North Carolina Military Business Center: An Overview

March 28, 2023

Presented by:

Colonel (Ret.) Denny Lewis Director, DEFTECH, NCMBC

<u>lewisd@ncmbc.us</u>

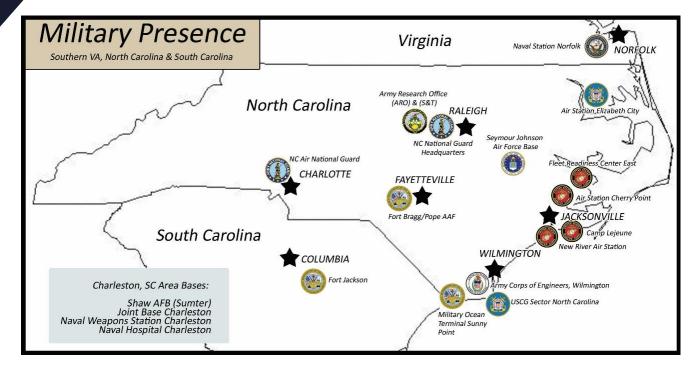
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Situation: Military Presence



- 4th highest active duty military presence in US
- 6 major installations (5 DoD/1 DHS)
- Over 100 National Guard & Reserve facilities
- 134,000 active, Guard and Reserve personnel
- 18,000 annual transitions



Situation: Military Impact

Total annual military impact*

\$79.7 billion in Gross State Product:

Over 653,000 jobs impacted:

Military/civilian payroll:

Federal contracts:

- Prime contracts (FY2022):
- Subcontracts:

12.7% GSP (2nd largest sector)\$49 billion, personal income\$19.2 billion

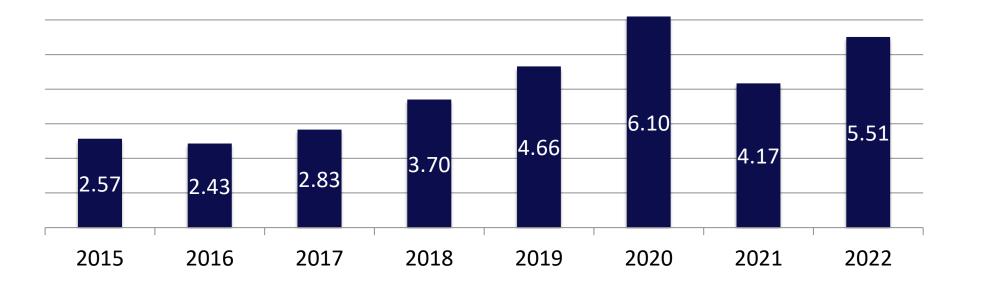
DoD, \$5.51 billion Federal, \$8.93 billion** additional billions

*"The Economic Impact of the Military on North Carolina," NC Department of Commerce, 2022 **Federal Procurement Data System, as of 03 MAR 2023



Situation: Federal Procurement, FY2022

• Prime contracts, DoD in NC: \$5.51 billion (77 Counties):

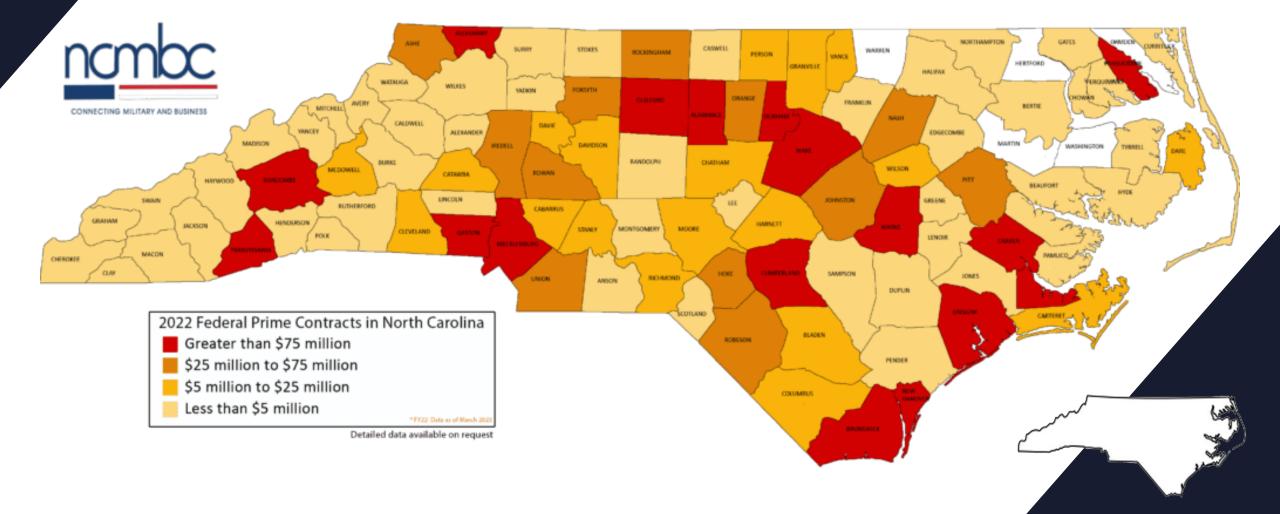


• Prime contracts, federal in NC: \$8.93 billion (95 Counties)

*FY2022 Data: FPDS, as of 03 MAR 2023

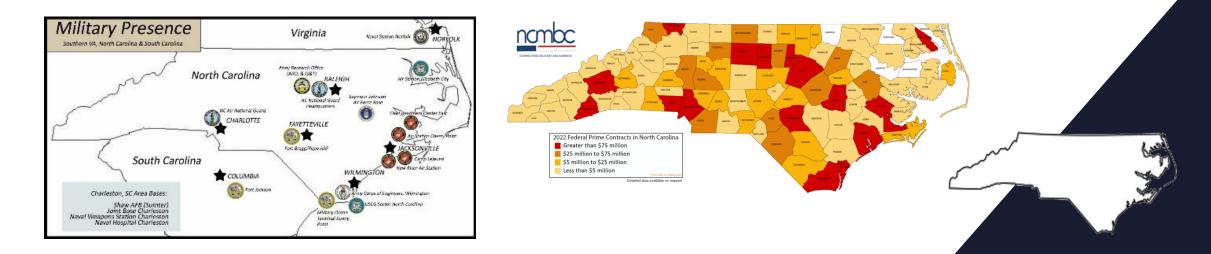
Situation: Federal Procurement, FY2022

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Situation: NC Assets for Defense

- State goal: sustain installations/warfighters, grow defense economy
- Business capacity: manufacturing, services, infrastructure
- Innovation ecosystem: diverse, applicable to defense, nurtured
- Workforce capacity: diverse, growing, adaptable civilian/military
- Business infrastructure: best in US, Community Colleges NCMBC



Who We Are

- The NCMBC is a statewide, business development and technology transition entity of the State of North Carolina, embedded in the state's community colleges and headquartered at Fayetteville Technical Community College
- Totally State-funded, the NCMBC is the only statewide, militaryfocused economic development entity in the US, and the only NC entity solely focused on growing the defense economy through existing industry



Mission, Goals and Outcomes

Mission: To leverage military and federal business opportunities to expand the economy, grow jobs and improve quality of life

Goals and Operations

- 1 Increase federal revenues for businesses
- 2 Support technology transition to federal agencies
- 3 Support integration of military into workforce
- 4 Support defense-related business recruitment

Outcomes: Contracts (4,901), revenues (\$17.44b), jobs!





North Carolina Military Business Center Organizational Chart

CONNECTING MILITARY AND BUSINESS

NCMBC Leadership Team



Scott Dorney Executive Director



Courtney Smedick Director of Operations



Denny Lewis Director of Economic and Technology Development

Headquarters Team







Tim Malone Data Admin

Teresa Earl Admin & Logistics

Rachel Rocker Research Analyst

Defense Technology Transition (DEFTECH) Team







Bob Burton Senior Manager

Rob Robinson Artificial Intelligence

Kim Kotlar Information Security

James Hargrove Industry Professional

Strategic Industry Team



Sue Kranes

Infrastructure



Contracting



Bernie Salter John Cassani Textiles & Warfighter Systems



Elizabeth City

Fran Perez-Wilhite

Charlotte

Joe Tew

Flat Rock

Erin Ananian-Gentile New Bern

Donna Walton Jacksonville

Rick Gilmore

Greensboro

Olivia Chávez-Carroll Wilmington

Randy Chandler Morehead City





Daniel Quinn

Goldsboro







TJ Gilroy



Diane Cherry Installation Support Energy & Environmental Tactical Equipment

Don Davis Defense & Industrial Aerospace



Vacant

Fayetteville



Tonia Rivers Fayetteville







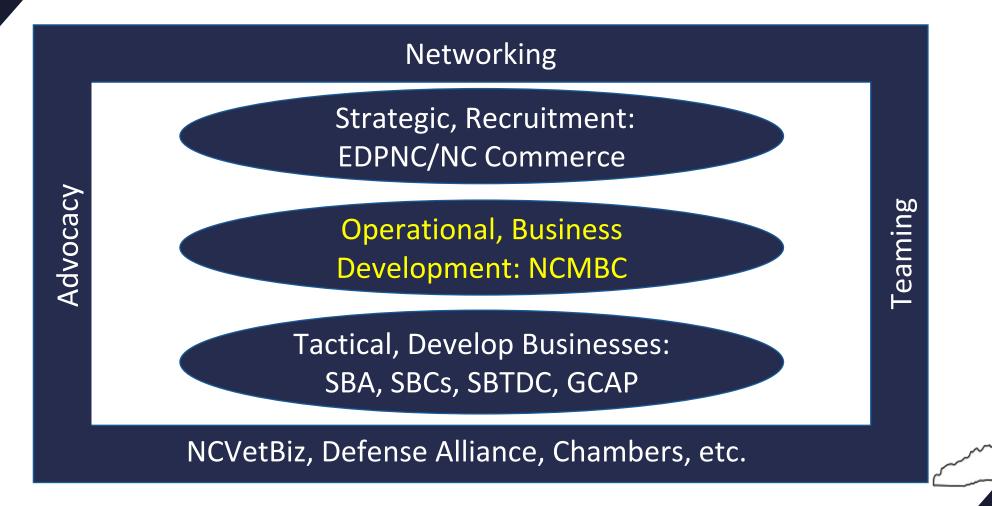


Reena Bhatia

Lee Moritz Hickory

Bill Simons

Situation: Infrastructure, Defense Economy





Operations: Business Development

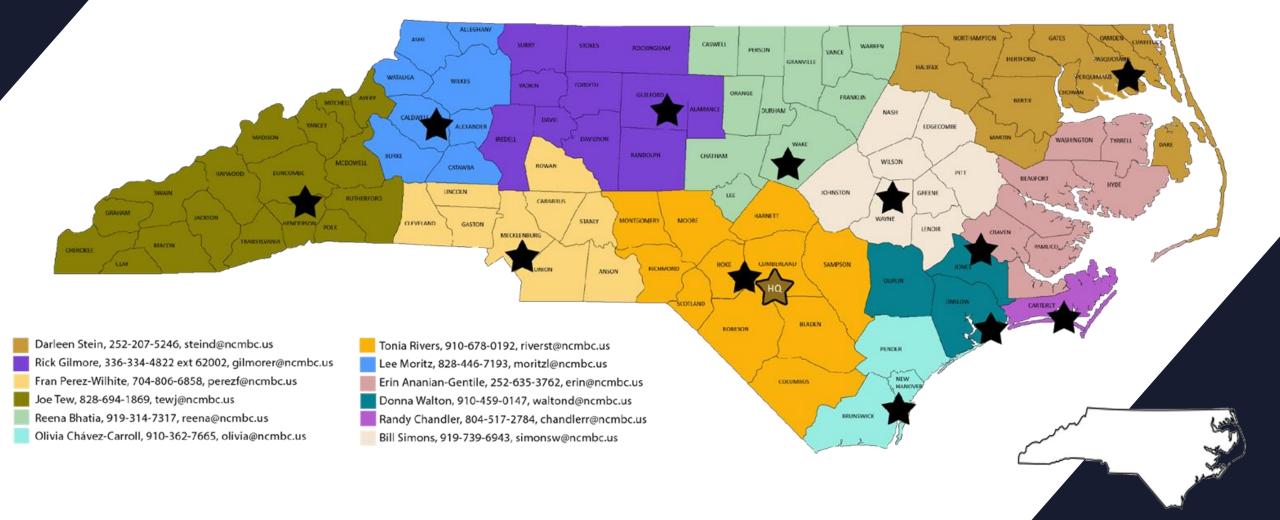
Operations at Colleges	Future Opportunities	Current Opportunities
Recruit to market	Identify, analyze	ID, analyze most lucrative
Engage in market	Connect to businesses	Connect to businesses
Training, webinars	Market intelligence	Solicitation support
Counseling, 1-on-1	Pre-positioning	Proposal support
Events, statewide	Teaming, subcontracting	Contract execution

CY2005 - CY2022	Opps distributed: 53,524		Connections: >40 mi	illion
BD Wins: 3,	BD Wins: 3,486 contracts		lue: \$13.0 billion	



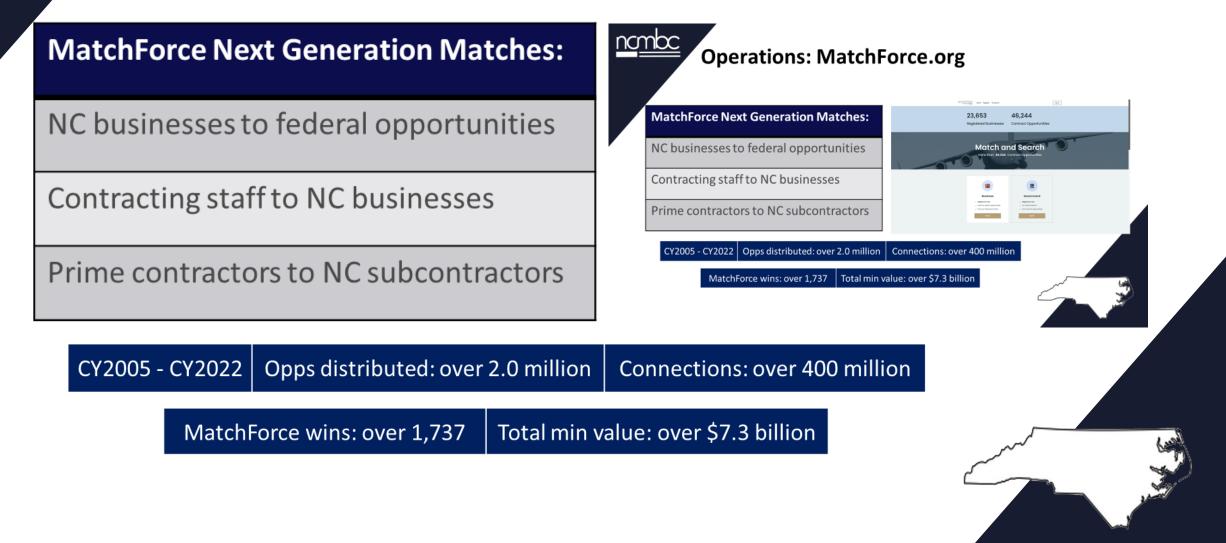
Operations: Business Development

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Operations: MatchForce.org





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Leads State, growing defense innovation	North Carolina Defense Technology Transition Office
Sources DoD tech needs to ecosystem	DEFTECH serves as the North Carolina hub to facilitate communications & collaborations between the Departments of Defense and if Omessing Security
Scours state, tech w/defense application	Copportunities
Helps navigate agencies and processes	Featured Content Check out our latent podcast here: https://www.spreaker.com /show/defhech-presents Have you seen our latent interview and discussion: https://defhech.nc.gov/news

CY2020 - 2022	Opps distro: 1,39	6 Innovation events: 100+	Podcasts: 55	
2021: at least 12 winners		Total min value: \$20 million		
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Operations: Workforce

Current Initiatives:

- Transitioning military database (NCMBC.us)
- Referral of employer job postings to bases
- Integration of workforce sessions into NCMBC events

Emerging Initiatives:

DoD SkillBridge, StayNC.org (refer military to NC resources)







Operations: 2023 Major Events

- SE Region Federal Construction, Infrastructure Summit (APR 12-13, WIL)
- Federal and Defense Textile Summit, FEDTEX (MAY 23-24, RAL)
- Medical, Human Performance Symposium (JUN 13-14, Chapel Hill)
- Joint Warfighter Innovation Symposium (JUL 25, FAY)
- Defense Subsistence Summit (NOV, TBD)
- Components, Supplies and Services Summit (DEC TBD)



For more information or to register, visit: https://summit.nombc.us





For more information or to register, visit: https://mbb.ncmbc.us









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BUSINESS DEVELOPMENT SUPPORT FOR FEDERAL CONTRACTOR

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Outcomes: Return on State Investment

Total contracts won by clients	4,901
State funds expended on NCMBC, 18 years*	\$20,151,302
Minimum value, all contracts won	\$17,443,522,818
Maximum value, all contracts won	\$91,326,493,857
Individuals employed on contracts**	Up to 436,000

*As of 31 DEC 2022 **Based on minimum value of contracts won, \$40,000/job



Contact Information – NCMBC



Scott Dorney Executive Director 910-678-0190 scott@ncmbc.us



Denny Lewis DEFTECH Director 703-217-3124 lewisd@ncmbc.us



Courtney Smedick Director of Operations 910-678-0193 Courtney@ncmbc.us

