

JOINT LEGISLATIVE OVERSIGHT COMMITTEE
ON MEDICAID

NC Department of Health and Human Services

Medicaid Enrollment & Financial Update

Adam Levinson

Chief Financial Officer, NC Medicaid

October 11, 2022

Overview

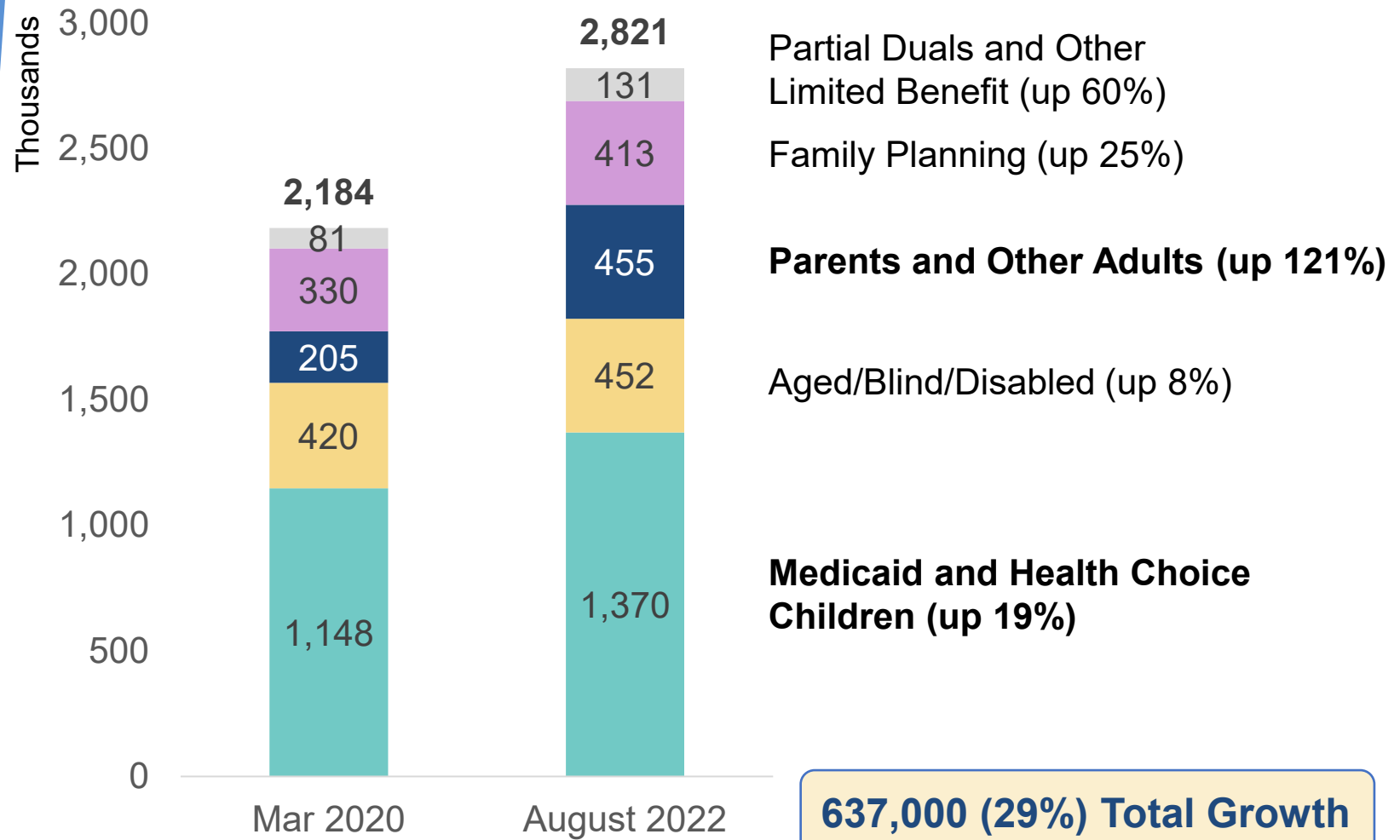
- **Enrollment**

- **Trends Since March 2020**
- **Projection for State Fiscal Year 2022-23 (SFY 2023)**

- **Financial Position**

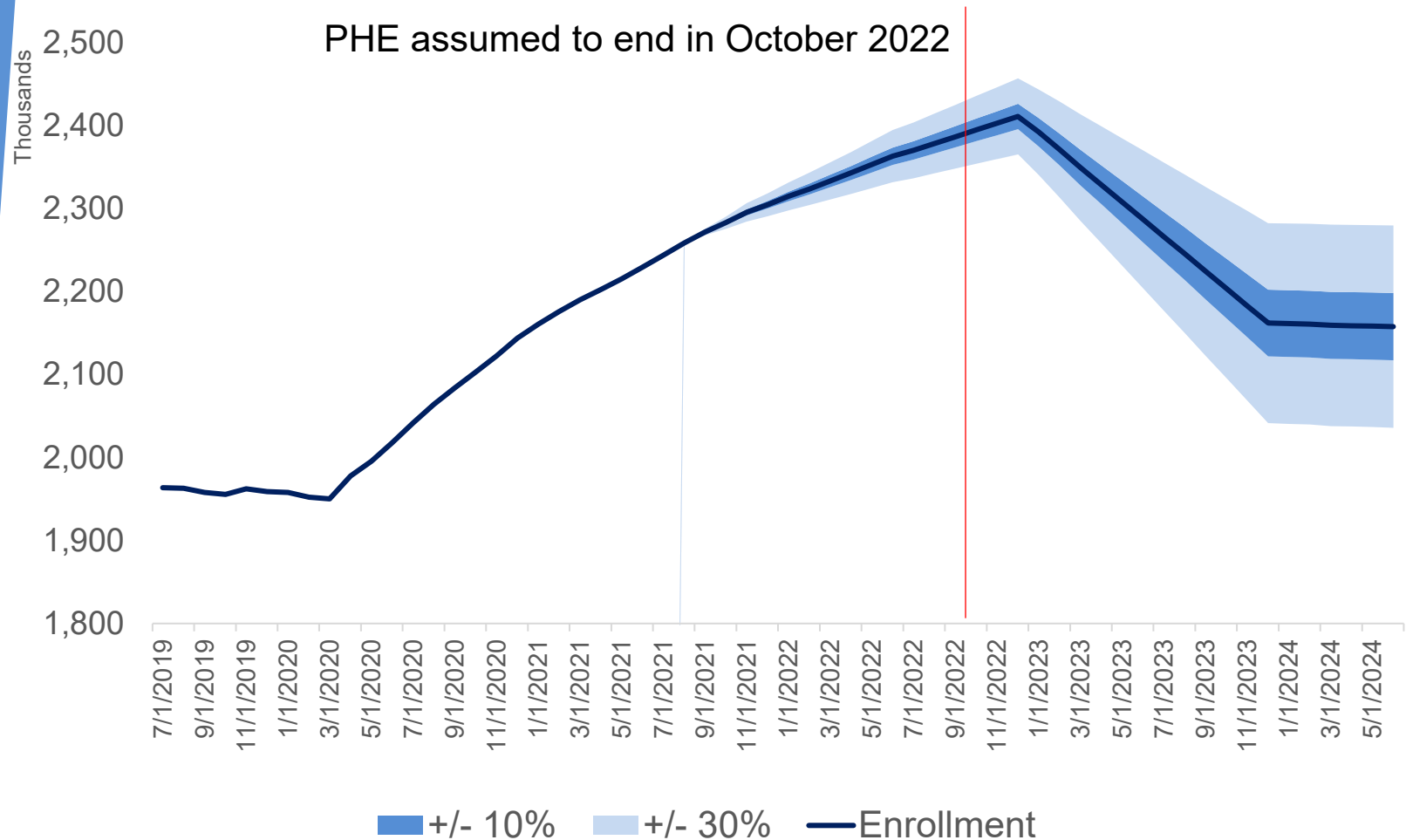
- **SFY 2022 Final Results**
- **SFY 2023 Budget Highlights**
- **Actual Expenditures through August**

Monthly Medicaid Enrollment by Category, Change Since Start of Public Health Emergency (PHE)



Source: Monthly Medicaid Enrollment Report, August 2022

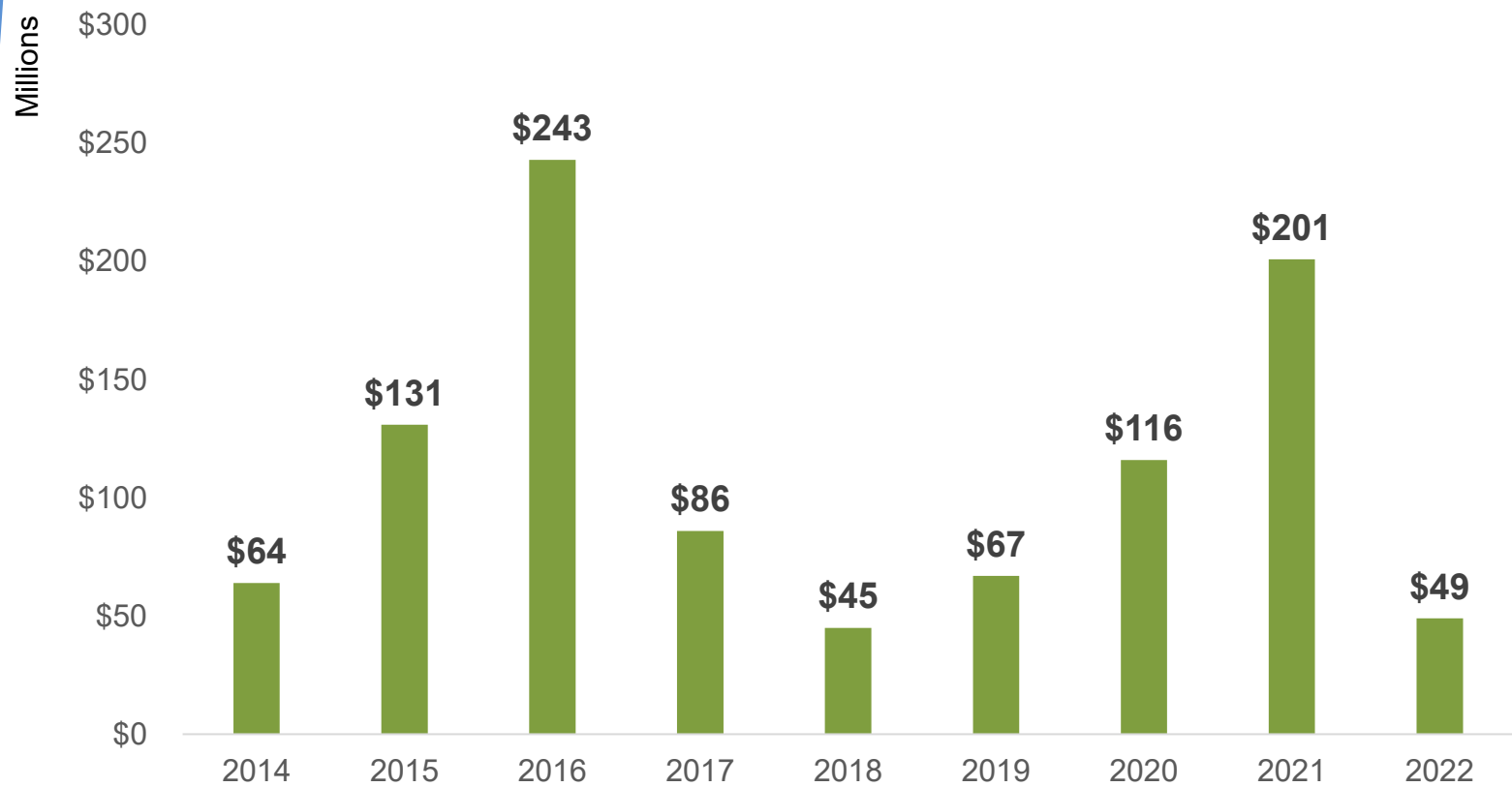
Monthly Medicaid Enrollment by Month, Actual & Forecast (Excl. Family Planning)



Source: Actuals from Monthly Member Enrollment Report; DHB/OSBM Enrollment Forecast, April 2022

Historical Budget Overview

SFY 2022 final results continued NC Medicaid's trend of finishing the year under budget.



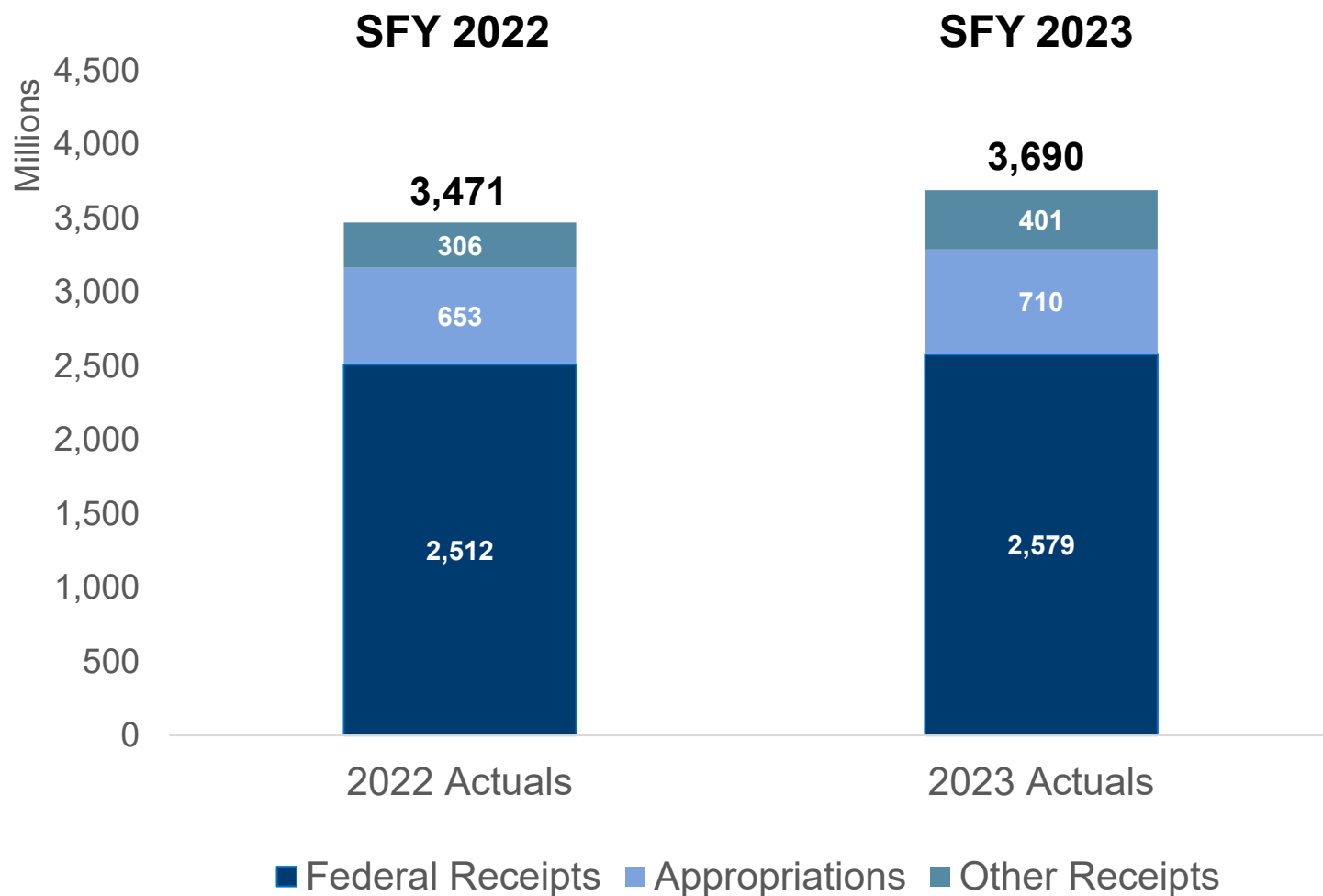
Source: BD701, comparison of budget to actual appropriations; bars represent net final budget position.

Highlights of SFY 2023 Budget

Budget Item	Appropriations (millions)	
Medicaid Rebase	\$ 83.5	R/NR
PACE Rate Increase	6.0	R
FQHC Increased Payments	4.4	NR
Transformation Projects and Programs	230.0	NR
Continue Enhanced Skilled Nursing (SNF) and Personal Care Services (PCS, including Community Alternatives Program/CAP) Rates	95.0	NR

Note: \$14.5 m R for Medicaid costs for SA-IH was appropriated in SL 2021-180, but did not begin until SFY 2022-23.

NC Medicaid Actuals through Aug, SFY 2023 vs SFY 2022



SOURCE: BD701 actuals as of August 2022 and August 2021

Other Factors to Watch in SFY 2023

- **Uncertainty regarding PHE end date**
 - **Enrollment**
 - **FMAP**
- **Enhanced SNF/PCS Rates**
- **New High-cost Pharmaceuticals**
- **Medicaid Expansion**