. SL 97-0269	05-06-97 05-14-97
H1099	PRESTON	KINDERGARTEN ENTRY/GIFTED STUDENTS	*R -CH. SL 97-0269	06-10-97 06-11-97
H1142	REDWINE	TUITION WAIVERS/EMERGENCY WORKERS	*R -CH. SL 97-0505	05-06-97 07-10-97
H1152	RAYFIELD	BD. COMM. COLLEGE ELECTION DATE	R -CH. RES 97-10	05-06-97 05-14-97
H1278	BADDOUR	CERTAIN COUNTIES SCH. ACQUISITION-3	*R -CH. SL 98-0033	06-24-98 06-25-98
H1368=	RAYFIELD	COMM. COLL. PURCHASING FLEXIBILITY	R -CH. SL 98-0068	06-04-98 07-15-98
H1371=	YONGUE	PUBLIC SCHOOL PURCHASING FLEXIBILITY	*R -CH. SL 98-0194	06-18-98 08-06-98
H1477 =	ARNOLD	ABC'S PLAN FOR DHHS SCHOOLS	*R -CH. SL 98-0131	07-29-98 08-24-98
H1478=	ARNOLD	YEAR-ROUND SCHOOLS TASK FORCE	*R -CH. SL 98-0133	07-09-98 08-20-98
H1487 =	ARNOLD	EXTRA DUTIES/NEW TEACHERS	S -REF TO COM ON ED/HIED	07-16-98
H1541	MITCHELL	COMM. COLL. SALE OF DONATED LAND	*R -CH. SL 98-0072	06-22-98 07-16-98
H1737=	DICKSON	NCSU CENTENNIAL CAMPUS	*R -CH. SL 98-0159	07-01-98 09-02-98
S 4	WINNER	SAFE SCHOOLS ACT OF 1997	*S -RE-REF COM ON APPROPR	02-03-97 04-09-97
S 5	WINNER	EDUCATION GOVERNANCE CHANGES	*HF-FAILED 2ND READING	02-03-97 04-24-97

NOTES - = AFTER BILL NUMBER SHOWS THAT BILL IS IDENTICAL, AS INTRODUCED, TO ANOTHER BILL.

Page: 1

<sup>\*</sup> AFTER NUMBERS INDICATES THAT TEXT OF BILL WAS ALTERED BY ACTION ON THE BILL. BOLDED LINE INDICATES BILL INDEXED AS AFFECTING APPROPRIATIONS.



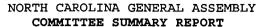
1997-98 Regular Session SENATE: EDUCATION / HIGHER EDUCATION Valid Through 30-NOV-1998 INTRODUCER SHORT TITLE LATEST ACTION ON BILL  $_{
m BILL}$ IN DATE OUT DATE REVISE SCHOOL CALENDAR \*S -RE-REF COM ON APPROPR 6 WINNER 02-03-97 03-05-97 S WINNER REVISE SCHOOL CALENDAR \*S -RE-REF COM ON APPROPR S 6 03-06-97 03-06-97 S 19 PERDUE NO SOCIAL PROMOTIONS PERMITTED \*H -RE-REF COM ON RULES 02-03-97 04-24-97 S 70= LUCAS OBSOLETE SCHOOL LAWS \*R -CH. SL 97-0018 02-10-97 02-24-97 \*R -CH. SL 97-0236 S 71= HARTSELL LEASE BLDGS FOR SCHOOLS 02-10-97 02-24-97 S 72= DANNELLY STATE BD OF EDUC SUBPOENA H -REF TO COM ON EDUCATN 02-10-97 03-26-97 83= LEE SCHOOL ADMINISTRATOR EXEMPTION S -REF TO COM ON ED/HIED S 02-11-97 S 88 LEE UNC BD. GOV. ELECTION S -ADOPTED 02-11-97 02-12-97 S 196 SHAW R REMOVE DISRUPTIVE STUDENTS S -REF TO COM ON ED/HIED 02-20-97 S -REF TO COM ON ED/HIED S 236 BLUST STUDENT DISCIPLINE/CIVIL IMMUNITY 02-25-97 S 265 LEE UNC FLEXIBILITY PROCEDURES \*R -CH. SL 97-0071 02-27-97 03-18-97 S 272= BASNIGHT EXCELLENT SCHOOLS ACT \*R -CH. SL 97-0221 02-27-97 03-24-97 S 297= GULLEY W AMEND CHARTER SCHOOL LAWS \*R -CH. SL 97-0430 03-05-97 04-03-97 S 297= GULLEY W AMEND CHARTER SCHOOL LAWS \*R -CH. SL 97-0430 07-07-97 NEW COMMUNITY COLLEGE AUTHORIZED PLYLER 03-06-97 03-12-97 S 319 H -REF TO COM ON EDUCATN REVISE SCHOOL/COUNTY MEDIATION S 366 WINNER \*R -CH. SL 97-0222 03-11-97 04-14-97 S 369 ODOM DARE/DART PROGRAM EXPANSION S -RE-REF COM ON APPROPR 03-18-97 03-31-97 S 415 FOXX INCENTIVES/COLLEGE WORK IN H.S. S -RE-REF COM ON APPROPR 03-18-97 03-31-97 \*R -CH. SL 97-0422 S 442 ALLRAN AMERICAN HISTORY ACT 03-20-97 04-28-97 S 457 SHAW R STUDENTS LEARN CPR \*R -CH. SL 97-0273 03-24-97 04-09-97 S 468 HARTSELL POSTSECONDARY EDUCATION PROGRAM S -REF TO COM ON ED/HIED 03-24-97 S 472= COCHRANE HIGHER ED. ADMISSION REQUIREMENTS S -REF TO COM ON ED/HIED 03-24-97 S 560= LEE EXPAND TECHNOLOGY IN SCHOOLS S -REF TO COM ON APPROPR 04-01-97 04-07-97 SCHOOL PERSONNEL/CLASS EXPERIENCE 04-01-97 04-21-97 S 587 HARTSELL \*H -REF TO COM ON EDUCATN S 616 HORTON LIMIT APPEALS TO SCHOOL BOARDS \*H -RE-REF COM ON EDUCATN 04-01-97 04-30-97 S 640= RUCHO COMMUNITY BASED SCHOOL ASSIGNMENTS S -REF TO COM ON ED/HIED 04-01-97 HOYLE CPA EDUCATION REQUIREMENTS S 668= \*R -CH. SL 97-0284 04-02-97 04-17-97 S 765 ADEQUATE FUNDING/ALT. SCHOOLS \*R -CH. SL 97-0239 DANNELLY 04-29-97 04-30-97 S 889 MARTIN W STUDY AMERICAN SIGN LANGUAGE \*S -RE-REF COM ON RULES & 06-03-97 07-10-97 S 937 WARREN UNIV. SUMMER PROGRAM MISSION CHANGE S -REF TO COM ON ED/HIED 04-17-97

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Page:

2

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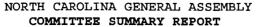
1997-98	Regular Session	SENATE: EDUCATION / HIGHER	EDI	UCATION Valid	Through 30-	NOV-1998
BILL	INTRODUCER	SHORT TITLE		LATEST ACTION ON BILL	IN DATE	OUT DATE
S 958	HARTSELL	STUDENTS ELIGIBLE TO ATTEND SCHOOL	*R	-CH. SL 97-0271	04-17-97	04-28-97
S 983	DALTON	CLARIFY BD. OF GOV. CONFLICTS	s	-REF TO COM ON ED/HIED	04-21-97	
S 995	LUCAS	NOTIFY PARENTS/CLASS-SIZE EXCEPTION				
S1011	FOXX	INITIAL ENTRY INTO KINDERGARTEN	*R	-CH. SL 97-0204	04-21-97	04-24-97
S1058	KINNAIRD	BOG STUDY	*S	-RE-REF COM ON RULES &	04-21-97	04-30-97
S1066	MARTIN W	IDENTIFY/REMEDIATE AT-RISK STUDENTS TEACHER CERTIFICATION WAIVERS	R	-CH. SL 97-0243	04-21-97	04-30-97
S1124=	HARTSELL	TEACHER CERTIFICATION WAIVERS	*R	-CH. SL 98-0226	05-14-98	06-10-98
S1125=	LUCAS	MISC. EDUCATION CHANGES	*R	-CH. St. 98-0220	05-14-98	08-03-98
S1127=	LEE	PRINCIPALS INCENTIVE FUNDS TESTING IN SECOND GRADE	S	-RE-REF COM ON APPROPR	05-14-98	05-28-98
S1128=	WINNER	TESTING IN SECOND GRADE	*H	-RE-REF COM ON RULES	05-14-98	06-24-98
S1129=	WINNER	ABC'S PLAN/PRINCIPALS	*R	-CH. SL 98-0059	05-14-98	05-28-98
S1139=	HARTSELL	MISC. CORRECTIONS/G.S.115C-325	*H	-PASSED 3RD READING	05-18-98	06-08-98
S1150=	DALTON	AMEND LOCAL SALES TAX	*R	-CH. SL 98-0186	05-18-98	06-08-98
S1151=	DALTON	PUBLIC SCHOOL PURCHASING FLEXIBILITY	S	-REF TO COM ON ED/HIED	05-18-98	
S1152=	PLYLER	COMMUNITY COLL. TRUSTEE ELIGIBILITY	s	-REF TO COM ON ED/HIED	05-18-98	
S1267	KINNAIRD	SCHOOL ACCESS ROADS	s	-REF TO COM ON ED/HIED	05-27-98	
S1271=	LEE	ADDITONAL SCHOOL DAYS PILOT				
S1297=	LEE	ENCOURAGE YEAR-ROUND SCHOOLS  ABC'S PLAN FOR DHHS SCHOOLS	S	-REF TO COM ON ED/HIED	05-27-98	
S1298=	LEE	ABC'S PLAN FOR DHHS SCHOOLS	S	-REF TO COM ON ED/HIED	05-27-98	
S1312	ALLRAN	CERTAIN COUNTIES SCH. ACQUISITION-2	*R	-CH. SL 98-0201	09-18-98	10-15-98
S1317	LEE	ADDITIONAL SCHOOL DAYS PILOT-2 EXTRA DUTIES/NEW TEACHERS	S	-REF TO COM ON ED/HIED	05-27-98	
S1318=	LEE	EXTRA DUTIES/NEW TEACHERS	S	-REF TO COM ON ED/HIED	05-27-98	
S1319=	LEE	ENCOURAGE YEAR-ROUND SCHOOLS	S	-REF TO COM ON ED/HIED	05-27-98	
S1320=	LEE	ABC'S PLAN FOR DHHS SCHOOLS UNC SCHOOL ADMIN. PROGRAMS	S	-REF TO COM ON ED/HIED	05-27-98	
S1395=	REEVES	UNC SCHOOL ADMIN. PROGRAMS	S	-REF TO COM ON ED/HIED	05-27-98	
S1424	HARTSELL	CABARRUS COLL. DEGREE PROGRAMS		-CH. SL 98-0204	05-28-98	06-24-98
S1424	HARTSELL	CABARRUS COLL. DEGREE PROGRAMS	*R	-CH. SL 98-0204	09-29-98	10-22-98
S1523	WINNER	SUBSTITUTE TEACHER PAY/FUNDS	*S	-RE-REF COM ON APPROPR	06-01-98	06-10-98
S1551	GULLEY W	CHARTER SCHOOL BENEFITS		-RE-REF COM ON PENSIONS		06-25-98
S1583=	REEVES	NCSU CENTENNIAL CAMPUS	S	-REF TO COM ON ED/HIED	06-01-98	

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Page:

3

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SENATE: EDUCATION / HIGHER EDUCATION

Valid Through 30-NOV-1998 SHORT TITLE LATEST ACTION ON BILL IN DATE OUT DATE

S1594 LEE TEACHER CERTIFICATION FEES.

1997-98 Regular Session

BILL INTRODUCER

\*R -CH. SL 98-0167

06-01-98 06-10-98

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Page:

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Home

House

#### **History of Bill S1126 (= H1359)**

#### **REVISE TEACHER COMP. TESTING**

Prime Sponsor: LEE Introduced: 05/14/1998

Sen	
Bill	Information
	Bill Inquiry
NC S	Statutes
Geog	raphy & presentation
Dire	ctories
Abo	ut NC
Disc	laimer

<u>Date</u>		<b>Action</b>
05/14/1998	S	REF TO COM ON ED/HIED
05/20/1998	SA	COM SUBSTITUTE ADOPTED
05/20/1998	S	PLACED ON CAL FOR 05-21
05/21/1998	SA	AMEND ADOPTED #1
05/21/1998	S	PASSED 2ND & 3RD READING
05/26/1998	Н	REC FROM SENATE
05/26/1998	Н	REF TO COM ON EDUCATN
06/02/1998	HA	REPTD FAV COM SUBSTITUTE
06/02/1998	Н	CAL PURSUANT RULE 36(A)
06/03/1998	Н	PLACED ON CAL FOR 06-03
06/03/1998	HA	AMEND ADOPTED #1
06/03/1998	Н	AMEND FAILED #2
06/03/1998	Н	PASSED 2ND & 3RD READING
06/04/1998	S	REC TO CONCUR H COM SUB
06/04/1998	S	PLACED ON CAL FOR 06-04
06/04/1998	S	CONCURRED IN H/COM SUB
06/08/1998	S	RATIFIED
06/09/1998	S	PRES. TO GOV. 06-09
06/09/1998	S	SIGNED BY GOV. 06-09
06/09/1998	R	CH. SL 98-0005



## Home House Senate Bill Information Bill Inquiry

#### NC Statutes

Geography & Representation

Directories

About NC

Disclaimer

#### **History of Bill S1150 (= H1370)**

#### **AMEND LOCAL SALES TAX**

Prime Sponsor: DALTON Introduced: 05/18/1998

<u>Date</u>		<u>Action</u>
05/18/1998	S	REF TO COM ON ED/HIED
06/08/1998	S	REPTD FAV
06/08/1998	S	RE-REF COM ON FINANCE
06/23/1998	SA	REPTD FAV COM SUBSTITUTE
06/24/1998	S	PASSED 2ND & 3RD READING
06/29/1998	Н	REC FROM SENATE
06/29/1998	Н	REF TO COM ON FINANCE
07/07/1998	Н	REPTD FAV
07/07/1998	Н	CAL PURSUANT RULE 36(A)
10/06/1998	Н	PLACED ON CAL FOR 10-07
10/07/1998	Н	PASSED 2ND & 3RD READING
10/08/1998	S	RATIFIED
10/12/1998	S	PRES. TO GOV. 10-09
10/19/1998	S	SIGNED BY GOV. 10-16
10/19/1998	R	CH. SL 98-0186



## Home House Senate Bill Information Bill Inquiry

NC Statutes

Geography & Representation

Directories

About NC

Disclaimer

#### **History of Bill S1139 (= H1426)**

#### MISC. CORRECTIONS/G.S.115C-325

Prime Sponsor: HARTSELL Introduced: 05/18/1998

<u>Date</u>		<u>Action</u>
05/18/1998	S	REF TO COM ON ED/HIED
06/08/1998	SA	REPTD FAV COM SUBSTITUTE
06/08/1998	S	PLACED ON CAL FOR 06-10
06/10/1998	SA	AMEND ADOPTED #1
06/10/1998	S	PASSED 2ND & 3RD READING
06/15/1998	Н	REC FROM SENATE
06/15/1998	Н	REF TO COM ON EDUCATN
06/18/1998	Н	ASSIGNED TO ED-PRE&
06/25/1998	HA	REPTD FAV COM SUBSTITUTE
06/25/1998	Н	CAL PURSUANT RULE 36(A)
10/27/1998	Н	PLACED ON CAL FOR 10-28
.10/28/1998	Н	PASSED 2ND READING
10/29/1998	Н	PASSED 3RD READING



#### **History of Bill S1424**

## CABARRUS COLL. DEGREE PROGRAMS Prime Sponsor: HARTSELL

Introduced: 05/28/1998

Home	
House	
Senate	

Bill Information
Bill Inquiry

**NC Statutes** 

Geography & Representation

**Directories** 

**About NC** 

Disclaimer

<u>Date</u>	<u>Action</u>

05/28/1998 S REF TO COM ON ED/HIED

06/24/1998 SA REPTD FAV COM SUBSTITUTE

06/25/1998 S PASSED 2ND & 3RD READING

06/30/1998 H REC FROM SENATE

06/30/1998 H REF TO COM ON WAYS&MNS

07/29/1998 H REPTD FAV

07/29/1998 H CAL PURSUANT RULE 36(A)

07/30/1998 H PLACED ON CAL FOR 08-03

08/03/1998 H WITHDRAWN FROM CAL

08/03/1998 H RE-REF COM ON EDUCATN

08/12/1998 HA REPTD FAV COM SUBSTITUTE

08/12/1998 H. CAL PURSUANT RULE 36(A)

09/24/1998 H PLACED ON CAL FOR 09-28

09/28/1998 H PASSED 2ND & 3RD READING

09/29/1998 S REC TO CONCUR H COM SUB

09/29/1998 S REF TO COM ON ED/HIED

10/22/1998 S WITHDRAWN FROM COMM

10/22/1998 S PLACED ON CAL FOR 10-26

10/26/1998 S CONCURRED IN H/COM SUB

10/27/1998 S RATIFIED

10/27/1998 R CH. SL 98-0204



Home	
House	
Senate	

**Bill Information Bill Inquiry** 

**NC Statutes** 

Geography & Representation

**Directories** 

**About NC** 

Disclaimer

#### **History of Bill S1128 (= H1358)**

## TESTING IN SECOND GRADE Prime Sponsor: WINNER

Introduced: 05/14/1998

<u>Date</u>		<u>Action</u>
05/14/1998	S	REF TO COM ON ED/HIED
06/24/1998	SA	REPTD FAV COM SUBSTITUTE
06/25/1998	S	PASSED 2ND & 3RD READING
06/30/1998	Н	REC FROM SENATE
06/30/1998	Н	REF TO COM ON EDUCATN
07/15/1998	HA	REPTD FAV COM SUBSTITUTE
07/15/1998	Н	CAL PURSUANT RULE 36(A)
07/28/1998	Н	PLACED ON CAL FOR 07-29
07/29/1998	Η٠	FAILED 2ND READING
07/30/1998	$H_{\scriptscriptstyle 0}$	LAST ACTION RECONSIDERED
07/30/1998	Н	WITHDRAWN FROM CAL
07/30/1998	Н	RE-REF COM ON EDUCATN
09/02/1998	HA	REPTD FAV COM SUBSTITUTE
09/02/1998	Н	CAL PURSUANT RULE 36(A)
10/12/1998	Н	PLACED ON CAL FOR 10-13
10/13/1998	Н	WITHDRAWN FROM CAL
10/13/1998	Н	RE-REF COM ON RULES



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House

Senate

**Bill Information** 

Bill Inquiry

**NC Statutes** 

Geography & Representation

**Directories** 

About NC

Disclaimer

#### History of Bill S1125 (= H1372)

#### MISC. EDUCATION CHANGES

Prime Sponsor: LUCAS Introduced: 05/14/1998

#### <u>Action</u>

Date

05/14/1998 S REF TO COM ON ED/HIED

08/03/1998 SA REPTD FAV COM SUBSTITUTE

08/04/1998 SA AMEND ADOPTED #1

08/04/1998 S PASSED 2ND & 3RD READING

08/06/1998 H REC FROM SENATE

08/06/1998 H REF TO COM ON EDUCATN

08/19/1998 HA REPTD FAV COM SUBSTITUTE

08/19/1998 H CAL PURSUANT RULE 36(A)

10/12/1998 H PLACED ON CAL FOR 10-13

10/13/1998 HA AMEND ADOPTED #1

10/13/1998 H AMEND FAILED #2,3

10/13/1998 HA AMEND ADOPTED #4

10/13/1998 H AMENDMENT WITHDRAWN #5

10/13/1998 H PASSED 2ND READING

10/14/1998 H WITHDRAWN FROM CAL

10/15/1998 H REMOVED FROM CAL

10/15/1998 H RE-REF COM ON APP-EDUC

10/19/1998 HA REPTD FAV COM SUBSTITUTE

10/19/1998 H CAL PURSUANT RULE 36(A)

10/21/1998 H WITHDRAWN FROM CAL

10/21/1998 H RE-REF COM ON APP-EDUC

10/22/1998 HA REPTD FAV COM SUBSTITUTE

10/22/1998 H CAL PURSUANT RULE 36(A)

10/26/1998 H PLACED ON CAL FOR 10-27

10/27/1998 H PASSED 2ND & 3RD READING

10/27/1998 S REC TO CONCUR H COM SUB

10/27/1998 S RE-REF COM ON RULES &

10/27/1998 S WITHDRAWN FROM COMM

10/27/1998 S PLACED ON CAL FOR 10-28

10/2//1990 5 TEMOED ON CHETOK 10 20

10/28/1998 S FAILED CONCUR IN COM SUB

10/28/1998 S CONF COM APPOINTED

10/28/1998 H CONF COM APPOINTED

10/29/1998 SA CONF REPORT ADOPTED

10/29/1998 H CONF COM REPORTED

10/29/1998 H PLACED ON CAL FOR 10-29

10/29/1998 HA CONF REPORT ADOPTED

10/29/1998 S RATIFIED

10/29/1998 S PRES. TO GOV. 10-30

10/29/1998 S SIGNED BY GOV. 11-05

10/29/1998 R CH. SL 98-0220



#### <u>History of Bill H1371 (= S1151)</u>

## PUBLIC SCHOOL PURCHASING FLEXIBILITY Prime Sponsor: YONGUE

Introduced: 05/21/1998

Home

House

Senate

**Bill Information** 

Bill Inquiry

**NC Statutes** 

Geography & Representation

**Directories** 

**About NC** 

Disclaimer

<u>Date</u> <u>Action</u>

05/21/1998 H REF TO COM ON EDUCATN

06/09/1998 H REPTD FAV

06/09/1998 H CAL PURSUANT RULE 36(A)

06/16/1998 H PLACED ON CAL FOR 06-17

06/17/1998 H PASSED 2ND & 3RD READING

06/18/1998 S REC FROM HOUSE

06/18/1998 S REF TO COM ON ED/HIED

08/06/1998 SA REPTD FAV COM SUBSTITUTE

08/10/1998 S WITHDRAWN FROM CAL

08/10/1998 S PLACED ON CAL FOR 08-12

08/12/1998 S WITHDRAWN FROM CAL

08/12/1998 S PLACED ON CAL FOR 08-18

08/18/1998 S PASSED 2ND & 3RD READING

08/24/1998 H REC TO CONCUR S COM SUB

08/24/1998 H PLACED ON CAL FOR 08-25

08/25/1998 H FAILED CONCUR IN COM SUB

09/01/1998 H CONF COM APPOINTED

09/07/1998 S CONF COM APPOINTED

10/08/1998 S CONF COM REPORTED

10/08/1998 S PLACED ON CAL FOR 10-12

10/12/1998 S WITHDRAWN FROM CAL

10/12/1998 S PLACED ON CAL FOR 10-13

10/13/1998 H CONF COM REPORTED

10/13/1998 H PLACED ON CAL FOR 10-14

10/13/1998 SA CONF REPORT ADOPTED

10/14/1998 HA CONF REPORT ADOPTED

10/15/1998 H RATIFIED

10/19/1998 H PRES. TO GOV. 10-16

10/26/1998 H SIGNED BY GOV. 10-24

10/26/1998 R CH. SL 98-0194



#### History of Bill H1487 (=S1318)

#### EXTRA DUTIES/NEW TEACHERS

Prime Sponsor: ARNOLD Introduced: 05/25/1998

Home House Senate

Bill Information
Bill Inquiry

NC Statutes

Geography & Representation

Directories

About NC

Disclaimer

Date Action

05/25/1998 H REF TO COM ON EDUCATN

07/07/1998 H REPTD FAV

07/07/1998 H CAL PURSUANT RULE 36(A)

07/14/1998 H PLACED ON CAL FOR 07-15

07/15/1998 H PASSED 2ND & 3RD READING

07/16/1998 S REC FROM HOUSE

07/16/1998 S REF TO COM ON ED/HIED

### SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

Wednesday, May 20, 199/18

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, May 20, 1998, at 10:00 A.M. in Room 414 of the Legislative Office Building. Seventeen of the members of the Committee attended the meeting, including the Co-Chair, Senator Winner, who presided. The pages were Laura Hary from Cary, and Susan Gupton from Louisburg.

Senator Winner introduced Senator Lee to speak on Senate Bill 1126, AN ACT TO REVISE THE TEACHER COMPETENCY TESTING PROVISIONS OF THE EXCELLENT SCHOOLS ACT.

Dr. Richard Thompson, Department of Public Instruction, spoke to the Committee and gave some background information on the Teacher Competency Test.

Dr. Elsie Leake, Department of Public Instruction, spoke to the Committee on the assistance teams. (See Attachment 1).

Senator Forrester moved for a favorable report as to the Proposed Committee Substitute. The Committee voted for a favorable report as to the Proposed Committee Substitute, but unfavorable as to the original bill.

The Committee was adjourned at 11:33 a.m.

Senator Leslie Winner, Co-Chair

Vickie Spears Committee Clerk



## North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

Robinson, Director Administrative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500

Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Donald W. Fulford, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To: Senators Lee and Winner, cochairs, Senate Education/Higher Education Committee

From: Kory Goldsmith, Committee Counsel KJA

Date: May 20, 1998

Re: SB 1126 - Revise Teacher Competency Testing (Proposed Committee Substitute)

Background: In 1997, the General Assembly passed, and the Governor signed into law, The Excellent Schools Act. One of the provisions of the bill required that all certified staff members in a low-performing school that received an assistance team demonstrate their competency by obtaining a passing score on a general knowledge test designated by the State Board of Education. A teacher who does not pass the test will receive up to a semester of course work or training or both provided by a UNC institution or a community college. After the remediation, the teacher must take the test again. If the teacher fails the test a second time, he or she receives another semester of remediation. After the second remediation, the teacher must take the test a third time. If the teacher does not obtain a passing score on the third test, the State Board must begin dismissal proceedings. Beginning with the 1999-2000 school year, the State Board must test all certified staff members in all low-performing schools. The State Board also must examine the possibility of testing areas of certification.

Section 1 amends G.S. 115C-105.38A to revise the teacher competency assurance testing. For the 1997-98 school year, only teachers selected by an assistance team would have to take the test. An assistance team would recommend that a staff member take the test if the assistance team had classified the staff member as a Category 3 teacher and the assistance team determines that lack of general knowledge contributed to the Category 3 classification. Beginning with the 1998-99 school year and thereafter, either the principal in a low-performing school or the assistance team assigned to a low-performing school could recommend that a teacher take the general knowledge exam. The principal or assistance team would make that recommendation if they found the teacher's performance is impaired due to a lack of general knowledge. Teachers who do not pass the general knowledge test would receive up to one semester of remediation consisting of either course work, training, or both. After the remediation, the teacher would take the test again. If the teacher failed the test a second time, the State Board must begin dismissal proceedings.

The bill also revises the provisions related to future testing of skills other than a teacher's general knowledge. The State Board is directed to develop a performance assessment for both teaching presentation skills and subject matter knowledge. Beginning with the 1999-2000 school year, the principal assigned to a low-performing school or an assistance team assigned to a low-performing school may recommend that a teacher receive a performance assessment. The recommendation could be made only if the teacher received a below standard or unsatisfactory rating on at least one of the functions of the Teacher Performance Assessment Instrument (or any other evaluation developed by the State Board) and the function is related to presentation skills,

subject matter knowledge, or both. If the teacher receives a below standard rating on the performance assessment, the State Board shall develop and implement a remediation plan which may consist of course work, training, or any other services the State Board determines are appropriate. After the remediation plan is completed, the teacher will receive another performance assessment. If the teacher receives another below standard rating, the local board of education must begin dismissal proceedings. The second below standard rating shall be used as evidence of the teacher's inadequate performance.

Section 2 amends G.S. 115C-325(a)(2a) to reflect that the State Board shall begin dismissal proceedings if a teacher fails the general knowledge exam twice.

Section 3 provides that the State Board shall use funds appropriated to State Aid to Local School Administrative Units, to the Department of Public Instruction, or both to develop the performance assessment.

The act is effective when it becomes law.

S1126 -SMRC-001(PCS)

Attachment 1.

## NC DEPARTMENT OF PUBLIC INSTRUCTION School Improvement Division

#### Assistance Teams Responses

#### Teaching Skills in the Designated Low-Performing Schools - 1997-98

makenda and the accommendation of the second section of the section of the second section of the section of the second section of the s

1. To what extent is the lack of teaching skills a problem:

Significant factor - 4 schools
One of many factors - 9 schools
Not a factor - 2 schools

2. If lack of teaching skills is a factor, which teaching skills are lacking?

Classroom presentation - 13 schools
Classroom management - 13 schools
Content knowledge - 5 schools
General knowledge - 3 schools

#### Other contributing factors:

- Lack of strong instructional leadership
- High annual turnover rates
- Constant turnover during the school year
- Lack of a support system to help new or weak teachers
- Lack of long and short term planning skills as an individual or as part of a team
- Lack of knowledge about best practices
- Large number of lateral entry teachers
- Many out-of-field or substitute teachers
- Inequitable treatment within a district

## NC DEPARTMENT OF PUBLIC INSTRUCTION School Improvement Division

## SCHOOLS WITH ASSISTANCE TEAMS - PERSONNEL STATISTICS February 1998

	<u> </u>			<u> </u>			
Category 3 Teachers* Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	1 27 0 0 1 4	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	4 18 1 1 6 3	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	1 22 9 1 4 4	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year Other	3 11 8 0 3 4 4
Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	1 26 1 0 5	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year Interim	5 38 0 0 9 4	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	3 31 2 4 7 10	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	14 25 2 0 7 11
Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	0 13 0 0 12 1	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	3 24 0 0 10 2	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	5 22 0 0 4 3	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	3 38 0 0 5 5
Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year Other	5 20 2 1 3 3	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year	2 26 0 0 6 3	Category 3 Teachers Teaching in areas of certification Lateral Entry Teaching out of field Probationary (2-3) years First Year Other	1 9 4 0 2 3 3		

<sup>\*</sup>Category 3 Teachers have one or more below standard or unsatisfactory ratings on the functions given in the Teacher Performance Appraisal Instrument (TPAI)

NCDPI - I School Improvement Division Designate Performing Schools Personn

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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#### SENATE BILL 1126\*

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Short Title: Revise Teacher Comp. Testing. (Public)

Sponsors: Senators Lee, Winner; Dalton, Dannelly, Forrester, Garwood, Hartsell, Hoyle, Jordan, Kinnaird, Lucas, Odom, Phillips, Reeves, Rucho, and Wellons.

Referred to: Education/Higher Education.

#### May 14, 1998

A BILL TO BE ENTITLED 2 AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE JOINT LEGISLATIVE EDUCATION OVERSIGHT COMMITTEE TO REVISE THE 3 TEACHER COMPETENCY TESTING PROVISIONS OF THE EXCELLENT 4 5 SCHOOLS ACT. The General Assembly of North Carolina enacts: Section 1. G.S. 115C-105.38A reads as rewritten: 7 8 "§ 115C-105.38A. Teacher competency assurance. 9 (a) General Knowledge Test. --10 (1) Each assistance team assigned to a low-performing school during the 1997-98 school year shall review the team's evaluations of 11 certified staff members to determine which staff members have 12 been designated by the team as Category 3 teachers. 13 assistance team shall then determine whether lack of general 14 15 knowledge contributed to the Category 3 designation. If the assistance team determines that a certified staff member's lack of 16 general knowledge contributed to that staff member being 17 designated as a Category 3 teacher, the assistance team shall submit 18 19 the staff member's name to the State Board prior to June 5, 1998. Upon receipt of the notification, The the State Board of Education 20 21 shall require all that the certified staff members working in schools 22 at the time the schools are identified as low-performing under this

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Article and to which the State Board has assigned an assistance team to identified by the assistance teams demonstrate their general knowledge by acquiring a passing score on a test designated by the State Board. The first general knowledge test shall be administered State Board shall administer the general knowledge test required under this subdivision at the end of the 1997-98 school year. In subsequent years, the State Board shall determine when to administer the test-for certified staff members in schools that are identified that year as low-performing and assigned an assistance team.

- During the 1998-99 school year and thereafter, either the principal **(2)** or the assistance team assigned to a low-performing school may recommend to the State Board that a certified staff member take a general knowledge test. A principal or an assistance team shall not make this recommendation unless the principal or the assistance team determines that the certified staff member's performance is impaired by the staff member's lack of general knowledge. After receipt of the notification, but prior to the end of the fiscal year, the State Board shall require that all certified staff members identified under this subdivision demonstrate their general knowledge by acquiring a passing score on a test designated by the State Board.
- (b) Exemptions. The following certified staff members shall be exempt from taking the general knowledge test required under subsection (a) of this section.
  - Certified staff members who have:  $\left( 1\right)$ 
    - Taken and passed the PRAXIS I exam as a condition of entry into a school of education; and
    - Taken and passed the PRAXIS II exam after July 1, 1996.
  - $\frac{(2)}{}$ Certified staff members who have previously taken and passed the general knowledge test.

The exemptions under this subsection shall expire July 1, 2000, unless the State 32 Board adopts a policy to continue them.

(c) Remediation. -- Certified staff members who do not acquire a passing score on 34 the general knowledge test required under subsection (a) of this section shall engage 35 in a remediation plan based upon the deficiencies identified by the test. The 36 remediation plan for deficiencies of individual certified staff members shall consist of 37 up to a semester of university or community college training or coursework or both. 38 The remediation shall be developed by the State Board of Education in consultation 39 with the Board of Governors of The University of North Carolina. The State Board 40 shall reimburse the institution providing the remediation any tuition and fees 41 incurred under this section. If the remediation plan requires that the staff member 42 engage in a full-time course of study or training, the staff member shall be considered 43 on leave with pay.

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- (d) Retesting: Retesting: Dismissal. -- Upon completion of the first remediation 2 plan, plan required under subsection (c) of this section, the certified staff member 3 shall take the general knowledge test a second time. If the certified staff member fails 4 to acquire a passing score on the second test, the State Board shall provide a program 5 of further remediation under subsection (e) of this section. begin dismissal 6 proceedings under G.S. 115C-325(q)(2a).
- (e) Dismissal. Upon completion of the second remediation plan, the certified 8 staff member shall take the general knowledge test a third time. If the certified staff member fails to acquire a passing score on the third test, the State Board shall begin dismissal-proceedings under G.S. 115C-325(q)(2a).
- (f) Other Actions Not Precluded. -- Nothing in this section shall be construed to 12 restrict or postpone the following actions:
  - The dismissal of a principal under G.S. 115C-325(q)(1);
  - The dismissal of a teacher, assistant principal, director, or (2) supervisor under G.S. 115C-325(q)(2);
  - The dismissal or demotion of a career employee for any of the (3) grounds listed under G.S. 115C-325(e);
  - The nonrenewal of a school administrator's or probationary (4) teacher's contract of employment; or
  - The decision to grant career status.
- (g) Future Testing. Performance Assessments. -- The State Board shall develop a 21 plan for testing and shall test all certified staff members in low-performing schools 23 identified at the end of the 1999-2000 school year. When developing the plan, the 24 State Board shall consider administering tests in the area of an individual's 25 eertification as well as the general knowledge test, performance assessment for both 26 teaching presentation skills and subject matter knowledge. Beginning with the 1999-27 2000 school year, either the principal or the assistance team assigned to a low-28 performing school may recommend to the State Board that a certified staff member 29 receive an evaluation using the performance assessment developed under this 30 subsection. A principal or an assistance team shall not make this recommendation 31 unless the certified staff member has received a below standard or unsatisfactory 32 rating on at least one of the functions of the Teacher Performance Assessment 33 Instrument, or any other performance standard or criteria adopted by the State 34 Board, and that function is related to either presentation skills, subject matter 35 knowledge, or both. Upon receiving a recommendation from a principal or 36 assistance team, the State Board shall provide for a performance assessment of the 37 certified staff member. If the staff member receives a below standard rating on the 38 performance assessment, the staff member shall receive a remediation plan addressing 39 the deficiencies identified by the performance assessment. The remediation may 40 consist of coursework or training under subsection (c) of this section, or any other 41 services the State Board determines are appropriate. Upon completion of the 42 remediation plan, the staff member shall receive another performance assessment. If 43 the staff member receives a second below standard rating on the performance 44 assessment, the local board of education shall begin a dismissal proceeding under

Senate Bill 1126 Page 3

1	G.S. 115C-325. The second below standard evaluation shall be used as evidence of
2	the teacher's inadequate performance. The State Board shall report this plan to the
3	Joint Legislative Education Oversight Committee prior to November 15, 1998."
4	Section 2. G.S. 115C-325(q)(2a) reads as rewritten:
5	"(2a) Notwithstanding any other provision of this section or any other
6	law, this subdivision shall govern the State Board's dismissal of
7	certified staff members who have engaged in a remediation plan
8	under G.S. <del>115C-105.38A(a)</del> <u>115C-105.38A(c)</u> but who, after two
9	retests, one retest, fail to meet the general knowledge standard set
0	by the State Board. The failure to meet the general knowledge
1	standard after two retests one retest shall be substantial evidence of
2	the inadequate performance of the certified staff member.
3	A certified staff member may request a hearing before a panel of
4	three members of the State Board within 30 days of any dismissal
5	under this subdivision. The State Board shall adopt procedures to
6	ensure that due process rights are afforded to certified staff
7	members recommended for dismissal under this subdivision.
8	Decisions of the panel may be appealed on the record to the State
9	Board, with further right of judicial review under Chapter 150B of
0.	the General Statutes."
21	Section 3. This act is effective when it becomes law.

#### **VISITOR REGISTRATION SHEET**

SENATE EDUCATION/HIGHER EDUCATION COMMITTEE May 20, 1998
Name of Committee Date

#### **VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK**

**NAME** 

#### FIRM OR AGENCY AND ADDRESS

Day anders	£ 23C
Larry Heckner	Household Financial Group
Jene Senold	NC House
Ban Smith	Finlandonnenco
Denvis Patterson	AP
April Demert	Legislative intern (Sen Odom)
Lama Deafin Klanke	Common Sense Foundation
M. MML	Millerta
Harriet Dial	NCAE
That Daise	NCAE
Bill Wilson	NCAE

#### **VISITOR REGISTRATION SHEET**

## SENATE EDUCATION/HIGHER EDUCATION COMMITTEE May 20, 1998 Name of Committee Date

#### VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS

Mhe Gun	NCSORAFLCO
Jan Crotts	NCASA
Matt Bronson	
Catherine Brett	Fiscal Research Div.  Princeville Montessori School Tarboro NC 27886  Edgecombe County (teacher)
Johnell 18w	NCAE
John Mains	Public School Framy of
Decla Burger	HCCBI
din dobars	FRD
Helen Lignan	Mechlenburg Co.
John 2. Hests	NCFAC
Hal Miller	ncaect

## NORTH CAROLINA GENERAL ASSEMBLY SENATE

#### EDUCATION/HIGHER EDUCATION COMMITTEE REPORT

Senator Leslie J. Winner, Co-Chair Senator Howard Lee, Co-Chair

Wednesday, May 20, 1998

#### SENATOR LESLIE WINNER,

submits the following with recommendations as to passage:

#### UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1126

Revise Teacher Comp. Testing.

Draft Number: PCS8772 Sequential Referral: None Recommended Referral: None Long Title Amended: No

TOTAL REPORTED: 1

Committee Clerk Comment: Senator Winner to sign.

#### **MINUTES**

### SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

#### Wednesday, May 27, 1998 10:00 a.m. Room 414, Legislative Office Building

The Senate Committee on Education/Higher Education met on Wednesday, May 27, 1998 at 10:00 a.m. in Room 414 of the Legislative Office Building. Twenty members were in attendance.

Senator Howard Lee presided and called the meeting to order at 10:09 a.m.

#### SB 1129 ABC/s Plan/Consequences for Principals.

Senator Leslie Winner moved for discussion of the proposed Committee Substitute, (Attachment 1) by the committee.

After comments from members, Senator Lucas sent forth an amendment to modify section e on page 4-5. Further discussion ensued and Senator Lucas withdrew her motion. Senator Martin of Greensboro stated he would work with the bill sponsor and Senator Lucas to clarify section e in order for a floor amendment to be introduced

Speakers (Attachment 2) for this bill addressed concerns and questions from the legislators. The summary of the bill was available to committee members. (Attachment 3) A brief summary from the April 29, 1998, meeting of the Joint Legislative Education Oversight Committee supplied other information. (Attachment 4)

Senator David Hoyle moved an unfavorable report as to original bill but favorable report of the committee substitute. The Committee voted unanimously for this motion. (Committee Report/Attachment 5)

#### SB 1127 Incentives for Principals/Low Performing Schools

Senator Lucas moved favorable for SB 1127, with re-referral to Appropriations. After comments on the bill, the committee voted favorably in accordance with the motion to re-refer the bill to Appropriations. (Committee Report/Attachment 6) Supplemental information was also made available to committee members. (Attachment 7)

#### SB 1139 Misc. Corrections/G.S. 115C-325.

This bill was postponed for consideration until an upcoming meeting. (Attachment 8)

The committee adjourned at 10:59 a.m.

Senator Howard N. Lee, Co-Chair.

Betty E. Stoddard
Betty E. Stoddard, Committee Clerk

#### SENATE EDUCATION/HIGHER EDUCATION COMMITTEE

#### **AGENDA**

Wednesday, May 27, 1998 10 a.m Room 414

CALL TO ORDER

Senator Lee presiding

#### BILLS TO BE CONSIDERED

SB 1129	Sen. Winner	ABC'sPlan/Consequences for Principals
SB 1127	Sen. Lee	Incentives for Principals/Low-Perf. Schools
SB 1139	Sen. Hartsell	Misc. Corrections/G.S. 115C-325.

ADJOURNMENT

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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#### SENATE BILL 1129\*

Short Title: ABC's Plan/Consequences for Principals. (Public)

Sponsors: Senators Winner, Lee; Dalton, Dannelly, Garwood, Hartsell, Purcell, Reeves, and Rucho.

Referred to: Education/Higher Education.

#### May 14, 1998

A BILL TO BE ENTITLED

2 AN ACT TO AMEND THE STATUTES GOVERNING THE CONSEQUENCES 3 FOR PRINCIPALS IN SCHOOLS IDENTIFIED AS LOW-PERFORMING 4 UNDER THE ABC'S PLAN, AND TO REQUIRE LOCAL SCHOOL 5 ADMINISTRATIVE UNITS TO DEVELOP PLANS TO ADDRESS THE

6 NEEDS OF LOW-PERFORMING SCHOOLS.

7 The General Assembly of North Carolina enacts:

Section 1. G.S. 115C-105.37 reads as rewritten:

9 "§ 115C-105.37. Identification of low-performing schools.

10 (a) The State Board of Education shall design and implement a procedure to identify low-performing schools on an annual basis. Low-performing schools are those in which there is a failure to meet the minimum growth standards, as defined by the State Board, and a majority of students are performing below grade level.

14 (a1) By July 10 of each year, each local school administrative unit shall do a
15 preliminary analysis of test results to determine which of its schools the State Board
16 may identify as low-performing under this section. The superintendent then shall
17 proceed under G.S. 115C-105.39. In addition, within 30 days of the initial
18 identification of a school as low-performing by the local school administrative unit or
19 the State Board, whichever occurs first, the superintendent shall submit to the local
20 board a preliminary plan for addressing the needs of that school. Within 30 days of
21 its receipt of this plan, the local board shall vote to approve, modify, or reject this
22 plan. Before the board makes this vote, it shall make the plan available to the public.

23 and in particular to the parents and guardians of the students who are assigned to the

1 school, and shall allow for written comments. The board shall submit the plan to the 2 State Board within 15 days of the board's vote. The State Board shall review the 3 plan expeditiously and, if appropriate, may offer recommendations to modify the 4 plan. The local board shall consider any recommendations made by the State Board.

(b) Each identified low-performing school school that the State Board identifies as 6 low-performing shall provide written notification to the parents of students attending 7 that school. The written notification shall include a statement that the State Board of 8 Education has found that the school has "failed to meet the minimum growth 9 standards, as defined by the State Board, and a majority of students in the school are 10 performing below grade level." This notification also shall include a description of 11 the information about the plan developed under subsection (a1) of this section and a 12 description of any additional steps the school is taking to improve student 13 performance."

Section 2. G.S. 115C-105.39(a) reads as rewritten:

"(a) Upon the identification of a school as low-performing under this Part, the 16 State Board shall proceed under G.S. 115C-325(q)(1) for the dismissal of the 17 principal assigned to that school. Within 30 days of the initial identification of a 18 school as low-performing, whether by the local school administrative unit under G.S. 19 115C-105.37(a1) or by the State Board under G.S. 115C-105.37(a), the superintendent 20 shall recommend to the local board one of the following concerning the school's 21 principal: (i) the principal should be retained in the same position; (ii) the principal 22 should be retained in the same position and a plan for remediation should be 23 developed; (iii) the principal should be transferred or demoted; or (iv) the principal 24 should be dismissed. The principal shall be retained in the same position without a 25 plan for remediation only if the principal was in that position for no more than two 26 years before the school is identified as low-performing. The principal shall be 27 transferred only to a previously held position in which the principal demonstrated 28 success, shall not be transferred to another low-performing school in the local school 29 administrative unit, and shall be transferred only if there is a plan to evaluate the 30 principal for at least one year after the transfer to assure that the principal does not 31 impede student performance at the school to which the principal is transferred. If the 32 superintendent intends to recommend demotion or dismissal, then the superintendent 33 shall proceed under G.S. 115C-325. Within 15 days of its decision concerning the 34 superintendent's recommendation, but no later than September 30, the local board 35 shall submit to the State Board a written notice of the action taken and the basis for 36 that action. If the State Board does not assign an assistance team to that school, then the Board shall take no further action. If the State Board assigns an assistance team to the school, then the Board shall proceed under G.S. 115C-325(q)(1)."

Section 3. G.S. 115C-325(q)(1) reads as rewritten:

- Notwithstanding any other provision of this section or any other law, the State Board:
  - Shall suspend with pay a principal who has been assigned to a school for more than two years before the State Board identifies that school as low-performing and assigns an

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43 44 assistance team to that school under Article 8B of this Chapter; and

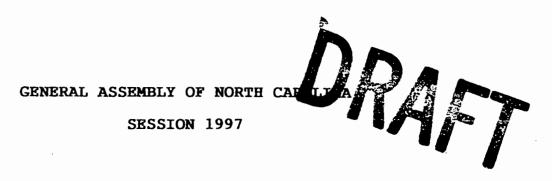
b. May suspend with pay a principal who has been assigned to a school for no more than two years before the State Board identifies that school as low-performing and assigns an assistance team to that school under Article 8B of this Chapter.

Upon the receipt of the local board's recommendations as required under G.S. 115C-105.39 concerning the principal in a lowperforming school to which the State Board has assigned an assistance team, the State Board shall vote to accept, reject, or modify those recommendations. The local board shall implement any changes the State Board recommends. Notwithstanding any other provision of this section or any other law, the State Board may, at any time, suspend with pay any principal who is assigned to a low-performing school to which an assistance team has been assigned. These principals shall be suspended with pay pending a hearing before a panel of three members of the State Board. The purpose of this hearing, which shall be held within 60 days after the principal is suspended, is to determine whether the principal shall be dismissed. The panel shall order the dismissal of the principal when the State Board receives two consecutive evaluations that include written findings and recommendations regarding that person's inadequate performance from the assistance team. These findings and recommendations shall be substantial evidence of the inadequate performance of the principal. The panel also shall order the dismissal of the principal when it determines from available information, including the findings of the assistance team, that the low performance of the school is due to the principal's inadequate performance. The panel may order the dismissal of the principal when (i) it determines that the school has failed to make satisfactory improvement after the State Board assigned an assistance team to that school; or (ii) the assistance team makes the recommendation to dismiss the principal for one or more grounds established in G.S. 115C-325(e)(1) for dismissal or demotion of a career employee. In all hearings under this subdivision, the burden of proof is on the principal to establish that the factors leading to the school's low performance were not due to the principal's inadequate performance. The panel shall order the dismissal of the principal, at which time the period of suspension with pay shall expire, unless the panel makes a public determination that the principal has established that the factors that led to the identification of the school as low-performing-were not due to the inadequate performance of the principal. The State

Senate Bill 1129 Page 3

1	Board shall adopt procedures to ensure that due process rights are
2	afforded to principals under this subsection. Decisions of the pane
3	may be appealed on the record to the State Board, with further
4	right of judicial review under Chapter 150B of the General
5	Statutes."
6	Section 4. This act is effective when it becomes law and applies to
7	principals in schools that the State Board of Education identifies as low-performing
8	after July 1, 1998.

Page 4



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## S1129-PCSRH-001.1 PROPOSED COMMITTEE SUBSTITUTE SENATE BILL 1129 THIS IS A DRAFT 26-MAY-98 17:24:01 ATTENTION: LINE NUMBERS MAY CHANGE AFTER ADOPTION

Short Title:	ABC's Plan/Consequences for Principals.	(Public)					
Sponsors:							
Referred to: Education/Higher Education							
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#### May 14, 1998

1 A BILL TO BE ENTITLED

2 AN ACT TO AMEND THE STATUTES GOVERNING THE CONSEQUENCES FOR 3 PRINCIPALS IN SCHOOLS IDENTIFIED AS LOW-PERFORMING UNDER THE

4 ABC'S PLAN, AND TO REQUIRE LOCAL SCHOOL ADMINISTRATIVE UNITS TO

5 DEVELOP PLANS TO ADDRESS THE NEEDS OF LOW-PERFORMING SCHOOLS.

6 The General Assembly of North Carolina enacts:

7 Section 1. G.S. 115C-105.37 reads as rewritten:

8 "§ 115C-105.37. Identification of low-performing schools.

- 9 (a) The State Board of Education shall design and implement a 10 procedure to identify low-performing schools on an annual basis.
- 11 Low-performing schools are those in which there is a failure to
- 12 meet the minimum growth standards, as defined by the State Board,
- 13 and a majority of students are performing below grade level.
- 14 (al) By July 10 of each year, each local school administrative
- 15 unit shall do a preliminary analysis of test results to determine
- 16 which of its schools the State Board may identify as low-
- 17 performing under this section. The superintendent then shall
- 18 proceed under G.S. 115C-105.39. In addition, within 30 days of
- 19 the initial identification of a school as low-performing by the
- 20 local school administrative unit or the State Board, whichever
- 21 occurs first, the superintendent shall submit to the local board

1 a preliminary plan for addressing the needs of that school. 2 Within 30 days of its receipt of this plan, the local board shall 3 vote to approve, modify, or reject this plan. Before the board 4 makes this vote, it shall make the plan available to the public, 5 including the personnel assigned to that school and the parents 6 and guardians of the students who are assigned to the school, and 7 shall allow for written comments. The board shall submit the 8 plan to the State Board within five days of the board's vote. 9 The State Board shall review the plan expeditiously and, if 10 appropriate, may offer recommendations to modify the plan. 11 local board shall consider any recommendations made by the State 12 Board.

13 Each identified low-performing school school that the 14 State Board identifies as low-performing shall provide written 15 notification to the parents of students attending that school. 16 The written notification shall include a statement that the State 17 Board of Education has found that the school has "failed to meet 18 the minimum growth standards, as defined by the State Board, and 19 a majority of students in the school are performing below grade 20 level." This notification also shall include a description of the 21 information about the plan developed under subsection (al) of 22 this section and a description of any additional steps the school 23 is taking to improve student performance."

Section 2. G.S. 115C-105.39(a) reads as rewritten:

24 Upon the identification of a school as low-performing 25 "(a) 26 under this Part, the State Board shall proceed under G.S. 27 115C-325(q)(1) for the dismissal of the principal assigned to 28 that school. Within 30 days of the initial identification of a 29 school as low-performing, whether by the local school 30 administrative unit under G.S. 115C-105.37(al) or by the State 31 Board under G.S. 115C-105.37(a), the superintendent 32 recommend to the local board one of the following concerning the 33 school's principal: (i) the principal should be retained in the 34 same position; (ii) the principal should be retained in the same 35 position and a plan for remediation should be developed; (iii) 36 the principal should be transferred or demoted; or (iv) the 37 principal should be dismissed. The principal may be retained in 38 the same position without a plan for remediation only if the 39 principal was in that position for no more than two years before 40 the school is identified as low-performing. The principal shall 41 not be transferred to another principal position unless (i) it is 42 in a school classification in which the principal previously 43 demonstrated success, and (ii) there is a plan to evaluate the 44 principal at least during the year following the transfer to

1 assure the principal does not impede student performance at the 2 school to which the principal is transferred. The principal 3 shall not be transferred to another low-performing school in the 4 local school administrative unit. If the superintendent intends 5 to recommend demotion or dismissal, then the superintendent shall 6 proceed under G.S. 115C-325. Within 15 days of its decision 7 concerning the superintendent's recommendation, but no later than 8 September 30, the local board shall submit to the State Board a 9 written notice of the action taken and the basis for that action. 10 If the State Board does not assign an assistance team to that 11 school, then the State Board shall take no further action. 12 the State Board assigns an assistance team to the school, then 13 the State Board shall vote to accept, reject, or modify the local 14 board's recommendations. The State Board shall notify the local 15 board of its action within five days. If the State Board rejects 16 or modifies the local board's recommendations and does not 17 recommend dismissal of the principal, the State Board's 18 notification shall include recommended action concerning the 19 principal's assignment or terms of employment. Upon receipt of 20 the State Board's notification, the local board shall implement 21 the State Board's recommendations. If the State Board rejects or 22 modifies the local board's action and recommends dismissal of the 23 principal, the State Board shall proceed under G.S. 115C-24 325(q)(1)." 25

Section 3. G.S. 115C-325(q)(1) reads as rewritten:

- "(1) Notwithstanding any other provision of this section or any other law, the State Board:
  - Shall suspend with pay a principal who has been assigned to a school for more than two years before the State Board identifies that school as low-performing and assigns an assistance team to that school under Article 8B of this Chapter; and
  - May suspend with pay a principal who has been assigned to a school for no more than two years before the State Board identifies that school as low-performing and assigns an assistance team to that school under Article 8B of this Chapter.

The panel shall order the dismissal of the principal, at which 41 time the period of suspension with pay shall expire, unless the 42 panel makes a public determination that the principal has 43 established that the factors that led to the identification of

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1	the school a	s—lo	w-performing were not due to the inadequate
	performance of		-
3			ithstanding any other provision of this section
4			any other law, this subdivision governs the
5		State	e Board's dismissal of principals assigned to
6		low-	performing schools to which the Board has
7		<u>assi</u>	gned an assistance team:
8		<u>a.</u>	The State Board through its designee may, at
9			any time, recommend the dismissal of any
10			principal who is assigned to a low-performing
11			school to which an assistance team has been
12			assigned. The State Board through its
13			designee shall recommend the dismissal of any
14			principal when the Board receives from the
15			assistance team assigned to that principal's
16			school two consecutive evaluations that
17			include written findings and recommendations
18			regarding the principal's inadequate
19			performance.
20	,	<u>b.</u>	If the State Board through its designee
21			recommends the dismissal of a principal under
22			this subdivision, the principal shall be
23			suspended with pay pending a hearing before a
24			panel of three members of the State Board.
25			The purpose of this hearing, which shall be
26			held within 60 days after the principal is
27			suspended, is to determine whether the
28			principal shall be dismissed.
29		<u>c.</u>	The panel shall order the dismissal of the
30			principal if it determines from available
31	-		information, including the findings of the
32			assistance team, that the low performance of
33			the school is due to the principal's
34			inadequate performance.
35		<u>d.</u>	The panel may order the dismissal of the
36			principal if (i) it determines that the school
37			has not made satisfactory improvement after
38			the State Board assigned an assistance team to
39			that school; and (ii) the assistance team
40			makes the recommendation to dismiss the
41			principal for one or more grounds established
42			in G.S. 115C-325(e)(1) for dismissal or
43			demotion of a career employee.

1	<u>e.</u>	The panel may order the dismissal of the
2		principal when it determines from available
3		information, not including recommendations of
4		the assistance team, that the low-performance
5		of the school is due to the principal's
6		inadequate performance.
7	<u>f.</u>	In all hearings under this subdivision, the
8		burden of proof is on the principal to
9	•	establish that the factors leading to the
10		school's low performance were not due to the
11		principal's inadequate performance. In all
12		hearings under sub-subdivision d. of this
13		subdivision, the burden of proof is on the
14		State Board to establish that the school
15		failed to make satisfactory improvement after
16		an assistance team was assigned to the school
17		and to establish one or more of the grounds
18		established for dismissal or demotion of a
19		career employee under G.S. 115C-325(e)(1).
20	g.	In all hearings under this subdivision, two
21		consecutive evaluations that include written
22		findings and recommendations regarding that
23		person's inadequate performance from the
24		assistance team are substantial evidence of
25		the inadequate performance of the principal.
26	<u>h.</u>	The State Board shall adopt procedures to
27		ensure that due process rights are afforded to
28		principals under this subsection. subdivision.
29		Decisions of the panel may be appealed on the
30		record to the State Board, with further right
31		of judicial review under Chapter 150B of the
32		General Statutes."
33	Section	4. This act is effective when it becomes law
		incipals on or after that date.

## Senate Education/Higher Education Committee Wednesday, May 27, 1998

# S.B. 1129 The ABC's Plan/Consequences for Principals

### Speakers:

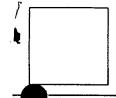
Ann Berlam, Legislative Director Weaver Rogers, Executive Director State Board of Education

Ann McColl, Legal Counsel North Carolina Association of School Administrators

Fred Bartholomew, Assistant Executive Director Tarheel Association of Principals/Assistant Principals

Leanne Winner, Director of Governmental Relations North Carolina School Boards Association

John Wilson, Executive Director North Carolina Association of Educators



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TO:

Senators Lee & Winner, Cochairs, Senate Education

FROM:

Robin S. Johnson, Committee Counsel

DATE:

May 27, 1998

RE:

Proposed Committee Substitute for S1129 SUMMARY

ABC'S PLAN/CONSEQUENCES FOR PRINCIPALS

BACKGROUND: Under current law, when the State Board assigns an assistance team to a low-performing school, the Board must suspend with pay the principal if he or she has been assigned to that school for at least two years before the school was identified as low-performing. The Board must hold a hearing within 60 days to determine whether to dismiss the principal. The principal must be dismissed unless the principal can establish that the factors leading to the identification of the school as low-performing were not due to his or her inadequate performance. The Board also may follow this procedure for principals assigned to these schools for no more than two years before their identification as low-performing.

The consequences for the other certified staff at these schools are different. The Board must dismiss a certified staff member when that person receives two consecutive negative evaluations from the assistance team assigned to the school. The Board may dismiss a certified staff member when the Board determines the school has failed to make satisfactory progress after an assistance team has been assigned to that school and that team recommends the person be dismissed. There are no provisions allowing the SBE to take comparable action towards principals who remain as principals in low-performing schools that are assigned assistance teams.

**EXPLANATION OF PCS:** Originally recommended by the Joint Legislative Education Oversight Committee, the PCS Senate Bill 1129 would amend the consequences for principals of schools that are identified as low-performing, including those that are not assigned an assistance team.

- 1. By July 10, each LEA shall do a preliminary analysis of test results to identify which schools the State Board (SBE) may identify as low-performing.
- 2. Within 30 days of the LEA's identification of a low-performing school or within 30 days of the SBE's identification of a low-performing school to which it will assign an assistance team, whichever occurs first, the superintendent must make one of following recommendations to the local board concerning the principal of that school:
- a. Retain in same position. This is only an option if the principal has been in that position no more than two years.
  - b. Remain in same position, but with a plan for remediation.

    AN EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

- c. Transfer or demote. The principal cannot be transferred to another low-performing school in that LEA. The principal may be transferred to another principal position only if it is in a school classification (i.e., elementary, middle, or high school) in which the principal previously demonstrated success and the LEA must evaluate the principal at least during the year after the transfer to assure that the principal is not impeding student progress at the new school.
  - d. Dismiss.

If the superintendent recommends dismissal or demotion, the superintendent must suspend with pay or demote the principal and proceed under G.S. 115C-325 by reporting to the local board. If the local board opts to demote or dismiss the principal, then it must proceed under G.S. 115C-325. If the superintendent recommends retention or transfer, the board must vote to accept, reject, or modify the superintendent's recommendation. Within 15 days of the local board's action, the board must notify the State Board of its action and the basis for its action.

- 3. If the SBE does not assign an assistance team to the principal's school, the SBE shall take no further action. If the SBE does assign an assistance team to the school, the SBE shall review the local board's decision concerning the principal. The Board must vote to accept, reject, or modify the local board's recommendations. If the State Board rejects or modifies the local board's recommendations and does not recommend dismissal, the State Board must notify the local board of its vote along with recommendations concerning the principal's assignment or terms of employment. The local board must implement any changes the State Board recommends. If the State Board rejects or modifies the local board's recommendations and does recommend dismissal, the State Board shall proceed under G.S. 115C-325(q)(1).
- 4. The State Board through its designee may, at any time, recommend the dismissal of a principal assigned to a low-performing school to which an assistance team has been assigned. The State Board through its designee shall recommend dismissal if the principal receives two consecutive negative evaluations from the assistance team assigned to the principal's school. If dismissal is recommended, the principal shall be suspended with pay, pending a hearing before a panel of three Board members. The hearing must be held within 60 days of the principal's suspension.
- 5. The panel must order dismissal if the panel determines from available information, including the findings of the assistance team, that the school's low-performance is due to the principal's inadequate performance.
- 6. The panel may order dismissal if it determines the school has failed to make satisfactory progress after an assistance team is assigned to that school and the assistance team recommends dismissal for one of the grounds for dismissal or demotion of a career employee under G.S. 115C-325(e)(1). The panel also may order dismissal if it determines from available information, not including the findings of the assistance team, that the school's low-performance is due to the principal's inadequate performance.
- 7. In all hearings, the burden of proof is on the principal to establish that the factors leading to the school's low performance were not due to the principal's inadequate performance. The burden of proof is on the State Board to establish the school failed

to make satisfactory improvement after the assignment of an assistance team to that school and to establish one or more of the grounds for dismissal or demotion of a career employee.

- 8. In all hearings, two consecutive negative evaluations from the assistance team are substantial evidence of the principal's inadequate performance.
- 9. Within 30 days of the initial identification, whether by the LEA or the State Board, of a low-performing school, the local superintendent must submit to the local board a preliminary plan for addressing the needs of that school. Within 30 days of its receipt of this plan, the board shall vote to approve, reject or modify the plan. Before this vote, the board shall make the plan available to the public and must allow for written comments. G.S. 115C-105.37(b) would be amended to require the notification that goes to parents when the State Board identifies a low-performing school to include information about the plan. Within five days of the board's vote, it must submit its plan to the State Board for its review. The State Board shall review plans expeditiously and, if appropriate, offer recommendations to modify them. The local board must consider the SBE's recommendations.

The bill would take effect when it becomes law, and would apply to principals on or after that date.

S1129-SMRH-01B



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TO:

Members of Joint Legislative Education Oversight Committee

FROM:

Robin S. Johnson, Committee Counsel

DATE:

April 29, 1998

RE:

Goals for the Dismissal of Principals

These are in no particular order.

- 1. Principals must be good leaders and managers in all schools, both in the short and long run.
- 2. Procedures that deal with principal suspension or dismissal should avoid undue disruption or instability in the school.
- 3. The local board must take responsibility.
- 4. The procedures must be fair to principals.
- 5. The State Board is ultimately responsible; therefore, it needs a workable process that provides sufficient evidence for the Board to make a dismissal decision.
- 6. Good principals must not be discouraged from going to or staying in low-performing schools. Incentives to attract good principals to these schools should be in place.
- 7. Incompetent principals should not be transferred to other schools or to central office, where they are permitted to continue their incompetence.

98RJ043

# NORTH CAROLINA GENERAL ASSEMBLY SENATE

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Thursday, May 28, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1129

ABC's Plan/Consequences for Principals.

Draft Number:

PCS3600

Sequential Referral:

None

Recommended Referral: None

NUME

Long Title Amended:

No

TOTAL REPORTED: 1

Committee Clerk Comment:

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997** —

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#### SENATE BILL 1127\*

Short Title: Incentives for Principals/Low-Perf. Schs.

(Public)

Sponsors:

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Senators Lee, Winner; Dalton, Dannelly, Garwood, Hartsell, Lucas,

Odom, Reeves, and Rucho.

Referred to: Education/Higher Education.

#### May 14, 1998

A BILL TO BE ENTITLED

AN ACT TO PROVIDE INCENTIVES TO PRINCIPALS WHO GO TO LOW-3

PERFORMING SCHOOLS AND TO **PRINCIPALS** WHOSE LOW-

PERFORMING SCHOOLS MAKE IMPROVEMENT.

5 The General Assembly of North Carolina enacts:

Section 1. There is appropriated from the General Fund a sum sufficient 7 to provide financial incentives to individuals who accept employment as principals of

8 schools after the schools are identified as low-performing. These funds also may be

9 used to provide a financial incentive to any principal who is assigned to a school after

10 it is identified as low-performing when the school meets its goals within two years

11 after the principal is assigned to that school. These incentives may be in the form of a

12 one-time bonus or as anyenhancement to their retirement benefits.

Section 2. This act becomes effective July 1, 1998. 13

# NORTH CAROLINA GENERAL ASSEMBLY SENATE

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Howard Lee, Co-Chair Leslie Winner, Co-Chair

Wednesday, May 27, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

**FAVORABLE** 

S.B. 1127

Incentives for Principals/Low-Perf. Schs.

Sequential Referral:

Re-referred Appropriations

Recommended Referral: None

TOTAL REPORTED: 1

Committee Clerk Comment:

This bill is being RE-REFERRED to APPROPRIATIONS

# NC DEPARTMENT OF PUBLIC INSTRUCTION School Improvement Division

# PRINCIPALS IN "DESIGNATED" LOW-PERFORMING SCHOOLS 1997-98

SCHOOL	FORMER PRINCIPAL ABCs	CURRENT PRINCIPAL
Allenbrook Elementary     Mecklenburg	Suspended - Reinstated (Byron Campbell) - reassigned to a central office position	Cathy Hammond - 1st yr. at Allenbrook - Tenured
2. Arlington Elementary 🧀 Gaston	James Costner - reassigned to Technical Support Services	Sherry Reynolds - 1st yr. principal Contract
3. Wm. R. Davie Middle Halifax	Suspended - Reinstated	Luticia Lynch - 4th yr. at Davie Tenured
4. Enfield Middle Haifax	Suspended - Reinstated	(Dr.) Robert Moore - 3 yrs. at Enfield - Tenured
Pauline Jones Elementary     Cumberland	Retained as principal - had served the school one year	Frederick Hill - 2nd yr. at P. Jones Contract
6. Lingerfeldt Elementary Gaston	Gary Evans - transferred Hunter Huss High School in Gaston	Charmaine Crisp - 2nd yr. at Lingerfeldt - Tenured
7. Phillips Sci/Math/Tech Edgecombe	Suspended - Reinstated	Pamela Lyons - 4th yr. principal Tenured
8. Pinkston Street Elementary Vance	Suspended - Returned to LEA Reassigned as a truant officer by Vance County Schools Superintendent	Celeste Brown - retiring principal who was asked to take the leadership of this school Tenured
9. Poe Montessori Magnet Wake	Suspended - Reinstated	Moira O'Conner - 2nd yr. at Poe Tenured
10. Princeville Montessori Edgecombe	Ronnie Daughtry - retired	Nancy Davis - 1st yr. principal Contract
11. Rex-Rennert Elementary Robeson	Retained as principal - had served the school one year	Haroid Livingston - 2nd yr at Rex- Rennert - Tenured
12. Shamrock Gardens Elementary Mecklenburg	Suspended - Reinstated (Caroline Graham) - reassigned to a central office position	Kay Tawney - 1st yr. principal Contract
13. Townsend Middle Robeson	Sally Jones - transferred to R.B. Dean Elementary School in Robeson County	(Dr.) Effie McGill - 1st yr. at Townsend - Tenured
14. Union Hill Elementary Guilford	Ray Stinson - retired	Susan Britt - 1st yr. principal Contract
15. Weldon Middle Weldon City	(School was formerly part of the high school - didn't have a principal)	Lydia Harding-Elder - 1st yr principal - Contract

# GENERAL ASSEMBLY OF NORTH CAROLINA

### **SESSION 1997**

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### SENATE BILL 1139\*

Short Title: Misc. Corrections/G.S. 115C-325. (Public)

Sponsors: Senators Hartsell, Winner, and Lee.

Referred to: Education/Higher Education.

# May 18, 1998

1	A BILL TO BE ENTILLED
2	AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE JOINT
3	LEGISLATIVE EDUCATION OVERSIGHT COMMITTEE TO MAKE
4	TECHNICAL, CONFORMING, AND CLARIFYING CHANGES TO G.S. 115C-
5	325.
6	The General Assembly of North Carolina enacts:
7	Section 1. G.S. 115C-325(c)(1) reads as rewritten:
8	"(c) (1) Election of a Teacher to Career StatusExcept as otherwise
9	provided in subdivision (3) of this subsection, when a teacher has
10	been employed by a North Carolina public school system for four
11	consecutive years, the board, near the end of the fourth year, shall
12	vote upon whether to grant the teacher career status. The board
13	shall give the teacher written notice of that decision by June 15. If
14	a majority of the board votes to grant career status to the teacher,
15	and if it has notified the teacher of the decision, it may not rescind
16	that action but must proceed under the provisions of this section
17	for the demotion or dismissal of a teacher if it decides to terminate
18	the teacher's employment. If a majority of the board votes against
19	granting career status, the teacher shall not teach in that local
20	school administrative unit beyond the current school term. If the
21	board fails to vote on granting career status:
22	a. It shall not reemploy the teacher for a fifth

consecutive year;

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- b. As of June 16, the teacher shall be entitled to one month's pay as compensation for the board's failure to vote upon the issue of granting career status; and
- c. The teacher shall be entitled to an additional month's pay for every 30 days after June 16 that the board fails to vote upon the issue of granting career status."

#### Section 2. G.S. 115C-325(h)(3) reads as rewritten:

"(3) Within the 14-day period after receipt of the notice, the career employee may file with the superintendent a written request for either (i) a hearing on the grounds for the superintendent's proposed recommendation by a case manager or (ii) a hearing within five 10 days before the board on the superintendent's recommendation. If the career employee requests an immediate hearing before the board, he forfeits his right to a hearing by a case manager. If no request is made within that period, the superintendent may file his recommendation with the board. The board, if it sees fit, may by resolution (i) reject the superintendent's recommendation or (ii) accept or modify the superintendent's recommendation and dismiss, demote, reinstate, or suspend the employee without pay. If a request for review is made, the superintendent shall not file his recommendation for dismissal with the board until a report of the case manager is filed with the superintendent."

## Section 3. G.S. 115C-325(j)(3) reads as rewritten:

"(3) At the hearing the career employee and the superintendent superintendent, or the superintendent's designee, shall have the right to be present and to be heard, to be represented by counsel and to present through witnesses any competent testimony relevant to the issue of whether grounds for dismissal or demotion exist or whether the procedures set forth in G.S. 115C-325 have been followed."

# Section 4. G.S. 115C-325(j1)(1) reads as rewritten:

"(1) Within two days after receiving the superintendent's notice of intent to recommend the career employee's dismissal to the board, the career employee shall decide whether to request a hearing before the board and shall notify the superintendent, in writing, of the decision. If the career employee can show that the request for a hearing was postmarked within the time provided, the career employee shall not forfeit the right to a board hearing. Within two days after receiving the career employee's request for a board hearing, the superintendent shall request that a transcript of the case manager hearing be made. Within two days of receiving a copy of the transcript, the superintendent shall submit to the board the written recommendation and shall provide a copy of the

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1	recommendation to the career employee. The superintendent's
2	recommendation shall state the grounds for the recommendation
3	and shall be accompanied by a copy of the case manager's report.
4	report and a copy of the transcript of the case manager's hearing."
5	Section 5. G.S. 115C-325(j3)(5) reads as rewritten:
6	"(5) At least 10 eight days before the hearing, the superintendent shall
7	provide to the career employee a list of witnesses the
8	superintendent intends to present, a brief statement of the nature
9	of the testimony of each witness, and a copy of any documentary
10	evidence the superintendent intends to present."
11	Section 6. G.S. 115C-325(o) reads as rewritten:
12	"(o) Resignation; Nonrenewal of Contract A teacher, career or probationary,
	should not resign without the consent of the superintendent unless he has given at
	least 30 days' notice. If the teacher does resign without giving at least 30 days' notice,
	the board may request that the State Board of Education revoke the teacher's
	certificate for the remainder of that school year. A copy of the request shall be placed
	in the teacher's personnel file.
18	A probationary teacher whose contract will not be renewed for the next school
	year shall be notified of this fact by June 1. 15."
20	Section 7. This act is effective when it becomes law. Sections 2, 3, 4,
21	and 5 apply to proceedings initiated on or after that date.

Senate Bill 1139 Page 3



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

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Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To: Senators Lee and Winner, cochairs, Senate Education/Higher Education Committee

From: Kory Goldsmith, Committee Counsel

Date: May 26, 1998

Re: SB 1139 - Misc. Corrections/G.S. 115C-325

Section 1 amends G.S. 115C-325 (c)(1) to clarify that if a local board votes to deny career status to a teacher, that teacher may not be re-employed by that local school administrative unit. The teacher may seek employment and be hired by another local school administrative unit.

Section 2 amends G.S. 115C-325 (h)(3) to increase from 5 to 10 the number of days within which a local board must hold a hearing if a teacher opts to request a hearing directly before the local board of education. This change does not apply to proceedings that involve a case manager. This change is necessary due to another provision in the statute that directs the local board to provide the teacher with all documentary evidence 7 days prior to the hearing.

Section 3 amends G.S. 115C-325(j)(3) to clarify that either the superintendent, or the superintendent's designee, may be present at the case manager hearing.

Section 4 amends G.S. 115C-325(j1)(1) to build in time for the superintendent to obtain a transcript of the case manager hearing prior to holding the board hearing. Under current law, the superintendent must arrange to have the case manager hearing recorded. However, in an effort to reduce costs, there is no requirement to have the case manager hearing transcribed unless the teacher requests an appeal to the local board. Under the proposed legislation, the superintendent would have two days after receiving the transcript to submit a recommendation to the local board.

Section 5 amends G.S. 115C-325(j3)(5) to decease, from 10 days to 8 days, the amount of time within which the superintendent must submit the list of witnesses that will be called at a board hearing when there has been a reduction in force. This change is necessary due to another provision in the statute that requires the local board hold the hearing within 10 days of receiving the teacher's request.

Section 6 amends G.S. 115C-325(o) to change the date when a local board must inform teachers whether their probationary contract will be renewed. The change, from June 1 to June 15, makes this provision consistent with the date when local boards must inform teachers whether they have been granted career status.

The act is effective when it becomes law. Section 2, 3, 4, and 5 (which involve the timelines and procedures for dismissal proceedings) will apply to proceedings initiated on or after the effective date.

# VISITOR REGISTRATION SHEET

SENATE Education Higher Education May 27, 1998

Name of Committee Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
Grosan Marldrum	Egits-LWSC
Leanne Winner	NCSBA
Law Rubset	Parent
Sthan L	AP
HalMiller	ncaect
Zeck Sexon	Spectiers offeren
Duano Mujos	Research Division
Abrice Harlor	Son (ucas (Intern)
Suan Harrison	WCPSS
Butch Gunnella	NCSDA
Corret Pattand	05bM
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# VISITOR REGISTRATION SHEET

Name of Committee

Date \

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDR	ESS
Laven Garr	Gov.'s Office	•
anmocal	NCASA	
Harriet Dial	NCAE	
Gene Causby	E-EBC	
Weaver Roger	SBE	
ANN Belain	3/3/5	
Poer Nieters	SBE	
Nivali Patel	Gov.'s Office	
April Daiso	NCAE	
Bill Wilson	NCAE	
Joh I Wilson	nche	•

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

Wednesday, June 3, 1998

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, June 3, 1998, at 10:00 A.M. in Room 414 of the Legislative Office Building. Sixteen of the members of the Committee attended the meeting, including the Co-Chair, Senator Winner, who presided.

Senator Winner introduced Senator Dalton to speak on Senate Bill 1150, AN ACT TO MAKE PERMANENT THE REQUIREMENT THAT COUNTIES USE PART OF THE TWO HALF-CENT LOCAL SALES TAX PROCEEDS ONLY FOR PUBLIC SCHOOL CAPITAL OUTLAY PURPOSES.

Senator Martin moved for a favorable report on SB1150. The Committee voted for a favorable report on SB1150 and the bill was re-referred to Finance.

The Committee then took up SB1139, AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE JOINT LEGISLATIVE EDUCATION OVERSIGHT COMMITTEE TO MAKE TECHNICAL, CONFORMING, AND CLARIFYING CHANGES TO G.S. 115C-325. Senator Hartsell moved to amend SB1139. The Committee voted to amend SB1139. (See Attachment 1.) Senator Hartsell then explained the bill to the Committee.

The Committee voted unfavorable as to bill, but favorable as to the Committee Substitute on SB1139.

The Committee was adjourned at 11:02 a.m.

Senator Leslie Winner, Co-Chair

Vickie Spears, Committee Clerk

#### **EXPLANATION OF SB 1150**

TO:

Senators Lee and Winner, Cochairs, Senate Education

FROM:

Robin Johnson, Committee Counsel Robin

RE:

**Amend Local Sales Taxes** 

DATE:

June 1, 1998

BACKGROUND: There are three Articles of the Revenue Act that authorize counties to levy local sales and use taxes. Article 39 authorizes a one-cent tax, Article 40 authorizes a half-cent tax, and Article 42 authorizes an additional half-cent tax. Article 40, enacted in 1983, and Article 42, enacted in 1986, each provided that for the first ten fiscal years in which the tax was in effect in a county, the county was required to use a percentage of the tax revenue for public school capital outlay purposes, including retirement of outstanding debt. In 1993, the earmarking was extended for an additional five years.

SUMMARY: SENATE BILL 1150 makes this earmarking permanent. The first earmarking expires this year; the second will expire in 2002. Under the bill, counties will be required to use 30% of the tax revenue from the first half-cent local sales tax (Article 40) and 60% of the tax revenue from the second half-cent local sales tax (Article 42) only for public school capital outlay purposes. In 1985, the General Assembly exempted Burke County from the restriction that 30% of the first half-cent local sales tax must be spent on public school capital outlay purposes. This exemption will remain in effect.

If a county can demonstrate that it does not need the earmarked revenue to meet its public school capital needs, it may petition the Local Government Commission to authorize it to use the money for any public purpose. In making its decision, the Commission must consider not only the public school capital needs but also the other capital needs of the county.

SENATE BILL 1150 also defines public school capital outlay purposes as the term is defined in the School Budget and Fiscal Control Act. The term is defined broadly in this Act to include appropriations for the acquisition of real property and buildings for school purposes as well as the acquisition of furniture, computers, equipment, buses, etc. The Local Government Commission currently interprets the term as it is defined in the School Budget and Fiscal Control Act. Therefore, this clarification of the law will not affect the way counties are currently using the money.

The School Capital Construction Commission recommended similar legislation to the 1996 Session of the 1995 General Assembly. That Commission had spent a considerable amount of time debating the purposes for which this money should be used and decided to make it clear that the money could be used for a variety of school needs.

EFFECTIVE DATE: July 1, 1998

NOTE: This bill needs to be re-referred to the Committee on Finance.

S1150-SMRH-001

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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#### SENATE BILL 1150\*

Short Title: Amend Local Sales Tax.

(Public)

Sponsors:

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Senators Dalton, Winner, Lee; Ballance, Blust, Hartsell, Jenkins, Jordan, Kinnaird, Lucas, Odom, Phillips, Reeves, Weinstein, and

Wellons.

Referred to: Education/Higher Education.

#### May 18, 1998

A BILL TO BE ENTITLED

2 AN ACT TO MAKE PERMANENT THE REQUIREMENT THAT COUNTIES USE PART OF THE TWO HALF-CENT LOCAL SALES TAX PROCEEDS 3 ONLY FOR PUBLIC SCHOOL CAPITAL OUTLAY PURPOSES.

5 The General Assembly of North Carolina enacts:

Section 1. G.S. 105-487(a) reads as rewritten:

"(a) Except as provided in subsection (e), forty percent (40%) of the revenue 8 received by a county from additional one-half percent (1/2%) sales and use taxes 9 levied under this Article during the first five fiscal years in which the additional taxes 10 are in effect in the county and (c) of this section, thirty percent (30%) of the revenue 11 received by a county from these taxes in the next 10 fiscal years in which the taxes 12 are in effect in the county additional one-half percent (1/2%) sales and use taxes 13 levied under this Article may be used by the county only for public school capital 14 outlay purposes as defined in G.S. 115C-426(f) or to retire any indebtedness incurred 15 by the county for these purposes."

Section 2. G.S. 105-502(a) reads as rewritten:

"(a) Sixty percent (60%) of the revenue received by a county under this Article 18 during the first 16 fiscal years in which the tax is in effect may be used by the county 19 only for public school capital outlay purposes as defined in G.S. 115C-426(f) or to 20 retire any indebtedness incurred by the county for these purposes during the period 21 beginning five years prior to the date the taxes took effect."

Section 3. This act becomes effective July 1, 1998.



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To: Senators Lee and Winner, cochairs, Senate Education/Higher Education Committee

From: Kory Goldsmith, Committee Counsel

Date: May 26, 1998

Re: SB 1139 - Misc. Corrections/G.S. 115C-325

Section 1 amends G.S. 115C-325 (c)(1) to clarify that if a local board votes to deny career status to a teacher, that teacher may not be re-employed by that local school administrative unit. The teacher may seek employment and be hired by another local school administrative unit.

Section 2 amends G.S. 115C-325 (h)(3) to increase from 5 to 10 the number of days within which a local board must hold a hearing if a teacher opts to request a hearing directly before the local board of education. This change does not apply to proceedings that involve a case manager. This change is necessary due to another provision in the statute that directs the local board to provide the teacher with all documentary evidence 7 days prior to the hearing.

Section 3 amends G.S. 115C-325(j)(3) to clarify that either the superintendent, or the superintendent's designee, may be present at the case manager hearing.

Section 4 amends G.S. 115C-325(j1)(1) to build in time for the superintendent to obtain a transcript of the case manager hearing prior to holding the board hearing. Under current law, the superintendent must arrange to have the case manager hearing recorded. However, in an effort to reduce costs, there is no requirement to have the case manager hearing transcribed unless the teacher requests an appeal to the local board. Under the proposed legislation, the superintendent would have two days after receiving the transcript to submit a recommendation to the local board.

Section 5 amends G.S. 115C-325(j3)(5) to decease, from 10 days to 8 days, the amount of time within which the superintendent must submit the list of witnesses that will be called at a board hearing when there has been a reduction in force. This change is necessary due to another provision in the statute that requires the local board hold the hearing within 10 days of receiving the teacher's request.

Section 6 amends G.S. 115C-325(o) to change the date when a local board must inform teachers whether their probationary contract will be renewed. The change, from June 1 to June 15, makes this provision consistent with the date when local boards must inform teachers whether they have been granted career status.

The act is effective when it becomes law. Section 2, 3, 4, and 5 (which involve the timelines and procedures for dismissal proceedings) will apply to proceedings initiated on or after the effective date.

## GENERAL ASSEMBLY OF NORTH CAROLINA

### **SESSION 1997**

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23

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### SENATE BILL 1139\*

Short Title: Misc. Corrections/G.S. 115C-325. (Public)

Sponsors: Senators Hartsell, Winner, and Lee.

Referred to: Education/Higher Education.

# May 18, 1998

1	A BILL TO BE ENTITLED
2	AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE JOINT
3	LEGISLATIVE EDUCATION OVERSIGHT COMMITTEE TO MAKE
4	TECHNICAL, CONFORMING, AND CLARIFYING CHANGES TO G.S. 115C-
5	325.
6	The General Assembly of North Carolina enacts:
7	Section 1. G.S. 115C-325(c)(1) reads as rewritten:
8	"(c) (1) Election of a Teacher to Career StatusExcept as otherwise
9	provided in subdivision (3) of this subsection, when a teacher has
10	been employed by a North Carolina public school system for four
11	consecutive years, the board, near the end of the fourth year, shall
12	vote upon whether to grant the teacher career status. The board
13	shall give the teacher written notice of that decision by June 15. If
14	a majority of the board votes to grant career status to the teacher,
15	and if it has notified the teacher of the decision, it may not rescind
16	that action but must proceed under the provisions of this section
17	for the demotion or dismissal of a teacher if it decides to terminate
18	the teacher's employment. If a majority of the board votes against
19	granting career status, the teacher shall not teach in that local
20	school administrative unit beyond the current school term. If the
21	board fails to vote on granting career status:
22	a It shall not reemploy the teacher for a fifth

consecutive year;

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- b. As of June 16, the teacher shall be entitled to one month's pay as compensation for the board's failure to vote upon the issue of granting career status; and
- c. The teacher shall be entitled to an additional month's pay for every 30 days after June 16 that the board fails to vote upon the issue of granting career status."

#### Section 2. G.S. 115C-325(h)(3) reads as rewritten:

Within the 14-day period after receipt of the notice, the career "(3) employee may file with the superintendent a written request for either (i) a hearing on the grounds for the superintendent's proposed recommendation by a case manager or (ii) a hearing within five 10 days before the board on the superintendent's recommendation. If the career employee requests an immediate hearing before the board, he forfeits his right to a hearing by a case manager. If no request is made within that period, the superintendent may file his recommendation with the board. The board, if it sees fit, may by resolution (i) reject the superintendent's recommendation or (ii) accept or modify the superintendent's recommendation and dismiss, demote, reinstate, or suspend the employee without pay. If a request for review is made, the superintendent shall not file his recommendation for dismissal with the board until a report of the case manager is filed with the superintendent."

## Section 3. G.S. 115C-325(j)(3) reads as rewritten:

"(3) At the hearing the career employee and the superintendent superintendent, or the superintendent's designee, shall have the right to be present and to be heard, to be represented by counsel and to present through witnesses any competent testimony relevant to the issue of whether grounds for dismissal or demotion exist or whether the procedures set forth in G.S. 115C-325 have been followed."

# Section 4. G.S. 115C-325(j1)(1) reads as rewritten:

"(1) Within two days after receiving the superintendent's notice of intent to recommend the career employee's dismissal to the board, the career employee shall decide whether to request a hearing before the board and shall notify the superintendent, in writing, of the decision. If the career employee can show that the request for a hearing was postmarked within the time provided, the career employee shall not forfeit the right to a board hearing. Within two days after receiving the career employee's request for a board hearing, the superintendent shall request that a transcript of the case manager hearing be made. Within two days of receiving a copy of the transcript, the superintendent shall submit to the board the written recommendation and shall provide a copy of the

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1	recommendation to the career employee. The superintendent's
2	recommendation shall state the grounds for the recommendation
3	and shall be accompanied by a copy of the case manager's report.
4	report and a copy of the transcript of the case manager's hearing."
5	Section 5. G.S. 115C-325(j3)(5) reads as rewritten:
6	"(5) At least 10 eight days before the hearing, the superintendent shall
7	provide to the career employee a list of witnesses the
8	superintendent intends to present, a brief statement of the nature
9	of the testimony of each witness, and a copy of any documentary
10	evidence the superintendent intends to present."
11	Section 6. G.S. 115C-325(o) reads as rewritten:
12	"(o) Resignation; Nonrenewal of Contract A teacher, career or probationary,
13	should not resign without the consent of the superintendent unless he has given at
14	least 30 days' notice. If the teacher does resign without giving at least 30 days' notice,
	the board may request that the State Board of Education revoke the teacher's
	certificate for the remainder of that school year. A copy of the request shall be placed
	in the teacher's personnel file.
1Ω	A probationary teacher whose contract will not be renewed for the next school

A probationary teacher whose contract will not be renewed for the next school 19 year shall be notified of this fact by June 4. 15."

Section 7. This act is effective when it becomes law. Sections 2, 3, 4, 21 and 5 apply to proceedings initiated on or after that date.

Page 3 Senate Bill 1139



#### NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT Senate Bill 1139

	AMENDMENT NO(to be filled in by Principal Clerk) S1139-ARC-001 Page 1 of
	Date <u>27 MAy</u> ,1998  Comm. Sub. [] Amends Title []
2	moves to amend the bill on page 3, line 4, by deleting the word "manager's" and substituting the word "manager".  SIGNED HALL AND Amendment Sponsor  SIGNED Committee Chair if Senate Committee Amendment  ADOPTED FAILED TABLED

# **VISITOR REGISTRATION SHEET**

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

**JUNE 3, 1998** 

# VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

**NAME** 

## FIRM OR AGENCY AND ADDRESS

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Kyle Arnerous	NC Senate
	nCPTA
Agrich W. Byrd	ten cooper
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Hal Miller	DEACCT
Deni a Da	Self
Jan Warsaw	CWUNC
Sindy Backer	NCNurse Association
Eric Johnson	Eccu School of During
Joanne Schoen	n.C. Muses Association
seleste Chilton	Sen. Cooper
2. Mangust	NCAFF

# VISITOR REGISTRATION SHEET

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

**JUNE 3, 1998** 

## VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

**NAME** 

## FIRM OR AGENCY AND ADDRESS

Colin Mouis	Public I Shool Farmon ACC
John Mouis Ed Degar	N.C. Assoc, of G. Comm.
the from	DH145
Lange Mininer	XICSBA
ann Berlam	SBE
Jan Bruth	NCASA
Nivali Patel	Gov.'s Office
Laren Larr	Gar's Office
Jann Hanis	DHHS
Gene Causby	E- Enc
<b>√</b>	NAE
Harrit Dras John Sellon	ncae

#### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

#### EDUCATION/HIGHER EDUCATION COMMITTEE REPORT

Sen. Leslie Winner, Co-Chair Sen. Howard Lee, Co-Chair

Monday, June 8, 1998

Senator Winner,

submits the following with recommendations as to passage:

**FAVORABLE** 

S.B. 1150 Amend Local Sales Taxes

Sequential Referral:

None

Recommended Referral: Finance

UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1139 Misc. Corrections/G.S. 115C-325.

Draft Number:

PCS1993

Sequential Referral:

None

Recommended Referral: None

Long Title Amended:

No

TOTAL REPORTED: 2

Committee Clerk Comment:

Senator Winner to sign.

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

#### Wednesday, June 10, 1998 10:00 a.m. Room 414, Legislative Office Building

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, June 10, 1998 at 10:00 a.m. in Room 414 of the Legislative Office Building. Seventeen members were in attendance.

Senator Howard Lee presided and called the meeting to order at 10:16 a.m.

#### SB 1523 Substitute Teacher Pay/Funds.

Senator Winner presented background information on SB 1523 to the committee, using the summary sheet as a review. (Attachment 1)

Senator Cochrane moved for a favorable report as presented. After considerable discussion, Senator Cochrane withdrew her motion. Senator Winner introduced a technical amendment (Attachment 2) in the form of a motion, which was accepted favorably. Senator Cochrane moved for favorable committee report, as amended, with referral to Appropriations. The committee approved this motion. (Committee report/Attachment 3)

#### SB 1124 Teacher Certification Waivers.

Senator Hartsell presented and explained SB 1124 to the Committee. (Bill summary/Attachment 4) He introduced and explained a technical amendment. (Attachment 5) Senator Foxx made motion to accept the amendment. The Committee voted favorably to accept the proposed amendment. Additional discussion continued, with Dr. Richard Thompson, of DPI, responding to questions about reciprocity with other states. Senator Winner made the motion for an unfavorable report as to the bill, but favorable report as to the committee substitute. The motion passed as stated. (Committee report/Attachment 6)

#### SB 1594 Education Bd. Sets Cert. Fees.

The chair proposed postponing SB 1594 due to time constraints. (Bill summary/Attachment 7) Senator Lucas moved for a favorable report on SB 1594, with a recommended referral to the Finance committee. The Committee voted favorably for this recommended referral to Finance. (Committee report/Attachment 8)

#### SB 1128 Testing in Grades K-2.

SB 1128 was presented for discussion only. Dr. Harrison of DPI commented on points brought up by the State Board of Education. Other discussion followed.

The committee adjourned at 11:00 a.m.

Sepator Howard N. Lee, Co-Chair

Betty E. Stodeard, Committee Clerk

### SENATE EDUCATION/HIGHER EDUCATION COMMITTEE

# **AGENDA**

June 10, 1998 10 a.m Room 414

CALL TO ORDER

Senator Lee president

### BILLS TO BE CONSIDERED

SB 1124	Teacher Certification Waivers.	Hartsell, Winner and Lee
SB 1128	Testing in Grades K-2.	Winner and Lee
SB 1523	Substitute Teacher Pay/Funds.	Winner
SB 1594	Education Bd. Sets Cert. Fees.	Lee

**ADJOURNMENT** 

Principal Clerk	
Reading Clerk	

# SENATE NOTICE OF COMMITTEE MEETING

and

## **BILL SPONSOR NOTICE**

The Senate Committee on Education/Higher Education will meet at the following time:

DATE: June 10 TIME: 10 a.m. ROOM: 414

The following bills or resolutions will be considered:

SB 1124	Teacher Certification Waivers.	Hartsell, Winner and Lee
SB 1128	Testing in Grades K-2.	Winner and Lee
SB 1523	Substitute Teacher Pay/Funds.	Winner
SB 1594	Education Bd. SetsCert. Fees.	Lee

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

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#### SENATE BILL 1523

Short Title: Substitute Teacher Pay. (Public) Sponsors: Senators Winner; and Lee. Referred to: Education/Higher Education. June 1, 1998 A BILL TO BE ENTITLED 2 AN ACT TO LINK PAY RAISES FOR SUBSTITUTE TEACHERS TO PAY RAISES FOR TEACHERS. 4 The General Assembly of North Carolina enacts: Section 1. G.S. 115C-12(8) reads as rewritten: Power to Make Provisions for Sick Leave and for Substitute Teachers. -- The Board shall provide for sick leave with pay for all public school employees in accordance with the provisions of this Chapter and shall promulgate rules and regulations providing for necessary substitutes on account of sick leave and other teacher absences. The pay for a substitute shall be fixed by the Board. The minimum pay for a substitute teacher who holds a teaching certificate shall be paid at seventy-five percent (75%) of the daily pay rate of an entry-level teacher with an 'A' certificate. The minimum pay for a substitute teacher who does not hold a teaching certificate shall be paid at sixty percent (60%) of the daily pay rate of an entry-level teacher with an 'A' certificate. Local board of education may use State funds allocated for substitute teachers to hire full-time substitute teachers. If a teacher assistant acts as a substitute teacher, the salary of

the teacher assistant for the day shall be the same as the daily

salary of an entry-level teacher with an 'A' certificate.

1	The Board may provide to each local school administrative
2	unit not exceeding one percent (1%) of the cost of instructional
3	services for the purpose of providing substitute teachers for those
4	on sick leave as authorized by law or by regulations of the Board,
5	but not exceeding the provisions made for other State employees."
6	Section 2. There is appropriated from the General Fund to State Aid to
7	Local School Administrative Units the sum of fifteen million seven hundred seventy-
8	six thousand two hundred eighty dollars (\$15,776,280) for the 1998-99 fiscal year to
9	implement Section 1 of this act.
10	Section 3. This act becomes effective July 1, 1998.



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To:

Senators Lee and Winner, Cochairs, Senate Education/Higher Education Committee

From:

Sara Kamprath, Legislative Analyst

Date:

June 8, 1998

Re:

SB 1523 - Substitute Teacher Pay

#### **Background:**

#### Current Substitute Teacher Pay Rates

Certified Educator	\$57
Non-Certified with Effective Teacher Training	<b>\$50</b>
No Training	\$40

Currently, the State Board of Education has a policy that the school systems can't use their allotment for substitutes to hire full-time substitutes.

Section 1 amends G.S. 115C-12(8) to provide that the minimum pay for a substitute teacher with a teaching certificate shall be 75% of the daily pay rate of an entry-level teacher with an `A' certificate. The minimum pay for a substitute teacher without a teaching certificate shall be 60% of the daily pay rate of an entry-level teacher with an `A' certificate. If the General Assembly funds the Teacher Salary Schedule Plan for the 1998-99 Fiscal Year from the Excellent Schools Act, the new substitute teacher pay rates would be:

#### Minimum Proposed Substitute Teacher Pay Rates

With Teaching Certificate	\$78.75
Without Teaching Certificate	\$63.00

Local boards may use State funds allocated for substitute teachers to hire full-time substitute teachers.

**Section 2** includes a \$15,776,280 appropriation from the General Fund to the State Aid to Local School Administrative Units for the 1998-99 fiscal year.

The act would become effective July 1, 1998.

S1523-SMRJ-001



# NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT Senate Bill 1523

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	S1523-ARJ-001		<u></u>	Principal C	Page 1 of 1
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· ····	Comm. Sub. [] Amends Title []				
	And the second	•			
	Senator Winner	· ·		<i>₹</i>	
1 2 3	moves to amend the by rewriting the 1 "Local boards may	ine to rea	ad:		
	SIGNED Ablie Va Amendment Sponsor		<del></del>		
• •	SIGNED	e iki sere <u>Tamanan ke</u> r	andrigis and designation of the second of th		
	Committee Chair if	Senate Co	ommittee Amen	dment	
	ADOPTED	F <i>P</i>	AILED		TABLED
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#### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

#### EDUCATION/HIGHER EDUCATION COMMITTEE REPORT

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Wednesday, June 10, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

**FAVORABLE, AS AMENDED** 

S.B. 1523 Substitute Teacher Pay

Sequential Referral:

Appropriations

Recommended Referral: None Long Title Amended:

No

UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1124 **Teacher Certification Waivers** 

Draft Number:

PCS3623

Sequential Referral:

None

Recommended Referral: None

Long Title Amended:

No

TOTAL REPORTED: 2

Committee Clerk Comment:

Senator Lee

### GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

S

#### SENATE BILL 1124\*

Short Title: Teacher Certification Waivers. (Public)

Sponsors: Senators Hartsell, Winner, Lee; Cochrane, Dalton, Garwood, and Rucho.

Referred to: Education/Higher Education.

### May 14, 1998

A BILL TO BE ENTITLED

2 AN ACT TO ALLOW LOCAL BOARDS OF EDUCATION TO EMPLOY 3 TEACHERS WHO ARE LEGALLY CERTIFICATED IN ANOTHER STATE 4 EVEN THOUGH THEY MAY NOT BE CERTIFICATED IN NORTH 5 CAROLINA.

6 The General Assembly of North Carolina enacts:

Section 1. G.S. 115C-105.26(c) reads as rewritten:

"(c) The State Board also may grant requests received from local boards for waivers of State laws, rules, or policies that affect the organization, duties, and assignment of central office staff only. However, none of the duties to be performed under G.S. 115C-436 may be waived. The State Board also may grant requests received from local boards for waivers of State laws, rules, or policies governing teacher certification when the boards demonstrate the following: (i) they need to employ teachers who are lawfully certificated in another state; (ii) the certification of these teachers authorizes them to teach the grade or subject matter they will be employed to teach; and (iii) there is a plan to demonstrate the teachers' competence before the boards employ these teachers. Teachers who are employed under a waiver must meet the State Board's requirements for continuing certification."

Section 2. This act is effective when it becomes law and expires June 30, 20 2003, except that it remains effective for any teacher employed under this act before

21 July 1, 2003.

· 1



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

Elaine W. Robinson, Director Administrative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500 Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Donald W. Fulford, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To: Senators Lee and Winner, cochairs, Senate Education/Higher Education Committee

From: Kory Goldsmith, Committee Counsel KJC

Date: June 5, 1998

Re: SB 1124 - Teacher Certification Waivers

BACKGROUND: Currently, teachers who are certified to teach in other states must meet our standards before they can be certified to teach in North Carolina. A local board may employ one of these teachers, so long as they apply for State certification. The State Board allows individuals who do not meet our certification standards to receive a provisional teaching certificate. This provisional certificate allows these individuals to teach for one year in order to give them time to meet the requirements.

A limited exception is provided in G.S. 115C-105.26(b), which allows an individual school the opportunity to seek a waiver of the State Board teacher certification requirements. The school must include this request as a part of its school improvement plan. If the local board approves the school improvement plan, then it must submit to the State Board the waiver request, along with an explanation of how the waiver will allow the school to improve student performance.

BILL SUMMARY: The proposed legislation would allow local boards to seek a waiver of the laws and regulations governing teacher certification when the boards demonstrate (i) the need to employ teachers who are lawfully certified in another state, (ii) the teachers' certification authorizes them to teach the grade or subject matter they will be employed to teach, and (iii) a plan to demonstrate the teachers' competence before they are employed. Teachers who are hired under a waiver must meet the State Board's requirements for continuing certification.

The bill would take effect when it becomes law, but would expire five years later on June 30, 2003. The law would remain in effect for teachers employed during these five years.

S1124-SMRC-001



#### NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT Senate Bill 1124

	AMENDMENT NO.
	(to be filled in by Principal Clerk) S1124-ARC-001 Page 1 of \(\bullet\)
	Date fine 10 ,1998  Comm. Sub. [] Amends Title []
	Senator Hartsell
2 3 4	moves to amend the bill on page 1, lines 17-18 by rewriting the sentence that begins on line 17 to read:  "Teachers receiving teaching certificates under this provision shall be subject to the same requirements for continuing certification and certificate renewal as other certified teachers."  SIGNED Author A Harbary. Amendment Sponsor
	SIGNED Committee Chair if Senate Committee Amendment
	ADOPTED FAILED TABLED

# NORTH CAROLINA GENERAL ASSEMBLY SENATE

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Wednesday, June 10, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

**FAVORABLE, AS AMENDED** 

S.B. 1523 Substitute Teacher Pay

Sequential Referral: Appropriations

Recommended Referral: None Long Title Amended: No

UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1124 Teacher Certification Waivers

Draft Number: PCS3623
Sequential Referral: None
Recommended Referral: None
Long Title Amended: No

TOTAL REPORTED: 2

Committee Clerk Comment: Senator Lee

# GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

S

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20

#### **SENATE BILL 1594**

Short Title: Education Bd. Sets Cert. Fees. (Public)

Sponsors: Senator Lee.

Referred to: Education/Higher Education.

#### June 1, 1998

A BILL TO BE ENTITLED

2 AN ACT TO AUTHORIZE THE STATE BOARD OF EDUCATION TO SET 3 TEACHER CERTIFICATION FEES.

4 The General Assembly of North Carolina enacts:

Section 1. G.S. 115C-296(a) reads as rewritten:

"(a) The State Board of Education shall have entire control of certifying all applicants for teaching positions in all public elementary and high schools of North Carolina; and it shall prescribe the rules and regulations for the renewal and extension of all certificates and shall determine and fix the salary for each grade and type of certificate which it authorizes: Provided, that the authorizes. The State Board of Education shall also set the application fee for initial certification, renewal, and extension of all certificates.

The State Board of Education shall require each applicant for an initial bachelors degree certificate or graduate degree certificate to demonstrate the applicant's academic and professional preparation by achieving a prescribed minimum score on a standard examination appropriate and adequate for that purpose. The State Board of Education shall make the standard initial certification exam sufficiently rigorous and raise the prescribed minimum score as necessary to ensure that each applicant has adequate academic and professional preparation to teach."

Section 2. This act is effective when it becomes law.

1



# North Carolina General Assembly Legislative Services Office

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TO:

Senators Lee & Winner, Cochairs, Senate Education Committee

FROM:

Robin S. Johnson, Committee Counsel

DATE:

June 8, 1998

RE:

SB 1594: State Board Sets Certification Fees

BILL SUMMARY: Senate Bill 1594 would amend G.S. 115C-296 to authorize the State Board to set the application fee for teachers' initial certification, certification renewal, and certification extension. The State Board would be required to go through rulemaking to establish these fees. The bill is effective when it becomes law.

BACKGROUND: When a State agency establishes a fee, it is exercising the taxing authority of the State. The law provides that an agency may establish a fee only if a statute sets the exact fee amount or if a statute gives the agency the express authority to set the fee. It a statute gives the agency that authority, then the agency must adopt the fee by going through the rulemaking process. Currently, there is no statute that establishes the fees for certification or that authorizes the State Board to set the fees, even though it is clear from past budget bills that the Board's budget takes into account the receipts from certification fees.

The General Assembly has known about the fees and has approved them each time it has adopted a budget bill since 1975. That year, the State Board adopted a certification fee schedule as the result of recommendations of the Fiscal Research Division, which were "unanimously called for" by both the House and Senate Education Committees during the 1975 Session. It appears as if the 1975 Budget Conference Committee agreed to not make a "reduction in appropriations from increase in receipts from certificates" in the 1975 budget. Subsequent budgets have taken into consideration the receipts from these certification fees. The Board has increased the fees several times since 1975, but has never gone through the State's rulemaking procedure.

If someone were to challenge the Board's authority to establish certification fees, it is possible a court would accept the position that the Board has implied authority to set and increase fees. If the court rejected this theory, however, the consequence would be that the fees are unenforceable.

The bill needs to be re-referred to the Committee on Finance.

S1594-SMRH-001

# NORTH CAROLINA GENERAL ASSEMBLY SENATE

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Wednesday, June 10, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

**FAVORABLE** 

S.B. 1594

Education Bd. Sets Cert. Fees

Sequential Referral:

None

Recommended Referral: Finance

TOTAL REPORTED: 1

Committee Clerk Comment:

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

S

#### SENATE BILL 1128\*

1

Short Title: Testing in Grades K-2. (Public) Senators Winner, Lee; Dalton, Dannelly, Garwood, Hartsell, Perdue, Sponsors: Purcell, Reeves, and Rucho. Referred to: Education/Higher Education.

#### May 14, 1998

A BILL TO BE ENTITLED

2 AN ACT TO ALLOW LOCAL BOARDS TO ADMINISTER STANDARDIZED TESTS IN GRADES K-2.

4 The General Assembly of North Carolina enacts:

Section 1. G.S. 115C-174.11(a) reads as rewritten:

"(a) Assessment Instruments for First and Second Grades. -- The State Board of 6 7 Education shall adopt and provide to the local school administrative units 8 developmentally appropriate individualized assessment instruments consistent with 9 the Basic Education Program for the first and second grades, rather than standardized 10 tests. Local school administrative units may use these assessment instruments 11 provided to them by the State Board for first and second grade students, and shall not 12 use standardized tests: students. Local school administrative units also may use valid, 13 age-appropriate standardized tests or assessments in kindergarten and first and second 14 grades so long as they are used for individual student diagnostic or program 15 evaluation purposes. If a test or an assessment is used for individual diagnostic 16 purposes or if the results are placed in a student's record, the school shall provide the 17 results to that student's parent or legal guardian. Local school administrative units 18 are encouraged to notify parents and guardians of students in kindergarten and first 19 and second grades before administering tests or assessments to those students." 20

Section 2. This act is effective when it becomes law.

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
Proper Nieters	SBE
Dan Cratts	NCASA
Stypher Denne	NOSODO
Greg C. Malhoit	NCJOBO
Stephanu Summer	NCJCDC
Robert ausah	NCJCDC
John T. Weredish un	ECU-SOM Doctor of the Day
Jan Ramqued	NCATA
Fannis Helson	ncpta
Henry Johnson	DPI
John Swilson	ncae

Name of Committee

Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS

Bill Wilson	NCAE
Robert augus	MCASA / MC Docrell Co
Sherror Crawford	NCASA / MC Dowell Co.  NCASA - Mc Dowell Co. School
Frank delle	NCASA   Stokes 6 Shools (Sup
Yvonnem Rutledge	Stores Co. Board of Education
Terri C. Lowler	Stokes Co. Board of Education
Ann Bedam	SBE
Richard Thompson	DPI
Chris Fitzsimon	Common Sense Foundation
Allison B. Schafer	NCSBA Legal Counsel
Jun Baul	NCDRC

Name	of C	omm	ittee
TAILE.			

Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

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### FIRM OR AGENCY AND ADDRESS

Janet Rittard	OSBM
Emily Howell	,
Dary Talget	Sen. Basnight's office Chapel Hell Carrbow City School Olemwood - 5th grade bacher Moseana Division
Quane Mugar	Mosearch Direston
Stano Same	Asnon Co-Public School
J. Olives Smith	Levoir la Public School Livetan N.C 29501
Ann Mell	NOSAT
Earl Waton	Clevelad Courts
Betsy Wellown	Wilkes Co.
Beton Wellown Tung & Makes	Muthum Co.
Op Bugge	Chu. Co. Rd. of Ed.

Name of Committee

Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
Molly Griffin	Charlette-Mecklertung Board of Edwarfio 620 Cherokee Rd Charlotte 28207
That Daise	NCAE
ANNICE HOOD	NO PRINCIPAL FELLOW PROGRAM
Nirali Patel	Intern, Gov.'s Office
Law Jaw	Granis Office)
Aslie Bevorge	NCCBI
Musen Harrison	WCP55
Lloyd Mower	TAPAP
Linda Higgins	Lee Co. Schools
Jesu Hayes	
V. D. Jensto	Wilkes Co. Board of Ed. Chairman  Dashi Courty Bd. Edu Sun.  Denoir Courty Bd. of Education
L'elu Rouse Sulli	Dhenoir County Bd. of Education

Name of Committee

Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME

### FIRM OR AGENCY AND ADDRESS

Sur Stone	Lung Co Board of Education
Glorge Fitten	Clevelar County Bd. of Educ -
Eres Parie	1
WAYNE Bunton	Clarelan Court Poly Education Surry Ca Board of Education
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Jonny Sucar	Clev cty Bd of Education
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God Wilkie	chathom Co: BD. of Education
Andle Cooper	Chatham Co. Bd. of Education
John Norm	Public Dehne Form of M

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

Wednesday, June 24, 1998

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, June 24, 1998, at 10:00 A.M. in Room 414 of the Legislative Office Building. Seventeen of the members of the Committee attended the meeting, including the Co-Chair, Senator Winner, who presided. Pages were Jack Warren from Pitt County and Justin Pullen from Davie County.

#### SB1424 Cabarrus College Degree Programs

Senator Hartsell presented a committee substitute for SB1424 which was adopted by the committee. Senator Hartsell explained the bill to the committee. A motion was made by Senator Warren for a favorable report on the bill. A favorable report was carried by the Committee.

#### SB1128 Testing in Grades K-2

Senator Winner presented a committee substitute for SB1128 which was adopted by the committee. Senator Cooper offered an amendment which was adopted and rolled into a committee substitute. A motion was made by Senator Lucas for an unfavorable report on the original bill, but favorable as to the committee substitute. A favorable report was carried by the Committee.

The Committee was adjourned at 11:04 a.m.

Senator Leslie Winner Co-Chair

Vickie Spears, Committee Clerk

# **EDUCATION/HIGHER EDUCATION**

# **AGENDA**

# June 24, 1998

SB 1128 Testing in Grades K-2. Sen. Winner
SB 1424 Cabarrus Coll./Degree Programs. Sen. Hartsell



#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

S

D

SENATE BILL 1424
Proposed Committee Substitute S1424-PCSRJ-001
LINE NUMBERS MAY CHANGE AFTER ADOPTION
23-JUN-98 18:46:10

Short Title:	Cabarrus Coll./Degree Programs.	(Local)
Sponsors:		
Referred to:	Education/Higher Education.	

#### May 28, 1998

A BILL TO BE ENTITLED 2 AN ACT TO PROVIDE THAT CABARRUS MEMORIAL HOSPITAL MAY AWARD A BACCALAUREATE OR ADVANCED DEGREE TO GRADUATES OF ITS NURSING AND ALLIED HEALTH SCIENCES PROGRAMS AS APPROPRIATE. 5 The General Assembly of North Carolina enacts: Section 1. Section 11 of Chapter 307, Public-Local Laws 7 of 1935 as amended by Chapter 947 of the 1987 Session Laws is 8 amended by rewriting that section to read: "Sec. 11. The executive committee Notwithstanding G.S. 116-15, 10 the Executive Committee of Cabarrus Memorial Hospital may 11 establish and maintain in connection therewith with and as a part 12 of said the hospital a training school for nurses, an educational 13 program for nursing and allied health sciences. The Executive 14 Committee may award an Associate Degree, Baccalaureate 15 Degree, or advanced degree to graduates of the nursing education 16 program. or allied health sciences programs as appropriate." Section 2. This act is effective when it becomes law. 17



# North Carolina General Assembly Legislative Services Office

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Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Tony C. Goldman, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To:

Senators Lee and Winner, Cochairs, Senate Education/Higher Education Committee

From:

Sara Kamprath, Legislative Analyst

Date:

June 24, 1998

Re:

Proposed Committee Substitute for SB 1424 - Cabarrus College/Degree Programs

(S1424-PCSRJ-001)

**Background:** It is the policy of the State that certain nonpublic institutions conducting post-secondary degree activity in the State shall be licensed by the UNC Board of Governors. State licensure fulfills a consumer protection function by protecting the public, including potential students and employers. G.S. 116-15 outlines the minimum standards that an institution must meet in order to be licensed. In 1988, the General Assembly enacted legislation allowing the Executive Committee of Cabarrus Memorial Hospital to award an Associate Degree to graduates of its nursing education program.

Summary: Section 1 amends the charter of Cabarrus Memorial Hospital to provide, notwithstanding G.S. 116-15, that the Executive Committee of the hospital may add an allied health sciences program in addition to the nursing program and award an Associate Degree, Baccalaureate Degree or advanced degree to graduates.

The act is effective when it becomes law.

S1424-SMRJ-001

H.B. 996

CHAPTER 307

AN ACT TO ENABLE CADARRUS COUNTY TO ESTABLISH AND MAINTAIN A PUBLIC HOSPITAL. TO LETY A TAX AND ISSUE BONDS THEREFOR, APPOINT HOSPITAL TRUSTEES, MAINTAIN A TRAINING SCHOOL FOR NUISES, ETC.

The General Assembly of North Carolina do enact:

Diection called in Cabarrus County for establishment of public hospital.

Bond issue.

Special tax.

Tax for mainte-

Sale of bonds.

Levy of tax.

Designation of hospital.

Ballous.

New registration.

Election officials.

Canvassing returns.

Secries 1. That the Board of County Commissioners of Cabarrus County, North Carolina, by a majerity vote of said Board. or upon the petition of two hundred voters of said county, shall, after thirty days notice at the courthouse door and publication in one or more newspapers in said county for thirty days. order an election to be held to determine the will of the people of said county whether there shall be issued and sold bonds to an amount not to exceed one hundred thousand dollars (\$100,000), to bear interest at not exceeding six per cent per annum, and to be payable, both principal and interest, when and where they may decide, and to levy a tax of not exceeding two cents on the one hundred Gollar valuation of property, the proceeds of sale of said bonds to be issued to be used in securing lands and erecting or altering buildings and equipping same to be used as a public hospital for said county, and said tax to be levied to pay the interest on said bonds, and to provide a sinking fund therefor to pay said bonds at maturity. The said Board of County Commissioners shall also levy a tax not to exceed two cents on the one hundred dollar valuation of property for the maintenance and upkeep of said bospital. If the majority of the qualified voters at said election shall vote in favor of the issuing of said bonds and the levying of said tax, then said bonds, or such part thereof as the said Board of County Commissioners may determine, shall be issued and sold by said Board. Said tax, or such part thereof as shall be required, shall be levied. The hospital so erected from the sale of said bonds in addition to other hospitalization funds from other sources shall be known as the "Cabarrus County Hospital."

Sec. 2. That at said election those voters favoring the issuing and sale of bonds and levying of the tax aforesaid shall vote a written or printed ballot, "For Cabarrus County Hospital," and those opposed shall vote a written or printed ballot. "Against Cabarrus County Hospital," and for said election, the County Commissioners shall order a new registration, such registration to be used only for said special election to be governed by the laws of the State, and for said election, the County Commissioners shall appoint registrars and judges of election, and fix a date for making returns of election, at which date, the County Commissioners

sioners shall meet at declare and record to the qualified voters shand the levy of said vided, then the Countion for the same pusaid second election in first election.

SEC. 3. If a major Cabarras County Hos then the County Com ized by said election the proceeds arising County, who shall pe executive committee of executive committee fund in the purchase central and convenien: necessary building or taxes which may be le be paid to the Treasur urer kept in two separ hospital interest and hospital maintenance urer shall set apart to part thereof as shall and to provide the nec bonds, and the said I satisfactory security, a sion, the accumulation for the best interest required for the purpo Treasurer, out of said pay the interest on s the said Treasurer sha tion of a sinking fund years from the date of pay out the moneys s upon the order of the it shall be the duty of County to annually lev not exceeding the limit interest on said bonds, for the payment of say

tenance fund as herei Sec. 4. The bonds shall mature in not ex Rules and regulftions.

Treatment of non-

All persons and property subject to rules and regula-tions laid down.

Hospital incorporated. Powers.

No discrimination allowed as to physicians.

Right of patient to choose physician.

Nurses.

Training school for nurses provided for.

Detention room for insane persons.

such executive committee or such officers as it shall designate for such county public hospital a reasonable compensation for occupancy, nursing, care, medicine, and/or attendance, according to the rules and regulations prescribed by said executive committee. such hospital always being subject to such reasonable rules and regulations as said committee may adopt in order to render the use of said hospital of the greatest benefit to the greatest number; and said executive committee may exclude from the use of such hospital any and all inhabitants and persons who shall willfully violate such rules and regulations; and said committee may extend the privileges and use of such hospital to persons residing outside of Cabarrus County upon such terms and conditions as said executive committee may from time to time by its rules and regulations prescribe.

SEC. S. When such hospital is established, the physicians. nurses, attendants, the person sick therein, and all persons approaching or coming within the limits of same, and all furniture and other articles used or brought there, shall be subject to such rules and regulations as said executive committee may prescribe.

SEC. 9. That "Cabarrus County Hospital" is hereby declared to be a body corporate, with power to receive and hold gifts. grants, and devises of real and personal property, to sue and be sued, and to do any and all lawful acts necessary to carry out the objects of its creation, and shall possess all other rights and powers usually incident to corporations.

SEC. 10. In the management of such public hospital, no discrimination shall be made against practitioners of any school of medicine or allied occupations recognized by the laws of the State of North Carolina as contained in Chapter one hundred and ten of the Consolidated Starutes, and all such legal practitioners shall have equal privileges in treating patients in such hospital. The patient shall have the absolute right to employ at his or her own expense, his or her own physician, and, when acting for any patient in such hospital, the physician employed by such patient shall have exclusive charge of the care and treatment of such\_ patient, and nurses therein shall, as to such patient, be subject to the directions of such physicians, subject always to the general rules and regulations as shall be established by the executive committee under the provisions of this Act.

SEC. 11. The executive committee of such county public hospital may establish and maintain in connection therewith and as a part of said public hospital a training school for nurses.

SEC. 12. The said executive committee shall at all times provide a suitable room for the detention and examination of all persons who are brought before the Commissioners of Insanity for such county: Provided, that such public hospital is located at or near the county seat.

SEC. 13. The executive termine whether or not pa for treatment are subjects compensation for patients selves.

SEC. 4. This Act shall

Ratified this the 17th da

H.B. 1002

CE

AN ACT TO CREATE COU

The General Assembly of N

Section 1. That Harve Chambers be, and they are for the County of Clay, w. first Monday in June, one or as soon thereafter as t vided, and shall continue u thousand nine hundred and cessors shall be named as

Sec. 2. That it shall be mission to have full, comp system for Clay County, an todians of the jury box for placing all names within sa likewise be charged with t from said jury box for jury SEC. 3. That on the firs

hundred and thirty-five, or aforesaid named commissio Clerk of the Superior Cour shall take their oath of offic and conscientiously perform the provisions of this Act v

of their ability.

SEC. 4. That immediately be their duty to revise the out all the duties now impo Commissioners of Clay Co thousand three hundred tw nineteen of the Consolidate Chapter 83A of the General Statutes pursuant to G.S. 83A-13(c)(1), or to improvements to real property intended for residential purposes which consist of 12 or fewer residential units."

Sec. 2. This act shall become effective October 1, 1988.

In the General Assembly read three times and ratified this the 24th day of June, 1988.

H.B. 2196

#### CHAPTER 947

AN ACT TO ALLOW CABARRUS MEMORIAL HOSPITAL TO AWARD AN ASSOCIATE DEGREE TO GRADUATES OF ITS NURSING EDUCATION PROGRAM.

The General Assembly of North Carolina enacts:

Section 1. Section 11 of Chapter 307, Public-Local Laws of 1935 is amended by adding a second sentence to read: "The Executive Committee may award an Associate Degree to graduates of the nursing education program."

Sec. 2. The first sentence of Section 11 of Chapter 307, Public-Local Laws of 1935 is amended by deleting "of such county public hospital", and substituting "Cabarrus Memorial Hospital", and by deleting the word "public" the other time that word appears.

Sec. 3. This act is effective upon ratification.

In the General Assembly read three times and ratified this the 24th day of June, 1988.

H.B. 2201

#### CHAPTER 948

AN ACT TO GRANT THE TOWN OF RUTHERFORDTON AUTHORITY TO HOLD A REFERENDUM ON ADDING A PROPERTY TAX LEVY FOR A RECREATIONAL CAPITAL BUILDING FUND.

The General Assembly of North Carolina enacts:

Section 1. A city may levy a property tax for the purpose of establishing a Recreational Capital Building Fund, not in excess of ten cents (10c) on the one hundred dollar (\$100.00) value of property subject to taxation, subject to a referendum as provided by G.S. 160A-209(e).

Sec. 2. This act is supplemental to any other authority that a city may have under any other act, public, or local, to levy a tax for the purpose set out in Section 1 of this act.

Sec. 3. This act applies to the Town of Rutherfordton only.

Sec. 4. This act is effective upon ratification.

In the General 2 24th day of June, 198

H.B. 2203

AN ACT RELATING BONDS TO THE (

The General Assembly
Section 1. G.S
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Sec. 2. This ac Sec. 3. This ac In the General . 24th day of June, 198

H.B. 2207

AN ACT TO AUTH ROOM OCCUPAN

The General Assembly
Section I. Occ
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(2) religious or(3) educational

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(b) Collection. levied under this sec levy of the tax, collectine charge for furnis stated and charged so by the purchaser to account of the count

### § 116-15. Licensing of certain nonpublic post-secondary educational institutions.

- (al) The General Assembly of North Carolina in recognition of the importance of higher education and of the particular significance attached to the personal credentials accessible through higher education and in consonance with statutory law of this State making unlawful any "unfair or deceptive acts or practices in the conduct of any trade or commerce," hereby declares it the policy of this State that all institutions conducting post-secondary degree activity in this State that are not subject to Chapter 115 or 115D of the General Statutes, nor some other section of Chapter 116 of the General Statutes shall be subject to licensure under this section except as the institution or a particular activity of the institution may be exempt from licensure by one or another provision of this section.
- (a2) Definitions. As used in this section the following terms are defined as set forth in this subsection:
- (1) "Post-secondary degree". A credential conferring on the recipient thereof the title of "Associate", "Bachelor", "Master", or "Doctor", or an equivalent title, signifying educational attainment based on (i) study, (ii) a substitute for study in the form of equivalent experience or achievement testing, or (iii) a combination of the foregoing; provided, that "post-secondary degree" shall not include any honorary degree or other so-called "unearned" degree.
- (2) "Institution". Any sole proprietorship, group, partnership, venture, society, company, corporation, school, college, or university that engages in, purports to engage in, or intends to engage in any type of post-secondary degree activity.
- (3) "Post-secondary degree activity". Any of the following is "post-secondary degree activity":
  - a. Awarding a post-secondary degree.
- b. Conducting or offering study, experience, or testing for an individual or certifying prior successful completion by an individual of study, experience, or testing, under the representation that the individual successfully completing the study, experience, or testing will be awarded therefor, at least in part, a post-secondary degree.
- (4) "Publicly registered name". The name of any sole proprietorship, group, partnership, venture, society, company, corporation, school, college, or institution that appears as the subject of any Articles of Incorporation, Articles of Amendment, or Certificate of Authority to Transact Business or to Conduct Affairs, properly filed with the Secretary of State of North Carolina and currently in force.
  - (5) "Board". The Board of Governors of The University of North Carolina.
- (b) Required License. No institution subject to this section shall undertake post-secondary degree activity in this State, whether through itself or through an agent, unless the institution is

licensed as provided in this section to conduct post-secondary degree activity or is exempt from licensure under this section as hereinafter provided.

- (c) Exemption from Licensure. Any institution that has been continuously conducting post-secondary degree activity in this State under the same publicly registered name or series of publicly registered names since July 1, 1972, shall be exempt from the provisions for licensure under this section upon presentation to the Board of information acceptable to the Board to substantiate such post-secondary degree activity and public registration of the institution's names. Any institution that, pursuant to a predecessor statute to this subsection, had presented to the Board proof of activity and registration such that the Board granted exemption from licensure, shall continue to enjoy such exemption without further action by the Board.
- (d) Exemption of Institutions Relative to Religious Education. Notwithstanding any other provision of this section, no institution shall be subject to licensure under this section with respect to post-secondary degree activity based upon a program of study, equivalent experience, or achievement testing the institutionally planned objective of which is the attainment of a degree in theology, divinity, or religious education or in any other program of study, equivalent experience, or achievement testing that is designed by the institution primarily for career preparation in a religious vocation. This exemption shall be extended to any institution with respect to each program of study, equivalent experience, and achievement test that the institution demonstrates to the satisfaction of the Board should be exempt under this subsection.
- (e) Post-secondary Degree Activity within the Military. To the extent that an institution undertakes post-secondary degree activity on the premises of military posts or reservations located in this State for military personnel stationed on active duty there, or their dependents, the institution shall be exempt from the licensure requirements of this section.
- (f) Standards for Licensure. To receive a license to conduct post-secondary degree activity in this State, an institution shall satisfy the Board that the institution has met the following standards:
- (1) That the institution is State-chartered. If chartered by a state or sovereignty other than North Carolina, the institution shall also obtain a Certificate of Authority to Transact Business or to Conduct Affairs in North Carolina issued by the Secretary of State of North Carolina;
- (2) That the institution has been conducting post-secondary degree activity in a state or sovereignty other than North Carolina during consecutive, regular-term, academic semesters, exclusive of summer sessions, for at least the two years immediately prior to submitting an application for licensure under this section, or has been conducting with enrolled students, for a like period in this State or some other state or sovereignty, post-secondary educational activity not related to a post-secondary degree; provided, that an institution may be temporarily relieved of this standard under the conditions set forth in subsection (i), below;
- (3) That the substance of each course or program of study, equivalent experience, or achievement test is such as may reasonably and adequately achieve the stated objective for which the study, experience, or test is offered or to be certified as successfully completed;

- (4) That the institution has adequate space, equipment, instructional materials, and personnel available to it to provide education of good quality;
- (5) That the education, experience, and other qualifications of directors, administrators, supervisors, and instructors are such as may reasonably insure that the students will receive, or will be reliably certified to have received, education consistent with the stated objectives of any course or program of study, equivalent experience, or achievement test offered by the institution;
- (6) That the institution provides students and other interested persons with a catalog or brochure containing information describing the substance, objectives, and duration of the study, equivalent experience, and achievement testing offered, a schedule of related tuition, fees, and all other necessary charges and expenses, cancellation and refund policies, and such other material facts concerning the institution and the program or course of study, equivalent experience, and achievement testing as are reasonably likely to affect the decision of the student to enroll therein, together with any other disclosures that may be specified by the Board; and that such information is provided to prospective students prior to enrollment;
- (7) That upon satisfactory completion of study, equivalent experience, or achievement test, the student is given appropriate educational credentials by the institution, indicating that the relevant study, equivalent experience, or achievement testing has been satisfactorily completed by the students;
- (8) That records are maintained by the institution adequate to reflect the application of relevant performance or grading standards to each enrolled student;
- (9) That the institution is maintained and operated in compliance with all pertinent ordinances and laws, including rules and regulations adopted pursuant thereto, relative to the safety and health of all persons upon the premises of the institution;
- (10) That the institution is financially sound and capable of fulfilling its commitments to students and that the institution has provided a bond as provided in subsection (f1) of this section;
- (11) That the institution, through itself or those with whom it may contract, does not engage in promotion, sales, collection, credit, or other practices of any type which are false, deceptive, misleading, or unfair;
- (12) That the chief executive officer, trustees, directors, owners, administrators, supervisors, staff, instructors, and employees of the institution have no record of unprofessional conduct or incompetence that would reasonably call into question the overall quality of the institution;
- (13) That the student housing owned, maintained, or approved by the institution, if any, is appropriate, safe, and adequate;
  - (14) That the institution has a fair and equitable cancellation and refund policy; and
  - (15) That no person or agency with whom the institution contracts has a record of

unprofessional conduct or incompetence that would reasonably call into question the overall quality of the institution.

(f1) (1) A guaranty bond is required for each institution that is licensed. The Board may revoke the license of an institution that fails to maintain a bond pursuant to this subsection.

If the institution has provided a bond pursuant to G.S. 115D-95, the Board may waive the bond requirement under this subsection. The Board may not waive the bond requirement under this subsection if the applicant has provided an alternative to a guaranty bond under G.S. 115D-95(c).

(2) When application is made for a license or license renewal, the applicant shall file a guaranty bond with the clerk of the superior court of the county in which the institution will be located. The bond shall be in favor of the students. The bond shall be executed by the applicant as principal and by a bonding company authorized to do business in this State. The bond shall be conditioned to provide indemnification to any student, or his parent or guardian, who has suffered a loss of tuition or any fees by reason of the failure of the institution to offer or complete student instruction, academic services, or other goods and services related to course enrollment for any reason, including the suspension, revocation, or nonrenewal of an institution's license, bankruptcy, foreclosure, or the institution ceasing to operate.

The bond shall be in an amount determined by the Board to be adequate to provide indemnification to any student, or his parent or guardian, under the terms of the bond. The bond amount for an institution shall be at least equal to the maximum amount of prepaid tuition held at any time during the last fiscal year by the institution. The bond amount shall also be at least ten thousand dollars (\$10,000).

Each application for a license shall include a letter signed by an authorized representative of the institution showing in detail the calculations made and the method of computing the amount of the bond, pursuant to this subdivision and the rules of the Board. If the Board finds that the calculations made and the method of computing the amount of the bond are inaccurate or that the amount of the bond is otherwise inadequate to provide indemnification under the terms of the bond, the Board may require the applicant to provide an additional bond.

The bond shall remain in force and effect until cancelled by the guarantor. The guarantor may cancel the bond upon 30 days notice to the Board. Cancellation of the bond shall not affect any liability incurred or accrued prior to the termination of the notice period.

(g) Review of Licensure. - Any institution that acquires licensure under this section shall be subject to review by the Board to determine that the institution continues to meet the standard for licensure of subsection (f), above. Review of such licensure by the Board shall always occur if the institution is legally reconstituted, or if ownership of a preponderance of all the assets of the institution changes pursuant to a single transaction or agreement or a recognizable sequence of transactions or agreements, or if two years has elapsed since licensure of the institution was granted by the Board.

Notwithstanding the foregoing paragraph, if an institution has continued to be licensed under this section and continuously conducted post-secondary degree activity in this State under the same publicly registered name or series of publicly registered names since July 1, 1979, or for six consecutive years, whichever is the shorter period, and is accredited by an accrediting commission recognized by the Council on Post-Secondary Accreditation, such institution shall be subject to licensure review by the Board every six years to determine that the institution continues to meet the standard for licensure of subsection (f), above. However, should such an institution cease to maintain the specified accreditation, become legally reconstituted, have ownership of a preponderance of all its assets transferred pursuant to a single transaction or agreement or a recognizable sequence of transactions or agreements to a person or organization not licensed under this section, or fail to meet the standard for licensure of subsection (f), above, then the institution shall be subject to licensure review by the Board every two years until a license to conduct post-secondary degree activity and the requisite accreditation have been restored for six consecutive years.

- (h) Denial and Revocation of Licensure. Any institution seeking licensure under the provisions of this section that fails to meet the licensure requirements of this section shall be denied a license to conduct post-secondary degree activity in this State. Any institution holding a license to conduct post-secondary degree activity in this State that is found by the Board of Governors not to satisfy the licensure requirements of this section shall have its license to conduct post-secondary degree activity in this State revoked by the Board; provided, that the Board of Governors may continue in force the license of an institution deemed by the Board to be making substantial and expeditious progress toward remedying its licensure deficiencies.
- (i) Regulatory Authority in the Board. The Board shall have authority to establish such rules, regulations, and procedures as it may deem necessary or appropriate to effect the provisions of this-section. Such-rules, regulations, and procedures may include provision for the granting of an interim permit to conduct post-secondary degree activity in this State to an institution seeking licensure but lacking the two-year period of activity prescribed by subsection (f)(2), above.
- (j) Enforcement Authority in the Attorney General. The Board shall call to the attention of the Attorney General, for such action as he may deem appropriate, any institution failing to comply with the requirements of this section.
- (k) Severability. The provisions of this section are severable, and, if any provision of this section is declared unconstitutional or invalid by the courts, such declaration shall not affect the validity of the section as a whole or any provision other than the provision so declared to be unconstitutional or invalid.

(1971, c. 1244, s. 1; 1973, c. 1331, s. 3; 1975, c. 268; 1977, c. 563, ss. 1-4; 1979, c. 896, s. 13; 1979, 2nd Sess., c. 1130, s. 1; 1983 (Reg. Sess., 1984), c. 1006; 1989 (Reg. Sess., 1990), c. 824, s. 2; 1997-456, s. 27.)

Editor's Note. - The first paragraph of this section and subsection (a) of this section were

renumbered as subsections (a1) and (a2) pursuant to S.L. 1997-456, s. 27 which authorized the Revisor of Statutes to renumber or reletter sections and parts of sections having a number or letter designation that is incompatible with the General Assembly's computer database.

Chapter 115, referred to in the introductory paragraph, was rewritten by Session Laws 1981, c. 423, s. 1, and has been recodified as Chapter 115C.

Legal Periodicals. - For survey of 1982 law on administrative law, see 61 N.C.L. Rev. 961 (1983).

#### CASE NOTES

This section expressly authorizes the Board to license only the conferral of degrees, and not teaching. Nova Univ. v. Board of Governors, 305 N.C. 156, 287 S.E.2d 872 (1982).

Inherent in the power to license degrees is the power to establish minimum criteria which a North Carolina institution must meet in order to be licensed to grant degrees, and this is sufficient power for the Board to ensure that degrees conferred by North Carolina institutions are backed by curricula meeting the minimum standards of quality prescribed by the Board's regulations. Nova Univ. v. Board of Governors, 305 N.C. 156, 287 S.E.2d 872 (1982).

Board Has No Authority to Regulate Out-of-State University. - This section does not authorize the Board of Governors of The University of North Carolina to regulate through a licensing procedure teaching in North Carolina by an out-of-state university when the teaching leads to conferral of academic degrees in Florida and pursuant to Florida law. Nova Univ. v. Board of Governors, 305 N.C. 156, 287 S.E.2d 872 (1982).

#### **OPINIONS OF ATTORNEY GENERAL**

Review in Less Than Mandatory Six-Year Review Period. - An institution, duly licensed pursuant to this section prior to its 1984 amendment, and falling within the six-year mandatory review exception to the amendment, is subject to review by the board of governors for licensure renewal in less than the mandatory six-year review period. See opinion of Attorney General to Mr. Richard Robinson, Assistant to the President, The University of North Carolina, 56 N.C.A.G. 1 (1986).



#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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#### S1128-CSSF-002.1 PROPOSED COMMITTEE SUBSTITUTE SENATE BILL 1128\*

THIS IS A DRAFT 24-JUN-98 08:26:14 ATTENTION: LINE NUMBERS MAY CHANGE AFTER ADOPTION

Short Title: Testing in Second Grade. (Public)

Sponsors:

Referred to: Education/Higher Education.

#### May 14, 1998

A BILL TO BE ENTITLED 2 AN ACT TO ALLOW LOCAL BOARDS OF EDUCATION TO USE VALID, AGE-APPROPRIATE STANDARDIZED TESTS IN SECOND GRADE. 4 The General Assembly of North Carolina enacts: Section 1. G.S. 115C-174.11(a) reads as rewritten: Assessment Instruments for First Kindergarten, First 7 Grade, and Second Grades -- The State Board of Education 8 shall adopt and provide to the local school administrative units 9 developmentally appropriate individualized assessment instruments 10 consistent with the Basic Education Program for the first and 11 second grades, North Carolina Standard Course of Study for 12 kindergarten, first grade, and second grade, rather 13 standardized tests. Local school administrative units may use 14 these assessment instruments provided to them by the State Board 15 for first and second grade students, and shall not use 16 standardized tests. kindergarten, first grade, and second grade 17 students. Local boards may use valid, age-appropriate in combination with other assessments in 18 standardized tests

12

1 second grade so long as they are used for individual student 2 diagnostic or program evaluation purposes. These tests shall not 3 be used for accountability purposes or as a basis for promotion, 4 retention, tracking, or labeling decisions about individual 5 students. If standardized tests or assessments are used for 6 individual diagnostic purposes or if the results are placed in a 7 student's record, the school shall provide the results to that 8 student's parent or legal guardian. Local school administrative 9 units are encouraged to notify parents and guardians of students 10 before administering standardized tests or assessments to those 11 students under this subsection."

Section 2. This act is effective when it becomes law.

Page 2 S1128-CSSF-002.1



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

Robinson, Director Acceptative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500 Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Tony C. Goldman, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834

Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To:

Senators Lee and Winner, Cochairs, Senate Education/Higher Education Committee

From:

Dr. Shirley Iorio, Committee Staff

Date:

June 24, 1998

Re:

Proposed Committee Substitute for SB 1128 Summary

**NEW TITLE** - Testing in Second Grade

**Background:** Under current law, the State Board provides to LEAs developmentally appropriate individualized assessment instruments consistent with the Basic Education Program for first and second grades, rather than standardized tests. LEAs **may** use these assessment instruments provided by the State Board, but they **shall not** use standardized tests.

#### **Explanation of PCS:**

Section 1: PCS Senate Bill 1128 will allow local boards to use valid, age-appropriate standardized tests in combination with other assessments for individual diagnostic or program evaluation purposes in second grade. If LEAs choose to use standardized tests in second grade, they shall not use the tests for accountability purposes or as a basis for promotion, retention, tracking, or labeling decisions about individual students. If standardized tests or assessments are used for individual diagnostic purposes or if the results are placed in a student's record, the school shall provide the results to the parents or guardian of the student. LEAs are encouraged to notify the parents or guardians of any K-2 student before any such assessments or standardized tests are given.

This act is effective when it becomes law.

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

**JUNE 24, 1998** 

### VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
Poer Nieters	SBE
Gus MAlhort	NCEDLAN Project
JOHN WILSON	NCAE
Bill Wilson	NCAE
Corole Smith	Conden County Schools
Jim Cansby	Johann Co. Schools
DeVan Barbour	Chair, Johnston Covidy Board of Education
Paula d. Nolf.	Covenant with UC's Children
Janu Maris	Julli Depul Jann
Henry Johnson	DPI
Kathleen Tanner	Sen Lee
Glenno Musanti	N+O

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

**JUNE 24, 1998** 

# VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

**NAME** 

#### FIRM OR AGENCY AND ADDRESS

AUSTIN GUDER	Rocky nant Telegran
Thams Tweford	Nach-lecky Moent Schools
Janice Davis	Granville Co. Schools
Harold Torense	Montgonen Co. Schools
Russ Cotton	Paulie Co. Schools
Stephania Summerson	NCJCDC
	sen. Basnight's Office
Emily Howell	
Duan Winga	Research
NIRALI PATEL	Intern, Gov.'s Office
Laven Lave	Grownos & Office
J. Huy	Duglin County School
Tom Mal	CHRURE Co. Schools

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

**JUNE 24, 1998** 

# VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

**NAME** 

#### FIRM OR AGENCY AND ADDRESS

BILL HARRISON	CURBERLAND COUNTY SCHOOLS
BILL HARRISON Leslie Bevacan Halmilles	
Halmiller	NCCBZ MCACCT

#### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

#### EDUCATION/HIGHER EDUCATION COMMITTEE REPORT

Sen. Leslie Winner, Co-Chair Sen. Howard Lee, Co-Chair

Wednesday, June 24, 1998

SEN. WINNER,

submits the following with recommendations as to passage:

#### UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1128 Testing in Second Grade

Draft Number:

PCS9754

Sequential Referral:

None

Recommended Referral: None

Long Title Amended:

Yes

S.B. 1424 Cabarrus Coll./Degree Programs.

Draft Number:

PCSA874

Sequential Referral:

None

Recommended Referral: None Long Title Amended:

No

Committee Clerk Comment:

Senator Winner to sign.

TOTAL REPORTED: 2

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

### Wednesday, July 15, 1998 10:00 a.m. Room 414, Legislative Office Building

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, July 15, 1998 at 10:00 a.m. in Room 414 of the Legislative Office Building. Nineteen members were in attendance. Representatives Frank Mitchell and John Rayfield were welcomed as bill sponsors to introduce and explain the House bills on the agenda.

Senator Howard Lee presided and called the meeting to order at 10:15 a.m.

#### HB 1368 Comm. Coll. Purchasing Flexibility.

Representative Rayfield presented HB 1368. (Bill Summary/Attachment 1) After brief discussion by the Committee, Senator Cochrane made the motion for a favorable report for this bill. The Committee passed the motion for a favorable report. (Committee report/Attachment 2)

#### HB 1541 Community Colleges Land Sales.

Representative Mitchell presented HB 1541. (Bill Summary/Attachment 3) Senator Dannelly proposed the committee substitute. (Attachment 4) Following legislators' comments, Kennon Briggs, Vice President for Business and Finance, Community Colleges, explained that statute takes precedence over donor intent, based on an interpretation from the office of the Attorney General. Senator Cochrane moved for a favorable report as to the senate committee substitute bill, but unfavorable as to house committee substitute bill no. 1. The Committee voted to accept the favorable report as moved and recommended. (Committee report/Attachment 5)

#### SB 1125 Misc. Education Changes.

Senator Lucas introduced SB 1125 (Bill summary/Attachment 6), with amendments being presented by both Senators Winner and Martin (Attachments 7 & 8) to the Committee for consideration and discussion. Due to time constraints, the presiding chair ruled that this bill would be carried over to an upcoming meeting.

The committee adjourned at 11:01 a.m.

Senator Howard N. Lee, Co-Chair

Betty F. Stordard, Committee Clerk

### SENATE EDUCATION/HIGHER EDUCATION COMMITTEE

### **AGENDA**

July 15, 1998 Wednesday

> 10 a.m Room 414

- CALL TO ORDER

Senator Lee presiding

### BILLS TO BE CONSIDERED

SB 1125	Misc. Education Changes	Senator Lucas
HB 1368	Comm. Coll. Purchasing Flexibility	Rep. Rayfield
HB 1541	Community Colleges Land Sales	Rep. Mitchell

**ADJOURNMENT** 

### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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## **HOUSE BILL 1368\***

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Short Title: Comm. Coll. Purchasing Flexibility. (Public) Sponsors: Representatives Rayfield, Bonner, Carpenter, Moore, Sexton, Shubert, Womble; Baddour, Hurley, Mosley, Preston, Tolson, and Warner. Referred to: Education.

### May 21, 1998

1 A BILL TO BE ENTITLED

2 AN ACT TO PROVIDE COMMUNITY COLLEGES WITH ADDITIONAL 3 PURCHASING FLEXIBILITY.

4 The General Assembly of North Carolina enacts:

Section 1. G.S. 115D-58.5(b) reads as rewritten:

6 "(b) Each institution shall be governed in its purchasing of all supplies, equipment, 7 and materials by contracts made by or with the approval of the Purchase and 8 Contract Division of the Department of Administration. Administration except as 9 provided in G.S. 115D-58.14. No contract shall be made by any board of trustees for 10 purchases unless provision has been made in the budget of the institution to provide 11 payment thereof. In order to protect the State purchase contracts, it is the duty of the 12 board of trustees and administrative officers of each institution to pay for such 13 purchases promptly in accordance with the contract of purchase. Equipment shall be 14 titled to the State Board of Community Colleges if derived from State or federal 15 funds."

Section 2. Article 4A of Chapter 115D is amended by adding a new 17 section to read:

### 18 "§ 115D-58.14. Purchasing flexibility.

- (a) Community colleges and the Center for Applied Textile Technology may 20 purchase the same supplies, equipment, and materials from noncertified sources as are available under State term contracts, subject to the following conditions:
  - The purchase price, including the cost of delivery, is less than the cost under the State term contract; and

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1	(2) The cost of the purchase shall not exceed the bid value benchmark
2	established under G.S. 143-53.1.
3	(b) The State Board of Community Colleges and the Department of
4	Administration shall adopt policies and procedures for monitoring the
5	implementation of this section."
6	Section 3. This act is effective when it becomes law and applies to
7	purchases made on or after that date.

Page 2



### North Carolina General Assembly Legislative Services Office

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Elaine W. Robinson, Director Administrative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500 Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Donald W. Fulford, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To: Senators Lee and Winner, cochairs, Senate Education/Higher Education Committee

From: Kory Goldsmith, Committee Counsel

Date: July 15, 1998

Re: HB 1368 - Community College Purchasing Flexibility

Section 1 amends G.S. 115D-58.5(b) to provide that community colleges must purchase equipment and supplies under State term contracts except as provided in G.S. 115D-58.14.

Section 2 creates a new section, G.S. 115D-58.14 which provides that a community college may purchase supplies, equipment, and materials from noncertified sources if the college can find the same item for less, including cost of delivery, and the cost of the purchase does not exceed the bid level benchmark. Currently, the bid level benchmark for all community colleges is \$10,000. However, colleges may apply to the Department of Administration to have the benchmark raised to \$25,000. The State Board of Community Colleges and the Department of Administration are directed to develop policies and procedures for monitoring these purchases.

The act would become effective upon becoming law and applies to purchases made on or after that date.

H1368-SMRC-001.1

H1368-SMRC-001.1

### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Wednesday, July 15, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

**FAVORABLE** 

H.B. 1368

Comm. Coll. Purchasing Flexibility.

Sequential Referral:

None Recommended Referral: None

TOTAL REPORTED: 1

Committee Clerk Comment:

# GENERAL ASSEMBLY OF NORTH CAROLINA SESSION 1997

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### HOUSE BILL 1541 Committee Substitute Favorable 6/15/98

Short Title: Mitchell C.C. Land Sale OK'd. (Local)
Sponsors:
Referred to:
May 27, 1998
A BILL TO BE ENTITLED
AN ACT TO ALLOW CERTAIN COMMUNITY COLLEGES TO USE THE
PROCEEDS FROM THE SALE OF REAL ESTATE DONATED TO THEM
FOR THE PURPOSES INTENDED BY THE DONOR.
The General Assembly of North Carolina enacts:
Section 1. Notwithstanding the terms of G.S. 115D-15, G.S. 115D-20, or
any other provision of law, where a public community college has heretofore or is
hereafter given real or personal property upon the condition that the proceeds be
used for specific educational purposes, that property may be sold as provided herein
Upon the sale, the proceeds shall be used for the purposes for which they were
intended by the donor.
Section 2. A community college selling real or personal property
donated to it upon the condition that the proceeds be used for a specific educational
purpose shall use the sale procedures authorized by Article 12 of Chapter 160A of
the General Statutes.
Section 3. This act applies only to College of the Albemarle, Johnston
Community College, and Mitchell Community College.
Section 4. This act is effective when it becomes law.



## North Carolina General Assembly Legislative Services Office

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To: Senators Lee and Winner, cochairs, Senate Education/Higher Education Committee

From: Kory Goldsmith, Committee Counsel

Date: July 15,, 1998

Re: HB 1541 - Comm. Coll. Sale of Donated Land. (Proposed Committee Substitute)

**Section 1** amends G.S. 115D-15 by adding a new subsection that would allow a board of trustees to sell property donated to the college and use the proceeds for the educational purposes specified by the donor. The board of trustees would use the procedures cities and counties use when selling property. Any transaction under this subsection would have to comply with rules adopted by the State Board of Community Colleges.

Current law requires that the proceeds from any sale of property must be used for capital outlay.

Section 2 directs the State Board of Community Colleges to adopt rules to implement this act prior to January 1, 1999.

The act is effective upon becoming law.

The Senate proposed Committee Substitute converts the legislation from a local to a public bill.

H1541-CSRC-001(Sen. Proposed Committee Substitute)



#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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### H1541-CSRC-001 PROPOSED COMMITTEE SUBSTITUTE HOUSE BILL 1541 THIS IS A DRAFT 15-JUL-98 08:33:49

ATTENTION: LINE NUMBERS MAY CHANGE AFTER ADOPTION

Short Title:	Comm. Co	ll. Sale	of Donated	Land.	(Public)
Sponsors:					
Referred to:	-			W-W	
		May	27 1000		

#### May 2/, 1998

A BILL TO BE ENTITLED

2 AN ACT TO ALLOW COMMUNITY COLLEGES TO USE THE PROCEEDS FROM THE

SALE OF DONATED PROPERY FOR SPECIFIC EDUCATIONAL PURPOSES.

4 The General Assembly of North Carolina enacts:

Section 1. G.S. 115D-15 reads are rewritten:

6 "\$115D-15. Sale, exchange or lease of property, property; use of

7 proceeds from donated property.

(a) When in the opinion of the board of trustees of any 9 institution organized under the provisions of this Chapter, the 10 use of any property, real or personal, real or personal property 11 owned or held by said the board of trustees is unnecessary or 12 undesirable for the purposes of said the institution, the board 13 of trustees, subject to prior approval of the State Board of 14 Community Colleges, may sell, exchange, or lease such the

15 property in the same manner as is provided by law for the sale,

16 exchange, or lease of school property by county or city boards of

17 education or in accordance with provisions of G.S. 160A-274. The

- 1 proceeds of any such sale or lease under this subsection shall be 2 used for capital outlay purposes.
- 3 (b) Notwithstanding subsection (a) of this section or any other
- 4 law and subject to rules adopted by the State Board, if real or
- 5 personal property is donated to a community college to support a 6 specific educational purpose, the board of trustees may use the
- 7 proceeds from the sale of the property according to the terms of
- 8 the donation. The board of trustees shall use the procedures
- 9 authorized under Article 12 of Chapter 160A of the General
- 10 Statutes."
- 11 Section 2. Prior to January 1, 1999, the State Board of
- 12 Community Colleges shall adopt rules to implement this act.
- Section 3. This act is effective when it becomes law.

## NORTH CAROLINA GENERAL ASSEMBLY SENATE

### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Thursday, July 16, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

UNFAVORABLE AS TO COMMITTEE SUBSTITUTE BILL NO. 1, BUT FAVORABLE AS TO SENATE COMMITTEE SUBSTITUTE BILL

H.B (CS#1)1541

Mitchell C.C. Land Sale. OK'd.

Draft Number: PCS7499
Sequential Referral: None
Recommended Referral: None
Long Title Amended: Yes

TOTAL REPORTED: 1

Committee Clerk Comment:

### GENERAL ASSEMBLY OF NORTH CAROLINA

### **SESSION 1997**

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### SENATE BILL 1125\*

Short Title: Misc. Education Changes.

(Public)

Sponsors:

Senators Lucas, Winner, Lee; Allran, Dalton, Dannelly, Forrester, Foxx, Gulley, Hoyle, Kinnaird, Martin of Guilford, Rucho, Shaw of Cumberland, and Weinstein.

Referred to: Education/Higher Education.

### May 14, 1998

1		A BILL TO BE ENTITLED
2	AN ACT TO	IMPLEMENT A RECOMMENDATION OF THE JOINT
3	LEGISLATIVI	E EDUCATION OVERSIGHT COMMITTEE TO AMEND
4	VARIOUS ED	UCATION LAWS.
5	The General Asse	embly of North Carolina enacts:
6	Section	on 1. G.S. 115C-102.5(b) reads as rewritten:
7		mission shall consist of the following 18 members:
8	(1)	The State Superintendent of Public Instruction or a designee;
9	(2)	One representative of The University of North Carolina, appointed
10		by the President of The University of North Carolina;
11	(3)	One representative of the North Carolina Community College
12		System, appointed by the President of the North Carolina
13		Community College System;
14	(4)	A person with management responsibility concerning information
15		technology related State Government functions, designated by the
16		Secretary of Commerce;
17	(5)	Four members appointed by the Governor;
18	(6)	Six members appointed by the President Pro Tempore of the
19		Senate two of whom shall be members of the Senate. One of these
20		six members shall be appointed by the President Pro Tempore of
21		the Senate to serve as cochair; and

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Six members appointed by the Speaker of the House of **(7)** Representatives two of whom shall be members of the House of Representatives. One of these six members shall be appointed by the Speaker of the House of Representatives to serve as cochair.

5 In appointing members pursuant to subdivisions (5), (6), and (7) of this subsection, 6 the appointing persons shall select individuals with technical or applied knowledge or 7 experience in learning and instructional management technologies or individuals with 8 expertise in curriculum or instruction who have successfully used learning and 9 instructional management technologies.

No producers, vendors, or consultants to producers or vendors of learning or 11 instructional management technologies shall serve on the Commission.

Members shall serve for two-year terms. Vacancies in terms of members shall be 13 filled by the appointing officer. Persons appointed to fill vacancies shall qualify in the same manner as persons appointed for full terms."

Section 2. G.S. 115C-105.36(b) reads as rewritten:

- "(b) The State Board shall establish a procedure to allocate the funds for these 17 awards to the local school administrative units in which the eligible schools are 18 located. Funds shall become available for expenditure July 1 of each fiscal year. 19 Funds shall remain available until November 30 of the subsequent fiscal year for 20 expenditure for:
  - <del>(1)</del> Awards to the personnel; or
  - <del>(2)</del> The purposes authorized in a plan that has been:
    - Developed and voted on by the personnel in the same manner that a school improvement plan is approved under G.S. 115C-105.27:
    - Approved by a majority of the personnel who vote on the <del>b.</del> plan; and
    - Submitted to and approved by the local board of education. The local board shall approve this plan unless the plan involves expenditures of funds that are not for a public purpose or that are otherwise unlawful, for awards to the personnel that are made within 30 days of the local board's receipt of the funds."

Section 3. G.S. 115C-244 reads as rewritten:

"§ 115C-244. Assignment of pupils to school buses.

(a) The principal of a school, to which any school bus has been assigned by the 36 superintendent of the schools of the local school administrative unit embracing such 37 school, shall assign to such bus or buses the pupils and employees who may be 38 transported to and from such school upon such bus or buses. The superintendent or 39 superintendent's designee shall assign the pupils and employees who may be 40 transported to and from school upon the bus or buses assigned to each school and 41 shall implement and enforce the plan developed under G.S. 115C-246. No pupil or 42 employee shall be permitted to ride upon any school bus to which such pupil or 43 employee has not been so assigned by the principal, superintendent or 3

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- superintendent's designee, except by the express direction of the principal. superintendent or superintendent's designee.
- (b) In the event that the superintendent of any local school administrative unit 4 shall assign or superintendent's designee assigns a school bus to be used in the 5 transportation of pupils to two or more schools, the superintendent or 6 superintendent's designee shall designate the number of assign the pupils to be 7 transported to and from each such school by such that bus, and the principals of the 8 respective schools shall assign pupils to such buses in accordance with such designation: implement and enforce this assignment of pupils.
- (c) Any pupil enrolled in any school, or the parent or guardian of any such pupil, 11 or the person standing in loco parentis to such pupil, may apply to the principal of 12 such school for transportation of such pupil to and from such school by school bus 13 for the regularly organized school day. Upon application, the principal The principal 14 shall deliver the application to the superintendent or superintendent's designee, who 15 shall assign a pupil to a school bus if the pupil is entitled to school bus transportation 16 under this Article and the rules of the State Board of Education. Such assignment shall be made by the principal superintendent or superintendent's designee so as to 18 provide for the orderly, safe and efficient transportation of pupils to such school and 19 so as to promote the orderly and efficient administration of the school and the health, 20 safety and general welfare of the pupils to be so transported. Assignments of pupils 21 and employees to school buses may be changed by the principal of the school 22 superintendent or superintendent's designee as he may from time to time find proper 23 for the safe and efficient transportation of such pupils and employees.
- (d) The parent or guardian of any pupil enrolled in any school, or the person 25 standing in loco parentis to any such pupil, who shall apply to the principal of such 26 sehool under subsection (c) of this section for the transportation of such pupil to and 27 from such school by school bus, may, if such application is denied, or if such pupil is 28 assigned to a school bus not satisfactory to such parent, guardian, or person standing 29 in loco parentis to such pupil, pursuant to rules and regulations established by the 30 local board of education, apply to such board for such transportation upon a school 31 bus designated in such application, and shall be entitled to a prompt and fair hearing 32 by such board in accordance with the rules and regulations established by it. The 33 majority of such board shall be a quorum for the purpose of holding such hearing 34 and passing upon such application, and the decision of the majority of the members 35 present at such hearing shall be the decision of the board. If, at such hearing, the 36 board shall find that pupil is entitled to be transported to and from such school upon 37 the school bus designated in such application, or if the board shall find that the 38 transportation of such pupil upon such bus to and from such school will be for the 39 best interests of such pupil, will not interfere with the proper administration of such 40 school, or with the safe and efficient transportation by school bus of other pupils 41 enrolled in such school and will not endanger the health or safety of the children 42 there enrolled, the board shall direct that such child be assigned to and transported to 43 such school upon such bus.

Senate Bill 1125 Page 3

- (e) A decision of a local board under subsection (d) is final and, except as 2 provided in this subsection, is subject to judicial review in accordance with Article 4 3 of Chapter 150B of the General Statutes. A person seeking judicial review shall file a 4 petition in the superior court of the county where the local board made its decision.
- (f) No employee shall be assigned to or permitted to ride upon a school bus when 6 to do so will result in the overcrowding of such bus or will prevent the assignment to 7 such bus of a pupil entitled to ride thereon, or will otherwise, in the opinion of the 8 principal, superintendent or superintendent's designee, be detrimental to the comfort 9 or safety of the pupils assigned to such bus, or to the safe, efficient and proper 10 operation of such bus."

Section 4. G.S. 115C-245 reads as rewritten:

### "§ 115C-245. School bus drivers; monitors; safety assistants.

- (a) Each local board, which elects to operate a school bus transportation system, 14 shall employ the necessary drivers for such school buses. The drivers shall have all qualifications prescribed by the regulations of the State Board of Education herein 16 provided for and must be at least 18 years old and have at least six months driving 17 experience as a licensed operator of a motor vehicle before employment as a regular 18 or substitute driver, but the selection and employment of each driver shall be made 19 by the local board of education, and the driver shall be the employee of such local 20 school administrative unit. Each local board of education shall assign the bus drivers 21 employed by it to the respective schools within the jurisdiction of such board, and the 22 principal of each such school superintendent or superintendent's designee shall assign 23 the drivers to the school buses to be driven by them. No school bus shall at any time 24 be driven or operated by any person other than the bus driver assigned by such to such bus except by the express direction of such principal the 26 superintendent or superintendent's designee or in accordance with rules and 27 regulations of the appropriate local board of education.
- The driver of a school bus subject to the direction of the principal 29 superintendent or superintendent's designee shall have complete authority over and 30 responsibility for the operation of the bus and the maintaining of good order and 31 conduct upon such bus, and shall report promptly to the principal any misconduct 32 upon such bus or disregard or violation of the driver's instructions by any person 33 riding upon such bus. The principal may take such action with reference to any such 34 misconduct upon a school bus, or any violation of the instructions of the driver, as he might take if such misconduct or violation had occurred upon the grounds of the 36 school.
- (c) The driver of any school bus shall permit no person to ride upon such bus 38 except pupils or school employees assigned thereto or persons permitted by the express direction of the principal superintendent or superintendent's designee to ride 40 thereon.
- 41 (d) The principal of a school, to which a school bus has been assigned, may, in his 42 discretion, appoint a monitor for any bus so assigned to such school. The superintendent or superintendent's designee may, in his discretion, appoint a monitor 44 for any bus assigned to any school. It shall be the duty of such monitor, subject to

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1 the direction of the driver of the bus, to preserve order upon the bus and do such 2 other things as may be appropriate for the safety of the pupils and employees 3 assigned to such bus while boarding such bus, alighting therefrom or being 4 transported thereon, and to require such pupils and employees to conform to the 5 rules and regulations established by the local board of education for the safety of 6 pupils and employees upon school buses. Such monitors shall be unpaid volunteers 7 who shall serve at the pleasure of the principal. superintendent or superintendent's 8 designee.

(e) A local board of education may, in its discretion within funds available, 10 employ transportation safety assistants upon recommendation of the principal through 11 the superintendent. The safety assistants thus employed shall assist the bus drivers 12 with the safety, movement, management, and care of children boarding the bus, 13 leaving the bus, or being transported in it. The safety assistant should be either an 14 adult or a certified student driver who is available as a substitute bus driver."

Section 5. G.S. 115C-290.8 reads as rewritten:

### "§ 115C-290.8. Exemptions from requirements.

- (a) The requirements of this Article do not apply to a person who, at any time 18 during the five years preceding January 1, 1998, (i) completed an administrative 19 internship as part of an approved graduate program in school administration and 20 obtained an active State administrator/supervisor certificate, (ii) was engaged in 21 school administration while in possession of an active State administrator/supervisor 22 certificate, or (iii) was employed in a North Carolina college or university as an 23 instructor while in possession of an active State administrator/supervisor certificate 24 and whose major responsibilities included the preparation or supervision of 25 individuals enrolled in a public school administration program that meets the public 26 sehool-administrator program approval standards set by the State Board. obtained a 27 State administrator/supervisor certificate.
- (b) The State Board may adopt policies governing the requirements for the 29 certification of individuals who hold a certificate issued in any other state that 30 authorizes them to be employed as school administrators in that state. These policies may exempt some or all of these individuals from the requirements of this Article. 31
- (c) A person who is exempt from the requirements of this Article but applies to 33 the Standards Board under this Article shall be subject to the Article."

Section 6. G.S. 115C-174.21(b) reads as rewritten:

- "(b) Competency Testing Program.
  - The State Board of Education shall adopt tests or other (1)measurement devices which may be used to assure that graduates of the public high schools and graduates of nonpublic schools supervised by the State Board of Education pursuant to the provisions of Part 1 of Article 39 of this Chapter possess the skills and knowledge necessary to function independently successfully in assuming the responsibilities of citizenship.
  - **(2)** The tests shall be administered annually to all tenth ninth grade students in the public schools. Students who fail to attain the

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Senate Bill 1125

1	required minimum standard for graduation in the tenth ninth grade
2	shall be given remedial instruction and additional opportunities to
3	take the test up to and including the last month of the twelfth
4	grade. Students who fail to pass parts of the test shall be retested
5	on only those parts they fail. Students in the tenth ninth grade who
6	are enrolled in special education programs or who have been
7	officially designated as eligible for participation in such programs
8	may be excluded from the testing programs.
9	(3) The State Board of Education may develop and validate alternate
10	means and standards for demonstrating minimum competence.
11	These standards, which must be more difficult than the tests
12	adopted pursuant to subdivision (1) of this subsection, may be
13	passed by students in lieu of the testing requirement of subdivision
14	(2) of this subsection.
15	(4) Repealed by Session Laws 1996, Second Extra Session, c. 18, s.
16	18.14."
17	Section 7. This act is effective when it becomes law.

## EXPLANATION OF SB 1125 MISCELLANEOUS EDUCATION CHANGES

**SECTION 1:** This section amends G.S. 102.5(b) to substitute President Pro Tempore for President of the Senate as the person who appoints one of the cochairs of the School Technology Commission. Currently, this statute directs the President Pro Tem to appoint six members and the President to appoint a cochair from one of these six.

**SECTION 2:** This section amends G.S. 115C-105.36(b) to require local boards to make ABC's bonuses to teachers and teacher assistants within 30 days of the boards' receipt of the funds. It also deletes the authority for the teachers and teacher assistants to develop and vote on a plan to use the funds for any other lawful purpose.

**SECTIONS 3 & 4:** G.S. 115C-244 and G.S. 115C-245 are amended to clarify that the superintendent or superintendent's designee develops the bus assignment plan.

SECTION 5: This section amends G.S. 115C-290.8, which provides the exemptions from the new school administrator exam that went into effect this past January. Since January 1, 1998, current law requires school administrators from other states to take the exam if they want to receive school administrator certification here. Current law also requires individuals who may have received a State administrator/supervisor certificate within the five years before January 1, 1998, but who were not engaged in the business of school administration, to take this exam. At this time, only a few other states are using this exam as a requirement for school administrator certification; however, it is predicted that this will be a rapidly growing trend. Section 5 would exempt from the exam those individuals who obtained a State administrator/supervisor at any time during the five years preceding January 1, 1998, even if they were not engaged in school administration during those years. It also would direct the State Board to adopt policies governing the requirements for certification of out-of-state school administrators.

**SECTION 6:** This section would amend G.S. 115C-174.11(b) to move the competency test from tenth to ninth grade. Currently, the eighth grade end-of-grade tests are used to identify which students will be required to pass the competency test. Students who fail the competency test are required to receive remedial instruction and additional opportunities to take and pass the exam, up to and including the last month of 12<sup>th</sup> grade. Many school systems offer early remediation to students who will be required to take the exam; however, some wait until the students take and fail the exam in 10<sup>th</sup> grade. By moving the exam to ninth grade, there will be an additional year to offer remediation to students who fail the exam.

The bill would take effect when it becomes law.

(FOR ORIGINAL, SEE MINUTES FROM 7-25-98)

## NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT Senate Bill 1125

AMENDMENT NO.	
(to be filled in by	
Principal Clerk)	
Page 1 of	

S1125-ARC-001

Date	,1998
Date	,1990

Comm. Sub. []
Amends Title []

### Senator Martin

1 moves to amend the bill on 5, lines 43-44, through page 6, line 4, by rewriting the lines to read as follows: "(2) The tests shall be administered annually to all tenth 3 ninth grade students in the public schools. Ninth grade students who fail to attain the required minimum 6 standard for graduation shall be given a second 7 opportunity during the ninth grade to take the test. Students who fail to attain the required minimum 8 9 standard for graduation in the tenth ninth grade shall be given remedial instruction assistance reasonably 10 calculated to prepare the students to pass the test 11. and additional at least two opportunities annually to 12 take the test up to and including the last month of 13 the twelfth grade. Students who have not passed the 14 test prior to the last month of the twelfth grade 15 shall be provided remedial assistance reasonably 16 calculated to prepare the students to pass the test 17 18 and also shall be provided two additional opportunities to take the test during the summer 19 following the twelfth grade. Students who have met 20 all other conditions of graduation and who pass the 21 test during the summer after the twelfth grade shall 22 be awarded a diploma by the local board. Students who 23 fail to pass parts of the test shall be retested"; 24 25

26 and on page 6, by rewriting line 17 to read:

Section 7. G.S. 115C-74.11(c) reads as rewritten:

(c) Annual Testing Program.



			IDMENT NO.
			be filled in by
	S1125-ARC-0		Page 2 of
1 2 3 4 5 6 7 8	(1)	The State Board of Education sannual testing for grades three tests shall be designed to mear reading, communication skills, grades three through eight, and designated by the State Board 12. Students who do not pass eighth grade shall be provided	ee through 12. These usure progress toward and mathematics for domestencies for grades nine through the tests adopted for
9 10 11 12 13 14 15 16	(2)	during the ninth grade reasona prepare the students to pass t administered under subsection	the competency test (b) of this section. on finds that additional the 12 is desirable to al indicators of student al be conducted with the ats necessary to assure teates.'
18 19	. Sect.	ion 8. This act is effective w	nen it becomes law."
LJ	SIGNED Amendment Sport SIGNED Committee Chair	in h Martin// nsor /66 ir if Senate Committee Amendmen	t
	ADOPTED	FAILED	TABLED



## (FOR ORIGINAL SEE MINUTES 7.29.98)

## NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT Senate Bill 1125

(to be filled in by Principal Clerk)
Page 1 of

S1125-ARH-005

Date	1998

Comm. Sub. []
Amends Title []

1 moves to amend the bill on page 6, lines 16-17,

2 by inserting between the line the following new sections: 3 "Section 7. G.S. 115C-391(d1) reads as rewritten:

5 upon recommendation of the principal, suspend for 365 days any

### Senator Winner

6 student who brings a weapon, as defined in G.S. 14-269.2(b) and G.S. 7 14-269.2(q), onto school property. The local board of education upon 8 recommendation by the superintendent may modify this suspension 9 requirement on a case-by-case basis that includes, but is not 10 limited to, the procedures established for the discipline of 11 students with disabilities and may also provide, or contract for the 12 provision of, educational services to any student suspended pursuant 13 to this subsection in an alternative school setting or in another 14 setting that provides educational and other services.' Section 8. G.s. 115C-391(d2) reads as rewritten: 15 A local board of education shall The superintendent shall, upon recommendation of the principal, remove to 17 an alternative educational setting, as provided in 18 subdivision (4) of this subsection, any student who is 19 at least 13 and who physically assaults and seriously 20 injures a teacher or other school personnel. If no 21 appropriate alternative educational setting is 22: available, then the board shall superintendent shall, 23 upon recommendation of the principal, suspend for no 24. 25 less than 300 days but no more than 365 days any student who is at least 13 and who physically assaults 26 and seriously injures a teacher or other school personnel. 28 A local board of education may The superintendent may, upon recommendation of the principal, remove to an

alternative educational setting any student who is at

a. & Physically assaults a teacher or other adult who

least 13 and who does one of the following:

'(d1) A local board of education shall The superintendent shall,



AMENDMENT NO.

(to be filled in by Principal Clerk)
Page 2 of

S1125-ARH-005

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ruge z or

b. Physically assaults another student if the assault is witnessed by school personnel.

c. Physically assaults and seriously injures another student.

If no appropriate alternative educational setting is available, then the board may superintendent may, upon recommendation of the principal, suspend this student for up to 365 days.

- Tor purposes of this subsection, the conduct leading to suspension or removal to an alternative educational setting must occur on school property or at a school-sponsored or school-related activity on or off school property. This subsection shall not apply when the student who is subject to suspension or removal was acting in self-defense. If a teacher is assaulted or injured and as a result a student is suspended or removed to an alternative educational setting under this subsection, then the student shall not be returned to that teacher's classroom unless the teacher consents. If a student is suspended under this subsection, the board may assign the student to an alternative educational setting upon the expiration of the period of suspension.
- (4)If the <del>local board</del> superintendent removes the student to an alternative educational setting, as provided in subdivision (1) of this subsection, and the conduct leading to the removal occurred on or before the ninetieth school day, the board shall remove the student to that setting for the remainder of the current school year and the first 90 school days in the following school year. If the board superintendent chooses to remove the student to an alternative educational setting, as provided in subdivision (1) of this subsection, and the conduct leading to the removal occurred after the ninetieth school day, the board shall remove the student to that setting for the remainder of the current school year and for the entire subsequent school year. Notwithstanding these requirements, the local board superintendent may authorize a shorter or longer length of time a student must remain in an alternative educational setting if the board superintendent finds this would be more appropriate based upon the recommendations of the principals of the alternative school and the school to which the student will return.

Section, 9:34 G.S. 115C-391(e), reads, as rewritten:



AMENDMENT NO.
(to be filled in by
Principal Clerk)
Page 3 of

S1125-ARH-005

	51125-ARH-005 Page 3 01
2 3 4	'(e) A decision of a local board superintendent under subsection (c), (d), (d1), or (d2) of this section may be appealed to the local board of education. A decision of the local board upon this appeal or of the local board under subsection (d) of this section
	is final and, except as provided in this subsection, is subject to
	judicial review in accordance with Article 4 of Chapter 150B of the
	General Statutes. A person seeking judicial review shall file a
8	petition in the superior court of the county where the local board
9	made its decision.'
10	Section 10. G.S. 115C-105.47 is amended by adding the
11	following new subsection:
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13	student to be identified or assessed or to receive special services.
l 4	Local school administrative units, local boards of education,
	superintendents, and school personnel shall not be liable in a civil
	action for failure to develop a plan under this section, to address
17	adequately all issues in a plan developed under this section, or to
18	implement effectively a plan developed under this section.'
19	Section 11. G.S. 115C-276(r) reads as rewritten:
20	'(r) To Maintain Student Discipline The superintendent shall
21	maintain student discipline in accordance with Article 27 of this
	Chapter and shall keep data on each student suspended for more than
	10 days or expelled. This data shall include the race, gender, and
	age of each student, the duration of suspension for each student,
	whether an alternative education was considered or provided for each
26	student, and whether a student had multiple suspensions.";
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28	and by renumbering the remaining section accordingly.
_	
	SIGNED Leslie Wime
. '	Amendment's Sponsor

SIGNED Committee Chair if Senate Committee Amendment.

ADOPTED FAILED TABLED

### VISITOR REGISTRATION SHEET

Senste Education Higher Education 7/15/98
Name of Committee Date

## VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
Kay Hagan	305 Meadowbrook Ter Greensbono ne 27408 Condinate- Sen guilforda. Dist. 32
Susan Harrison	WCP55
Leanne Winnie	MCSBA
Stephanie Summerson	NCJCDC
Gregory Mayhoit	NCJCDC
Hannis helson	MCPTA
Nirali Paul	Gov. 's Office
Daren Gare	In a Office
Harriet Rul	NAE
John Wilson	NOAE

### VISITOR REGISTRATION SHEET

Seriete	Education	Higher	Education	7/15/98
Name of Committee			Date	•

### VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	
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### FIRM OR AGENCY AND ADDRESS

V R	700
Kennon Briggs	DCC
Percy Ribardson J.	DOA/P&C
Down Hunt	DCC
Halmiller	ncacct
Gene Causty	E-EBC
Aesle Bevacqua	NCCBI
R. Rend Wilms	NCHBA
3. Lagure Hambt	Sen. le
Proper Nieters	SRE
Weaver Rogers	SBE

## SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

Wednesday, July 22, 1998

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, July 22, 1998, at 10:00 A.M. in Room 414 of the Legislative Office Building. Seventeen of the members of the Committee attended the meeting, including the Co-Chair, Senator Winner, who presided. Pages were Kamika McLean of Garner, Sarah McMillan of Raleigh, and Merrill Brinson of Greenville.

### SB1125 Misc. Education Changes

Senator Lucas presented and explained the bill to the Committee. Senator Allran sent forth the first amendment. Senators Martin, Winner and Rucho also sent forth amendments. The committee voted and the amendments carried. The bill was not voted on, but it was decided by the committee to be considered again at a future meeting.

The Committee was adjourned at 11:04 a.m.

Senator Leslie Winner, Co-Chair

Vickie Spears, Committee Clerk

# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

## **AGENDA**

July 22, 1998

SB 1125 Misc. Education Changes.

Sen. Lucas

## EXPLANATION OF SB 1125 MISCELLANEOUS EDUCATION CHANGES

SECTION 1: This section amends G.S. 102.5(b) to substitute President Pro Tempore for President of the Senate as the person who appoints one of the cochairs of the School Technology Commission. Currently, this statute directs the President Pro Tem to appoint six members and the President to appoint a cochair from one of these six.

**SECTION 2:** This section amends G.S. 115C-105.36(b) to require local boards to make ABC's bonuses to teachers and teacher assistants within 30 days of the boards' receipt of the funds. It also deletes the authority for the teachers and teacher assistants to develop and vote on a plan to use the funds for any other lawful purpose.

**SECTIONS 3 & 4:** G.S. 115C-244 and G.S. 115C-245 are amended to clarify that the superintendent or superintendent's designee develops the bus assignment plan.

SECTION 5: This section amends G.S. 115C-290.8, which provides the exemptions from the new school administrator exam that went into effect this past January. Since January 1, 1998, current law requires school administrators from other states to take the exam if they want to receive school administrator certification here. Current law also requires individuals who may have received a State administrator/supervisor certificate within the five years before January 1, 1998, but who were not engaged in the business of school administration, to take this exam. At this time, only a few other states are using this exam as a requirement for school administrator certification; however, it is predicted that this will be a rapidly growing trend. Section 5 would exempt from the exam those individuals who obtained a State administrator/supervisor at any time during the five years preceding January 1, 1998, even if they were not engaged in school administration during those years. It also would direct the State Board to adopt policies governing the requirements for certification of out-of-state school administrators.

**SECTION 6:** This section would amend G.S. 115C-174.11(b) to move the competency test from tenth to ninth grade. Currently, the eighth grade end-of-grade tests are used to identify which students will be required to pass the competency test. Students who fail the competency test are required to receive remedial instruction and additional opportunities to take and pass the exam, up to and including the last month of 12<sup>th</sup> grade. Many school systems offer early remediation to students who will be required to take the exam; however, some wait until the students take and fail the exam in 10<sup>th</sup> grade. By moving the exam to ninth grade, there will be an additional year to offer remediation to students who fail the exam.

The bill would take effect when it becomes law.

### GENERAL ASSEMBLY OF NORTH CAROLINA

### **SESSION 1997**

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### SENATE BILL 1125\*

Short Title: Misc. Education Changes. (Public) Sponsors:

Senators Lucas, Winner, Lee; Allran, Dalton, Dannelly, Forrester, Foxx, Gulley, Hoyle, Kinnaird, Martin of Guilford, Rucho, Shaw of Cumberland, and Weinstein.

Referred to: Education/Higher Education.

### May 14, 1998

		• •
1		A BILL TO BE ENTITLED
2	AN ACT TO	IMPLEMENT A RECOMMENDATION OF THE JOINT
3	LEGISLATIV	E EDUCATION OVERSIGHT COMMITTEE TO AMEND
4	VARIOUS ED	UCATION LAWS.
5	The General Asse	embly of North Carolina enacts:
6	Section	on 1. G.S. 115C-102.5(b) reads as rewritten:
7	"(b) The Com	mission shall consist of the following 18 members:
8	(1)	The State Superintendent of Public Instruction or a designee;
9	(2)	One representative of The University of North Carolina, appointed
10		by the President of The University of North Carolina;
11	(3)	One representative of the North Carolina Community College
12		System, appointed by the President of the North Carolina
13		Community College System;
14	(4)	A person with management responsibility concerning information
15		technology related State Government functions, designated by the
16		Secretary of Commerce;
17	(5)	Four members appointed by the Governor;
18	(6)	Six members appointed by the President Pro Tempore of the
19		Senate two of whom shall be members of the Senate. One of these
20		six members shall be appointed by the President Pro Tempore of
21		the Senate to serve as cochair; and

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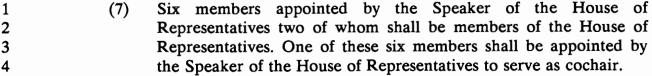
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5 In appointing members pursuant to subdivisions (5), (6), and (7) of this subsection, 6 the appointing persons shall select individuals with technical or applied knowledge or 7 experience in learning and instructional management technologies or individuals with 8 expertise in curriculum or instruction who have successfully used learning and 9 instructional management technologies.

No producers, vendors, or consultants to producers or vendors of learning or 11 instructional management technologies shall serve on the Commission.

Members shall serve for two-year terms. Vacancies in terms of members shall be 13 filled by the appointing officer. Persons appointed to fill vacancies shall qualify in the same manner as persons appointed for full terms."

### Section 2. G.S. 115C-105.36(b) reads as rewritten:

- "(b) The State Board shall establish a procedure to allocate the funds for these 17 awards to the local school administrative units in which the eligible schools are 18 located. Funds shall become available for expenditure July 1 of each fiscal year. 19 Funds shall remain available until November 30 of the subsequent fiscal year for expenditure for:
  - Awards to the personnel; or  $\frac{(1)}{(1)}$
  - (2)The purposes authorized in a plan that has been:
    - Developed and voted on by the personnel in the same manner that a school improvement plan is approved under G.S. 115C-105.27:
    - Approved by a majority of the personnel who vote on the <del>b.</del> plan; and
    - Submitted to and approved by the local board of education. The local board shall approve this plan unless the plan involves expenditures of funds that are not for a public purpose or that are otherwise unlawful. for awards to the personnel that are made within 30 days of the local board's receipt of the funds."

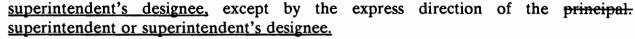
Section 3. G.S. 115C-244 reads as rewritten:

### "§ 115C-244. Assignment of pupils to school buses.

(a) The principal of a school, to which any school bus has been assigned by the 36 superintendent of the schools of the local school administrative unit embracing such school, shall assign to such bus or buses the pupils and employees who may be 38 transported to and from such school upon such bus or buses. The superintendent or 39 superintendent's designee shall assign the pupils and employees who may be 40 transported to and from school upon the bus or buses assigned to each school and 41 shall implement and enforce the plan developed under G.S. 115C-246. No pupil or 42 employee shall be permitted to ride upon any school bus to which such pupil or 43 employee has not been so assigned by the principal; superintendent or 3

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- (b) In the event that the superintendent of any local school administrative unit shall assign or superintendent's designee assigns a school bus to be used in the 5 transportation of pupils to two or more schools, the superintendent or 6 superintendent's designee shall designate the number of assign the pupils to be 7 transported to and from each such school by such that bus, and the principals of the 8 respective schools shall assign pupils to such buses in accordance with such 9 designation, implement and enforce this assignment of pupils.
- (c) Any pupil enrolled in any school, or the parent or guardian of any such pupil, 11 or the person standing in loco parentis to such pupil, may apply to the principal of 12 such school for transportation of such pupil to and from such school by school bus 13 for the regularly organized school day. Upon application, the principal The principal 14 shall deliver the application to the superintendent or superintendent's designee, who 15 shall assign a pupil to a school bus if the pupil is entitled to school bus transportation 16 under this Article and the rules of the State Board of Education. Such assignment 17 shall be made by the principal superintendent or superintendent's designee so as to 18 provide for the orderly, safe and efficient transportation of pupils to such school and 19 so as to promote the orderly and efficient administration of the school and the health, 20 safety and general welfare of the pupils to be so transported. Assignments of pupils 21 and employees to school buses may be changed by the principal of the school 22 superintendent or superintendent's designee as he may from time to time find proper 23 for the safe and efficient transportation of such pupils and employees.
- (d) The parent or guardian of any pupil enrolled in any school, or the person 25 standing in loco parentis to any such pupil, who shall apply to the principal of such 26 sehool under subsection (c) of this section for the transportation of such pupil to and 27 from such school by school bus, may, if such application is denied, or if such pupil is 28 assigned to a school bus not satisfactory to such parent, guardian, or person standing 29 in loco parentis to such pupil, pursuant to rules and regulations established by the 30 local board of education, apply to such board for such transportation upon a school 31 bus designated in such application, and shall be entitled to a prompt and fair hearing 32 by such board in accordance with the rules and regulations established by it. The 33 majority of such board shall be a quorum for the purpose of holding such hearing 34 and passing upon such application, and the decision of the majority of the members 35 present at such hearing shall be the decision of the board. If, at such hearing, the 36 board shall find that pupil is entitled to be transported to and from such school upon 37 the school bus designated in such application, or if the board shall find that the 38 transportation of such pupil upon such bus to and from such school will be for the 39 best interests of such pupil, will not interfere with the proper administration of such 40 school, or with the safe and efficient transportation by school bus of other pupils 41 enrolled in such school and will not endanger the health or safety of the children 42 there enrolled, the board shall direct that such child be assigned to and transported to 43 such school upon such bus.

Senate Bill 1125 Page 3

- (e) A decision of a local board under subsection (d) is final and, except as 2 provided in this subsection, is subject to judicial review in accordance with Article 4 3 of Chapter 150B of the General Statutes. A person seeking judicial review shall file a 4 petition in the superior court of the county where the local board made its decision.
- (f) No employee shall be assigned to or permitted to ride upon a school bus when 6 to do so will result in the overcrowding of such bus or will prevent the assignment to such bus of a pupil entitled to ride thereon, or will otherwise, in the opinion of the principal, superintendent or superintendent's designee, be detrimental to the comfort 9 or safety of the pupils assigned to such bus, or to the safe, efficient and proper 10 operation of such bus."

Section 4. G.S. 115C-245 reads as rewritten:

### "§ 115C-245. School bus drivers; monitors; safety assistants.

- (a) Each local board, which elects to operate a school bus transportation system, 14 shall employ the necessary drivers for such school buses. The drivers shall have all qualifications prescribed by the regulations of the State Board of Education herein 15 16 provided for and must be at least 18 years old and have at least six months driving 17 experience as a licensed operator of a motor vehicle before employment as a regular 18 or substitute driver, but the selection and employment of each driver shall be made 19 by the local board of education, and the driver shall be the employee of such local 20 school administrative unit. Each local board of education shall assign the bus drivers 21 employed by it to the respective schools within the jurisdiction of such board, and the 22 principal of each such school superintendent or superintendent's designee shall assign 23 the drivers to the school buses to be driven by them. No school bus shall at any time 24 be driven or operated by any person other than the bus driver assigned by such to such bus except by the express direction of such principal the 26 superintendent or superintendent's designee or in accordance with rules and 27 regulations of the appropriate local board of education.
- The driver of a school bus subject to the direction of the principal 29 superintendent or superintendent's designee shall have complete authority over and 30 responsibility for the operation of the bus and the maintaining of good order and 31 conduct upon such bus, and shall report promptly to the principal any misconduct 32 upon such bus or disregard or violation of the driver's instructions by any person 33 riding upon such bus. The principal may take such action with reference to any such 34 misconduct upon a school bus, or any violation of the instructions of the driver, as he might take if such misconduct or violation had occurred upon the grounds of the 36 school.
- 37 (c) The driver of any school bus shall permit no person to ride upon such bus 38 except pupils or school employees assigned thereto or persons permitted by the express direction of the principal superintendent or superintendent's designee to ride 40 thereon.
- (d) The principal of a school, to which a school bus has been assigned, may, in his 42 discretion, appoint a monitor for any bus so assigned to such school. The 43 superintendent or superintendent's designee may, in his discretion, appoint a monitor 44 for any bus assigned to any school. It shall be the duty of such monitor, subject to



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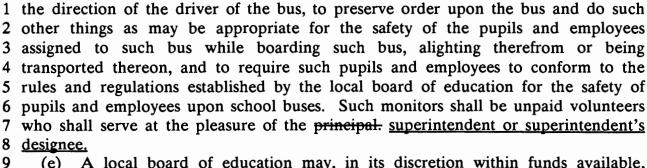
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(e) A local board of education may, in its discretion within funds available, 10 employ transportation safety assistants upon recommendation of the principal through 11 the superintendent. The safety assistants thus employed shall assist the bus drivers 12 with the safety, movement, management, and care of children boarding the bus, 13 leaving the bus, or being transported in it. The safety assistant should be either an 14 adult or a certified student driver who is available as a substitute bus driver."

Section 5. G.S. 115C-290.8 reads as rewritten:

### 16 "§ 115C-290.8. Exemptions from requirements.

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- (a) The requirements of this Article do not apply to a person who, at any time 18 during the five years preceding January 1, 1998, (i) completed an administrative 19 internship as part of an approved graduate program in school administration and 20 obtained an active State administrator/supervisor certificate, (ii) was engaged in 21 school administration while in possession of an active State administrator/supervisor 22 certificate, or (iii) was employed in a North Carolina college or university as an 23 instructor while in possession of an active State administrator/supervisor certificate 24 and whose major responsibilities included the preparation or supervision of 25 individuals enrolled in a public school administration program that meets the public 26 sehool administrator program approval standards set by the State Board, obtained a 27 State administrator/supervisor certificate.
- (b) The State Board may adopt policies governing the requirements for the 29 certification of individuals who hold a certificate issued in any other state that 30 authorizes them to be employed as school administrators in that state. These policies may exempt some or all of these individuals from the requirements of this Article.
- (c) A person who is exempt from the requirements of this Article but applies to 33 the Standards Board under this Article shall be subject to the Article."

Section 6. G.S. 115C-174.21(b) reads as rewritten:

- "(b) Competency Testing Program.
  - (1) The State Board of Education shall adopt tests or other measurement devices which may be used to assure that graduates of the public high schools and graduates of nonpublic schools supervised by the State Board of Education pursuant to the provisions of Part 1 of Article 39 of this Chapter possess the skills and knowledge necessary to function independently and successfully in assuming the responsibilities of citizenship.
  - (2) The tests shall be administered annually to all tenth ninth grade students in the public schools. Students who fail to attain the

Senate Bill 1125

1	required minimum standard for graduation in the tenth ninth grade
2	shall be given remedial instruction and additional opportunities to
3	take the test up to and including the last month of the twelfth
4	grade. Students who fail to pass parts of the test shall be retested
5	on only those parts they fail. Students in the tenth ninth grade who
6	are enrolled in special education programs or who have been
7	officially designated as eligible for participation in such programs
8	may be excluded from the testing programs.
9	(3) The State Board of Education may develop and validate alternate
10	means and standards for demonstrating minimum competence.
11	These standards, which must be more difficult than the tests
12	adopted pursuant to subdivision (1) of this subsection, may be
13	passed by students in lieu of the testing requirement of subdivision
14	(2) of this subsection.
15	(4) Repealed by Session Laws 1996, Second Extra Session, c. 18, s.
16	18.14."
17	Section 7. This act is effective when it becomes law.



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	Senator Allran		-	•	
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1	moves to amend the bill on page 6,	lines	16-17, by	inserting	between
	the lines the following:	_			
3					_
4	( ,	each	local scho	ol adminis	strative
5	unit, shall cause each school bus o	wned o	or operated	by such	local
6	school administrative unit to be in	spect	ed at least	once each	1 <del>30</del> 62994
	days during the school year for med				
	which may affect the safe operation				
9	inspection, together with the recom	mendai	tions of th	e person n	naking
10	the inspection, shall be filed prom	ътта :	ri the offi	ce of the	
	superintendent of such local school				
	thereof shall be forwarded to the p	rincil	par or the	scrool to	Wnlcn
·14	<pre>such bus is assigned.'";</pre>			4. 2.	
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Amends Title []

#### Senator Allran

1 moves to amend the bill on page 6, lines 16-17, by inserting between 2 the lines the following: "Section 7. G.S. 115C-403(b) reads as rewritten: 3 '(b) When any child transfers from one school system to 5 another school system, the receiving school shall, within 30 days of 6 the child's enrollment, obtain the child's record from the school 7 from which the child is transferring. If the child's parent, 8 custodian, or guardian provides a copy of the child's record from 9 the school from which the child is transferring, the receiving 10 school shall, within 30 days of the child's enrollment, request 11 written verification of the school record by contacting the school 12 or institution named on the transferring child's record. 13 receipt of a request, the principal or the principal's designee of 14 the school from which the child is transferring shall not withhold 15 the record or verification for any reason, except as is authorized 16 under the Family Educational Rights and and Privacy Act. Any 17 information received indicating that the transferring child is a 18 missing child shall be reported to the North Carolina Center for 19 Missing Persons.' Section 8. G.S. 115C-288 is amended by adding the 20 21 following new subsection: (i) To Transfer Student Records. -- The principal shall 23 not withhold the transfer of student records, except as is provided 24 in G.S. 115C-403(b). ";



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Page 2 of 2

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### Senator Martin

1 moves to amend the bill on 5, lines 43-44, through page 6, line 4, by rewriting the lines to read as follows: "(2) The tests shall be administered annually to all tenth 3 ninth grade students in the public schools. 4 grade students who fail to attain the required minimum 5 standard for graduation shall be given a second 6 opportunity during the ninth grade to take the test. 7 Students who fail to attain the required minimum 8 9 standard for graduation in the tenth ninth grade shall be given remedial instruction assistance reasonably 10 calculated to prepare the students to pass the test 11 and additional at least two opportunities annually to 12 take the test up to and including the last month of 13 the twelfth grade. Students who have not passed the 14 test prior to the last month of the twelfth grade 15 shall be provided remedial assistance reasonably 16 calculated to prepare the students to pass the test 17 and also shall be provided two additional 18 19 opportunities to take the test during the summer. following the twelfth grade. Students who have met 20 all other conditions of graduation and who pass the 21 22 test during the summer after the twelfth grade shall be awarded a diploma by the local boards Students who 23 fail to pass parts of the test shall be retested"; 24 25

26 and on page 6, by rewriting line 17 to read:
27 ... "Section 7. G.S. 115C-74.11(c) reads as rewritten.
28 ... (c) Annual Testing Program.



	S1125-ARC-0	01	AMENDMENT NO.  (to be filled in by Principal Clerk)  Page 2 of	
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1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19	(2)	annual testing for grade tests shall be designed reading, communication s grades three through eig designated by the State 12. Students who do not eighth grade shall be produring the ninth grade reprepare the students to administered under subsection in grades three allow comparisons with nachievement, that testing smallest size sample of valid comparisons with or	pass the competency test ction (b) of this section. ucation finds that additionate through 12 is desirable to ational indicators of studency shall be conducted with the students necessary to assure	gh al
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### Senator Rucho

1 moves to amend the bill on page 6, line 17, 2 by rewriting the line to read: "Section 7. G.S. 115C-333(b) reads are rewritten: Action Plans. --4 (b) 5 If a certified employee in a low-performing school receives an unsatisfactory or below standard rating on 6 7 any function of the evaluation that is related to the 8 employee's instructional duties, the individual or team that conducted the evaluation shall recommend to 9 10 the superintendent that: (i) the employee receive an action plan designed to improve the employee's 11 12 performance; or (ii) the superintendent recommend to the local board that the employee be dismissed or 13 demoted. The superintendent shall determine whether 14 to develop an action plan or to recommend a dismissal 15 proceeding. Action plans shall be developed by the 16 person who evaluated the employee or the employee's 17 supervisor unless the evaluation was conducted by an 18 assistance team or an assessment team. If the 19 evaluation was conducted by an assistance team or an assessment team, that team shall develop the action plantin collaboration with the employee's supervisor. 22 Action plans shall be designed to be completed within 90 instructional days or before the beginning of the next school, year. The State Board shall develop. quidelines that include strategies to assist local boards in evaluating certified employees and developing errective action plans within the time



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1 2 3 4 5 6 7 8 9	poli acti empl sect (2) Loca plan stan	cies for the development on plans or professional oyees who do not require ion.  1 boards shall adopt pols for all certified empl	development plans for action plans under this icies to require action oyees who receive a below ating on an evaluation.
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	SIGNED Committee Chair if	Senate Committee Amendm	ent
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### Senator Winner

1	moves to amend the bill on page 6, line 17,
2	by rewriting the line to read:
3	"Section 7. G.S. 115C-287.1(b) reads as rewritten:
4	'(b) Local boards of education shall employ school administrators
	who are ineligible for career status as provided by in G.S. 115C-
6	325(c)(3), upon the recommendation of the superintendent. All
7	contracts between the a school administrator and the a local board
8	of education shall be for two to four years, ending on June 30 of
	the final 12 months of the contract. In the case of an initial
	contract between a school administrator and a local board of
	education, the first year of the contract may be for a period of
	less than 12 months provided the contract becomes effective on or
	before September 1. The A local board of education may, with the
	written consent of the a school administrator, extend, renew, or
	offer a new school administrator's contract at any time after the
	first 12 months of the contract so long as the term of the new,
	renewed, or extended contract does not exceed four years. Rolling
	annual contract renewals are not allowed. Nothing in this section
	shall be construed to prohibit the filling of an administrative
	position on an interim or temporary basis.
	Section 8. This act is effective when it becomes law.
	Section 7. applies to contracts entered into on or after that date.".
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### Senator Winner

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1 moves to amend the bill on page 6, lines 16-17, 2 by inserting between the line the following new sections: 3 "Section 7. G.S. 115C-391(d1) reads as rewritten: '(d1) A local board of education shall The superintendent shall, 5 upon recommendation of the principal, suspend for 365 days any 6 student who brings a weapon, as defined in G.S. 14-269.2(b) and G.S. 7 14-269.2(q), onto school property. The local board of education upon 8 recommendation by the superintendent may modify this suspension 9 requirement on a case-by-case basis that includes, but is not 10 limited to, the procedures established for the discipline of 11 students with disabilities and may also provide, or contract for the 12 provision of, educational services to any student suspended pursuant 13 to this subsection in an alternative school setting or in another 14 setting that provides educational and other services.' Section 8. G.s. 115C-391(d2) reads as rewritten: 15 A local board of education shall The superintendent 16 shall, upon recommendation of the principal, remove to 17 · an alternative educational setting, as provided in 18 19 subdivision (4) of this subsection, any student who is 20 at least 13 and who physically assaults and seriously injures a teacher or other school personnel. If no 21 22 appropriate alternative educational setting is 23 . available, then the board shall superintendent shall, upon recommendation of the principal, suspend for no 24 less than 300 days but no more than 365 days any 25 26 student who is at least 13 and who physically assaults and seriously injures a teacher or other school 27 ;.. personnel. 28 (2) A local board of education may The superintendent may, 29 upon recommendation of the principal, remove to an alternative educational setting any student who is at:

least 13 and who does one of the following:

is not a student.

ea. Physically assaults a teacher or other adult who



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Page 2 of

S1125-ARH-005

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b. Physically assaults another student if the assault is witnessed by school personnel.

c. Physically assaults and seriously injures another student.

If no appropriate alternative educational setting is available, then the board may superintendent may, upon recommendation of the principal, suspend this student for up to 365 days.

- for purposes of this subsection, the conduct leading to suspension or removal to an alternative educational setting must occur on school property or at a school-sponsored or school-related activity on or off school property. This subsection shall not apply when the student who is subject to suspension or removal was acting in self-defense. If a teacher is assaulted or injured and as a result a student is suspended or removed to an alternative educational setting under this subsection, then the student shall not be returned to that teacher's classroom unless the teacher consents. If a student is suspended under this subsection, the board may assign the student to an alternative educational setting upon the expiration of the period of suspension.
  - If the <del>local board</del> superintendent removes the student to an alternative educational setting, as provided in subdivision (1) of this subsection, and the conduct leading to the removal occurred on or before the ninetieth school day, the board shall remove the student to that setting for the remainder of the current school year and the first 90 school days in the following school year. If the board superintendent chooses to remove the student to an alternative educational setting, as provided in subdivision (1) of this subsection, and the conduct leading to the removal occurred after the ninetieth school day, the board shall remove the student to that setting for the remainder of the current school year and for the entire subsequent school year. Notwithstanding these requirements, the <del>local board</del> superintendent may authorize a shorter or longer length of time a student must remain in an alternative educational setting if the board superintendent finds this would be more appropriate based upon the recommendations of the principals of the alternative school and the school to which the student will return.

Section 9. G.S. 115C-391(e) reads as rewritten:



AMENDMENT NO. (to be filled in by Principal Clerk)

Page 3 of

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S1125-ARH-005

'(e) A decision of a local board superintendent under subsection 2 (c), (d), or (d2) of this section may be appealed to the 3 local board of education. A decision of the local board upon this 4 appeal or of the local board under subsection (d) of this section 5 is final and, except as provided in this subsection, is subject to 6 judicial review in accordance with Article 4 of Chapter 150B of the 7 General Statutes. A person seeking judicial review shall file a 8 petition in the superior court of the county where the local board 9 made its decision.' Section 10. G.S. 115C-105.47 is amended by adding the 11 following new subsection: (d) Nothing in this section shall create a right for a 12 13 student to be identified or assessed or to receive special services. 14 Local school administrative units, local boards of education, 15 superintendents, and school personnel shall not be liable in a civil 16 action for failure to develop a plan under this section, to address 17 adequately all issues in a plan developed under this section, or to 18 implement effectively a plan developed under this section. G.S. 115C-276(r) reads as rewritten: 19 Section 11. '(r) To Maintain Student Discipline. -- The superintendent shall 20 21 maintain student discipline in accordance with Article 27 of this 22 Chapter and shall keep data on each student suspended for more than 23 10 days or expelled. This data shall include the race, gender, and 24 age of each student, the duration of suspension for each student, 25 whether an alternative education was considered or provided for each 26 student, and whether a student had multiple suspensions.''; 28 and by renumbering the remaining section accordingly. SIGNED Amendment Sponsor Committee Chair if Senate Committee Amendment

FAILED

### VISITOR REGISTRATION SHEET

### SENATE EDUCATION/HIGHER EDUCATION COMMITTEE JULY 22, 1998

VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

**NAME** 

### FIRM OR AGENCY AND ADDRESS

Laren Garr	Gor's Office
ann Berlam	5BE
Mildred Bayen ne	DP1
an MEru	NCA SA
Orane Payre	Broughon High Sag
Duan Harrison	WCP55
Jan Cratts	NCASA
Barbara Lavin	OSBM
Leve Freeza	Jeacher
Down Hunt	NCCCS
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### SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

### Wednesday, July 29, 1998 10:00 a.m. Room 414, Legislative Office Building

### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, July 29, 1998 at 10:00 a.m. in Room 414 of the Legislative Office Building. Twelve members were in attendance.

Senator Howard Lee presided and called the meeting to order at 10:10 a.m.

#### SB 1125 Misc. Education Changes.

Senator Winner introduced an amendment for the title change and moved adoption for this amendment. The motion carried. Senator Winner further moved for a favorable report as to the committee substitute with an unfavorable report as to the original bill.

The motion also included giving staff permission to make technical changes to include previously passed amendments, make the amendments fit appropriately as to bill or statutes. The five previously passed amendments to be rolled into a committee substitute were: ARH-003 (Senator Lucas), ARH-005 (Senator Winner), ARC-001 (Senator Martin, as amended by Senator Winner), ARC-004.1 (Senator Winner) and ARC-003 (Senator Rucho, as amended by Senator Winner). (Attachments 2-7)

Senator Allran introduced amendment ARH-002.1. (Attachment 8) Following discussion, Committee counsel Robin Johnson noted that the rules give authority to a superintendent to withdraw a school bus for safety or operational reasons. Senator Allran moved for adoption of this amendment. The committee voted favorably for this amendment. In addition, Senator Allran introduced amendment ARH-001.2. (Attachment 9) Senator Dannelly moved for adoption of this amendment. The committee voted favorably for this amendment.

At the presiding chair's request, Senator Winner restated her above motion: to give staff permission to make technical changes to roll the amendments into a committee substitute and the committee report to be unfavorable as to the original bill but favorable report for the committee substitute. The motion carried unanimously. (Committee report/Attachment 10)

The committee adjourned at 10:24 a.m.

Senator Howard N. Lee, Co-Chair

Betty E/Stoddard, Committee Clerk

### SENATE EDUCATION/HIGHER EDUCATION COMMITTEE

### **AGENDA**

July 29, 1998 Wednesday

> 10 a.m Room 414

- CALL TO ORDER

Senator Lee presiding

BILLS TO BE CONSIDERED

SB 1125

Misc. Education Changes

Senator Lucas

**ADJOURNMENT** 

### GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

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Short Title: Misc. Education Changes.

### SENATE BILL 1125\*

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(Public)

Senators Lucas, Winner, Lee; Allran, Dalton, Dannelly, Forrester. Sponsors: Foxx, Gulley, Hoyle, Kinnaird, Martin of Guilford, Rucho, Shaw of Cumberland, and Weinstein. Referred to: Education/Higher Education. May 14, 1998 A BILL TO BE ENTITLED 1 2 AN ACT TO IMPLEMENT A RECOMMENDATION OF THE JOINT 3 LEGISLATIVE EDUCATION OVERSIGHT COMMITTEE TO AMEND VARIOUS EDUCATION LAWS. 4 5 The General Assembly of North Carolina enacts: Section 1. G.S. 115C-102.5(b) reads as rewritten: 6 "(b) The Commission shall consist of the following 18 members: 7 8 (1) The State Superintendent of Public Instruction or a designee: One representative of The University of North Carolina, appointed 9 (2)by the President of The University of North Carolina; 10 One representative of the North Carolina Community College (3) 11 System, appointed by the President of the North Carolina 12 13 Community College System; A person with management responsibility concerning information 14 **(4)** technology related State Government functions, designated by the 15 Secretary of Commerce; 16 Four members appointed by the Governor; 17 (5) Six members appointed by the President Pro Tempore of the 18 (6) Senate two of whom shall be members of the Senate. One of these 19 six members shall be appointed by the President Pro Tempore of 20 21 the Senate to serve as cochair; and

Six members appointed by the Speaker of the House of 1 **(7)** Representatives two of whom shall be members of the House of 2 Representatives. One of these six members shall be appointed by 3 the Speaker of the House of Representatives to serve as cochair. 4

5 In appointing members pursuant to subdivisions (5), (6), and (7) of this subsection, 6 the appointing persons shall select individuals with technical or applied knowledge or 7 experience in learning and instructional management technologies or individuals with 8 expertise in curriculum or instruction who have successfully used learning and 9 instructional management technologies.

No producers, vendors, or consultants to producers or vendors of learning or 11 instructional management technologies shall serve on the Commission.

Members shall serve for two-year terms. Vacancies in terms of members shall be 13 filled by the appointing officer. Persons appointed to fill vacancies shall qualify in the same manner as persons appointed for full terms."

Section 2. G.S. 115C-105.36(b) reads as rewritten:

- "(b) The State Board shall establish a procedure to allocate the funds for these 17 awards to the local school administrative units in which the eligible schools are 18 located. Funds shall become available for expenditure July 1 of each fiscal year. 19 Funds shall remain available until November 30 of the subsequent fiscal year for 20 expenditure for:
  - <del>(1)</del> Awards to the personnel; or
  - $\frac{(2)}{(2)}$ The purposes authorized in a plan that has been:
    - Developed and voted on by the personnel in the same manner that a school improvement plan is approved under G.S. 115C-105.27:
    - Approved by a majority of the personnel who vote on the b. plan; and
    - Submitted to and approved by the local board of education. The local board shall approve this plan unless the plan involves expenditures of funds that are not for a public purpose or that are otherwise unlawful. for awards to the personnel that are made within 30 days of the local board's receipt of the funds."

Section 3. G.S. 115C-244 reads as rewritten:

"§ 115C-244. Assignment of pupils to school buses.

(a) The principal of a school, to which any school bus has been assigned by the 36 superintendent of the schools of the local school administrative unit embracing such 37 school, shall assign to such bus or buses the pupils and employees who may be 38 transported to and from such school upon such bus or buses. The superintendent or 39 superintendent's designee shall assign the pupils and employees who may be 40 transported to and from school upon the bus or buses assigned to each school and 41 shall implement and enforce the plan developed under G.S. 115C-246. No pupil or 42 employee shall be permitted to ride upon any school bus to which such pupil or 43 employee has not been so assigned by the principal, superintendent or

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- superintendent's designee, except by the express direction of the principal. superintendent or superintendent's designee.
- (b) In the event that the superintendent of any local school administrative unit shall assign or superintendent's designee assigns a school bus to be used in the 5 transportation of pupils to two or more schools, the superintendent or 6 superintendent's designee shall designate the number of assign the pupils to be 7 transported to and from each such school by such that bus, and the principals of the respective schools shall assign pupils to such buses in accordance with such designation: implement and enforce this assignment of pupils.
- (c) Any pupil enrolled in any school, or the parent or guardian of any such pupil, 11 or the person standing in loco parentis to such pupil, may apply to the principal of 12 such school for transportation of such pupil to and from such school by school bus 13 for the regularly organized school day. Upon application, the principal The principal 14 shall deliver the application to the superintendent or superintendent's designee, who 15 shall assign a pupil to a school bus if the pupil is entitled to school bus transportation 16 under this Article and the rules of the State Board of Education. Such assignment shall be made by the principal superintendent or superintendent's designee so as to 18 provide for the orderly, safe and efficient transportation of pupils to such school and 19 so as to promote the orderly and efficient administration of the school and the health, 20 safety and general welfare of the pupils to be so transported. Assignments of pupils 21 and employees to school buses may be changed by the principal of the school 22 superintendent or superintendent's designee as he may from time to time find proper 23 for the safe and efficient transportation of such pupils and employees.
- (d) The parent or guardian of any pupil enrolled in any school, or the person 25 standing in loco parentis to any such pupil, who shall apply to the principal of such 26 sehool under subsection (c) of this section for the transportation of such pupil to and 27 from such school by school bus, may, if such application is denied, or if such pupil is 28 assigned to a school bus not satisfactory to such parent, guardian, or person standing 29 in loco parentis to such pupil, pursuant to rules and regulations established by the 30 local board of education, apply to such board for such transportation upon a school 31 bus designated in such application, and shall be entitled to a prompt and fair hearing 32 by such board in accordance with the rules and regulations established by it. The 33 majority of such board shall be a quorum for the purpose of holding such hearing 34 and passing upon such application, and the decision of the majority of the members 35 present at such hearing shall be the decision of the board. If, at such hearing, the 36 board shall find that pupil is entitled to be transported to and from such school upon 37 the school bus designated in such application, or if the board shall find that the 38 transportation of such pupil upon such bus to and from such school will be for the 39 best interests of such pupil, will not interfere with the proper administration of such 40 school, or with the safe and efficient transportation by school bus of other pupils 41 enrolled in such school and will not endanger the health or safety of the children 42 there enrolled, the board shall direct that such child be assigned to and transported to 43 such school upon such bus.

Senate Bill 1125 Page 3

- (e) A decision of a local board under subsection (d) is final and, except as 2 provided in this subsection, is subject to judicial review in accordance with Article 4 3 of Chapter 150B of the General Statutes. A person seeking judicial review shall file a 4 petition in the superior court of the county where the local board made its decision.
- (f) No employee shall be assigned to or permitted to ride upon a school bus when 6 to do so will result in the overcrowding of such bus or will prevent the assignment to 7 such bus of a pupil entitled to ride thereon, or will otherwise, in the opinion of the principal, superintendent or superintendent's designee, be detrimental to the comfort or safety of the pupils assigned to such bus, or to the safe, efficient and proper 10 operation of such bus."

Section 4. G.S. 115C-245 reads as rewritten:

### "§ 115C-245. School bus drivers; monitors; safety assistants.

- (a) Each local board, which elects to operate a school bus transportation system, 14 shall employ the necessary drivers for such school buses. The drivers shall have all qualifications prescribed by the regulations of the State Board of Education herein 16 provided for and must be at least 18 years old and have at least six months driving 17 experience as a licensed operator of a motor vehicle before employment as a regular 18 or substitute driver, but the selection and employment of each driver shall be made 19 by the local board of education, and the driver shall be the employee of such local 20 school administrative unit. Each local board of education shall assign the bus drivers 21 employed by it to the respective schools within the jurisdiction of such board, and the 22 principal of each such school superintendent or superintendent's designee shall assign 23 the drivers to the school buses to be driven by them. No school bus shall at any time 24 be driven or operated by any person other than the bus driver assigned by such to such bus except by the express direction of such principal the 26 superintendent or superintendent's designee or in accordance with rules and 27 regulations of the appropriate local board of education.
- The driver of a school bus subject to the direction of the principal superintendent or superintendent's designee shall have complete authority over and 30 responsibility for the operation of the bus and the maintaining of good order and 31 conduct upon such bus, and shall report promptly to the principal any misconduct 32 upon such bus or disregard or violation of the driver's instructions by any person 33 riding upon such bus. The principal may take such action with reference to any such 34 misconduct upon a school bus, or any violation of the instructions of the driver, as he 35 might take if such misconduct or violation had occurred upon the grounds of the 36 school.
- (c) The driver of any school bus shall permit no person to ride upon such bus except pupils or school employees assigned thereto or persons permitted by the express direction of the principal superintendent or superintendent's designee to ride 40 thereon.
- (d) The principal of a school, to which a school bus has been assigned, may, in his 42 discretion, appoint a monitor for any bus so assigned to such school. The 43 superintendent or superintendent's designee may, in his discretion, appoint a monitor 44 for any bus assigned to any school. It shall be the duty of such monitor, subject to

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1 the direction of the driver of the bus, to preserve order upon the bus and do such 2 other things as may be appropriate for the safety of the pupils and employees 3 assigned to such bus while boarding such bus, alighting therefrom or being 4 transported thereon, and to require such pupils and employees to conform to the 5 rules and regulations established by the local board of education for the safety of 6 pupils and employees upon school buses. Such monitors shall be unpaid volunteers 7 who shall serve at the pleasure of the principal superintendent or superintendent's 8 designee.

A local board of education may, in its discretion within funds available, (e) 10 employ transportation safety assistants upon recommendation of the principal through 11 the superintendent. The safety assistants thus employed shall assist the bus drivers 12 with the safety, movement, management, and care of children boarding the bus, 13 leaving the bus, or being transported in it. The safety assistant should be either an 14 adult or a certified student driver who is available as a substitute bus driver."

Section 5. G.S. 115C-290.8 reads as rewritten:

### 16 "§ 115C-290.8. Exemptions from requirements.

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- (a) The requirements of this Article do not apply to a person who, at any time 18 during the five years preceding January 1, 1998, (i) completed an administrative 19 internship as part of an approved graduate program in school administration and 20 obtained an active State administrator/supervisor certificate, (ii) was engaged in 21 school administration while in possession of an active State administrator/supervisor 22 certificate, or (iii) was employed in a North Carolina college or university as an 23 instructor while in possession of an active State administrator/supervisor certificate 24 and whose major responsibilities included the preparation or supervision of 25 individuals enrolled in a public school administration program that meets the public 26 sehool administrator program approval standards set by the State Board, obtained a 27 State administrator/supervisor certificate.
- (b) The State Board may adopt policies governing the requirements for the 29 certification of individuals who hold a certificate issued in any other state that authorizes them to be employed as school administrators in that state. These policies may exempt some or all of these individuals from the requirements of this Article.
- (c) A person who is exempt from the requirements of this Article but applies to 33 the Standards Board under this Article shall be subject to the Article."

Section 6. G.S. 115C-174.21(b) reads as rewritten:

- "(b) Competency Testing Program.
  - The State Board of Education shall adopt tests or other (1) measurement devices which may be used to assure that graduates of the public high schools and graduates of nonpublic schools supervised by the State Board of Education pursuant to the provisions of Part 1 of Article 39 of this Chapter possess the skills and knowledge necessary to function independently successfully in assuming the responsibilities of citizenship.
  - (2) The tests shall be administered annually to all tenth ninth grade students in the public schools. Students who fail to attain the

Senate Bill 1125 Page 5

1	required minimum standard for graduation in the tenth ninth grad
2	shall be given remedial instruction and additional opportunities to
3	take the test up to and including the last month of the twelfth
4	grade. Students who fail to pass parts of the test shall be retested
5	on only those parts they fail. Students in the tenth ninth grade who
6	are enrolled in special education programs or who have been
7	officially designated as eligible for participation in such program
8	may be excluded from the testing programs.
	•
9	(3) The State Board of Education may develop and validate alternate
10	means and standards for demonstrating minimum competence
11	These standards, which must be more difficult than the test
12	adopted pursuant to subdivision (1) of this subsection, may be
13	passed by students in lieu of the testing requirement of subdivision
14	(2) of this subsection.
15	(4) Repealed by Session Laws 1996, Second Extra Session, c. 18, s
16	18.14."
17	Section 7. This act is effective when it becomes law.

### EXPLANATION OF SB 1125 MISCELLANEOUS EDUCATION CHANGES

SECTION 1: This section amends G.S. 102.5(b) to substitute President Pro Tempore for President of the Senate as the person who appoints one of the cochairs of the School Technology Commission. Currently, this statute directs the President Pro Tem to appoint six members and the President to appoint a cochair from one of these six.

**SECTION 2:** This section amends G.S. 115C-105.36(b) to require local boards to make ABC's bonuses to teachers and teacher assistants within 30 days of the boards' receipt of the funds. It also deletes the authority for the teachers and teacher assistants to develop and vote on a plan to use the funds for any other lawful purpose.

**SECTIONS 3 & 4:** G.S. 115C-244 and G.S. 115C-245 are amended to clarify that the superintendent or superintendent's designee develops the bus assignment plan.

SECTION 5: This section amends G.S. 115C-290.8, which provides the exemptions from the new school administrator exam that went into effect this past January. Since January 1, 1998, current law requires school administrators from other states to take the exam if they want to receive school administrator certification here. Current law also requires individuals who may have received a State administrator/supervisor certificate within the five years before January 1, 1998, but who were not engaged in the business of school administration, to take this exam. At this time, only a few other states are using this exam as a requirement for school administrator certification; however, it is predicted that this will be a rapidly growing trend. Section 5 would exempt from the exam those individuals who obtained a State administrator/supervisor at any time during the five years preceding January 1, 1998, even if they were not engaged in school administration during those years. It also would direct the State Board to adopt policies governing the requirements for certification of out-of-state school administrators.

**SECTION 6:** This section would amend G.S. 115C-174.11(b) to move the competency test from tenth to ninth grade. Currently, the eighth grade end-of-grade tests are used to identify which students will be required to pass the competency test. Students who fail the competency test are required to receive remedial instruction and additional opportunities to take and pass the exam, up to and including the last month of 12<sup>th</sup> grade. Many school systems offer early remediation to students who will be required to take the exam; however, some wait until the students take and fail the exam in 10<sup>th</sup> grade. By moving the exam to ninth grade, there will be an additional year to offer remediation to students who fail the exam.

The bill would take effect when it becomes law.

### NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT

(Please type or use ballpoint pen)

	EDITION No.		DATE JULY 2	2 1998
	H. B. No		DATE OMY Z	9,1910
	S. B. No		Amendment No.	(to be filled in by
	COMMITTEE SUBSTITUTE			Principal Clerk)
	Rep.) Winner Sen.)		·	
1	moves to amend the bill on page		, line <u>S</u> _	2-4
2	(X) WHICH CHANGES THE TITLE	•		
3	by rewriting the			
4	"AN ACT	TO A	MEMD V	ARIOUS
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	·	Principal Clerk)
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	S1125-ARH-003	Page 1 of 1
	Comm. Sub. [] Amends Title []	Date July 29 ,1998
		•
	,	
	Senator Lucas	•
	moves to amend the bill on page 5, by inserting after the word "obtai	
•	SIGNED Lucas  Amendment Sponsor	
	SIGNED Committee Chair if Senate Committee	e Amendment
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AMENDMENT NO.

(to be filled in by Principal Clerk)

S1125-ARH-005

Page 1 of 3

Date July 29 , 1998

Comm. Sub. []
Amends Title []

### Senator Winner

1 moves to amend the bill on page 6, lines 16-17, 2 by inserting between the line the following new sections: "Section 7. G.S. 115C-391(d1) reads as rewritten: A local board of education shall The superintendent shall, 5 upon recommendation of the principal, suspend for 365 days any 6 student who brings a weapon, as defined in G.S. 14-269.2(b) and G.S. 7 14-269.2(q), onto school property. The local board of education upon 8 recommendation by the superintendent may modify this suspension 9 requirement on a case-by-case basis that includes, but is not 10 limited to, the procedures established for the discipline of 11 students with disabilities and may also provide, or contract for the 12 provision of, educational services to any student suspended pursuant 13 to this subsection in an alternative school setting or in another 14 setting that provides educational and other services. Section 8. G.s. 115C-391(d2) reads as rewritten: 15 A local board of education shall— The superintendent 16 '(d2) shall, upon recommendation of the principal, remove to 17 an alternative educational setting, as provided in 18 subdivision (4) of this subsection, any student who is 19 at least 13 and who physically assaults and seriously 20 injures a teacher or other school personnel. If no 21 appropriate alternative educational setting is 22 available, then the board shall superintendent shall, 23 upon recommendation of the principal, suspend for no less than 300 days but no more than 365 days any 24 25 student who is at least 13 and who physically assaults 26 and seriously injures a teacher or other school 27 personnel. 28 A local board of education may The superintendent may, 29 (2) upon recommendation of the principal, remove to an 30 alternative educational setting any student who is at 31 least 13 and who does one of the following: 32 Physically assaults a teacher or other adult who 33 34 is not a student.



AMENDMENT NO.

(to be filled in by Principal Clerk)
Page 2 of 7

S1125-ARH-005

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b. Physically assaults another student if the assault is witnessed by school personnel.

c. Physically assaults and seriously injures another student.

If no appropriate alternative educational setting is available, then the board may superintendent may, upon recommendation of the principal, suspend this student for up to 365 days.

- (3) For purposes of this subsection, the conduct leading to suspension or removal to an alternative educational setting must occur on school property or at a schoolsponsored or school-related activity on or off school property. This subsection shall not apply when the student who is subject to suspension or removal was acting in self-defense. If a teacher is assaulted or injured and as a result a student is suspended or removed to an alternative educational setting under this subsection, then the student shall not be returned to that teacher's classroom unless the teacher consents. If a student is suspended under this subsection, the board may assign the student to an alternative educational setting upon the expiration of the period of suspension.
- (4)If the <del>local board</del> superintendent removes the student to an alternative educational setting, as provided in subdivision (1) of this subsection, and the conduct leading to the removal occurred on or before the ninetieth school day, the board shall remove the student to that setting for the remainder of the current school year and the first 90 school days in the following school year. If the board superintendent chooses to remove the student to an alternative educational setting, as provided in subdivision (1) of this subsection, and the conduct leading to the removal occurred after the ninetieth school day, the board shall remove the student to that setting for the remainder of the current school year and for the entire subsequent school year. Notwithstanding these requirements, the <del>local board</del> superintendent may authorize a shorter or longer length of time a student must remain in an alternative educational setting if the board superintendent finds this would be more appropriate based upon the recommendations of the principals of the alternative school and the school to which the student will return.'

Section 9. G.S. 115C-391(e) reads as rewritten:



AMENDMENT NO.	
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Dags 2 of 2	

S1125-ARH-005

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4 56789101121314 15161781902122322567	'(e) A decision of a local board superintendent under subsection (c), (d), (d1), or (d2) of this section may be appealed to the local board of education. A decision of the local board upon this appeal or of the local board under subsection (d) of this section is final and, except as provided in this subsection, is subject to judicial review in accordance with Article 4 of Chapter 150B of the General Statutes. A person seeking judicial review shall file a petition in the superior court of the county where the local board made its decision.'  Section 10. G.S. 115C-105.47 is amended by adding the following new subsection:  '(d) Nothing in this section shall create a right for a student to be identified or assessed or to receive special services Local school administrative units, local boards of education, superintendents, and school personnel shall not be liable in a civi action for failure to develop a plan under this section, to address adequately all issues in a plan developed under this section, or to implement effectively a plan developed under this section, or to implement effectively a plan developed under this section.'  Section 11. G.S. 115C-276(r) reads as rewritten:  '(r) To Maintain Student Discipline The superintendent shall maintain student discipline in accordance with Article 27 of this Chapter and shall keep data on each student suspended for more than 10 days or expelled. This data shall include the race, gender, and age of each student, the duration of suspension for each student, whether an alternative education was considered or provided for each student, and whether a student had multiple suspensions.'';  and by renumbering the remaining section accordingly.  SIGNED Amendment Sponsor
	ADOPTED FAILED TABLED



AMENDMENT NO.

(to be filled in by Principal Clerk)

S1125-ARC-001

Page 1 of 2

Date July 29 , 1998

Comm. Sub. []
Amends Title []

### Senator Martin

1 moves to amend the bill on 5, lines 43-44, through page 6, line 4, 2 by rewriting the lines to read as follows: 3 "(2) The tests shall be administered annually to all tenth 4 ninth grade students in the public schools. Ninth 5 grade students who fail to attain the required minimum standard for graduation shall be given a second 6 7 opportunity during the ninth grade to take the test. 8 Students who fail to attain the required minimum 9 standard for graduation in the tenth ninth grade shall 10 be given remedial instruction assistance reasonably calculated to prepare the students to pass the test 11 12 and additional at least two opportunities annually to take the test up to and including the last month of 13 14 the twelfth grade. Students who have not passed the 15 test prior to the last month of the twelfth grade shall be provided remedial assistance reasonably 16 calculated to prepare the students to pass the test 17 18 and also shall be provided two additional opportunities to take the test during the summer 19 20 following the twelfth grade. Students who have met 21 all other conditions of graduation and who pass the 22 test during the summer after the twelfth grade shall be awarded a diploma by the local board. Students who 23 24 fail to pass parts of the test shall be retested";

26 and on page 6, by rewriting line 17 to read:
27 "Section 7. G.S. 115C-74.11(c) reads as rewritten:
28 '(c) Annual Testing Program.



AMENDMENT NO.						
(to be filled in by						
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S1125-ARC-001

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The State Board of Education shall adopt a system of annual testing for grades three through 12. These tests shall be designed to measure progress toward reading, communication skills, and mathematics for grades three through eight, and toward competencies designated by the State Board for grades nine through Students who do not pass the tests adopted for eighth grade shall be provided remedial assistance during the ninth grade reasonably calculated to prepare the students to pass the competency test administered under subsection (b) of this section. If the State Board of Education finds that additional (2) testing in grades three through 12 is desirable to allow comparisons with national indicators of student achievement, that testing shall be conducted with the smallest size sample of students necessary to assure valid comparisons with other states.' Section 8. This act is effective when it becomes law."

SIGNED Amendment Sponsor

SIGNED Committee Chair if Senate Committee Amendment

ADOPTED FAILED TABLED



AMENDMENT NO.

(to be filled in by Principal Clerk)

S1125-ARC-004.1

Page 1 of 2

Date July 29 , 1998

Comm. Sub. []
Amends Title []

### Senator Winner

1 moves to amend the bill on page 6, line 17, 2 by rewriting the line to read: "Section 7. G.S. 115C-287.1(b) reads as rewritten: Local boards of education shall employ school administrators 5 who are ineligible for career status as provided by in G.S. 115C-6 325(c)(3), upon the recommendation of the superintendent. All 7 contracts between the a school administrator and the a local board 8 of education shall be for two to four years, ending on June 30 of 9 the final 12 months of the contract. In the case of an initial 10 contract between a school administrator and a local board of 11 education, the first year of the contract may be for a period of 12 less than 12 months provided the contract becomes effective on or 13 before September 1. The A local board of education may, with the 14 written consent of the a school administrator, extend, renew, or 15 offer a new school administrator's contract at any time after the 16 first 12 months of the contract so long as the term of the new, 17 renewed, or extended contract does not exceed four years. 18 annual contract renewals are not allowed. Nothing in this section 19 shall be construed to prohibit the filling of an administrative 20 position on an interim or temporary basis.' Section 8. This act is effective when it becomes law. 22 Section 7 applies to contracts entered into on or after that date.". 23

SIGNED Leslie Wi Amendment Sponsor	mer
Amendment   Sponsor	
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S1125-AF	RC-004.1			-	Page 2 of 2
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AMENDMENT NO.

(to be filled in by Principal Clerk)

S1125-ARC-003

Page 1 of 2

Date July 29 ,1998

Comm. Sub. []
Amends Title []

### Senator Rucho

1 moves to amend the bill on page 6, line 17, 2 by rewriting the line to read: 3 "Section 7. G.S. 115C-333(b) reads are rewritten: Action Plans. --'(b) 5 (1) If a certified employee in a low-performing school 6 receives an unsatisfactory or below standard rating on 7 any function of the evaluation that is related to the 8 employee's instructional duties, the individual or 9 team that conducted the evaluation shall recommend to the superintendent that: (i) the employee receive an 10 action plan designed to improve the employee's 11 12 performance; or (ii) the superintendent recommend to 13 the local board that the employee be dismissed or The superintendent shall determine whether 14 15 to develop an action plan or to recommend a dismissal proceeding. Action plans shall be developed by the 16 17 person who evaluated the employee or the employee's 18 supervisor unless the evaluation was conducted by an 19 assistance team or an assessment team. 20 evaluation was conducted by an assistance team or an 21 assessment team, that team shall develop the action 22 plan in collaboration with the employee's supervisor. 23 Action plans shall be designed to be completed within 24 90 instructional days or before the beginning of the next school year. The State Board shall develop 25 quidelines that include strategies to assist local 26 boards in evaluating certified employees and 27 developing effective action plans within the time 28



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### NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT

(Please type or use ballpoint pen)

EDITION No.	
H. B. No	DATE JWY 29, 1998
S. B. No	Amendment No
COMMITTEE SUBSTITUTE	(to be filled in by Principal Clerk)
Rep.) Winne	
(Sen.)	
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AMENDMENT NO.

(to be filled in by Principal Clerk)

S1125-ARH-002.1

Page 1 of 2

Date July 29 , 1998

Comm. Sub. []
Amends Title []

#### Senator Allran

1 moves to amend the bill on page 6, lines 16-17, by inserting between 2 the lines the following: "Section 7. G.S. 115C-403(b) reads as rewritten: '(b) When any child transfers from one school system to 5 another school system, the receiving school shall, within 30 days of 6 the child's enrollment, obtain the child's record from the school 7 from which the child is transferring. If the child's parent, 8 custodian, or guardian provides a copy of the child's record from 9 the school from which the child is transferring, the receiving 10 school shall, within 30 days of the child's enrollment, request 11 written verification of the school record by contacting the school 12 or institution named on the transferring child's record. 13 receipt of a request, the principal or the principal's designee of the school from which the child is transferring shall not withhold 15 the record or verification for any reason, except as is authorized 16 under the Family Educational Rights and and Privacy Act. Any 17 information received indicating that the transferring child is a 18 missing child shall be reported to the North Carolina Center for 19 Missing Persons.' 20 Section 8. G.S. 115C-288 is amended by adding the 21 following new subsection: '(i) To Transfer Student Records. -- The principal shall 23 not withhold the transfer of student records, except as is provided 24 in G.S. 115C-403(b).";



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S1125-ARH-002.1		Page 2 of 2
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SIGNED Committee Chair if <b>Senat</b>	e Committee Amend	dment
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	AMENDMENT NO
S1125-ARH-001.2	(to be filled in by Principal Clerk) Page 1 of 1
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Date July 29 ,1998

Comm. Sub. [] Amends Title []

### Senator Allran

2 3 4 5 6 7 8 9 10 11 12 13	moves to amend the bill on page 6, lines 16-17, by inserting between the lines the following:  "Section 7. G.S. 115C-248(a) reads as rewritten:  '(a) The superintendent of each local school administrative unit, shall cause each school bus owned or operated by such local school administrative unit to be inspected at least once each 30 38 days during the school year for mechanical defects, or other defects which may affect the safe operation of such bus. A report of such inspection, together with the recommendations of the person making the inspection, shall be filed promptly in the office of the superintendent of such local school administrative unit, and a copy thereof shall be forwarded to the principal of the school to which such bus is assigned.'";  and by renumbering the remaining section accordingly.  SIGNED Amendment Sponsor
	SIGNEDCommittee Chair if Senate Committee Amendment
	ADOPTED FAILED TABLED

### NORTH CAROLINA GENERAL ASSEMBLY

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

**SENATE** 

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Monday, August 03, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO C.S. BILL

S.B. 1125

Misc. Education Changes

Draft Number: PCS 9515
Sequential Referral: None
Recommended Referral: None
Long Title Amended: Yes

TOTAL REPORTED: 1

Committee Clerk Comment:

### VISITOR REGISTRATION SHEET

Senate Education	Higher Ed	7/29/98	
Name of Committee		Date	

### VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS		
NIRALI PATEL	Gov.'s Office		
ann Belam	SBE	V	
Harriet Diel Biel Wilen	NOAE		
Bill Wiles	NOAE		
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# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

Wednesday, August 5, 1998

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, August 5, 1998, at 10:00 A.M. in Room 414 of the Legislative Office Building. Sixteen of the members of the Committee attended the meeting, including the Co-Chair, Senator Winner, who presided. Pages were Cory Ford of Raleigh and Morgan Crowe of Calypso.

#### **HB 1371 Public School Purchasing Flexibility**

Representative Yongue presented and explained HB 1371 to the Committee. Senator Dalton sent forth an amendment and after considerable discussion, it carried. Senator Cochrane made a motion for a favorable report and the amendment was rolled into a committee substitute. The Committee voted unfavorable as to original bill but favorable as to the committee substitute.

#### **HB1487 Extra Duties/New Teachers**

Representative Arnold presented and explained HB1487 to the Committee. The Committee decided to postpone voting on this bill in order to make the changes discussed by the committee in the form of a committee substitute.

The Committee was adjourned at 11:08 a.m.

Senator Leslie Winner, Co-Chair

Vickie Spears Committee Clerk

# **EDUCATION/HIGHER EDUCATION**

# **AGENDA**

# August 5, 1998

HB 14//	ABCs Plan for DHHS Schools	Rep. Arnola
HB 1371	Public Sch. Purchasing Flexibility	Rep. Yongue
HB 1478	Encourage Year-Round School	Rep. Arnold
HB 1487	Extra Duties/New Teachers	Rep. Arnold



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

W. Robinson, Director strative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500

Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Tony C. Goldman, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To:

Senators Lee and Winner, Cochairs, Senate Education/Higher Education Committee

From:

Sara Kamprath, Legislative Analyst

Date:

August 3, 1998

Re:

HB 1371 - Public School Purchasing Flexibility

Background: In 1996, the General Assembly passed legislation directing the State Board of Education to develop a purchasing flexibility pilot program to be implemented in 12 local school administrative units. Those local school units would be allowed to purchase equipment, materials and supplies off the State term contracts if they could find the same item for less than the term contract price, including the cost of delivery, and the cost did not exceed the bid level benchmark. The local school units had to document in writing the cost savings and provide an itemized, annual report to the State Board regarding those savings. The State Board was directed to provide the itemized reports to the Department of Administration. The State Board was authorized to expand the pilot program to additional local school administrative units if it found the pilot program was effective, efficient, and in the best interests of the public schools.

In 1997, the General Assembly raised the bid level benchmark from \$10,000 to no more than \$25,000. Local school administrative units may apply to the Department of Administration to have their benchmark raised.

In 1997, the State Board reported to the Joint Legislative Education Oversight Committee that the pilot programs had been a success and that it recommended expanding the program to all local school administrative units. The State Board also recommended certain changes in the documentation and reporting process. The Department of Administration concurred in the proposed changes.

Section 1 amends G.S. 115C-522.1 by repealing subsection (a) which created the pilot program. It amends subsection (b) to provide that all local school administrative units have the purchasing flexibility. Under the revised law, a local school administrative unit may purchase supplies, equipment, and materials from noncertified sources if the local school unit can find the same item for less, including the cost of delivery, and the cost of the purchase does not exceed the bid level benchmark. The school administrative unit must retain written documentation of the cost savings, but is not required to submit itemized reports to the Department of Administration. Subsection (d) is amended to delete the State Board's duty to submit itemized reports to the Department of Administration. Instead, the Department may request the documentation directly from the local school administrative unit.

Sections 2 and 3 contain conforming changes.

The act would be effective upon becoming law. *H1371-SMRJ-002* 

# GENERAL ASSEMBLY OF NORTH CAROLINA **SESSION 1997**

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#### **HOUSE BILL 1371\***

(Public) Short Title: Pub. Sch. Purchasing Flexibility. Representatives Yongue, Preston; Baddour, Bonner, Culp, Goodwin, Sponsors: Hurley, Mosley, Sexton, Shubert, Sutton, and Warner. Referred to: Education.

#### May 21, 1998

A BILL TO BE ENTITLED

AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE JOINT 3 LEGISLATIVE EDUCATION OVERSIGHT COMMITTEE TO INCREASE PURCHASING FLEXIBILITY FOR ALL PUBLIC SCHOOLS. 4

The General Assembly of North Carolina enacts:

Section 1. G.S. 115C-522.1 reads as rewritten:

"§ 115C-522.1. Pilot program for provision of equipment from other sources. Purchasing flexibility.

(a) The State Board of Education shall develop and implement a pilot program 10 allowing selected local school administrative units to purchase supplies, equipment, 11 and materials from noncertified sources. In developing the program, the State Board 12 shall collaborate with the Department of Administration on establishing standards, 13 specifications, and any other measures necessary to implement and evaluate the pilot 14 program. The State Board shall-initially select twelve (12) local school administrative 15 units that are diverse in geography and size to participate in the pilot program. If the 16 State Board thereafter determines that the pilot program is effective, efficient, and in 17 the best interest of the public schools, the State Board shall have the authority to 18 expand the pilot program to additional local school administrative units.

(b) Local school administrative units participating in the pilot program shall have 19 20 the authority to purchase the same supplies, equipment, and materials from 21 noncertified sources as are available under State term contracts, subject to the 22 following conditions:

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1 (1) The purchase price, including the cost of delivery, is less than the 2 cost under the State term contract: 3 (2) The cost of the purchase shall not exceed the bid value benchmark 4 established under G.S. 143-53.1; G.S. 143-53.1; and 5 The local school administrative unit documents in writing (3) 6 maintains written documentation of the cost savings; and savings. 7 <del>(4)</del> The local school administrative unit shall provide annually by 8 August 15 an itemized report of the cost savings to the State Board 9 of Education. 10 The requirements listed in subsection (b) of this section shall not apply to 11 purchases from noncertified sources that fall below the economic ordering quantity of 12 a State term contract. 13 (d) The State Board of Education shall provide to the Upon the request of the 14 Department of Administration Administration, espies of the itemized annual reports 15 produced by the local school administrative units participating in the pilot program. 16 The State Board shall evaluate the information provided by the participating units and shall report its findings and recommendations to the Joint Legislative Education 17 18 Ovesight Committee by October 1, 1997, and annually thereafter. a local school administrative unit shall provide the written documentation of cost savings required 19 under subdivision (3) of subsection (b) of this section." 20 Section 2. G.S. 115C-522(a) reads are rewritten: 21 22 "§ 115C-522. Provision of equipment for buildings. 23 (a) It Except as provided in G.S. 115C-522.1, it shall be the duty of local boards of 24 education to purchase or exchange all supplies, equipment and materials in 25 accordance with contracts made by or with the approval of the Department of 26 Administration. Title to instructional supplies, office supplies, fuel and janitorial 27 supplies, enumerated in the current expense fund budget and purchased out of State 28 funds, shall be taken in the name of the local board of education which shall be 29 responsible for the custody and replacement: Provided, that no contracts shall be 30 made by any local school administrative unit for purchases unless provision has been 31 made in the budget of the unit to pay for the purchases, unless surplus funds are on 32 hand to pay for the purchases, or unless the contracts are made pursuant to G.S. 33 115C-47(28) and G.S. 115C-528 and adequate funds are available to pay in the 34 current fiscal year the sums obligated for the current fiscal year, and in order to 35 protect the State purchase contractor, it is made the duty of the governing authorities 36 of the local units to pay for these purchases promptly and in accordance with the 37 terms of the contract of purchase." 38

Section 3. G.S. 115C-47(23) reads as rewritten:

"(23) To Purchase Equipment and Supplies. -- Local boards shall contract for equipment and supplies pursuant to the provisions of under G.S. 115C-522(a) 115C-522(a), 115C-522.1, and 115C-528."

Section 4. This act is effective when it becomes law.

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# NORTH CAROLINA GENERAL ASSEMBLY **AMENDMENT**

House Bill 1371

AMENDMENT NO. (to be filled in by Principal Clerk) Page 1 of

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Committee	Chair	if	Senate	Committee	Amendment

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# GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

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#### **HOUSE BILL 1487**

Short Title: Extra Duties/New Teachers. (Public) Representatives Arnold; Preston and Sexton. Sponsors: Referred to: Education. May 25, 1998 A BILL TO BE ENTITLED

2 AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE LEGISLATIVE STUDY COMMISSION ON PUBLIC SCHOOLS TO DIRECT THE STATE 3 BOARD OF EDUCATION TO ADOPT RULES PRESCRIBING THE EXTRACURRICULAR DUTIES ASSIGNED TO FIRST-YEAR TEACHERS.

6 The General Assembly of North Carolina enacts:

Section 1. The State Board of Education shall adopt rules prescribing the 8 type and number of extracurricular duties assigned to first-year teachers beginning 9 with the 1998-99 school year. It is strongly recommended that new teachers be given 10 no extracurricular duty in order to have an opportunity to develop into skilled 11 professionals.

12 Section 2. The State Board of Education shall report to the Legislative 13 Study Commission on Public Schools prior to October 1, 1998, on its progress in 14 implementing this act.

Section 3. This act is effective when it becomes law.

# VISITOR REGISTRATION SHEET

# SENATE EDUCATION/HIGHER EDUCATION COMMITTEE August 5, 1998

# VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

**NAME** 

FIRM OR AGENCY AND ADDRESS

A Rego-	N.C.A.C.C.
Jim Blackburn	NC Association of County Commissiones
John History	NEFR
El Little	24
Lold Leaster	Phe
Martha Bluss	DOA
Clefton Meltearl	UDCGA
John Swilow	MCAE
Month in	NCAE
R. Cant Wilans	NCHBA
- Kyle Binerbrunt	NC Senate
paria Turkberg	CENC-TV

# **VISITOR REGISTRATION SHEET**

# SENATE EDUCATION/HIGHER EDUCATION COMMITTEE August 5, 1998

# VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
ann Berlam	5BE
Lang m. Rl	SSE
Peter Lourin	DHHS
Leann Winnin	NCSBA
SUDAN HARRISON	wcPs
Jan Morris	Public School Jose of The
Swanwackhain	Egils
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Duarine Williams	ARCC
Billy Watkins	granville Chamber of Commice

#### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

#### EDUCATION/HIGHER EDUCATION COMMITTEE REPORT

Sen. Leslie Winner, Co-Chair Sen. Howard Lee, Co-Chair

Wednesday, August 5, 1998

SEN. WINNER,

submits the following with recommendations as to passage:

#### UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO SENATE C.S. BILL

1371 H.B.

Pub. Sch. Purchasing Flexibility

Draft Number:

PCS2409

Sequential Referral:

None

Recommended Referral: None

Long Title Amended:

No

TOTAL REPORTED: 1

Committee Clerk Comment:

Sen. Winner to sign.

# SENATE COMMITTEE EDUCATION/HIGHER EDUCATION

Wednesday, August 19, 1998 10:00 a.m. Room 414, Legislative Office Building

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, August 19, 1998 at 10:00 a.m. in Room 414 of the Legislative Office Building. Fifteen members were in attendance. Representative Gene Arnold, bill sponsor, was welcomed as bill sponsor to introduce and explain the House bills on the agenda.

Senator Howard Lee presided and called the meeting to order at 10:09 a.m.

#### HB 1477 ABC's Plan for DHHS Schools.

Representative Arnold introduced and explained HB 1477. (Bill summary/Attachment 1) Representative Arnold noted that all funding has been removed from this bill and placed in the budget bill, currently being discussed in the budget committee. Much of the proposed legislation in this bill came following the Public Schools Commission tours to DHHS schools. These Commission toured facilities throughout the state during the 1997-98 interim. The newly established policy proposal applies to each DHHS school. This policy changes were initially carried out within the schools for the blind and hard of hearing. In addition, other changes are in the process of completion subsequent to the Commission's tour and recommendations. Other anticipated modifications and changes are on the projected schedule as to time frame for implementation. Senator Jeanne Lucas made a motion for an amendment. (Attachment 2) The amendment passed.

After committee discussion, Peter Leousis, Assistant Secretary for Human Services, further commented about upcoming revisions to policy for DHHS schools. Mr. Leousis noted that his role includes serving as superintendent of schools for the DHHS. Senator Lee, joined by Representative Arnold, commended the department, Secretary Bruton and Mr. Leousis for their moving forward in response to the concerns of the Public School Commission.

Senator Winner sent forth an amendment (Attachment 3) and moved for adoption. The amendment passed. Senator John Garwood made the motion for approval of the bill as amended, and rolled into a committee substitute, and unfavorable as to the original bill. The motion carried as unfavorable as to original bill, but favorable as to the committee substitute bill. (Committee report/Attachment 4)

Senator Lee, presiding co-chair, again commended Mr. Leousis for putting the schools "on the road" and also commended Representative Arnold for his hard work on behalf of these schools, students attending them and their parents.

### HB 1478 Encourage Year-Round Schools.

Representative Arnold introduced and explained HB 1478. Senator Bob Rucho moved to adopt the proposed committee substitute. (Attachment 5) The committee voted in favor of this committee substitute. Senator Rucho moved for a favorable report as to committee substitute bill but unfavorable as to original bill. The motion carried unanimously. (Committee report/Attachment 6)

#### HB 1487 Extra Duties/New Teachers.

Representative Arnold explained that the Department of Public Instruction was working on this particular area, and consequently no legislation is needed.

The committee adjourned at 10:57 a.m.

Senator Howard N. Lee, Co-Chair

Betty E. Stoddard, Committee Clerk

# SENATE EDUCATION/HIGHER EDUCATION COMMITTEE

# **AGENDA**

August 19, 1998 Wednesday

> 10 a.m Room 414

CALL TO ORDER

Senator Lee presiding

## BILLS TO BE CONSIDERED

HB 1477	ABC's Plan for DHHS Schools.	Rep. Arnold
HB 1478	Encourage Year-Round Schools.	Rep. Arnold
HB 1487	Extra Duties/New Teachers.	Rep. Arnold

**ADJOURNMENT** 

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

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# HOUSE BILL 1477\* Committee Substitute Favorable 7/1/98 Committee Substitute #2 Favorable 7/23/98

Short Title: ABC's Plan for DHHS Schools.	(Public)
Sponsors:	
Referred to:	
The state of the s	

## May 25, 1998

A BILL TO BE ENTITLED

AN ACT TO IMPLEMENT THE RECOMMENDATIONS OF THE LEGISLATIVE COMMISSION ON PUBLIC SCHOOLS TO MAKE CHANGES IN LAWS, 3 POLICIES, AND ADMINISTRATION TO IMPROVE THE QUALITY OF 4 EDUCATION AND SAFETY IN THE STATE RESIDENTIAL SCHOOLS, TO 5 6 IMPLEMENT THE ABC'S PROGRAM IN THE RESIDENTIAL SCHOOLS, TO 7 AUTHORIZE STUDIES OF ISSUES OF CONCERN TO BLIND AND DEAF STUDENTS, TO REQUIRE AN AUDIT OF THE DIVISION OF SERVICES 8 9 FOR THE DEAF AND HARD OF HEARING, TO REQUIRE THE DEVELOPMENT OF A THREE-YEAR PLAN TO ADDRESS THE CAPITAL 10 NEEDS OF THE GOVERNOR MOREHEAD SCHOOL AND THE THREE 11 12 STATE SCHOOLS FOR THE DEAF, AND TO MAKE APPROPRIATIONS TO 13 IMPLEMENT THIS ACT.

14 The General Assembly of North Carolina enacts:

Section 1. The Secretary of Health and Human Services shall make changes in the structure and functions of the State residential schools with a view to improving student performance, increasing flexibility and control, and promoting economy and efficiency. The Secretary shall begin with the Governor Morehead School and the three schools for the deaf. The Secretary may, in his discretion, make changes in the structure and functions of the other residential schools. In carrying out the changes, the Secretary shall consider ways to reorder priorities and place greater emphasis on the basics - reading, communication skills, and mathematics - in

1 the areas of staff development, the State testing program, program accreditation, the 2 use of instructional funds, the instructional program, and other components of the The Secretary also shall 3 education program offered at the residential schools. 4 consider the impact the changes will have on the mission of the State's residential 5 schools and the mission of the Department of Health and Human Services as it 6 pertains to the residential schools.

The Secretary shall make a preliminary report to the Legislative 8 Commission on Public Schools and to the cochairs of the Appropriation 9 Subcommittee on Health and Human Services of the Senate and the House of 10 Representatives by November 1, 1998, and a final report by November 1, 1999, on the 11 results of these changes. The reports shall include any proposed legislation necessary 12 to implement the additional changes.

Section 2. The Secretary of Health and Human Services also shall make 13 14 changes in the administrative organization of the Department of Health and Human 15 Services and of the Governor Morehead School and the three schools for the deaf 16 with a view to (i) improving student academic performance in the residential schools, 17 (ii) promoting economy and efficiency in government in the interest of producing 18 cost savings that can be used to redirect funds to the residential schools for teaching, 19 textbooks, school supplies, technology, equipment, and staff development, and (iii) 20 increasing school-based decision making and parental involvement. The Secretary 21 may, in his discretion, extend this section to additional residential programs. The 22 Secretary shall make necessary changes in the mission of the residential schools and 23 of the Department of Health and Human Services as it pertains to the residential The Secretary shall develop a plan for reducing, eliminating, and/or 25 reorganizing the Department of Health and Human Services and each residential 26 school. A reorganization may include the assignment or reassignment of the 27 Department's duties and functions among divisions and other units, division heads, 28 officers, and employees.

The proposed reduction, elimination, and/or reorganization of the 30 Department shall have a goal of resulting in a decrease of at least fifty percent (50%) 31 in the number of employee positions currently assigned to the Department and its 32 divisions for the purpose of providing assistance to, management of, or education 33 programs in the residential schools, and a redirection to the instructional programs in 34 the residential schools by January 1, 1999, of at least fifty percent (50%) in the 35 Department's budget that currently is maintained by the Department to administer 36 the residential schools and their programs. The proposed reduction, elimination, 37 and/or reorganization of the residential schools shall have a goal of resulting in a 38 decrease of at least fifty percent (50%) in the number of employee positions currently 39 filled by administrators or supervisors.

The Secretary shall report to the Legislative Commission on Public 40 41 Schools and to the cochairs of the Appropriation Subcommittee on Health and 42 Human Services of the Senate and the House of Representatives by December 15, 43 1998, on the reduction, elimination, and/or reorganization plan it develops.

Page 2 House Bill 1477

Section 3. The Secretary of Health and Human Services shall consult 2 with the State Board of Education in its implementation of this act as it pertains to 3 improving the educational programs at the residential schools. The Secretary also 4 shall fully inform and consult with the chairs of the Appropriation Subcommittees on 5 Education and Health and Human Services of the Senate and the House of 6 Representatives on a regular basis as the Secretary carries out his duties under this 7 act.

Section 4. If funds are appropriated to the Department of Health and 9 Human Services in the Current Operations Appropriations and Capital Improvement 10 Appropriations Act of 1998 to implement this act, then of these funds the sum of 11 three hundred thousand dollars (\$300,000) for the 1998-99 fiscal year shall be used to 12 contract for outside consultants and assistance to assist the Secretary in carrying out 13 his duties under this act. The Office of State Budget and Management, the State 14 Auditor, and other appropriate State agencies also shall provide consultation as 15 requested by the Secretary as needed to develop the plans set out in this act.

Section 5. Article 3 of Chapter 143B of the General Statutes is amended 17 by adding the following new Part to read:

"Part 3A. Education Programs in Residential Schools.

### 19 "§ 143B-146.1. Mission of schools; definitions.

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(a) It is the intent of the General Assembly that the mission of the residential 21 school community is to challenge with high expectations each child to learn, to achieve, and to fulfill his or her potential.

(b) The following definitions apply in this Part:

- ABC's Program or Program. -- The School-Based Management and (1) Accountability developed by the State Board.
- Department. -- The Department of Health and Human Services. **(2)**
- Instructional personnel. -- Principals, assistant principals, teachers, (3) instructional personnel, instructional support personnel, and teacher assistants employed in a residential school.
- Participating school. -- A residential school that is required to <u>(4)</u> participate in the ABC's Program.
- Residential school personnel. -- The individuals included in G.S. **(5)** 143B-146.16(a)(2).
- Schools. -- The residential schools under the control of the <u>(6)</u> Secretary.
- Secretary. -- The Secretary of Health and Human Services. <u>(7)</u>
- State Board. -- The State Board of Education. <u>(8)</u>
- <u>(9)</u> Superintendent. -- The individual designated by the Secretary to administer a residential school.

# 40 "§ 143B-146.2. ABC's Program in residential schools.

(a) The Governor Morehead School and the three schools for the deaf shall 42 participate in the ABC's Program. The Secretary, in consultation with the General Assembly and the State Board, may designate other residential schools that must 44 participate in the ABC's Program. The primary goal of the ABC's Program is to

House Bill 1477 Page 3

- 1 improve student performance. The Program is based upon an accountability, 2 recognition, assistance, and intervention process in order to hold each participating 3 school, its superintendent, and the instructional personnel accountable for improved 4 student performance in that school.
- (b) In order to support the participating schools in the implementation of this 6 Program, the State Board, in consultation with the Secretary, shall adopt guidelines, including guidelines to:
  - (1) Assist the Secretary and the participating schools in the development and implementation of the ABC's Program.
  - Recognize the participating schools that meet or exceed their goals. **(2)**
  - Identify participating schools that are low-performing and assign (3) assistance teams to those schools. The assistance teams should include individuals with expertise in residential schools, individuals with experience in the education of children with disabilities, and others the State Board, in consultation with the Secretary, considers appropriate.
  - Enable assistance teams to make appropriate recommendations. (4)
  - (c) The ABC's Program shall provide increased decision making and parental involvement at the school level with the goal of improving student performance.
  - (d) Consistent with improving student performance, the Secretary shall provide maximum flexibility to participating schools in the use of funds to enable those schools to accomplish their goals.

# "§ 143B-146.3. Annual performance goals.

The ABC's Program shall (i) focus on student performance in the basics of 25 reading, mathematics, and communications skills in elementary and middle schools, 26 (ii) focus on student performance in courses required for graduation and on other measures required by the State Board in the high schools, and (iii) hold participating 28 schools accountable for the educational growth of their students. To those ends, the 29 State Board shall design and implement an accountability system that sets annual 30 performance standards for each participating school in order to measure the growth 31 in performance of the students in each individual school.

## 32 "§ 143B-146.4. Performance recognition.

- (a) The superintendent and instructional personnel assigned to participating 34 schools that achieve or exceed a level of expected growth to be determined by the State Board are eligible for financial awards in amounts set by the State Board. 36 Participating schools and personnel shall not be required to apply for these awards.
- (b) The State Board shall establish a procedure to allocate the funds for these 37 38 awards. Funds shall become available for expenditure July 1 of each fiscal year. 39 Funds shall remain available until November 30 of the subsequent fiscal year for 40 expenditure for:
  - (1) Awards to the personnel; or
- 42 (2) The purposes authorized in a plan that has been:

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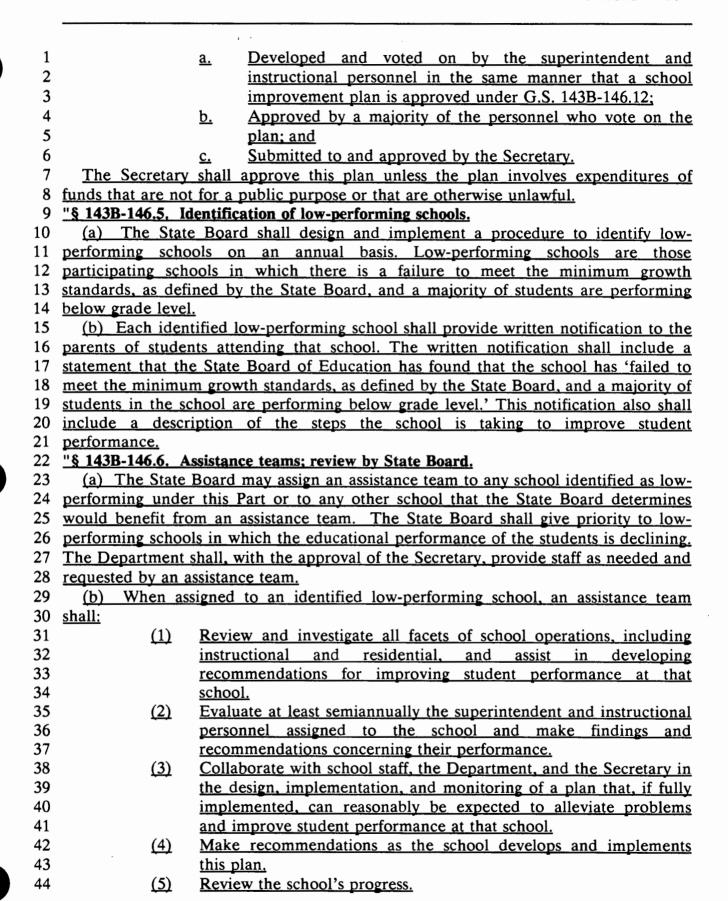
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House Bill 1477 Page 5

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- Report, as appropriate, to the Secretary, the State Board, and the 1 **(6)** 2 parents on the school's progress. If an assistance team determines that an accepted school improvement plan developed under G.S. 3 4 143B-146.12 is impeding student performance at a school, the team 5 may recommend to the Secretary that he vacate the relevant portions of that plan and direct the school to revise those portions. 6
- 7 (c) If a participating school fails to improve student performance after assistance is provided under this section, the assistance team may recommend that the assistance continue or that the Secretary take further action under G.S. 143B-146.7.
- (d) The Secretary, in consultation with the State Board, shall annually review the 10 11 progress made in identified low-performing schools.

### "§ 143B-146.7. Consequences for personnel at low-performing schools.

- (a) Upon the identification of a participating school as low-performing under this 14 Part, the Secretary shall proceed under the State Personnel Act for the dismissal of 15 the superintendent assigned to that school unless the Secretary finds that the superintendent has established that the factors that led to the identification of the school as low-performing were not due to the inadequate performance of the 18 superintendent.
- (b) At any time after a participating school is identified as low-performing under 20 this Part, the Secretary shall proceed under G.S. 115C-325(p1) for the dismissal of 21 certificated instructional personnel assigned to that school.
- (c) At any time after a participating school is identified as low-performing under 23 this Part, the Secretary shall proceed under the State Personnel Act for the dismissal 24 of instructional personnel who are not certificated when the Secretary receives two 25 consecutive evaluations that include written findings and recommendations regarding 26 that person's inadequate performance from the assistance team. These findings and 27 recommendations shall be substantial evidence of the inadequate performance of the 28 instructional personnel. The Secretary may proceed under the State Personnel Act 29 for the dismissal of instructional personnel who are not certificated when: (i) the 30 Secretary determines that the school has failed to make satisfactory improvement 31 after the State Board assigned an assistance team to that school; and (ii) that the 32 assistance team makes the recommendation to dismiss that person for a reason that 33 constitutes just cause for dismissal under the State Personnel Act.
- 34 (d) The certificated instructional personnel working in a participating school at 35 the time the school is identified as low-performing are subject to G.S. 115C-105.38A.
- (e) The Secretary may terminate the contract of a school administrator dismissed 36 37 under this subsection. Nothing in this section shall prevent the Secretary from 38 refusing to renew the contract of any person employed in a school identified as low-39 performing under this Part.
- 40 "§ 143B-146.8. Evaluation of certificated personnel and superintendents; action plans; 41 State Board notification.
- (a) Annual Evaluations; Low-Performing Schools. -- The superintendent shall 42 43 evaluate at least once each year all certificated personnel assigned to a participating 44 school that has been identified as low-performing but has not received an assistance

Page 6 House Bill 1477

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House Bill 1477

team. The evaluation shall occur early enough during the school year to provide adequate time for the development and implementation of an action plan if one is recommended under subsection (b) of this section. If the employee is a teacher as defined under G.S. 115C-325(a)(6), either the principal or an assessment team assigned under G.S. 143B-146.9 shall conduct the evaluation. If the employee is a school administrator as defined under G.S. 115C-287.1(a)(3), the superintendent shall conduct the evaluation.

Notwithstanding this subsection or any other law, the principal shall observe at least three times annually, a teacher shall observe at least once annually, and the principal shall evaluate at least once annually, all teachers who have not attained career status. All other employees defined as teachers under G.S. 115C-325(a)(6) who are assigned to participating schools that are not designated as low-performing shall be evaluated annually unless the Secretary adopts rules that allow specified categories of teachers with career status to be evaluated more or less frequently. The Secretary also may adopt rules requiring the annual evaluation of noncertificated personnel. This section shall not be construed to limit the duties and authority of an 17 assistance team assigned to a low-performing school.

The Secretary shall use the State Board's performance standards and criteria unless the Secretary develops an alternative evaluation that is properly validated and 20 that includes standards and criteria similar to those adopted by the State Board. All other provisions of this section shall apply if an evaluation is used other than one adopted by the State Board.

(b) Action Plans. -- If a certificated employee receives an unsatisfactory or below standard rating on any function of the evaluation that is related to the employee's instructional duties, the individual or team that conducted the evaluation shall recommend to the superintendent that: (i) the employee receive an action plan designed to improve the employee's performance; or (ii) the superintendent 28 recommend to the Secretary that the employee be dismissed or demoted. The superintendent shall determine whether to develop an action plan or to recommend a dismissal proceeding. The person who evaluated the employee or the employee's 31 supervisor shall develop the action plan unless an assistance team or assessment team conducted the evaluation. If an assistance team or assessment team conducted the evaluation, that team shall develop the action plan in collaboration with the employee's supervisor. Action plans shall be designed to be completed within 90 35 instructional days or before the beginning of the next school year. The State Board, 36 in consultation with the Secretary, shall develop guidelines that include strategies to assist in evaluating certificated personnel and developing effective action plans within the time allotted under this section. The Secretary may adopt policies for the 39 development and implementation of action plans or professional development plans 40 for personnel who do not require action plans under this section.

(c) Reevaluation. -- Upon completion of an action plan under subsection (b) of 42 this section, the superintendent or the assessment team shall evaluate the employee a second time. If on the second evaluation the employee receives one unsatisfactory or 44 more than one below standard rating on any function that is related to the

Page 7



- 1 employee's instructional duties, the superintendent shall recommend that the 2 employee be dismissed or demoted under G.S. 115C-325. The results of the second 3 evaluation shall constitute substantial evidence of the employee's inadequate 4 performance.
- (d) State Board Notification. -- If the Secretary dismisses an employee for any 6 reason except a reduction in force under G.S. 115C-325(e)(1)1., the Secretary shall 7 notify the State Board of the action, and the State Board annually shall provide to all 8 local boards of education the names of those individuals. If a local board hires one 9 of these individuals, that local board shall proceed under G.S. 115C-333(d).
- (e) Civil Immunity. -- There shall be no liability for negligence on the part of the 10 11 Secretary or the State Board, or their employees, arising from any action taken or 12 omission by any of them in carrying out this section. The immunity established by 13 this subsection shall not extend to gross negligence, wanton conduct, or intentional 14 wrongdoing that would otherwise be actionable. The immunity established by this 15 subsection is waived to the extent of indemnification by insurance, indemnification 16 under Articles 31A and 31B of Chapter 143 of the General Statutes, and to the extent 17 sovereign immunity is waived under the Tort Claims Act, as set forth in Article 31 of 18 Chapter 143 of the General Statutes.
- (f) Evaluation of Superintendents. -- Each year the Secretary shall evaluate the 19 20 superintendents.

## 21 "§ 143B-146.9. Assessment teams.

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The State Board shall develop guidelines for the Secretary to use to create 23 assessment teams. The Secretary shall assign an assessment team to every low-24 performing school that has not received an assistance team. The Secretary shall 25 ensure that assessment team members are trained in the proper administration of the 26 employee evaluation used in the participating schools. If service on an assessment 27 team is an additional duty for an employee of a local school administrative unit or an 28 employee of a residential school, the Secretary may pay the employee for that 29 additional work.

#### Assessment teams shall:

- Conduct evaluations of certificated personnel in low-performing (1) schools;
- <u>(2)</u> Provide technical assistance and training to principals and superintendents who conduct evaluations of certificated personnel;
- Develop action plans for certificated personnel; and <u>(3)</u>
- Assist principals and superintendents in the development and (4)implementation of action plans.

#### "§ 143B-146.10. Development of performance standards and criteria for certificated 38 39 **personnel**.

The State Board, in consultation with the Secretary, shall revise and develop 41 uniform performance standards and criteria to be used in evaluating certificated 42 personnel, including school administrators. These standards and criteria shall include 43 improving student achievement, employee skills, and employee knowledge. The 44 standards and criteria for school administrators also shall include building-level gains

Page 8

1 in student learning and effectiveness in providing for school safety and enforcing 2 student discipline. The Secretary shall develop guidelines for evaluating The guidelines shall include criteria for evaluating a 3 superintendents. superintendent's effectiveness in providing safe schools and enforcing student 5 discipline.

#### 6 "§ 143B-146.11. School calendar.

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Each school shall adopt a school calendar that includes a minimum of 180 days and 1,000 hours of instruction covering at least nine calendar months. In the development of its school calendar, each school shall consult with parents, the 10 residential school personnel, and the local school administrative unit in which that 11 school is located.

## 12 "§ 143B-146.12, Development and approval of school improvement plans.

- (a) In order to improve student performance, each participating school shall 14 develop a school improvement plan that takes into consideration the annual 15 performance goal for that school that is set by the State Board under G.S. 143B-146.3. 16 The superintendent, instructional personnel, and residential life personnel assigned to 17 that school, and a minimum of five parents of children enrolled in the school shall 18 constitute a school improvement team to develop a school improvement plan to 19 improve student performance.
- (b) Parents shall be elected by parents of children enrolled in the school in an 21 election conducted by the parent and teacher organization of the school or, if none 22 exists, by the largest organization of parents formed for this purpose. To the extent 23 possible, parents serving on school improvement teams shall reflect the composition 24 of the students enrolled in that school. No more than two parents may be employees 25 of the school, Parental involvement is a critical component of school success and 26 positive student achievement; therefore, it is the intent of the General Assembly that 27 parents, along with teachers, have a substantial role in developing school 28 improvement plans. To this end, school improvement team meetings shall be held at 29 a convenient time to assure substantial parent participation. Parents who are elected 30 to serve on school improvement teams and who are not employees of the school shall receive travel and subsistence expenses in accordance with G.S. 138-5 and, if appropriate, may receive a stipend.
  - (c) The strategies for improving student performance shall include the following:
    - A plan for the use of funds that may be made available to the (1) school by the Secretary to meet the goals for that school under the ABC's Program and to implement the school improvement plan.
    - A comprehensive plan to encourage parent involvement.
    - A safe school plan designed to provide that the school is safe, secure, and orderly, that there is a climate of respect in the school, and that appropriate personal conduct is a priority for all students and all residential school personnel. This plan shall include components similar to those listed in G.S. 115C-105.47(b).
  - (d) Support among affected staff members is essential to successful implementation of a school improvement plan to address improved student performance at that

House Bill 1477 Page 9

- 1 school. The superintendent of the school shall present the proposed school 2 improvement plan to all of the instructional personnel assigned to the school for their 3 review and vote. The vote shall be by secret ballot. The superintendent shall submit 4 the school improvement plan to the Secretary only if the proposed school 5 improvement plan has the approval of a majority of the instructional personnel who 6 voted on the plan.
- (e) The Secretary shall accept or reject the school improvement plan. The 7 8 Secretary shall not make any substantive changes in any school improvement plan 9 that the Secretary accepts. If the Secretary rejects a school improvement plan, the 10 Secretary shall state with specificity the reasons for rejecting the plan; the school 11 improvement team may then prepare another plan, present it to the instructional 12 personnel assigned to the school for a vote, and submit it to the Secretary to accept or reject. Within 60 days after the initial submission of the school improvement plan 14 to the Secretary, the Secretary shall accept the plan or shall designate a person to 15 work with the school improvement team to resolve the disagreements. If there is no 16 resolution within 30 days, then the Secretary may develop a school improvement plan 17 for the school; however, the General Assembly urges the Secretary to utilize the 18 school's proposed school improvement plan to the maximum extent possible when 19 developing this plan.
- (f) A school improvement plan shall remain in effect for no more than three years; 21 however, the school improvement team may amend the plan as often as is necessary 22 or appropriate. If, at any time, any part of a school improvement plan becomes 23 unlawful or the Secretary finds that a school improvement plan is impeding student performance at a school, the Secretary may vacate the relevant portion of the plan 25 and may direct the school to revise that portion. The procedures set out in this 26 section shall apply to amendments and revisions to school improvement plans.
- (g) Any funds the Secretary makes available to a school to meet the goals for that 28 school under the ABC's Program and to implement the school improvement plan at 29 that school shall be used in accordance with those goals and the school improvement plan.
- 31 (h) The Secretary, in consultation with the State Board, shall develop a list of 32 recommended strategies that it determines to be effective which building-level committees may use to establish parent involvement programs designed to meet the specific needs of their schools. 34
- (i) Once developed, the Secretary shall ensure the plan is available and accessible 36 to parents and the school community.

# 37 "§ 143B-146.13. School technology plan.

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- (a) No later than December 15, 1998, the Secretary shall develop a school 39 technology plan for the residential schools that meets the requirements of the State 40 school technology plan. In developing a school technology plan, the Secretary is 41 encouraged to coordinate its planning with other agencies of State and local 42 government, including local school administrative units.
- The Information Resources Management Commission shall assist the Secretary in 43 44 developing the parts of the plan related to its technological aspects, to the extent that

Page 10 House Bill 1477

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1 resources are available to do so. The Department of Public Instruction shall assist the Secretary in developing the instructional and technological aspects of the plan.

The Secretary shall submit the plan that is developed to the Information Resources 4 Management Commission for its evaluation of the parts of the plan related to its 5 technological aspects and to the Department of Public Instruction for its evaluation of 6 the instructional aspects of the plan. The State Board of Education, after consideration of the evaluations of the Information Resources Management 8 Commission and the Department of Public Instruction, shall approve all plans that comply with the requirements of the State school technology plan.

(b) After a plan is approved by the State Board of Education, all funds spent for 11 technology in the residential schools shall be used to implement the school 12 technology plan.

#### "§ 143B-146.14, Dispute resolution; appeals to Secretary. 13

The Secretary shall establish a procedure for the resolution of disputes between the 15 residential schools and the parents or guardians of students who attend the schools.

An appeal shall lie from the decision of all residential school personnel to the 17 Secretary or the Secretary's designee. In all of these appeals it is the duty of the 18 Secretary to see that a proper notice is given to all parties concerned and that a record of the hearing is properly entered in the records.

#### 20 "§ 143B-146.15. Duty to report certain acts to law enforcement.

When the superintendent has personal knowledge or actual notice from residential 22 school personnel or other reliable source that an act has occurred on school property 23 involving assault resulting in serious personal injury, sexual assault, sexual offense, 24 rape, kidnapping, indecent liberties with a minor, assault involving the use of a 25 weapon, possession of a firearm in violation of the law, possession of a weapon in 26 violation of the law, or possession of a controlled substance in violation of the law, 27 the superintendent shall immediately report the act to the appropriate local law 28 enforcement agency. Failure to report under this section is a Class 3 misdemeanor. 29 For purposes of this section, 'school property' shall include any building, bus, 30 campus, grounds, recreational area, or athletic field, in the charge of the 31 superintendent or while the student is under the supervision of school personnel. It 32 is the intent of the General Assembly that the superintendent notify the Secretary or the Secretary's designee of any report made to law enforcement under this section.

#### "§ 143B-146.16, Residential school personnel criminal history checks.

## (a) As used in this section:

'Criminal history' means a county, state, or federal criminal history (1) of conviction of a crime, whether a misdemeanor or a felony, that indicates the employee (i) poses a threat to the physical safety of students or personnel, or (ii) has demonstrated that he or she does not have the integrity or honesty to fulfill his or her duties as school personnel. Such crimes include the following North Carolina crimes contained in any of the following Articles of Chapter 14 of the General Statutes: Article 5A, Endangering Executive and Legislative Officers; Article 6, Homicide; Article

House Bill 1477 Page 11

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7A, Rape and Kindred Offenses; Article 8, Assaults; Article 10,
Kidnapping and Abduction; Article 13, Malicious Injury or
Damage by Use of Explosive or Incendiary Device or Material;
Article 14, Burglary and Other Housebreakings; Article 15, Arson
and Other Burnings; Article 16, Larceny; Article 17, Robbery;
Article 18, Embezzlement; Article 19, False Pretense and Cheats;
Article 19A, Obtaining Property or Services by False or
Fraudulent Use of Credit Device or Other Means; Article 20,
Frauds; Article 21, Forgery; Article 26, Offenses Against Public
Morality and Decency; Article 26A, Adult Establishments; Article
27, Prostitution; Article 28, Perjury; Article 29, Bribery; Article 31,
Misconduct in Public Office; Article 35, Offenses Against the
Public Peace; Article 36A, Riots and Civil Disorders; Article 39,
Protection of Minors; and Article 60, Computer-Related Crime.
Such crimes also include possession or sale of drugs in violation of
the North Carolina Controlled Substances Act, Article 5 of
Chapter 90 of the General Statutes, and alcohol-related offenses
such as sale to underage persons in violation of G.S. 18B-302 or
driving while impaired in violation of G.S. 20-138,1 through G.S.
20-138.5. In addition to the North Carolina crimes listed in this
subdivision, such crimes also include similar crimes under federal
law or under the laws of other states.
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<u>(2)</u> 'Residential school personnel' means any:

- Employee of a residential school whether full time or part <u>a.</u> time, or
- Independent contractor or employee of an independent <u>b.</u> contractor of a residential school, if the independent contractor carries out duties customarily performed by residential school personnel.

whether paid with federal, State, local, or other funds, who has significant access to students in a residential school. Residential school personnel includes substitute teachers, driver training teachers, bus drivers, clerical staff, houseparents, and custodians.

(b) The Secretary shall require an applicant for a residential school personnel 35 position to be checked for a criminal history before the applicant is offered an 36 unconditional job. A residential school may employ an applicant conditionally while 37 the Secretary is checking the person's criminal history and making a decision based 38 on the results of the check.

The Secretary shall not require an applicant to pay for the criminal history check 39 40 authorized under this subsection.

41 (c) The Department of Justice shall provide to the Secretary the criminal history 42 from the State and National Repositories of Criminal Histories of any applicant for a 43 residential school personnel position in a residential school. The Secretary shall 44 require the person to be checked by the Department of Justice to (i) be fingerprinted

Page 12 House Bill 1477

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- 1 and to provide any additional information required by the Department of Justice to a 2 person designated by the Secretary, or to the local sheriff or the municipal police, 3 whichever is more convenient for the person, and (ii) sign a form consenting to the 4 check of the criminal record and to the use of fingerprints and other identifying 5 information required by the repositories. The Secretary shall consider refusal to 6 consent when making employment decisions and decisions with regard to independent contractors.
- The Secretary shall not require an applicant to pay for being fingerprinted. 8
- (d) The Secretary shall review the criminal history it receives on a person. The 9 10 Secretary shall determine whether the results of the review indicate that the 11 employee (i) poses a threat to the physical safety of students or personnel, or (ii) has 12 demonstrated that he or she does not have the integrity or honesty to fulfill his or her 13 duties as residential school personnel and shall use the information when making 14 employment decisions and decisions with regard to independent contractors. The 15 Secretary shall make written findings with regard to how it used the information 16 when making employment decisions and decisions with regard to independent 17 contractors.
- (e) The Secretary shall provide to the State Board of Education the criminal 19 history received on a person who is certificated, certified, or licensed by the State 20 Board. The State Board shall review the criminal history and determine whether the 21 person's certificate or license should be revoked in accordance with State laws and 22 rules regarding revocation.
- (f) All the information received by the Secretary through the checking of the 24 criminal history or by the State Board in accordance with subsection (d) of this 25 section is privileged information and is not a public record but is for the exclusive 26 use of the Secretary or the State Board of Education. The Secretary or the State 27 Board of Education may destroy the information after it is used for the purposes 28 authorized by this section after one calendar year.
- (g) There shall be no liability for negligence on the part of the Secretary, the 30 Department of Health and Human Services or its employees, a residential school or 31 its employees, or the State Board of Education or its employees, arising from any act 32 taken or omission by any of them in carrying out the provisions of this section. The 33 immunity established by this subsection shall not extend to gross negligence, wanton 34 conduct, or intentional wrongdoing that would otherwise be actionable. 35 immunity established by this subsection shall be deemed to have been waived to the 36 extent of indemnification by insurance, indemnification under Articles 31A and 31B 37 of Chapter 143 of the General Statutes, and to the extent sovereign immunity is 38 waived under the Tort Claims Act, as set forth in Article 31 of Chapter 143 of the 39 General Statutes."
- 40 Section 6. G.S. 115C-325 is amended by adding the following new 41 subsection to read:
- "(p1) Procedure for Dismissal of School Administrators and Teachers Employed 42 43 in Low-Performing Residential Schools. --

House Bill 1477 Page 13

1	<u>(1)</u>	Notwithstanding any other provision of this section or any other
2		law, this subdivision shall govern the dismissal by the Secretary of
3		Health and Human Services of teachers, principals, assistant
4		principals, directors, supervisors, and other certificated personnel
5		assigned to a residential school that the State Board has identified
6		as low-performing and to which the State Board has assigned an
7		assistance team under Part 3A of Article 3 of Chapter 143B of the
8		General Statutes. The Secretary shall dismiss a teacher, principal,
9		assistant principal, director, supervisor, or other certificated
10		personnel when the Secretary receives two consecutive evaluations
11		that include written findings and recommendations regarding that
12		person's inadequate performance from the assistance team. These
13		findings and recommendations shall be substantial evidence of the
14		inadequate performance of the teacher or school administrator.
15		The Secretary may dismiss a teacher, principal, assistant
16		principal, director, supervisor, or other certificated personnel
17		when:
18		a. The Secretary determines that the school has failed to make
19		satisfactory improvement after the State Board assigned an
20		assistance team to that school under Part 3A of Article 3 of
21		Chapter 143B of the General Statutes; and
22		b. That assistance team makes the recommendation to dismiss
23		the teacher, principal, assistant principal, director,
24		supervisor, or other certificated personnel for one or more
25		grounds established in G.S. 115C-325(e)(1) for dismissal or
26		demotion of a career employee.
27		Within 30 days of any dismissal under this subdivision, a teacher,
28		principal, assistant principal, director, supervisor, or other
29		certificated personnel may request a hearing before a panel of
30		three members designated by the Secretary. The Secretary shall
31		adopt procedures to ensure that due process rights are afforded to
32		persons recommended for dismissal under this subdivision.
33		Decisions of the panel may be appealed on the record to the
34		Secretary, with further right of judicial review under Chapter 150B
35		of the General Statutes.
36	<u>(2)</u>	Notwithstanding any other provision of this section or any other
37		law, this subdivision shall govern the dismissal by the Secretary of
38		Health and Human Services of certificated staff members who have
39		engaged in a remediation plan under G.S. 115C-105,38A(c) but
40		who, after one retest, fail to meet the general knowledge standard
41		set by the State Board. The failure to meet the general knowledge

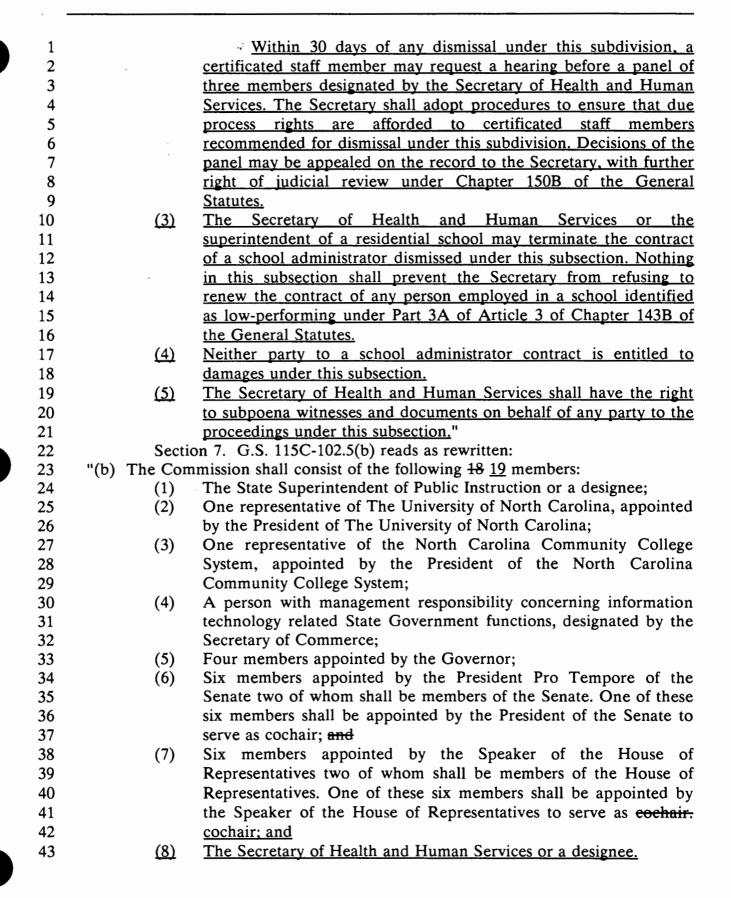
Page 14 House Bill 1477

inadequate performance of the certified staff member.

standard after one retest shall be substantial evidence of the

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House Bill 1477 Page 15

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1 In appointing members pursuant to subdivisions (5), (6), and (7) of this subsection, 2 the appointing persons shall select individuals with technical or applied knowledge or 3 experience in learning and instructional management technologies or individuals with 4 expertise in curriculum or instruction who have successfully used learning and 5 instructional management technologies.

No producers, vendors, or consultants to producers or vendors of learning or 7 instructional management technologies shall serve on the Commission.

Members shall serve for two-year terms. Vacancies in terms of members shall be 9 filled by the appointing officer. Persons appointed to fill vacancies shall qualify in the 10 same manner as persons appointed for full terms."

Section 8. G.S. 115C-296(d) reads as rewritten:

- "(d) The State Board shall adopt rules to establish the reasons and procedures for 13 the suspension and revocation of certificates. The State Board shall revoke the 14 certificate of a teacher or school administrator if the State Board receives notification 15 from a local board or the Secretary of Health and Human Services that a teacher or 16 school administrator has received an unsatisfactory or below standard rating under 17 G.S. 115C-333(d). In addition, the State Board may revoke or refuse to renew a 18 teacher's certificate when:
  - (1) The Board identifies the school in which the teacher is employed as low-performing under G.S. 115C-105.37; G.S. 115C-105.37 or G.S. 143B-146.5; and
  - The assistance team assigned to that school under G.S. (2) 115C-105.38 makes the recommendation to revoke or refuse to renew the teacher's certificate for one or more reasons established by the State Board in its rules for certificate suspension or revocation.

The State Board may issue subpoenas for the purpose of obtaining documents or 28 the testimony of witnesses in connection with proceedings to suspend or revoke 29 certificates."

Section 9. G.S. 115C-105.31 reads as rewritten:

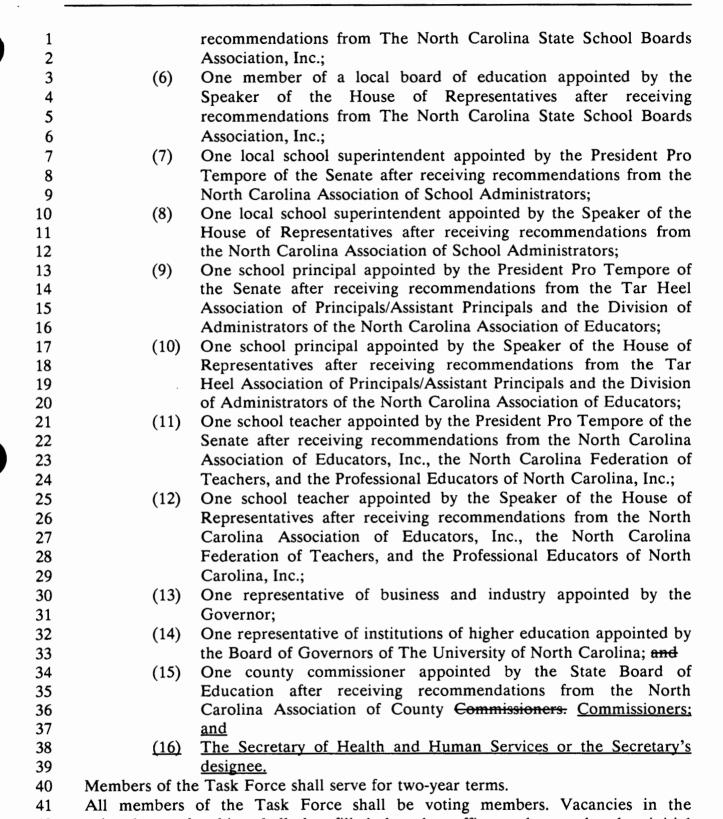
#### "§ 115C-105.31. Creation of the Task Force on School-Based Management.

(a) There is created the Task Force on School-Based Management under the State 33 Board of Education.

The Task Force shall be composed of 20 21 members appointed as follows:

- The Superintendent of Public Instruction; (1)
- (2) One member of the State Board of Education, one parent of a public school child, and two at-large members appointed by the State Board of Education;
- Two members of the Senate appointed by the President Pro (3) Tempore of the Senate;
- (4) Two members of the House of Representatives appointed by the Speaker of the House of Representatives;
- (5) One member of a local board of education appointed by the President Tempore of Pro the Senate after receiving

Page 16 House Bill 1477



42 appointed membership shall be filled by the officer who made the initial 43 appointment. The Task Force on School-Based Management shall select a member of

44 the Task Force to serve as chair of the Task Force.

House Bill 1477 Page 17

Members of the Task Force shall receive travel and subsistence expenses in accordance with the provisions of G.S. 120-3.1, G.S. 138-5, and G.S. 138-6.

(b) The Task Force shall:

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- Advise the State Board of Education and Secretary of Health and (1) Human Services on the development of guidelines for local boards of education and schools to implement school-based management as part of the School-Based Management and Accountability Program:
- Advise the State Board of Education and the Secretary of Health (2) and Human Services on how to assist the public schools and residential schools so as to facilitate the implementation of schoolbased management;
- Advise the State Board of Education and Secretary of Health and (3) Human Services about publications to be produced by the Department of Public Instruction on the development and implementation of school improvement plans;
- Report annually to the State Board of Education on the (4) implementation of school-based management in the public schools on the first Friday in December. This report may contain a summary of recommendations for changes to any law, rule, and policy that would improve school-based management.
- (c) The Department of Public Instruction shall, with the approval of the State 23 Board of Education, provide staff to the Task Force at the request of the Task Force.
  - (d) The State Board of Education shall appoint a Director of the Task Force on School-Based Management."
- Section 10. (a) The Secretary of Health and Human Services shall adopt 27 policies and offer training opportunities to ensure that personnel who provide direct 28 services to children in the three State schools for the deaf become proficient in sign 29 language within two years of their initial date of employment or within two years of 30 the effective date of this act, whichever occurs later. This subsection shall not apply 31 to preschool personnel in any oral, auditory, or cued speech preschool.
- (b) The Department of Public Instruction, the Board of Governors of 33 The University of North Carolina, and the State Board of Community Colleges shall 34 offer and communicate the availability of professional development opportunities, 35 including those to improve sign language skills, to the personnel assigned to the 36 State's residential schools, particularly the Governor Morehead School and the three 37 schools for the deaf.
- 38 (c) The Board of Governors of The University of North Carolina and the 39 State Board of Community Colleges shall study methods to assure that faculty 40 members teaching American Sign Language are highly qualified and competent. The 41 Board of Governors and the State Board of Community Colleges shall report their 42 findings and recommendations prior to March 1, 1999, to the Appropriations 43 Subcommittees on Education and on Health and Human Services of the House of 44 Representatives and Senate.

Page 18 House Bill 1477

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Section 11. The Board of Governors of The University of North Carolina 2 shall assess the accessibility of the programs of the constituent institutions for deaf 3 and blind students. The Board of Governors shall report to the General Assembly by 4 December 1, 1998, on this assessment.

Section 12. The Secretary of Health and Human Services shall contract 6 for the design of a longitudinal study of deaf and hard-of-hearing children to assess communication methods used and student performance.

Section 13. The Commission for Health Services shall adopt temporary 9 and permanent rules to include newborn hearing screening in the Newborn Screening 10 Program established under G.S. 130A-125.

Section 14. The State Board of Education, in consultation with the 12 Secretary of Health and Human Services, shall evaluate the certification requirements 13 for teachers at the State schools for the deaf and the Governor Morehead School in 14 light of the specific educational needs of those schools. In particular, the State Board 15 shall determine whether these teachers should hold (i) certificates to authorize them 16 to teach students with specific disabilities, (ii) certificates authorizing them to teach a 17 specific grade level or subject matter, or (iii) dual certificates, particularly at the high The State Board shall revise any policies, rules, or regulations if 19 considered appropriate, and shall report to the Legislative Commission on Public 20 Schools by December 15, 1998, on the results of its evaluation under this section and 21 any changes it proposes.

Section 15. The State Auditor shall conduct a fiscal audit of the Division 23 of Services for the Deaf and Hard of Hearing, Department of Health and Human 24 Services, and the use of current operations funds appropriated to that Division 25 beginning with the 1996-97 fiscal year and the use of capital funds appropriated to 26 that Division beginning with the 1995-96 fiscal year. The Auditor shall report to the 27 General Assembly by March 1, 1999, on the results of this audit.

Section 16. The Governor Morehead School and the three schools for 29 the deaf shall each prioritize its capital needs in a three-year plan. These schools 30 shall give first priority to bringing their facilities up to code and to supporting 31 instructional programs so as to improve student academic performance. The schools 32 shall submit their three-year plans to the Secretary. The Secretary shall prioritize the 33 needs of these four schools and shall submit to the General Assembly a three-year 34 plan to address those needs.

Section 17. The Secretary of Health and Human Services shall adopt [1] | 50~ 36 policies to ensure that students of the residential schools are given priority to residing 37 in the independent living facilities on each school's campus.

Section 18. The Secretary of Health and Human Services shall provide 39 statewide teacher supplements for the teachers in the residential schools based on five 40 percent (5%) of their State salaries in order to recognize the teachers' levels of 41 education and years of experience. The Director of the Budget shall transfer from 42 the Reserve for Compensation Increase for fiscal year 1998-99 all funds necessary for 43 these supplements, including funds for the employer's retirement and social security contributions.

House Bill 1477 Page 19 Section 19. If funds are appropriated to the Department of Health and Human Services in the Current Operations Appropriations and Capital Improvement Appropriations Act of 1998 to implement this act, then of these funds the Secretary may spend up to nine hundred thousand dollars (\$900,000) for the 1998-99 fiscal year to provide funds for assistance teams to be assigned to the Governor Morehead School and to the three schools for the deaf.

Section 20. This act becomes effective July 1, 1998, only if funds are appropriated for the 1998-99 fiscal year to implement this act. Part 3A of Article 3 of 9 Chapter 143B of the General Statutes, as established in Section 5 of this act, applies 10 to kindergarten through eighth grade in the three schools for the deaf and in the 11 Governor Morehead School beginning with the 1999-2000 school year. The Secretary of Health and Human Services, in consultation with the General Assembly and the 13 State Board of Education, shall recommend beginning dates of applicability for the 14 remaining grades in those four schools and for the other residential schools, particularly those operated by the Division of Youth Services. School improvement plans required under Section 5 of this act shall be developed during the 1998-99 17 school year and shall be implemented by the beginning of the 1999-2000 school year.

Page 20 House Bill 1477



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

Elaine W. Robinson, Director Administrative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500 Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Donald W. Fulford, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-59 (919) 733-2578

TO:

Senators Lee and Winner, Cochairs, Senate Education

FROM:

Robin S. Johnson, Committee Counsel

DATE:

August 4, 1998

RE:

SUMMARY: H1477 – 3<sup>rd</sup> Edition

ABC'S PLAN FOR DHHS SCHOOLS

HOUSE BILL 1477 is recommended by the Legislative Commission on Public Schools:

**Section 1:** Directs Secretary of Health and Human Services (Secretary) to make changes in the structure and functions of residential schools, beginning with Governor Morehead and the three State schools for the deaf. Changes must emphasize the basics in connection with the education program offered at the four schools. Secretary must report to Public School Study Commission and cochairs of Senate and House Appropriations subcommittees on Health and Human Services by November 1, 1998, and November 1, 1999. Reports must include proposed legislation necessary to implement changes.

Section 2: Directs Secretary to change the administrative organization and mission of these four residential schools and of DHHS as they pertain to those four schools. Secretary may extend this administrative reorganization to other residential schools. Sets the following goals: (i) 50% decrease in employee positions currently assigned to DHHS for the purpose of providing assistance to, management of, or education programs in the residential schools; (ii) 50% decrease in residential school employee positions currently filled by administrators or supervisors; and (iii) 50% redirection, by January 1, 1999, to the instructional programs in the four residential schools of DHHS budget related to those schools. Secretary must report to Legislative Commission on Public Schools and cochairs of Senate and House Appropriations subcommittees on Health and Human Services by December 15, 1998, on the reorganization and redirection of funds.

**Section 3:** Directs Secretary to consult with State Board in implementation of this act and to fully inform and consult with cochairs of Senate and House Appropriations Subcommittees on Education and Health and Human Services.

**Section 4:** If funds are appropriated in the Budget Bill to implement this act, DHHS may use \$300,000 to contract for outside consultants and assistance to help the Secretary carry out his duties under this act. The State Auditor and OSBM are directed to provide consultation as requested by the Secretary.

**Section 5:** This section establishes "Part 3A. Education Programs in Residential Schools".

G.S. 143B-146.1: States mission of General Assembly concerning the residential school and defines terms.

AN EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

- G.S. 143B-146.2: Requires Governor Morehead and three State schools for the Deaf to participate in ABC's Program. Authorizes Secretary, in consultation with State Board and General Assembly, to designate other residential schools that must participate. Directs State Board to adopt guidelines to implement ABC's Program. Directs Secretary to provide maximum flexibility to participating schools in their use of funds.
- G.S. 143B-146.3: Directs State Board to set annual performance standards for each participating school.
- *G.S.* 143B-146.4: Provides that superintendent, principals, assistant principals, teachers, instructional personnel, instructional support personnel, and teacher assistants are eligible for ABC's bonus when their school meets or exceeds goal set by State Board. Same option as in public schools that allows these individuals to vote to spend the money in accordance with a plan.
- *G.S.* 143B-146.5: Requires State Board to design and implement a plan to identify low-performing schools on an annual basis. Low-performing schools are those in which there is a failure to meet the minimum growth standards, as set by the Board, and a majority of students are performing below grade level. (This is the same definition that is used in the public schools.) Requires low-performing schools to notify parents when so identified.
- *G.S.* 143B-146.6: Authorizes State Board to assign assistance teams to low-performing schools. Teams have same duties as when assigned to a public school, except they will report to the Secretary as well as to the State Board.
- G.S. 143B-146.7: Requires Secretary to dismiss superintendent when school is identified as low-performing, unless he finds that the superintendent has established that the factors leading to this identification were not due to the superintendent's inadequate performance. Dismissal will be done in accordance with State Personnel Act, which requires just cause and provides for a 15-day advance notice and the opportunity to appeal if superintendent claims there was no just cause Consequences for certificated instructional personnel are the for the dismissal. same as for those in public schools. This includes the requirements of dismissal after two negative evaluations by the assistance team and the competency test and subsequent remediation. This section also requires the Secretary to dismiss any non-certificated instructional personnel when he receives two negative evaluations from the assistance team. The Secretary may dismiss these individuals when he determines the school has failed to make satisfactory improvement after an assistance team was assigned to it and the assistance team recommends dismissal based on a reason that constitutes just cause for dismissal under the State Personnel Act. Dismissal of non-certificated personnel also will be done in accordance with the State Personnel Act.
- G.S. 143B-146.8: Requires all residential schools, including those that are not participating in the ABC's Program, to adopt a school calendar with a minimum of 180 instructional days and 1000 instructional hours covering at least nine calendar months. A school must consult with parents, personnel, and the local school administrative unit in which it is located when it develops its calendar.
- G.S. 143B-146.9: Requires the residential schools that are participating in the ABC's Program to develop and implement a school improvement plan. Initial

plans shall be developed during the 1998-99 school year and shall be implemented by the beginning of the 1999-2000 school year. Each school improvement plan is to developed by a team consisting of the superintendent, at least 5 parents (two of whom may be school employees), and instructional personnel, and residential life personnel assigned to the school. Parents must be elected by parents, and those who are not employees must receive travel and subsistence expenses and may, if appropriate, receive a stipend. The plan must include strategies to improve student performance. These strategies include a plan for the use of funds made available by the Secretary to meet the school's ABC's goals, a comprehensive plan to encourage parental involvement, and a safe school plan that includes components similar to those required for public schools (these would allow for rewards to superintendents, if money is made available for that purpose). Development and approval of school improvement plans are the same as for public school plans. Schools must develop their plans during the 1998-99 school year and must implement them the following school year.

- G.S. 143B-146.10: Directs Secretary to develop, by December 15, 1998, a school technology plan for all the residential schools. The plan must meet the requirements of the State school technology plan and will be developed and approved in the same manner that local school plans are.
- *G.S.* 143B-146.11: Requires Secretary to establish a procedure to resolve disputes between the schools and parents or guardians. An appeal must be available to the Secretary or his designee.
- G.S. 143B-146.12: Requires the superintendents of the residential schools to report to local law enforcement specific criminal acts when the superintendents have personal knowledge or actual notice from school personnel that an enumerated criminal act occurred on school property.
- G.S. 143B-146.13: Directs the Secretary to require an applicant for a residential school personnel position to be checked for criminal history before the applicant is offered an unconditional job. Applicants shall not be required to pay for these record checks. Residential school may employ an applicant conditionally while the Secretary is checking the person's criminal history and making a decision based on the results. The Secretary must provide to the State Board any criminal history he receives on a person who is certificated or licensed by the Board. The Board must then review the history and determine whether to revoke the person's certificate or license.

**Section 6:** Amends G.S. 115C-325 to add a new subsection (p1) to provide for the Secretary's dismissal of certificated instructional personnel in low-performing residential schools.

**Section 7:** Amends G.S. 115C-102.5(b) to add the Secretary to the members of the State School Technology Commission.

**Section 8:** Amends G.S. 115C-296 to authorize the State Board of Education to revoke the certificate of a teacher or administrator of a residential school upon notification from the Secretary of Health and Human Services.

**Section 9:** Amends G.S. 115C-105.31 to add the Secretary to the members of the Task Force on School-Based Management under the State Board of Education.

Section 10: Subsection (a) requires the Secretary to adopt policies and offer training opportunities to ensure that personnel who provide direct services to children in the three schools for the deaf become proficient in sign language within two years of employment or implementation of this act, whichever occurs last. This subsection does not apply to preschool personnel in any oral, auditory, or cued speech preschool. Subsection (b) directs DPI, the Board of Governors, and the State Board of Community Colleges to offer and communicate the availability of professional development opportunities to residential school personnel. Subsection (c) directs the Board of Governors and the State Board of Community Colleges to study methods to assure that faculty who teach American Sign Language are highly qualified and competent. These Boards must report to the Appropriations Subcommittees on Education and Health and Human Services by March 1, 1999, on this study.

**Section 11:** Directs the Board of Governors to assess the accessibility of programs for deaf and blind students. Report to General Assembly by December 1, 1998.

**Section 12:** Directs Secretary to contract for the design of a longitudinal study of deaf and hard of hearing children to assess communication methods used and student performance.

**Section 13:** Directs the Commission for Health Services to adopt rules to include newborn hearing screening in the Newborn Screening Program under G.S. 130A-125.

**Section 14:** Directs the State Board, in consultation with the Secretary, to evaluate the certification requirements for the DHHS teachers in light of the specific educational needs at the residential schools. The Board must determine what types of certificates these teachers should hold and if dual certificates are appropriate. The Board must revise its policies, rules, and regulations if appropriate and must report to the Commission on Public Schools by December 15, 1998.

**Section 15:** Directs the State Auditor to conduct a fiscal audit of the Division of Services for the Deaf and Hard of Hearing and to report to the General Assembly by March 1, 1999, on the results of this audit.

**Section 16:** Directs the Governor Morehead School and the three schools for the deaf to prioritize their capital needs in a three-year plan. They must submit their plans to the Secretary, who will prioritize the needs of these schools and submit to the General Assembly a three-year plan to address them.

**Section 17:** Directs the Secretary to adopt policies to ensure that students of residential schools are given priority for independent living facilities.

**Section 18:** Directs the Secretary to provide a 5% Statewide teacher supplement to the 668 teachers in all the DHHS schools. The average teacher salary in DHHS is approximately \$35,600 per year. A 5% supplement would be approximately \$1780 per teacher. (The average statewide teacher supplement is \$1,727.) The funds would come from the Reserve for Compensation Increase for fiscal year 1998-99.

**Section 19:** If the Budget Bill appropriates funds implement this act, then the Secretary is authorized to expend up to \$900,000 for FY 1998-99 to provide assistance teams to be assigned to four schools.

Section 20: Act becomes effective July 1, 1998, only if the Budget Bill appropriates the funds to implement it. The ABC's Program would apply to grades K-8 in the Governor Morehead School and the three schools for the deaf, beginning with the

1999-00 school year. This would mean that their baselines would be set at the end of the 1998-99 school year, and their personnel would be subject to rewards and penalties at the end of the following school year. The Secretary of Health and Human Services, in consultation with the General Assembly and the State Board of Education shall recommend beginning dates of applicability for the remaining grades in those four schools and for other residential schools.

H1477-SMRH-002

## NORTH CAROLINA GENERAL ASSEMBLY AMENDMENT

(Please type or use ballpoint pen)

H. B. No. 1477	_ DA	ATE Acigus	£ 19, 1998
S. B. No	- ·	Amendment No.	(to be filled in by Principal Clerk)
Rep.) Jeanne Sen.	Lucas		
moves to amend the bill on page	8	, line	7
by adding of	ter "Secret Try's desi	any "the	following
		· · · · · · · · · · · · · · · · · · ·	
<u></u>			
,	SIG	INED Jeann	2 H. Lucas/fes
ADOPTED	FAILED	TAE	LED



AMENDMENT NO.

(to be filled in by Principal Clerk)

H1477-ARH-005

Page 1 of 4

Date August 19 ,1998

Comm. Sub. []
Amends Title [X]
Third Edition

Senator Winner

1 moves to amend the bill on page 1, line 9, by inserting the word
2 "AND" after the word "HEARING,";
3
4 and on page on 1, lines 12-13, by rewriting the lines to read:
5 "STATE SCHOOLS FOR THE DEAF.";
6

7 and on page 5, lines 14-15, by inserting between the lines the 8 following:

"(a1) By July 10 of each year, the Secretary shall do a 10 preliminary analysis of test results to determine which 11 participating schools the State Board may identify as low-performing 12 under this section. The Secretary then shall proceed under G.S. addition, within 30 13 143B-146.7. In days of the 14 identification of a school as low-performing by the Secretary or the State Board, whichever occurs first, the Secretary shall develop a preliminary plan for addressing the needs of that school. Before 17 the Secretary adopts this plan, the Secretary shall make the plan 18 available to the residential school personnel and the parents and 19 guardians of the students of the school, and shall allow for written 20 comments. Within five days of adopting the plan, the Secretary 21 shall submit the plan to the State Board. The State Board shall review the plan expeditiously and, if appropriate, may offer recommendations to modify the plan. The Secretary shall consider

24 any recommendations made by the State Board."

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and on page 6, lines 13-18, by rewriting the lines to read:



AMENDMENT NO. (to be filled in by

Principal Clerk)

Page 2 of 4

H1477-ARH-005

"(a) Within 30 days of the initial identification of a school as 1 2 low-performing, whether by the Secretary under G.S. 143B-146.5(al) 3 or by the State Board under G.S. 143B-146.5(a), the Secretary shall of the following actions concerning one the 5 superintendent: decide whether the superintendent should be (i) 6 retained in the same position, (ii) decide whether superintendent should be retained in the same position and a plan of 7 8 remediation should be developed, (iii) decide whether 9 superintendent should be transferred, or (iv) proceed under 10 State Personnel Act to dismiss or demote the superintendent. 11 superintendent may be retained in the same position without a plan 12 for remediation only if the superintendent was in that position for 13 no more than two years before the school is identified as low-14 performing. The superintendent shall not be transferred to another 15 position unless (i) it is in a superintendent position in which the 16 superintendent previously demonstrated at least 2 years of success, 17 (ii) there is a plan to evaluate and provide remediation to the 18 superintendent for at least one year following the transfer 19 assure the superintendent does not impede student performance at the 20 school to which the superintendent is being transferred; and (iii) 21 the parents of the students at the school to which 22 superintendent is being transferred are notified. The 23 superintendent shall not be transferred to another low-performing 24 school. The Secretary may, at any time, proceed under the State 25 Personnel Act for the dismissal of any superintendent who 26 assigned to a low-performing school to which an assistance team has The Secretary shall proceed under the 27 been assigned. 28 Personnel Act for the dismissal of the any superintendent when the 29 Secretary receives from the assistance team assigned to that school 30 two consecutive evaluations that include written findings 31 recommendations regarding the superintendent's inadequate The 32 performance. Secretary shall order the dismissal 33 superintendent if the Secretary determines from available 34 information, including the findings of the assistance team, that the 35 low performance of the school is due to the superintendent's 36 inadequate performance. The Secretary may order the dismissal of 37 the superintendent if (i) the Secretary determines that the school 38 has not made satisfactory improvement after the State Board assigned



AMENDMENT NO.

(to be filled in by Principal Clerk)

Page 3 of 4

H1477-ARH-005

1 an assistance team to that school; and (ii) the assistance team 2 makes the recommendation to dismiss the superintendent. 3 Secretary may order the dismissal of a superintendent before the 4 assistance team assigned to the superintendent's school 5 evaluated that superintendent if the Secretary determines from other 6 available information that the low performance of the school is due 7 to the superintendent's inadequate performance. The burden of proof 8 is on the superintendent to establish that the factors leading to 9 the school's low performance were not due to the superintendent's 10 inadequate performance. The burden of proof is on the Secretary to 11 establish that the school failed to make satisfactory improvement 12 after an assistance team was assigned to the school. 13 consecutive evaluations that include written findings 14 recommendations regarding that person's inadequate performance from 15 the assistance team are substantial evidence of the inadequate 16 performance of the superintendent. Within 15 days 17 Secretary's decision concerning the superintendent, but no later 18 than September 30, the Secretary shall submit to the State Board a 19 written notice of the action taken and the basis for that action."; 20

21 and on page 6, line 19, by rewriting the line to read:

22 "(b) At any time after the State Board identifies a school as 23 low-performing under";

25 and on page 6, line 22, by rewriting the line to read:

26 "(c) At any time after the State Board identifies a school as 27 low-performing under";

28
29 and on page 6, line 35, by adding after the word "<u>identified</u>" the 30 following phrase:

"by the State Board";

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32 33 and on page 19, lines 38-44, by deleting those lines, and by 34 renumbering the remaining sections.



AMENDMENT NO.
(to be filled in by
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Page 4 of

H1477-ARH-005

SIGNED Australia Winer Amendment Sponsor						
SIGNED						
Committee	Chair i	f Senate	Committee	Amendment		
ADOPTED _			FAILED		TABLED	

# NORTH CAROLINA GENERAL ASSEMBLY SENATE

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Monday, August 24, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

### UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO SENATE C.S. BILL

H.B. 1477 ABC's Plan for DHHS Schools.

Draft Number: PCS 1613
Sequential Referral: None
Recommended Referral: None
Long Title Amended: Yes

TOTAL REPORTED: 1

Committee Clerk Comment:

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

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#### **HOUSE BILL 1478\***

Short Title: Encourage Year-Round Schools. (Public) Representatives Arnold; Hurley, Justus, and Watson. Sponsors: Referred to: Education. May 25, 1998 A BILL TO BE ENTITLED 2 AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE LEGISLATIVE STUDY COMMISSION ON PUBLIC SCHOOLS TO ENCOURAGE LOCAL BOARDS OF EDUCATION TO PROVIDE YEAR-ROUND SCHOOLS. 5 The General Assembly of North Carolina enacts: Section 1. G.S. 115C-47(11) reads as rewritten: "(11) To Determine the School Calendar. -- Local boards of education shall determine the school calendar under G.S. 115C-84.2. Local boards of education are encouraged to provide at least one yearround school in each local school administrative unit for each grade span according to how the school system is organized under G.S. 115C-74. Local boards of education shall report to the State Board of Education the establishment of any year-round school under this subdivision."

Section 2. This act becomes effective July 1, 1998.

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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HOUSE BILL 1478\*
Proposed Senate Committee Substitute H1478-PCSRJ-001.1
LINE NUMBERS MAY CHANGE AFTER ADOPTION
19-AUG-98 09:16:21

Short Title: Year-Round Schools Task Force.

(Public)

Sponsors: Representatives Arnold; Hurley, Justus, and Watson.

Referred to: Education.

### May 25, 1998

1 A BILL TO BE ENTITLED

2 AN ACT TO DIRECT THE DEPARTMENT OF PUBLIC INSTRUCTION TO STUDY

B AND MAKE RECOMMENDATIONS REGARDING THE REMOVAL OF THE BARRIERS

4 THAT PREVENT LOCAL BOARDS OF EDUCATION FROM PROVIDING YEAR-

5 ROUND SCHOOLS.

6 The General Assembly of North Carolina enacts:

7 Section 1. The Department of Public Instruction shall 8 form a task force to identify the barriers that prevent local

9 boards of education from providing year-round schools for all

10 grade levels. In addition, the task force shall identify ways

11 that local boards of education or the State Board of Education

12 could minimize or remove those barriers. The task force shall

13 report the results of its study, including any proposed changes

14 to existing laws, rules or policies, to the State Board of

15 Education and the Joint Legislative Oversight Committee prior to

16 May 15 1000 The tack force shall terminate upon reporting it

16 May 15, 1999. The task force shall terminate upon reporting its

17 results. The State Board of Education shall disseminate the

18 results of the study to local boards of education no later than

19 June 15, 1999.

20 Section 2. This act is effective when it becomes law.



#### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

#### **EDUCATION/HIGHER EDUCATION COMMITTEE REPORT**

Senator Howard Lee, Co-Chair Senator Leslie Winner, Co-Chair

Thursday, August 20, 1998

SENATOR LEE,

submits the following with recommendations as to passage:

UNFAVORABLE AS TO BILL, BUT FAVORABLE AS TO SENATE C.S. BILL

H.B. 1478 Encourage Year-Round Schools.

Draft Number:

PCS 3179

Sequential Referral:

None

Recommended Referral: None Long Title Amended:

Yes

TOTAL REPORTED: 1

**Committee Clerk Comment:** 

## GENERAL ASSEMBLY OF NORTH CAROLINA

#### **SESSION 1997**

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#### **HOUSE BILL 1487**

1

Short Title: Extra Duties/New Teachers. (Public) Representatives Arnold; Preston and Sexton. Sponsors: Referred to: Education. May 25, 1998 A BILL TO BE ENTITLED 2 AN ACT TO IMPLEMENT THE RECOMMENDATION OF THE LEGISLATIVE STUDY COMMISSION ON PUBLIC SCHOOLS TO DIRECT THE STATE BOARD OF EDUCATION TO ADOPT RULES PRESCRIBING THE EXTRACURRICULAR DUTIES ASSIGNED TO FIRST-YEAR TEACHERS. 6 The General Assembly of North Carolina enacts: Section 1. The State Board of Education shall adopt rules prescribing the 8 type and number of extracurricular duties assigned to first-year teachers beginning 9 with the 1998-99 school year. It is strongly recommended that new teachers be given 10 no extracurricular duty in order to have an opportunity to develop into skilled 11 professionals. Section 2. The State Board of Education shall report to the Legislative 13 Study Commission on Public Schools prior to October 1, 1998, on its progress in 14 implementing this act. Section 3. This act is effective when it becomes law.



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

Elaine W. Robinson, Director Administrative Division Room 5, Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500 Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Tony C. Goldman, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To: Senator Winner

From: Sara Kamprath, Legislative Analyst

Re: PCS for H1487 Extra Duties/New Teachers

I am attaching the proposed committee substitute for HB 1487 Extra Duties/New Teachers for your review.

In the Excellent Schools Act, the legislature directed the State Board to develop and distribute guidelines to help local boards to support new teachers, including extracurricular duties. In the March 1998 report to Education Oversight on the development of a mentor program, the State Board strongly recommended that new teachers be assigned no more than 1 extracurricular assignment. DPI is bringing this recommendation to the State Board for discussion at it's September meeting and the recommendation will be voted on at the October meeting. This may change what you want to do with the proposed committee substitute.

Please let me know about any changes that you want for the proposed committee substitute.

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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HOUSE BILL 1487
Proposed Senate Committee Substitute H1487-PCSRJ-001
LINE NUMBERS MAY CHANGE AFTER ADOPTION
13-AUG-98 08:20:53

Short Title: Extra Duties/New Teachers.	(Public
Sponsors: Representatives Arnold; Preston and Sexton.	
Referred to: Education.	

#### May 25, 1998

A BILL TO BE ENTITLED

2 AN ACT TO DIRECT THE STATE BOARD OF EDUCATION TO ADOPT GUIDELINES 3 PRESCRIBING THE EXTRACURRICULAR DUTIES ASSIGNED TO FIRST-YEAR 4 TEACHERS.

5 The General Assembly of North Carolina enacts:

Section 1. The State Board of Education shall adopt 7 guidelines concerning the type and number of extracurricular 8 duties assigned to first-year teachers beginning with the 1999-9 2000 school year. It is strongly recommended that no new teacher 10 be required to perform any extracurricular duty in order to have 11 time to learn and grow into a capable professional.

Section 2. The State Board of Education shall report to 13 the Joint Legislative Education Oversight Commission prior to 15.

14 November 15, 1998, on its progress in implementing this act.

15 Section 3. This act is effective when it becomes law.

# VISITOR REGISTRATION SHEET

Senate Education / Higher	Ed 8/19/98
Name of Committee	Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND ADDRESS
John Kustin	NCFPC
Jan Crath	de45A
Gene Causby	E-EBC
E. Manhemur	B.11 Drafting
June Blothort	UNC-6A/NC State
Without Ihm	TAP/AP
Hyle Dimentions	NC Sente
Jan Kous	Pulli School Form of IC
alicia Tragory	Poyner & Spruil
Vita leousing	DHHS
ann Berlam	5BE

# VISITOR REGISTRATION SHEET

Senate Education Higher	Education 8/19/98
Name of Committee	Date

# VISITORS: PLEASE SIGN IN BELOW AND RETURN TO COMMITTEE CLERK

NAME	FIRM OR AGENCY AND AD	DRESS
Harriet Diel	NOAE	
Bill Wilson	NCAE	
Harriet Diel Bill Wilson That Daise	NCAE NCAE NCAE	
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# SENATE COMMITTEE ON EDUCATION/HIGHER EDUCATION

Wednesday, September 2, 1998

#### **MINUTES**

The Senate Committee on Education/Higher Education met on Wednesday, September 2, 1998, at 10:00 A.M. in Room 414 of the Legislative Office Building. Sixteen of the members of the Committee attended the meeting, including the Co-Chair, Senator Winner, who presided. Pages were Kelly Hill and Sara Thompson from Chocowinity and Paul Suffern from Chapel Hill.

#### HB 1737 N.C. University Centennial Campus

Chancellor Mary Ann Fox of N. C. State University presented and explained the bill to the committee. Dr. Charles Moreland of N. C. State University gave some background information on the Centennial Campus to the Committee. Mr. Charlie Lefler, Associate Vice-Chancellor for Facilities, gave a brief presentation on what buildings were already on the Centennial Campus.

Senator Eric Reeves, who had a companion bill in the Senate, spoke to the Committee in favor of the bill.

Senator Hartsell moved for a favorable report on the bill. The vote carried and the bill was sent to Appropriations and then to finance.

The Committee was adjourned at 11:08 a.m.

Senator Leslie Winner, Co-Chair

Vickie Spears, Øommittee Clerk

# **EDUCATION/HIGHER EDUCATION**

# **AGENDA**

September 2, 1998

HB 1737

N. C. University Centennial Campus Rep. Dickson

#### NORTH CAROLINA GENERAL ASSEMBLY

#### LEGISLATIVE FISCAL NOTE

BILL NUMBER: HB 1737 (Second Edition)

SHORT TITLE: NCSU Centennial Campus

SPONSOR(S): Rep. Dickson

#### FISCAL IMPACT

Yes () No (X) No Estimate Available ()

<u>FY 1998-99</u> <u>FY 1999-00</u> <u>FY 2000-01</u> <u>FY 2001-02</u> <u>FY 2002-03</u>

REVENUES (see ASSUMPTIONS AND METHODOLOGY)

PRINCIPAL DEPARTMENT(S) &

PROGRAM(S) AFFECTED: North Carolina State University, UNC Board of Governors

**EFFECTIVE DATE**: This act is effective when it becomes law.

BILL SUMMARY: The bill does the following: 1) expands the Centennial Campus at North Carolina State University to include the College of Veterinary Medicine and surrounding land, 2) clarifies that the UNC Board of Governors shall designate what real estate and facilities comprise the Centennial Campus, 3) deletes the 40 year limit on land and building leases at Centennial Campus, 4) allows the UNC Board of Governors to approve leases of buildings on the Centennial Campus for periods of 10 years or less without Council of State approval, 5) exempts Centennial Campus real estate transactions from service charges that are made to the State Land Fund, 6) establishes that a lease or rental of land owned by the state may not exceed a period of 99 years, and 7) instructs agencies to consult with the Joint Legislative Commission on Governmental Operations upon the sale or the receipt of a gift of land valued at \$25,000 or more.

#### ASSUMPTIONS AND METHODOLOGY:

#### State Land Fund

Section 4 of the bill exempts the Centennial Campus from paying a service charge to the State Land Fund for each of its lease, rental, or easement transactions. There is no fiscal impact from this change, because the Centennial Campus has never paid any fees to the Fund. The bill simply

removes a conflict between two statutes. G.S. 146-30 requires that a service charge be paid for all land or lease transactions, while G.S. 116-36.5 requires that all moneys from development of the Centennial Campus shall go into the Centennial Campus Trust Fund.

## Property Tax

The bill has the potential to remove additional land and structures from the property tax rolls in Wake County if the UNC Board of Governors uses the power granted in section 2 of the bill to expand the Centennial Campus to noncontiguous land not currently owned by NC State University. However, under current law, the county could recoup its tax loss in several ways. First, if the Campus land is leased at below market value to a private firm, then the leased land can be taxed. Second, if a private firm leases land from the campus at market value and builds its own building, then Wake county may levy property tax only on the building and its furnishings and equipment. Third, if a private firm leases the land and building from the Campus, then only the furnishings and equipment will be subject to property tax.

FISCAL RESEARCH DIVISION 733-4910

PREPARED BY: Richard Bostic

APPROVED BY:

**DATE**: August 31, 1998



# North Carolina General Assembly Legislative Services Office

George R. Hall, Legislative Services Officer (919) 733-7044

W. Robinson, Director strative Division A. Legislative Building 16 W. Jones Street Raleigh, NC 27603-5925 (919) 733-7500 Gerry F. Cohen, Director Bill Drafting Division Suite 401, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6660 Thomas L. Covington, Director Fiscal Research Division Suite 619, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-4910 Tony C. Goldman, Director Information Systems Division Suite 400, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-6834 Terrence D. Sullivan, Director Research Division Suite 545, LOB 300 N. Salisbury St. Raleigh, NC 27603-5925 (919) 733-2578

To:

Senators Lee and Winner, Cochairs, Senate Education/Higher Education Committee

From:

Sara Kamprath, Legislative Analyst

Date:

August 24, 1998

Re:

HB 1737 NCSU Centennial Campus (Second Edition)

Current Law	Proposed Changes to Current Law under HB 1737 (by Section)
Centennial Campus means the real property and appurtenant facilities designated by the UNC Board of Governors.	Section 2 amends the definition of Centennial Campus in G.S. 116-198.33(4) to specifically include the following properties in addition to all other real property and appurtenant facilities designated by the UNC Board of Governors:  (1) the College of Veterinary Medicine (2) the University Club (3) the Agricultural Turf Grass Management Program (4) the former Dix Hospital properties and other contiguous parcels of property  The designated properties do not have to be contiguous with the Centennial Campus.
G.S. 146-27 provides that every sale, lease or rental of State-owned land or land owned by a State agency shall be made by the Department of Administration and then approved by the Governor and Council of State.  G.S. 143-341(4) provides that the Department of Administration has the authority to make all leases and rentals of State-owned buildings or buildings owned by a State agency with the proval of the Governor and Council of	Section 3 amends G.S. 116-198.34(5) by deleting the 40 year limit on land and building leases at Centennial Campus. Further, rental agreements for space in buildings on Centennial Campus made for 10 years or less do not require the approval of the Governor and the Council of State but are subject to approval by the UNC Board of Governors. All other acquisitions and dispositions made under this subdivision are subject to G.S. 143-341 and Chapter 146.  Adds G.S. 116-198.34(8a) to clarify that the UNC Board of Governors has the authority to designate the real property and appurtenant facilities that are part of Centennial Campus.

Current Law	Proposed Changes to Current Law under HB 1737 (by Section)	
G.S. 146-30 requires that the service charge from any lease of State land shall go into the State Land Fund. However, G.S. 116-36.5 requires that all funds from the development of the Centennial Campus shall go into the Centennial Campus Trust Fund.	Section 4 amends G.S. 146-30 by adding a new subsection to provide that no service charge shall be deducted and paid into the State Land Fund from the proceeds of any lease of State lands designated as part of the Centennial Campus.	
G.S. 146-27 does not provide a limit on the length of the lease or rental of land owned by the State.	Section 5 amends G.S. 146-27 to provide that a lease or rental of land owned by the State may not exceed 99 years.	

House Bill 1737 would take effect when it becomes law.

The bill needs to be referred to the Senate Finance Committee.

H1737-SMRJ-001

#### GENERAL ASSEMBLY OF NORTH CAROLINA

#### SESSION 1997

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# HOUSE BILL 1737\* Committee Substitute Favorable 6/17/98

(Public)	

## June 1, 1998

A BILL TO BE ENTITLED

AN ACT TO PROVIDE THAT THE CENTENNIAL CAMPUS AT NORTH 3 CAROLINA STATE UNIVERSITY INCLUDES THE **COLLEGE** OF MEDICINE, VETERINARY TO CLARIFY **THAT** THE BOARD 4 5 GOVERNORS HAS THE AUTHORITY TO DESIGNATE THE REAL ESTATE 6 AND APPURTENANT FACILITIES THAT COMPRISE THE CENTENNIAL 7 CAMPUS AT NORTH CAROLINA STATE UNIVERSITY, TO MODIFY THE AUTHORITY OF THE BOARD OF GOVERNORS WITH REGARD TO 8 TYPES OF DISPOSITIONS OF CENTENNIAL 9 CERTAIN CAMPUS PROPERTY, TO EXEMPT CERTAIN REAL ESTATE TRANSACTIONS ON 10 THE CENTENNIAL CAMPUS FROM PAYMENT OF THE STATE LAND 11 SERVICE CHARGE, AND TO LIMIT THE NUMBER OF YEARS STATE 12 PROPERTY CAN BE LEASED TO NINETY-NINE YEARS. 13

14 The General Assembly of North Carolina enacts:

Section 1. G.S. 116-36.5 reads as rewritten:

## 16 "§ 116-36.5. Centennial Campus trust fund.

All moneys received through development of the Centennial Campus of North Carolina State University at Raleigh, from whatever source, including the net proceeds from the lease or rental of Centennial Campus real property, shall be placed in a special, continuing, and nonreverting trust fund having the sole and exclusive use for further development of the Centennial Campus, including its operational development. This fund shall be treated in the manner of institutional trust funds as provided in G.S. 116-36.1. This fund shall be deemed an additional and alternative

1 method of funding the Centennial Campus and not an exclusive one. For purposes 2 of this section the term 'Centennial Campus' shall-mean that real-property and 3 appurtenant facilities designated by the Board as part of the Centennial Campus of 4 North-Carolina State University at Raleigh, is defined by G.S. 116-198.33(4). To the 5 extent that any general, special, or local law is inconsistent with this section, it is 6 declared inapplicable to this section." 7

Section 2. G.S. 116-198.33(4) reads as rewritten:

- The term 'Centennial Campus' shall mean means all of the following properties:
  - The real property and appurtenant facilities bounded by a. Blue Ridge Road, Hillsborough Street, Wade Avenue, and Interstate 440 that are the sites of the College of Veterinary Medicine, the University Club, and the Agricultural Turf Grass Management Program.
  - The real property and appurtenant facilities that are the <u>b.</u> former Dix Hospital properties and other contiguous parcels of property that are adjacent to Centennial Boulevard.
  - All other that real property and appurtenant facilities <u>c.</u> designated by the Board of Governors as part of the Centennial Campus of the Institution. Campus. The properties designated by the Board of Governors do not have to be contiguous with the Centennial Campus to be designated as part of that Campus,"

Section 3. G.S. 116-198.34 reads as rewritten:

## "§ 116-198.34. General powers of Board of Governors.

The Board is authorized; subject to the requirements of this Article: may exercise any one or more of the following powers:

- To determine the location and character of any project or projects, (1) and to acquire, construct, and provide the same, and to maintain, repair, and operate, and to enter into contracts for the management, lease, use, or operation of all or any portion of any project or projects and any existing facilities; facilities.
- (2) To issue revenue bonds as hereinafter provided to pay all or any part of the cost of any project or projects, and to fund or refund the same: same.
- (3) To fix and revise from time to time and charge and collect rates, fees, rents, and charges for the use of, and for the services furnished by, all or any portion of any project or projects; projects.
- (4) To establish and enforce, and to agree through any resolution or trust agreement authorizing or securing bonds under this Article to make and enforce, rules and regulations for the use of and services rendered by any project or projects and any existing facilities, to provide for the maximum use of any project or projects and any existing facilities; facilities.

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1	(5)	To acquire, hold, lease, and dispose of real and personal property
2		in the exercise of its powers and the performance of its duties
3		hereunder and to lease all or any part of any project or projects
4		and any existing facilities for such period or periods of years, not
5		exceeding 40 years, upon such terms and conditions as the Board
6		determines, subject to the provisions of G.S. 143-341; G.S. 143-341
7		and Chapter 146 of the General Statutes.
8		Notwithstanding G.S. 143-341 and Chapter 146 of the
9		General Statutes, a disposition by easement, lease, or rental
10		agreement of space in any building on the Centennial Campus
11		made for a period of 10 years or less shall not require the approval
12		of the Governor and the Council of State. All other acquisitions
13		and dispositions made under this subdivision are subject to the
14		provisions of G.S. 143-341 and Chapter 146 of the General
15		Statutes.
16	(6)	To employ consulting engineers, architects, attorneys, accountants,
17	` ,	construction and financial experts, superintendents, managers, and
18		such other employees and agents as may be necessary in its
19		judgment in connection with any project or projects and existing
20		facilities, and to fix their <del>compensation;</del> compensation.
21	(7)	To make and enter into all contracts and agreements necessary or
22		incidental to the performance of its duties and the execution of its
23		powers under this Article; Article.
24	(8)	To receive and accept from any federal, State, or other public
25	` ,	agency and any private agency, person or other entity donations,
26		loans, grants, aid, or contributions of any money, property, labor,
27		or other things of value for any project or projects, and to agree to
28		apply and use the same in accordance with the terms and
29		conditions under which the same are provided; and provided.
30	<u>(8a)</u>	To designate the real property and appurtenant facilities to be
31		included as part of the Centennial Campus.
32	(9)	To do all acts and things necessary or convenient to carry out the
33		powers granted by this Article."
34	Section	on 4. G.S. 146-30 is amended by adding a new subsection to read:
35	•	standing the other provisions of this section, no service charge into
36		Fund shall be deducted from or levied against the proceeds of any
37		ise, rental, or easement of State lands that are designated as part of
38		ampus as defined by G.S. 116-198.33(4). All net proceeds of those
39	dispositions are o	overned by G.S. 116-36.5."

"§ 146-27. The role of the Department of Administration in sales, leases, and rentals.

Section 5. G.S. 146-27 reads as rewritten:

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(a) General. -- Every sale, lease, rental, or gift of land owned by the State or by 43 any State agency shall be made by the Department of Administration and approved 44 by the Governor and Council of State; provided that if the proposed disposition is a

Page 3 House Bill 1737

1 sale or gift of land with an appraised value of at least twenty-five thousand dollars 2 (\$25,000), the sale or gift shall not be made until after consultation with the Joint 3 Legislative Commission on Governmental Operations. State. A lease or rental of 4 land owned by the State may not exceed a period of 99 years. The Department of 5 Administration may initiate proceedings for sales, leases, rentals, and gifts of land

6 owned by the State or by any State agency.

(b) Large Disposition. -- If a proposed disposition is a sale or gift of land with an 8 appraised value of at least twenty-five thousand dollars (\$25,000), the sale or gift shall 9 not be made until after consultation with the Joint Legislative Commission on 10 Governmental Operations."

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Section 6. This act is effective when it becomes law.



## VISITOR REGISTRATION SHEET

# SENATE EDUCATION/HIGHER EDUCATION COMMITTEE September 1, 1998

## VISITORS: PLEASE SIGN BELOW AND RETURN TO COMMITTEE CLERK

### **NAME**

## FIRM OR AGENCY AND ADDRESS

June Brothet	UNC-GA/ NCSU AJ Pgm
Kashy Hast	NC State UniV.
Oscan Fletcher	NC State
Sion Piercy	Capital Group
Saker Harr	Lov. 's Office
Gene Causby	E-EBe
Hal Miller	MeACET
Ruth Sappie	NCDOT
CLAVRE E. MOKINNEY	NCSME UNMAULTICEMENIAL CAMPUL
JOE HENDERSON	STATE PROPERTY OFFICE
Marshu Elan	DOA
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#### NORTH CAROLINA GENERAL ASSEMBLY **SENATE**

## EDUCATION/HIGHER EDUCATION COMMITTEE REPORT

Sen. Leslie Winner, Co-Chair Sen. Howard Lee, Co-Chair

#### CORRECTED REPORT

Wednesday, September 02, 1998

SEN. WINNER,

submits the following with recommendations as to passage:

**FAVORABLE** 

H.B. (CS) 1737

NCSU Centennial Campus

Sequential Referral:

Appropriations

Recommended Referral: Finance

TOTAL REPORTED: 1

Committee Clerk Comment:

Sen. Winner to sign.