

JOINT LEGISLATIVE OVERSIGHT COMMITTEE
ON MEDICAID

NC Department of Health and Human Services

Medicaid Enrollment & Financial Update

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Overview

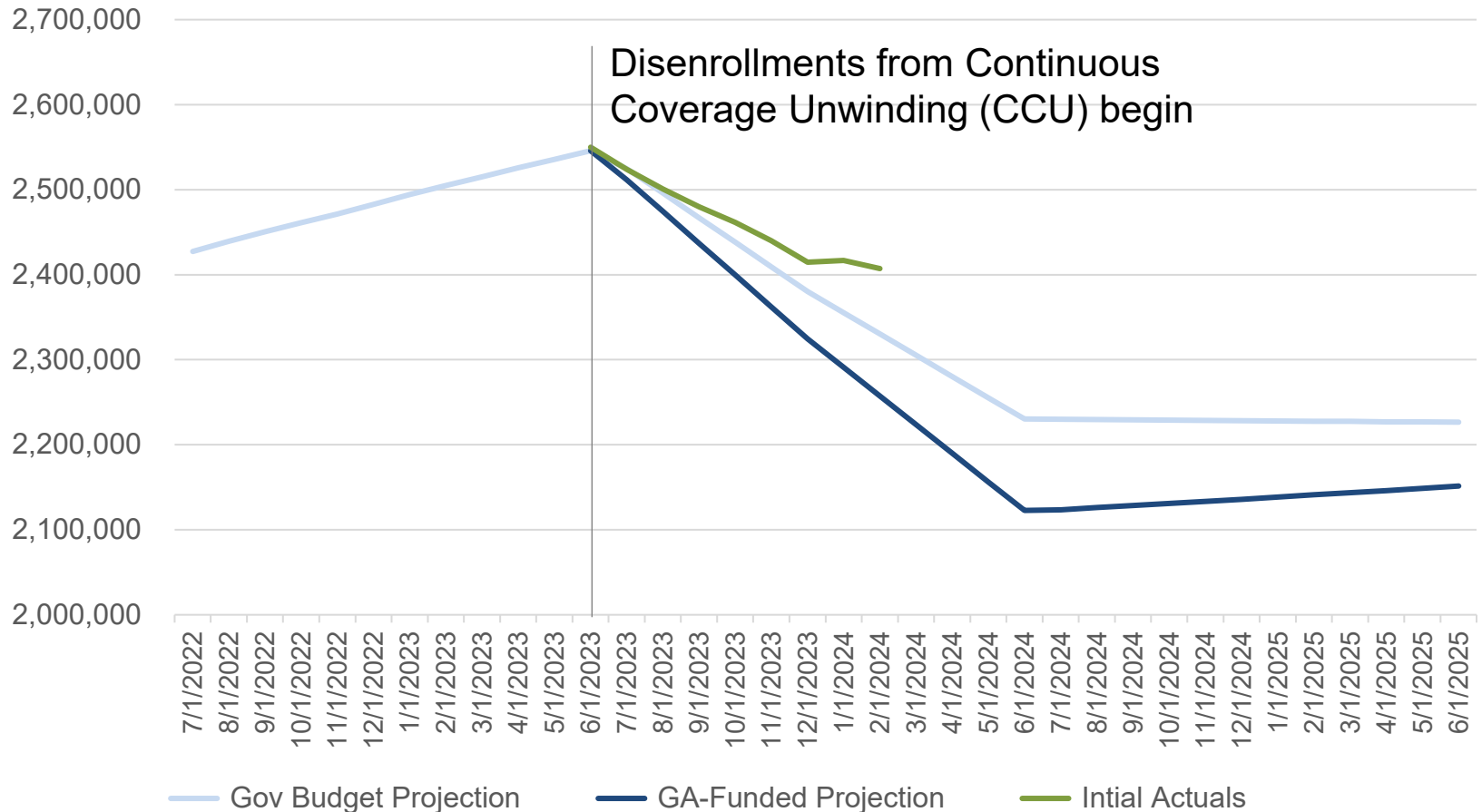
- **Enrollment**

- **Projection for 2023-25 Biennium (State Fiscal Years 2024 and 2025)**
- **Actuals for SFY 2024**
- **Continuous Coverage Unwinding (CCU)**

- **Financial Position**

- **Year-to-Date (YTD) Actual Expenditures vs. Budget and Prior Year**
- **Updated Forecast for Remainder of SFY 2024**
- **Budget Pressures**

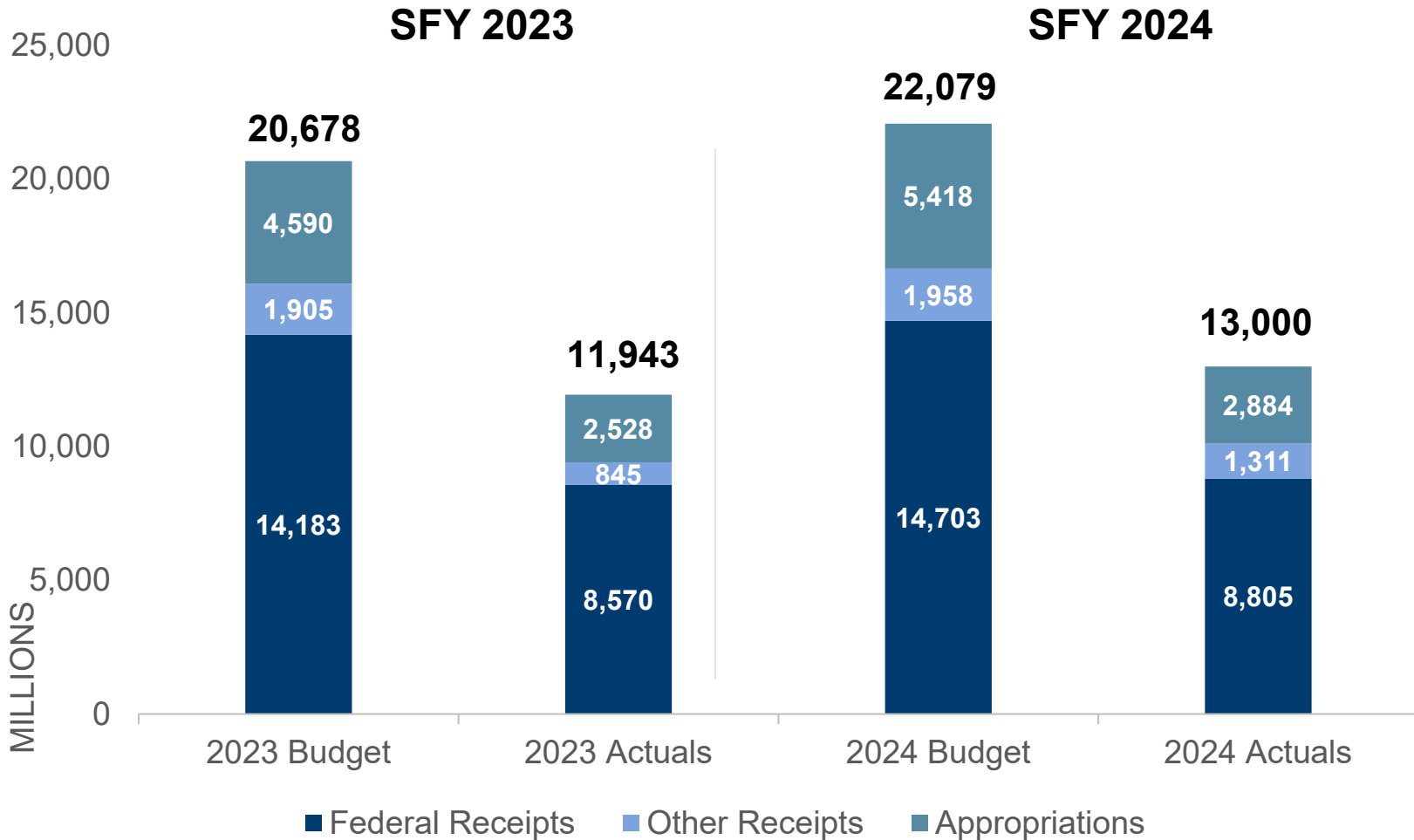
Non-Exp Medicaid Enrollment by Month (Excluding Family Planning)



Sources: Actuals from Monthly Member Enrollment Report (Jan as of 1/12/24); Projections from 2023 Governor's Recommended Budget (as updated May 2023) and NCGA Funding for Medicaid Rebase in S.L. 2023-134

Non-Exp Actual Service Expenditures vs. Budget

Through January, NC Medicaid has spent approximately 53% of the appropriations budget for services.



Source: BD701 budget and actuals as of January 2023 and January 2024 (expenditures adjusted to include amt transferred out in Feb for ARPA Temporary Savings Fund); does not include HASP

Budget Pressures/Outlook

- **SFY 2024: Uncertainty**
 - Pace of adult enrollment decline
 - Receipts, Transformation cost
- **SFY 2025: Additional Needs**
 - Regular FMAP decrease in SFY 2025 (.6591 initial → .6506 final)
 - More recurring funding needed to modernize rates for many Medicaid providers whose rates are from 2012-15